

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	
	:	Chapter 11 Case No.
Allegiance Telecom, Inc., <u>et al.</u> ,	:	03-_____ ( )
	:	
Debtors.	:	Jointly Administered
	X	

**ORDER AUTHORIZING AND APPROVING THE  
RETENTION OF BANKRUPTCY MANAGEMENT CORPORATION  
AS NOTICE, CLAIMS AND BALLOTING AGENT FOR THE DEBTORS**

Upon the application (the "Application"), dated May 14, 2003, of Allegiance Telecom, Inc. and its direct and indirect subsidiaries, as debtors and debtors in possession (the "Debtors"), seeking entry of an order, pursuant to 28 U.S.C. § 156 and rule 5075-1 of the Local Bankruptcy Rules for the Southern District of New York, authorizing and approving the retention of Bankruptcy Management Corporation ("BMC"), as notice, claims and balloting agent to the Debtors, as more fully set forth in the Application; and upon the Affidavit of Tinamarie Feil, a Vice President of BMC dated May 13, 2003; and the Court having jurisdiction to consider and determine the Application as a core proceeding pursuant to 28 U.S.C. §§ 157 and 1334; and that their employment is necessary and would be in the best interests of the Debtors and their estates; and it appearing that due and proper notice of the Application has been given; and after due deliberation and sufficient cause appearing therefor it is

ORDERED that the Application is granted; and it is further

ORDERED that the Retention Agreement<sup>1</sup> is approved; and it is further

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<sup>1</sup> Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to them in the Application.

ORDERED that pursuant to 28 U.S.C. § 156(c) and Local Bankruptcy Rule 5075-1, the Debtors' employment of BMC as its notice, claims and balloting claims agent in this case upon the terms and conditions set forth in the Application effective as of the commencement of this case, is approved.

Dated: New York, New York  
\_\_\_\_\_, 2003

\_\_\_\_\_  
United States Bankruptcy Judge