

VERIFICATION

STATE OF PENNSYLVANIA)
)
COUNTY OF PHILADELPHIA) SS:

Neil Gilmour II, after being duly sworn according to law, deposes and says:

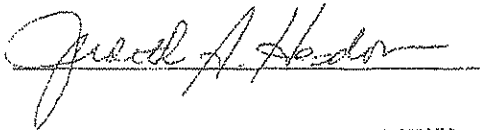
a) I am a managing director with Executive Sounding Board Associates Inc.

b) I am familiar with the work performed on behalf of the Committee by the financial advisors in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such Local Rule.


Neil Gilmour III

SWORN AND SUBSCRIBED TO before me
this 25th day of November, 2009.



COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
JUDITH A. HESDON, Notary Public
City of Philadelphia, Phila. County
My Commission Expires October 23, 2013