

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
ALSET OWNERS LLC, <i>et al.</i> ,)	
)	Case No. 09-11960 (BLS)
)	
Debtors.)	Jointly Administered
)	
)	Re: Docket No. ____

**ORDER PURSUANT TO SECTIONS 1103(a) AND 328(a) OF
THE BANKRUPTCY CODE AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF EXECUTIVE SOUNDING BOARD
ASSOCIATES, INC. AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS *NUNC PRO TUNC* TO JUNE 24, 2009**

Upon consideration of the Application (the "Application") For an Order Pursuant to Sections 1103(a) and 328(a) of the Bankruptcy Code Authorizing and Approving the Employment and Executive Sounding Board Associates, Inc. ("ESBA") as Financial Advisors to the Official Committee of Unsecured Creditors (the "Committee") *nunc pro tunc* to June 24, 2009; the Declaration of Neil Gilmour III, a managing director of ESBA; and proper notice of the Application has been given and that no further notice or hearing is required, and the Court being satisfied that (i) ESBA neither holds nor represents any interest adverse to the above-referenced Debtors' estates; (ii) ESBA is a disinterested party within the meaning of 11 U.S.C. § 327; and (iii) the employment of ESBA is necessary and would be in the best interest of the Committee and these estates, and after due deliberation and sufficient cause therefore it is hereby

ORDERED that the Application is granted; and it is further

ORDERED that the Committee is authorized to employ ESBA as its financial advisors to perform the services set forth in the Application; and it is further

ORDERED that compensation and reimbursement of expenses for ESBA shall be based upon the Federal Rules of Bankruptcy Procedure, the Local Rules of this Court and any administrative order governing compensation of professionals in this case, and it is further

ORDERED, that the appointment of ESBA as financial advisors for the Committee shall be effective nunc pro tunc to June 24, 2009.

Dated: _____, 2009

The Honorable Brendan L. Shannon
United States Bankruptcy Judge