

U.S. Department of Justice

Office of the United States Trustee
Southern District of New York

33 Whitehall Street
21st Floor
New York, New York 10004

(212) 510-0500
Fax: (212) 668-2255

May 16, 2003

Re: Allegiance Telecom, Inc., et al., **Case No. 03-13057 (RDD)**
Debtors. **Chapter 11**
Jointly Administered

To the Fifty Largest Unsecured Creditors of the Debtors, Allegiance Telecom, Inc., et al., pending in the United States Bankruptcy Court, S.D.N.Y., a complete list of which is annexed hereto:

Please be advised that the United States Trustee for the Southern District of New York will hold an organizational meeting for unsecured creditors in the above-referenced bankruptcy cases on Wednesday, May 28, 2003 at 1:00 P.M. at the following location:

THE OFFICE OF THE UNITED STATES TRUSTEE
80 Broad Street, Second Floor
New York, New York 10004

The sole purpose of the meeting will be to form one or more committee(s) of unsecured creditors in these cases. Although this will not be the meeting of creditors pursuant to Section 341 of the Bankruptcy Code, a representative of the debtors will attend and provide background information regarding the cases.

If you wish to be considered for membership on any committee that is formed, please complete the enclosed "CREDITORS COMMITTEE ACCEPTANCE FORM" and present it to a representative of the United States Trustee at or prior to the organizational meeting. Please send a representative to the organizational meeting who is authorized to act on your behalf.

If you do not wish to serve on the creditors' committee, your presence at the meeting is not required. Please note that your presence at this meeting is not required for the purpose of submitting a claim against the Debtors.

Very truly yours,

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE
FOR THE SOUTHERN DISTRICT OF NEW YORK

By: /s/Pamela J. Lustrin
Pamela J. Lustrin