

**Revised Exhibit K**

**Disclosure of the Proposed ATLT Board of Directors and the Plan Administrator**

**Members of the ATLT Board and Plan Administrator<sup>1</sup>**

**ATLT Board of Directors**

Steven Lampe

Wayne Barr, Jr.

Peter McMillan

**Plan Administrator**

Eugene I. Davis

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<sup>1</sup> The resumes of Messrs. Lampe, Barr, McMillan and Davis are set forth in Annex 1 hereto.

**ANNEX 1 TO REVISED EXHIBIT K**

**Resumes of Members of the ATLT Board and Plan Administrator**

STEVEN G. LAMPE, age 45, has been an active participant in the investment management and securities trading businesses for over twenty-five years. Mr. Lampe is a founder of Lampe, Conway & Co. LLC ("LCCo."), where he has been a Managing Member for the past five years. LCCo. is the investment advisor to LC Capital Partners, LP and LC CapitalOffshore Fund, Ltd., funds that invest primarily in the securities of distressed companies and other special situations. Mr. Lampe received a B.A. degree from Middlebury College and a M.B.A. degree from Harvard University.

## **WAYNE BARR, JR.**

Wayne Barr, Jr. is a founding Member and Senior Managing Director of **Capital & Technology Advisors LLC** and **Communication Technology Advisors LLC**, financial and operational restructuring firms with offices in Albany, New York and Reston, Virginia. The firms provide strategic planning, restructuring assistance and overall business advice primarily to telecommunications companies and their stakeholders. The firms have advised creditor committees in several telecommunication company restructurings, including Primus Telecommunications Group, Inc. Allegiance Telecom, Inc. and Leap Wireless International, Inc. Experienced in all phases of financial restructurings, as well as corporate finance and governance, Mr. Barr is responsible for several of the firms' engagements. Mr. Barr also oversees day-to-day operations of the firms, as well as act as general counsel. Mr. Barr is also a founding Member of **TechOne Capital Group LLC**, a private investment firm based in Albany, New York. Prior to starting C&TA, CTA and TechOne, Mr. Barr was the Associate General Counsel of **CAI Wireless Systems, Inc.**, a wireless spectrum company located in Albany, New York, which was sold to MCI WorldCom in 1999.

Mr. Barr began his career as an attorney in private practice in New York City and in Albany. He received his J.D., degree from Albany Law School of Union University and is a member of the New York State Bar. He is a member of the board of directors of NEON Communications, Inc., where he is chairman of the compensation committee, and of Evident Technologies, Inc.

Mr. Barr lives with his wife, Rita, and two sons in Glenmont, New York.

## PETER MCMILLAN III BIOGRAPHY

Peter McMillan is Managing Partner of Willow Brook Capital Group, LLC (WBCG). Prior to forming WBCG he was the Executive Vice President and Chief Investment Officer of AIG/SunAmerica Investments Inc. with responsibility for \$75 billion in assets, including a \$7 billion portfolio consisting primarily of high yield debt, mezzanine debt, and private equity investments. During his 11-year tenure, SunAmerica's performance led the industry. Before joining SunAmerica in 1989, he served as Assistant Vice President for Aetna Life Insurance and Annuity Company with responsibility for the company's \$6 billion fixed income portfolios. Mr. McMillan received his MBA in Finance from the Wharton graduate School of Business at the University of Pennsylvania and his BA with honors in Economics from Clark University. He is a director of Steinway Musical Instruments, Inc., and ITU Ventures, Inc.

**EUGENE I. DAVIS**  
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**PIRINATE CONSULTING GROUP, L.L.C.**  
Livingston, New Jersey

**CHAIRMAN AND CHIEF EXECUTIVE OFFICER - 1999 - PRESENT**

Pirinate Consulting Group, L.L.C. is a privately-held consulting firm specializing in crisis and turn-around management, liquidation and sales management, merger and acquisition consulting, hostile and friendly takeovers, proxy contests, and strategic planning advisory services for public and private business entities. Industries served include Telecommunications and e-Commerce, Energy, Financial Services, High Tech, Manufacturing, Medical Devices, Healthcare, Distribution, Consumer Products and Retail. Please see list of representative assignments attached.

