

HEARING DATE AND TIME: November 19, 2003, at 10:00 a.m.  
OBJECTION DEADLINE: November 14, 2003, at 4:00 p.m.

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Jonathan S. Henes (JH-1979)

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	
	:	Chapter 11 Case No.
Allegiance Telecom, Inc., <u>et al.</u> ,	:	03-13057 (RDD)
	:	
Debtors.	:	Jointly Administered

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**NOTICE OF HEARING ON  
APPLICATION OF THE DEBTORS, PURSUANT TO  
SECTIONS 327(e) AND 328 OF THE BANKRUPTCY CODE,  
FOR AN ORDER AUTHORIZING THE EMPLOYMENT AND  
RETENTION OF SWIDLER BERLIN SHEREFF FRIEDMAN, LLP  
AS SPECIAL REGULATORY COUNSEL TO THE DEBTORS**

PLEASE TAKE NOTICE that upon the annexed application, dated November 6, 2003 (the "Application"), of Allegiance Telecom, Inc. and its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), requesting entry of an order authorizing the employment of Swidler Berlin Shereff Friedman, LLP as special regulatory counsel to the Debtors pursuant to sections 327(e) and 328 of title 11 of the United States Code, as more fully set forth in the Application, a hearing will be held before the Hon. Robert D. Drain, United States Bankruptcy Judge, in Room 610 of the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Alexander Hamilton Custom House,

One Bowling Green, New York, New York, 10004-1408, on November 19, 2003, at 10:00 a.m., prevailing Eastern Time, or as soon thereafter as the Debtors are heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Application shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules of the Southern District of New York, shall set forth the name of the objectant, the nature and amount of claims or interests held or asserted by the objectant against the Debtors' estates or property, the basis for the objection, and the specific grounds therefore, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-242, and shall further be served upon (a) Kirkland & Ellis LLP, 153 East 53rd Street, New York, New York 10022 (Attn. Samuel S. Kohn, Esq.); (b) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn. Pamela J. Lustrin, Esq.); (c) Paul, Hastings, Janofsky & Walker LLP, 600 Peachtree Street, N.E., 24<sup>th</sup> Floor, Atlanta, Georgia 30308 (Attn. Jesse Austin, III, Esq.); (d)

Akin Gump Strauss Hauer Feld LLP, 590 Madison Avenue, New York, New York 10022 (Attn. Ira S. Dizengoff, Esq.) and (e) Swidler Berlin Shereff Friedman LLP, located at 3000 K Street, NW, Suite 300, Washington, D.C. 20007 (Attn. Jean L. Kiddoo, Esq.), so as to be actually received no later than November 14, 2003, at 4:00 p.m. (prevailing Eastern Time).

Dated: New York, New York  
November 6, 2003

Respectfully submitted,

/s/ Jonathan S. Henes  
Matthew A. Cantor (MC-7727)  
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