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6 601 WEST RIVERSIDE AVENUE  
SPOKANE, WA 99201  
7 (509) 624-4600

8 Counsel for Holdco Advisors, L.P.

9 UNITED STATES BANKRUPTCY COURT  
10 EASTERN DISTRICT OF WASHINGTON  
AT SPOKANE

11 In re )  
12 )  
13 AMERICANWEST ) Case No. 10-06097-PCW-11  
BANCORPORATION, )  
14 ) Chapter 11  
Debtor. )  
15 ) **REVISED NOTICE OF (A) APPROVAL**  
16 ) **OF THE ADEQUACY OF THE THIRD**  
17 ) **AMENDED DISCLOSURE STATEMENT**  
18 ) **REGARDING THIRD AMENDED**  
19 ) **CHAPTER 11 PLAN OF**  
20 ) **REORGANIZATION PROPOSED BY**  
21 ) **HOLDCO ADVISORS, L.P. DATED JUNE**  
22 ) **11, 2013, (B) SOLICITATION**  
23 ) **PROCEDURES FOR THE PLAN, (C)**  
24 ) **THE DEADLINES TO OBJECT TO AND**  
25 ) **VOTE ON THE PLAN, AND (D) THE**  
26 ) **HEARING TO CONFIRM THE PLAN**  
27 )  
28 )

22 **TO ALL PARTIES ENTITLED TO VOTE ON THE PLAN:**

23 PLEASE TAKE NOTICE THAT on June 12, 2013, the United States Bankruptcy Court for  
24 the Eastern District of Washington (the “Bankruptcy Court”) approved the entry of an order (the  
25 “Disclosure Statement Order”) approving the *Third Amended Disclosure Statement for the Third*  
26 *Amended Chapter Plan of Reorganization Proposed by HoldCo Advisors, L.P., Dated June 11, 2013*  
27 [Docket No. 439] (as may be amended and including all exhibits and supplements, the “Disclosure  
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1 Statement”) for the *Third Amended Chapter 11 Plan of Reorganization Proposed by HoldCo*  
2 *Advisors, L.P.* [Docket No. 440] (as may be amended and including all exhibits and supplements, the  
3 “Plan”), as containing adequate information, as required under section 1125(a) of title 11 of the  
4 United States Code (the “Bankruptcy Code”), and authorized HoldCo Advisors, L.P. (the “Plan  
5 Proponent) to solicit votes with regard to the acceptance or rejection of the Plan. All capitalized  
6 terms used, but not defined herein, shall have the meanings ascribed to such terms in the Plan and  
7 the Disclosure Statement, as applicable.

8 PLEASE TAKE FURTHER NOTICE THAT **the Debtor is not the Plan Proponent, and**  
9 **the Plan is not being solicited by the Debtor, but by HoldCo Advisors, L.P., one of the Debtor’s**  
10 **creditors.**

11 PLEASE TAKE FURTHER NOTICE THAT the Plan Proponent previously sent out  
12 solicitation packages and ballots in connection with soliciting votes to accept or reject the Plan. **The**  
13 **Plan Proponent is now resoliciting votes to accept or reject the Plan. Please disregard any**  
14 **prior notice or solicitation materials, and follow the procedures and deadlines set forth in this**  
15 **notice and the materials enclosed herewith. Only Claims in Class 2 (TOPrS Unsecured**  
16 **Claims), Class 3 (General Unsecured Claims), and Class 4 (Sandler Unsecured Claim) are**  
17 **entitled to vote on the Plan. If you did not receive a solicitation package that included a copy**  
18 **of the Disclosure Statement and Plan, a Ballot, and voting instructions for your Claim, you are**  
19 **not entitled to submit a Ballot or vote on the Plan.**

20 PLEASE TAKE FURTHER NOTICE THAT the Plan Proponent will file the supplement to  
21 the Plan (the “Plan Supplement”) prior to the Voting Deadline (as defined herein), or such later date  
22 as may be approved by the Bankruptcy Court on notice to parties in interest (the “Plan Supplement  
23 Filing Deadline”). After the Plan Supplement Filing Deadline, the Plan Supplement will be available  
24 upon written request to the Plan Proponent, c/o Brown Legal Advisors, LLC, Attn: Daniel R. Brown,  
25 1253 W. Foster Ave., Suite 3E, Chicago, IL 60640, or by emailing or calling Daniel R. Brown,  
26 counsel to the Plan Proponent, at [daniel@brownlegal.net](mailto:daniel@brownlegal.net)/(773) 527-0585.

27 PLEASE TAKE FURTHER NOTICE THAT a hearing to confirm the Plan (the  
28

1 “Confirmation Hearing”) will commence on August 20, 2013 at 1:30 p.m. P.T. before the  
2 Honorable Patricia C. Williams, United States Bankruptcy Judge in Her Honor’s designated  
3 courtroom at 904 W. Riverside Ave., 3<sup>rd</sup> Floor, Spokane, WA 99201, or via telephonic conference if  
4 there are no unresolved objections to the Plan. The Confirmation Hearing may be continued from  
5 time to time by announcing such continuance in open court or otherwise, without further notice to  
6 parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing,  
7 may put in place additional procedures governing the Confirmation Hearing. The Plan may be  
8 modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further  
9 notice to interested parties.

10 PLEASE TAKE FURTHER NOTICE THAT the date of record for purposes of determining  
11 which Holders of Claims are entitled to vote on the Plan was June 12, 2013.

12 PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has established  
13 August 14, 2013 at 5:00 p.m. P.T. as the deadline to vote on the Plan (the “Voting Deadline”). If  
14 you hold a Claim against the Debtor as of the Voting Record Date, **and** if you are entitled to vote to  
15 accept or reject the Plan, you should have received a Ballot and voting instructions appropriate for  
16 your Claim(s). **Only Claims in Class 2 (TOPrS Unsecured Claims), Class 3 (General Unsecured**  
17 **Claims), and Class 4 (Sandler Unsecured Claim) are entitled to vote on the Plan. If you did**  
18 **not receive a solicitation package that included a copy of the Disclosure Statement and Plan, a**  
19 **Ballot, and voting instructions for your Claim, you are not entitled to submit a Ballot or vote**  
20 **on the Plan.** For your vote to accept or reject the Plan to be counted, you must complete all required  
21 information on the Ballot, execute, and return the completed Ballot in accordance with the voting  
22 instructions. Any failure to follow the voting instructions included with the Ballot may disqualify  
23 your Ballot and your vote.

24 PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has established August  
25 16, 2013 as the last date and time for filing and serving objections to the Confirmation of the Plan  
26 (the “Plan Objection Deadline”). Any objections to the Plan must be in writing; conform to the  
27 Bankruptcy Rules and the Local Rules; state the name and address of the objecting party and the  
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1 amount and nature of the Claim of such Entity; state with particularity the basis and nature of any  
2 objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such  
3 objection; and be filed, together with proof of service, with the Bankruptcy Court and served so that  
4 they are actually received no later than the Plan Objection Deadline, by the following parties:

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6 HoldCo Advisors c/o  
7 Daniel R. Brown  
8 Brown Legal Advisors  
9 1253 W. Foster Ave.  
10 Suite 3E  
11 Chicago, IL 60640

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