

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
)	
ALSET OWNERS LLC, <i>et al.</i> ,)	Case No. 09-11960 (BLS)
)	
Debtors.)	Jointly Administered
)	
)	Related to Docket No. _____
)	

**ORDER APPROVING FIRST QUARTERLY INTERIM FEE
APPLICATION OF KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS LLP FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM JUNE 24, 2009 THROUGH AUGUST 31, 2009**

Klehr, Harrison, Harvey, Branzburg & Ellers LLP (“Klehr Harrison”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtor, having filed its first interim fee application in the above-captioned case for allowance of compensation and reimbursement of expenses (the “Application”) for the period from June 24, 2009 through August 31, 2009 (the “Application Period”); and parties in interest having received adequate notice of the Application; and the Court having considered the Application and having found the amounts requested in the Application to be reasonable; it is

ORDERED that the Application is granted, and Klehr Harrison is allowed compensation in the amount of \$142,650.00 for services rendered and \$10,210.85 as reimbursement for actual necessary expenses incurred during the Application Period; and it is further

ORDERED that the Debtor is hereby authorized and directed to pay Klehr Harrison the difference between \$152,860.85 and any payments that have already been made towards Klehr Harrison's first interim fees and expenses.

Dated: _____, 2009

The Honorable Brendan Linehan Shannon
Chief United States Bankruptcy Judge