

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
ALSET OWNERS, LLC, *et al.*,¹ : Case No. 09-11960 (BLS)
: (Jointly Administered)
Debtors. :

***AMENDED*² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 22, 2009 AT 10:00 A.M.**

******THIS HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE
COURT AS NO CONTESTED MATTERS ARE GOING FORWARD******

**UNCONTESTED MATTERS WITH CNO OR CERT OF COUNSEL FILED OR TO BE
FILED:**

1. Motion of the Debtors Pursuant to 11 U.S.C. § 105(a) And Fed. R. Bankr. Proc. 9019 For Approval Of A Critical Vendor Agreement Between Debtors And Meadowbrook Meat Company, Inc. [Docket No. 51, filed 6/26/09]

Objection Deadline:

July 13, 2009 @ 4:00 p.m.

Responses Received: None

Related Documents:

- i. Order Granting Motion Of The Debtors For An Order Authorizing, On An Emergency Basis, The Payment Of Prepetition Claims Of Certain Critical Vendors [Docket No. 24, filed 6/9/09]
- ii. Certificate of No Objection Re: Dkt. No. 51 [Docket No. 88, filed 7/20/09]

Status: A Certificate of No Objection has been filed. No hearing is necessary.

¹ The Debtors and the last four digits of their respective tax identification numbers are: Alset Owners, LLC, a Delaware limited liability company (7520); Altes, LLC, a Delaware limited liability company (6927); Setla, LLC, a Delaware limited liability company (6752); and Checkers Michigan, LLC, a Delaware limited liability company (8016). The Debtors' service address is Altes, LLC/Setla, LLC, 1200 North Federal Highway, Suite 111-B, Boca Raton, FL 33432-2813.

² Amended items appear in boldface type.

2. Motion of the Debtors For Entry Of Orders Authorizing The Abandonment Of Certain Personal Property Of The Debtors And Approving Certain Procedures For The Sale, Transfer, or Abandonment of De Minimis Assets [Docket No. 55, filed 6/30/09]

Objection Deadline:

July 15, 2009 @ 4:00 p.m.

Responses Received: None

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 55 [Docket No. 89, filed 7/20/09]

Status: A Certificate of No Objection has been filed. No hearing is necessary.

3. Debtors' Application for Order Under 11 U.S.C. §§ 327 And 328 Authorizing Employment and Retention Of CRG Partners Group LLC As Financial Advisors To The Debtors Nunc Pro Tunc To the Petition Date [Docket No. 59, filed 7/2/09]

Objection Deadline:

July 15, 2009 @ 4:00 p.m.

Responses Received: None. However the Office of the United States Trustee had minor comments to the Application which have been included in the proposed Order.

Related Documents:

- i. Certification of Counsel Re: Dkt. No. 59 [Docket No. 90, filed 7/20/09];

Status: A Certification of Counsel has been filed that includes a revised form of order addressing the U.S. Trustee's comments. No hearing is necessary.

4. Motion of Debtors for Entry of Order Under Section 365(a) Of The Bankruptcy Code Authorizing, To The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Leases [Docket No. 11, filed 6/15/09]

Objection Deadline:

July 15, 2009 @ 4:00 p.m.

Responses Received:

- A. Triple R. Associates, Ltd.'s Objection To Debtors' Motion For Entry Of Order Under Section 365(a) Of The Bankruptcy Code Authorizing, To

The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Leases [Docket No. 16, filed 6/8/09]

- B. Limited Objection Of Eram, LLC To Debtors' Motion For Entry of Order Under Section 365(a) Of The Bankruptcy Code Authorizing, To The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Leases [Docket No. 52, filed 6/30/09]
- C. Joint Limited Objection of Musky Checkers, LLC, Marian Patricia Sellers Trust, John J. Charleston Trust of 1998, And Younger Generation Enterprises Inc. To Debtor's Motion For Entry of Order Under Section 365(a) Of The Bankruptcy Code Authorizing, To The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Leases [Docket No. 85, filed 7/15/09]

Related Documents:

- i. Notice of Motion Scheduling Hearing on Debtors' Motion For Entry of Order Under Section 365(a) Of The Bankruptcy Code Authorizing, To The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Leases [Docket No. 53, filed 6/30/09]

Status: The hearing on this matter has been cancelled. A Certification of Counsel submitting a revised proposed order will be filed by the Debtors.

- 5. Debtors' Motion For Entry Of An Order Under Section 365(a) Of The Bankruptcy Code Authorizing The Debtors To Reject A Certain Nonresidential Real Property Lease [Docket No. 56, filed 6/30/09]

Objection Deadline:

July 15, 2009 @ 4:00 p.m.

Responses Received:

- A. Limited Objection Of Musky Checkers LLC To Debtors' Motion For Entry Of Order Under Section 365(a) Of The Bankruptcy Code Authorizing To The Extent Necessary, The Debtors To Reject Certain Nonresidential Real Property Lease [Docket No. 86, filed 7/15/09]

Status: The hearing on this matter has been cancelled. A Certification of Counsel submitting a revised proposed order will be filed by the Debtors.

Dated: July 21, 2009

BLANK ROME LLP

By: /s/ David W. Carickhoff
Bonnie Glantz Fatell (No. 3809)
David W. Carickhoff (No. 3715)
1201 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 425-6400
Facsimile: (302) 425-6464

-and-

Michael Z. Brownstein
Rocco A. Cavaliere
The Chrysler Building
405 Lexington Avenue
New York, NY 10174
Telephone: (212) 885-5000
Facsimile: (212) 885-5001

Attorneys for Debtors and
Debtors in Possession