

IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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In re: : Chapter 11  
: Case No. 09-11960 (BLS)  
ALSET OWNERS, LLC, *et al.*, : Jointly Administered  
: :  
Debtors. : **Objection Deadline: April 12, 2010 at 4:00 p.m.**  
-----X **Hearing Date: April 19, 2010 at 10:00 a.m.**

**NOTICE OF MOTION PURSUANT 11 U.S.C. §105(a) AND RULE 9019  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE APPROVING  
STIPULATION AND SETTLEMENT BETWEEN LIQUIDATION TRUST  
AND CHECKERCO, INC. IN CONNECTION WITH THE TAX ESCROW ISSUE**

**PLEASE TAKE NOTICE**, that on March 29, 2010, the Liquidation Trust of Alset Owners, LLC, *et al.* (the "Liquidation Trust") as successor in interest to the above captioned debtors (the "Debtors") filed its **Motion Pursuant to 11 U.S.C. 105(a) and Rule 9019 of the Federal Rules of Bankruptcy Procedure Approving the Stipulation and Settlement Between the Liquidation Trust and Checkerco, Inc. in Connection with the Tax Escrow Issue** (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE**, that any responses to the Motion must be in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, DE 19801, and served upon the undersigned, so as to be received on or before **April 12, 2010 at 4:00 p.m.**

**PLEASE TAKE FURTHER NOTICE**, THAT, IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD ON **APRIL 19, 2010 AT 10:00 A.M.** BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURT ROOM #1, 6<sup>th</sup> FLOOR, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 29, 2010  
Wilmington, Delaware

KLEHR HARRISON HARVEY  
BRANZBURG LLP

By: /s/ Joanne B. Wills

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