UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

PROOF OF CLAIM

In re: Alset Owners LLC et al

Case Number: 09-11960(BLS)

NOTE See Reverse for List of Debtors/Case Numbers/ Important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A "request" for payment of an administrative expense may be filed pursuant to 11 U S C § 503

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☐ Check this box if you are the debtor or trustee in this case

Name of Creditor and Address: the person or other entity to who the debtor owes money or property

20934399000555
MYERS SUPPLY INC
DEPT 3074
PO BOX 4228
HOUSTON, TX 77210

RECEIVED
OCT 19 2009
BMC GROUP

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again

THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number ( )

Name and address where payment should be sent (if different from above)

Same as above

☐ Check this box to indicate that this claim amends a previously filed claim

Claim Number (see reverse)

Payment Telephone Number ( )

1. AMOUNT OF CLAIM AS OF DATE CASE FILED $ 60.72

If all or part of your claim is secured, complete item 4 below, however, if all of your claim is unsecured, do not complete item 4

If all or part of your claim is entitled to priority, complete item 5

☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2. BASIS FOR CLAIM: INV 057031-00 5/6/09 (See instructions #2 and #3a on reverse side)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 6860

3a Debtor may have scheduled account as

4. SECURED CLAIM (See instruction #4 on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Secured Claim Amount $ DO NOT include the priority portion of your claim here

Unsecured Claim Amount $

Nature of property or right of setoff:

☐ Real Estate ☐ Motor Vehicle ☐ Other

Amount of arrearage and other charges at time case filed included in secured claim, if any $ Basis for Perfection

Value of Property $ Annual Interest Rate %

5. PRIORITY CLAIM

☐ Amount of Claim Entitled to Priority under 11 U S C §507(a) If any portion of your claim falls in one of the following categories, check the box and state the amount

Unsecured Priority Claim Amount $ Include ONLY the priority portion of your unsecured claim here

You MUST specify the priority of the claim:

☐ Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $10,950*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U S C § 507(a)(4)

☐ Contributions to an employee benefit plan - 11 U S C § 507(a)(5)

☐ Up to $2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U S C § 507(a)(7)

☐ Taxes or penalties owed to governmental units - 11 U S C § 507(a)(8)

☐ Other - Specify applicable paragraph of 11 U S C § 507(a) ( )

** Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim

7. SUPPORTING DOCUMENTS: *Attach redacted copies of supporting documents,* such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side)

If the documents are not available, please explain

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Eastern Time on December 15, 2009 for Non-Governmental Claimants OR on or before December 15, 2009 for Governmental Units.

THIS SPACE FOR COURT USE ONLY

BY MAIL TO:
Alset Owners, LLC, et al
c/o BMC Group, Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

BY HAND OR OVERNIGHT DELIVERY TO:
Alset Owners, LLC, et al
c/o BMC Group, Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

DATE 10-14-09

SIGNATURE: The person filing this claim must sign it Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney, if any

Judy Myers

Penalty for presenting fraudulent claim is a fine of up to $500,000 or imprisonment for up to 5 years, or both 18 U S C §§ 152 AND 3571

Alset Owners LLC
00080

Deposit Date: 10/13/2009
Lockbox: 3074
Batch: 268
Transaction: 1

INVOICE

OFFICE COPY

Myers Supply & Chemical
900 Arch Street Little Rock, AR 72202
501-372-6877 - Fax 501-371-9080
Emergency Response # 800-255-3924
5019606410

Sold To: RALLY'S/ALTES LLC/B.HOUSE
STE 111-B
1200 NORTH FEDERAL HWY
BOCA RATON, FL 33432-2844

Ship To: RALLY'S STORE 8174
5400 WEST 12TH STREET
LITTLE ROCK, AR 72204

Invoice #
057031-00

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Customer	Invoice Date	P. O. Number	Terms	Ship Via	FOB	SID	Ship Date	Truck	Stop	Route
706860	05/06/09		NET 30 DAYS	CASH & CARRY	CUSTOMER	70	05/06/09			

Remit Payment To: Dept. 3074 P.O. BOX 4228 Houston, TX 77210-4228 Make Checks Payable to Myers Supply, Inc.

HM	Line	Location	Qty Ordered	Qty Shipped	Qty B/O	UM	Item Number	Item Description	Unit Price	UM	Extension	T
	1		1	1	0	CS	TP-5023	HARBOR 2PLY TP 500/SH 96 ROLLS	42.85	CS	42.85	Y
	2		1	1	0	EA	MM-24-C	HARBOR/SMART SOFT 276 24-OZ COTTON MOP HEADS A401124	6.14	EA	6.14	Y
	3		1	1	0	EA	FP-863	SMALL DUO FLAG TIP BROOM 863	7.50	EA	7.50	Y

.500 % Sales Tax on	56.49	.28	
1.000 % Sales Tax on	56.49	.56	
6.000 % Sales Tax on	56.49	3.39	
		Sub-Total:	56.49
		Additional Charges:	4.23
		Invoice Total:	60.72

Pieces: 3 Total Weight: 54.800 LBS Total Cube: 5.000

"This is to certify that the above-named materials are properly classified,described,packaged,marked,and labled,and are in proper condition for transportation according to applicable regulations of the Department of Transportation." Ryan Myers. All claims for damage or shortage must be made within 24 hours of reciept. No returns or adjustments allowed w/o prior permission.SPECIAL ORDER ITEMS MAY NOT BE RETURNED. A restocking fee will be charged for any merchandise accepted for returns. A finance charge will be charged each month to all past due accounts which shall be equal to 1/12 of the annual percent allowed by law.

Terms as provided above are agreed to and receipt of goods acknowledged. *Authorized by Print:* _____ *Sign:* _____