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Attorneys for Debtors and Debtors in Possession

HEARING DATE AND TIME: May 20, 2004 @ 10:00 a.m.  
OBJECTION DEADLINE: May 17, 2004 @ 4:00 p.m.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	X
	:	
Allegiance Telecom, Inc., <u>et al.</u> ,	:	Chapter 11 Case No.
	:	03-13057 (RDD)
	:	
Debtors.	:	Jointly Administered

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**NOTICE OF HEARING ON MOTION OF THE  
DEBTORS FOR AN ORDER, PURSUANT TO SECTION 365  
OF THE BANKRUPTCY CODE, AUTHORIZING THE ASSUMPTION BY  
SHARED TECHNOLOGIES ALLEGIANCE, INC. OF AN UNEXPIRED LEASE  
OF NONRESIDENTIAL PROPERTY, AS AMENDED, WITH PHILDA COMPANY**

PLEASE TAKE NOTICE that upon the annexed motion, dated May 5, 2004 (the “Motion”), of Allegiance Telecom, Inc. and its direct and indirect subsidiaries, including Shared Technologies Allegiance, Inc. (“Shared Technologies”), as debtors and debtors in possession (collectively, the “Debtors”), seeking entry of an order, pursuant to section 365 of the Bankruptcy Code, authorizing Shared Technologies to assume that certain unexpired lease of nonresidential real property with Philda Company, as amended on April 21, 2004, as more fully set forth in the Motion, a hearing will be held before the Hon. Robert D. Drain, United States Bankruptcy Judge, in Room 610 of the United States Bankruptcy Court for the Southern District

of New York (the “Bankruptcy Court”), Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004-1408, on May 20, 2004, at 10:00 a.m., prevailing Eastern Time, or as soon thereafter as the Debtors are heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules of the Southern District of New York, shall set forth the name of the objectant, the nature and amount of claims or interests held or asserted by the objectant against the Debtors’ estates or property, the basis for the objection, and the specific grounds therefor, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court’s case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-242, and shall further be served upon (a) Kirkland & Ellis LLP, 153 East 53rd Street, New York, New York 10022 (Attn. Jonathan S. Henes, Esq.); (b) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn. Pamela J. Lustrin, Esq.); (c) Paul, Hastings, Janofsky & Walker LLP, 600 Peachtree Street, N.E., 24th Floor, Atlanta, Georgia 30308 (Attn. Jesse Austin, III, Esq.); (d) Akin Gump Strauss Hauer Feld LLP, 590 Madison Avenue, New York, NY 10022 (Attn. Ira S. Dizengoff, Esq.) and (e) Scarinci & Hellenbeck, LLC, 1100 Valley Brook Avenue, P.O. Box 790, Lyndhurst, New Jersey

07071-0790 (Attn: Mark K. Follender, Esq.), so as to be actually received no later than May 17, 2004, at 4:00 p.m., prevailing Eastern Time.

Dated: New York, New York  
May 5, 2004

Respectfully submitted,

/s/ Jonathan S. Henes

Matthew A. Cantor (MC-7727)

Jonathan S. Henes (JH-1979)

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