**TOTAL -TEL USA COMMUNICATIONS, INC.**  
Little Falls, New Jersey

**CHIEF OPERATING OFFICER - 1998 - 1999**

Total-Tel USA Communications, Inc. (NASDAQ:TELU) was an integrated telecommunications provider providing voice, fax, data, Internet, frame relay and related telecommunications services on its proprietary network principally to small and medium-sized businesses and ethnic marketing groups along the eastern seaboard of the United States and to other national and international carriers. Revenues were approximately \$175 million. I was initially retained by the Company to advise on issues relating to take-over defense, capital market access, preparation of a multi-year business plan for national and international expansion and for acquisition identification and planning. Subsequently, I was named Chief Operating Officer with day-to-day authority over all Company departments and businesses.

By December 1998, I had helped the Company complete and begin implementation of a strategic business plan to quadruple its revenues while expending its switch-based network to cover all of the United States and selected locations in Europe and Asia. The plan required in excess of \$100 million in new capital expenditures to be funded through a combination of long-term capital lease financing and a committed underwritten secondary offering of equity securities by two major-bracket underwriters that I had arranged on behalf of the Company. Prior to filing the registration statement for the offering, I helped arrange

for the controlling shareholder to sell control of the Company to a private investor at a 72% premium to market.

**EMERSON RADIO CORP.**

Parsippany, New Jersey

**VICE CHAIRMAN - 1997**

**PRESIDENT - 1994 - 1997**

**EXECUTIVE VICE PRESIDENT AND INTERIM CHIEF**

**FINANCIAL OFFICER - 1992 -1994**

**DIRECTOR - 1990 - 1997**

Emerson Radio Corp. (AMEX:MSN) is an international distributor of consumer electronics products. Consolidated sales under the Emerson Radio trademark have totaled approximately \$700 million. The Company has offices located throughout North America, Europe and Asia. My original involvement with the Company arose out of my legal representation of what was then the Company's largest outside shareholder. Emerson was, at that time, in default on approximately \$240 million in commercial and institutional debt, largely as a result of an ill-conceived entry into the personal computer business and enormous management corruption which had culminated in a series of lawsuits against the Company's senior management and the entire Board of Directors.

I was retained to secure board representation for my client, which had been rebuffed on a number of occasions for almost two years before my retention. In September, 1990 I was successful in forcing the Company to agree to my client designating two new board members. My client asked me to take one of these positions and to use this authority to bring about a settlement of all litigation and to assist in restructuring the Company to protect their existing \$30 million investment. The settlement was accomplished but required management to contribute a portion of their ill-gotten gains. The struggle to secure this contribution and to purge corrupt managers took several months and led my client to the conclusion that only a new equity capital injection of \$30 million and a change in control could save the Company. This was rejected by management and resulted in a contest for control via proxy fight. I created the strategy for the proxy contest, directed and executed all aspects of the strategy and, on July 7, 1992, my client took control of the Company.

At that time my client invited me to leave my law practice and join the Company, initially as Executive Vice President and Interim Chief Financial Officer with direct responsibility for overseeing the corporate reorganization and restructuring. Later, I was elected President of the Company and, subsequently, Vice Chairman.

- Successfully negotiated and completed the refinancing and assumption of control of Sport Supply Group, Inc., a New York Stock Exchange Company (NYSE:GYM), in the institutional sporting goods business.
- Arranged \$110 million in acquisition financing for the unsuccessful hostile take-over of International Jensen Incorporated, a NASDAQ traded company (NASDAQ:IJIN).



