

# EXHIBIT A

**ATTACHMENT A  
TO FEE APPLICATION**

**PROFESSIONALS**

**JUNE 24, 2009 THROUGH JULY 31, 2009**

<b>Name of Professional Individual</b>	<b>Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice</b>	<b>Hourly Billing Rate (including changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Neil Gilmour	Managing Director	\$409.32	27.10	\$11,092.52
Jim Fox	Managing Director	\$450.00	31.00	\$13,950.00
Chris O'Callaghan	Director	\$360.00	2.50	\$900.00
Gary Kauf	Senior Associate	\$315.00	18.00	\$5,670.00
Robert Argawal	Managing Consultant	\$300.00	1.40	\$420.00
Sabir Abdoullaev	Consultant	\$195.00	18.50	\$3,607.50
<b>TOTAL</b>			<b>98.50</b>	<b>\$35,640.00</b>

**Blended Rate: \$361.83**

### COMPENSATION BY PROJECT CATEGORY

<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
Claims-054	.20	\$85.00
Ct. Hearing & Preparation-062	2.40	\$1,020.00
Creditor Committee-064	8.90	\$3,662.50
Due Diligence-071	35.20	10,785.02
Preparation of Application-074	1.20	510.00
Sale of Business & Related Issues-115	45.00	\$19,152.50
Travel time-client-148	2.00	\$425.00
<b>Total</b>	<b>98.50</b>	<b>\$35,640.00</b>

Client: ALSET OWNERS COMMITTEE

September 1, 2009

Invoice# 7682

Client: ALSET OWNERS COMMITTEE

**O'Callaghan, Chris Director**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
06/25/09	064	COC	Conference call with committee counsel to discuss the case.	0.50	360.00	\$180.00
06/25/09	064	COC	Participating in conference call with Alset committee members.	1.00	360.00	\$360.00
06/30/09	064	COC	Conference call with Alset Owners committee to discuss sale process.	1.00	360.00	\$360.00
Totals for: O'Callaghan, Chris				2.50	360.00	\$900.00

**Kauf, Gary D. Senior Associate**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
07/16/09	115	GK	Reviewed filings and pertinent financial documents.	2.20	315.00	\$693.00
07/16/09	115	GK	Prepared summary matrix and questions for Praetorian re: potential buyers.	1.90	315.00	\$598.50
07/16/09	115	GK	Telephone conference with Praetorian.	1.30	315.00	\$409.50
07/16/09	115	GK	Prepared summary report for creditors.	2.40	315.00	\$756.00
07/17/09	115	GK	Reviewed bid procedures and affidavits.	2.20	315.00	\$693.00
07/17/09	115	GK	Reviewed financials of company.	1.40	315.00	\$441.00
07/17/09	115	GK	Reviewed potential purchaser qualifications.	1.10	315.00	\$346.50
07/17/09	115	GK	Prepared summary report analysis.	1.60	315.00	\$504.00
07/21/09	115	GK	Commenced analysis of financial data.	1.00	315.00	\$315.00
07/23/09	115	GK	Reviewed documents in data file.	0.40	315.00	\$126.00
07/23/09	115	GK	Discussed profitability analysis , SG&A and EBITDA with Praetorian.	0.30	315.00	\$94.50
07/23/09	115	GK	Researched restaurant sales and multiples.	1.20	315.00	\$378.00
07/24/09	115	GK	Prepared list of questions for Praetorian.	1.00	315.00	\$315.00
Totals for: Kauf, Gary D.				18.00	315.00	\$5,670.00

**Fox, Jim Managing Director**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
06/29/09	115	JF	Reading Bid Procedures Motion.	0.90	450.00	\$405.00
06/29/09	115	JF	Reviewing and analyzing Asset Purchase Agreement.	1.40	450.00	\$630.00
06/30/09	115	JF	Call with Debtor, Counsel and Investment Banker re: POR and sale process.	1.40	450.00	\$630.00
06/30/09	115	JF	Preparation for call with investment banker.	0.90	450.00	\$405.00
06/30/09	115	JF	Call with Counsel to discuss sale process.	0.70	450.00	\$315.00
06/30/09	115	JF	Call with Counsel to discuss sale process.	0.90	450.00	\$405.00
07/01/09	064	JF	Call with Creditors Committee for update on sale process and other matters.	1.10	450.00	\$495.00
07/01/09	071	JF	Review of document request list.	0.90	450.00	\$405.00

