

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
	)	
ALSET OWNERS LLC, <i>et al.</i> ,	)	Case No. 09-11960 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Related to Docket No. _____
	)	

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**ORDER APPROVING FIRST QUARTERLY INTERIM FEE  
APPLICATION OF EXECUTIVE SOUNDING BOARD ASSOCIATES INC. FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL  
ADVISORS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM JUNE 24, 2009 THROUGH AUGUST 31, 2009**

Executive Sounding Board Associates Inc. (“ESBA”), as Financial Advisors to the Official Committee (the “Committee”) of Unsecured Creditors of Alset Owners, LLC, *et al.* (the “Debtors”), having filed its first interim fee application in the above-captioned case for allowance of compensation and reimbursement of expenses (the “Application”) for the period from June 24, 2009 through August 31, 2009 (the “Application Period”); and parties in interest having received adequate notice of the Application; and the Court having considered the Application and having found the amounts requested in the Application to be reasonable; it is

ORDERED that the Application is granted, and ESBA is allowed compensation in the amount of \$56,188.00 for services rendered and \$168.13 as reimbursement for actual necessary expenses incurred during the Application Period; and it is further

ORDERED that the Debtor is hereby authorized and directed to pay ESBA the difference between \$56,356.13 and any payments that have already been made towards ESBA's first interim fees and expenses.

Dated: \_\_\_\_\_, 2009

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The Honorable Brendan Linehan Shannon  
Chief United States Bankruptcy Judge