- Successfully placed approximately \$21 million in convertible debentures on behalf of Emerson. The debentures were placed only a year after Emerson emerged from Chapter 11 protection and approximately eight months after Emerson's initial public offering at \$1.00 per share and subsequent relisting on the American Stock Exchange. I was responsible for the successful IPO (completed with no outside financial advisor or placement agent), the relisting on the AMEX and the placement of the debentures. Concurrently with the debenture placement, I was also responsible for the refinancing of Emerson's senior revolving debt. The total transaction value approximated \$80 million.
- Negotiated and structured the divestiture of one of Emerson's largest, but unprofitable, product lines (approximately \$325 million in sales to one customer). This allowed the Company to reduce its dependence on one key customer (from 46% of sales to less than 25% of sales) and one key vendor (70% of purchases to less than 20% of purchases). This license transaction yielded a \$35 million benefit over three years versus a minimum \$6 million per year annual loss.
- Negotiated, structured and closed the restructuring of over \$240 million in defaulted debt held by six money center banks and eleven insurance companies. Over \$210 million in debt was forgiven in this transaction, which was accomplished through an equity infusion of \$30 million and an expedited non-consensual Chapter 11 reorganization. This was accomplished with no external financial advisor and limited external legal assistance. During the reorganization Emerson's sales increased by 40% and profitability was restored.
- Concurrently with the debt restructuring, oversaw the reorganization of Emerson's fixed cost structure by reducing fixed overheads from \$80 million per annum to approximately \$12 million today. Head count was reduced from 1,200, when I joined the Company, to less than 100 presently.
- Responsible for successful negotiation and establishment of foreign distributorships and license and sourcing agreements, including Hong Kong, Thailand, the Middle East and Central and South America. These arrangements have been profitable since inception.
- In the aggregate, I was responsible for over \$500 million in offerings, financings, divestitures and financial restructurings on behalf of Emerson. In addition I was responsible for over \$65 million in annual cost reductions and an additional \$110 million raised for an unsuccessful acquisition. I was responsible for almost quadrupling Emerson's market capitalization.

**SPORT SUPPLY GROUP, INC.**

Dallas, Texas

**VICE CHAIRMAN AND CONSULTANT - 1997**

**CHIEF EXECUTIVE OFFICER AND DIRECTOR - 1996 - 1997**

Sport Supply Group, Inc. (NYSE:GYM) is the largest distributor, via catalogue and internet sales, of sporting goods and athletic equipment to the institutional market. Annual sales are approximately \$110 million. Control of SSG was acquired by Emerson via an equity infusion and refinancing completed in December, 1996.

- Identified SSG as acquisition target, created and implemented acquisition strategy, conducted all negotiations and arranged \$18 million financing of equity transaction and restructuring of \$25 million senior debt. This acquisition was semi-hostile.
- Successfully negotiated divestiture of unprofitable division thereby returning profitability and increasing liquidity.
- Responsible for negotiation of revised senior credit facility and curing of all outstanding defaults.
- Responsible for creation and implementation of new business and profit plan yielding record earnings in first two fiscal quarters under new management.
- Responsible for all investor relations.

**HOLMES, MILLARD & DUNCAN, P.C.**  
Dallas, Texas

**PARTNER/SHAREHOLDER AND HEAD OF CORPORATE AND SECURITIES PRACTICE - JUNE, 1989 - JULY 1992**

- Represented a number of public and private clients in securities offerings, financings, acquisitions, divestitures, mergers, restructurings, venture capital financings and corporate and regulatory matters.

**ARTER & HADDEN**  
Dallas, Texas

**PARTNER - FEBRUARY, 1988 - JUNE, 1989**

- Represented a number of public and private clients in securities offerings, financings, acquisitions, divestitures, mergers, restructurings, venture capital financings and corporate and regulatory matters.

**AKIN, GUMP, STRAUSS, HAUER & FELD**  
Dallas, Texas

**ASSOCIATE - MARCH, 1984 - FEBRUARY, 1988**

- Represented a number of public and private clients in securities offerings, financings, acquisitions, divestitures, mergers, restructurings, venture capital financings and corporate and regulatory matters.

