

VERIFICATION

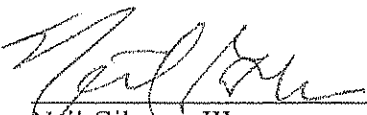
STATE OF PENNSYLVANIA)
)
COUNTY OF PHILADELPHIA) SS:

Neil Gilmour II, after being duly sworn according to law, deposes and says:

a) I am a managing director with Executive Sounding Board Associates Inc.

b) I am familiar with the work performed on behalf of the Committee by the financial advisors in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such Local Rule.



Neil Gilmour III

SWORN AND SUBSCRIBED TO before me
this 30th day of September, 2009.