Client: ALSET OWNERS COMMITTEE

07/01/09	115	JF	Researching potential buyers for the assets, including financial and strategic.	2.20	450.00	\$990.00
07/02/09	071	JF	Review of critical vendor list.	0.60	450.00	\$270.00
07/02/09	071	JF	Review of Management Agreement between Debtor and Franchisor.	0.90	450.00	\$405.00
07/02/09	064	JF	Review of Confidentiality Agreement.	0.60	450.00	\$270.00
07/02/09	071	JF	Analysis of "Cure Obligations--Non-Financial Defaults".	0.80	450.00	\$360.00
07/02/09	115	JF	Write-up of findings of visit to Praetorian for Committee.	0.70	450.00	\$315.00
07/02/09	115	JF	Analyzing potential buyers for Debtors' assets.	1.60	450.00	\$720.00
07/02/09	115	JF	Meeting with Debtors' investment banker, The Praetorian Group, to discuss the sale process.	1.70	450.00	\$765.00
07/02/09	115	JF	Review of Asset Purchase Agreement.	1.90	450.00	\$855.00
07/08/09	115	JF	Review of Alset Bid Procedures Motion.	1.90	450.00	\$855.00
07/08/09	115	JF	Review of Bid Procedures Motion, particularly as regards the cure provisions.	0.70	450.00	\$315.00
07/09/09	115	JF	Preparations for and participation in call with Praetorian, investment banker, re: sale process and follow-up with counsel.	0.80	450.00	\$360.00
07/10/09	115	JF	Review of four-wall financial performance for the past three years.	1.10	450.00	\$495.00
07/13/09	115	JF	Discussion with Counsel and subsequent follow-up with investment banker, both re: sale process.	0.80	450.00	\$360.00
07/17/09	115	JF	Review of most recent potential buyers list.	2.70	450.00	\$1,215.00
07/28/09	115	JF	Analysis of buyers currently active in the process, writing memo to the Creditors Committee providing status as to same.	1.20	450.00	\$540.00
07/30/09	115	JF	Evaluation of sale process with Praetorian Group, including evaluation of the current interest of both Marathon Equity and the Johnston group. Writing update letter to the Creditors Committee, including related discussions with Counsel.	2.60	450.00	\$1,170.00
Totals for: Fox, Jim				31.00	450.00	\$13,950.00

**Gilmour, Neil**

**Managing Director**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
06/24/09	064	NG	Discuss retention with counsel and C. O'Callaghan. Plan next steps.	1.20	425.00	\$510.00
06/25/09	071	NG	Draft information request. Send to counsel.	0.70	425.00	\$297.50
06/25/09	064	NG	Participate in initial committee conference call.	1.10	425.00	\$467.50
06/26/09	071	NG	Review revised information request received from counsel and edit.	0.30	425.00	\$127.50
06/30/09	071	NG	Review and edit document request list.	0.30	425.00	\$127.50
06/30/09	064	NG	Prepare for and participate in Committee conference call.	2.40	425.00	\$1,020.00
07/06/09	074	NG	Review and edit retention motion.	1.20	425.00	\$510.00

Client: ALSET OWNERS COMMITTEE						
07/06/09	115	NG	Review APA.	0.20	425.00	\$85.00
07/07/09	148	NG	Travel from Wilimington to Philadelphia.	1.00	212.50	\$212.50
07/07/09	148	NG	Travel from Philadelphia to Wilmington for bid procedures hearing.	1.00	212.50	\$212.50
07/07/09	115	NG	Review and comment on revised bid procedures order.	0.80	425.00	\$340.00
07/07/09	062	NG	Prepare for and participate in bid procedures hearing.	2.40	425.00	\$1,020.00
07/08/09	071	NG	Review and comment on document request for Checkers.	0.30	425.00	\$127.50
07/08/09	054	NG	Send M Waterman update regarding lease rejections.	0.20	425.00	\$85.00
07/13/09	071	NG	Meeting with J. Wills to prepare for teleconference with Debtors and their counsel.	1.20	425.00	\$510.00
07/13/09	071	NG	Participate in teleconference with J. Wills and Debtors to review financial history and other matters.	2.60	425.00	\$1,105.00
07/13/09	115	NG	Review APA and exhibits.	1.30	425.00	\$552.50
07/15/09	071	NG	Meeting with counsel to prepare for conference call with Debtor and their counsel.	1.30	425.00	\$552.50
07/15/09	071	NG	Conference call with counsel and Debtors and their advisors regarding business, finances, etc.	2.40	425.00	\$1,020.00
07/15/09	071	NG	Review documents in preparation for meeting.	1.20	425.00	\$510.00
07/26/09	071	NG	Review document production.	1.60	425.00	\$680.00
07/27/09	115	NG	Calls with counsel and J. Fox regarding status of sale of business.	0.80	425.00	\$340.00
07/28/09	071	NG	Participated in telephone interview of Robert Alrod and follow-up discussions with counsel.	1.60	425.00	\$680.00
			Totals for: Gilmour, Neil	27.10	409.32	\$11,092.50

**Agarwal, Robert      Managing Consultant**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
07/06/09	115	RA	Review and analyze asset purchase agreement.	1.40	300.00	\$420.00
			Totals for: Agarwal, Robert	1.40	300.00	\$420.00

**Abdoulaliev, Sabir      Consultant**

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
07/13/09	071	SA	Review of Financial data taken from Alsets' Purchase Agreement.	2.00	195.00	\$390.00
07/13/09	071	SA	In-depth review and analysis of Alset Purchase Agreement.	2.20	195.00	\$429.00
07/14/09	071	SA	Continued review of APA and Management Agreement.	2.20	195.00	\$429.00
07/14/09	071	SA	Participated in conference call with counsel and Debtors.	3.30	195.00	\$643.50
07/14/09	071	SA	Meeting with N Gilmour to go over reviewed material and prepare for the conference call with counsel.	0.60	195.00	\$117.00
07/15/09	071	SA	Review and analysis of counsel provided Alset Documentation.	3.20	195.00	\$624.00
07/16/09	071	SA	Continuation of review, analysis and indexing of the counsel provided Alset Documentation.	1.80	195.00	\$351.00

Client:		ALSET OWNERS COMMITTEE				
07/20/09	071	SA	Review and analysis of 2004 - 2005 Altes and Setla financial statements provided by counsel.	1.80	195.00	\$351.00
07/24/09	071	SA	Review and analysis of 2005 - 2007 Altes and Setla financial statements provided by counsel.	1.40	195.00	\$273.00
			Totals for: Abdoullaev, Sabir	18.50	195.00	\$3,607.50
			<b>TOTALS :</b>	<b>98.50</b>		<b>\$35,640.00</b>