**STANDARD OIL COMPANY (INDIANA)**

**AMOCO PRODUCTION COMPANY (INTERNATIONAL)**  
Houston, Texas

**INTERNATIONAL ATTORNEY/NEGOTIATOR - JUNE, 1981 - MARCH, 1984**

- Responsible for negotiation of oil and gas concessions, productions sharing contracts, service agreements and related arrangements with foreign governments and agencies throughout Asia, Latin America, Australia, Africa and Middle East.
- Responsible for negotiation of joint venture and financing arrangements with foreign and domestic industry partners in international operations and for bid and negotiation of third party drilling, construction, servicing and product sales agreements for international operations.
- Responsible for organization and establishment of foreign subsidiaries and arranging all necessary permits and licenses.

**EXXON COMPANY, U.S.A.  
EAST TEXAS DIVISION  
GULF/ATLANTIC & ALASKA/PACIFIC DIVISIONS  
Houston, Texas**

**EXPLORATION AND PRODUCTION ATTORNEY - JUNE, 1980 - JUNE, 1981**

- Responsible for negotiation of oil and gas leases with private individuals and State and Federal agencies.
- Responsible for negotiation of onshore and offshore drilling contracts, construction of production facilities and pipelines and gathering systems and environmental matters.
- Representation of Company before various State and Federal regulatory agencies.

**AFFILIATIONS (CURRENT)**

**CHAIRMAN , CHIEF EXECUTIVE OFFICER AND PRESIDENT—RBX INDUSTRIES, INC.** – Manufacturer and distributor of rubber and plastic based foam products and custom-mixer of dense foam formulations for industrial and consumer markets in North America and Europe – January, 2001 – December, 2003

**CFN LIQUIDATING TRUST COMMITTEE—LIQUIDATING TRUSTS OF THE FORMER CONTIFINANCIAL CORPORATION AND AFFILIATES** – Mortgage loan originator and sponsor and manager of loan securitizations – April, 2001 – Present

**CO-CHAIRMAN OF THE BOARD OF DIRECTORS—FLAG TELECOM GROUP LIMITED** – Undersea telecommunications cable construction and operation – October, 2002 – January, 2003

**OFFICE OF THE CHAIRMAN AND BOARD OF DIRECTORS—METALS USA, INC.** – Metal service centers and specialty products – November, 2002 – Present

**BOARD OF DIRECTORS—METROCALL HOLDINGS, INC.** – Wireless messaging and communications services – November, 2002 -- Present

**BOARD OF DIRECTORS – ELDER-BEERMAN STORES, INC. (NASDAQ: EBSC)**  
– A department store retail chain with operations in the Midwestern United States –  
September, 2000 - Present

**BOARD OF DIRECTORS – EAGLE GEOPHYSICAL, INC.** – A domestic oilfield  
services company - June, 2000 - Present

**BOARD OF DIRECTORS - TIPPERARY CORPORATION (AMEX: TPY)** - An  
international oil and gas exploration and production company - August, 1992 - Present

**TEXAS BAR ASSOCIATION** - Licensed November, 1980 - Present

## **EDUCATION**

**COLUMBIA UNIVERSITY - SCHOOL OF LAW** - Juris Doctor, 1980

**COLUMBIA UNIVERSITY - SCHOOL OF INTERNATIONAL AFFAIRS** - Masters  
in International Affairs, International Law and Organization, 1976

**COLUMBIA UNIVERSITY - COLUMBIA COLLEGE** - Bachelor of Arts, International  
Politics, 1975

**EUGENE I. DAVIS/PIRINATE CONSULTING GROUP, LLC  
REPRESENTATIVE ASSIGNMENTS**

**1. TELECOMMUNICATIONS AND E-COMMERCE**

**INFRASTRUCTURE, CABLE, BROADBAND AND TELEMETRY**

**FLAG TELECOM GROUP LIMITED**—Co-Chairman and member of executive committee responsible for day to day operations of international undersea cable and broadband businesses. Work with management to develop and implement revised strategic business plan that has improved cash position by approximately 40% since emergence from bankruptcy in October, 2002 and has improved profitability over disclosure statement projections and permitted early retirement of post-bankruptcy indebtedness. Principally responsible for sale of Company thirteen months after emergence from Chapter 11 protection at approximately \$100.00 per share, representing 1400% return on post-bankruptcy initial valuation.

