



U.S. BANKRUPTCY COURT
 DELAWARE DISTRICT OF DELAWARE
 AT WILMINGTON

PROOF OF CLAIM - OHIO DEPARTMENT OF TAXATION

IN RE: SETLA LLC
 1200 NORTH FEDERAL HWY
 BOCA RATON, FL 33432

Case No.: 09-11962
Chapter: 11
Claim Date: 9/8/2009

1. The undersigned, whose office address is at 30 East Broad Street, Columbus, Ohio 43215, is the duly appointed agent of the Tax Commissioner of the State of Ohio and is authorized to make this Proof of Claim on behalf of the claimant.
2. The debtor is now indebted to the State of Ohio in the amount set forth below, as follows:

1 Use Tax Assessment XXXXX1367	Priority
1. Tax Due For 7/1/2006 through 9/30/2006	
2. Total Amount of Tax Due	\$65.20
3. Total Amount of Interest Due	\$25.65
4. Total Amount of Penalty Due	\$9.78
5. Total Amount of Assessment	\$100.63

TOTAL AMOUNT DUE **\$100.63**

3. No judgments have been rendered except as set out in Paragraph 2 above.
4. The amount of all payments have been credited and deducted for the purpose of making this Proof of Claim.
5. No security interest is held for this claim except to the extent that the judgment set out in Paragraph 2 above has attached to real estate owned by the debtor.
6. The tax and interest claims listed above are entitled to priority in accordance with 11 U.S.C. Section 507 (a)(8) except as specifically set forth as a Non-Priority, general unsecured claim. Any penalty is a general unsecured claim not otherwise entitled to priority, except to the extent provided by 11 U.S.C. Section 507(a)(8)(g).
7. Leave is requested to amend this Proof of Claim at a later date should any increased tax deficiency be disclosed or discovered.

/s/Rebecca L Daum
 #0046728
 Attorney-Bankruptcy Division
 Ohio Department of Taxation
 PO Box 530, Columbus, OH 43216-0530



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BMC GROUP

Contact Information: #614-752-6864 / Fax#614-995-0164 / Email: rebecca_daum@tax.state.oh.us
Alternate Contact: Email: katherine_zucca@tax.state.oh.us

NOTICE

All checks in payment of this claim should be made payable and forwarded to the Attorney General of the State of Ohio, Collection Enforcement, 150 E. Gay Street, 21st Floor, Columbus, Ohio 43215

All Notices, pleadings and filings relating to this claim should also be forwarded to the Attorney General's office, at the above address and copied to the Ohio Department of Taxation , C/O Rebecca Daum at the undersigned address.



Bankruptcy Division
30 E. Broad Street, 23rd floor
Columbus, Ohio 43216
(614) 752-6864 Fax (614) 995-0164
www.state.oh.us/tax/

September 8, 2009

Bankruptcy Management Corporation (BMC Group, Inc.)
Setla, LLC – Claims Agent
444 N. Nash Street
El Segundo, CA 90245-2822

To whom it may concern:

Find enclosed **Proof of Claim** to be filed on behalf of the Tax Commissioner of Ohio, against the assets of the following:

SETLA, LLC

CASE # 09-11962-BLS

Please stamp the copy, with the received date and the bankruptcy claim number and return in the self addressed stamped envelope to this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca L. Daum', is written over the word 'Sincerely,'.

Rebecca L. Daum
Attorney - Bankruptcy Division