

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re:	:
	:
Allegiance Telecom, Inc., <u>et al.</u>,	:
	:
Debtors.	:
	:
-----X	

Chapter 11
Case No. 03-13057 (RDD)
Jointly Administered

**NOTICE OF APPEARANCE, REQUEST FOR
SERVICE OF PAPERS, AND RESERVATION OF RIGHTS**

PLEASE TAKE NOTICE that the undersigned appears as counsel to The Bank of New York ("Bank of New York") as indenture trustee. Pursuant to sections 102(1), 342 and 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 3017(a), 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Rules") the undersigned requests that all notices given or required in these cases, and all documents, and all other papers served in these cases, be given to and served upon:

Joseph Samet, Esq.
and
Ira A. Reid, Esq.
Baker & McKenzie
805 Third Avenue
New York, NY 10022
Phone: (212) 891-3565 (Samet)
Phone: (212) 891-3976 (Reid)
Facsimile: (212) 759-9133
E-mail: Joseph.Samet@bakernet.com
Ira.A.Reid@bakernet.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the provisions of the Bankruptcy Code and Rules specified above but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically, or otherwise, which affects Bank of New York, as indenture trustee, the Debtors in the above-captioned cases (the "Debtors"), or the property of the Debtors.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any later appearance, pleading, claim, or suit shall waive any right (1) to have final orders in non-core matters entered only after de novo review by a United States District Court judge, (2) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, defenses, setoffs, or recoupments to which is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York
May 28, 2003

BAKER & MCKENZIE

By: /s/ Joseph Samet
Joseph Samet (JS 7692)
Ira A. Reid (IR 0113)
805 Third Avenue
New York, NY 10022
(212) 891-3565
(212) 891-3976

Counsel for The Bank of New York
As Indenture Trustee