**KNOLOGY, INC.**—Member of Board of Directors of cable, broadband, long distance and CLEC Company with operations in the Southeastern United States

**TELIGENT, INC.**—Advisor to management and creditors on liquidation of wireless broadband assets.

**APPLIED DIGITAL SOLUTIONS, INC.**—Advisor to holding company board of directors with respect to strategic planning and options for United States and foreign subsidiaries in ground station, telemetry and GPS businesses. Assisted in recapitalization and disposition of non-core businesses and assets.

**AMICA WIRELESS, INC.**—Conducted strategic plan review on behalf of secured creditor group with respect to regional wireless business.

**WORLDWIDE WIRELESS COMMUNICATIONS, INC.**—Chairman, Director and CEO installed by creditor group to review and revise strategic plan for wireless broadband provider and successfully position entity for merger.

**LONG DISTANCE AND CLEC**

**MURDOCK COMMUNICATION CORPORATION**—Chairman, Director and CEO installed by creditors and principal shareholders to review strategic alternatives, dispose of assets and settle a variety of lender, vendor and legal claims to permit use of NASDAQ shell for merger transaction. Businesses disposed of include operator services and CLEC.

**TOTAL-TEL USA COMMUNICATIONS, INC.**—See description in main body of resume.

**FLAG TELECOM GROUP LIMITED**—See above.

**KNOLOGY, INC.**—See above.

**PAGING**

**AQUIS WIRELESS COMMUNICATIONS, INC.**—Consultant and Interim CEO and President installed by creditors and principal shareholders to prepare and implement revised strategic plan for regional paging business. Successfully negotiated restructuring and

recapitalization outside of bankruptcy eliminating approximately \$30 million in creditor and vendor debt and claims. Stabilized business and restored positive EBITDA. Continued as outside Director appointed by creditors.

**TSR WIRELESS COMMUNICATIONS, INC.**—Appointed by senior creditors to oversee liquidation of third largest United States paging business as part of Chapter 7 proceedings. Successfully collected over \$40 million in receivables while keeping business alive for six months after Chapter 7 filing, allowing the assets to be, effectively, sold as a going-concern, thereby mitigating lender losses.

**METROCALL HOLDINGS, INC.**—Appointed by senior creditors as member of the Board of Directors of second largest United States paging business after emergence from Chapter 11 proceedings. Assisted in revision of strategic business plan and management reorganization necessary to achieve plan. Member of Strategic Transactions Committee

### **PAY TELEPHONES**

**PACIFIC COIN COMMUNICATIONS, INC.**—Interim CEO installed by senior lender group and principal shareholders to revise strategic plan and negotiate and implement merger transaction between two providers of payphone services in Western and Southwestern United States. Represented company in negotiation of extension of sub-contract from Worldcom relating to services provided to state, local and penal agencies of the State of California following Worldcom bankruptcy filing.

**PHONETEL TECHNOLOGIES, INC.**—Director appointed by creditors following emergence from Chapter 11 proceedings. Oversaw preparation and implementation of revised business plan and negotiation and implementation of successful merger with Davel Communications, Inc. forming largest non-RBOC payphone operation in the United States.

### **SERVICES AND E-COMMERCE**

**ECI TELECONFERENCING, INC.**—Installed as CEO of teleconferencing subsidiary during parent company bankruptcy proceedings. Managed business on a day-to-day basis for ten months in preparation for sale. Grew revenues 40%, year-over-year, and maintained 45% EBITDA while introducing new product offerings and conducting successful sale of business process.

