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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

ALLEGIANCE TELECOM, INC., et al.,

Debtors. :

Chapter 11 Case No. 03-13057 (RDD)

Jointly Administered

NOTICE OF ADJOURNED HEARING

PLEASE TAKE NOTICE that the hearing on the Motion (the "Motion") of the Debtors, Pursuant to Sections 105(a), 363(b)(1) and 365 of the Bankruptcy Code, for an Order Approving and Authorizing Key Employee Retention Program, as it relates to certain senior executives, which was scheduled for October 8, 2003, will be adjourned and held before the Honorable Robert D. Drain, United States Bankruptcy Judge, in Room 610 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, on October 21, 2003, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the deadline to file objections to the relief requested in the Motion has been extended to October 15, 2003 at 4:00 p.m. (prevailing Eastern Time).

Dated: New York, New York October 3, 2003

Respectfully submitted,

/s/ Jonathan S. Henes

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