

In re Alset Owners LLC Case No. 09-11960
 Debtor August 1, 2009 thru Dec 30, 2009

SCHEDULE OF RETAINERS PAID TO PROFESSIONALS
 (This schedule is to include each Professional paid a retainer¹)

| Payee | Check | | Name of Payor | Amount | Amount Applied to Date | Balance |
|------------------------|------------|--------|---------------|--------------|------------------------|-----------|
| | Date | Number | | | | |
| Blank Rome LLP | 3/6/2009 | Wire | Altes LLC | \$70,000 | | \$70,000 |
| Blank Rome LLP | 3/6/2009 | Wire | Setla LLC | \$30,000 | | \$100,000 |
| Blank Rome LLP | 3/27/2009 | Wire | Altes LLC | \$50,000 | | \$150,000 |
| Blank Rome LLP | 3/27/2009 | Wire | Setla LLC | \$50,000 | | \$200,000 |
| Blank Rome LLP | 5/21/2009 | Wire | Altes LLC | \$125,000 | | \$325,000 |
| Blank Rome LLP | 5/21/2009 | Wire | Setla LLC | \$125,000 | \$450,000.00 | \$0.00 |
| Blank Rome LLP | 11/9/2009 | 201401 | Altes LLC | \$146,057.45 | \$146,057.45 | \$0.00 |
| Blank Rome LLP | 11/25/2009 | 201421 | Altes LLC | \$51,040.72 | \$51,040.72 | \$0.00 |
| Blank Rome LLP | 12/23/2009 | 201445 | Altes LLC | \$25,857.58 | \$25,857.58 | \$0.00 |
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| CRG Partners Group LLC | 5/22/2009 | Wire | Setla LLC | \$25,000 | \$25,000 | |
| CRG Partners Group LLC | 5/22/2009 | Wire | Altes LLC | \$25,000 | \$16,549.00 | (\$8,451) |
| CRG Partners Group LLC | 6/4/2009 | Wire | Altes LLC | \$31,973.90 | \$31,973.90 | |
| CRG Partners Group LLC | 6/5/2009 | Wire | Setla LLC | \$29,675.94 | \$29,675.94 | |
| CRG Partners Group LLC | 12/11/2009 | refund | Altes LLC | (\$8,451) | | \$0.00 |
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| BMC Group, Inc. | 6/4/2009 | Wire | Setla LLC | \$5,000 | \$5,000 | \$0.00 |
| BMC Group, Inc. | 9/10/2009 | 201092 | Altes LLC | \$32,415.97 | \$32,415.97 | \$0.00 |
| BMC Group, Inc. | 12/7/2009 | 201432 | Altes LLC | \$4,209.74 | \$4,209.74 | \$0.00 |
| BMC Group, Inc. | 12/7/2009 | 201432 | Altes LLC | \$2,829.89 | \$2,829.89 | \$0.00 |
| BMC Group, Inc. | 12/7/2009 | 201432 | Altes LLC | \$13,542.42 | \$13,542.42 | \$0.00 |
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¹ Identify all Evergreen Retainers