

Cases. In addition, the Law Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

7. Neither I nor any principal of or professional employed by the Law Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Law Firm.

8. Neither I nor any principal of or professional employed by the Law Firm, insofar as I have been able to ascertain, represents or holds any interest adverse to the Debtors or their respective estates.

9. The Debtors owe the Law Firm \$ -0- for prepetition services.


10. The Law Firm agrees to be bound by the Order, including the provisions for compensation and expense reimbursement.

11. The Law Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Law Firm should discover any facts bearing on the matters described herein, the Law Firm will supplement the information contained in this Affidavit.



Attorney

Subscribed and sworn to before me this 22nd day of September, 2003.



Notary Public

