

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

-----X  
In re: : Chapter 11  
: Case No. 09-11960 (BLS)  
ALSET OWNERS, LLC, et al., : Jointly Administered  
:   
Debtors. : Related Doc. No. \_\_\_\_  
-----X

**ORDER APPROVING STIPULATION AND SETTLEMENT  
BETWEEN THE LIQUIDATION TRUST AND CHECKERCO, INC.  
IN CONNECTION WITH THE TAX ESCROW ISSUE**

Upon consideration of the Stipulation and Settlement (annexed hereto as Exhibit A, between the Liquidation Trust of Alset Owners, LLC, et al. (the "Liquidation Trust") and Checkerco, Inc. (together with certain of its relevant affiliates, the "Buyer", and together with the Liquidation Trust, the "Parties") in connection with the tax escrow issue as defined in the Motion; and it appearing that the relief requested thereon is in the best interests of the Debtors, their creditors and estates, and all parties-in-interest; and after due deliberation thereon; and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Stipulation and Settlement is APPROVED;
2. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order and the Stipulation and Settlement between the Parties.

Dated: \_\_\_\_\_, 2010  
Wilmington, Delaware

\_\_\_\_\_  
The Honorable Brendan L. Shannon  
United States Bankruptcy Judge