



**U.S. BANKRUPTCY COURT**  
 DELAWARE DISTRICT OF DELAWARE  
 AT WILMINGTON

**ADMINISTRATIVE EXPENSE PROOF OF CLAIM - OHIO DEPARTMENT OF TAXATION**

IN RE: SETLA LLC  
 1200 NORTH FEDERAL HWY  
 BOCA RATON, FL 33432

Case No.: 09-11962  
 Chapter: 11  
 Claim Date: 11/2/2009

**Request for Payment of Section 503(b)(1)(B)-(C) Administrative Expense**

Name of Entity: Ohio Department of Taxation

1. Basis for request: Taxes incurred by the estate and any applicable interest and penalties relating to those taxes.
2. **Total amount of Administrative Expense as of 11/2/2009 is \$97,826.80**

Note: See below for itemization(s). Penalties and interest may continue to accrue in accordance with the provisions of the Ohio Revised Code, those additional penalties and interest will also be entitled to payment as Administrative Expenses. In re Flo-Lizer, Inc 916 F.2d 363 (6th Cir. 1990).

**1 Sales Tax Assessment XXXXX5814**

**Priority**

1. Tax Due For 9/1/2009 through 9/30/2009	
2. Total Amount of Tax Due	\$49,796.50
3. Total Amount of Interest Due	\$68.21
4. Total Amount of Penalty Due	\$24,151.31
5. Total Amount of Assessment	<u>\$74,016.02</u>


**2 Sales Tax Assessment XXXXX3587**

**Priority**

1. Tax Due For 7/1/2009 through 9/30/2009	
2. Total Amount of Tax Due	\$16,026.80
3. Total Amount of Interest Due	\$10.98
4. Total Amount of Penalty Due	\$7,773.00
5. Total Amount of Assessment	<u>\$23,810.78</u>

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**TOTAL AMOUNT DUE** **\$97,826.80**

/s/Rebecca L Daum   
 #0046728  
 Attorney-Bankruptcy Division  
 Ohio Department of Taxation  
 PO Box 530, Columbus, OH 43216-0530



11/2/2009

**RECEIVED**

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**BMC GROUP**

Contact Information: #614-752-6864 / Fax#614-995-0164 / Email: rebecca\_daum@tax.state.oh.us  
Alternate Contact: Email: katherine\_zucca@tax.state.oh.us

**NOTICE**

All checks in payment of this claim should be made payable and forwarded to the Attorney General of the State of Ohio, Collection Enforcement, 150 E. Gay Street, 21st Floor, Columbus, Ohio 43215

All Notices, pleadings and filings relating to this claim should also be forwarded to the Attorney General's office, at the above address and copied to the Ohio Department of Taxation , C/O Rebecca Daum at the undersigned address.



**Bankruptcy Division**  
30 E. Broad Street, 23<sup>rd</sup> floor  
Columbus, Ohio 43216  
(614) 752-6864 Fax (614) 995-0164  
[www.state.oh.us/tax/](http://www.state.oh.us/tax/)

November 2, 2009

Bankruptcy Management Corporation (BMC Group, Inc.)  
**SETLA LLC – Claims Agent**  
444 N. Nash Street  
El Segundo, CA 90245-2822

To whom it may concern:

Find enclosed **Administrative Expense Proof of Claim** to be filed on behalf of the Tax Commissioner of Ohio, against the assets of the following:

**SETLA LLC**

**CASE #09-11962**

Please stamp the copy, with the received date and the bankruptcy claim number and return in the self addressed stamped envelope to this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca L. Daum', written over a horizontal line.

Rebecca L. Daum  
Attorney - Bankruptcy Division