

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
ALSET OWNERS, LLC, *et al.*,¹ : Case No. 09-11960 (BLS)
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 22, 2010 AT 10:00 A.M.**

UNCONTESTED MATTERS GOING FORWARD:

1. Confirmation of Joint Plan of Liquidation of the Debtors and Debtors in Possession [Docket No. 252, filed 01/15/10]

Objection / Response Deadline: February 15, 2010 @ 4:00 p.m.

Objection / Response(s) Received: None

Related Documents:

- a. Order Pursuant to Sections 1125, 1126, 1128 and 105 of the Bankruptcy code, Bankruptcy rules 2002, 3017, 3018 and 3020, and Local Rule 3017-1 (A) Approving Adequacy of Disclosure Statement, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Fixing a Record Date for Voting, and (D) Fixing Date, Time and Place for Confirmation Hearing [Docket No. 249, filed 01/13/10]
- b. Disclosure Statement in Support of Joint Plan of Liquidation of the Debtors and Debtors in Possession [Docket No. 251, filed 01/15/10]
- c. Affidavit/Declaration of Mailing re: Solicitation [Docket No. 253, filed 1/18/10]
- d. Declaration of BMC Group Regarding Tabulation of Votes [Docket No. 260, Filed 2/17/10]
- e. Liquidation Trust Agreement [Docket No. 261, Filed 2/17/10] (Exhibit 1 to Joint Plan of Liquidation of the Debtors and Debtors in Possession)

¹ The Debtors and the last four digits of their respective tax identification numbers are: Alset Owners, LLC (7520); Altes, LLC (6927); Setla, LLC (6752); and Checkers Michigan, LLC (8016). The Debtors' service address is Altes, LLC/Setla, LLC, 1200 North Federal Highway, Suite 111-B, Boca Raton, FL 33432-2813.

- f. Proposed Findings of Fact and Conclusions of Law and Order Confirming Joint Plan of Liquidation of the Debtors and Debtors in Possession [Docket No. 262, filed 2/18/10]

Status: This matter is going forward.

Dated: February 18, 2010

BLANK ROME LLP

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