

United States Bankruptcy Court
For the Southern District of New York

ALLEGIANCE TELECOM OF PENNSYLVANIA, INC.

} Chapter 11

} Case No.

} 03-13093

Debtor

} Amount \$5,101.00

Notice to transfer of Claim pursuant to rule 3001 (e) (1)

To: Transferor:

**VALLEY ELECTRIC CORP
PO BOX 656
LANGHORNE, PA 19047**

The transfer of your claim as shown above in the amount of \$5,101.00 has been transferred to:

Liquidity Solutions, Inc.
DbA Revenue Management
One University Plaza
Suite 518
Hackensack, NJ 07601

No action is required if you do not object to the transfer of your Claim. The assignee hereby reserves its right to reassign the claim transferred herein to the assignor at any time for any reason in its sole and absolute discretion.

By: /s/ Jeffrey Caress
Liquidity Solutions, Inc.
dba Revenue Management
(201) 968-0001



404694

Assignment of Claims. All rights, title and interest in the Claims together with all right, title and interest of Assignee in and to this Assignment of Claims. All payments and proceeds made hereunder shall be made to the Assignee and all proceeds shall be deemed to consist of the net proceeds. This Assignment of Claims may be executed in counterparts and all such counterparts taken together shall be deemed to constitute the entire agreement.

This Assignment of Claims shall be governed by and construed in accordance with the laws of the State of New York. Any action arising out of or in connection with this Assignment of Claims must be brought in Federal court located in the State of New York or New Jersey, and Assignee consents to and waives its personal jurisdiction over Assignor by such court of venue and agrees that venue of claims may be upon Assignor by mailing 7 copies of such process to Assignor at the address set forth in this Assignment of Claims, and to any other address Assignor advises any right to demand a trial by jury.

ASSIGNMENT OF CLAIMS

If an Assignor's delivery to Assignee of its assigned obligations to this Assignee, Assignor hereby authorizes Assignee to file a notice of transfer pursuant to Rule 3011 of the Federal Rules of Bankruptcy Procedure, and to work with respect to the Claims, while Assignor remains in the Assignor on the Claims. Assignor, Assignee, or Assignor's attorney shall not be permitted to return the Claims back to the Assignor if the diligence is not satisfactory, or Assignor's sole and exclusive obligation shall be to return the Claims back to Assignor or withdrawing the transfer, at such time both Assignor and Assignee remain in compliance with the terms of this Assignment. Assignor hereby acknowledges and consents to all of the terms set forth in this Assignment of Claims, and hereby releases its right to make any objection to it, and (ii) its right to receive notice pursuant to Rule 3011 of the FRBP.

I, WITNESS WHEREOF, the undersigned Assignor hereby sets my hand on _____ day of _____, 2004

VALLEY ELECTRIC CORP

Joseph D. ...

Signature
215-232-2125
Joseph D.

Joseph D. ...

Print Name

I, WITNESS WHEREOF, the undersigned Assignee hereby sets my hand on _____ day of _____, 2004

1 City Center
1 Equity Solutions, Inc.
11000-1000

(CUT HERE)
TRANSFER NOTICE

VALLEY ELECTRIC CORP ("Assignor"), transfers and assigns unto REVENUE MANAGEMENT with an address at One University Plaza, Suite 518, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of the ASSIGNMENT OF CLAIM AGREEMENT Re: ALLEGIANCE TELECOM OF PENNSYLVANIA, INC. (the "Debtor"), between Assignor and Assignee, all of its right, title and interest in and to the VALLEY ELECTRIC CORP Claims of Assignor in the aggregate amount of \$5,101.00 representing all claims against: ALLEGIANCE TELECOM OF PENNSYLVANIA, INC. in the United States Bankruptcy Court, Southern District of New York, administered as Case No. 03-13093, subject to the terms of the Assignment Agreement.

IN WITNESS WHEREOF, Assignor has signed below as of the _____ day of _____, 2004

VALLEY ELECTRIC CORP

Joseph D. ...

(Signature)

Joseph D. ... PRES.

(Print Name and Title)

REVENUE MANAGEMENT

(Signature)

(Print Name of Witness)

ALLEGIANCE TELECOM OF PENNSYLVANIA, INC.
claim # 11
VALLEY ELECTRIC CORP

