IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

ALSET OWNERS, LLC, et al.,

Debtors.

Chapter 11

Case No. 09-11960

Jointly Administered

NOTICE OF APPEARANCE OF COUNSEL AND REQUEST FOR NOTICES AND PAPERS

Please take notice that Duane Morris LLP hereby appears in the above-captioned chapter 11 cases as counsel to Meadowbrook Meat Company, Inc. ("MBM") pursuant to section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and sections 342 and 1109(b) of the Bankruptcy Code, requests that copies of all notices and pleadings given or filed in the above-captioned cases be given and served upon the following persons at the following addresses, telephone and telecopy numbers:

Richard W. Riley Duane Morris LLP 1100 North Market Street, Suite 1200 Wilmington, DE 19801-1246 Tel: (302) 657-4928 Fax: (302) 397-0801 E-Mail: rwriley@duanemorris.com

- and -

Sommer L. Ross Duane Morris LLP 1100 North Market Street, Suite 1200 Wilmington, DE 19801-1246 Tel: (302) 657-4951 Fax: (302) 657-4901 E-Mail: <u>slross@duanemorris.com</u> Please take further notice that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and sections of the Bankruptcy Code specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

This Notice of Appearance and Request for Notices and Papers shall not be deemed or construed to be a waiver of (a) MBM's rights to (i) have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in these cases or in any case, controversy, or proceeding related to these cases, and (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (b) any other rights, claims, actions, setoffs, or recoupments to which MBM is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: June 26, 2009 Wilmington, Delaware

DUANE MORRIS LLP

/s/ Richard W. Riley Richard W. Riley (Del. Bar No. 4052) Sommer L. Ross (Del. Bar No. 4598) 1100 North Market Street, Suite 1200 Wilmington, DE 19801 Tel: (302) 657-4928

Counsel for Meadowbrook Meat Company, Inc.

CERTIFICATE OF SERVICE

I, Richard W. Riley, do hereby certify I am not less than 18 years of age and that on this 26th day of June, 2009, I caused copies of the within *Notice of Appearance of Counsel and Demand for Notices and Papers* to be served upon the parties listed below via hand delivery.

Bonnie Glantz Fatell, Esquire Blank Rome LLP 1201 Market Street Suite 800 Wilmington, DE 19801

Under penalty of perjury, I declare the foregoing to be true and correct.

Date: June 26, 2009

/s/ Richard W. Riley Richard W. Riley