**TELESPECTRUM WORLDWIDE, INC.**—Director and member of executive committee charged with managing day-to-day operations of telemarketing business while conducting CEO search. Successfully developed and implemented new strategic plan for business, reorganized management, restored positive EBITDA and revenue growth after successful non-bankruptcy reorganization.

**MURDOCK COMMUNICATIONS CORPORATION**—See above.

**SMARTALK TELESERVICES, INC.**—Chief Executive Officer installed by Board of Directors at the request of the Creditors' Committee established after the institution of Chapter 11 proceedings. SmarTalk Teleservices, Inc was, prior to filing a petition under Chapter 11 of the Federal Bankruptcy Code, the largest independent provider of prepaid calling cards in the United States. SmarTalk was formed by way of a roll-up of a number of independent calling card providers including Conquest Telecommunication Services Corp. and the prepaid calling card business of American Express Company.

The Company sold the bulk of its assets to AT&T pursuant to an auction under Section 363 of the Federal Bankruptcy Code in March 1999. This yielded proceeds, subject to post-closing adjustment, in excess of \$150 million. The relationship among the Company's Creditors and Management prevented the parties from reaching common agreement on a senior executive to oversee liquidation of the Estate, pursuit of additional proceeds and claims, settlement or other disposition of shareholder litigation, sale of other assets, and resolution of the Securities and Exchange Commission investigation until all parties agreed upon appointment of Davis/PIRINATE as Chief Executive Officer in May 1999. In these positions Davis/PIRINATE were responsible for final resolution and disposition of all matters relating to the Estate, management of the corporate staff, liaison with the Creditors and the Board of Directors, pursuit of additional claims, and management of more than a dozen outside professional groups and firms rendering services to the Estate and/or the Creditors. Under Davis/PIRINATE administration the Estate successfully collected approximately \$43 million in proceeds from AT&T which had been claimed as offsets by AT&T relating to purchase money notes forming part of the asset sale transaction. Creditors had initially valued likely collection under these notes at less than \$5 million. Additionally, Davis/PIRINATE managed a number of litigation and settlement matters that reduced the initial claims register from \$1.5 billion to less than \$300 million. Davis/PIRINATE also conducted necessary research to discover three major claims against professionals on behalf of the estate which have a face value in excess of \$250 million.

## **2. RETAIL AND CONSUMER PRODUCTS**

**SPORT SUPPLY GROUP, INC.**—See description in main text of resume.

**EMERSON RADIO CORP.**—See description in main text of resume.

**CD WORLD, INC.**—Director of national chain of music and video stores installed by private equity and creditors to oversee corporate restructuring.

**ELDER-BEERMAN STORES COMPANY, INC.**—Director and Member of the Executive Committee charged with overseeing day-to-day operations pending hiring of permanent CEO. Oversaw process for sale of the Company to competitor after auction process that increased purchase price per share from \$2.00 trading price to \$8.00 sale price. Installed as board member after managing successful proxy contest on behalf of largest holders.

**HCI, INC.**—Member of Board of Directors of largest mail order and fulfillment distribution of hosiery products. Chairman of Audit Committee

**LEPAGES'S, INC.**—Advisor to Senior Lender and Management in restructuring and sale of adhesives products manufacturer and distributor.

**PETALS, INC.**—Advisor to Senior Lender and Management in Chapter 11 restructuring and sale of mail-order silk flower and accessories manufacturer and distributor.

**SLEEPMASTER REPRESENTATIVE, LLC**—Member of Board of Directors of entity formed by creditors to manage residual interests in the assets of largest Serta mattress manufacturer and distributor in the United States.

**TELEBRANDS, INC.**—Installed by former creditors as Member of the Board of Directors of developer and distributor of consumer products through television advertising and infomercials.

