

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
ALSET OWNERS, LLC, *et al.*,¹ : Case No. 09-11960 (BLS)
: (Jointly Administered)
Debtors. :

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 28, 2009 AT 12:00 P.M.**

***AS THERE ARE NO MATTERS GOING FORWARD,
THE HEARING HAS BEEN CANCELLED***

UNCONTESTED MATTERS WITH C.N.O.:

1. Motion of Debtors for an Order Pursuant to 11 U.S.C. § 1121(d) Extending The Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 186, filed 10/2/09]

Objection / Response Deadline: October 21, 2009 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents:

- a. Certification of No Objection Regarding Motion of Debtors for an Order Pursuant to 11 U.S.C. § 1121(d) Extending The Exclusive Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 202, filed 10/23/09]

Status: A C.N.O. has been filed. No hearing on this matter is necessary.

¹ The Debtors and the last four digits of their respective tax identification numbers are: Alset Owners, LLC (7520); Altes, LLC (6927); Setla, LLC (6752); and Checkers Michigan, LLC (8016). The Debtors' service address is Altes, LLC/Setla, LLC, 1200 North Federal Highway, Suite 111-B, Boca Raton, FL 33432-2813.

INTERIM FEE APPLICATIONS

2. First Interim Fee Application Hearing

Related Documents:

- a. **Certification of Counsel Regarding Omnibus Order Approving Certain Professionals' First Interim Fee Requests [Docket No. 206, filed 10/27/09]**

Status: The Debtors have filed a Certification of Counsel seeking entry of an order granting the interim fee applications listed on Exhibit A. No hearing on this matter is necessary.

Dated: October 27, 2009

BLANK ROME LLP

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Debtors in Possession

EXHIBIT A

Index of Interim Fee Applications to be Considered at October 28, 2009 Hearing

1. First and Final Application of CRG Partners Group, LLC for Compensation of Services Rendered as Financial Advisors to the Debtors and Debtors-In-Possession for the Period from June 5, 2009 Through August 31, 2009 [Docket No. 189, filed 10/2/09]

Objection Deadline / Response Deadline: October 21, 2009 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents: None

Status: The Debtors have filed a Certification of Counsel seeking entry of an order granting this fee application. No hearing on this matter is necessary.

2. First Quarterly Interim Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from June 24, 2009 Through August 31, 2009 [Docket No. 195, filed 6/5/09]

Objection / Response Deadline: October 21, 2009 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents:

- a. First Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period of June 24, 2009 Through June 30, 2009 [Docket No. 127, filed 8/13/09]
- b. Certification of No Objection Regarding First Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period of June 24, 2009 Through June 30, 2009 [No Order Required] [Docket No. 157, filed 9/8/09]
- c. Second Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period of July 1, 2009 Through July 31, 2009 [Docket No. 159, filed 9/9/09]
- d. Certificate of No Objection Regarding Second Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured

Creditors for the Period of July 1, 2009 Through July 31, 2009 [No Order Required] [Docket No. 190, filed 10/5/09]

- e. Third Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period of August 1, 2009 Through August 31, 2009 [Docket No. 175, filed 9/25/09]
- f. Certificate of No Objection Regarding Third Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers, LLP for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period of August 1, 2009 Through August 31, 2009 [No Order Required] [Docket No. 200, filed 10/20/09]

Status: The Debtors have filed a Certification of Counsel seeking entry of an order granting this fee application. No hearing on this matter is necessary.

- 3. First Quarterly Interim Fee Application of Executive Sounding Board Associates Inc. for Compensation and Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period from June 24, 2009 Through August 31, 2009 [Docket No. 196, filed 10/8/09]

Objection / Response Deadline: October 21, 2009 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents:

- a. First Monthly Fee Application of Executive Sounding Board Associates Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period of June 24, 2009 Through July 31, 2009 [Docket No. 150, filed 9/2/09]
- b. Certification of No Objection Regarding First Monthly Fee Application of Executive Sounding Board Associates Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period of June 24, 2009 Through July 31, 2009 [No Order Required] [Docket No. 174, filed 9/25/09]
- c. Second Monthly Fee Application of Executive Sounding Board Associates Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisors for the Official Committee of Unsecured Creditors for the Period of August 1, 2009 Through August 31, 2009 [Docket No. 185, filed 10/1/09]

Status: The Debtors have filed a Certification of Counsel seeking entry of an order granting this fee application. No hearing on this matter is necessary.

4. First Interim Fee Application of Blank Rome LLP for Compensation and Reimbursement of Expenses for the Period of June 5, 2009 Through August 31, 2009 [Docket No. 197, filed 10/8/09]

Objection / Response Deadline: October 21, 2009 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents:

- a. First Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of June 5, 2009 Through June 30, 2009 [Docket No. 117, filed 7/29/09]
- b. Certification of No Objection Regarding First Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of June 5, 2009 Through June 30, 2009 [No Order Required] [Docket No. 140, filed 8/24/09]
- c. Second Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of July 1, 2009 Through July 31, 2009 [Docket No. 151, filed 9/2/09]
- d. Certificate of No Objection Regarding Second Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of July 1, 2009 Through July 31, 2009 [No Order Required] [Docket No. 172, filed 9/24/09]
- e. Third Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of August 1, 2009 Through August 31, 2009 [Docket No. 188, filed 10/2/09]
- f. Certificate of No Objection Regarding Third Monthly Fee Application of Blank Rome LLP, Debtors' Counsel, for Compensation and Reimbursement of Expenses for the Period of August 1, 2009 Through August 31, 2009 [No Order Required] [Docket No. 203, filed 10/26/09]

Status: The Debtors have filed a Certification of Counsel seeking entry of an order granting this fee application. No hearing on this matter is necessary.