

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
ALSET OWNERS LLC, <i>et al.</i> ,)	
)	Case No. 09-11960 (BLS)
)	
Debtors.)	Jointly Administered
)	
)	Related Doc. Nos. 43, 82 and 136
)	
)	Objection Deadline: At hearing date
)	Requested Hearing Date: Aug. 26, 2009 at 12:00 p.m.

NOTICE OF MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO FILE CONFIDENTIAL SUPPLEMENT TO THE OBJECTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO DEBTORS' MOTION FOR ENTRY OF ORDERS (A) APPROVING BIDDING INCENTIVES FOR THE STALKING HORSE BIDDER AND (B) APPROVING THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS AND APPROVING THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND (C) GRANTING RELATED RELIEF UNDER SEAL

PLEASE TAKE NOTICE, that on August 24, 2009, the Official Committee of Unsecured Creditors (the "Committee") filed a **Motion to File Confidential Supplement to the Debtors' Motion for Entry of Orders (A) Approving Bidding Incentives for the Stalking Horse Bidder and (B) approving the Sale of Substantially All of the Debtors' Assets and Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief Under Seal** (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE, that any responses to the Motion must be in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, DE 19801, and served upon the undersigned, so as to be received on or before **the hearing date**.

PLEASE TAKE FURTHER NOTICE, THAT, IF AN OBJECTION IS PROPERLY FILED AN SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD ON **AUGUST 26, 2009 AT 12:00 P.M. (EASTERN TIME)** BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURT ROOM #1, 6th FLOOR, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 24, 2009
Wilmington, Delaware

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP

By: /s/ Joanne B. Wills

Joanne B. Wills (DE Bar No. 2357)
Richard M. Beck (DE Bar No. 3370)
Sally E. Veghte (DE Bar No. 4762)
919 Market Street, Suite 1000
Wilmington, Delaware 19801
(302) 426-1189 (telephone)
(302) 426-9193 (fax)
jwills@klehr.com
rbeck@klehr.com
sveghte@klehr.com

*Counsel to the Official Committee of
Unsecured Creditors*