### **3. MANUFACTURING, DISTRIBUTION AND TECHNOLOGY**

**RBX INDUSTRIES, INC.**—Chairman and Chief Executive Officer of RBX Industries, Inc., initially installed by senior creditors and Chief Restructuring Officer during the pendency of Chapter 11 proceedings. RBX Industries, Inc. is the largest manufacturer and distributor of rubber and plastic based foam products supplying the automotive, construction, sporting goods/apparel and insulation markets in North America. RBX is also the leading custom-mixer of dense rubber formulations for a variety of dense rubber applications, including special formulations for sporting good manufacturers and the tire industry. The Company filed for Chapter 11 protection in December, 2000 as a result of an over-leveraged capital structure arising from the consolidation strategy that created the Company and the severe impact of an extended labor strike at the Company's largest manufacturing facility. Since becoming Chief Restructuring Officer in January, 2001, Davis/PIRINATE has overseen the successful negotiation and ratification of a multi-year union contract for the previously struck facility, the negotiation and closing of a new \$35 million working capital facility and a reorientation of the Company's strategic business plan to include product diversification through sourcing from foreign manufacturers, consolidation of the operations of the Company's seven operating subsidiaries, negotiation of a multi-year joint venture involving the Company's insulation products operations and implementation of a Management Information Systems integration. Davis/PIRINATE also oversaw all aspects of the Company's Chapter 11 proceedings, including negotiation of settlements with dissenting creditor groups. RBX emerged from bankruptcy proceedings in September of 2001, whereupon Davis was appointed Chairman of the Board and Chief Executive Officer.

**REEVES BROTHERS, INC.**—Independent Member of the Board of Directors appointed by senior lenders and shareholders to assist management of manufacturer of printing blankets and manufactured fabrics in product diversification and growth by acquisition strategies

**METALS USA, INC.**—Installed as member of the Board of Directors of metals services business upon emergence from Chapter 11 proceeding. Initially, member of two-man Office of the Chairman, which managed the Company during the six-month period from emergence from bankruptcy proceedings to hiring of permanent CEO.

**VISKASE, INC.**—Member of the Board of Directors installed by former creditors to assist with corporate restructuring and transition of manufacturer and distributor of food packaging materials.

**ANCHOR GLASS CONTAINER CORP., INC.**—Installed as Member of Board of Directors by dissident shareholders and creditors to force reorganization and sale of third-largest glass container manufacturer in the United States. Successfully removed senior management, reconfigured capital budget and business plan and oversaw sale of business as Chairman of the Restructuring Committee.

**LUMENIS, LTD.**—Multi-year assignment as special advisor to the Board of Directors of world's largest developer, manufacturer and distributor of medical and aesthetic lasers



and pulsed light devices with regard to risk management, operational restructuring, asset disposition and litigation management and settlement.

#### **4. SERVICES**

**CONTIFINANCIAL LIQUIDATING TRUSTS**—Member of Trust Board overseeing liquidation of assets of the former Contifinancial Corp., originators, servicers and securitizers of consumer and mortgage loans.

**PRIME SUCCESSION, INC.**—Advisor to creditors in reorganization of provider of funeral and related services.

**BREEN CAPITAL, INC.**—Oversaw liquidation and sale of assets of purchaser and packager of tax lien obligations on behalf of off-shore trust creditors.

**PPM AMERICA/SPECIAL INVESTMENTS GROUP**—Advisor to United States distressed debt trading and investment operations of the Prudential Insurance Company of the United Kingdom.

#### **5. ENERGY**

**TIPPERARY CORPORATION**—Member of Board of Directors of energy company managing the largest Coal-Bed Methane project outside of North America.

**COHO ENERGY, INC.**—Advisor to creditors during the Chapter 11 proceedings of domestic exploration and production company. Served as member of the Board of Directors and advisor to management post-restructuring.

**EAGLE GEOPHYSICAL, INC.**—Member of Board of Directors of provider of seismic and geophysical services to the energy industry in the United States and Canada. Installed by former creditors as independent director to assist management in development and implementation of sale and/or consolidation strategies.