

LOWENSTEIN SANDLER PC

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***Bankruptcy Counsel for Lead Plaintiffs and the
Class Claimants and for Lucent Technologies, Inc.***

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

ALLEGIANCE TELECOM, INC., et als.
Debtor.

Case No. 03-13057 (RDD)

Chapter 11

(Jointly Administered)

VERIFIED STATEMENT PURSUANT TO BANKRUPTCY RULE 2019(a)

In compliance with Fed. R. Bankr. P. 2019(a), attorneys for (i) Oscar Private Equity Investments (“Oscar”), Brett Messing and Marla Messing (collectively, the “Messings”), lead plaintiffs (“Lead Plaintiffs”) in the securities fraud class action entitled *Oscar Private Equity Investments, Individually And On Behalf Of All Others Similarly Situated v. Royce Holland, Thomas M. Lord, Daniel Yost and Anthony Parella*, Civil No. 3-CV-2761-H (the “Class Action”), filed in the United States District Court for the Northern District of Texas, on behalf of themselves and all others similarly situated (the “Class Claimants”), other than the defendants in the Class Action and certain related parties, who purchased or otherwise acquired the securities

of Allegiance Telecom, Inc. (the “Debtor”) between April 24, 2001 and February 19, 2002, inclusive (the “Class Period”), and who were thereby damaged, and (ii) Lucent Technologies, Inc. (“Lucent”), state the following:

1. Lead Plaintiffs allege that the Debtor and certain non-Debtor parties violated federal securities laws, including Sections 10(b) and 20(a) of the Securities Exchange Act of 1934 and Rule 10b-5 promulgated thereunder, thereby causing damage to Lead Plaintiffs and the Class Claimants (the “Claim”). The amount of the Claim has not yet been determined. Pursuant to the dictates of 11 U.S.C. § 362(a), the Debtor is not named as a defendant in the Class Action.

2. By Order dated February 6, 2004, the Court appointed Oscar and the Messings as Lead Plaintiffs. Lead Plaintiffs authorized Glancy Binkow & Goldberg LLP (“Glancy”), with offices at 1801 Avenue of the Stars, Suite 311, Los Angeles, California 90067, to prosecute, on behalf of Lead Plaintiffs and the Class Claimants, any and all claims against the Debtor and others (non-Debtor parties) for violations of federal securities laws, including, *inter alia*, the Securities Exchange Act of 1934, and to pursue all avenues in these proceedings to protect the rights of Lead Plaintiffs and the Class Claimants. The February 6, 2004 Order also approved Glancy as lead counsel. Glancy retained the law firm of Lowenstein Sandler PC as bankruptcy counsel to represent Lead Plaintiffs and the Class Claimants herein.

3. All claims against the Debtor asserted or to be asserted herein by Lead Plaintiffs and the Class Claimants were incurred on or before the Petition Date and arose from violations of the federal securities laws. To the best of the undersigned’s knowledge, no person associated with any law firm involved herein has any interest in or claim against the Debtor. The above named counsel are authorized to represent Lead Plaintiffs and the Class Claimants.

4. Lucent, having offices in New Jersey, retained Lowenstein Sandler PC to prosecute its claims against the Debtor for, *inter alia*, services and equipment provided to the Debtor and for damages arising out of a license agreement.

5. Counsel expressly reserves the right to supplement and/or amend this Statement in any respect. Submission of this Statement does not constitute Lead Plaintiffs', the Class Claimants' or Lucent's consent to jurisdiction of this Court for any purpose other than with respect to this Statement.

Dated: April 15, 2004

LOWENSTEIN SANDLER PC

By: /s/ Ira M. Levee
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*Bankruptcy Counsel for Lead Plaintiffs
and the Class Claimants and for Lucent
Technologies, Inc.*

I verify under penalty of perjury that the foregoing is true and correct.

Dated: April 15, 2004

/s/ Ira M. Levee
Ira M. Levee