

SIDLEY AUSTIN BROWN & WOOD LLP
Thomas E. Pitts, Jr. (TP-0197)
Dana P. Kane (DK-3909)
787 Seventh Avenue
New York, New York 10019
Tel: (212) 839-5300
Fax: (212) 839-5599

Attorneys for KMC Telecom Holdings, Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
Allegiance Telecom, Inc., : Case No. 03-13057 (RDD)
: :
Debtor. : (Jointly Administered)
: :
-----X

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Sidley Austin Brown & Wood LLP (“SAB&W”) appears as counsel to KMC Telecom Holdings, Inc. and certain of its subsidiaries including, but not limited to, KMC Telecom XI, LLC (collectively, “KMC”) in connection with the above captioned cases and, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 102(1), 342 and 1109(b), hereby requests that all notices given or required to be given in these cases and copies of all papers or pleadings served or required to be served in these cases be given to and served upon the following:

Dana P. Kane, Esq.
Thomas E. Pitts, Jr., Esq.
Sidley Austin Brown & Wood LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: dkane@sidley.com

and

Ms. Constance Loosemore
Mikhael Vitenson, Esq.
KMC Telecom Holdings, Inc.
1545 US Highway 206
Bedminster, New Jersey 07921
Telephone: (908) 407-2100
Facsimile: (908) 719-8775
Email: constance.loosemore@kmctelecom.com
mikhael.vitenson@kmctelecom.com

PLEASE TAKE FURTHER NOTICE that pursuant to 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to in the above mentioned Bankruptcy Rules, but also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before this Court with respect to these cases and any proceedings therein, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, facsimile, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended to waive (i) KMC's rights to have final orders in non-core matters entered only after *de novo* review by a district judge, (ii)

KMC's rights to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto, (iii) KMC's rights to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which KMC is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments KMC expressly reserves.

Dated: New York, New York
May 20, 2003

SIDLEY AUSTIN BROWN & WOOD LLP

By: /s/Thomas E. Pitts, Jr.
Thomas E. Pitts, Jr. (TP-0197)
(A Member of the Firm)
787 Seventh Avenue
New York, New York 10019
(212) 839-5300

Attorneys for KMC Telecom Holdings, Inc. et al.

STATE OF NEW YORK)
) s.s.:
COUNTY OF NEW YORK)

AFFIDAVIT OF SERVICE

ALIZA REICHER, being duly sworn, deposes and says:

1. Deponent is not a party to this action, is over 18 years of age and is employed by Sidley Austin Brown & Wood LLP, 787 Seventh Avenue, New York, New York 10019;
2. On May 20, 2003 deponent caused to be served, a true and correct copy of the foregoing **Notice of Appearance and Request for Service of Papers** via first class mail upon the following parties:

Jonathan S. Henes, Esq.
Matthew A. Cantor, Esq.
Kirkland & Ellis
Citigroup Center
153 East 53rd Street
New York, NY 10022

Office of the Untied States Trustee
Carolyn C. Schwartz, Esq.
33 Whitehall Street, 21st Floor
New York, NY 10004

/s/Aliza Reicher
Aliza Reicher

Sworn to before me this
20th day of May, 2003

/s/ Amy Lau
Notary Public

Amy Lau
Notary Public, State of New York
No. 01LA6081115
Qualified in New York County
Commission Expires September 30, 2006