

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
ALSET OWNERS, LLC, *et al.*,² : Case No. 09-11960 (BLS)
: (Jointly Administered)
Debtors. :

Re: Docket Nos. 189, 195, 196, and 197

**OMNIBUS ORDER APPROVING CERTAIN
PROFESSIONALS' FIRST INTERIM FEE REQUESTS**

AND NOW, the Court having reviewed various First Interim Fee Requests (“*Fee Requests*” – a summary of which is attached hereto as Exhibit A) for compensation for services rendered and reimbursement of expenses incurred filed by (i) CRG Partners Group, LLP (“CRG”), Financial Advisors to the Debtors. CRG’s fee request is a “First Interim and Final request for Allowance and Payment” [Docket No. 189]; (ii) Klehr, Harrison, Harvey, Branzburg & Ellers LLP (“*KHHBE*”), Counsel to the Official Committee of Unsecured Creditors [Docket No. 195]; (iii) Executive Sounding Board Associates Inc. (“*ESBA*”), Financial Advisors to the Official Committee of Unsecured Creditors [Docket No. 196]; and (iv) Blank Rome LLP (“*Blank Rome*”), Counsel to the Debtors [Docket No. 197]; and the Court having found that: (i) due and proper notice of the Fee Requests has been provided to parties in interest; (ii) the fees sought pursuant to the Fee Requests are reasonable compensation for actual and necessary services rendered by the applicable professional, consistent with section 330 of the Bankruptcy Code; (iii) the reimbursement of expenses sought pursuant to the Fee Requests are for actual and necessary expenses rendered by the applicable professional, consistent with section 330 of the Bankruptcy

² The Debtors and the last four digits of their respective tax identification numbers are: Alset Owners, LLC (7520); Altes, LLC (6927); Setla, LLC (6752); and Checkers Michigan, LLC (8016). The Debtors’ service address is Altes, LLC/Setla, LLC, 1200 North Federal Highway, Suite 111-B, Boca Raton, FL 33432-2813.

Code; (iv) entry of an order approving the Fee Requests on the terms set forth below is appropriate under the facts and circumstances of these cases;

IT IS HEREBY ORDERED:

The CRG First and Final Interim Fee Request [Docket No. 189] is granted on a final basis to CRG in the amount of \$41,549.00 for actual, necessary services. CRG is authorized to apply its retainer in the amount of \$50,000.00 to the amounts outstanding, and refund any balance to the Debtors.

The KHHBE First Interim Fee Request [Docket No. 195] is granted and the Debtors are authorized to make payment to KHHBE in the amount of \$142,650.00 for actual, necessary services rendered and \$10,210.85 for actual, necessary expenses incurred, less amounts already paid in connection therewith.

The ESBA First Interim Fee Request [Docket No. 196] is granted and the Debtors are authorized to make payment to ESBA in the amount of \$56,188.00 for actual, necessary services rendered and \$168.13 for actual, necessary expenses incurred, less amounts already paid in connection therewith.

The Blank Rome First Interim Fee Request [Docket No. 197] is granted and the Debtors are authorized to make payment to Blank Rome in the amount of \$386,094.00 for actual, necessary services rendered and \$8,882.73 for actual, necessary expenses incurred, less amounts already paid in connection therewith.

Dated: October 28, 2009



The Honorable Brendan Linehan Shannon
United States Bankruptcy Judge