

United States Bankruptcy Court for the District of Delaware	PROOF OF CLAIM
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In re: Alset Owners, LLC. et al.,	Case Number 09-11960
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NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or entity to whom the debtor owes money or property): The Coca-Cola Company Name and Addresses where notices should be sent: The Coca-Cola Company P.O. Box 1734 Attn: Joe Johnson NAT 2008 Atlanta, Georgia 30313 Telephone No.: 404 676-4150	<input type="checkbox"/> Check box if you are aware that anyone has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
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RECEIVED
OCT 08 2009
BMC GROUP

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which Creditor identifies Debtor:	Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: _____
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1. BASIS FOR CLAIM

<input checked="" type="checkbox"/> Goods sold <input checked="" type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (describe briefly):	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your social security number _____ Unpaid compensations for services performed from (date) _____ to _____ (date)
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2. DATE DEBT WAS INCURRED: 5/15/2008	3. IF COURT JUDGMENT, DATE OBTAINED:
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4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured Nonpriority, (2) Unsecured Priority, or (3) Secured. It is possible for part of a claim to be in one category and part in another.

CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM.

<input type="checkbox"/> SECURED CLAIM: Attach evidence of security interest. Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicles <input type="checkbox"/> Other (describe briefly) Amount of arrearage and other charges included in secured claim above, if any: \$ _____ <input checked="" type="checkbox"/> UNSECURED NONPRIORITY CLAIM: A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.	<input type="checkbox"/> UNSECURED PRIORITY CLAIM: \$ Specify the priority of the claim. <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,300), earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$1,950 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Alimony, maintenance or support owe to a spouse, former spouse or child - 11 U.S.C. § 507(a)(7) <input checked="" type="checkbox"/> Other - Claim is secured by right of setoff and recoupment.
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5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED:

\$ 1,336,522	\$	\$	\$
(UNSECURED)	(SECURED)	(PRIORITY)	

Check this box if claim includes prepetition charges in addition to the principal amount of the claim. Attach itemized statement of additional charges.

\$ 1,336,522
(TOTAL)

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purposes of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

DATE: 9/29/2009	Sign & print the name & title, if any, of the creditor or other person authorized to file this claim. (attach copy of power of attorney, if any). Joseph A. Johnson, Attorney
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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

FILED
 009 SEP 30 AM 10:56
 US BANKRUPTCY COURT
 DISTRICT OF DELAWARE

Alset Owners LLC

 00071

BMC

**In re Alset Owners, LLC, et al., Case No. 09-11960
In The United States Bankruptcy Court
District of Delaware**

**ATTACHMENT TO PROOF OF CLAIM
OF THE COCA-COLA COMPANY**

The Coca-Cola Company (the "Company") and the above named company (the "Debtor") are parties to an executory contract, that, inter-alia, obligates Debtor to purchase Company's fountain soft drink syrups, and to serve Company's beverages in all outlets owned and operated by Debtor.

Company-owned dispensing equipment is currently located in the Outlets and any risk of loss, damage, theft or destruction to that equipment will be borne by Debtor, according to the lease terms and conditions.

Should the Debtor breach or reject the Agreement, Debtor would owe Company certain payments and damages described in the Agreement, the current estimated amounts of which are set forth in the attached Schedule 1. Company will supplement this Proof of Claim if Debtor rejects the Agreement. The Agreement is confidential and therefore has not been attached to the Proof of Claim at this time. If the Court determines that copies of the Agreement are necessary, Company will file copies under seal at that time. The Company reserves the right to amend and or supplement this Proof of Claim in all respects.

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In The United States Bankruptcy Court
District of Delaware**

Schedule 1

Unearned Prepaid Funding (1)	\$59,203
Lost Contribution (2)	\$1,075,371
Equipment Unbundling (3)	\$201,948
Removal and Remanufacturing costs	

Total Contract
Termination Charges \$1,336,522

- (1) Money advanced to the Debtor by Company that has not yet been earned by Debtor.
- (2) Lost Contribution is based on the amount of syrup gallons forecast to be sold during the term of the contract, minus the gallons remaining to be sold, which equals the volume shortfall. The volume shortfall is multiplied by the approximate contribution per gallon. This number is confidential and will be supplied to Debtor on request.
- (3) Equipment unbundling charges represents unamortized portion of the cost of installation, and the entire cost of remanufacturing and removal of all equipment owned by Company.

The Coca-Cola Company

COCA-COLA PLAZA
ATLANTA, GEORGIA

LEGAL DIVISION

ADDRESS REPLY TO
P. O. BOX 1734
ATLANTA, GA 30301

Joseph A. Johnson.
Attorney The Coca-Cola Company
Tel: (404) 676-4150 Fax: (404) 598-4150

September 29, 2009

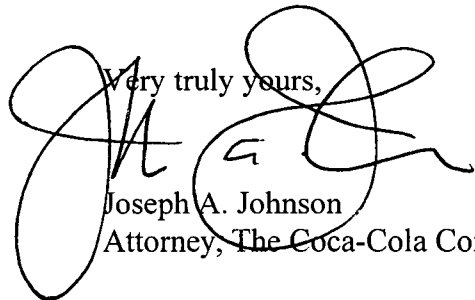
United States Bankruptcy Court
Clerks Office
3rd Floor
824 North Market Street
Wilmington, DE 19801-3024

Re: **Alset Owners, LLC, et al., Chapter 11 Proof of Claim Case No. 09-11960**

Dear Sir or Madam:

Enclosed are one (1) original and two (2) copies of the Proof of Claim herewith for filing in the above-captioned action on behalf of The Coca Cola Company. Please file the Proof of Claim and return a stamped and dated copy to me in the self-addressed, pre-paid envelope that I have enclosed.

Very truly yours,



Joseph A. Johnson
Attorney, The Coca-Cola Company

JAJ
Enclosures

404-676-2121
SEP 30 AM 10:56
FILED
CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE