United States Bankruptcy Court Distric	CT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: Anderson News, LLC	Case Nu	mber: 09-1069	95
	or an administrative expense arising after the commencement of ative expense may be filed pursuant to 11 U.S.C. § 503.	of the case. A	request for payment of an
Name of Creditor (the person or other entity to whom the do Northshore Capital LLC			box to indicate that this ends a previously filed
Name and address where notices should be sent:	•	Court Clair	n Number:
Jay R. Maier Vice President 6016 Brookvale Lane Knoxville, Tennessee 37919	Grant T. Stein, Esq. William S. Sugden, Esq. Alston & Bird LLP 1201 West Peachtree Street Atlanta, Georgia 30309 Telephone: 404-881-7000	(If known	
Name and address where payment should be sent (if differe			is box if you are aware that se has filed a proof of claim
	JUN 10 2010	relating to	your claim. Attach copy of giving particulars.
, <u> </u>	BMC GROUP		s box if you are the debtor in this case.
1. Amount of Claim as of Date Case Filed: \$60,23  If all or part of your claim is secured, complete item 4 below complete item 4.  (6.1) Amount of Claim as of Date Case Filed: \$60,23	r, however, if all of your claim is unsecured, do not	Priority ( any port one of th	of Claim Entitled to under 11 U.S.C. §507(a). If ion of your claim falls in the following categories, the box and state the
If all or part of your claim is entitled to priority, complete it  Check this box if claim includes interest or other charges i		Specify the	priority of the claim.
statement of interest or charges.	it addition to the principal amount of eathir, reach normized		support obligations under , §507(a)(1)(A) or (a)(1)(B).
2. Basis for Claim: See Attachment (See instruction #2 on reverse side.)		to \$11,72	tlaries, or commissions (up 5*) earned within 180 days ing of the bankruptcy
Last four digits of any number by which creditor ider     3a. Debtor may have scheduled account as:     (See instruction #3a on reverse side.)	ntifies debtor: N/A	business,	r cessation of the debtor's whichever is earlier – 11 507 (a)(4).
Secured Claim (See instruction #4 on reverse side.)  Check the appropriate box if your claim is secured by a lien information.	on property or a right of setoff and provide the requested	plan – t I	ons to an employee benefit U.S.C. §507 (a)(5).
Nature of property or right of setoff:   Describe:  Value of Property:   Annual Inte	□ Motor Vehicle □ Other	purchase, or service	600* of deposits toward , lease, or rental of property s for personal, family, or d use = 11 U.S.C. §507
Amount of arrearage and other charges as of time ca	se filed included in secured		penalties owed to ental units – 11 U.S.C. §507
claim, if any: \$ Basis for perfection  Amount of Secured Claim:	Amount Unsecured:	☐ Other – St	pecify applicable paragraph S.C. §507 (a)().
6 Credits: The amount of all payments on this claim has	been credited for the purpose of making this proof of claim.	Amou	nt entitled to
7. Documents: Attach redacted copies of any documents that orders, invoices, itemized statements of running accounts, or agreements. You may also attach a summary. Attach redacted perfection of a security interest. You may also attach a sum on reverse side.)	t support the claim, such as promissory notes, purchase ontracts, judgments, mortgages, and security sted copies of documents providing evidence of	p	riority: \$
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED D SCANNING.  If the documents are not available please explain:	OCUMEN'S MAY BE DESTROYED AFTER	4/1/13 and e	re subject to adjustment on wery 3 years thereafter with uses commenced on or after
Signature: The person filing this clai	m must sign it. Sign and print name and title, if any, of the cr	editor or	FOR COURT USE ONLY
June 1, 2010 address above Artach copy of power		.	Anderson News LLC
Northshore Capital, LLC by Jay R	Maier, Vice President Scanned: 6/10/2010-2	::37:20 Pl	Vt

Northshore Capital, LLC 6016 Brookvale Lane Knoxville, TN 37919

**DEBTOR:** Anderson News, LLC **PETITION DATE:** March 2, 2009

Northshore Capital LLC ("Northshore") hereby files this proof of claim (the "Proof of Claim") for claims purchased by Northshore from creditors of Anderson News, LLC ("Anderson News"). Northshore is the holder of claims against Anderson News totaling \$60,232,510.88 as of March 2, 2009. The claims reflected in this Proof of Claim were assigned to Northshore as reflected in the attachments hereto and arise out of obligations owed by Anderson News to book publishers, magazine publishers, retailers, and other vendors with which Anderson News regularly did business prior to the cessation of its business.

Prior to March 2, 2009 (the "Petition Date"), Anderson News was a wholesale distributor of books and magazines. On the Petition Date, Hachette Book Group, Inc., HarperCollins Publishers, LLC, Simon & Schuster, Inc. and Random House, Inc. (collectively the "Petitioning Creditors"), filed an involuntary petition under chapter 7 of title 11 of the United States Code against Anderson News. Subsequent to the Petition Date, Anderson News and its ultimate parent, Anderson Media Corporation ("Anderson Media"), engaged in discussions with the Petitioning Creditors.

On or about April 21, 2009, the Petitioning Creditors, Anderson News, and Anderson Media agreed to the principal terms of a settlement, pursuant to which, among other things, it ultimately was agreed that Northshore would purchase the claims of the Petitioning Creditors, as well as other book publisher creditors of Anderson News on the same terms (the "Book Publisher Settlement"). The general terms of this agreement were reported to the Court on April 22, 2009. Thereafter, these terms were reduced to a term sheet in May 2009 (the "Term Sheet") and were reduced to a definitive settlement agreement dated July 16, 2009 (the "Settlement Agreement"). A copy of the Term Sheet and the Settlement Agreement were filed with the Court as exhibits to the Anderson Parties' motion to dismiss the involuntary petition (the "Motion to Dismiss") and are attached to this Proof of Claim as Exhibits 1 and 2.

Northshore (a subsidiary of Anderson Media and an affiliate of Anderson News), and Holston Asset Management, LLC (also a subsidiary of Anderson Media and an affiliate of Anderson News), together with Anderson News and Anderson Media, are the "Anderson Parties."

After the filing of the Motion to Dismiss, the Anderson Parties transmitted packages to Anderson News' other book publisher creditors. These packages included, among other things, a copy of the Term Sheet, the Settlement Agreement, and certain other documents negotiated with the Petitioning Creditors and their counsel including a

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claim assignment form and a transmittal letter (the "Book Publisher Transmittal Letter"). The Book Publisher Transmittal Letter explained, among other things, the terms upon which Northshore would agree to purchase the claims, as well as disclosure that Northshore was offering to purchase the claims at a discount in order both to facilitate an opportunity for these creditors to liquidate their claims as well as an opportunity for Northshore to profit from the purchase of these claims at a discount. A true and correct copy of the form of Book Publisher Transmittal Letter is attached to this Proof of Claim as Exhibit 3. Northshore's offer to purchase the claims of book publisher creditors of Anderson News remained open for 90 days from the filing of the Motion to Dismiss.

Book publisher creditors of Anderson News were nearly unanimous in their support of the Book Publisher Settlement. Pursuant to the Book Publisher Settlement, Northshore purchased 99% in claims from book publisher creditors of Anderson News (collectively, these are the "Book Publisher Purchased Claims"), both from the Petitioning Creditors as well as from other book publisher creditors of Anderson News that agreed to the terms of the Book Publisher Settlement (together with the Petitioning Creditors, the "Participating Book Publishers"). As part of the Book Publisher Settlement, Anderson News confirmed and stipulated to "the balance due and payable by Anderson News to [each] Participating Book Publisher." See Section 2(a) of the Settlement Agreement. Schedule 1 to this Proof of Claim is a spreadsheet setting forth certain summary information concerning the Participating Book Publishers and the Book Publisher Purchased Claims. Annex 1 to this Proof of Claim contains true and correct copies of the claim assignment forms from each of the Participating Book Publishers for the Book Publisher Purchased Claims.

After the filing of the Motion to Dismiss, COMAG, which is a joint venture of Hearst and Conde Nast, contacted Anderson Media and requested that its claim against Anderson News also be purchased. Prior to Anderson News' cessation of business, COMAG sold magazines to Anderson News and was a substantial creditor of Anderson News. COMAG is a national magazine distributor that did not participate in the conspiracy to drive Anderson News out of business. After negotiations, Northshore and COMAG agreed to the terms of a settlement pursuant to which Northshore would purchase COMAG's claim against Anderson News at a discount (20% of the undisputed amount of the claim) (the "COMAG Claim Sale").

Because the business of book and magazine wholesale is fundamentally different, the nature of the COMAG Claim Sale was fundamentally different from the Book Publisher Settlement. However, the COMAG Claim Sale provided a framework for Northshore to extend its claims purchases beyond the Participating Book Publishers to all

Northshore also purchased claims held by book publishers against Anderson Southwest, an affiliate of Anderson News, and thus the purchase price for the claims of some book publishers represents the discounted value of the book publisher's claim against Anderson News and Anderson Southwest. However, the claim amount listed for each book publisher in the attached summary spreadsheet and asserted in this Proof of Claim is only for amounts owed by Anderson News.

other creditors that held undisputed claims against Anderson News based on records provided to it by Anderson News. These creditors included magazine publishers who sold magazines to Anderson News ("Magazine Publishers"), retailers to whom Anderson News sold books and magazines ("Retailers"), and other vendors and creditors who provided goods and services to Anderson News prior to its cessation of business ("Other Vendors") (collectively, these parties are the "Undisputed Creditors" and their claims are the "Undisputed Claims").

Northshore offered to purchase the claims of these Undisputed Creditors on the same terms to which COMAG had agreed. Undisputed Creditors were also sent a transmittal package (the "<u>Undisputed Creditor Transmittal Package</u>"). A true and correct copy of the Undisputed Creditor Transmittal Package is set forth as Exhibit 4 to this Proof of Claim.

A significant number of the Undisputed Creditors agreed to sell their claims to Northshore on the same terms negotiated by COMAG. These Undisputed Creditors that sold their claims against Anderson News each executed a claim assignment form (each an "<u>Undisputed Creditor Claim Assignment</u>") that was included as part of the Undisputed Creditor Transmittal Package.

Given the strong response of the Undisputed Creditors, in an effort to assist creditors with lower dollar amounts participation in the sale process, in November 2009 Northshore offered to purchase the claims of the Undisputed Creditors who had not by that date executed and returned an Undisputed Creditor Claim Assignment through an expedited procedure. Northshore prepared and sent a transmittal letter (the "Restrictive Endorsement Transmittal Letter") and a check (each a "Check with a Restrictive Endorsement") to each Undisputed Creditor who by that date had not returned an Undisputed Creditor Claim Assignment. A true and correct copy of the Restrictive Endorsement Transmittal Letter is attached as Exhibit 5 to this Proof of Claim. Each check sent to these creditors contained the following restrictive endorsement on the back of each check:

Cashing this check transfers to Northshore Capital, LLC all right title and interest of the payee in any and all claims payee has against Anderson News, LLC, and incorporates by reference the terms of the transmittal letter for this check to which payee hereby agrees.

The amount of the Check with a Restrictive Endorsement depended upon the amount of the underlying Undisputed Claim. Northshore determined that it was appropriate to create what was, in effect, a convenience class of creditors who held Undisputed Claims. The cut-off for this class was \$1000. Therefore any Undisputed Creditor that had an Undisputed Claim equal to or less than \$1000, received a Check with

As set forth in prior filings in Anderson News' bankruptcy case, retailers were, in the aggregate, net debtors to (not creditors of) Anderson News.

a Restrictive Endorsement from Northshore equal to the full amount of the Undisputed Claim. An Undisputed Creditor with Undisputed Claim between \$1000 and \$5000 received a Check with a Restrictive Endorsement of \$1000.<sup>3</sup> An Undisputed Creditor with an Undisputed Claim of greater than \$5000 received a Check with a Restrictive Endorsement of 20% of the face value of the Undisputed Claim (*i.e.*, an identical percentage amount as COMAG agreed to be paid).

A summary of all Undisputed Claims Northshore has purchased from Magazine Publishers, either through an Undisputed Creditor Claim Assignment or a Check with a Restrictive Endorsement is attached to this Proof of Claim as Schedule 2.<sup>4</sup> True and correct copies of all Undisputed Creditor Claim Assignments or Checks with a Restrictive Endorsement received from Magazine Publishers are attached as Annex 2 to this Proof of Claim (collectively these are the "Magazine Publisher Purchased Claims").

A summary of all Undisputed Claims Northshore has purchased from Retailers, either through an Undisputed Creditor Claim Assignment or a Check with a Restrictive Endorsement is attached to this Proof of Claim as Schedule 3. True and correct copies of all Undisputed Creditor Claim Assignments or Checks with a Restrictive Endorsement received from Retailers are attached as Annex 3 to this Proof of Claim (collectively these are the "Retailer Purchased Claims").

A summary of all Undisputed Claims Northshore has purchased from Other Vendors, either through an Undisputed Creditor Claim Assignment or a Check with a Restrictive Endorsement is attached to this Proof of Claim as Schedule 4. True and correct copies of all Undisputed Creditor Claim Assignments or Checks with a Restrictive Endorsement received from Other Vendors are attached as Annex 4 to this Proof of Claim (collectively these are the "Other Vendor Purchased Claims").

Northshore files this Proof of Claim against Anderson News to assert its right to payment with respect to the full amount of the Book Publisher Purchased Claims, the Magazine Publisher Purchased Claims, the Retailer Purchased Claims, and the Other Vendor Purchased Claims (collectively, the "Northshore Purchased Claims"). The calculated amount of the Northshore Purchased Claims is \$60,232,510.88.

For Undisputed Creditors with Undisputed Claims of less than \$5000, it made economic sense for these creditors to be offered the full \$1000 which was the cap offered to convenience class creditors. Had they instead elected the alternative treatment (i.e., the COMAG sale price percentage of 20% of face value, they would have received less than \$1000).

Northshore also purchased claims held by magazine publishers against Anderson Southwest, an affiliate of Anderson News, and thus the purchase price for the claims of some magazine publishers represents the discounted value of the magazine publisher's claim against Anderson News and Anderson Southwest. However, the claim amount listed for each magazine publisher in the attached summary spreadsheet and asserted in this Proof of Claim is only for amounts owed by Anderson News.

Nothing herein or otherwise, including, but without limitation, any later appearance, pleading, claim, or action, is intended or shall be deemed to be a waiver, release, or modification by Northshore of its respective (a) right to have final orders in noncore matters entered after *de novo* review by a District Judge; (b) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to these cases; (c) right to request that the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (d) other rights, remedies, claims, actions, defenses, setoffs, or recoupments to which Northshore is or may be entitled, all of which are hereby expressly reserved.

Northshore reserves all rights to supplement, amend, and/or modify this proof of claim with any information, including, without limitation, updated amounts and/or other claims of liability arising out of or resulting from the assigned claims and related documents, and thus to increase or decrease the amount of this claim.

# **EXHIBIT 1**

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# TERM SHEET FOR THE PROPOSED SETTLEMENT OF ANDERSON NEWS, LLC INVOLUNTARY BANKRUPTCY PETITION

Settlement communication — confidential offer of compromise. Inadmissible under Fed. R. Evid. 408.

This term sheet, dated May [•], 2009 (this "Term Sheet"), summarizes the principal terms of the settlement proposal related to the Anderson News, LLC ("Anderson News") involuntary bankruptcy petition (the "Petition") filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The provisions of this Term Sheet reflect the settlement discussions among Anderson News, Anderson Media Corporation ("Anderson Media"), Hachette-Book Group, Inc. ("Haghette"), HarperCollins Publishers LLC ("HarperCollins"), Simon & Schuster, Inc. ("S&S"), and Random House, Inc. ("Random House") (Hachette, HarperCollins, S&S and Random House, each, a "Petitioning Creditor" and, collectively, the "Petitioning Creditors"), which culminated at a meeting held on April 21, 2009.

Book Returns/Proposal

Immediately upon the execution of this Term Sheet, Anderson News shall complete the process of preparing to return books and stripped covers (collectively, the "Book Related Items") to the Petitioning Creditors and will return all Book Related Items to the Petitioning Creditors (the "Petitioning Creditor Book Returns") within seven (7) business days subject to the security interest of SunTrust Bank ("SunTrust"), which shall be addressed in the manner hereinafter provided,

In addition, Anderson News shall complete the process of preparing to return Book Related Items to all other entities from which Anderson News bought books (each, a "Non-Petitioning Book Publisher" and, collectively, the "Non-Petitioning Book Publishers") and will promptly return the Book Related Items to Non-Petitioning Book Publishers (together with the Petitioning Creditors, each, a "Participating Book Publisher" and, collectively, the "Participating Book Publishers") agreeing to and participating in the settlement (the "Settlement") contemplated by this Term Sheet (such return of Book Related Items to the Non-Petitioning Book Publishers together with the Petitioning Creditor Book Returns, collectively, the "Book Returns"), within seven (7) business days after each Non-Petitioning Book Publisher agrees in writing to the Settlement Offer (as defined herein), subject to the security interest of SunTrust, which shall be addressed in the manner hereinafter provided. . .

After due inquiry, Anderson News and Anderson Media

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estimate that the wholesale cost of the Book Returns is approximately \$14 million in the aggregate. In addition, Anderson News and Anderson Media represent that the wholesale costs of the Book Returns (the "Wholesale Book Return Values") contained in the Recovery Summary Spreadsheet attached hereto as Bxhibit A (the "Recovery Summary Spreadsheet") set forth, to the best of Anderson News' and Anderson Media's knowledge, the wholesale costs of the Book Returns to be made to the Participating Book Publishers,

If the involuntary bankruptcy case is not dismissed by June 30, 2009 pursuant to a motion, then Anderson Media shall cause the holder of the SunTrust lien to file a motion (the "Motion") for relief from the automatic stay in order to foreclose on or otherwise obtain the right to transfer to the Participating Book Publishers all of the inventory consisting of Book Returns subject to such SunTrust lien, free and clear of all security interests, liens and other encumbrances. The Motion shall be filed by the earlier of (a) three (3) weeks after the entry of an order denying a motion to dismiss the Petition or (b) June 30, 2009.

If the involuntary bankruptcy case is dismissed, Anderson News shall promptly obtain the right to transfer all of the inventory consisting of Book Returns to the Participating Book Publishers, free and clear of all security interests, liens and other encumbrances.

Book Returns will not be made to Time/Warner Retail Sales & Marketing, Inc., as it is a defendant in the antitrust complaint filed by Anderson News pending in the United States District Court for the Southern District of New York styled Anderson News, LLC v. American Media, Inc., 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Case").

Anderson Media or another entity which is not a party hereto (and which shall in no event be a Participating Book Publisher) shall pay for all expenses, including, without limitation, costs for stripping, processing, packaging, delivering and shipping, incurred in connection with the return of the Book Returns to the Participating Book Publishers through the date on which the Participating Book Publishers have received their respective Book Returns at their respective places of business.

. Sale and Transfer of Claims Subject to the Retained Security Interest (as defined herein), each of the Participating Book Publishers shall, without any representation or warranty of any kind except as to (i)

ownership, (ii) authority to transfer, and (iii) that the amount is a valid and accurate claim against Anderson News, sell and transfer its claim (each such transfer, a "Claim Transfer" and, collectively, the "Claim Transfers") to the payable balance due from Anderson News as specifically set forth on the Recovery Summary Spreadsheet to Northshore Capital, LLC ("Northshore"), or its designee, in consideration for the Book Returns and the Cash Payment Amount (as defined herein). Northshore, Anderson News and Anderson Media each confirm that the amount of each Participating Book Publisher's claim set forth on the Recovery Summary Spreadsheet is valid and accurate. Notwithstanding anything herein to the contrary, no Participating Book Publisher shall be liable in any way for the breach of its representations or warranties in the event that its claim becomes subject to an objection filed with the Bankruptcy Court and/or disallowance of all or a portion of the claim pursuant to an order of the Bankruptcy Court, The results of the claim reconciliations will be noted and disclosed as set forth on the Recovery Summary Spreadsheet or as otherwise agreed upon in writing by Anderson News and the applicable Participating Book Publisher.

#### Cash Payment

In consideration of the Claim Transfers, Anderson Media or its designee (which shall not be Anderson News) (in either case, the "Cash Payor") shall indefeasibly pay an aggregate amount of up to \$12.5 million as that amount may be reduced only by reason of the Cash Payor's nonpayment to any book publisher listed on the Recovery Summary Spreadsheet that does not become a Participating Book Publisher (the "Cash Payment Amount") on a pro rata basis, calculated as further provided in Section 4 of this Term Sheet, to all Participating Book Publishers with which it did business that are not defendants in the civil action styled Anderson News, LLC v. American Media. Inc., 09 CIV 2227 (S.D.N.Y.). The amount of each Participating Book Publisher's pro rata share will be the amounts shown in the column entitled "Cash Settlement" on the attached Recovery Summary Spreadsheet, after giving effect to the Legal Fee Payment (as defined herein). The payment of this amount to each Participating Book Publisher shall be conditioned upon its entry into a settlement agreement in connection with a Settlement Offer which will include the sale, without representation or warranty of any kind except as to (i) ownership, (ii) authority to transfer, and (iii) that the amount is a valid and accurate claim against Anderson News, of the Participating Book Publisher's claims against Anderson News to Northshore (each, a "Sold Claim" and collectively, the "Sold Claims"). Notwithstanding anything herein to the

contrary, no Participating Book Publisher shall be liable in any way for the breach of its representations or warranties in the event that its claim becomes subject to an objection filed with the Bankruptcy Court and/or disallowance of all or a portion of the claim pursuant to an order of the Bankruptcy Court. A Participating Book Publisher that sells its claim shall no longer own the Sold Claim it transferred, and such Participating Book Publisher shall have no further right to enforce such claim, which shall be owned by the transferee with all such rights vesting and residing exclusively in the transferee thereof subject to the Retained Security Interest (as defined herein). The amount to be paid shall not be increased by any amounts that are not paid to any Non-Petitioning Book Publisher that does not become a Participating Book Publisher. Except for any Re-Transfer (as defined herein), Northshore will not sell, assign or otherwise transfer a Sold Claim and any such attempted sale, assignment or other transfer shall be null and woid. In the event that there is a claim brought against any Participating Book Publisher that results in the repayment of all or any portion of the Cash Payment Amount paid to such Participating Book Publisher (a "Disgorgement"), then Northshore shall immediately and unconditionally re-transfer (a "Ro-Transfer") to such Participating Book Publisher a percentage of the amount of the Sold Claim that Northshore acquired from such Participating Book Publisher equal to the percentage of such Cash Payment Amount which is subject to such Disgorgement. By way of example, if the Cash Payment Amount made to a Participating Book Publisher is \$1,000,000 (the "Example Cash Payment Amount"), the amount of the Disgorgement is \$400,000 (the "Example Disgorgement Amount") and the Sold Claim that Northshore acquired from such Participating Book Publisher is \$4,000,000 (the "Example Sold Claim Amount"), then Northshore would be required to Re-Transfer \$1,600,000 (the "Example Re-Transfer Amount") of such Example Sold Claim Amount to such Participating Book Publisher. The calculation would be made as follows: The Example Re-Transfer Amount (\$1,600,000) equals the product of (a) the quotient of (i) the Example Disgorgement Amount (\$400,000) divided by (il) the Example Cash Payment Amount (\$1,000,000) multiplied by (b) the Example Sold Claim Amount (\$4,000,000). Subject to the next sentence, to secure Northshore's obligation to make a Re-Transfer, each Participating Book Publisher shall retain a first priority security interest (the "Retained Security Interest") in the applicable Sold Claim for a period of five (5) years from the date of such Participating Book Publisher's receipt of its

pro rata share of the Cash Payment Amount (the "Secured Period"). If no claim for, or lawsuit seeking, a Disgorgement (a "Disgorgement Claim") is made or filed, respectively, within the Secured Period, then the Retained Security Interest shall be released. If a Disgorgement Claim is made or filed at any time during the Secured Period, the Retained Security Interest shall continue until the entry of a final non-appealable order determining that the Participating Book Publisher shall not be required to make a Disgorgement. Unless a Disgorgement Claim has been made or filed and is pending, Northshore may receive a distribution on the Sold Claims and transfer such distribution without any obligation to account for or remit such distribution to the Participating Book Publisher which holds the Retained Security Interest in such Sold Claim. At any time a Disgorgement Claim has been made or filed and is pending. Northshore shall hold any distribution on each . Sold Claim in trust for the benefit of the Participating Book Publisher which holds the Retained Security Interest in such Sold Claim and shall not be permitted to transfer such distribution without the prior written consent of such Participating Book Publisher.

#### 4. Legal Fees

Four Hundred Thousand Dollars (\$400,000) of the Cash Payment Amount (the "Legal Fee Payment") shall be paid by the Cash Payor directly to Lowenstein Sandler PC ("LS") which payment shall be applied to all legal fees and expenses (the "Legal Expenses") of each of LS and Stevens & Lee P.C., the Delaware counsel for the Petitioning Creditors ("S&L"), incurred on behalf of the Petitioning Creditors and for the benefit of the other Participating Book Publishers in connection with the filing and prosecution of the Petition, the involuntary bankruptcy case and all proceedings related thereto, the negotiation of the settlement contemplated by this Term Sheet and the documentation and negotiation of this Term Sheet, the Settlement Agreement (as defined herein) and all of the documents entered into in connection with the foregoing and all other matters relating to the dismissal of the Petition and the involuntary bankruptcy case. The amount of the Legal Fee Payment has been deducted from the Cash Payment Amount in determining the amount of the Cash Payment Amount that each Participating Book Publisher is entitled to receive in accordance with Section 3 above. If any portion of the Legal Fee Payment remains (the "Remaining Legal Payment") following the application of the Legal Fee Payment to all Legal Expenses incurred, LS shall remit the Remaining Legal Payment, on an equal basis (not a pro rata basis), to the Petitioning Creditors for their own account and

		no other Participating Book Publishers shall have the right to receive any portion of the Remaining Legal Payment. It is understood that if the Legal Expenses exceed \$400,000, the Petitioning Creditors will be solely responsible for such excess amounts.
5.	Opt In Period	Contemporaneously with serving notice of the motion to dismiss the Petition as provided herein, there shall be included notice of the proposal to Non-Petitioning Book Publishers, in a form reasonably acceptable to the Petitioning Creditors, offering the Non-Petitioning Book Publishers the ability to sell their claims against Anderson News on the same terms and conditions set forth in the Settlement Agreement (the "Settlement Offer"). Each Non-Petitioning Book Publisher shall have thirty (30) days (the "Opt In Period") to accept or reject the Settlement Offer.
6.	Stipulation, Dismissal of Case and Cooperation	Upon the parties' execution of this Term Sheet, Anderson News shall execute a stipulation in support of entry for order for relief under Chapter 7 of the Bankruptcy Code, a copy of which is attached hereto as Exhibit B (the "Order for Relief Stipulation"), and deliver the Order for Relief Stipulation to S&L. In the event the parties do not enter into the Settlement Agreement and assignment of claims agreements in form acceptable to the Petitioning Creditors on or before May 26, 2009 (the "Original Order Date"), or such later date as the Petitioning Creditors shall agree to in writing (the "Extended Order Date"), S&L is hereby authorized to submit the Order for Relief Stipulation to the Bankruptcy Court and the Bankruptcy Court shall be authorized to enter an order for relief under Chapter 7 of the Bankruptcy Code without objection. Though dismissal of the involuntary bankruptcy case (a "Dismissal") is not a condition precedent to this Term Sheet, the parties to this Term Sheet and their respective successors, assigns, agents, attorneys and representatives agree to cooperate, support and not interfere or oppose in seeking a Dismissal. In addition, the parties to this Term Sheet and their respective successors, assigns, agents, attorneys and representatives agree not to schedule a hearing for a Dismissal until thirty (30) days after filing and service of notice of the hearing on the motion to dismiss the Petition.
7.	Successors and Assigns; No Claim Transfers	This Term Sheet shall bind the parties' successors and assigns. No Petitioning Creditor that is a party to this Term Sheet shall sell or transfer its claim against Anderson News except (a) in accordance with the terms contemplated by this Term Sheet or (b) any Petitioning Creditor may sell or transfer its claim if no Settlement Agreement is entered into prior to the later of (i)

		the Original Order Date or (ii) if the Original Order Date is extended as contemplated by Section 6 above, the Extended Order Date.
8.	Governing Law	This Term Sheet shall be governed in accordance with the laws of the State of Delaware without regard to conflict of law provisions thereof, and the parties hereto agree to submit to the jurisdiction of the courts located in the State of Delaware.
9.	Accuracy of Information	Anderson News and Anderson Media represent and warrant that: (a) to the best of their knowledge, all written information and other materials concerning Anderson News which has been or is hereafter prepared by or on behalf of Anderson News or Anderson Media and delivered to the Petitioning Creditors, when considered as a whole, did not, or will not when delivered, contain any untrue statement of a material fact or omit to state a material fact necessary in order to make the statements contained therein not misleading in light of the circumstances under which such statements have been made; (b) (i) to the best of their knowledge, the Wholesale Book Return Values contained in the Recovery Summary Spreadsheet are true, correct and complete in all material respects, and (ii) the Recovery Summary Spreadsheet has been prepared based upon information furnished by or on behalf of Anderson News or Anderson Media, and (except for information regarding Wholesale Book Return Values covered by clause (b)(i) above) the information set forth therein is true, correct and complete in all material respects according to Anderson News' books and records; and (c) Northshore (i) is a limited liability company organized under the laws of the State of Delaware, and 100% of the equity interests in Northshore are beneficially owned, directly or indirectly, by Joel Anderson, who also has an equity interest in Anderson Media, and (ii) other than the Retained Security Interest, has not granted, and will not grant, a security interest in, nor permit any lien or other encumbrance to exist on, any of the Sold Claims.
10.	Non-Disclosure	Except as otherwise previously disclosed, required by law or provided in an order of a court of competent jurisdiction, and except to the extent included in the motion to dismiss the Petition or in the information provided to the Non-Petitioning Book Publishers, the parties shall not issue any press release or make any other announcement that refers to this Term Sheet or the proposed settlement set forth herein without the prior written consent of the other parties. If a party is required to disclose this Term Sheet under applicable law, such party shall not issue any such press release or make any such

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	announcement without providing the other parties hereto at least one complete business day to review the proposed press release or announcement and provide written comments or suggested revisions with respect thereto.
11. Miscellaneous	This Term Sheet (a) supersedes all prior discussions, agreements, commitments, arrangements, negotiations or understandings, whether oral or written, of the parties hereto with respect to the subject matter set forth herein, (b) shall not be assignable by any party (except, in the case of any Petitioning Creditor, to any entity controlling, controlled by or under common control with such Petitioning Creditor), (c) is intended to be solely for the benefit of the parties hereto and is not intended to confer any benefits upon, or create any rights in favor of, any person other than the parties hereto, and (d) may not be amended or waived except by an instrument in writing signed by the parties hereto.
12. Releases	Upon entry into the Settlement Agreement and conditioned on the receipt of the Cash Payment, (a) Anderson Media and Anderson News hereby release the Petitioning Creditors, but not any person or entity who, as of May 1, 2009, is a party to the Antitrust Case, from any claims arising in connection with the filing and prosecution of the Petition, and (b) the Petitioning Creditors release any and all claims against Anderson News and Anderson Media that are not being sold and transferred, and except as may exist under the Settlement Agreement. Without limiting the fact that no claims against any of the affiliates of Anderson News and Anderson Media are being released, for purposes of emphasis only, there shall not be a release of any claims owed by Anderson Merchandisers, LP to a Participating Book Publisher. Each seller of a claim shall also provide a release consistent with the preceding as part of the sale of their claim, provided, however, that no seller of a claim shall be required to release Anderson News or Anderson Media from any claims related to or arising from the sale of magazines, and Anderson News and Anderson Media shall not be required to release any entity for any claim that is related to or arises from the sale of magazines.
13. Non-Binding Agreement	It is expressly understood and agreed that, notwithstanding anything in this Term Sheet to the contrary, (a) this Term Sheet shall not be binding on any of the parties hereto, (b) no liability or binding obligation is intended to be created among the parties hereto pursuant to this Term Sheet, and (c) any legal rights and obligations among the parties hereto shall come into existence only upon the parties' entry into a definitive settlement agreement (the "Settlement Agreement")

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Anderson News Term Sheet
Page 9

with respect to the matters set forth herein; provided, however, that, notwithstanding anything herein to the contrary, upon the execution and delivery of this Term Sheet by Anderson News and Anderson Media, the provisions set forth in Sections 1 (limited to the Petitioning Creditor Book Returns to the Petitioning Creditors), 6, 7, 8, 9, 10 and 13 of this Term Sheet shall be immediately binding on Anderson News and Anderson Media.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHERBOY, this Term Sheet has been duly executed and delivered by duly authorized officers of the parties hereto as of the date first written above.

#### ANDERSON NEWS, LLC

Name John W. Campbell Tille Vice Cresident

ANDERSON MEDIA CORPORATION

By:

Title: V7

NORTESHORE CAPITAL, LLC

By:

Name

HACHETTE BOOK GROUP, INC.

m...

Name: THOMAS A. MACIAS
THE EVP + CIFO

[SIGNATURE PAGES TO ANDERSON NEWS TERM SHEET]

By: Name: John Sheafel Title: Vocation of Schrifter, Inc.  By: Name: Title:  RANDOM HOUSE, INC.  By: Name: Title:	Harpercolling publishers flx:
By:  Name: Title:  RANDOM HOUSE, INC.  By:  Name:	By: Sus Aldu
By: Name: Title:  RANDOM HOUSE, INC.  By: Name:	Name John Sheafel. Tills: Up Credit Services
Name: Title:  RANDOM HOUSE, INC.  By:  Name:	simon & schuster, inc.
Name: Title:  RANDOM HOUSE, INC.  By:  Name:	·
Title:  RANDOM HOUSE, INC.  By:  Name:	
By:	
Name:	random house, inc.
	Ву:
	Name:

(Bignature Pages to Anderson News Term Sheet)

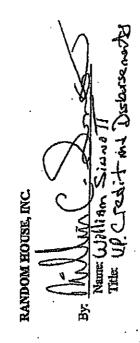
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# HARPERCOLLINS PUBLISHERS LLC

Ву		
	Name:	
1	Title:	
STM	ion & schuster, inc.	
, D	N: 120	4/22/0
By:	Name: David F. England	4-1-
	Title: Chief Financial Officer	
RAI	dom house, inc.	
<b>Ву</b> :		
٠٠,	Name:	<del></del>

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Title:



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#### **EXHIBIT A**

#### Recovery Summary Spreadsheet

Exhibit A
Recovery Summery Spreadsheet

NAME	Payable Balance	Cost of Returns	Total Set-Offs	Net Payable Position	Cash Settlement
RANDOM HOUSE*	\$13,237,853,46	\$2,691,397.28	\$2,691,397.28	\$10,546,456.17	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,861,305.77	\$8,202,866,23	\$2,729,995.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$950,118.03	\$5,997,720.58	\$1,996,101.14
HARPER COLLINS 360846	\$5,879,968.36	\$1,478,090.51	\$1,478,090.51	\$4,401,877.85	\$1,464,988.78
MPS *	\$4,317,419.37	\$1,186,426.18	\$1,186,426.18	\$3,130,993,19	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$351,182.56	\$351,182,66	\$948,088.20	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$208,622.63	\$425,454,54	\$141,595,51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126,692.12	\$126,692.12	\$245,159.62	\$81,591.56
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$99,541.93	\$216,118.22	\$71,926,30
STERLING PUBLISHING	\$171,136.54	\$20,501.43	\$20,501,43	\$150,635.11	\$50,132.86
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068,41	\$48,068.41	\$148,017.08	\$49,261.56
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	\$91,820.97	\$129,830.31	\$43,208.82
MODERN PUBLISHING	\$195,810.49	\$70,409.22	\$70,409.22	\$125,401.27	\$41,734.79
ANDREWS & BLAINE	\$107,464.13	\$3,676.51	\$3,676.51	\$1.03,787.52	\$34,541.55
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69	\$83,744.69	\$101,924.40	\$33,921.46
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	\$60,398.91	\$84,062.86	\$27,976.96
ZONDERVAN BOOKS	\$71,199,71	\$12,314.26	\$12,314.26	\$58,885.45	\$19,597,66
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	\$52,357.75	\$56,159.92	\$18,690.58
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,745.36	-\$22,746.36	\$55,030.74	\$18,314.78
BENDON PUBLISHING INT'L	\$96,600_89	\$44,271.94	\$44,271.94	\$52,328.95	\$17,415.60
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$15,301.09	\$51,899.15	\$17,272.55
GREENLEAF BOOK GROUP	\$56,672.81	\$8,388.25	\$8,388.25	\$48,284.56	\$16,069.58
MJ F MEDIA	\$50,741.12	\$2,979.17	\$2,979.17	\$47,761.95	\$15,895.65
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	\$77,843.87	\$43,278.23	\$14,403.43
ARTISTIC STUDIOS LTD	\$43,343.67	\$778.89	\$778.89	\$42,564.78	\$14,165.98
BOOK CLUB OF AMERICA	\$37,719.56			\$37,719.66	\$12,553.48
F& W MEDIA	\$41,053,15	\$3,647.61	\$3,647.61	\$37,405.54	\$12,448.94
BARRON'S EDUCATION SERIES	\$45,088.76	\$9,042.24	\$9,042.24	\$36,046.52	\$11,996.64
	CAO 335 07	\$12.414.39	\$12,414,39	\$35,811.48	S11,918.42

Exhibit A Recovery Summary Spreadsheet

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NAME .	Pavable Balance	Cost of Returns	Total Set-Offs	Net Payable Position	Cash Settlement
KANSAS CITY STAR	\$8,156.37	\$581.92		\$7,574,45	- 1
RAGGS, LLC	\$12,148.34	\$4,950.19	\$4,950.19	•	\$2,395.62
PENFIELD BOOKS	\$13,378.74	\$6,190.73	•		\$2,392.25
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,083.40	\$1,083.40		\$2,386.73
STRANG COMMUNICATION BOOK	81.616.9\$	\$13.49			\$2,298.28
GALAXY PRESS	\$11,595,49	\$4,690.22	\$4,690.22		
SEAGATE PUBLISHING CO	\$6,834.34	\$24.95	\$24.95		
GRAPHIQUE DE FRANCE	\$6,407.72			\$6,407.72	\$2,132.55
CHELSEA GREEN PUBLISHING	\$6,742.54	\$612.21	1 \$612.21	•	
WHITMAN PUBLISHING, LLC	90'506'62\$	\$23,806.27	\$23,806.27	·	\$2,029.74
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$134.70		
KLUTZ	\$5,892.25			\$5,892.25	
LANG HOLDINGS	\$5,838.54			\$5,838.54	\$1,943,12
TURNER PUBLISHING	\$7,438.77	\$1,637.97	\$1,637.97		
LEATHERS PUBLISHING	\$5,684.01	\$322.65	\$322.65	•	
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320.89	\$320.89	\$5,081.08	\$1,691.03
CLARK GROUP (THE)	\$4,967.19			\$4,967.19	\$1,653.13
BYEWAY BOOKS, INC	\$4,809.31	\$111.67	7 5111.57	\$4,697.64	\$1,563.42
IUNIVERSE	\$5,481.76	\$1,840.39	\$1,840.39		\$1,544.69
QUAIL RIDGE PRESS	\$4,266.69			\$4,266.69	\$1,420.00
ZAGAT SURVEY	\$3,979.32		•	\$3,979.32	\$1,324,36
UNIVERSITY OF CHICAGO PRESS	\$3,937.70		•	\$3,937.70	
BELLEROPHON BOOKS	\$4,139.79	\$311.86	\$ \$311.86	\$3,827.93	\$1,273.97
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$999.76	\$3,542.35	
BLUE MOUNTAIN ARTS	\$3,365.09	\$5.83	\$5.83	\$3,359.26	\$1,118.00
HOP, LLC	\$3,312.49		•	\$3,312.49	\$1,102.43
MOODY PRESS	\$4,054,48	\$971.35	\$971.35	\$3,083.13	\$1,026.10
CRAYOLA, LLC	\$2,945.29			\$2,945.29	
KIKI SWANSON	\$2,899.80			\$2,899.80	\$965.08

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Exhibit A Recovery Summary Spreadsheet

		Claimed Amount or				
•	NAME	Payable Balance	Cost of Returns	Total Set-Offs	Net Payable Position	Cash Settle
	GRAPHIC ARTS/ALASKA N.W.	\$2,800.49			\$2,800.49	\$932.03
	FULCRUM INC.	\$2,761,76	,		\$2,761.76	\$919.14
	ANTHEM PUBLISHING - BOOKS	\$2,695.49			\$2,695.49	\$897.09
	GOOD BOOKS	\$3, <b>27</b> 0.08	\$782.33	\$782.33	\$2,487.75	\$827.95
	MUSIC SALES INC	\$2,477,02			\$2,477.02	\$824.38
•	STEPHENS PRESS LLC	\$2,302.11			\$2,302.11	\$766.17
	GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$224,63	\$2,292.67	\$763.02
	PATHWAY BOOK SERVICE	\$2,006.56			\$2,006.66	\$667.84
	FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$49.90	\$1,959.64	\$652.19
	KANSAS CITY BARBEQUE SOCIETY	\$1,927.80			\$1,927.80	\$641.59
	NAVPRESS	\$1,804.36			\$1,804.36	\$600.51
	JUNIOR LEAGUE OF DENVER	\$1,790.02			\$1,790.02	\$595.74
	EDUCATIONAL DEVELOPMENT CORP	\$1,786.56	•	•	\$1,786.66	\$594.62
•	BILINQUAL BOOKS, INC.	\$3,270.94	\$1,493.26	\$1,493.26	\$1,777.68	\$591.63
	CHARLESBRIDGE	\$2,036.58	\$282.63	\$282.63	\$1,754.05	\$583.77
	AUTHORHOUSE	\$1,503.82			· \$1,503.82	\$500.49
	OXFORD UNIVERSITY PRESS	\$1,839.87	\$349,13	\$349.13	\$1,490,74	\$496.13
	ARIZONA HIGHWAYS	\$1,454.85			\$1,454.85	\$484.19
	INTERLINK	\$1,543.60	\$174.70	\$174.70		•
	INNOVATIVE ALLIANCE	\$1,313.73		٠.	\$1,313.73	
	MICROLAUNCH, INC.	\$1,229.28			\$1,229.28	\$409.12
	CHILD'S PLAY	\$1,196.61			\$1,196.61	\$398.24
	EXECUTIVE BOOKS	\$1,185.15			\$1,185,15	\$394.43
	BCI ECUPSE LLC	\$1,138.29			\$1,138.29	\$378.83
	PAUL HASSELL PHOTOGRAPHY	\$1,075.51			\$1,075.51	\$357.94
	SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866,83	\$865.83	1 \$1,034.19	\$344.19
	SIMPLY COLORADO	\$1,022.56	,		\$1,022.56	\$340.32
	GOODMAN ENTERPRISES	\$1,009.13			\$1,000,13	\$33.8E\$
	TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$1,573.33	\$1,003.41	\$333.94

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	Claimed Amount or	1	•	; ; ;
NAME	Payable Balance	Cost of Returns	Total Set-Offs	Net Payable Position
MAC VAN PRODUCTIONS	68.286\$			68′586\$
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$351.70	\$928.28
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$111.22	\$892.30
KANE MILLER BOOKS	\$1,022.21	\$186.78	\$186.78	\$835.43
PONDER HOUSE PRESS	\$825.21			\$825.21
RICHARD J SANDERS M.D.	\$816,11			\$816.11
HEALTH SPAN COMMUNICATIONS	\$774.23			\$774.23
VENTURIST PUBLISHING	\$693.35	•		\$693.35
GALLOPADE INTERNATIONAL	\$657.96			\$657,96
BARBOUR PUBLISHING	\$554.10	86.6\$	86.6\$	\$654.12
OMEGA PRESS	\$647.22			\$647.22
RESEARCH SERVICES	\$637.30			\$637.30
SIACKING	\$1,404.16	\$824,84	\$824.84	\$579.32
JOHN M HARDY PUBLISHING	\$578.34			\$578.34
NOT AT HOME PUBLISHING	\$4,491.00	53,929,63	\$3,929.63	\$561.37
BRILLIANCE CORP	\$551.55		1	\$551.55
UNIVERSITY OF KY PRESS	\$539,10			01.685\$
BOOK SALES	\$502.62			\$502.62
K.C. PUBLISHING	\$491.10			\$491.10
WORLD WIDE RESEARCH	\$473,03			\$473.03
DATEWORKS	\$447.63			\$447.63
SCHIFFER PUBLISHING LTD	\$574.77	\$149.94	\$149.94	\$424,83
DOVER PUBLICATIONS	\$405.24			\$405.24
MACADAM/CAGE	\$398.16			9T'86E\$
TATE PUBLISHING	\$384,83			\$384.83
WIDE WORLD OF MAPS	\$310.92			\$310.92
TWIN LIGHTS PUBLISHERS	\$612.19	8T'EOE\$	\$303.18	\$309.01
RONNIE SELLERS - BOOKS	\$302.21	,	· ,	\$302.21
NIKCO SPORTS	\$296.41			\$295.41
	•			

Recovery Summary Spread	EXCITOR A
Spreadsheet	*

\$12,100,000.00	\$36,243,653,28 \$12,100,000.00	\$11,320,232.74	\$11,320,232.74	\$47,563,886.03	
90.00	(\$86,341.92)	\$134,272.82	\$134,272,82	\$47,930.90	LEARNING HORIZONS
\$0.00	(\$14,546.73)	\$30,779.26	\$30,779.26	\$16,232.53	U S NAVAL INSTITUTE PRESS
\$0.00	(\$4,108.96)	\$5,404.87	\$5,404.87	\$1,295.91	GOLLEHON
\$0.00	(\$3,279.40)	\$3,279.40	\$3,279.40	\$0.00	No Name
50.00	(\$980.74)	\$4,564.19	\$4,564.19	\$3,583,45	HEALTH COMMUNICATIONS, IN
\$0.00	(\$684.19)	\$684.19	\$684.19	00.00	ANDERSON AUSTIN/NASHVILLE
\$0,00	(\$1,078.84)	\$1,078.84	\$1,078.84	.\$0.00	no Name
\$0.00	(\$439,43)	\$439.43	\$439,43	\$0.00	TA TANKA MEDIA
\$0.00	(\$161.10)	\$161.10	\$151.10	\$0.00	LARSENS OUTDOOR PUBLISHIN
\$0.00	(\$124.79)	\$527.77	\$527.77	\$402.98	DALMATIAN PRESS
50.00	(\$209.88)	\$2,246.66	\$2,246.66	\$2,036.78	STACKPOLE BOOKS
SDCB	(\$25.78)	\$25,78	\$25.78	\$0.00	ANDERSON NEWS/KNOXVILLE
\$0.00	(\$16.95)	\$16.95	\$16.95	90.00	NATIONAL PRODUC
\$0,00	(\$12.58)	\$12.58	\$12.58	00.0\$	ANDERSON NEWS/TAMPA BOOKS
\$0.00	(\$1,420.58)	\$61,987.14	\$61,987.14	\$50,566.56	GLOBE PEQUOT PRESS
\$1.55	\$4.66	\$233.55	\$233.55	\$238.21	PROMETHEUS BOOKS
\$24.96	\$75.00		-	\$75.00	HIDDEN PICTURES
\$33,86	\$101.74			\$101.74	WATSON-GUPTIL PUBLICATIONS
\$35.92	\$107.93		•	SECULT\$	SOUND PRINTS
\$37.92	\$113.94		•	\$113.94	CONTEMPORARY BOOKS
\$58.97	\$177.18			\$177.18	QUILL DRIVER BOOKS\WORD DANCER
\$75.72	\$227.53			\$227.53	PROFOUND IMPACT GROUP
\$98,11	\$294,80			\$294.80	ALBERT WHITMAN
ash Settlement		Total Set-Offs	Cost of Returns	Payable Balance	NAME

## EXHIBIT B

#### Order for Relief Stipulation

#### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	, · ·	
In re:	Chapter 7	
ANDERSON NEWS, LLC,	Case No. 09-10695 (CSS)	
Alleged Debtor	Related To Dkt. No.	
	·	
ORDER FOR RELIEF ON CONSENT		
Upon consideration of the Stipulation between the Petitioning Creditors, and the Alleged		
Debtor (the "Stipulation"), a copy of which is attached hereto as Exhibit A, as agreed by and		
among Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster Inc. and		
Random House, Inc. (collectively, the "Petitioning Creditors"), and the Alleged Debtor; it is hereby		
ORDERHD that the relief requested in the Petition against Anderson News, LLC under		
chapter 7 of the Bankruptcy Court be and is hereby GRANTED, with the consent of Anderson		
News, LLC.		
Dated: Wilmington, Delaware, 2009		
, 	:	
	RISTOPHER S. SONTCHI NKRUPTCY JUDGE	

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#### EXHIBIT A STIPULATION

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#### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 7

ANDERSON NEWS, LLC,

Case No. 09-10695 (CSS)

Alleged Debtor

#### **STIPULATION**

Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster Inc. and Random House, Inc. being the original, but not only, petitioning creditors in the above captioned case, hereinafter referred to collectively as the "Petitioning Creditors", and the alleged debtor, Anderson News, LLC (the "Alleged Debtor"), by and through their respective undersigned counsel, hereby agree and stipulate as follows:

#### RECITALS

- A. On March 2, 2009, the Petitioning Creditors filed an involuntary petition (the "Petition") for relief under chapter 7 of Title 11 of the United States Code (the "Bankruptcy Code") against the Debtor, to which the Alleged Debtor has answered.
- B. The Petitioning Creditors, the Alleged Debtor and Anderson Media, LLC, the parent entity of Anderson, are attempting to negotiate a consensual settlement ("Settlement") of the disputes that were the motivating cause for the filing of the Petition.

#### NOW, THEREFORE, IT IS HEREBY AGREED THAT:

In the event that the parties hereto have not executed settlement documents and the settlement has not been consummated by May 26, 2009, or such later date as the parties may agree to in writing, the Alleged Debtor stipulates to the entry of an order for relief under chapter 7 of the

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Bankruptcy Code, pursuant to a certification of counsel attaching a copy of this stipulation certifying that the settlement has not been documented or has not been consummated by May 26, 2009 or such other date as agreed to by the parties in writing.

#### APPROVED AS TO FORM AND CONTENT:

Dated: Wilmington, Delaware May \_\_\_\_, 2009

> Joseph H. Huston, Jr. (No. 4035) STEVENS & LEE PC 1105 North Market Street, 7th Floor Wilmington, DE 19801 (302) 425-3310 jhh@stevenslee.com

-and-

LOWENSTEIN SANDLER PC Bruce S. Nathan (BN 4844) Bruce Buechler (BB 0324) David M. Banker (DB 3278) Marianna Udem (MU 8752) 1251 Avenue of the Americas New York, New York 10020 Tele: (212) 262-6700 Fax: (212) 262-7402

Attorneys for the Petitioning Creditors

John D. McLaughlin, Jr. (No. 4123)
YOUNG, CONAWAY, STARGATT & TAYLOR, LLP
The Brandywine Bldg., 17th Floor
1000 West Street
P.O. Box 391
Wilmington, DE 19899-0391
(302) 571-6600

Attorneys for Anderson News, LLC

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#### SETTLEMENT AGREEMENT

This Settlement Agreement (this "Agreement") is made and entered into as of this 16<sup>th</sup> day of July, 2009, by and among Anderson News, LLC, a Delaware limited liability company ("Anderson News"), Anderson Media Corporation, a Delaware corporation ("Anderson Media"), Northshore Capital, LLC, a Delaware limited liability company ("Northshore"), Hachette Book Group, Inc. ("Hachette"), HarperCollins Publishers LLC ("HarperCollins"), Random House, Inc. ("Random House"), and Simon & Schuster, Inc. ("S&S"), and is acknowledged and agreed by Holston Asset Management, LLC, a Delaware limited liability company ("Holston"), solely for the limited purposes set forth on the signature pages hereto. Anderson News, Anderson Media and Northshore are sometimes collectively referred to herein as the "Anderson Entities" and each, an "Anderson Entity." Hachette, HarperCollins, Random House and S&S are sometimes collectively referred to herein as the "Petitioning Creditors" and each, a "Petitioning Creditors". The Anderson Entities and the Petitioning Creditors are sometimes collectively referred to herein as the "Party."

#### RECITALS

- A. Anderson News is a privately held company that formerly sold and marketed books, magazines, comics, collectibles and other related products to an estimated 40,000 retailers across the United States. Anderson News is an indirect wholly-owned subsidiary of Anderson Media. The Petitioning Creditors are publishers and distributors of books and related products that conducted business with Anderson News, having sold, on credit, certain books and related products to Anderson News.
- B. Anderson News filed Anderson News, LLC v. American Media, Inc., 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Action"), on March 10, 2009. In the Antitrust Action, Anderson News describes how it went out of business.
- C. Anderson News failed to pay certain amounts owed to the Petitioning Creditors on account of goods sold to Anderson News as and when such payments became due and payable. On March 2, 2009 (the "Petition Date"), the Petitioning Creditors filed an involuntary petition (the "Petition") against Anderson News for relief under chapter 7 of the U. S. Bankruptcy Code (the "Code") with the U.S. Bankruptcy Court for the District of Delaware (the "Bankruptcy Court" and such case, the "Bankruptcy Case").
- D. On March 26, 2009, Anderson News filed the Answer of Anderson News to the Petition (the "Answer"), and on March 27, 2009, Anderson News filed the Amended Answer. Anderson News does not contest the basic allegations in the Petition and has agreed to the entry of an order for relief if the Petitioning Creditors were unable to reach the instant agreement.
- E. The Petitioning Creditors and the Anderson Entities entered into a term sheet, dated May 22, 2009 (the "Term Sheet"), pursuant to which the Parties agreed to certain terms of the proposed settlement reached among them. This Agreement sets forth the specific terms, provisions and conditions of the settlement arrangement (the "Settlement") reached among the Parties and is being entered into by the Parties in

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order to settle and resolve all debts, liabilities and differences among them in connection with the Petition and the matters described therein and herein.

NOW, THEREFORE, in consideration of the foregoing, and of the representations, warranties, covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

#### 1. Book Returns.

- (a) <u>Book Returns to Petitioning Creditors</u>. In accordance with the Term Sheet, Anderson News states that it has previously returned to the Petitioning Creditors all returns of books and stripped covers (collectively, "<u>Book Related Items</u>") previously sold by the Petitioning Creditors to Anderson News and in Anderson News' physical possession, custody and control as of May 22, 2009 (the "<u>Returns Cut-off Date</u>"; such returns of Book Related Items to the Petitioning Creditors, the "<u>Petitioning Creditor Book Returns</u>"). The Petitioning Creditor Book Returns and the Non-Petitioning Book Publisher Book Returns (as defined and described in Section 4(b) hereof) are sometimes hereinafter collectively referred to as the "<u>Book Returns</u>."
- Costs and Expenses of Book Returns. Anderson Media or another entity (b) which is not a party to this Agreement (and which shall in no event be a Participating Book Publisher (as defined below)) shall pay for any and all expenses, including, without limitation, costs of stripping, processing, packaging, delivering and shipping, incurred in connection with the return of the Book Returns to the Participating Book Publishers (as hereinafter defined) through the date on which the Participating Book Publishers have physically received all of their respective Book Returns at their respective places of business (or at such other location reasonably designated in advance of a delivery by a Participating Book Publisher to Anderson News). The Petitioning Creditors and the Non-Petitioning Book Publishers (as defined and described in Section 4(a) hereof) which agree and accept the Settlement Offer (as defined and described in Section 4(a) hereof) pursuant to the terms of a settlement agreement substantially on the terms and conditions set forth in this Agreement (each, a "Non-Petitioning Book Publisher Settlement Agreement") are sometimes hereinafter collectively referred to as the "Participating Book Publishers" and each, a "Participating Book Publisher."
- Anderson News and Holston have informed the Petitioning Creditors that the only Book Related Items that have been returned to Anderson News during the period from the Returns Cut-off Date through the date hereof consist of Book Related Items received from Walgreen Co. and The Paradies Shops, Inc., and that Anderson News and Holston agree to destroy or cause to be destroyed all returns of stripped covers in accordance with the provisions of this Section 1(c), it being recognized that stripped covers do not include all Book Related Items, and that, with respect to returns from Walgreen Co., all Book Related Items will be destroyed by Anderson News, as such returns consisted solely of stripped covers. The parties recognize that as of the date hereof, Anderson News is no

longer operating its business as a going concern and thus no longer has the ability to itself receive or administer returns of Book Related Items. In general, effective as of the Returns Cut-off Date, Anderson News, to the extent it receives returns of stripped covers, will destroy such stripped covers, or will direct a reputable contracted return facility to destroy such stripped covers by whatever means such facility generally employs for these purposes, such that the items will be rendered unusable for commercial trade. Anderson News does not have the capacity, nor does it intend, to sort or compile Book Related Items by publisher or imprint. As such, Anderson News is not accepting any returns of book Related Items except under very limited circumstances where it is required to do so in connection with resolving amounts owed with respect to its accounts receivable. In recognition of the foregoing, Anderson News and Holston agree that in the event that after the Returns Cut-off Date, any stripped covers of the Participating Book Publishers (collectively, the "Post Cut-off Date Returns") are returned to and accepted by Anderson News or Holston. Anderson News and Holston shall destroy or cause the destruction of such Post Cut-off Date Returns in accordance with this Section 1(c), and shall promptly provide to the Participating Book Publishers an affidavit or other certification of destruction, executed by an authorized representative of Anderson News, Holston or the third party return facility, as applicable, which shall identify the source of the Post Cutoff Date Returns by naming the retailer or other entity from which the returns originated. Anderson News' and Holston's obligation to destroy Post Cut-off Date Returns under this Section 1(c) is subject to (i) dismissal of the Petition pursuant to a Motion to Dismiss (defined in Section 1(d) below), (ii) obtaining relief from the stay pursuant to the SunTrust Motion (defined in Section 1(d) below), (iii) a trustee's abandonment of the interest of Anderson News and its bankruptcy estate in the Post-Cut Date Returns or (iv) such other relief as may be granted by the Bankruptcy Court (the earliest to occur of the events listed in clauses (i), (ii), (iii) and (iv) above shall be referred to herein as the "Release Date"). With respect to any Post Cut-off Date Returns where stripped covers are not destroyed within thirty (30) days of their receipt, Anderson News shall advise the Participating Book Publishers of the receipt of the stripped covers by naming the retailer or other entity from which the returns originated, and, through and including the Release Date, Anderson News and Holston agree to hold, maintain, preserve and not dispose of the Post Cut-off Date Returns. Promptly following the Release Date, Anderson News and Holston shall be obligated to destroy the Post Cut-off Date Returns in accordance with this Section 1(c).

(d) <u>SunTrust Lien.</u> Anderson News is the borrower under that certain Revolving Credit Loan Agreement, dated as of September 30, 2004 (as amended from time to time, the "<u>Loan Agreement</u>"), by and among Anderson News, the lenders party thereto and SunTrust Bank, as administrative agent ("<u>SunTrust</u>"), and, in connection with the Loan Agreement, Anderson News granted a security interest in all of its assets and personal property to SunTrust pursuant to that certain Security Agreement, dated as of September 30, 2004, by and between Anderson News and SunTrust (the "<u>SunTrust Lien</u>"). The Parties acknowledge and agree that the Book Returns shall remain subject to the SunTrust Lien. In the event that the Petition has not been dismissed by September 30, 2009 (subject in all cases to the other terms and conditions of this Agreement) pursuant to a motion to dismiss filed with the Bankruptcy Court by Anderson News (a "<u>Motion to Dismiss</u>"), then Holston, as the holder of the SunTrust Lien, shall file a motion (the

"SunTrust Motion") for relief from the automatic stay in order to foreclose on or otherwise obtain the right to transfer to the Participating Book Publishers all of the Book Returns subject to such SunTrust Lien, free and clear of all security interests, liens and other encumbrances, including, without limitation, the SunTrust Lien. Anderson Media shall cause the SunTrust Motion to be filed by the earlier of (i) three (3) weeks after the entry of an order denying a Motion to Dismiss or (ii) September 30, 2009. Upon the earlier to occur of (x) the dismissal of the Bankruptcy Case or (y) the granting of the SunTrust Motion, Anderson News shall obtain the right to transfer, and Anderson Media and Holston, as holder of the SunTrust Lien, shall promptly take any and all steps necessary in order to transfer, all of the Book Returns to the Participating Book Publishers, free and clear of all security interests, liens and other encumbrances, including, without limitation, the SunTrust Lien.

#### Sale and Transfer of Claims.

Agreement to Transfer Claims. In consideration of the Book Returns and the Cash Payment Amount (as defined in Section 3(a) hereof), and subject to the Retained Security Interest (as defined in Section 3(d) hereof) and the terms and conditions of this Agreement, each of the Participating Book Publishers agrees to sell and transfer its claim against Anderson News (a "Claim" and, collectively, the "Claims"; each such transfer, a "Claim Transfer" and, collectively, the "Claim Transfers") to Northshore, or such other entity as may be reasonably designated by Northshore. Each Claim Transfer shall be effectuated simultaneously with the execution of this Agreement pursuant to an Assignment of Claim substantially in the form attached hereto as Exhibit A (the "Assignment of Claim") and shall only be effective upon the applicable Participating Book Publisher's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the recovery summary spreadsheet attached hereto as Exhibit B (the "Recovery Summary Spreadsheet"), which amends, restates, supersedes and replaces in full the recovery summary spreadsheet attached as Exhibit A to the Term Sheet. The amount of the Claim held by each Participating Book Publisher represents the balance due and payable by Anderson News to such Participating Book Publisher. The specific amount of each such Claim is set forth opposite the name of each Participating Book Publisher on the Recovery Summary Spreadsheet, and Northshore, Anderson News and Anderson Media each hereby confirm and agree that, to the best of its knowledge, the amount of each Participating Book Publisher's Claim as set forth on the Recovery Summary Spreadsheet is valid and accurate, it being agreed and understood that the Wholesale Book Return Costs (as defined below) shall not be applied in reduction of the gross amount of the Claims of the Participating Book Publishers while the Book Returns The Participating Book Publishers make no are subject to the SunTrust Lien. representations or warranties of any kind with respect to the Claims they are transferring, except that each Participating Book Publisher hereby represents and warrants that: (i) it owns all right, title and interest in and to its respective Claim and has not assigned. transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) to the best of its knowledge, the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, no Participating Book Publisher shall be liable in any way for the breach of its

representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court. After due inquiry, Anderson News and Anderson Media estimate that the wholesale cost of the Book Returns is approximately \$11.3 million in the aggregate. In addition, Anderson News and Anderson Media represent that the wholesale costs of the Book Returns (the "Wholesale Book Return Costs") contained in the Recovery Summary Spreadsheet set forth, to the best of Anderson News' and Anderson Media's knowledge, the wholesale costs of the Book Returns previously made or to be made to the Participating Book Publishers. Each of the Petitioning Creditors acknowledges that it has received Petitioning Creditor Book Returns on or prior to the date of this Agreement. Solely as of the date of this Agreement, no Petitioning Creditor has any actual knowledge, without inquiry, that the wholesale cost of the Petitioning Creditor Book Returns it has received on or prior to the date hereof is materially different from the Wholesale Book Return Costs of such Petitioning Creditor set forth on the Recovery Summary Spreadsheet, it being agreed and understood by each of the Parties that the Petitioning Creditors have not processed or otherwise conducted a physical count or inventory of such Petitioning Creditor Book Returns.

(b) Status of Sold Claims. Claims of Participating Book Publishers against Anderson News that are sold and transferred to Northshore (or its designee) hereunder are collectively referred to herein as the "Sold Claims" and each, a "Sold Claim." A Participating Book Publisher that sells its Claim shall no longer own the Sold Claim it transferred, and such Participating Book Publisher shall have no further right to enforce such Claim, which shall be owned by the transferee with all such rights vesting and residing exclusively in the transferee thereof subject to the Retained Security Interest (as defined herein). Except for any Re-Transfer (as described in Section 3(c) hereof), Northshore (or its designee) will not sell, assign or otherwise transfer a Sold Claim and any such attempted sale, assignment or transfer shall be null and void. Subject in all cases to the rights of the Participating Book Publishers under Sections 3(c) and 3(d) below, the covenant against such transfer shall be operative for a period of five (5) years from the date of such Participating Book Publisher's actual receipt of payment in cash of its Pro Rata Share, all as defined and discussed in Section 3 below.

## 3. Consideration and Payments.

(a) <u>Cash Payment</u>. In consideration of the Claim Transfers, simultaneously with the execution and delivery of this Agreement, Northshore (sometimes referred to herein as the "<u>Cash Payor</u>") shall indefeasibly pay an aggregate amount of up to \$12.5 million (such amount of \$12.5 million, as may be reduced only by reason of the Cash Payor's nonpayment of the applicable Pro Rata Share (as hereinafter defined) to any book publisher listed on the Recovery Summary Spreadsheet that does not become a Participating Book Publisher, the "<u>Cash Payment Amount</u>") on a *pro rata* basis (calculated as further provided in this <u>Section 3</u>) to all Participating Book Publishers that are not defendants in the Antitrust Action as of May 1, 2009. The amount of each Participating Book Publisher's *pro rata* share of the Cash Payment Amount (its "<u>Pro Rata Share</u>") will be the amount shown in the column entitled "Cash Settlement" on the Recovery Summary Spreadsheet, after giving effect to the Legal Fee Payment (as defined

in <u>Section 3(e)</u> hereof). The Pro Rata Share to be paid to any Participating Book Publisher shall not be increased by any amounts that are not paid to any Non-Petitioning Book Publisher that does not become a Participating Book Publisher. Notwithstanding anything in this Agreement to the contrary, the Parties acknowledge that no portion of the Cash Payment shall be made to Time/Warner Retail Sales & Marketing, Inc. ("<u>Time Warner</u>"), as it is a defendant in the Antitrust Action.

- (b) <u>Payment Conditions</u>. The Cash Payor's payment to a Participating Book Publisher of such Participating Book Publisher's Pro Rata Share shall be conditioned upon the satisfaction of all of the following:
  - (i) the Participating Book Publisher has entered into this Agreement or, in the case of a Non-Petitioning Book Publisher, has entered into a Non-Petitioning Book Publisher Settlement Agreement; and
  - (ii) the Participating Book Publisher has, pursuant to Section 2(a) hereof, sold its Claim against Anderson News to Northshore (or its designee) and made the requisite representations and warranties described in Section 2(a) hereof (subject to the limitations on liability set forth therein) and has executed and delivered the Assignment of Claim.
- Disgorgements. In the event that there is a claim brought against any Participating Book Publisher that results in a final, non-appealable order directing the repayment of all or any portion of such Participating Book Publisher's Pro Rata Share (a "Disgorgement"), then Northshore shall immediately and unconditionally re-transfer (a "Re-Transfer") to such Participating Book Publisher a percentage of the amount of the Sold Claim that Northshore acquired from such Participating Book Publisher that is equal to the percentage of such Participating Book Publisher's Pro Rata Share which is subject to such Disgorgement. By way of illustration, if, for example, (i) a Participating Book Publisher's Pro Rata Share is \$1,000,000 (the "Example Cash Payment Amount"), (ii) the amount of the Disgorgement is \$400,000 (the "Example Disgorgement Amount") and (iii) the amount of the Sold Claim that Northshore acquired from such Participating Book Publisher is \$4,000,000 (the "Example Sold Claim Amount"), then Northshore would be required to Re-Transfer \$1,600,000 (the "Example Re-Transfer Amount") of such Example Sold Claim Amount to such Participating Book Publisher. The underlying calculation in connection with the preceding example is as follows: the Example Re-Transfer Amount (\$1,600,000) equals the product of (A) the quotient of (1) the Example Disgorgement Amount (\$400,000) divided by (2) the Example Cash Payment Amount (\$1,000,000) multiplied by (B) the Example Sold Claim Amount (\$4,000,000).
- (d) <u>Retained Security Interests</u>. Subject to the terms of this <u>Section 3(d)</u>, in order to secure Northshore's obligation to make a Re-Transfer (each, a "<u>Re-Transfer Obligation</u>" and, collectively, "<u>Re-Transfer Obligations</u>"), each Participating Book Publisher shall retain a security interest (the "<u>Retained Security Interest</u>" and, collectively with such security interests of the other Participating Book Publishers, the "<u>Retained Security Interests</u>") in the applicable Sold Claim for a period of five (5) years from the

date of such Participating Book Publisher's actual receipt of payment in cash of its Pro Rata Share (the "Secured Period").

- (i) Grant of Security Interest to Each Petitioning Creditor. Northshore hereby grants to each Petitioning Creditor, as security for Northshore's Re-Transfer Obligation to such Petitioning Creditor in connection with such Petitioning Creditor's Sold Claim, a first priority security interest in and a lien upon such Sold Claim and all Proceeds (as defined in the Uniform Commercial Code in the applicable jurisdiction(s) as in effect from time to time (the "UCC") thereof, whether or not subject to the UCC. With respect to the security interest of each Petitioning Creditor hereunder, each Petitioning Creditor shall have, in addition to all other rights and remedies allowed by law, all of the rights and remedies of a secured party under the UCC. This Agreement constitutes a security agreement under the UCC.
- (ii) Grant of Security Interest to Each Non-Petitioning Book Publisher. As part of each Non-Petitioning Book Publisher Settlement Agreement, Northshore agrees that it will grant to the applicable Non-Petitioning Book Publisher, as security for Northshore's Re-Transfer Obligation to such Non-Petitioning Book Publisher in connection with such Non-Petitioning Book Publisher's Sold Claim, a first priority security interest in and a lien upon such Sold Claim and all Proceeds (as defined in the UCC) thereof, whether or not subject to the UCC. With respect to the security interest to be granted to each Non-Petitioning Book Publisher in the Non-Petitioning Book Publisher Settlement Agreement, each Non-Petitioning Book Publisher shall have, in addition to all other rights and remedies allowed by law, all of the rights and remedies of a secured party under the UCC, and each such Non-Petitioning Book Publisher Settlement Agreement will state that it is a security agreement under the UCC.
- Collateral Assignment to Each Petitioning Creditor. As collateral security for the Re-Transfer Obligation of Northshore to each Petitioning Creditor in connection with such Petitioning Creditor's Sold Claim, Northshore hereby assigns, transfers and sets over to each Petitioning Creditor all of Northshore's rights, but not its obligations, under this Agreement and each Petitioning Creditor's Assignment of Claim with respect to such Petitioning Creditor's Sold Claim. If Northshore breaches its Re-Transfer Obligation, each Petitioning Creditor may enforce, either in its own name or in the name of Northshore, all of Northshore's rights under this Agreement and/or the applicable Assignment of Claim, including, without limitation, to do any and all things necessary, convenient, desirable or proper to fully and completely effectuate the collateral assignment of the rights under this Agreement and the applicable Assignment of Claim pursuant hereto. Northshore hereby constitutes and appoints each Petitioning Creditor (or its respective designee) as Northshore's attorney-in-fact with full power in Northshore's name, place and stead to do or accomplish any of the aforementioned undertakings and, in connection therewith, to execute such documents or instruments in Northshore's name or stead as may be necessary,

convenient, desirable or proper in such Petitioning Creditor's discretion. The aforementioned power of attorney shall be a power of attorney coupled with an interest and irrevocable. In the event that any action is brought by a Petitioning Creditor to enforce any rights under this Agreement and/or the applicable Assignment of Claim, Northshore agrees to fully cooperate with and assist such Petitioning Creditor in the prosecution thereof.

- (iv) Collateral Assignment to Each Non-Petitioning Book Publisher. As part of each Non-Petitioning Book Publisher Settlement Agreement and Assignment of Claim, as collateral security for the Re-Transfer Obligation of Northshore to each Non-Petitioning Book Publisher in connection with such Non-Petitioning Book Publisher's Sold Claim, Northshore agrees that it will assign, transfer and set over to each Non-Petitioning Book Publisher all of Northshore's rights, but not its obligations, under the applicable Non-Petitioning Book Publisher Settlement Agreement and Non-Petitioning Book Publisher's Assignment of Claim with respect to such Non-Petitioning Book Publisher's Sold Claim. Northshore's collateral assignment of such rights to each Non-Petitioning Book Publisher Settlement Agreement shall be upon the same terms and conditions as the collateral assignment of such rights to each Petitioning Creditor as set forth in Section 3(d)(iii) hereof.
- Release of Security Interest; Distribution on Sold Claims. If no claim for, or lawsuit seeking, a Disgorgement (a "Disgorgement Claim") is made or filed, respectively, within the Secured Period, then the Retained Security Interest shall be released. If a Disgorgement Claim is made or filed at any time during the Secured Period, then the Retained Security Interest shall continue until the entry of a final, non-appealable order determining that the Participating Book Publisher shall not be required to make a Disgorgement. Unless a Disgorgement Claim has been made or filed and is pending, Northshore may receive a distribution on the Sold Claims and transfer such distribution without any obligation to account for or remit such distribution to the Participating Book Publisher holding the Retained Security Interest in such Sold Claim. At any time a Disgorgement Claim has been made or filed and is pending, Northshore shall hold any distribution on each Sold Claim in trust for the benefit of the Participating Book Publisher holding the Retained Security Interest in such Sold Claim and shall not be permitted to transfer such distribution without the prior written consent of such Participating Book Publisher.
- (vi) Permitted Liens. Other than the Retained Security Interest with respect to a Sold Claim, and except as hereinafter set forth, Northshore agrees that it will not grant a security interest in, nor permit any lien or other encumbrance to exist on, any of the Sold Claims. Notwithstanding the foregoing, Northshore shall be permitted to grant a security interest in, or permit a lien or other encumbrance (a "Lien") to exist on, a Sold Claim (a "Permitted Lien") solely in the event that (x) any such Lien shall be in all respects subordinate to the Retained Security Interest of the applicable Participating Book Publisher and (y) any holder of any such Lien acknowledges in writing to the Participating Book Publishers that the

Lien of such holder is subordinate to the senior, first priority lien (a "Senior Lien") of the applicable Participating Book Publisher, and that such holder has no right to take any action with respect to such Lien on the Sold Claim for so long as such Senior Lien is in effect.

Legal Fees of the Participating Book Publishers. Four Hundred Thousand Dollars (\$400,000) of the Cash Payment Amount (the "Legal Fee Payment") shall be paid by the Cash Payor directly to Lowenstein Sandler PC ("LS"), counsel for the Petitioning Creditors. The Legal Fee Payment shall be applied to all legal fees and expenses (collectively, "Legal Expenses") of each of LS and Stevens & Lee P.C., Delaware counsel for the Petitioning Creditors, incurred on behalf of the Petitioning Creditors and for the benefit of the other Participating Book Publishers in connection with the filing and prosecution of the Petition, the involuntary bankruptcy case and all proceedings related thereto, the negotiation of the settlement contemplated by the Term Sheet and this Agreement, the documentation and negotiation of the Term Sheet and this Agreement and all of the documents entered into in connection with the foregoing, and all other matters relating to the dismissal of the Petition and the involuntary bankruptcy case. The amount of the Legal Fee Payment has been deducted from the Cash Payment Amount in determining the Pro Rata Share that each Participating Book Publisher is entitled to receive in accordance with Section 2(a) hereof. If any portion of the Legal Fee Payment remains (the "Remaining Legal Payment") following the application of the Legal Fee Payment to all Legal Expenses incurred, LS shall remit the Remaining Legal Payment, on an equal basis (not a pro rata basis), to the Petitioning Creditors for their own account, and no other Participating Book Publishers shall have the right to receive any portion of the Remaining Legal Payment. It is understood that if the Legal Expenses exceed \$400,000, the Petitioning Creditors will be solely responsible for such excess fee amounts, and no other Participating Book Publishers shall be obligated to pay any portion of such excess fee amounts.

## 4. Non-Petitioning Book Publishers.

Opt-In Period for Non-Petitioning Book Publishers. Contemporaneously (a) with Anderson News' filing of the Motion to Dismiss with the Bankruptcy Court as provided herein, Anderson News and Northshore shall provide written notice of the Settlement to all other entities (other than the Petitioning Creditors) from which Anderson News purchased books, as set forth on the Recovery Summary Spreadsheet (each, a "Non-Petitioning Book Publisher" and, collectively, the "Non-Petitioning Book Publishers"), such notice to be in the form attached hereto as Exhibit C (the "Opt-In Notice"), offering the Non-Petitioning Book Publishers the ability to sell and settle their claims against Anderson News upon the terms and conditions set forth in this Agreement (the "Settlement Offer"). Each Non-Petitioning Book Publisher shall have ninety (90) days from the date on which the Motion to Dismiss the Petition is filed with the Bankruptcy Court (the "Opt-In Period") to accept the Settlement Offer. The instructions for accepting such Settlement Offer shall be set forth in the Opt-In Notice sent to the Non-Petitioning Book Publishers. Any Non-Petitioning Book Publisher who has not properly accepted the Settlement Offer on or prior to the last day of the Opt-In Period shall not be entitled to participate in the Settlement described herein.

- Book Returns to Non-Petitioning Book Publishers. To the extent not previously returned to the applicable book publishers on or prior to the date hereof, Anderson News agrees to promptly return all Book Related Items in its physical possession, custody and control as of the Returns Cut-off Date to any Non-Petitioning Book Publisher that accepts the Settlement Offer in accordance with Section 4(a) above, and shall work in good faith, and subject to commercially reasonable standards, to effectuate all such returns to each Non-Petitioning Book Publisher within seven (7) business days, and shall in any event effectuate all such returns to each Non-Petitioning Book Publisher within seventy-five (75) days of Northshore's receipt of such Non-Petitioning Book Publisher's original Assignment of Claim and Non-Petitioning Book Publisher Settlement Agreement, and, contemporaneously therewith, Northshore shall mail to such Non-Petitioning Book Publisher a check in the amount of its Pro Rata Share of the Cash Payment Amount as consideration for its Sold Claim. Post Cut-off Date Returns of the Non-Petitioning Book Publishers will be subject to, and handled in accordance with, the terms, conditions and procedures set forth in Section 1(c) hereof. Notwithstanding the foregoing, the Parties acknowledge that Book Returns will not be made to Time Warner, as it is a defendant in the Antitrust Action.
- 5. Dismissal of Petition; Cooperation. The Parties expressly acknowledge and agree that dismissal of the Petition (a "Dismissal") is not a condition precedent to this Agreement or the actions contemplated hereunder. However, notwithstanding the foregoing, so long as no Anderson Entity is in breach of this Agreement, the Parties to this Agreement and their respective successors, assigns, agents, attorneys and representatives agree to cooperate, support and not interfere or oppose a Dismissal. In addition, the Parties to this Agreement and their respective successors, assigns, agents, attorneys and representatives agree not to schedule a hearing for a Dismissal until thirty (30) days after filing and service of notice of the hearing on the Motion to Dismiss the Petition.

### 6. Representations and Warranties.

(a) Book Returns; Recovery Summary Spreadsheet; Accuracy of Information. Anderson News and Anderson Media, jointly and severally, represent and warrant that: (i) to the best of their knowledge, all written information and other materials concerning Anderson News which has been or is hereafter prepared by or on behalf of Anderson News or Anderson Media and delivered to the Petitioning Creditors, when considered as a whole, did not, or will not when delivered to the Petitioning Creditors, contain any untrue statement of a material fact or omit to state a material fact necessary in order to make the statements contained therein not misleading in light of the circumstances under which such statements have been made; (ii) (A) to the best of their knowledge, the Wholesale Book Return Costs contained in the Recovery Summary Spreadsheet are true, correct and complete in all material respects, and (B) the Recovery Summary Spreadsheet has been prepared based upon information furnished by or on behalf of Anderson News or Anderson Media, and (except for information regarding Wholesale Book Return Costs covered by clause (ii)(A) above) the information set forth therein is true, correct and complete in all material respects according to Anderson News' books and records.

- (b) Northshore. Anderson News and Anderson Media represent and warrant that Northshore (i) is a limited liability company organized under the laws of the State of Delaware, and 100% of the equity interests in Northshore are beneficially owned, directly or indirectly, by Anderson Media, and (ii) other than the Retained Security Interests and any Permitted Liens, has not granted, and will not grant, a security interest in, nor permit any lien or other encumbrance to exist on, any of the Sold Claims.
- (c) Authority; Validity; Enforceability. Each Party represents and warrants that: (i) such Party has all necessary power and authority to execute and deliver this Agreement, to perform its obligations hereunder and to consummate the transactions contemplated hereby; (ii) the execution and delivery of this Agreement by such Party and the consummation by such Party of the transactions contemplated hereby have been duly and validly authorized by all necessary action on the part of such Party; and (iii) this Agreement has been duly and validly executed and delivered by such Party and constitutes a legal, valid and binding obligation of such Party, enforceable in accordance with its terms, subject to bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and similar laws of general applicability relating to or affecting creditors' rights and to general principles of equity.
- (d) No Conflicts. Each Party represents and warrants that, to the knowledge of such Party, the execution and delivery of this Agreement by such Party does not, and the performance of this Agreement by such Party will not: (i) require any consent, approval, authorization or permit of, or filing with or notification to, any governmental or regulatory authority, domestic or foreign, by or with respect to such Party; (ii) conflict with or violate the articles of incorporation, by-laws or other organizational documents of such Party; (iii) conflict with or violate any law, rule, regulation, order, judgment or decree applicable to such Party or by which such Party is bound; or (iv) result in any breach of or constitute a default (or any event which with notice or lapse of time or both would become a default) under, or give to others any right of termination, amendment, acceleration or cancellation of, or result in the creation of a lien or other encumbrance of any nature whatsoever on such Party's assets pursuant to, any note, bond, mortgage, indenture, contract, agreement, lease, license, permit, franchise or other instrument or obligation to which such Party is a party or by which such Party may be bound.
- (e) Advice of Counsel; Voluntariness. Each Party represents and warrants that (i) it has been separately represented by legal counsel of its choosing and has received the benefit of the advice of such counsel (and such other experts and advisors as it has deemed necessary) in connection with the negotiation, execution and delivery of this Agreement; (ii) other than as set forth in this Agreement, no party, representative, advisor, agent, attorney or any other person has made any promise or inducement in order to encourage or persuade such Party to enter into this Agreement; and (iii) it has entered into this Agreement of its own free will and without any threat of intimidation, coercion or undue influence.
- 7. Mutual Release of Claims. In consideration of the promises set forth in this Agreement: (a) each of Anderson Media and Anderson News hereby agree to fully release and discharge each of the Petitioning Creditors (except for any Petitioning Creditor that, as of May 1,

2009, is a party to the Antitrust Action) and their past and present officers, directors and employees from any and all actions, causes of action, suits, debts, dues, sums of money, accounts, reckonings, bonds, bills, specialties, covenants, contracts, controversies, agreements, promises, variances, trespasses, damages, judgments, executions, demands, claims, obligations and/or liabilities (collectively, "Liabilities") of any kind whatsoever, known or unknown, direct or consequential, that Anderson Media or Anderson News has ever had or now has, that involve, arise from or relate to the subject matter of the Petition and the filing and prosecution of the Petition, except for any Liabilities or other claims that are expressly preserved or otherwise arise under the terms of this Agreement; and (b) the Petitioning Creditors hereby agree to fully release and discharge each of Anderson Media and Anderson News and their past and present officers, directors and employees from any and all Liabilities of any kind whatsoever, known or unknown, direct or consequential, that any Petitioning Creditor has ever had or now has, that involve, arise from or relate to the subject matter of the Petition and the filing and prosecution of the Petition, except for any Liabilities or other claims that are expressly preserved or otherwise arise under the terms of this Agreement. Without limiting the fact that no claims against any of the affiliates of Anderson Media and Anderson News are being released, for purposes of emphasis only, and for the avoidance of doubt, there shall not be a release of any Liabilities owed by Anderson Merchandisers, LP to a Participating Book Publisher. Each seller of a Claim (that is not a Party hereto) and Anderson Media and Anderson News shall also provide a release, the substance, terms and conditions of which are consistent with this Section 7, in each Non-Petitioning Book Publisher Settlement Agreement, provided, however, that no seller of a claim shall be required to release Anderson Media or Anderson News from any claims related to or arising from the sale of magazines, and Anderson Media and Anderson News shall not be required to release and are not releasing by reason of this Agreement any entity for any claim that is related to or arises from the sale of magazines.

8. Defaults. It is expressly acknowledged and agreed that, in the event of any breach of or default under this Agreement by a Party (other than a breach of or default under Sections 3(d)(i) and 3(d)(iii) hereof, which shall be subject to the rights and remedies set forth in said Sections), each other Party hereto (that is not in breach of or default under this Agreement) shall have, and be entitled to exercise, all of the rights and remedies available to such Party under this Agreement and as allowed by applicable law or at equity, or otherwise. No representation or warranty of Anderson News and Anderson Media set forth in this Agreement is or shall be construed to be a guarantee of the accuracy or completeness of the Wholesale Book Return Costs contained in the Recovery Summary Spreadsheet.

#### 9. Additional Covenants.

(a) Non-Disclosure. Except as otherwise previously disclosed as contemplated by the Term Sheet, required by law or provided in an order of a court of competent jurisdiction, and except to the extent included in the Motion to Dismiss the Petition or in the information provided to the Non-Petitioning Book Publishers, or information provided in connection with the Bankruptcy Case, the Parties shall not issue any press release or make any other announcement that refers to this Agreement, the Term Sheet or the proposed settlement set forth herein without the prior written consent of the other Parties. If a Party is required to disclose any such information under applicable law, such Party shall not issue any such press release or make any such

announcement without providing the other Parties hereto at least one (1) complete business day to review the proposed press release or announcement and provide written comments or suggested revisions with respect thereto.

- (b) <u>Further Assurances</u>. At the request of another Party and without further consideration, each Party hereto shall execute and deliver, or cause to be executed and delivered, such additional consents, documents and other instruments and take all such further action as may be reasonably necessary or desirable to consummate and make effective, in the most expeditious manner practicable, the transactions contemplated by this Agreement.
- 10. Notices. All notices and other communications given or made pursuant to this Agreement shall be in writing and shall be deemed effectively given (a) upon personal delivery to the Party to be notified, (b) when sent by confirmed electronic mail or facsimile with automatic confirmation by the transmitting machine showing the proper number of pages were transmitted without error if sent during normal business hours of the recipient, and if not during normal business hours, then on the next business day, (c) five (5) business days after having been sent by registered or certified mail, return receipt requested, postage prepaid, or (d) one (1) business day after deposit with a nationally recognized overnight courier, specifying next day delivery, with written verification of receipt. All communications shall be sent to the following addresses (or at such other address as a Party may hereafter specify in writing to the other Parties in accordance with this Section):

## (a) If to Anderson News:

Anderson News, LLC c/o Jay Maier 6016 Brookvale Lane, Suite 151 Knoxville, Tennessee 37919 Facsimile: (865) 558-8798

E-mail: jmaier@andersonmediacorp.com

Attention: Jay Maier

With a copy to:

Young Conaway Stargatt & Taylor, LLP The Brandywine Building 1000 West Street, 17th Floor Wilmington, Delaware 19899-0391 Facsimile: (302) 576-3316

acsimile. (302) 370-3310

E-mail: imclaughlin@yest.com

Attention: John D. McLaughlin, Jr., Esq.

## (b) If to Anderson Media, Northshore or Holston:

Anderson Media Corporation c/o Charlie Anderson 6016 Brookvale Lane, Suite 151 Knoxville, Tennessee 37919 Facsimile: (865) 558-8798

E-mail: canderson@andersonmediacorp.com

Attention: Charlie Anderson

Northshore Capital, LLC c/o Timothy Corley
2815 Darby Drive
Florence, Alabama 35631-1168
Facsimile: (256) 760-0083
E-mail: tim@timothycorley.com
Attention: Timothy Corley

Holston Asset Management, LLC c/o David Thompson 6016 Brookvale Lane, Suite 151 Knoxville, Tennessee 37919 Facsimile: (865) 558-8798

E-mail: dthompson@andersonmediacorp.com

Attention: David Thompson

In each case, with a copy to:

Alston & Bird LLP
One Atlantic Center
1201 West Peachtree Street
Atlanta, Georgia 30309-3424
Facsimile: (404) 253-8685
E-mail: grant.stein@alston.com
Attention: Grant T. Stein, Esq.

#### If to Hachette, Harper Collins, Random House or S&S: **(b)**

Hachette Book Group, Inc.

237 Park Avenue

New York, New York 10017 Facsimile: (212) 364-0934

E-mail: elise.solomon@hbgusa.com

Attention: Elise S. Solomon, Esq., Senior Counsel

HarperCollins Publishers LLC

10 East 53rd Street

New York, New York 10022 Facsimile: (212) 207-7552

E-mail: kyran.cassidy@harpercollins.com

Attention: Kyran Cassidy, Esq., Assistant General Counsel

and

HarperCollins Publishers, LLC 1000 Keystone Industrial Park Scranton, Pennsylvania 18512 Facsimile: (570) 941-1590

E-mail: john.shearer@harpercollins.com

Attention: John Shearer, Vice President - Credit Services

Random House, Inc.

1745 Broadway

New York, New York 10019 Facsimile: (212) 782-8499

E-mail: ktrager@randomhouse.com

Attention: Katherine Trager, Esq., Senior Vice President and General

Counsel

Simon & Schuster, Inc.

1230 Avenue of the Americas New York, New York 10020 Facsimile: (212) 698-7171

E-mail: Elisa.Rivlin@simonandschuster.com

Attention: Elisa M. Rivlin, Esq., Senior Vice President and General

Counsel

In each case, with copies to:

Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068

Facsimile: (973) 597-2309

E-mail: bbuechler@lowenstein.com

Attention: Bruce Buechler, Esq. and
Lowenstein Sandler PC
1251 Avenue of the Americas
New York, NY 10020
Facsimile: (973) 422-6851

E-mail: <u>bnathan@lowenstein.com</u> Attention: Bruce S. Nathan, Esq.

- 11. Entire Agreement. This Agreement contains the entire agreement of the Parties with respect to the subject matter hereof, and all prior oral or written agreements (including, but not limited to, the Term Sheet), contracts, negotiations, representations and discussions of the Parties, if any, pertaining to these matters, are merged into this Agreement. No Party to this Agreement has made any oral or written representations to any other Party other than those set forth in this Agreement, and no Party has relied upon, or is entering into, this Agreement in reliance upon any representations other than those set forth in this Agreement.
- 12. Assignment. This Agreement and the rights and obligations hereunder shall not be assignable by any Party, except, in the case of any Petitioning Creditor, to any entity or person controlling, controlled by, or under common control with, such Petitioning Creditor and that is not a party to the Antitrust Action as of May 1, 2009.
- 13. Binding Effect. The obligations and rights under this Agreement shall be binding upon and inure to the benefit of, as the case may be, the Parties' successors, permitted assigns, heirs and personal representatives. This Agreement is not intended to confer any rights or remedies hereunder upon any person except the Parties hereto except as otherwise expressly provided herein with respect to the Non-Petitioning Book Publishers.
- 14. No Oral Modifications or Waivers. No waiver, modification or amendment of any provision of this Agreement shall be effective unless executed in writing by the Party or Parties to be bound by such waiver, modification or amendment. The rights and remedies of the Parties set forth in this Agreement are cumulative and in addition to, and not exclusive of, all other rights and remedies available at law, in equity or otherwise. No failure or delay on the part of any Party in exercising any right shall operate as a waiver thereof, nor shall any single or partial exercise of any such right preclude any other or further exercise thereof or the exercise of any other right or be construed to be a waiver of any breach of this Agreement.
- 15. Interpretation of the Agreement. This Agreement will not be construed against any of the Parties on the grounds that such Party was the author or drafter of this Agreement. Inapplicability or unenforceability for any reason of any provision of this Agreement shall neither limit nor impair the operation or validity of any other provision of this Agreement. Furthermore, in interpreting this Agreement, or any word, term or provision contained herein, no consideration or weight shall be given to the inclusion or exclusion of any word, term or provision in any prior, unexecuted draft of this Agreement exchanged by the Parties.
- 16. Execution in Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be considered to be an original, but all of which taken together

shall constitute a single document. This Agreement shall be binding upon each Party upon execution, regardless of whether any other Party has executed the same or a different counterpart. A photocopy, telecopy or electronic copy of an executed counterpart of this Agreement shall be sufficient to bind the party(s) whose signature(s) appear thereon.

- 17. Governing Law; Venue. The terms and provisions of this Agreement shall be governed by and construed in accordance with the laws of the State of Delaware, without regard to the conflict of laws principles thereof. The Parties hereby agree to submit to the jurisdiction of the courts located in the State of Delaware.
- 18. Waiver of Jury Trial. EACH PARTY HERETO ACKNOWLEDGES AND AGREES THAT ANY CONTROVERSY WHICH MAY ARISE UNDER THIS AGREEMENT IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES, AND THEREFORE EACH PARTY HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT SUCH PARTY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION ARISING DIRECTLY OR INDIRECTLY OUT OF OR RELATING TO THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY. EACH PARTY HERETO CERTIFIES AND ACKNOWLEDGES THAT (I) NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HERETO HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER, (II) EACH SUCH PARTY UNDERSTANDS AND HAS CONSIDERED THE IMPLICATIONS OF THIS WAIVER, (III) EACH SUCH PARTY MAKES THIS WAIVER VOLUNTARILY, AND (IV) EACH SUCH PARTY HAS BEEN INDUCED TO ENTER INTO THIS AGREEMENT BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

[Signature pages follow]

IN WITNESS WHEREOF, this Agreement has been duly executed and delivered by duly authorized officers of the Parties hereto as of the date first written above, and by signing below, each such Party agrees to be bound by this Agreement.

## ANDERSON NEWS, LLC

By: Name: John W Campbell Title: Vice fresident France

## ANDERSON MEDIA CORPORATION

By: Name: Chonker C. Hoderson Jr.
Title: CEO

NORTHSHORE CAPITAL, LLC

By: Name: Day Maier
Title: Title:

HACHETTE BOOK GROUP, INC.

By: \_\_\_\_\_\_ Name: Title:

[SIGNATURE PAGES TO SETTLEMENT AGREEMENT]

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IN WITNESS WHEREOF, this Agreement has been duly executed and delivered by duly authorized officers of the Parties hereto as of the date first written above, and by signing below, each such Party agrees to be bound by this Agreement.

ANDERSON NEWS, LLC
By: Name: Title:
ANDERSON MEDIA CORPORATION
By: Name: Title:
NORTHSHORE CAPITAL, LLC
By: Name: Title:
HACHETTE BOOK GROUP, INC.
By: A AND A COUNTY Name: THOMAS A. MACASO Title: Exec. VP & CFO

[SIGNATURE PAGES TO SETTLEMENT AGREEMENT]

## HARPERCOLLINS PUBLISHERS LLC

	By: Name: Tanet Goria Sio Title: Chiof Financial officer
	SIMON & SCHUSTER, INC.
	By: Name: Title:
	RANDOM HOUSE, INC.
	By: Name; Title:
HOLSTON ASSET MANAGER acknowledge and agree that it shall act in ac	SEMENT, LLC, enters into this Agreement solely to cordance with Section 1(c) and Section 1(d) hereof.
	HOLSTON ASSET MANAGEMENT, LLC
	By: Name: Title:

[SIGNATURE PAGES TO SETTLEMENT AGREEMENT]

## HARPERCOLLINS PUBLISHERS LLC

•	•
	Ву:
	Name:
	Title:
•	SIMON & SCHUSTER, INC.
	By:  Name: David F. England Title: C.F.O.
	RANDOM HOUSE, INC.
	Ву:
	Name:
·	Title:
HOLSTON ASSET MANA acknowledge and agree that it shall act in ac	GEMENT, LLC, enters into this Agreement solely to ecordance with Section 1(c) and Section 1(d) hereof.
	HOLSTON ASSET MANAGEMENT, LLC
• •	
	Ву:
	Name:
	Title:

SIGNATURE PAGES TO SETTLEMENT AGREEMENT

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# By: Name: Title: SIMON & SCHUSTER, INC. Name: Title: RANDOM HOUSE, INC. Title Senior VP, Chief Financial Off .... HOLSTON ASSET MANAGEMENT, LLC, enters into this Agreement solely to acknowledge and agree that it shall not in accordance with Section 1(a) and Section 1(d) hereof. HOLSTON ASSET MANAGEMENT, LLC Name: Title:

HARPERCOLLINS PUBLISHERS LLC

[SIGNATURE PAGES TO SETTLEMENT AGREEMENT]

## HARPERCOLLINS PUBLISHERS LLC

By:	
·	Name:
•	Title:
SIM	ON & SCHUSTER, INC.
Ву:	Name:
	Title:
RÁI	NDOM HOUSE, INC.
Ву:	
	Name:
	Title:

HOLSTON ASSET MANAGEMENT, LLC, enters into this Agreement solely to acknowledge and agree that it shall act in accordance with Section 1(c) and Section 1(d) hereof.

HOLSTON ASSET MANAGEMENT, LLC

Bv:

Name: Title:

VICE

0551150

[SIGNATURE PAGES TO SETTLEMENT AGREEMENT]

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## EXHIBIT A

## Form of Assignment of Claim

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, SIMON & SCHUSTER, INC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 7/17/09

SIMON & SCHUSTER, INC.

Title: C.F.O

#### <u>ACKNOWLEDGMENT</u>

STATE OF NEW YORK )	s.:
COUNTY OF NEW YORK	
BE IT REMEMBE	RED, that on this 17 day of July 2009, before me, the
subscriber, personally appeared	David England , who, being by me duly
swom on his or her oath, depo	sed and made proof to my satisfaction that he or she is the
_CFO of	Simon & Schuster, Incand the person who has signed the
within instrument; and I having	first made known to such person the contents thereof, he or she
did acknowledge that he or she	signed and delivered the same as such officer on behalf of said
entity as its voluntary act and d	eed, made by virtue of authority from its board of directors or
other governing body, for the us	s and purposes therein expressed.

Notary Public

Elisa M. Riviln
Notary Public, State of New York
No. 02R16158923
Qualified in Queens County
Commission Expires April 2, 20 11

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, RANDOM HOUSE, INC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U. S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 7/17/09

RANDOM HOUSE, INC.

Title: Sencor Vice President Chief

Financial Officer

#### **ACKNOWLEDGMENT**

STATE OF NEW YORK )

COUNTY OF NEW YORK )

BE IT REMEMBERED, that on this 17 day of 309, before me, the subscriber, personally appeared Anne base's who, being by me duly sworn on his or her cath, deposed and made proof to my satisfaction that he or she is the officer Fanne's of Panales Hear, Inc., and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

Markey Profess E. Markey Volt.

Markey Profess Control of Name Volt.

Constitute of the County

Constitute of County

Commission Excises Aug. 25, 2010

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#### <u>ASSIGNMENT OF CLAIM</u>

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, HACHETTE BOOK GROUP, INC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warrantles and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 7/21/09

HACHETTE BOOK GROUP, INC.

Tille Exec. UP LC1

## ACKNOWLEDGMENT

COUNTY	OF	) .			
,	BE IT REMEMI	BERED, that on the	is <u>21</u> day of <u>7</u>	Tuly , 2009,	before me, the
	, personally appea				
no mowe	his or her oath, d	leposed and made	proof to my sat	isfaction that he	or she is the
EXEC !	17+CE0	S HACHETYE A	ok Group and t	the person who	has signed the

within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said

entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

CAROL FEIN POSS
Notary Public, State of Haw York
No. 02RO459121
Qualified in Westchestor County
Commission Expires Sopt. 30, 2009

STATE OF

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, HARPERCOLLINS PUBLISHERS LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; <u>provided, however</u>, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

15955/7 07/22/09 12021295.1 Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

HARPERCOLLINS PUBLISHERS LLC

#### ACKNOWLEDGMENT

STATE OF New York ) SS.:

BE IT REMEMBERED, that on this 2004 day of, 2009, before me, the
subscriber, personally appeared Smet Gervasio, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

BETH SEPH Hotary Public, State of New York Mrs. CZNE4570153 COMMENT on Now York County Commission Econes Depoise on 8 2012

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#### **EXHIBIT B**

### Recovery Summary Spreadsheet

Exhibit B
Recovery Summary Spreadsheet

Claimed Amount or

	Claimed Amount or		
NAME	Payable Balance	Cost of Returns	Cash Settlement
RANDOM HOUSE*	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729,995.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$1,996,101.14
HARPER COLLINS 350846	\$5,879,968.36	\$1,478,090.51	<b>\$1,464,988.78</b>
MPS	\$4,317,419.37	\$1,186,426.18	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$351,182.66	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126,692.12	\$81,591.56
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$71,926.30
STERLING PUBLISHING	· \$171,136.54	\$20,501.43	\$50,132.86
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	<b>\$49,261</b> .56
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	\$43,208.82
MODERN PUBLISHING	\$195,810.49	\$70,409.22	\$41,734.79
ANDREWS & BLAINE	\$107,464.13	\$3,676.51	\$34,541.55
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69	\$33,921.46
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	\$27,976.96
ZONDERVAN BOOKS	\$71,199.71	\$12,314.26	\$19,597.66
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	\$18,690.58
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,746.36	\$18,314.78
BENDON PUBLISHING INT'L	\$96,600.89	\$44,271.94	\$17,415.60
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$17,272.55
Greenleaf Book Group	\$56,672.81	\$8,388.25	\$16,069.58
M J F MEDIA	\$50,741.12	\$2,979.17	\$15,895.65
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	\$14,403.43
ARTISTIC STUDIOS LTD	\$43,343.67	\$778.8 <del>9</del>	\$14,165.98
BOOK CLUB OF AMERICA	\$37,719.66		\$12,553.48
F & W MEDIA	\$41,053.15	\$3, <del>6</del> 47.61	\$12,448.94
BARRON'S EDUCATION SERIES	\$45,088.76	\$9,042.24	\$11,996.64
HAY HOUSE	\$48,225.87	\$12,414.39	\$11,918.42
DEARBORNE TRADE	\$35,787.16		\$11,910.32
COOKIE JAR PUBLISHING	\$35,421.87	\$181.72	\$11,728.27
INGRAM PUBLISHER SERVICES	\$37,188.20	\$4,215.44	\$10,973.66
BERKLINE PRESS	\$31,106.27		\$10,352,48
JOHN WILEY	\$160,772.47	\$129,768.98	\$10,318.27
PEARSON EDUCATION	\$80,532.56	\$49,987.83	\$10,165.59
BRIDGE PUBLICATIONS .	\$28,998.85		\$9,651.11
DESERET BOOK COMPANY	\$35,066.77	\$6,527.12	\$9,498.28
PARRAGON, INC	\$164,029.08	\$136,445.00	\$9,180.26
COOK COMMUNICATIONS MIN.	\$27,758.93	\$2,847.85	\$8,290.66
LEISURE ARTS, INC	\$53,694.33	\$29,817.78	\$7,946.35
FARCOUNTRY/MONTANA MAG	\$27,942.47	\$7,023.53	\$6,962.03

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Exhibit 8
Recovery Summary Spreadsheet

COORTS MINITEDS 11.0	tan acc on		éc cas no
SPORTS WRITERS LLC	\$20,466.00	644 BBD 4C	\$6,811.29
ARCADIA PUBLISHING	\$29,243.68	\$11,380.46	\$5,945.06
LANGENSCHEIDT	\$17,038.14	Å4 AD7 DE	\$5,670.46
CUMBERLAND HOUSE PUB	\$18,890.16	\$1,997.85	\$5,621.93
ST.CLAIR	\$16,612.01	A	\$5,528.64
MIDPOINT TRADE BOOKS	\$17,305.75	\$1,287.99	\$5,330.87
SOURCE BOOKS	\$18,744.33	\$3,462.02	\$5,086.10
YALE UNIVERSITY PRESS	\$16,417.94	\$2,078.10	\$4,772.44
HARCOURT BRACE & CO	\$22,254.35	\$8,205.97	\$4,675.44
IDEALS PUBLISCATIONS/GUID	\$13,505.13	\$1,937.80	\$3,849.72
PETER PAUPER PRESS INC	\$15,047.78	\$4,498.18	\$3,511.01
POSTERITY PRESS	\$11,779.35	\$1,416.43	\$3,448.88
NEGOTIATION ADVICE INTERNATIONAL	\$9,116.75		\$3,034.15
RONNIE SELLERS-CALENDARS	\$8,967.73		\$2,984.55
BROADMAN & HOLMAN PUBLISH	\$11,986.79	\$3,126.38	\$2,948.83
PENTON OVERSEAS, INC.	\$10,219.97	\$1,583.83	\$2,874.19
PELICAN PUBLISHING CO INC	\$10,190,89	\$2,270.44	\$2,636.00
KANSAS CITY STAR	\$8,156.37	\$581.92	\$2,520.85
RAGGS, LLC	\$12,148.34	\$4,950.19	\$2,395.62
PENFIELD BOOKS	\$13,378.74	\$6,190.71	\$2,392.25
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,083.40	\$2,386.73
STRANG COMMUNICATION BOOK	\$6,919.18	\$13.4 <del>9</del>	\$2,298.28
GALAXY PRESS	\$11,595.49	\$4,690.22	\$2,298.14
SEAGATE PUBLISHING CO	\$6,834.34	\$24.95	\$2,266.23
GRAPHIQUE DE FRANCE	\$6,407.72		\$2,132.55
CHELSEA GREEN PUBLISHING	\$6,742.54	\$612.21	\$2,040.23
WHITMAN PUBLISHING, LLC	\$29,905.06	\$23,806,27	\$2,029.74
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$2,000.29
KLUTZ	\$5,892.25		\$1,961.00
LANG HOLDINGS	\$5,838.54		\$1,943.12
TURNER PUBLISHING	\$7,438.77	\$1,637.97	\$1,930.56
LEATHERS PUBLISHING	\$5,684.01	\$322.65	\$1,784.31
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320.89	\$1,691.03
CLARK GROUP (THE)	\$4,967.19	·	\$1,653.13
BYEWAY BOOKS, INC	\$4,809.31	\$111.67	\$1,563.42
JUNIVERSE	\$6,481.76	\$1,840.39	\$1,544.69
QUAIL RIDGE PRESS	\$4,265.69	, ,	\$1,420.00
ZAGAT SURVEY	\$3,979.32		\$1,324.36
UNIVERSITY OF CHICAGO PRESS	\$3,937.70		\$1,310.51
BELLEROPHON BOOKS	\$4,139.79	\$311.86	\$1,273,97
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$1,178.93
BLUE MOUNTAIN ARTS	\$3,365.09	\$5.83	\$1,118.00
HOP, LLC	\$3,312.49		\$1,102.43
MOODY PRESS	\$4,054.48	\$971.35	\$1,026,10
		· · · · · · · · · · · · · · · · · · ·	

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Exhibit B Recovery Summary Spreadsheet

CRAYOLA, LLC	\$2,945.29		\$980.22
KIKI SWANSON	\$2,899.80		\$ <del>96</del> 5.08
GRAPHIC ARTS/ALÄSKA N.W.	\$2,800.49		\$932.03
FULCRUM INC.	\$2,761.76	•	\$919.14
ANTHEM PUBLISHING - BOOKS	<b>\$2,69</b> 5.49		\$897.09
GOOD BOOKS	\$3,270.08	\$782.33	\$827.95
MUSIC SALES INC	\$2,477.02		\$824.38
STEPHENS PRESS LLC	\$2,302.11		\$766.17
GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$763.02
PATHWAY BOOK SERVICE	\$2,006.66		\$667.84
FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$652.19
· KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		\$641.59
NAVPRESS	\$1,804.36		\$600,51
JUNIOR LEAGUE OF DENVER	\$1,790.02		\$595.74
EDUCATIONAL DEVELOPMENT CORP.	\$1,786.66		\$594,62
BILINQUAL BOOKS, INC.	\$3,270.94	<b>\$1,493.26</b>	\$5 <b>91.</b> 63
CHARLESBRIDGE	\$2,036.68	\$282,63	\$583.77
AUTHORHOUSE	\$1,503.82		\$500.49
OXFORD UNIVERSITY PRESS	\$1,839,87	\$349,13	\$496.13
ARIZONA HIGHWAYS	\$1,454.85		\$484.19
INTERLINK	\$1,543.60	\$174.70	\$455.58
INNOVATIVE ALLIANCE	\$1,313.73		\$437.22
MICROLAUNCH, INC.	\$1,229,28	•	\$409.12
CHILD'S PLAY	\$1,196.61		\$398.24
EXECUTIVE BOOKS	\$1,185,15	•	\$394.43
BCI ECLIPSE LLC	\$1,138.29		\$378.83
PAUL HASSELL PHOTOGRAPHY	\$1,075.51		\$357.94
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$344.19
SIMPLY COLORADO	\$1,022.56		\$340.32
GOODMAN ENTERPRISES	\$1,009.13	•	\$335.85
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$333.94
MAC VAN PRODUCTIONS	\$985,89		\$328.11
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$308.94
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$296.97
KANE MILLER BOOKS	\$1,022,21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825,21		\$274.64
RICHARD J SANDERS M.D.	\$816.11		\$271,61
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35	•	\$230.75
GALLOPADE INTERNATIONAL	\$657.96	•	\$218.98
BARBOUR PUBLISHING	\$664.10	\$9.98	\$217.70
OMEGA PRESS	\$647.22		\$215.40
RESEARCH SERVICES	\$637:30		\$212.10
SLACK INC	\$1,404.16	\$824.84	\$192.80
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Exhibit B
Recovery Summary Spreadsheet

JOHN M HARDY PUBLISHING	\$578.34		\$192.48
NOT AT HOME PUBLISHING	\$4,491.00	. \$3,929.63	\$186.83
BRILLIANCE CORP	\$551,55	, - ,	\$183.56
UNIVERSITY OF KY PRESS	\$539.10		\$179.42
BOOK SALES	\$502,62		\$167,28
K.C. PUBLISHING	\$491,10		\$163,44
WORLD WIDE RESEARCH	\$473,03	•	\$157.43
DATEWORKS	\$447.63		\$148.98
SCHIFFER PUBLISHING LTD	\$574.77	5149.94	\$141.39
DOVER PUBLICATIONS	\$405.24	,	\$134.87
MACADAM/CAGE	\$398.16		\$132.51
TATE PUBLISHING	\$384.83		\$128.08
WIDE WORLD OF MAPS	\$310.92		\$103.48
TWIN LIGHTS PUBLISHERS	\$612.19	\$303.18	\$102.84
RONNIE SELLERS - BOOKS	\$302.21	•	\$100,58
NIKCO SPORTS	\$296.41		\$98.65
ALBERT WHITMAN	\$294.80		\$98,11
PROFOUND IMPACT GROUP	\$227.53		\$75.72
QUILL DRIVER BOOKS\WORD DANCER	\$177.18		\$58.97
CONTEMPORARY BOOKS	\$113.94		\$37.92
SOUND PRINTS	\$107.93		\$35.92
WATSON-GUPTILL PUBLICATIONS	\$101.74	•	\$33.86
HIDDEN PICTURES	\$75.00		\$24.96
PROMETHEUS BOOKS	\$238.21	\$233.55	\$1.55
GLOBE PEQUOT PRESS	\$60,556.56	\$61,987.14	\$0.00
ANDERSON NEWS/TAMPA BOOKS	\$0.00	\$12.58	\$0.00
NATIONAL PRODUC	\$0.00	\$16.95	\$0.00
ANDERSON NEWS/KNOXVILLE	\$0.00	\$25.78	\$0.00
STACKPOLE BOOKS	\$2,036.78	\$2,246.66	\$0.00
DALMATIAN PRESS	\$402,98	\$527.77	\$0.00
LARSENS OUTDOOR PUBLISHIN	\$0.00	\$161.10	\$0,00
TA TANKA MEDIA	\$0.00	\$439.43	\$0.00
no Name	\$0.00	\$1,078.84	\$0.00
ANDERSON AUSTIN/NASHVILLE	\$0.00	\$584.19	\$0,00
HEALTH COMMUNICATIONS, IN	\$3,583.45	\$4,564.19	\$0.00
No Name	\$0.00	\$3,279.40	\$0.00
GOLLEHON	\$1,295.91	\$5,404.87	\$0.00
U S NAVAL INSTITUTE PRESS	\$16,232,53	\$30,779.26	\$0.00
LEARNING HORIZONS	\$47,930.90	\$134,272.82	\$0.00
	\$47,563,886.03	\$11,320,232.74	\$12,100,000.00

<sup>\*</sup>Random House's Claimed Amount Includes Ten Speed Press which was purchased by Random House on 2/28/09.

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### EXHIBIT C

### Form of Opt-In Notice

#### EXHIBIT C

#### [LETTERHEAD OF ANDERSON NEWS, LLC]

July [], 2009

[INSERT ADDRESS]

[]:

In early February 2009, after 92 years in business, Anderson News ceased operations and began winding up its affairs. Our decision to terminate our business has not been undertaken lightly – it has forced us to lay off thousands of employees, sever innumerable important business relationships, leave many of our counterparties owed millions of dollars, and conclude our proud corporate history. The actions that led us to close our business are the subject of a lawsuit filed in United States District Court in New York based on what we allege was a conspiracy to put us out of business by several magazine publishers. The case is Anderson News, LLC v. American Media, Inc., et. al., Civil Action File No. 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Action"). A copy of the complaint in the Antitrust Action is included in the materials with this letter.

On March 2, 2009 four of our book suppliers (Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster, Inc., and Random House, Inc.) filed an involuntary petition in bankruptcy against us.

#### The Petitioning Creditors have settled

Following the filing of involuntary petition, the parent of Anderson News focusing on the fact that the economic distress was not caused by book publishers but by the defendants in the Antitrust Action. Accordingly, we worked with the four petitioning creditors and negotiated a settlement structure.

Under the settlement structure, book creditors will receive all available book returns from Anderson News, which were subject to the senior lien of our senior lender. Also, Northshore Capital, LLC ("Northshore"), an affiliate, is purchasing for cash each book creditor's claim against Anderson News. Northshore agreed to purchase, in aggregate, any non-defendant book publisher claims for \$12.1 million, net of legal costs.

The purchase of the claims of the involuntary petitioning creditors, Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster, Inc., and Random House, Inc. has already occurred per the schedule attached to this letter. The settlement was premised on their receipt of their book returns and a pro rata share of Northshore's aggregate \$12.1 million offer to purchase book creditor claims against Anderson News. It should be noted in this regard that the petitioning creditors assumed the risk that the lien of the senior lender will not be released, and thus the full value of the book returns may not be realized. This could occur, for example, if the bankruptcy case is not dismissed and the holder of the lien is not able to obtain relief from the automatic stay.

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As noted below, the holder of the lien is a company called Holston Asset Management, LLC which purchased the SunTrust Bank loan. Holston Asset Management, LLC is an affiliate of Anderson News. You would have this same risk. Similarly, if Holston is able to obtain relief from the automatic stay, even if the bankruptcy case proceeds, it then has agreed to cooperate with Anderson News in order to facilitate the return of the books free and clear of its liens.

#### A similar settlement structure is available to you.

The same settlement structure is available to all other non-defendant book publishers. You are under no obligation to accept this offer to sell your claim. Northshore is authorizing us to make this offer on their behalf to provide you an opportunity to realize immediate value from claims you hold against us. Northshore hopes to benefit from the transaction because the claims they purchase will share in any proceeds from the Antitrust Action. You may choose to do the same by not selling your claim and waiting.

#### Our proposal details are found in the attached worksheet.

A spreadsheet is attached hereto which contains the details of the settlement offer. It reflects the gross payable balance that our books and records show that we owe each book publisher creditor, including the four petitioning creditors. It also reflects our estimate of the wholesale cost of available book returns that may be returned by creditor. Processing of these returns occurred after the suspension of operations. Anderson Services consolidated books and covers into its Memphis and Little Rock facilities. Because personnel and systems access were limited, the processing was performed using ad hoc routines and the estimates are not guaranteed. The spreadsheet also contains a prorata allocation of Northshore cash offer to purchase claims against Anderson News. The cash is, of course, an amount certain.

We estimate that the cost of returns and cash represents over 50% of the aggregate book creditor claims against us. Our settlement offer may be more or less than the amount you would recover if you decline this offer and decide to continue to hold your claim against us. Future recoveries from Anderson News will be impacted by whether or not our motion to dismiss the involuntary bankruptcy case is granted, and the result of the Antitrust Action.

#### Steps to take, if interested

You may accept the offer to buy your claim by executing the claim assignment accompanying this letter where indicated and return it to us within ninety (90) days of the date hereof. If you sign and accept this offer, you agree to be bound by all of the terms and conditions contained in the assignment of claims and the term sheet and settlement agreement attached to this letter as though you were an original signatory to these documents.

Upon acceptance of this offer, we estimate that we will begin returning available books and covers to you promptly with our goal being to do so within seven (7) business days of our receipt of your original claim assignment, and Northshore will mail its check to purchase your claim against Anderson News promptly.

#### Other disclosures

There are few other facts for you to know. A little more than a week after we were forced to close down our business in February, we retained the services of Newleaf Corporation, a respected and independent third party with experience addressing situations similar to ours, to assist us in the liquidation of our business. Newleaf has and continues to oversee the liquidation of our business and the business of Anderson Services, LLC. Lloyd Whitaker of Newleaf is the assignee for the benefit of creditors for Anderson Services.

All of our assets other than the Antitrust Action are subject to a valid security interest that was initially given to SunTrust Bank. The SunTrust loan has been purchased by an affiliate of ours, Holston Asset Management, LLC. We anticipate that Holston will be in a position to recognize all of the proceeds from the assets that we currently own and in which it asserts a first priority security interest.

We believe that we have strong claims in the Antitrust Action. It is being litigated by sophisticated counsel with the financial backing of our parent, Anderson Media Corporation. It may ultimately yield sufficient proceeds to pay creditors back in full. However, complex litigation of this kind is both expensive and the outcome is uncertain.

You may want to consult with an attorney prior to signing this letter, and we encourage you to do so.

If you have any questions, please feel free to contact Mr. Lloyd Whitaker at Newleaf at 770-433-9300, ext. 1.

\*\*\*\*\*\*

We appreciate the business relationship we have shared with you and regret that it has come to an end in the present circumstances.

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### **EXHIBIT 3**

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#### [LETTERHEAD OF ANDERSON NEWS, LLC]

June [], 2009

[INSERT ADDRESS]

[]:

In early February 2009, after 92 years in business, Anderson News ceased operations and began winding up its affairs. Our decision to terminate our business has not been undertaken lightly – it has forced us to lay off thousands of employees, sever innumerable important business relationships, leave many of our counterparties owed millions of dollars, and conclude our proud corporate history. The actions that led us to close our business are the subject of a lawsuit filed in United States District Court in New York based on what we allege was a conspiracy to put us out of business by several magazine publishers. The case is *Anderson News, LLC v. American Media, Inc.*, et. al., Civil Action File No. 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Action"). A copy of the complaint in the Antitrust Action is included in the materials with this letter.

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The purchase of the claims of the involuntary petitioning creditors, Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster, Inc., and Random House, Inc. has already occurred per the schedule attached to this letter. The settlement was premised on their receipt of their book returns and a pro rata share of Northshore's aggregate \$12.1 million offer to purchase book creditor claims against Anderson News. It should be noted in this regard that the petitioning creditors assumed the risk that the lien of the senior lender will not be released, and thus the full value of the book returns may not be realized. This could occur, for example, if the bankruptcy case is not dismissed and the holder of the lien is not able to obtain relief from the automatic stay.

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As noted below, the holder of the lien is a company called Holston Asset Management, LLC which purchased the SunTrust Bank loan. Holston Asset Management, LLC is an affiliate of Anderson News. You would have this same risk. Similarly, if Holston is able to obtain relief from the automatic stay, even if the bankruptcy case proceeds, it then has agreed to cooperate with Anderson News in order to facilitate the return of the books free and clear of its liens.

#### A similar settlement structure is available to you.

The same settlement structure is available to all other non-defendant book publishers. You are under no obligation to accept this offer to sell your claim. Northshore is authorizing us to make this offer on their behalf to provide you an opportunity to realize immediate value from claims you hold against us. Northshore hopes to benefit from the transaction because the claims they purchase will share in any proceeds from the Antitrust Action. You may choose to do the same by not selling your claim and waiting.

#### Our proposal details are found in the attached worksheet.

A spreadsheet is attached hereto which contains the details of the settlement offer. It reflects the gross payable balance that our books and records show that we owe each book publisher creditor, including the four petitioning creditors. It also reflects our estimate of the wholesale cost of available book returns that may be returned by creditor. Processing of these returns occurred after the suspension of operations. Anderson Services consolidated books and covers into its Memphis and Little Rock facilities. Because personnel and systems access were limited, the processing was performed using ad hoc routines and the estimates are not guaranteed. The spreadsheet also contains a pro rata allocation of Northshore cash offer to purchase claims against Anderson News. The cash is, of course, an amount certain.

We estimate that the cost of returns and cash represents over 50% of the aggregate book creditor claims against us. Our settlement offer may be more or less than the amount you would recover if you decline this offer and decide to continue to hold your claim against us. Future recoveries from Anderson News will be impacted by whether or not our motion to dismiss the involuntary bankruptcy case is granted, and the result of the Antitrust Action.

#### Steps to take, if interested

You may accept the offer to buy your claim by executing the claim assignment accompanying this letter where indicated and return it to us within ninety (90) days of the date hereof. If you sign and accept this offer, you agree to be bound by all of the terms and conditions contained in the assignment of claims and the term sheet and settlement agreement attached to this letter as though you were an original signatory to these documents.

Upon acceptance of this offer, we estimate that we will begin returning available books and covers to you promptly with our goal being to do so within seven (7) business days of our receipt of your original claim assignment, and Northshore will mail its check to purchase your claim against Anderson News promptly.

#### Other disclosures

There are few other facts for you to know. A little more than a week after we were forced to close down our business in February, we retained the services of Newleaf Corporation, a respected and independent third party with experience addressing situations similar to ours, to assist us in the liquidation of our business. Newleaf has and continues to oversee the liquidation of our business and the business of Anderson Services, LLC. Lloyd Whitaker of Newleaf is the assignee for the benefit of creditors for Anderson Services.

All of our assets other than the Antitrust Action are subject to a valid security interest that was initially given to SunTrust Bank. The SunTrust loan has been purchased by an affiliate of ours, Holston Asset Management, LLC. We anticipate that Holston will be in a position to recognize all of the proceeds from the assets that we currently own and in which it asserts a first priority security interest.

We believe that we have strong claims in the Antitrust Action. It is being litigated by sophisticated counsel with the financial backing of our parent, Anderson Media Corporation. It may ultimately yield sufficient proceeds to pay creditors back in full. However, complex litigation of this kind is both expensive and the outcome is uncertain.

You may want to consult with an attorney prior to signing this letter, and we encourage you to do so.

If you have any questions, please feel free to contact Mr. Lloyd Whitaker at Newleaf at 770-433-9300, ext. 1.

\*\*\*\*\*

We appreciate the business relationship we have shared with you and regret that it has come to an end in the present circumstances.

[INSERT SIGNATURE BLOCKS]



2810 Spring Road, Suite 106 Atlanta, Georgia 30339

E-mail: LTWhitaker@Newleaf.ws

(770) 433-9400 FAX: (770) 433-8550

November 11, 2009

To: Creditors of Anderson News, LLC with Liquidated (undisputed) Claims

From: Lloyd T. Whitaker

Subject: Anderson News, LLC; status update and cash offer to purchase claims at a discount.

#### Dear Sir or Madam:

I am writing to provide you an update to the status of your claim against Anderson News LLC ("Anderson News" or "the Company"). Also this letter will describe an offer, entirely at your option, to sell your claim at a discount to an Anderson News affiliate for cash.

#### Background to the closure of the Company's business.

In early February 2009, after 92 years in business, Anderson News ceased operations and began winding up its affairs. The decision to terminate the business was not undertaken lightly – it was forced by the actions of third parties to lay off thousands of employees, sever innumerable important business relationships, leave 'many of its counterparties owed millions of dollars, and conclude its proud corporate history.

The actions by third parties that led to the closure and liquidation of the business are the subject of a lawsuit filed in United States District Court for the Southern District of New York [Case No. 09 CIV 2227] based on what there is alleged as a conspiracy to put Anderson News out of business by several magazine publishers. The case is *Anderson News, LLC and Anderson Services, LLC v. American Media, Inc.*, et. al. (the "Anti Trust Action"). 'A copy of the complaint in the Anti Trust Action is included in the materials with this letter.

<u>Newleaf was hired to provide independent supervision in connection with an orderly liquidation of Anderson News and Anderson Services, LLC.</u>

My company, Newleaf Corporation ("Newleaf"), was engaged on February 16, 2009 as a independent third party contractor, to plan and oversee an orderly liquidation of Anderson News and its sister company, Anderson Services, LLC ("Anderson Services"). I personally serve as the Assignee under an

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Assignment for the Benefit of Creditors ("ABC") for Anderson Services currently pending in the Chancery Court of Knox County, TN [Case No. 175091-I]. In general, my role as Assignee for Anderson Services and as an independent contractor/liquidator for Anderson News is to collect and liquidate all assets (including causes of actions) of both Companies to cash and to gather and process for potential participation in future distributions of these assets. This process is intended to ensure that all claims are processed in a consistent manner and that all distributions to creditors are made on a <u>pro rata</u> basis after any secured or priority claims are satisfied.

#### Status of the Anderson News bankruptcy.

On March 2, 2009 four of Anderson News' book publisher suppliers (Hachette Book Group, Inc., HarperCollins Publishers LLC, Simon & Schuster, Inc., and Random House, Inc.) filed an involuntary Chapter 7 petition in bankruptcy against Anderson News in the U. S. Bankruptcy Court for the District of Delaware (Case No. 09-10695 (CSS)).

Following the filing of the involuntary bankruptcy petition the parent of Anderson News focused in on the fact that the economic distress being suffered by the book publishers had not been caused by the book publishers but rather by the defendants in the Anti Trust Action. Accordingly, Anderson News, its parent and an affiliated company, Northshore Capital Management, LLC ("Northshore") worked with the four petitioning bankruptcy creditors and negotiated a settlement structure that might be accepted not only by the four petitioning book publishers but also by all other book publisher creditors of Anderson News that are not defendants in the Anti Trust Action. Thus, in July of this year settlement offers following the identical format of the settlements with the initial four bankruptcy petitioning creditors were extended from Northshore to all book publishers that are not Anti Trust Action defendants. Pursuant to that offer each accepting book publisher would receive cash from a discounted purchase by assignment without recourse of its claim plus available book product returns subject to a senior lien and certain other related issues, with an ongoing effort continuing to be made to provide clear title to the book returns. As of September 25, 2009, 96.2% of the eligible claims have been purchased by Northshore, with no part of that claims purchase consideration having been paid by Anderson News.

Motions have been filed by Anderson News to dismiss the involuntary bankruptcy petition and objections have been filed to this motion. A scheduling hearing on the motion to dismiss is set for November 23, 2009.

A settlement agreement in principle has been reached with COMAG Marketing Group, LLC ("COMAG"), the largest non-Anti Trust Action defendant magazine publisher of Anderson News; purchase of claims at a discount.

COMAG is Anderson News' largest creditor that was neither a book publisher nor a defendant in the Anti Trust Action. COMAG has agreed to sell its claim against Anderson News at a discount to Northshore, although the sale has not closed at this time. Upon consummation of the sale COMAG will receive cash from Northshore equal to 20% of its liquidated claim. Unlike the situations where books are involved, there is no unsold COMAG product to return and credits for unsolds were processed in March.

A similar settlement offer and structure are available to all non-Anti Trust Action defendant creditors. You and these creditors are under no obligation to accept this offer to sell your claims. Northshore is making this offer to provide the opportunity to you and those similarly situated to realize immediate value for claims when they are liquidated and not disputed. As in the other instances, Northshore hopes

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to benefit from the transaction because the claims it purchases at a discount will share <u>pro rata</u> at the face values of the claims in any proceeds ultimately received from success in the Anti Trust Action. However, as previously stated, creditors are <u>not</u> required to sell their claims and may choose to wait to get a potentially greater <u>pro rata</u> recovery from the Anti Trust Action results by not selling their claim. Consequently, all creditors of Anderson News will have been given a choice — either to accept an immediate cash offer to sell their claims at a discount, or to hold the claims until cash distributions, if any, are made by Anderson News following resolution of the Anti Trust Action.

#### Details of the Northshore proposal are outlined below.

A spreadsheet is attached hereto which contains the details of the settlement offer. It reflects the payable balance reflected on the books and records of Anderson News that it owes each eligible magazine publisher creditor. The balance is net of any receivables that Anderson News believes that it was due relating to RDA (retail display allowance) and other earned publisher incentives and promotions.

Northshore will offer to purchase your claim for the fixed, non-negotiable price of twenty cents on the dollar (\$0.20/\$1.00). The cash is, of course, also a fixed amount certain.

This settlement offer may be more or less than the amount you would recover if you decline this offer and decide to continue to hold your claim against Anderson News. Future recoveries from Anderson News will be impacted by whether or not the motion to dismiss the involuntary bankruptcy case is granted (it is being opposed by several of the defendants in the Anti Trust Action), and the result of the Anti Trust Action.

#### Steps to take, if you are interested

You may accept the offer to buy your claim by executing the claim assignment (the "Assignment") accompanying this letter where indicated and return it to John Campbell within ninety (90) days of the date of this letter. If you sign and accept this offer, you agree to be bound by all of the terms and conditions contained in the Assignment. The form of claim assignment used is similar to what previously was used with the book publishers which form is on file in the Bankruptcy Court in Delaware. You should mail your acceptance to:

Anderson News, LLC

Attention John Campbell

6016 Brookvale Lane, Suite 151

Knoxville, TN 37919

865-584-9765 ext 1322

Upon acceptance of this offer by delivery of the executed Assignment to Mr. Campbell, Northshore will promptly mail its check to purchase your claim against Anderson News.

#### Other disclosures

There are few other facts you should know.

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All of the assets of Anderson News other than the Anti Trust Action are subject to a valid security interest that was initially given to SunTrust Bank. The SunTrust loan (including the loan collateral) has been purchased at par by an Anderson News affiliate, Holston Asset Management, LLC. We anticipate that Holston will be in a position to recognize all of the proceeds from the assets that Anderson News currently owns and in which it asserts a first priority security interest. Holston does not have a security interest in the Anti Trust Action.

Anderson News believes that it has strong claims in the Anti Trust Action. The suit is being litigated by sophisticated counsel with the financial backing of Anderson News' indirect parent, Anderson Media Corporation. Counsel in the Anti Trust Action is not retained on the basis of a contingency fee. The Anti Trust Action may ultimately yield sufficient proceeds to pay creditors back in full. However, complex litigation of this kind is both expensive and as in any litigation the outcome is uncertain.

You may wish to consult with an attorney prior to selling your claim, and we encourage you to do so.

If you have questions about anything said in this letter, please feel free to contact me at Newleaf in Atlanta, GA, (Eastern Standard Time) at 770-433-9400, ext. 1.

Sincerel

Lodd T Whitakek President
Newleaf Corporation

2810 Spring Road, Skite No. 106

Atlanta, GA 30339 770-433-9400, ext. 1

Email: LTWhitaker@Newleaf.ws Web site: www.Newleaf.ws

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, \_\_\_\_\_\_\_\_\_ ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <a href="Exhibit A">Exhibit A</a> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

respect thereto.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:		
	Ву:	
	Title:	_

ACKNOWLEDGMENI	
STATEOF ) ) ss.:	
COUNTY OF )	·
BE IT REMEMBERED, that on this day	of, 2009, before me, the
subscriber, personally appeared	, who, being by me duly
sworn on his or her oath, deposed and made proof to my s	atisfaction that he or she is the
within instrument; and I having first made known to such	person the contents thereof, he or she
did acknowledge that he or she signed and delivered the s	same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of at	athority from its board of directors or
other governing body, for the uses and purposes therein ex	xpressed.
	Notary Public

ND#	ND Name	Net AP Balance	Cash Settlement
6396	316 PUBLISHING	\$ 1,994.73	
2627	5280 PUBLISHING INC	11,007.62	
6511	944 MEDIA, INC.	14,594.52	
6738	A2H2 MEDIA, LLC	28,774.74	
	ABARTA MEDIA/MORRIS COMM	69,963.95	
	ACTION MEDIA IN	165.02	
6662	ACTION SPORTS MEDIA	48,396.60	
6777	ALABAMA OUTDOOR NEWS	9,941.32	
2018	ALABAMA PRESS GUIDE	5,634.00	
6362	ALBUQUERQUE THE MAGAZINE	5,370.00	
1663	ALL AMERICAN	2,269.59	
6705	AMERICAN NUMISMATIC	960.03	
6495	ANTHEM PUBLISHING INC	9,898.55	
6323	ARIZONA DIAMONDBACKS	8,358.81	\$ 1,671.76
1736	ARKANSAS BUSINESS PUB GRP	2,636.59	\$ 527,32
2029	ASPEN	12,326.46	\$ 2,465.29
1747	ATHLON	94,666.47	\$ 18,933.29
6460	ATLANTA STYLE & DESIGN LLC	11,738.82	\$ 2,347.76
6361	AUSTIN MONTHLY	4,965.02	\$ 993.00
1266	AUSTIN WEDDING PAGES	109.46	\$ 21.89
	BENDING OAK PUBLISHING	1,877.75	\$ 375.55
1279	BEST PRODUCTIONS	4,189.72	\$ 837.94
6280	BIG BAINE PUBLISHING & DESIGN	90.85	\$ 18.17
	BIG STONE PUBLISHING	35.94	\$ 7.19
	BIRCHETT, INC.	5,136.95	\$ 1,027.39
	BIRMINGHAM MAGAZINE	1,285.02	\$ 257.00
	BIZ CARDS TODAY	283.61	\$ 56.72
	BIZAZ	639.89	\$ 127.98
	BLOOD-HORSE PUBLICATIONS	3,386.08	\$ 677.22
	BONAD, INC.	77.41	\$ 15.48
	BRIDE & GROOM MAGAZINE INC	64.80	\$ 12.96
	BROADREACH MEDIA, LLC	41.77	\$ 8.35
	BULLS EYE LOTTERY BOOK	13.13	\$ 2.63
	CACTUS MEDIA GROUP	4,457.78	\$ 891.56
	CALIFORNIA MINING JOURNAL	592.06	\$ 118.41
	CAPE FEAR PUBLISHING	3,998.88	\$ 799.78
	CAROLINA ARCHITECT & DESIGN	500.00	
	CASINO JOURNAL		\$ 1,412.52
	CATS PAUSE	84,171.15	
	CELEBRATE PUBLISHING GRP		\$ 9,014.95
	CEO PUBLISHING GROUP INC		\$ 169.23
	CITIES WEST PUBLISHING		\$ 25,787.11
	CITY PUBLICATIONS CITY VIEW PUBLISHING	15,004.03	
	COACHES AID LLC	4,989.81	\$ 997.96
	COAST TO COAST NEWSSTAND	4,794.33 56,280.17	\$ 958.87
	COAST TO COAST NEWSSTAND		\$ 11,256.03 \$ 228.19
	COLORADO DIV OF WILDLIFE	1,140.94 20,082.39	
	COOK COMMUNICATIONS MIN.	27,758.93	
	CUTTER COMMUNICATIONS	89.10	
	D MAGAZINE	28,881.90	
ויסדד	W WINDOWS II THE	20,001.80	\$ 5,776.38

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ND#	ND Name	Net AP Balance	Cas	h Settlement
3754	DEALS ON WHEELS	8,251.95	\$	1,650.39
4792	DIABLO PUBLISHING	351.77	\$	70.35
3293	DINING OUT, LLC	7,036.18	\$	1,407.24
	DISTICOR	662,334.57	\$	132,466.91
6843	DOG PUBLISHING	4,394.89	\$	878,98
1670	DOWNHOME PUBLICATONS	23,084.37	\$	4,616.87
5930	DREAM COMMUNICATIONS	2,436.42	\$	487.28
6551	EAST PORT PUBLISHING PARTNERS	7,070.08	\$	1,414.02
3503	FACILITY MERCHANDISING	79,589.20	\$	15,917.84
6431	FAIRWAYS & GREENS PUB	531.84	\$	106.37
6144	FISH ALASKA MAGAZINE	1,580.84	\$	316.17
3856	FLORIDA ARCHITECTURE, INC	543.20	\$	108.64
4056	FLORIDA GARDENING	8,167.00	\$	1,633.40
2295	FLORIDA TREND	1,270.10	\$	254.02
6821	GATOR COUNTRY MULTIMEDIA	2,064.25	\$	412.85
6529	GEORGIA MUSIC HALL OF FAME	80.02		16.00
2226	GEORGIA OUTDOORS NEWS	20,902.14	\$	4,180.43
4444	GOLDENSEAL	2,408.15	\$	481.63
6228	GOOD OLD BOAT MAGAZINE	82.04	\$	16.41
1254	GOOD PRESS PUBLISHING	601.21	\$	120.24
6848	GRAND VALLEY MAGAZINE	1,353.09	\$	270,62
6381	GREEN CAR JOURNAL	190.13	\$	38.03
2537	GREGORY SNOW PUBLICATIONS	258.55	\$	51.71
4564	GROSS COMMUNICATIONS	718.89	\$	143.78
1985	GULF COAST OUTDOORS	1,151.74	\$	230.35
6706	GULFSTREAM COMMUNICATIONS	12,065.46	\$	2,413.09
2588	GULFSTREAM MEDIA GROUP	2,054.34	\$	410.87
6118	HAAS ROCK PUBLICATIONS	52.20	\$	10.44
1923	HAGERSTOWN ALMANAC	6,462.75	\$	1,292.55
5889	HARTLE MEDIA VENTURES	1,787.28	\$	357.46
1810	HAWAII FISHING NEWS	37,253.52	\$	7,450.70
6822	HAWAII MRS MAGAZINE INC	1,035.54	\$	207,11
1905	HAWAII WEDDINGS	22,619.59	\$	4,523.92
3245	HAWGS	6,727.02	\$	1,345.40
1808	HONOLULU	75.88	\$	15.18
	HOPE TODAY MAGAZINE	1,407.14	\$	281,43
6262	HORNS ILLUSTRATED	6,608.55	\$	1,321.71
6358	HSW COMMUNICATIONS INC	5,674.56	\$	1,134.91
1344	HUNTING LEASE	1,926.54	\$	385.31
	HUNTINGTON QUARTERLY	160.00	\$	32.00
	IN MAGAZINE	1,516.90	\$	303.38
6724	INDIAN RIVER MAG	3,253.60	\$	650.72
	INGRAM'S PUB - SHOW ME	2,217.71	\$	443.54
	INSIDE AUBURN TIGERS	6,486.05	\$	1,297.21
	IN-SIGHT MEDIA	325.85	\$	65.17
	INTER MEDIA PUB RELATIONS	254.47	\$	50.89
	J E S PUBLISHING INC	18,775.82	\$	3,755.16
	JOHN WILEY & SONS INC	157,858.55	\$	31,571.71
	KANSAS CITY STAR	7,927.68		1,585.54
	KANSAS WILDLIFE	196.61		39.32
6571	KNOXVILLE MAGAZINE,LLC	3,131,65	\$	626.33

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ND#	ND Name	Net AP Balance	Cash Settlement
6482	LAKEWAY PUBLISHERS INC	1,329.75	\$ 265.95
4742	LANDMARK	7,805.08	\$ 1,561.02
3784	LATEST SCOOP	100.00	\$ 20.00
2316	LEGACY COMMUNICATIONS	1,382.76	\$ 276.55
	LEISURE PUBLISHING	3,525.37	\$ 705.07
4141	LONG POINT MEDIA	313.68	\$ 62.74
4195	LOUISIANA PUBLISHING	9,367.11	\$ 1,873.42
4095	LOUISVILLE MAGAZINE	24,293.79	\$ 4,858.76
6823	LUXURY MEDIA GROUP INC	4,805.52	\$ 961.10
5781	MADDEN PUBLISHING	1,083.77	\$ 216.75
6496	MADISON MAGAZINE	1,255.75	\$ 251.15
3588	MAXIMUM PRESS	981.06	\$ 196.21
6246	MELANIN, INC	1.58	\$ 0.32
1843	MEMPHIS MAGAZINE (M&M CORP)	7,914.06	\$ 1,582.81
	METRO LIFE MEDIA, INC	3,929.46	\$ 785.89
	METRO MEDIA MARKETING	6.19	\$ 1.24
	MIDSOUTH HUNTING & FISHING	2,732.40	\$ 546.48
3880	MIDWEST OUTDOORS	2,631.87	\$ 526.37
2195	MIDWEST TRUCK -CAR SALES	16,864.12	\$ 3,372.82
5733	MILWAUKEE MAGAZINE	801.09	\$ 160.22
6684	MINERVA MEDIA & PUBLISHING INC	986.82	\$ 197.36
6845	MMA HAWAII	2,997.50	\$ 599.50
2741	MODERN LUXURY, INC.	34,677.40	\$ 6,935.48
6764	MOUNTAINEER PUBLISHING	628.09	\$ 125.62
6518	MPG PUBLISHING GROUP	795.70	\$ 159.14
6757	MY CITY EATS	128.37	\$ 25.67
1240	NASHVILLE INTERIORS	4,869.30	\$ 973.86
4639	NASHVILLE POST COMPANY, INC	334.13	\$ 66.83
6415	NATIONAL BK NTWRK - MAGS	7,588.69	\$ 1,517.74
	NATIONAL FIBROMYALGIA	10,061.44	\$ 2,012.29
4105	NC SPORTSMAN	1,619.74	\$ 323.95
1447	NEBRASKA LAND CALENDAR	5,894.79	\$ 1,178.96
	NEBRASKA LIFE	6,453.26	\$ 1,290.65
	NIKKI BEACH PUBLISHING	3,929.24	\$ 785.85
	NORTH CENTRAL CIRCULATION	3,145.66	\$ 629.13
	NORTHWEST PALATE MAG	59.38	\$ 11.88
	NOT AT HOME PUBLISHING		\$ 898.20
	OKLAHOMA TODAY	10,066.68	\$ 2,013.34
	OMAHA MAGAZINE LLC	1,782.74	\$ 356.55
	OPEN GATE MEDIA	562.91	\$ 112.58
	OPEN SPACES PUB INC	465.07	\$ 93.01
	OPERATION BASS, INC.	1.82	\$ 0.36
	OREGON BUSINESS MAGAZINE	130.71	\$ 26.14
	OREGON COAST MAGAZINE	787.38	\$ 157.48
	OREGON HUNTERS ASSOC	692.74	\$ 138.55
	PACIFIC MAGAZINE CORP	235.50	\$ 47.10
	PACIFICA TRAVEL LOG	583.90	\$ 116.78
	PALARI PUBLISHING	595.06	\$ 119.01
	PAPILLON PUB INC	431.08	\$ 86.22
	PARADISE PUBLISHING		\$ 148.26
6515	PEWTER REPORT INC	1,477.89	\$ 295.58

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ND#	ND Name	Net AP Balance	Cash Settlement
582	1 PIONEER COMMUNICATIONS, INC.	3,197.25	\$ 639.45
622	PiQ, LLC	9,428.36	\$ 1,885.67
457	2 PITTSBURGH MAGAZINE	2,134.55	\$ 426.91
180	5 PREP SPORTS RECRUITING	43.62	\$ 8.72
678	0 PRO MEDIA GROUP INC	1,201.60	\$ 240.32
585	0 PRO-AD SPORTS,INC.	2,420.32	\$ 484.06
619	7 PROKAY COMMUNICATINS	6,747.09	\$ 1,349.42
588	7 PRO-MOTION PUBLISHING, INC	14,633.71	\$ 2,926.74
	0 RELEVANT MEDIA GROUP	14,337.62	\$ 2,867.52 \$ 248.34 \$ 1,094.19
674	0 RENAISSANCE PUBLISHING	1,241.70	\$ 248.34
679	1 RENISSANCE MEDIA GROUP	5,470.96	\$ 1,094.19
642	8 REPUBLIC MAGAZINES	3,486.15	\$ 697.23
435	8 RICHMOND MAGAZINE	43,475.70	\$ 8,695.14
686	1 ROCKY MOUNTAIN BRIDE, LLC	721.46	\$ 144.29
229	14 ROWLAND PUBLISHING	1,364.35	\$ 272.87
638	34 RWM	4,799.93	\$ 959.99
288	9 S I TRADER	25,336.77	\$ 5,067.35
479	3 SACRAMENTO MAGAZINE	1,822.53	\$ 364.51
	0 SALT LAKE CITY MAG	17,626.31	\$ 3,525.26
480	1 SAN JOSE MAGAZINE	3,604.25	\$ 720.85
	8 SANDHILLS PUBLISHING	109,251.65	\$ 21,850.33
	4 SAVANNAH MAGAZINE	237.85	\$ 47.57
	O SCRIPPS SCHOOL-JOURNALISM	4,506.42	\$ 901.28
	31 SECRET AGENT PUBLISHING	2,848.86	\$ 569.77
	2 SMART MAGAZINE, LLC	1,009.58	\$ 201,92
	3 SOUTH CAROLINA PUBLISHING	1,121.29	\$ 224.26
	8 SOUTHERN HOME PUBLISHING	2,675.48	\$ 535,10
	6 SPANISH PERIODICALS	657,909.60	\$ 131,581.92
	6 SPORTS TIME PUB	14,351.73	\$ 2,870.35
	6 SRQ MAGAZINE	1,518.00	\$ 303.60
	94 ST LOUIS COMMERCE	645.00	\$ 129.00
	2 ST. LOUIS MAG(HARTMAN PUB)	625.00	\$ 125.00
	SUSTRANG COMMUNICATIONS	3,888.62	\$ 777.72
	66 STRIP LAS VEGAS LLC	12,617.31	\$ 2,523.46
	37 SUPPLIER TO BE DETERMINED	440.20	\$ 88.04
	8 TAHOE QUARTERLY	2,626.58	\$ 525.32
	21 TAMPA BAY PUBLICATIONS	6,821.62	
	5 TENNESSEE VALLEY OUTDOORS	529.04	\$ 105.81
	7 TEXAS BASKETBALL MAGAZINE	183.37	\$ 36.67
	TEXAS FISH & GAME	22,881.96	\$ 4,576.39
	7 TEXAS GARDENER	5,385.94	\$ 1,077.19
	5 TEXAS MUSIC	1,351.82	\$ 270.36
	7 TEXAS OBSERVER	234.70	\$ 46.94
	TOP PAIR MAGAZINE	613.07	\$ 122.61
	31 TRADIN POST	878.49	\$ 175.70
	1 TRANSAMERICAN	376,374,72	\$ 75,274.94
	6 TRIFARI MARKETING INC	15,511.04	\$ 3,102.21
	TUCSON LIFESTYLES	5,451.60	\$ 1,090.32
	8 TUSCALOOSA NEWS	1,435.68	\$ 287.14
	5 UMI PUB.		
<u></u>	0 UNIVERSITY OF TEXAS	321.50	

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ND#	ND Name	Net A	AP Balance	Cas	h Settlement
1734	UNIVERSITY OF TN MAGAZINES		14,491.05		2,898.21
3654	UP MEDIA GROUP INC		16,369.89	\$	3,273.98
2686	VESTED INTREST/ KY MONTHLY		12,063,31	\$	2,412.66
1969	VIRGINA DEER		1,203.56	\$	240.71
	VISTA GRAPHICS INC		5,507.80	\$	1,101.56
	WARNER DIRECT MARKETING		52,326.26	\$	10,465.25
1864	WARNER INTERNATIONAL		217,428.81	\$	43,485.76
2123	WASHINGTON LIFE		424.87	\$	84.97
	WASHINGTONIAN		432.16	\$	86.43
	WATSON PUBLICATIONS & PRO		4.50	\$	0.90
6672	WAVE SOUTH FLORIDA LLC		49.32	\$	9.86
	WHERE MAGAZINES		12,142.30	\$	2,428.46
	WHITAKER PUBLISHING		1,142.88	\$	228.58
3644	WHITE PUBLISHING		3,091.80	\$	618.36
4136	WV DEPT NATURAL RESOURCES		11,193.00	\$	2,238.60
	WYOMING WILDLIFE		83.25	\$	16.65
4456	YAP'S PUBLISHING		671.25	\$	134.25
		\$	4,040,018.15	\$	808,003.63

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DISTICOR 695 WESTNEY ROAD, S. SUITE 14 AJAX, ONTARIO, Canada L1S 6M9

SPANISH PERIODICALS LLC. 2105 NW 102 AVE MIAMI, FL 33172 TRANSAMERICAN & EXPORT NEWS 12345 WORLD TRADE DR. SAN DIEGO, CA 92128

WARNER INTERNATIONAL PERIODICAL SERVICES 5987 BURGUNDY AVENUE ALTA LOMA, CA 91737

JOHN WILEY & SONS P.O. BOX 34587 NEWARK, NJ 07189-4587 UMI PUBLICATIONS P.O. BOX 30036 CHARLOTTE, NC 28230

CITIES WEST PUBLISHING 8501 E PRINCESS DR, STE 190 SCOTTSDALE, AZ 85255

SANDHILLS PUBLISHING PO BOX 82511 LINCOLN, NE 68501-2511 ATHLON SPORTS
COMMUNICATIONS
220 25TH AVENUE N, STE 200
NASHVILLE, TN 37203

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CELEBRATE PUBLISHING GROUP INC 3333 PINNACLE HILLS PARKWAY SUITE 100 ROGERS, AR 72758

RICHMOND MAGAZINE 2201 WEST BROAD STREET SUITE 105 RICHMOND, VA 23220

HAWAII FISHING NEWS P.O. BOX 25488 HONOLULU, HI 96825-0488

MODERN LUXURY,INC. 5455 WILSHIRE BLVD. STE. 1412 C/O ERIC HOLEN LOS ANGELES, CA 90036

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COOK COMMUNICATIONS MIN. P.O BOX 96048 CHICAGO, IL 60693

SOUTHERN ILLINOIS TRADER PO BOX 617 111 S EMMA WEST FRANKFORT, IL 62896 LOUISVILLE MAGAZINES 137 W MUHAMMAD ALI BLVD SUITE 101 LOUISVILLE, KY 40202-1438

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GEORGIA OUTDOOR NEWS 4331 SEVEN ISLANDS RD MADISON, GA 30650 COLORADO DIVISION OF WILDLIFE 6060 BROADWAY DENVER, CO 80216 J.E.S. PUBLISHING, INC. 6413 CONGRESS AVE, STE 100 BOCA RATON, FL 33428

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MTS PUBLISHING COMPANY 1832 CENTRE POINT CIR, STE 108 NAPERVILLE, IL 60563 UP MEDIA GROUP, INC. 2400 LAKE PARK DR, STE 440 SMYRNA, GA 30080

TRIFARI MARKETING INC ATTN: PATRICIA TRIFARI 2443 PHILMORE ST. STE.415 SAN FRANCISCO, CA 94115

CITY PUBLICATIONS 1207 MCGAVOCK ST NASHVILLE, TN 37203 PRO-MOTION MARKETING 1065 WHITTEMORE ROAD JASPER, AL 35503

944 MEDIA, INC. 423,7 N. CRAFTSMAN COURT SCOTTSDALE, AZ 85251 UT ATHLETIC DEPARTMENT P.O. BOX 15016 ATTN: BUD FORD KNOXVILLE, TN 37901

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GULFSTREAM COMMUNICATIONS 800 E BROWARD BLVD, STE# 506 FT LAUDERDALE, FL 33301 VESTED INTEREST PUBLICATIONS 213 ST. CLAIR STREET P.O. BOX 559 FRANKFORT, KY 40602

ATLANTA STYLE & DESIGN LLC P. O. BOX 20098 CHARLESTON, SC 29413 WV DIVISING OF NATURAL RESOUR. CAPITAL COMPLEX, BLG 3 ROOM 662 CHARLESTON, WV 25305-0669

5280 PUBLISHING 1514 CURTIS STREET SUITE 300 DENVER, CO 80202

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RENISSANCE MEDIA GROUP 4449 EASTON WAY 2ND FLOOR COLUMBUS, OH 43219 TUCSON LIFESTYLE ATIN: BARBARA MEDINER 7000 E. TANQUE VERDE TUCSON, AZ 85715

TEXAS GARDENER PO BOX 9005 WACO, TX 76714-9005

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RWM 11808 S. TAMARACK COURT JENKS, OK 74037 COACHES AID LLC P.O. BOX 26 CAMARGO, OK 73835 SCRIPPS SCHOOL-JOURNALISM SCRIPPS HALL ATHENS, OH 45701

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LOOKOUT MOUNTAIN, TN 37350

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TEXAS OBSERVER 307 WEST 7TH STREET AUSTIN, TX 78701 KANSAS WILDLIFE & PARKS PRATT OPERATIONS OFFICE RURAL ROUTE 2 PRATT, KS 67124

GREEN CAR JOURNAL 1241 JOHNSON AVE, #365 SAN LUIS OBISPO, CA 93401

TEXAS BASKETBALL MAGAZINE 12815 MEMORIAL DRIVE HOUSTON, TX 77024-4809 ACTION MEDIA IN 8350 W. SAHARA AVENUE SUITE 210 LAS VEGAS, NV 89113

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AUSTIN WEDDINGDAY P.O. BOX 151625 AUSTIN, TX 78715

THE LATEST SCOOP PO BOX 7477 LOVELAND, CO 80537-0477

BIG BAINE PUBLISHING P.O. BOX 9585 DOTHAN, AL 36304 CUTTER COMMUNICATIONS, INC. 1334 NE 2ND STREET BEND, OR 97701

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GOOD OLD BOAT MAGAZINE 1501 8TH AVE. N.W. JAMESTOWN, ND 58401-2121 GEORGIA MUSIC HALL OF FAME PO BOX 1073 MACON, GA 31202-1073

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PREP SPORTS RECRUITING, INC. P.O. BOX 380723 ATTN: FORREST DAVIS BIRMINGHAM, AL 35238-0723

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WATSON PUBLICATION & PRO 10540 PORTAL XING #105 BRADENTON, FL 34211-4913

OPERATION BASS, INC. 30 GAMBLE LANE BENTON, KY 42025 MELANIN, INC 2100 SO. INDIANA AVE SUITE 105 CHICAGO, IL 60616

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#### [Joint letterhead of Northshore and Anderson News]

#### Dear Creditor:

Our records show that you are a creditor of Anderson News, LLC ("Anderson News") and are owed [\$ ] (the "Claim Amount"). As you know, in February 2009, based upon events outside its control, Anderson News decided it was appropriate to conduct a liquidation of its business. We regret the inconvenience this may have caused you. To help address this, Anderson News' ultimate parent has formed a new affiliate, Northshore Capital, LLC ("Northshore"), to purchase claims against Anderson News. We have made numerous attempts to contact you, by mail and by telephone, to discuss your interest in selling your claim to Northshore. In anticipation of your decision to sell the claim, we enclose a check from Northshore with this letter for the pro-rata amount of the balance that Anderson News' records shows that it owes you. The claim settlement amount reflects the amount at which over 98% of Anderson's book suppliers have agreed to sell their claims to Northshore. You may accept this offer, as described below, or you may reject the offer by simply doing nothing.

You will see an endorsement legend on the back of the check reflecting your agreement to the terms in this letter. It recites the following: Cashing this check transfers to Northshore Capital, LLC all rights, title and interest of the payee in any and all claims payee has against Anderson News, LLC, and incorporates by reference the terms of the transmittal letter for this check to which payee hereby agrees.

Thus, by signing and negotiating the enclosed check, you acknowledge and agree as follows:

- (i) that you are a creditor of Anderson News, LLC and are owed the amount recited above in the first sentence of this letter and defined as the Claim Amount:
- (ii) that, other than the Claim Amount, neither you [nor any of your affiliates] are owed any additional sums by Anderson News nor have any claim or other right to payment from Anderson News;
- (iii) that, in exchange for the amounts represented in the enclosed check, you irrevocably assign any and all claims you have against Anderson News to Northshore Capital, LLC, including but not limited to the right to assert claims for interest on the claim and the Claim Amount (the "Assigned Claim");
- (iv) that you understand and agree that Northshore will pursue the Assigned Claim against Anderson News for its own benefit and that you will reasonably cooperate with Northshore in its efforts to maximize its recovery on the Assigned Claim;

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- (v) that, other than the Assigned Claim, you forever release any and all other claims you have or may have against Anderson News;
- (vi) that the individual executing the enclosed check on your behalf is authorized to enter into and perform the agreements and understandings set forth in this letter;
- (vii) that this letter agreement and any disputes between you and Anderson News or Northshore shall be decided and construed in accordance with the laws of Tennessee; and
- (viii) that, in the event there is any controversy, dispute, or other disagreement concerning the meaning and legal impact of this letter, the assignment of the Assigned Claim, or other disputes between you and Anderson News or Northshore, such dispute will be irrevocably decided and determined through arbitration before a panel of arbitrators in accordance with the then current rules of the American Arbitration Association concerning resolution of commercial disputes.

We regret the inconvenience that our decision to conduct a liquidation may have caused and we appreciated the opportunity to do business with you. We hope that the enclosed check will help address both your heretofore unpaid claim and the inconvenience you have been caused.

Sincerely,

ANDERSON NEWS, LLC

NORTHSHORE CAPITAL, LLC

John W. Campbell, Vice President jcampbell@andersonmediacorp.com 865-584-9765, ext 1322

Jay R. Maier, Vice President jmaier@andersonmediacorp.com 865-584-9765, ext 1319

### [Joint letterhead of Northshore and Anderson News]

#### Dear Creditor:

Our records show that you are a creditor of Anderson News, LLC ("Anderson News") and are owed [\$ ] (the "Claim Amount"). As you know, in February 2009, based upon events outside its control, Anderson News decided it was appropriate to conduct a liquidation of its business. We regret the inconvenience this may have caused you. To help address this, Anderson News' ultimate parent has formed a new affiliate, Northshore Capital, LLC ("Northshore"), to purchase claims against Anderson News. We enclose a check from Northshore with this letter for the full amount that Anderson News' records shows that it owes you.

You will see an endorsement legend on the back of the check reflecting your agreement to the terms in this letter. It recites the following: Cashing this check transfers to Northshore Capital, LLC all right title and interest of the payee in any and all claims payee has against Anderson News, LLC, and incorporates by reference the terms of the transmittal letter for this check to which payee hereby agrees.

Thus, by signing and negotiating the enclosed check, you acknowledge and agree as follows:

- (i) that you are a creditor of Anderson News, LLC and are owed the amount shown on the enclosed check and recited above in the first sentence of this letter and defined as the Claim Amount;
- (ii) that, other than the Claim Amount, neither you [nor any of your affiliates] are owed any additional sums by Anderson News nor have any claim or other right to payment from Anderson News;
- (iii) that, in exchange for the amounts represented in the enclosed check, you irrevocably assign any and all claims you have against Anderson News to Northshore Capital, LLC, including but not limited to the right to assert claims for interest on the claim and the Claim Amount (the "Assigned Claim");
- (iv) that you understand and agree that Northshore will pursue the Assigned Claim against Anderson News for its own benefit and that you will reasonably cooperate with Northshore in its efforts to maximize its recovery on the Assigned Claim;
- (v) that, other than the Assigned Claim, you forever release any and all other claims you have or may have against Anderson News;

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- (vi) that the individual executing the enclosed check on your behalf is authorized to enter into and perform the agreements and understandings set forth in this letter;
- (vii) that this letter agreement and any disputes between you and Anderson News or Northshore shall be decided and construed in accordance with the laws of Tennessee; and
- (viii) that, in the event there is any controversy, dispute, or other disagreement concerning the meaning and legal impact of this letter, the assignment of the Assigned Claim, or other disputes between you and Anderson News or Northshore, such dispute will be irrevocably decided and determined through arbitration before a panel of arbitrators in accordance with the then current rules of the American Arbitration Association concerning resolution of commercial disputes.

We regret the inconvenience that our decision to conduct a liquidation may have caused and we appreciated the opportunity to do business with you. We hope that the enclosed check will help address both your heretofore unpaid claim and the inconvenience you have been caused.

Sincerely,

[]

Vendor ID	VENDOR NAME	Amount Owed by Anderson News*	Total Claim Amount Purchased by Northshore**	Northshore Purchase Price for Total Claim***
1696	RANDOM HOUSE	\$12,919,250.19	\$13,237,853.46	\$3,509,965.64
1673	SIMON & SCHUSTER	\$10,928,971.22	\$11,064,172.00	\$2,729,995.57
6715	HACHETTE BOOK GROUP	\$6,679,762.41	\$6,957,838.61	\$1,996,101.14
	HARPER COLLINS			. , ,
2065	PUBLISHERS	\$5,740,325.73	\$5,879,968.36	\$1,464,988.78
1536	MPS	\$4,216,357.37	\$4,317,419.37	\$1,042,025.71
3173	PERSEUS BOOK GROUP	\$1,236,216.78	\$1,299,270.86	\$315,533.19
	THOMAS NELSON		¢624.077.17	¢1.41 EOE E1
2012	PUBLISHING	\$611,008.77	\$634,077.17	\$141,595.51
2094	NATIONAL BOOK NETWORK,	\$356,053.93	\$371,851.74	\$81,591.56
2130	W.W. NORTON & CO., INC.	\$285,015.85	\$315,760.15	\$71,926.30
1791	HOUGHTON MIFFLIN HARCOURT	\$205,193.41	\$221,651.28	\$43,208.82
4093	AMERICAN GIRL PUBLISHING	\$186,473.61	\$196,085.49	\$49,261.56
2134	WORKMAN PUBLISHING CO	\$182,240.05	\$185,669.09	\$33,921.46
	STERLING PUBLISHING CO.,			
1533	INC.	\$170,385.54	\$171,136.54	\$50,132.86
2640	JOHN WILEY & SONS	\$151,727.72	\$160,772.47	\$10,318.27
2874	BAKER BOOK HOUSE	\$138,624.80	\$144,461.77	\$27,976.96
	THE MCGRAW-HILL		i	
1321	COMPANIES INC	\$105,266.67	\$108,517.67	\$18,690.58
6852	ANDREWS & BLAINE	\$107,464.13	\$107,464.13	\$34,541.55
6265	BENDON PUBLISHING INT'L	\$96,608.07		\$17,415.60
2102	PEARSON EDUCATION	\$70,165.98	\$80,532.56	\$10,165.59
2120	ZONDERVAN PUBLISHING	¢67.706.56	ć71 100 71	\$10 E07 66
2136	HOUSE	\$67,706.56	\$71,199.71	\$19,597.66
6604	GREENLEAF BOOK GROUP	\$54,248.14	\$56,672.81	\$16,069.58
6836	M J F MEDIA	\$50,741.12	\$50,741.12	\$15,895.65
4864	HAY HOUSE INC	\$45,603.76	\$48,225.87	\$11,918.42
	BARRON'S EDUCATIONAL			
2030	SERIES	\$44,630.99	\$45,088.76	\$11,996.64
	INGRAM PUBLISHER		-	
6606	SERVICES	\$34,652.20		
6704	COOKIE JAR PUBLISHING	\$34,998.53	\$35,421.87	\$11,728.27
3355	DESERET BOOK COMPANY	\$34,987.73	\$35,066.77	\$9,498.28
6670	BERKLINE PRESS	\$31,106.27	\$31,106.27	\$10,352.48
1761	WHITMAN PUBLISHING, L	\$29,780.18	Scanned: 6/10/2019-2-38:16	<b>РМ</b> \$2,029.74

2806	ARCADIA PUBLISHING	\$28,893.86	\$29,243.68	\$5,945.06
	COOK COMMUNICATIONS			
6078	MIN.	\$27,895.20	\$27,758.93	\$8,290.66
	HARCOURT BRACE		,	
2072	JOVANOVICH INC	\$23,069.69	\$22,254.35	\$4,675.44
6869	SPORTS WRITERS LLC	\$20,466.00	\$20,466.00	\$6,811.29
2524	SOURCEBOOKS	\$18,465.04	\$18,744.33	\$5,086.10
6552	MIDPOINT TRADE BOOKS	\$16,867.06	\$17,305.75	\$5,330.87
	LANGENSCHEIDT			
3155	PUBLISHERS INC	\$16,095.14	\$17,038.14	\$5,670.46
1650	ST CLAIR ENTERTAINMENT	\$16.141.44	\$16.612.01	¢ε ερο ελ
1365	YALE UNIVERSITY PRESS	\$16,141.44 \$16,341.94	\$16,612.01 \$16,417.94	\$5,528.64
				\$4,772.44
2546	PETER PAUPER PRESS	\$15,047.78	\$15,047.78	\$3,511.01
4881	IDEALS PUBLISHING CORP.	\$13,362.00	\$13,505.13	\$3,849.22
3606	PENFIELD BOOKS	\$13,378.74	\$13,378.74	\$2,392.25
6854	RAGGS, LLC	\$12,148.34	\$12,148.34	\$2,395.62
4368	BROADMAN & HOLMAN	\$10,999.70	\$11,986.79	\$2,948.83
4719	POSTERITY PRESS	\$10,856.55	\$11,779.35	\$3,448.88
6052	PENTON OVERSEAS, INC.	\$9,863.07	\$10,219.97	\$2,874.19
2815	PELICAN PUBLISHING CO	\$9,871.88	\$10,190.89	\$2,636.00
	NEGOTIATION ADVICE	·		
6838	INTERNATIONAL	\$7,320.35	\$9,116.75	\$3,034.15
	RONNIE SELLERS -			
6630	CALENDARS	\$8,967.73	\$8,967.73	\$2,984.55
5825	KANSAS CITY STAR	\$8,156.37	\$8,156.37	\$2,520.85
3471	TURNER PUBLISHING	\$7,318.92	\$7,438.77	\$1,930.56
	STRANG COMMUNICATION	,		·
6648	воок	\$6,892.07	\$6,919.18	\$2,298.28
	SEAGATE PUBLISHING	· · · · · · · ·		
4433	COMPANY	\$6,834.34	\$6,834.34	\$2,266.23
6253	I UNIVERSE	\$6,481.76	\$6,481.76	\$1,544.69
2477	KLUTZ	\$5,862.90	\$5,892.25	\$1,961.00
	MOTORBOOKS			
2091	INTERNATIONAL	\$5,401.97	\$5,401.97	\$1,691.03
6584	CLARK GROUP (THE)	\$4,967.19	\$4,967.19	\$1,653.13
6374	FALCON PICTURE GROUP	\$4,542.11	\$4,542.11	\$1,178.93
	NOT AT HOME PUBLISHING	\$4,491.00	\$4,491.00	\$561.37
2108	QUAIL RIDGE PRESS	\$4,162.92	\$4,266.69	\$1,420.00
2860	BELLEROPHON BOOKS	\$4,139.79	\$4,139.79	\$1,273.97
1742	MOODY PRESS	\$3,636.26	\$4,054.48	\$1,026.10
4885	ZAGAT SURVEY	\$3,767.35	\$3,979.32	\$1,324.36
	UNIVERSITY OF CHICAGO	,		
2340	PRESS	\$3,937.70	\$3,937.70	\$1,310.51
6514	BLUE MOUNTAIN ARTS	\$2,971.34	\$3,365.09	\$1,118.00
2695	BILINQUAL BOOKS, INC.	\$3,270.94	Scanned: 6/10/2010 53:380194 PM	\$591.63

5878	GOOD BOOKS	\$3,270.08	\$3,270.08	\$827.95
2026	CRAYOLA, LLC.	\$2,945.29	\$2,945.29	\$980.22
2595	FULCRUM PUBLISHING	\$2,761.76	\$2,761.76	\$919.14
	ANTHEM PUBLISHING -			
6590	воокѕ	\$2,695.49	\$2,695.49	\$897.09
3424	GIBBS SMITH	\$2,420.00	\$2,517.30	\$763.02
6120	STEPHENS PRESS LLC	\$2,302.11	\$2,302.11	\$766.17
	CHARLESBRIDGE			· · · · · · · · · · · · · · · · · · ·
2587	PUBLISHING	\$2,036.68	\$2,036.68	\$583.77
6833	PATHWAY BOOK SERVICE	\$1,782.03	\$2,006.66	\$667.84
3572	SCHOLASTIC LIBRARY	\$1,901.02	\$1,901.02	\$344.19
2480	OXFORD UNIVERSITY PRESS	\$1,839.87	\$1,839.87	\$496.13
3291	NAV PRESS	\$1,804.36	\$1,804.36	\$600.51
	JUNIOR LEAGUE OF DENVER			
3741	INC	\$1,790.02	\$1,790.02	\$595.74
	EDUCATIONAL			
2473	DEVELOPMENT CORP	\$1,786.66	\$1,786.66	\$594.62
4668	INTERLINK	\$1,543.60	\$1,543.60	\$455.58
6737	AUTHORHOUSE	\$1,503.82	\$1,503.82	\$500.49
6809	SLACK INC	\$1,404.16	\$1,404.16	\$579.32
	INNOVATIVE ALLIANCE			
6427	(THE)	\$1,313.73	\$1,313.73	\$437.22
1955	CEDAR FORT, INC	\$1,279.98	\$1,279.98	\$928.08
4278	CHILD'S PLAY	\$1,196.61	\$1,196.61	\$398.24
1873	BCI ECLIPSE COMPANY LLC	\$1,138.29	\$1,138.29	\$378.83
4277	KANE MILLER BOOKS	\$1,022.21	\$1,022.21	\$835.43
6383	GOODMAN ENTERPRISES	\$1,009.13	\$1,009.13	\$335.85
0000	SCHOOL SPECIALTY	<del>71,003.13</del>	71,003.13	<del>, , , , , , , , , , , , , , , , , , , </del>
6419	CHILDREN	\$1,003.52	\$1,003.52	\$892.30
0 / 15	MACVAN PRODUCTIONS	<b>V1,000.32</b>	71,003.32	<del></del>
3717	INC	\$985.89	\$985.89	\$985.89
6644	PONDER HOUSE PRESS	\$746.53	\$825.21	\$274.64
<u> </u>		<b>71.73.03</b>		
6480	RICHARD J. SANDERS M.D.	\$816.11	\$816.11	\$816.11
	HEALTH SPAN	·		
4978	COMMUNICATION	\$743.64	\$774.23	\$774.23
5837	VENTURIST PUBLISHING	\$693.35	\$693.35	\$693.35
3478	BARBOUR PUBLISHING INC.	\$489.13	\$664.10	\$654.12
34/0	GALLOPADE	J407.13	3004.1U	3034.1Z
6252	INTERNATIONAL	\$657.96	\$657.96	\$657.96
6774	OMEGA PRESS	\$647.22	\$647.22	\$647.22
4840	RESEARCH SERVICES	\$637.30	\$637.30	\$212.10
7040	NESERNOTI SERVICES		, 3037.30	3212.10
5975	TWIN LIGHTS PUBLISHERS	\$563.67	\$612.19	\$309.10
			d. 6/10/2010-2:38:12 DM	

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	JOHN M. HARDY			
6475	PUBLISHING	\$578.34	\$578.34	\$192.48
2596	SCHIFFER PUBLISHING LTD	\$574.77	\$574.77	\$424.83
2157	BRILLIANCE CORPORATION	' \$432.84		<del></del>
2825	UNIVERSITY PRESS OF KY	\$539.10		
2503	BOOK SALES, INC.	\$502.62	\$502.62	\$167.28
	WORLD-WIDE RESEARCH			
3806	AND.	\$473.03		<del></del>
3021	DATEWORKS	\$447.63	\$447.63	
2105	DOVER PUBLICATIONS	\$405.24	\$405.24	\$405.24
6248	MACADAM/CAGE	\$240.72	\$398.16	
6720	TATE PUBLISHING	\$384.83	\$384.83	\$384.83
2249	WIDE WORLD OF MAPS	\$310.92	\$310.92	\$103.48
6329	NICKO SPORTS	\$296.41	\$296.41	\$98.65
3165	ALBERT WHITMAN & COMPANY	\$573.31	\$294.80	\$294.80
3579	PROMETHEUS BOOKS	\$354.99	\$238.21	\$4.66
6499	PROFOUND IMPACT GROUP	\$227.53	\$227.53	\$227.53
6434	QUILL DRIVER BOOKS	\$177.18	\$177.18	\$177.18
5932	HIDDEN PICTURES	\$75.00	\$75.00	\$75.00
	Total Amount Owed by			
	Anderson News =	\$45,253,779.83		\$11,903,041.21
				***Claim purchase
				prices that are based
				on a percentage of
		*This amount does		an entity's claim are
		not include any	**The total claim amount for	based on the total
		amounts owed to the	some claims purchased by	claim amount of that
		corresponding entity	Northshore include amounts due	entity, including
		by Anderson	from Anderson News as well as	amounts owed by
		Southwest	Anderson Southwest.	Anderson Southwest.

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, RANDOM HOUSE, INC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 7/17/09

RANDOM HOUSE, INC.

By: Jame Daves
Title: Senior Vice President Chief
Financial Officer

#### ACKNOWLEDGMENT

STATE OF NEW YORK )

COUNTY OF NEW YORK )

BE IT REMEMBERED, that on this 17 day of 30/y 2009, before me, the subscriber, personally appeared Acceptable who, being by me duly sworn on his or her outh, deposed and made proof to my satisfaction that he or she is the 50P, Chief Remain of Remotes these, Inc. and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

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## BB&T Wire Transfer Operations

07/24/2009

2740501 NORTHSHORE CAPITAL LLC 6016 BROOKVALE LN STE 151 KNOXVILLE TN 37919-4003

AMOUNT REFERENCE # 3,509,965.64

ACCOUNT # DDA - 0000116910756

REFERENCE # DATE

07/24/2009 14:51:49

ORIGINATOR

TIME

BENEFICIARY BANK #

MELLON BANK, N. A.

043000261

BENEFICIARY NAME BENEFICIARY ACCOUNT RANDOM HOUSE INC.

0915972

ORIGINATOR TO BENE INFO

SETTLEMENT AGREEMENT FROM ANDERSON

NEWS, LLC.

ORIGINATING BANK INFORMATION

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DATE:	24-Jul-	09	CI	HECK		•	
FROM:	Valerie A	tkins	w	IRE	x		
RE:		ore Capital, LLC EMENT REQUEST	ті	RNSFR		IntraBank Ti	ransfer
Amount	:	3,509,965.64			Requested By:		See attached
Payable	To:	Random House Inc.			Approved By:		Jay Maier
Address City, Sta Attentio	: ite:	1745 Broadway New York, NY 10019			Wire/ACH Initia	ited By:	valerie Atkins UCHUW
Receivin	ıg Bank:	BNY Mellon			Wire Verified I	Зγ:	Vous
Account	t Name	500 Ross Street Pittsburgh, PA 15262		ACH	Batch/Wire Sec	quence #	•
Account ABA Rot		091-5972 043000261					
Sending Accout Accoun ABA Rol	Name:	BB&T Northshore Capital, LLC 00 00 116 910 756 064 208 165					
Referer	nce	Anderson News, LLC Settlement Agreement					
If indivi	idual, pleas ust be attac	e supply Social Security Number: ched)	•	<i>i</i>			_
Disposi	ition of Che	ck:	<del></del>		Date To Be Re	eleased:	
	_Return To:	<del></del>	(Name)		Attachments		(Date)
<del> </del>	_Mail To Pa Other:	yee B <u>y:</u>	(Date)				
(FOR A		AYABLE USE ONLY)		<del></del>	<u> </u>	<u></u>	
	r#				t Date Issued:		
				-	Amount:	\$	
_	Account #			-	Amount:		
_	e Account #	-			Amount:		
Charge	e Account #			-			
Charge	e Account (	:		<b>-</b>	Amount:		
				Total C	neck Amt:	<u>\$</u>	

# CMOL Event Notification CashManager OnLine (sm) to: vatkins

07/24/2009 02:48 PM

The following Wire Transfer transaction, that meets or exceeds your notification threshold, has been approved and released: 3,509,965.64.

Please do not reply to this email.

To view detailed information or take appropriate action for this notification, please logon to CashManager OnLine. To contact us, please call BB&T Treasury Management Client Support at 1-800-774-8179. Select options 1,1 and then make the appropriate selection.

Member FDIC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, SIMON & SCHUSTER, INC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 7/17/09

SIMON & SCHUSTER, INC.

### ACKNOWLEDGMENT

STATE OF NEW	,
subscriber, person sworn on his or CPO within instrument did acknowledge entity as its volu	REMEMBERED, that on this 17 day of July 2009, before me, the mally appeared David England , who, being by me duly her oath, deposed and made proof to my satisfaction that he or she is the of Simon & Schnatzer. The and the person who has signed the t, and I having first made known to such person the contents thereof, he or she that he or she signed and delivered the same as such officer on behalf of said many act and deed, made by virtue of authority from its board of directors or pody, for the uses and purposes therein expressed.
	ELM Public  Notary Public

Elisa M. Rivlin
Notary Public, State of New York
No. 02R16158923
Qualified in Queens County
Commission Expires April 2, 20 11





## BB&T Wire Transfer Operations

2740501 NORTHSHORE CAPITAL LLC 6016 BROOKVALE LN STE 151 KNOXVILLE TN 37919-4003

We have completed this wire transfer request. Your BB&T account has been debited for the net amount shown below. 00005810 TRN NUM 20090724 TRN DATE

AMOUNT

2,729,995.57

ACCOUNT # DDA - 0000116910756

REFERENCE #

DATE TIME 07/24/2009 14:51:54

ORIGINATOR

BENEFICIARY BANK BENEFICIARY BANK # JPMORGAN CHASE BANK, NATIONAL

BENEFICIARY NAME BENEFICIARY ACCOUNT

SIMON & SCHUSTER, INC. 323859402

ORIGINATOR TO BENE INFO

SETTLEMENT AGREEMENT FROM ANDERSON NEWS, LLC

ORIGINATING BANK INFORMATION

Thank you for banking at BB&T. If you have any questions concerning this wire transfer, please call your local branch.

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DATE:	24-Jul-(	09	CI	HECK		•
FROM:	Valerie Al	tkins	w	TRE X		
RE:		ore Capital, LLC EMENT REQUEST	T	RNSFR	IntraBank	Transfer
Amount		2,729,995.57		Requested By	:	See attached
Payable	· To·	Simon & Schuster, Inc.		Approved By:		Jay Maier
Address		1230 Avenue of the Americas				JACIANIA
City, Sta		New York, NY 10020		Wire/ACH Initi	ated By:	Valerie Atkins 11 CONTU
Attentio						$\mathbf{V} \setminus \mathbf{A} \times \mathbf{I}$
			<del></del>	Wire Verifled	Dve	V = V = V
Receivin	ng Bank:	The Chase Manhattan Bank, NA		Mile Actilied	DY.	1 0000
Account	t Name	One Chase Plaza	<del></del>	ACH Batch/Wire Se	ouence #	J
		New York, NY 10081		ACH Batchivvii e Se	daciree #	
	<b>.</b> »	323-859402				
Account	-	021-000-021				
ABA KUI	uting f.					
Sending	Bank:	BB&T				
Accout		Northshore Capital, LLC		•		
Accoun	it∦:	00 00 116 910 756				
ABA Ro	uting #:	064 208 165				
Referer	nce	Anderson News, LLC				
1(0,0,0,0		Settlement Agreement		•		•
	ridual, please ust be attac	e supply Social Security Number: hed)		1		_
Nisnosi	ition of Che		<u> </u>			
	Return To:		(Name)	Date To Be R	eleaseu:	· (Date)
	- 	80	(Natrie)	Attachment	s with Checi	k?
<del></del>	_Mail To Pay	/ee <u>RV:</u>	(Date)	,		
	_Other:			Yes		No
(FOR A	CCOUNTS P	AYABLE USE ONLY)	<del></del>			
Vendo	or#	Wire/ACH/Check #		Date Issued:		
	e Account #:			Amount:	<u>\$</u>	
	e Account #:			Amount:		
_	e Account #	<del></del>		Amount:		
	e Account #	<del></del> -		Amount:		
chargi	e Account #			Total Check Amt:	\$	
				*		

The following Wire Transfer transaction, that meets or exceeds your notification threshold, has been approved and released: 2,729,995.57.

Please do not reply to this email.

To view detailed information or take appropriate action for this notification, please logon to CashManager OnLine. To contact us, please call BB&T Treasury Management Client Support at 1-800-774-8179. Select options 1,1 and then make the appropriate selection.

Member FDIC

W. 7

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ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby

acknowledged, HACHETTE BOOK GROUP, INC. ("Assignor") hereby bargains, sells,

transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether

or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured,

unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however

documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the

"Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A

hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News,

LLC ("Anderson News"), including, but not limited to, any claims against Anderson News

arising in connection with the involuntary petition filed against Anderson News with the U.S.

Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter

7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind,

including, without limitation, any representation or warranty as to the enforceability or

collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all

right, title and interest in and to the Claim and has not assigned, transferred, conveyed or

encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and

(iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and

accurate claim against Anderson News; provided, however, that notwithstanding anything herein

to the contrary, Assignor shall not be liable in any way for the breach of its representations or

warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

15955/7 07/22/09 12021292.1

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadshoot, as each such term is defined in the Settlement Agreement.

Dated: 7/21/09

HACHETTE BOOK GROUP, INC.

By: Exec. UP +CFS

#### ACKNOWLEDGMENT

STATE OF.	)
COUNTY OF	) <b>85.:</b>

BE IT REMEMBERED, that on this 21 day of July, 2009, before me, the subscriber, personally appeared Tom Macia who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Exec. VP + CEO of Hackere Bak Sampand the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

CAROL FEIN POSS
Notary Public, State of Hew York
No. 02RO-48PP2J
Qualified in Westchester County
Commission Emires Sent. 30, 2005

Notary Public

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2740501 NORTHSHORE CAPITAL LLC 6016 BROOKVALE LN STE 151 KNOXVILLE TN 37919-4003

AMOUNT

1,996,101.14

ACCOUNT # DDA - 0000116910756

REFERENCE #

DATE

07/24/2009 14:51:53

ORIGINATOR

BENEFICIARY BANK BENEFICIARY BANK # CITIBANK, N.A.

BENEFICIARY NAME BENEFICIARY ACCOUNT HACHETTE BOOK GROUP, INC.

30646814

ORIGINATOR TO BENE INFO

SETTLEMENT AGREEMENT FROM ANDERSON

NEWS, LLC.

ORIGINATING BANK INFORMATION

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DATE:	24-Jul-0	9	c	CHECK				
FROM:	Valerie At	kins	V	NIRE	X	-		
RE:		re Capitał, LLC MENT REQUEST	7	rnsfr		IntraBank 1	ransfer	
Amount:		1,996,101.14			Requested By	<i>t</i> :	See attached	
Payable Address: City, Stat Attentio	: te:	Hachette Book Group, Inc. 237 Park Avenue New York, NY 10017			Approved By Wire/ACH Init		Jay Maier  Valerie Atkins UOU	
Receiving Account		Citibank N.A. One Penn's Way New Castle, DE 19720		ACH	Wire Verified I Batch/Wire Se		I Van	
Account ABA Rou		30646814 021000089						
Sending Account Account ABA Rou	Name:	BB&T Northshore Capital, LLC 00 00 116 910 756 064 208 165			,			
Referen	ce	Anderson News, LLC Settlement Agreement					•	
	dual, please s st be attach	supply Social Security Number: ed)	-	#				
1	ion of Check Return To:		(Name)		Date To Be R		(Date)	
	Mai! To Paye Other:		(Date)			-		
(FOR AC	COUNTS PA	(ABLE USE ONLY)	<del></del>	<del>'</del>	· · · · · · · · · · · · · · · · · · ·			
Vendor	1	Wire/ACH/Check #			Date Issued:			
Charge A	Account #:			•	Amount:	\$		
Charge	Account #:				Amount:			
Charge .	Account #:				Amount:			
Charge .	Account #:	·			Amount:	<del></del>		
				Total Ch	eck Amt:	\$		



# CMOL Event Notification CashManager OnLine (sm) io: vatkins

07/24/2009 02:48 PM

The following Wire Transfer transaction, that meets or exceeds your notification threshold, has been approved and released: 1,996,101.14.

Please do not reply to this email.

To view detailed information or take appropriate action for this notification, please logon to CashManager OnLine. To contact us, please call BB&T Treasury Management Client Support at 1-800-774-8179. Select options 1,1 and then make the appropriate selection.

Member FDIC

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, HARPERCOLLINS PUBLISHERS LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary. Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

15955/7 07/22/09 12021295.1

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated obligations

and has independently and without reliance upon Northshore, and based on such information as

Assignor has deemed appropriate, made its own analysis and decision to enter into this

Assignment of Claim, Assignor acknowledges that the assignment of the Claim by Assignor to

Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with

respect to breaches of representations, warranties and covenants expressly set forth in or

incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a

security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid

pursuant hereto for the purchase of Claim may differ both in kind and amount from any

payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that

certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and

among Anderson News, Northshore, Anderson Media Corporation, Assignor and certain other

creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a

security interest in the Claim to Assignor as set forth therein, as if such terms were set forth

herein in their entirety. A true, correct and complete copy of the Settlement Agreement is

attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to

limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 1/20/09

HARPERCOLLINS PUBLISHERS LLC

U CED Harper Collins

-3-

#### ACKNOWLEDGMENT

COUNTY OF USE YORK }

BE IT REMEMBERED, that on this say of, 2009, before me, the
subscriber, personally appeared Senet Gervasio, who, being by me duty
sworn on his or her outh, deposed and made proof to my satisfaction that he or she is the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Michael State of March M

0 1 0/10/0010 0 00 05 DI



## BB&T Wire Transfer Operations

07/24/2009

2740501 NORTHSHORE CAPITAL LLC 6016 BROOKVALE LN STE 151 KNOXVILLE TN 37919-4003

We have completed this wire transfer request. Your BB&T account has been debited for the net amount shown below. TRN NUM 00005808 TRN DATE 20090724

AMOUNT

1,464,988.78

ACCOUNT # DDA - 0000116910756

REFERENCE #

DATE TIME 07/24/2009

14:51:52

ORIGINATOR

BENEFICIARY BANK BENEFICIARY BANK #

MELLON BANK, N. A.

043000261

BENEFICIARY NAME BENEFICIARY ACCOUNT

HARPERCOLLINS PUBLISHERS

0148144

ORIGINATOR TO BENE INFO

SETTLEMENT AGREEMENT FROM ANDERSON

NEWS, LLC.

ORIGINATING BANK INFORMATION

Thank you for banking at BB&T. If you have any questions concerning this wire transfer, please call your local branch.

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DATE:	24-Jul-	09	CHECK					
FROM: Valerie A		Atkins ·		X				
RE:	Northsho DISBURS	Northshore Capital, LLC DISBURSEMENT REQUEST		TRNSFR IntraBank Transfer				
Amount	•	1,464,988.78	***	Requested By	<b>/:</b>	See attached		
Payable Address: City, Sta Attentio	: te:	HarperCollins Publishers 10 East 53rd Street New York, NY 10022		Approved By:	•	Jay Maler  Valerie Atkins UCO		
Receiving Account		Mellon Bank 500 Ross Street Pittsburgh, PA 15251	  	Wire Verified		y Wan		
Account ABA Rou Sending	iting #:	014-8144 043000261 BB&T						
Account Account ABA Rou	Name: t #:	Northshore Capital, LLC 00 00 116 910 756 064 208 165	— — —	•				
Referen	nce	Anderson News, LLC Settlement Agreement	<del>-</del>					
If indivi (W-9 mu	dual, please ist be attac	e supply Social Security Number: hed)	<u></u>	· ·		-		
<u> </u>	tion of Chec Return To: Mail To Pay	(Nan		Date To Be R		(Date)		
	Other:	(Da	te) 	Yes		No		
(FOR AC	COUNTS P	AYABLE USE ONLY)						
Charge	Account #:		·	Date Issued: Amount: Amount:				
Charge	: Account #:			Amount:				
Charge	Account ∦:		Total C	Amount: heck Amt:	\$			



# CMOL Event Notification CashManager OnLine (sm) to: vatkins

07/24/2009 02:49 PM

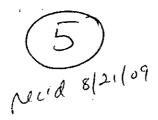
The following Wire Transfer transaction, that meets or exceeds your notification threshold, has been approved and released: 1,464,988.78.

Please do not reply to this email.

To view detailed information or take appropriate action for this notification, please logon to CashManager OnLine. To contact us, please call BB&T Treasury Management Client Support at 1-800-774-8179. Select options 1,1 and then make the appropriate selection.

Member FDIC

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Holtzbrinck Publishers, LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: August 20, 2009

Holtzbrinck Publishers, LLC

Title

Dofor & GARABENIAN

-3-

## ACKNOWLEDGMENT

STATE OF	M. y	)	
COUNTY OF	n.y	)	SS.:

subscriber, personally appeared for the form of the form of the first personally appeared form of the first person who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the SUP/COO of Holtzbrinck Publishers, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

Notary Public, State of New York
No. 41-4862968

Qualified in Nassau County

DESCRIPTION T	DESCRIP	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
FEFERENCE NO. 5	ASSIGNMENT OF CLAIM		8/21/09			1042025.71
		·				
·	1					
1						•
	CHECK NO.	Τ	PAYEE	<u>.                                    </u>	DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE		MDC				1042025.71
Aug 21, 2009	1020	MPS				

**BB&T** 87-816/642 NC 1020

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 21, 2009

AMOUNT

Memo:

1042025.71

PAY One Million Forty-Two Thousand Twenty-Five and 71/100 Dollars TO THE

)ER

**MPS** 

POBOX 930668

ATLANTA, GA 31193-0668

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1020

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIP	TION	INVOICE DATE	1117 0102 7 1110 0111		
5	ASSIGNMENT	OF CLAIM	8/21/09			1042025.71
		T*************************************	PAYEE		DISCOUNTS TAKEN	CHECK AMOUN
CHECK DATE	CHECK NO.	<del> </del>	, /, ,			1042025.71
						1U4ZUZD.71

Mid 8/26/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, PERSEUS DISTRIBUTION, Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: August 26, 2009

PERSEUS DISTRIBUTION, Inc.

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# ACKNOWLEDGMENT

STATE OF NEW YORK ) SS.:

subscriber, personally appeared <u>Biaglo Vignolo</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Chief <u>Financial Officer</u> of <u>Perseus Distribution</u> and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

DAVID F. DIROMA
Notary Public, State of New York
No. 01DI4713648
Qualified in Suffolk County
Commission Expires November 30, 2060

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
6	ASSIGNMENT OF		8/27/09			315533.19
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Aug 27, 2009	1033	PERSEUS	DISTRIBUTION, IN	1C		315533.19

BB&T 87-816/642 NC 1033

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 27, 2009

**AMOUNT** 

Memo:

3

315533.19

PAY Three Hundred Fifteen Thousand Five Hundred Thirty-Three and 19/100 Dollars TO THE DER

PERSEUS DISTRIBUTION, INC

1700 4TH ST

BERKELEY, CA 94710

WOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

#OO 1033# \*\*\*O64 208 165\*

NORTHSHORE CAPITAL, LLC

NC 1033

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Ne'd 8/14/09

## ASSIGNMENT OF CLAIM

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 🖊

Thomas Nelson Inc. Publishing

ву: /\_

Title: VP and Sweet Con

#### **ACKNOWLEDGMENT**

STATE OF TENNESSEE	
COUNTY OF DAVIDSON)	SS.:

BE IT REMEMBERED, that on this 13 day of August, 2009, before me, the subscriber, personally appeared 7. M. Wurtworth, A., who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the V. F. 4 Du. Courselof Annas Nelson, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

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#### **Recovery Summary Spreadsheet**

C1-1	Amount or
Carried	AUTHOLITIC OF

	CIABINEO ANNOUNT OF		
NAME	Payable Balance	Cost of Returns	Cash Settlement
RANDOM HOUSE®	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729, <del>9</del> 95.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$1, <del>99</del> 6,101.14
HARPER COLLINS 360846	\$5,879,968.36	\$1,478,090.51	\$1,464,988.78
MPS	\$4,317,419.37	\$1,186,426.18	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$ <b>351,182.6</b> 6	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126, <b>69</b> 2.12	\$81,591.56
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$71,926.30
STERLING PUBLISHING	\$171,136.54	\$20,501.43	\$50,132.86
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	\$49,261.56
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	\$43,208.82
MODERN PUBLISHING	\$195,810.49	\$70,409.22	\$41,734.79
ANDREWS & BLAINE	\$107,464.13	\$3,676.51	\$34,541.55
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69	\$33,921.46
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	
ZONDERVAN BOOKS	\$71,199.71	\$12,314.26	\$19,597.66
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	\$18,690.58
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,746.36	\$18,314.78
BENDON PUBLISHING INT'L	\$96,600.89	\$44,271.94	\$17,415.60
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$17,272.55
GREENLEAF BOOK GROUP	\$56,672.81		\$16,069.58
M J F MEDIA	\$50,741.12	\$2,979.17	\$15,895.65
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	\$14,403.43
ARTISTIC STUDIOS LTD	\$43,343.67	\$778 <b>.8</b> 9	\$14,165.98
BOOK CLUB OF AMERICA	\$37,719.66	•	\$12,553.48
F & W MEDIA	<b>\$41,053.15</b>	\$3,647.61	\$12,448.94
BARRON'S EDUCATION SERIES	\$45,088.76	\$9,042.24	\$11,996.64
HAY HOUSE	\$48,225.87	\$12,414.39	
DEARBORNE TRADE	\$35,787.16	}	\$11,910.32
COOKIE JAR PUBLISHING	\$35,421.87	\$181.72	\$11,728.27
INGRAM PUBLISHER SERVICES	\$37,188.20	\$4,215.44	\$10,973.66
BERKLINE PRESS	\$31,106.27	t	\$10,352.48
JOHN WILEY	\$160,772.47	\$129,768.98	\$10,318.27
PEARSON EDUCATION	\$80,532.56	\$49,987.83	\$10,165.59
BRIDGE PUBLICATIONS	\$28,998.85		\$9,651.11
DESERET BOOK COMPANY	\$35,066.77	\$6,527.12	
PARRAGON, INC	\$164,029.08	\$136,445.00	
COOK COMMUNICATIONS MIN.	\$27,758.93	\$2,847.85	
LEISURE ARTS, INC	\$53,694.33	\$29,817.78	
FARCOUNTRY/MONTANA MAG	\$27,942.47	\$7,023.53	\$6,962.03
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NC 1008

NORTHSHORE CAPITAL, LLC

CHARLES OF A CHARLES OF THE PARTY OF THE PAR

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 14, 2009

AMOUNT

Memo:

141595.51

PAY One Hundred Forty-One Thousand Five Hundred Ninety-Five and 51/100 Dollars TO THE

DER

THOMAS NELSON PUBLISHING, INC

501 NELSON PLACE NASHVILLE, TN 37214

#\*OO1008#\* \*\*\*O64208165#:0000116910756#\*

NORTHSHORE CAPITAL, LLC

NC.1008

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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7	SETTLEMENT		8/14/09			141595.51
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Ne L'd 8/21/09

## <u>ASSIGNMENT OF CLAIM</u>

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, National Book Natural, Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim:

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8/19/09

2 Jagg samm

By: Jeff Harris

Title: Vire President. Finance

## **ACKNOWLEDGMENT**

STATE OF Tenrsylvania	)	
	)	ss.:
COUNTY OF Franklin	)	

subscriber, personally appeared Jeff Harris, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Watron Book Metrical Book Metrical Book Metrical and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal
Lari K. Bawders, Notary Public
Washington Turp., Franklin County
My Commission Expires April 25, 2013

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
8	ASSIGNMENT OF		8/21/09			81591.56
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			PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		PATEE			
Aug 21, 2009	1021	NATIONA	BOOK NETWORK	, INC		81591.56

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 21, 2009 AMOUNT

Memo:

81591.56

PAY Eighty-One Thousand Five Hundred Ninety-One and 56/100 Dollars TO THE ER

NATIONAL BOOK NETWORK, INC PO BOX 62188

BALTIMORE, MD 21264-2188

VOID AFTER 99 DAYS WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"001021" ~ 1064208165 10000116910756 14

NORTHSHORE CAPITAL, LLC

NC 1021

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Aug 21, 2009	1021	NATIONAL	NATIONAL BOOK NETWORK, INC			81591.56
Aug 21, 2000		l	Scanned: 6/10/2010-2			

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, <u>W.W. Norton & Company</u> ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <u>Exhibit A</u> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Dated: December 18, 2009

By: Katherine Pinto

Title: Credit Manager

#### **ACKNOWLEDGMENT**

STATE OF Pennsylvania)	
)	SS:
COUNTY OF Lackawanna)	

BE IT REMEMBERED, that on this 18 day of <u>December</u>, 2009, before me, the subscriber, personally appeared <u>Katherine Pinto</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>Credit Manager</u> of <u>W.W. Norton & Co.</u>, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

The Motern Publication

Theel E Chark of BKy, HOTARY PUBL

Throop Boro, Lackavarina County
My Commission Expires May 9, 2010

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9	ASSIGNMENT OF		12/21/09			71926.30
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Dec 21, 2009	1241	W.W. NOF	RTON & CO., INC.			71926.30

BB&T 87-816/642 NC 124

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

\$

71926.30

PAY Seventy-One Thousand Nine Hundred Twenty-Six and 30/100 Dollars THE

DER

OF:

W.W. NORTON & CO., INC.

BOX 2626

P.O. BOX 8500

PHILADELPHIA, PA 19178-2626

VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

#\*OO1241# \*\*\*O64208165#\*OOO0116910756#

NORTHSHORE CAPITAL, LLC

NC 1241

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Dec 23, 2009	1358	HOUGHTON MIFFLIN HARCOURT			43208.82	

**BB&T** 87-816/642 NC 1358

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

\$

43208.82

Forty-Three Thousand Two Hundred Eight and 82/100 Dollars

' IE

OF:

HOUGHTON MIFFLIN HARCOURT 14046 COLLECTIONS CENTER DRIVE

CHICAGO,, IL 60693

VOID AFTER 90 DAYS

TURES REQUIRED OVER \$2000

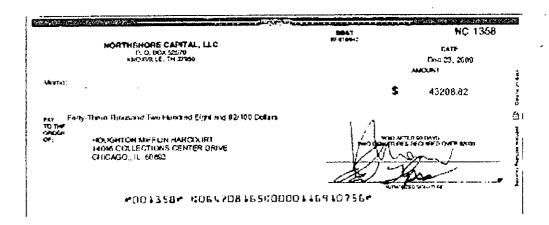
AUTHOPIZED SIGNATURE

# OO 1358 # COS4208165COOO0116910756#

NORTHSHORE CAPITAL, LLC

NC 1358

FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 23, 2009	1358	HOUGHTON MI	FLIN HARCO	Scanned: 6/10/2	010-2:38:40 PM	43208.82



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rec'd 11/9/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Process Circ Production, True ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 11/5/09

merican Gir Publishing, Inc.

By:

William J. MeAleer

Fitle: 1/P Finance

STATE OF Their	)
Λ	) ss.:
COUNTY OF June	)

BE IT REMEMBERED, that on this 5<sup>th</sup> day of four, 2009, before me, the subscriber, personally appeared <u>Hilliam J. Mellers</u> who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the President of American Sue full, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.



REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
11	ASSIGNMENT OF	CLAIM	11/11/09			49261.56
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Nov 11, 2009	1062	AMERICAN	GIRL PUBLISHIN	G, INC.		49261.56

BB&T

87-816/642

NC 1062

NORTHSHORE CAPITAL, LLC

A STATE OF THE STA

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Nov 11, 2009

AMOUNT

Memo:

49261.56

Forty-Nine Thousand Two Hundred Sixty-One and 56/100 Dollars HE

"JER

OF:

AMERICAN GIRL PUBLISHING, INC.

8400 FAIRWAY PLACE MIDDLETON, WI 53562

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1062

FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
1	ASSIGNMENT	OF CLAIM	11/11/09			49261.56
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	1062		RICAN GIRL PUBLISHINGC MARE 6/10/2010-		L	49261.56



# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Workman Publishing ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8-17-09

By: Thepa C. Gerrece

Title: Derector of Credit

Workman Publishing Co. Inc.

# **ACKNOWLEDGMENT**

STATE OF	Pew York	)
COUNTY OF	Kings	) ss.: )

BE IT REMEMBERED, that on this 17 day of August, 2009, before me, the subscriber, personally appeared Wolfe C. Gerace, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Director of Creeker of Workman Publishing Co, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

D WN D. CHAVIS

Notary Public, State Of New York

No. D1CH6049298

Outlified b Kings County

Qualified In Kings County
Commission Expires October 10, 2000

#### Recovery Summary Spreadsheet

#### **Claimed Amount or**

	Claimed Amount or		
NAME	Payable Balance	Cost of Returns	Cash Settlement
RANDOM HOUSE*	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729, <del>9</del> 95.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$1, <del>99</del> 6,101.14
HARPER COLLINS 360846	\$5, <b>879,968.3</b> 6	\$1,478,090.51	\$1, <del>46</del> 4,988.78
MPS	\$4,317,419.37	\$1,186,426.18	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$351,182.66	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126,692.12	
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	
STERLING PUBLISHING	\$171,136.54	\$20,501.43	
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	• •
MODERN PUBLISHING	\$195,810.49		
ANDREWS & BLAINE	\$107,464.13	\$3,676.51	\$34,541.55
WORKMAN PUBLISHING CO.	\$185,669.09		
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	\$27,9 <b>76</b> .96
ZONDERVAN BOOKS	\$71,199.71	\$12,314.26	\$19,597.66
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	
TYNDALE HOUSE PUBLISHER	\$77,777.10		
BENDON PUBLISHING INT'L	\$96,600.89	\$44,271.94	\$17,415.60
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$17, <b>2</b> 72.55
GREENLEAF BOOK GROUP	\$56,672.81	\$8,388.25	\$1 <del>6,069</del> .58
M J F MEDIA	\$50,741.12	\$2,979.17	\$15,895.65
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	\$14,403.43
ARTISTIC STUDIOS LTD	\$43,343.67	\$778. <b>8</b> 9	
BOOK CLUB OF AMERICA	\$37,719.66	•	\$12,553.48
F & W MEDIA	\$41,053.15		
BARRON'S EDUCATION SERIES	\$45,088.76		
HAY HOUSE	\$48,225.87	\$12,414.39	
DEARBORNE TRADE	\$35,787.16	;	\$11,910.32
COOKIE JAR PUBLISHING	\$35,421.87		· · ·
INGRAM PUBLISHER SERVICES	\$37,188.20	\$4,215.44	•
BERKLINE PRESS	\$31,106.27	•	\$10,352.48
JOHN WILEY	\$160,772.47		
PEARSON EDUCATION	\$80,532.56	\$49,987.83	\$10,165.59
BRIDGE PUBLICATIONS	\$28,998.85	,	\$9,651.11
DESERET BOOK COMPANY	\$35,066.77		• •
PARRAGON, INC	\$164,029.08	-	
COOK COMMUNICATIONS MIN.	\$27,758.93		
LEISURE ARTS, INC	\$53,694.33		
FARCOUNTRY/MONTANA MAG	\$27,942.47	\$7,023.53	\$6,962.03
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REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
15	ASSIGNMENT OF		8/19/09		.	33921.46
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Aug 19, 2009	1017	WORKMAN	PUBLISHING CO	MPANY		33921.46

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Aug 19, 2009 **AMOUNT** 

Memo:

33921.46

PAY Thirty-Three Thousand Nine Hundred Twenty-One and 46/100 Dollars TO THE **DER** 

WORKMAN PUBLISHING COMPANY 225 VARICK STREET NEW YORK, NY 10014-4381

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

#\*OO 10 17# ##OS4 208 15 5#0000 1169 10 756#\*

NORTHSHORE CAPITAL, LLC

NC 1017

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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15	ASSIGNMENT	OF CLAIM	8/19/09			33921.46
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CHECK DATE	CHECK NO.		17114			<u></u>
Aug 19, 2009	Aug 19, 2009 1017 WORKMAN PUBLISHING COMPANY		/PANY		33921.46	



## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Sterling Publishing Co., Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: August 17, 2009

Sterling Publishing Company, Inc.

БУ:

VP - Finance & Operations

## <u>ACKNOWLEDGMENT</u>

STATE OF New Tersey) ss.:
COUNTY OF Middlesey)

subscriber, personally appeared James A. Benjamin, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the VP—Finance & Operations of Sterling Publishing Co., Inc. and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

DEBRA L. FANUCCI Notary Public of New Jersey Commission Expires Sep 28, 2011

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	Claimed Amount or			
NAME .	Payable Balance	Cost of Returns	Cash Settlement	
RANDOM HOUSE*	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64	
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729 <b>,9</b> 95.57	
HACHETTE BOOK GROUP	\$6,957,838.61	\$ <del>96</del> 0,118.03	\$1, <del>99</del> 6,101.14	
HARPER COLLINS 360846	\$5,879,968.36	\$1,478,090.51	\$1, <del>46</del> 4,988.78	
MPS	\$4,317,419.37	\$1,186,426.18	\$1,042,025.71	
PERSEUS DISTRIBUTION	\$1,299,270.86	\$ <b>351,182.6</b> 6	\$315,533.19	
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51	
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126,692.12	\$81,591.56	
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$71,926.30	
STERLING PUBLISHING	\$171,136.54	\$20,501.43		
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	\$49,261.56	
HOUGHTON MIFFUN HARCOURT	\$221,651.28	\$91,820.97	\$43,208.82	
MODERN PUBLISHING	\$195,810.49	\$70,409.22		
ANDREWS & BLAINE	\$1 <b>07,464.1</b> 3			
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69		
BAKER BOOK HOUSE	\$144,461.77			
ZONDERVAN BOOKS	\$71,199.71			
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75		
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,746.36	\$18,314.78	
BENDON PUBLISHING INT'L	\$96,600.89	\$44,271.94		
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09		
GREENLEAF BOOK GROUP	\$56,672.81	\$8,388.25		
M J F MEDIA	\$50,741.12	\$2,979.17		
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87		
ARTISTIC STUDIOS LTD	\$43,343.67	\$778 <b>.8</b> 9		
BOOK CLUB OF AMERICA	\$37,719.66	<b>;</b>	\$12,553.48	
F & W MEDIA	\$41,053.15			
BARRON'S EDUCATION SERIES	\$45,088.76	\$9,042.24	\$11,996.64	
HAY HOUSE	\$48,225.87	\$12,414.39		
DEARBORNE TRADE	\$35,787.10	5	\$11,910,32	
COOKIE JAR PUBLISHING	\$35,421.87			
INGRAM PUBLISHER SERVICES	\$37,188.20	\$4,215.44		
BERKLINE PRESS	\$31,106.2	7	\$10,352.48	
JOHN WILEY	\$160,772.4	7 \$129,768.98		
PEARSON EDUCATION	\$80,532.50	5 <b>\$49,987.8</b> 5		
BRIDGE PUBLICATIONS	\$28,998.8		\$9,651.11	
DESERET BOOK COMPANY	\$35,066.7			
PARRAGON, INC	\$164,029.0			
COOK COMMUNICATIONS MIN.	\$27,758.9	\$2,847.8		
LEISURE ARTS, INC	\$53,694.3	\$29,817.7		
FARCOUNTRY/MONTANA MAG	\$27,942.4	7 \$7,023.5	\$6,962.03	

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REFERENCE NO.	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
10	ASSIGNMENT OF	CLAIM	8/21/09			50132.86
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CHECK DATE	CHECK NO.		PAYEE	<u> </u>	DISCOUNTS TAKEN	CHECK AMOUNT
Aug 21, 2009	1024	STERLING PUB	BLISHING CO,	INC		50132,86

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 21, 2009

**AMOUNT** 

Memo:

50132.86

PAY Fifty Thousand One Hundred Thirty-Two and 86/100 Dollars TO THE DER

STERLING PUBLISHING CO, INC

PO BOX 5078

NEW YORK, NY 10087-5078

VOID AFTER 90 DAYS
DWO.SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1024

DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
ASSIGNMENT	OF CLAIM	8/21/09			50132.86
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	ASSIGNMENT		ASSIGNMENT OF CLAIM 8/21/09  CHECK NO. PAYEE	ASSIGNMENT OF CLAIM  8/21/09  CHECK NO. PAYEE	ASSIGNMENT OF CLAIM  8/21/09  CHECK NO. PAYEE DISCOUNTS TAKEN

# MC 8 /25/09 \$10,318,27

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, John Wileyand ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim.\ Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: August 23, 2009

John Wiley and Sons, Inc.

By: Kurn Glennon KermGuennon

Title: Associale Director, Credit & Collections

## **ACKNOWLEDGMENT**

STATE OF NEW JERSEY	
COUNTY OF SOMERSFET)	SS.:

BE IT REMEMBERED, that on this 23 day of AUGUST, 2009, before me, the subscriber, personally appeared KEVIN CILENINON, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the ASSCIATE DIRECTUR, CREDIT CALLARDET LIND WILLEY FLOW, NC, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Concetta M. Gauthier Notary Public of New Jersey My Commission Expires Feb. 15, 2010

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CHECK DATE	CHECK NO.			<u> </u>		
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BB&T 87-816/842

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 26, 2009 **AMOUNT** 

Memo:

10318.27

PAY Ten Thousand Three Hundred Eighteen and 27/100 Dollars

DER `∵OF:

JOHN WILEY AND SONS, INC

1 WILEY DRIVE

SOMERSET, NJ 08875-1272

AUTHORIZED SIGNATURE

#001028# -:O64208165::0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1028

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EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	
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Aug 26, 2009	1028	JOHN WILE	EY AND SONS, INC	<del>′anned: 6/10/2010</del>	) <del>-2:38:52 PM\</del>	

(16) Red 8/1/09

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Boke Book House ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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Dated: August 4, 2009

D. WESLEY BROWER

Title: TREASURER

# **ACKNOWLEDGMENT**

STATE OF Mi(higan) ) ss.: COUNTY OF Kent )	
COUNTY OF Kert )	
subscriber, personally appeared Wesley Brower w sworn on his or her oath, deposed and made proof to my satisfaction of Boker Book House, and the perwithin instrument; and I having first made known to such person the contractions.	son who has signed the
did acknowledge that he or she signed and delivered the same as such	officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from	its board of directors or
other governing body, for the uses and purposes therein expressed.	
JOANNE ADAMA  NOTARY PUBLIC - STATE OF MICHIGAN  COUNTY OF KENT  MY COMMISSION EXPIRES 06/29/2011  Acting in the County of Lon-	Public

REFERENCE NO.	DESCRI	PTION INVOICE DAT	E INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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CHECK DATE	CHECK NO.	PAYE	E	DISCOUNTS TAKEN	CHECK AMOUNT
Aug 10, 2009	1005	BAKER BOOK HOUSE			27976.96

**BB&T** 87-816/642 SESSION SERVICE SERVIC NC 1005

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Aug 10, 2009 AMOUNT

Memo:

27976.96

PAY Twenty-Seven Thousand Nine Hundred Seventy-Six and 96/100 Dollars TO THE

BAKER BOOK HOUSE PO BOX 6287

GRAND RAPIDS, MI 49516

TWO SIGNATURES PROUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1005

		INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Nec'a 9/211

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, McGraw-Hill Companies ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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Dated: September 22, 2009

By: William Brousseau

Will ?

Title: Director, Credit and Collections

# **ACKNOWLEDGMENT**

STATE OF New Jersey )		
,	ss.:	
COUNTY OF Mercer )		
RE IT REMEMBE	RED, that on this 22ndday	of September, 2009, before me, the
	A MILITARY Provinces	who being by me duly
subscriber, personally appeared	d William Brousseau	, who, being by me duly
on his or her oath det	vosed and made proof to n	ny satisfaction that he or she is the
SWOTH OIL HIS OF HEL OATH, GO	osou min in i	1 the manager who has signed the
		and the person who has signed the
within instrument; and I having	g first made known to such j	person the contents thereof, he or she
did acknowledge that he or sho	signed and delivered the sa	ame as such officer on behalf of said
	and made by virtue of all	thority from its board of directors or
other governing body, for the u	ses and purposes therein exp	oressed.
		100 W/F (1)

MARGARET E, DUNN NOTARY PUBLIC OF NEW JERSEY Commission Expires 12/29/2013

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ep 24, 2009	1052	MCGRAW	-HILL COMPANIES			18690.58

BB&T 87-816/642 NC 1052

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Sep 24, 2009

AMOUNT

Memo:

\$

18690.58

PAY Eighteen Thousand Six Hundred Ninety and 58/100 Dollars

ER

MCGRAW-HILL COMPANIES P.O. BOX 7247-7020

PHILADELPHIA, PA 19170

WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1052

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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CHECK DATE	CHECK NO.					10600 50
Sep 24, 2009	1052	MCGRAW-HILL COMPANIES Scanned: 6/10/2			<u> </u>	18690.58

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#### ASSIGNMENT OF CLAIM

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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Dated: 4/4/09

AMPRELIST BLAINE LTD

(12 TZ ? 20)

Title: MMAIN MOUSE

#### **ACKNOWLEDGMENT**

STATE OF	)
	) ss.:
COUNTY OF	)

subscriber, personally appeared FRANK BRILLY, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the management; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

NOTARY PUBLIC - STATE OF FLORIDA

Eileen K. Traynor

Commission # DD622487

Expires: DEC. 14, 2010

BONDED THRU ATLANTIC BONDING CO., INC.

#### **EXHIBIT A**

# Recovery Summary Spreadsheet

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Chairmant	Amount or

	CHARLINGO MUNDURIS OF		
NAME	Payable Balance	Cost of Returns	Cash Settlement
RANDOM HOUSE*	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729,995.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$1,996,101.14
HARPER COLLINS 360846	\$5,879,968.36	\$1,478,090.51	\$1,464,988.78
MPS	\$4,917,419.57	\$1,186,426.18	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$351,182.66	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126, <del>69</del> 2.12	\$81,591.56
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$71,926.30
STERLING PUBLISHING	\$171,186.54	\$20,501.43	\$50,132.80
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	\$49,261.56
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	\$43,208.83
MODERN PUBLISHING	\$195,810.49	\$70,409.22	\$41,734.73
ANDREWS & BLAINE	\$107,464.13	\$3,576.51	\$34,541.5
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69	\$93,921.40
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	\$27,976.90
ZONDERVAN BOOKS	\$71,199.71	\$12,514.26	\$19,597.60
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	\$18,690.50
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,745.36	\$18,314.70
BENDON PUBLISHING INT'L	\$96,600.89	\$44,271.94	\$17,415.60
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$17,272.55
GREENLEAF BOOK GROUP	\$56,672.81	\$8,388.25	\$16,06 <del>9</del> .51
M J F MEDIA	\$50,741.12	\$2,979.17	\$15,895.65
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	\$14,403.43
ARTISTIC STUDIOS LTD	\$43,343.67	\$778.89	\$14,165.94
BOOK CLUB OF AMERICA	\$37,719.66		\$12,553.46
F & W MEDIA	\$41,053.15	\$3,647.61	\$12,448.94
BARRON'S EDUCATION SERIES	. \$45,088.76	\$9,042.24	\$11,996.64
HAY HOUSE	\$48,225.87	\$12,414.39	\$11,918.47
DEARBORNE TRADE	\$35,787.16		\$11,910.37
COOKIE JAR PUBLISHING	\$35,421.87	\$181.72	\$11,778.27
NGRAM PUBLISHER SERVICES	\$37,188.20	\$4,215.44	\$10,973.60
BERKLINE PRESS	\$31,106.27		\$10,352.46
OHN WILEY	\$160,772.47	\$129,768.98	\$10,318.27
PEARSON EDUCATION	\$80,532.56	\$49,987.83	\$10,165.59
RIDGE PUBLICATIONS	\$28,998.85		\$9,651.11
DESERET BOOK COMPANY	\$35,066.77	\$6,527.12	\$9,498.28
PARRAGON, INC	\$164,029.08	\$136,445.00	59,180.2
DOOK COMMUNICATIONS MIN.	\$27,758.93	\$2,847.85	\$8,290.66
EISURE ARTS, INC	\$53,694.33	\$29,817.78	\$7,946.35
FARCOUNTRY/MONTANA MAG	\$27,942.47	\$7,023.53	\$6,962.03
PARRAGON, INC COOK COMMUNICATIONS MIN. LEISURE ARTS, INC ` FARCOUNTRY/MONTANA MAG	\$27,758.93 \$53,694.33	\$2,847.85 \$29,817.78	\$ <b>8,29</b> ( \$7,94(

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SPORTS WRITERS LLC	\$20,466.00		\$6,811.29
ARCADIA PUBLISHING	\$29,243.68	\$11,380.46	\$5,945.06
LANGENSCHEIDT	\$17,038.14	<b>,,</b>	\$5,670.46
CUMBERLAND HOUSE PUB	\$18,890.16	\$1,997.85	\$5,621.93
ST.CLAIR	\$16,612.01	•	\$5,528.64
MIDPOINT TRADE BOOKS	\$17,305.75	\$1,287.99	\$5,330.87
SOURCE BOOKS	\$18,744.33	\$3,462.02	\$5,086.10
YALE UNIVERSITY PRESS	\$16,417.94	\$2,078.10	\$4,772.44
HARCOURT BRACE & CO	\$22,254,35	\$8,205.97	\$4,675.44
IDEALS PUBLISCATIONS/GUID	\$13,505.13	\$1,937.80	\$3,849.72
PETER PAUPER PRESS INC	\$15,047.78	\$4,498.18	\$3,511.01
POSTERITY PRESS	\$11,779.35	\$1,416.43	\$3,448.88
NEGOTIATION ADVICE INTERNATIONAL	\$9,116.75		\$3,034.15
RONRIE SELLERS-CALENDARS	\$8,967.73		\$2,984.55
BROADMAN & HOLMAN PUBLISH	\$11,986.79	\$3,126.38 .	\$2,948.83
PENTON OVERSEAS. INC.	\$10,219.97	\$1,583.83	\$2,874.19
PELICAN PUBLISHING CO INC	\$10,190.89	\$2,270.44	\$2,636.00
KANSAS CITY STAR	\$8,156.37	\$581.92	\$2,520.85
RAGGS, LLC	\$12,148.34	\$4,950.19	\$2,395.62
PENFIELD BOOKS	\$13,378.74	\$6,190.71	\$2,392.25
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,083.40	\$2,386.73
STRANG COMMUNICATION BOOK	\$6,919.18	\$13.49	\$2 <b>,298.28</b>
GALAXY PRESS	\$11,595.49	\$4, <del>69</del> 0.22	\$2,298.14
SEAGATE PUBLISHING CO	\$6,834.34	\$24.95	\$2,266.23
GRAPHIQUE DE FRANCE	\$6,407.72		\$2,132.55
CHELSEA GREEN PUBLISHING	\$6,742.54	\$512.21	\$2,040.23
WHITMAN PUBLISHING, LLC	\$29,905.06	\$23,806.27	\$2,029.74
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$2,000.29
KLUTZ	\$5,892.25		\$1,961.00
LANG HOLDINGS	\$5,838.54		\$1,943.12
TURNER PUBLISHING	\$7,438.77	\$1,637.97	\$1,930.56
LEATHERS PUBLISHING	\$5,684.01	\$322.65	\$1,784.31
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320.89	\$1,691.03
CLARK GROUP (THE)	\$4,967.19		\$1,653.13
BYEWAY BOOKS, INC	\$4,809.31	\$111.67	\$1,5 <b>6</b> 3.42
UNIVERSE	\$6,481.76	\$1,840.39	\$1,5 <b>4</b> 4. <del>69</del>
QUAIL RIDGE PRESS	\$4,266.69		\$1,420.00
ZAGAT SURVEY	\$3,979.32		\$1,324.36
UNIVERSITY OF CHICAGO PRESS	\$3,937.70		\$1,310.51
BELLEROPHON BOOKS	\$4,139.79	\$311.86	\$1,273.97
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$1,178.93
BLUE MOUNTAIN ARTS	\$3,365.09	\$5.83	\$1,118.00
HOP, LLC	\$3,312.49		\$1,102.43
MOODY PRESS	\$4,054.48	\$971.35	\$1,026.10

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CRAYOLA, LLC	\$2,945.29		\$980.22
KIKI SWANSON	\$2,899.80		\$965.08
GRAPHIC ARTS/ALÀSKA N.W.	\$2,800.49		\$932.03
FULCRUM INC.	\$2,761.76		\$919.14
ANTHEM PUBLISHING - BOOKS	\$2, <del>69</del> 5.49		\$897.09
GOOD BOOKS	\$3,270.08	<b>\$782.33</b>	\$827.95
MUSIC SALES INC	\$2,477.02		\$824.38
STEPHENS PRESS LLC	\$2,302.11		\$766.17
GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$763.02
PATHWAY BOOK SERVICE	\$2,006.66		\$667.84
FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$552.19
KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		\$641.59
NAVPRESS	\$1,804.36		\$600.51
JUNIOR LEAGUE OF DENVER	\$1,790.02		\$595.74
EDUCATIONAL DEVELOPMENT CORP	\$1,786.66		\$594.62
BILINQUAL BOOKS, INC.	\$3,270.94	\$1,493.26	\$591.63
CHARLESBRIDGE	\$2,036.68	\$282.63	\$583.77
AUTHORHOUSE	\$1,503.82		\$500.49
OXFORD UNIVERSITY PRESS	\$1,839.87	\$349.13	\$496.13
ARIZONA HIGHWAYS	\$1,454.85		\$484.19
INTERLINK	\$1,543.60	\$174.70	\$455.58
INNOVATIVE ALUANCE	\$1,313.73		\$437.22
MICROLAUNCH, INC.	\$1,229.28		\$409.12
CHILD'S PLAY	\$1,196.61		\$398.24
EXECUTIVE BOOKS	\$1,185.15		\$394.43
BCI ECUPSE LLC	\$1,138.29	•	\$378.83
PAUL HASSELL PHOTOGRAPHY	\$1,075.51		\$357.94
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$344.19
SIMPLY COLORADO	\$1,022.56		\$340.32
GOODMAN ENTERPRISES	\$1,009.13		\$335.85
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$333.94
MAC VAN PRODUCTIONS	\$985.89	•	\$328.11
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$308.94
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$296.97
KANE MILLER BOOKS	\$1,022.21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825.21	•	\$274. <del>6</del> 4
RICHARD J SANDERS M.D.	\$816.11		\$271.61
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35		\$230.75
GALLOPADE INTERNATIONAL	\$657.96		\$218.98
BARBOUR PUBLISHING	\$664,10	\$9.98	\$217.70
OMEGA PRESS	\$647.22		\$215.40
RESEARCH SERVICES	\$637.30		\$212.10
SLACK INC	\$1,404.16	\$824.84	\$192.80
	- •		

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JOHN M HARDY PUBLISHING	\$578.34		\$1 <del>9</del> 2.48
NOT AT HOME PUBLISHING	\$4,491.00	\$3,929.63	\$186.83
BRILLIANCE CORP	\$551.55		\$ <b>183.56</b>
UNIVERSITY OF KY PRESS	\$539.10		\$179.42
BOOK SALES	\$502.62		<b>\$167.28</b>
K.C. PUBLISHING	\$491.10		\$163.4 <del>4</del>
WORLD WIDE RESEARCH	\$473.03	•	\$157.43
DATEWORKS	\$447.63		\$148.98
SCHIFFER PUBLISHING LTD	\$574.77	\$1 <b>49</b> .94	\$141.39
DOVER PUBLICATIONS	\$405.24		\$134.87
MACADAM/CAGE	\$398.16		\$132.51
TATE PUBLISHING	\$384.83		\$128.08
WIDE WORLD OF MAPS	\$310.92		\$103.48
TWIN LIGHTS PUBLISHERS	\$612.19	\$303.18	\$102.84
RONNIE SELLERS - BOOKS	\$302.21	•	\$100.58
NIKCO SPORTS	\$296.41		\$98.65
ALBERT WHITMAN	\$294.80		\$98.11
PROFOUND IMPACT GROUP	\$227.53		\$75.72
QUILL DRIVER BOOKS\WORD DANCER	\$177.18		\$58.97
CONTEMPORARY BOOKS	\$113.94		\$37.92
SOUND PRINTS	\$107.93		\$35.92
WATSON-GUPTILL PUBLICATIONS	\$101.74		\$33.86
HIDDEN PICTURES	\$75.00		\$24.96
PROMETHEUS BOOKS	\$238.21	\$233.55	\$1.55
GLOBE PEQUOT PRESS	\$60,566.56	\$61,987.14	\$0.00
ANDERSON NEWS/TAMPA BOOKS	\$0.00	· \$12.58	\$0.00
NATIONAL PRODUC	\$0.00	\$16.95	\$0.00
ANDERSON NEWS/KNOXVILLE	\$0.00	\$25.78	\$0.00
STACKPOLE BOOKS	\$2,036.78	\$2,246.66	\$0.00
DALMATIAN PRESS	\$402.98	\$527.77	\$0.00
LARSENS OUTDOOR PUBLISHIN	\$0.00	\$161.10	\$0,00
TA TANKA MEDIA	\$0.00	\$439.43	\$0.00
no Name	\$0.00	\$1,078.84	\$0.00
ANDERSON AUSTIN/NASHVILLE	\$0.00	\$684.19	\$0.00
HEALTH COMMUNICATIONS, IN	\$3,583,45	\$4,564.19	\$0.00
No Name	\$0.00	\$3,279.40	\$0.00
GOLLEHON	\$1,295.91	\$5,404.87	\$0.00
U S NAVAL INSTITUTE PRESS	\$16,232.53	\$30,779.26	\$0.00
LEARNING HORIZONS	\$47,930.90	\$134,272.82	\$0.00
_	\$47,563,886.03	\$11,320,232.74	\$12,100,000.00

<sup>\*</sup>Random House's Claimed Amount Includes Ten Speed Press which was purchased by Random House on 2/28/09.

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			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
REFERENCE NO.	DESCRIP	TION	INVOICE DATE	11110101		0.1514.55
081009	SETTLEMENT		8/10/09			34541.55
CHECK DATE Aug 10, 2009	CHECK NO.	ANDREWS	PAYEE & BLAINE LTD, LL	.C	DISCOUNTS TAKEN	CHECK AMOUNT 34541.55

BB&T 87-816/642 NC 1004

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE Aug 10, 2009

TRUOMA

Memo:

34541.55

PAY Thirty-Four Thousand Five Hundred Forty-One and 55/100 Dollars TO THE ٠£₽

ANDREWS & BLAINE LTD, LLC 3219 HIGHWAY 46E

SUITE 210

PARSIPPANY, NJ 07054

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001004# #1064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1004

				INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
FERENCE NO.	DESCRIPT	TION	INVOICE DATE	INVOICE AMOUNT		<del></del>
81009	SETTLEMENT		8/10/09			34541.55
	, .					
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·			PAYEE		DISCOUNTS TAKEN	CHECK AMOUN
CHECK DATE	CHECK NO.		FATEE			34541.55
Aug 10, 2009	1004	ANDREWS&	BLAINE LTD, LL			34541.55
				canned: 6/10/201	0-2:39:02 PM	

received 9/28/09

## ASSIGNMENT OF CLAIM

acknowledged, BENDON PORUSHING TOT'L ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 9/21/09

BENDON PUBLISHING INT'L

Title: C50

-3-

## **ACKNOWLEDGMENT**

STATE OF	) ) ss.: )F
COUNTY C	OF )
I	BE IT REMEMBERED, that on this 2/5t day of Sopt., 2009, before me, the
subscriber,	personally appeared Donald R. Myers III, who, being by me duly
sworn on h	is or her oath, deposed and made proof to my satisfaction that he or she is the
C.E.O	of Bendon Publishing Inth and the person who has signed the
within instr	ument; and I having first made known to such person the contents thereof, he or she
did acknow	ledge that he or she signed and delivered the same as such officer on behalf of said
entity as its	s voluntary act and deed, made by virtue of authority from its board of directors or
other govern	ning body, for the uses and purposes therein expressed.

DONNA J. WILE, Metary Public State of Ohio

My Commission Expires June 5, 2010

DEEE OF NO. I	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
REFERENCE NO.	ASSIGNMENT OF		9/28/09			17415.60
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			j			
OUECK DATE	CHECK NO.	1	PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE		BENDON B	URLISHING INTI			17415.60
Sep 28, 2009	1053	BENDON P	UBLISHING, INTL			17415.60

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/842 NC 1053

DATE

Sep 28, 2009

AMOUNT

Memo:

17415.60

PAY Seventeen Thousand Four Hundred Fifteen and 60/100 Dollars TO THE TER

BENDON PUBLISHING, INTL 1840 BANEY ROAD ASHLAND, OH 44805

VOID AFTER 90 DAYS GIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1053#\* < #1064208165#10000116910756#\*

NORTHSHORE CAPITAL, LLC

NC 1053

DESCRIPTION SIGNMENT OF	······································	9/28/09	INVOICE AMOUNT	DISCOUNT TAKEN	17415.60
SIGNMENT OF	CLAIM	9/28/09			17415.60
		i }			
			,		
		·		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK NO.		PAYEE		DIGOCOTT.O TAILET	
	BENDON PU	BLISHING, INTL		17415.60	
_			BENDON PUBLISHING, INTL	BENDON PUBLISHING, INTL Scanned: 6/10/2010	BENDON PUBLISHING, INTL Scanned: 6/10/2010-2:39:04 PM

# NC'd 10/23/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, PEARON EDUCATION ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 10 20 09

By: LEWIS BADER

Title: VP OF BUSINESS OPERATIONS

# **ACKNOWLEDGMENT**

STATE OF New Jevsey) ss.:

BE IT REMEMBERED, that on this <u>20</u> day of <u>Other</u> , 2009, before me, the
subscriber, personally appeared few Radow, who, being by me duly
are his or her ceth deposed and made proof to my satisfaction that he or she is the
V. P. of Bussius Oby of Pears on, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

MARTHA PERKINS

NOTARY PUBLIC - NEW JERSEY

COMMISSION # 2312312

EXPIRES MARCH 10, 201

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
35			10/23/09			10165.59
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					DIOCOLINITE TAVEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		PAYEE	<u> </u>	DISCOUNTS TAKEN	OTLOR AMOUNT
Oct 23, 2009	1059	PEARSON	EDUCATION			10165.59

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

DATE

Oct 23, 2009

AMOUNT

Memo:

10165.59

Ten Thousand One Hundred Sixty-Five and 59/100 Dollars PAY THE

ER

PEARSON EDUCATION POBOX 409479

ATLANTA, GA 30384-9479

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

RIZEO SIGNATURE

#OD1059# ~406420816540000116910756#

NORTHSHORE CAPITAL, LLC

NC 1059

			7	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOURT TAXABLE	
35	ASSIGNMENT	OF CLAIM	10/23/09			10165.59
		- ,				
_					DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		PAYEE		5,0000,4,0 17,4,2,4	
Oct 23, 2009	1059	PEARSON EDU	JCATION			10 165.59

MC-d 12/4/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, 2000 ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-4-09

Title

-3-

# **ACKNOWLEDGMENT**

STATE OF /h/ ) ) ss.: COUNTY OF Kent )
COUNTY OF Kent ) "
BE IT REMEMBERED, that on this 4 <sup>th</sup> day of December, 2009, before me, the subscriber, personally appeared David R. Hachtel, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
VP o of Finance, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Notary Public .

CEBRA JAME HILBRANDS
"OTARY PUBLIC, STATE OF MI
COUNTY OF KENT
INY COMMISSION EXPIRES Oct 3, 2018
"KITING IN COUNTY OF



#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Greenleaf People County

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 0 UCF 09

ov: (linton

Title: CEO

### <u>ACKNOWLEDGMENT</u>

STATE OF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this day of October, 2009, before me, the subscriber, personally appeared Chinton Coreen lead, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the of Greenlest Brok Group and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.



Sham Lee Zunga Notary Public

REFERENCE NO.	DESCRIF	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
22	ASSIGNMENT OF		10/7/09			16069.58
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Oct 7, 2009	1056	GREENLE	AF BOOK GROUP,	LLC		16069,58

BB&T 87-816/642 NC 1056

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Oct 7, 2009 AMOUNT

Memo:

\$

16069.58

PAY Sixteen Thousand Sixty-Nine and 58/100 Dollars TO THE

ΞR

GREENLEAF BOOK GROUP, LLC PO BOX 92664 AUSTIN, TX 78709 VOID AFTER 90 DAYS

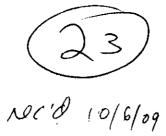
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NORTHSHORE CAPITAL, LLC

NC 1056

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MJF Media ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

•	Consider	v 9.4h 2009
Dated:	_ aprenus	7 -1, 200 /

MJF Media

By: \_\_\_

itle: VICE PRESIDENT FINANCE - MJF Medic

PROVINCE <u>ACKNOWLEDGMENT</u>

STATE OF ONTALIO, CANADA

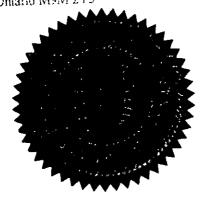
CITY

COUNTY OF NORTHYORK ss.:

BE IT REMEMBERED, that on this day of whether, 2009, before me, the subscriber, personally appeared hinds One, who, being by me duly sworn on his or her oath, deposed and subscriber to my satisfaction that he or she is the VICE PRESIDENT FINANCE of MJF MEDIA, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

JAMES B. BOTNICK BARRISTER & SOLICITOR 53-2300 Finch Avenue West Weston, Ontario M9M 2Y3



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BB&T 87-816/642 NC 1055

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE
Oct 6, 2009
AMOUNT

Memo:

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15895.65

PAY Fifteen Thousand Eight Hundred Ninety-Five and 65/100 Dollars TO THE

)ER

M J F MEDIA PO BOX 846302 DALL'AS, TX 75284-6302 VOID TER 90 DAYS

AUTHORIZED SIGNATURE

"OO 1055" "1064 208 1651 0000 1 169 10 756"

NORTHSHORE CAPITAL, LLC

NC 1055

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# Wed 9/24/09 F11,918.42

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Hay House, Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

\_2\_

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 9/21/09

By: Reid TRAC

Title: CEO

### **ACKNOWLEDGMENT**

STATE OF California) ss.:

BE IT REMEMBERED, that on this 2 day of 09, 2009, before me, the
subscriber, personally appeared Reid Tracy, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
CEO of Hay House Inc., and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

OFFICIAL SEAL

Ana Angelica Beltran-Garcia

NOTARY PUBLIC-CALIFORNIA

COMM. NO. 1807466

SAN DIEGO COUNTY

MY COMM. EXP. JUL. 26, 2012

Notary Public

REFERENCE NO.	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
29	ASSIGNMENT OF		9/24/09			11918.42
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Sep 24, 2009	1051	HAY HOUSE	INC	•		11918.42

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Sep 24, 2009

AMOUNT

Memo: !

11918.42

PAY Eleven Thousand Nine Hundred Eighteen and 42/100 Dollars TO THE ER

HAY HOUSE, INC PO BOX 5100

CARLSBAD, CA 92018-6948

AUTHORIZED SIGNATURE

#\*OO1051# \*#O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1051

EEDENOT NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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### ASSIGNMENT OF CLAIM

\$ 11,996.64

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Barron's Educational ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

Barron's: Educational Series

By:

Title: Chairman

ROBERT K. LABARBARA Notary Public, State of New York No. 01LA6030840

Qualified in Suffolk County

Commission Expires September 20, 20 09

2/15/09

# **ACKNOWLEDGMENT**

	STATE OF	)
	COUNTY OF	) ss.: )
	BE IT REMEM	BERED, that on this day of AUGUST, 2009, before me, the
	subscriber, personally app	eared MANUEL N. BARRIN, who, being by me duly
,	sworn on his or her oath.	deposed and made proof to my satisfaction that he or she is the
CHA.	IRMAN Y CEO	of BARRA'S EAUCATIONAL and the person who has signed the
		ving first made known to such person the contents thereof, he or she
	did acknowledge that he or	she signed and delivered the same as such officer on behalf of said
	,	and deed, made by virtue of authority from its board of directors or
	other governing body, for th	ne uses and purposes therein expressed.

Notary Public

ROBERT K. LABARBARA
Notary Public, State of New York
No. 01LA6030840
Qualified in Suffolk County
Commission Expires September 20, 20

8/13/19

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**BB&T** 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 21, 2009 **AMOUNT** 

Memo:

11996.64

PAY Eleven Thousand Nine Hundred Ninety-Six and 64/100 Dollars THE THE

ER

BARRON'S EDUCATIONAL SERIES, INC 7975 RELIABLE PARKWAY CHICAGO, IL 60686

VOID AFTER 90 DAYS
WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1018

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### ASSIGNMENT OF CLAIM

Mied 9/2/09

For good and valuable consideration, the sufficiency and receipt of which is hereby TNGRAM PUBLISHER
acknowledged, Services TNC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: August 1, 2009

By Sulv K. Ducker

# <u>ACKNOWLEDGMENT</u>

STATE OF	) Tennessee
	) ss.:
COUNTY OF	) Rutherford

BE IT REMEMBERED, that on this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 2009, before me, the subscriber, personally appeared \_\_\_\_\_\_ k. bicket\_\_\_\_\_, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Assistant Secretary of \_\_\_\_\_\_ rabbisher\_ Service. Tand the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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INGRAM PUBLISHER SERVICES, INC

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# ASSIGNMENT OF CLAIM

acknowledged, Cookic Jaw Publishing ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	ე	17	104	
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Cookie Jar Publishing

By:

Title: VP of Finance

### **ACKNOWLEDGMENT**

STATE OF North (arctina)		SS.
COUNTY OF Guilford	)	33.

subscriber, personally appeared Amy E (ock-man), who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public Laura MacLee

My commission expires 2/7/2011

### **EXHIBIT A**

## Recovery Summary Spreadsheet

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#### **Recovery Summary Spreadsheet**

Claimed	Ame	ant or

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NATIONAL BOOK NET WORK NIC.  W.W. NORTON & COMPANY  S315,760.15  S99,641.93  \$71,926.30  STERLING PUBLISHING  AMERICAN GIRL PUBLISHING  AMERICAN GIRL PUBLISHING  S196,085.49  S48,068.41  \$49,261.56  AMERICAN GIRL PUBLISHING  S195,8310.49  \$70,409.22  \$41,734.79  MODERN PUBLISHING  S195,8310.49  \$70,409.22  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,208.82  \$41,734.79  \$43,246.65  \$43,744.69  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$43,343.67  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$50,741.12  \$43,343.67  \$778.89  \$44,403.49  \$44,03.49  \$44,03.31  \$50,741.12  \$43,343.67  \$778.89  \$44,463.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.31  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44,03.49  \$44		• •		•
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TYNDALE HOUSE PUBLISHER BENDON PUBLISHING INT'L  AMERICAN BOOK CO NEW RET GREENLEAF BOOK GROUP  S56,672.81  S8,388.25  S16,069.58  GREENLEAF BOOK GROUP  \$50,741.12  \$2,979.17  \$15,895.65  M J F MEDIA  DIAMOND COMIC DIST  ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  CDOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  S12,758.93  S12,414.39  S11,918.42  S12,910.32  S12,910.32  S12,910.32  S10,973.66  S10,352.48  S10,318.27  S10,973.66  S10,318.27  S10,973.66  S10,318.27  S10,973.66  S10,318.27  S10,973.66  S10,318.27  S10,975.86  S10,318.27  PARRAGON, INC  COOK COMMUNICATIONS MIN.  S27,758.93  S2,847.85  S8,290.66  COOK COMMUNICATIONS MIN.  LENSINE ARTS MATC  S10,873.63  S10,946.35				
BENDON PUBLISHING INT'L  AMERICAN BOOK CO NEW RET  GREENLEAF BOOK GROUP  S56,672.81  S8,388.25  \$16,069.58  S50,741.12  \$2,979.17  \$15,895.65  M J F MEDIA  DIAMOND COMIC DIST  ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  S12,122.10  S77,843.87  \$14,403.43  \$778.89  \$14,165.98  \$12,453.48  \$41,053.15  \$3,647.61  \$12,448.94  \$41,053.15  \$3,647.61  \$12,448.94  \$11,996.64  \$41,053.15  \$48,225.87  \$12,414.39  \$11,918.42  \$11,918.42  \$11,728.27  \$11,728.27  \$11,728.27  \$10,352.48  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  \$80,532.56  \$49,987.83  \$10,165.59  PARRAGON, INC  \$28,998.85  BESSET BOOK COMPANY  \$35,066.77  \$6,527.12  \$9,498.28  \$9,980.66  COOK COMMUNICATIONS MIN.  \$27,758.93  \$2,847.85  \$8,290.66  LENSIBE ADIS MAC		• •		
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GREENLEAF BOOK GROUP  M J F MEDIA  DIAMOND COMIC DIST  ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  MIN.  S12,483.43  S12,122.10  S77,843.87  S14,403.43  S12,553.48  S12,719.66  S12,553.48  S12,448.94  S11,996.64  S12,979.17  S15,895.65  S12,414.99  S12,553.48  S12,448.94  S11,996.64  S11,996.64  S11,918.42  S11,918.32  S11,918.32  S11,918.32  S11,728.27  S11,728.27  S10,973.66  S10,973.66  S10,973.66  S10,973.66  S10,973.66  S10,318.27  S10,165.59  S9,651.11  S28,998.85  DESERET BOOK COMPANY  S164,029.08  S136,445.00  S9,180.26  COOK COMMMUNICATIONS MIN.  S27,758.93  S2,847.85  S8,290.66  COOK COMMMUNICATIONS MIN.  S53,694.33  S29,817.78  S15,493.35	AMERICAN BOOK CO NEW.RET			· · · · · · · · · · · · · · · · · · ·
M J F MEDIA  DIAMOND COMIC DIST  ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  MIN.  S121,122.10  \$777,843.87  \$14,403.49  \$14,165.98  \$14,165.98  \$14,165.98  \$14,165.98  \$12,553.48  \$12,553.48  \$12,553.48  \$12,448.94  \$11,996.64  \$11,996.64  \$11,996.64  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,918.42  \$11,9	GREENLEAF BOOK GROUP		·	
### DIAMOND COMIC DIST  ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  \$43,343.67  \$43,343.67  \$47,18.89  \$57,78.89  \$14,165.98  \$12,553.48  \$12,553.48  \$12,448.94  \$11,996.64  \$11,996.64  \$11,918.42  \$11,918.42  \$11,918.42  \$11,728.27  \$11,728.27  \$11,728.27  \$10,352.48  \$10,352.48  \$10,352.48  \$10,318.27  \$9,6551.11  \$9,6551.11  \$9,498.28  \$9,6551.11  \$164,029.08  \$136,445.00  \$9,180.26  \$8,290.66  COOK COMMUNICATIONS MIN.  \$27,758.93  \$2,847.85  \$7,946.35	M ) F MEDIA	* * *		
ARTISTIC STUDIOS LTD  BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  \$37,719.66  \$41,053.15  \$41,053.15  \$41,053.15  \$45,088.76  \$49,042.24  \$11,996.64  \$11,918.42  \$11,918.42  \$11,918.42  \$11,728.27  \$11,728.27  \$11,728.27  \$10,873.66  \$37,188.20  \$4,215.44  \$10,973.66  \$10,352.48  \$10,318.27  \$10,318.27  \$9,651.11  \$9,651.11  \$9,651.11  \$9,498.28  \$9,498.28  \$9,180.26  \$164,029.08  \$136,445.00  \$9,180.26  \$8,290.66  COOK COMMUNICATIONS MIN.  \$27,758.93  \$2,847.85  \$7,946.35	DIAMOND COMIC DIST			
BOOK CLUB OF AMERICA  F & W MEDIA  BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATIONS  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  1537,735.05  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.15  \$41,053.17  \$11,918.42  \$11,918.42  \$11,918.42  \$11,728.27  \$11,728.27  \$10,878.66  \$10,878.66  \$10,352.48  \$10,352.48  \$10,352.48  \$10,318.27  \$48,0532.56  \$49,987.83  \$10,165.59  \$9,651.11  \$28,998.85  \$41,053.15  \$11,728.27  \$10,9768.98  \$10,318.27  \$10,352.48  \$10,165.59  \$10,318.27  \$10,352.48  \$10,165.59  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,965.11  \$10,655.99  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,965.11  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.11  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99  \$10,655.99	ARTISTIC STUDIOS LTD		¥	
## MEDIA  BARRON'S EDUCATION SERIES  ### HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  #### MILEY  #### MEDIA  \$45,088.76  \$9,042.24  \$11,996.64  \$11,996.64  \$12,414.39  \$11,918.42  \$12,414.39  \$11,918.42  \$12,414.39  \$11,918.42  \$11,728.27  \$181.72  \$11,728.27  \$10,978.66  \$10,352.48  \$10,318.27  \$160,772.47  \$129,768.98  \$10,318.27  \$9,651.11  \$9,651.11  \$9,651.11  \$9,498.28  \$9,651.11  \$164,029.08  \$136,445.00  \$9,180.26  COOK COMMUNICATIONS MIN.  \$27,758.93  \$2,847.85  \$8,290.66  \$7,946.35	BOOK CLUB OF AMERICA			440.440.80
BARRON'S EDUCATION SERIES  HAY HOUSE  DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  LEISTINE ARTS INC  S12,414.39  \$11,918.42  \$44,215.45  \$11,728.27  \$11,728.27  \$11,728.27  \$10,978.66  \$10,352.48  \$10,318.27  \$160,772.47  \$129,768.98  \$10,318.27  \$10,165.59  \$9,651.11  \$9,498.28  \$9,651.11  \$164,029.08  \$136,445.00  \$9,180.26  \$88,290.66  COOK COMMUNICATIONS MIN.  \$53,694.33  \$29,817.78  \$7,946.35	F & W MEDIA	• •		
HAY HOUSE	BARRON'S EDUCATION SERIES	•		:
DEARBORNE TRADE  COOKIE JAR PUBLISHING  INGRAM PUBLISHER SERVICES  BERKLINE PRESS  JOHN WILEY  PEARSON EDUCATION  BRIDGE PUBLICATIONS  BRIDGE PUBLICATIONS  DESERET BOOK COMPANY  PARRAGON, INC  COOK COMMUNICATIONS MIN.  LENSING ARTS INC  \$35,787.16  \$35,787.16  \$35,787.16  \$35,787.16  \$35,787.16  \$35,787.16  \$31,728.27  \$181.72  \$11,728.27  \$10,978.66  \$10,318.27  \$10,318.27  \$10,165.59  \$9,651.11  \$9,498.28  \$9,651.11  \$9,498.28  \$9,498.28  \$10,318.27  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,165.59  \$10,1		• • • •	••	
COOKIE JAR PUBLISHING INGRAM PUBLISHER SERVICES S37,188.20 S4,215.44 S10,878.66 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.48 S10,352.	,		~	A
INGRAM PUBLISHER SERVICES   \$37,188.20   \$4,215.44   \$20,315.48     BERKLINE PRESS   \$31,106.27   \$10,352.48     JOHN WILEY   \$160,772.47   \$129,768.98   \$10,318.27     PEARSON EDUCATION   \$80,532.56   \$49,987.83   \$10,165.59     BRIDGE PUBLICATIONS   \$28,998.85   \$9,651.11     DESERET BOOK COMPANY   \$35,066.77   \$6,527.12   \$9,498.28     PARRAGON, INC   \$164,029.08   \$136,445.00   \$9,180.26     COOK COMMUNICATIONS MIN.   \$27,758.93   \$2,847.85   \$8,290.66     LEIST RECORD AND SERVICES   \$7,946.35     LEIST RECORD AND SERVICES   \$7,946.35     Services   \$37,188.20   \$4,215.44     \$10,352.48   \$10,352.48     \$10,352.48   \$10,352.48     \$10,352.48   \$10,352.48     \$10,352.48   \$10,352.48     \$10,165.59   \$9,651.11     \$28,998.85   \$28,290.66     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$136,445.00   \$9,180.26     \$1	COOKIE JAR PUBLISHING		• . • =	
BERKLINE PRESS         \$31,106.27           JOHN WILEY         \$160,772.47         \$129,768.98         \$10,318.27           PEARSON EDUCATION         \$80,532.56         \$49,987.83         \$10,165.59           BRIDGE PUBLICATIONS         \$28,998.85         \$9,651.11           DESERET BOOK COMPANY         \$35,066.77         \$6,527.12         \$9,498.28           PARRAGON, INC         \$164,029.08         \$136,445.00         \$9,180.26           COOK COMMUNICATIONS MIN.         \$27,758.93         \$2,847.85         \$8,290.66           LEISTING ARTS INC         \$53,694.33         \$29,817.78         \$7,946.35		• • •	•	
JOHN WILEY \$160,772.47 \$129,768.98 \$10,165.59  PEARSON EDUCATION \$80,532.56 \$49,987.83 \$10,165.59  BRIDGE PUBLICATIONS \$28,998.85 \$9,651.11  DESERET BOOK COMPANY \$35,066.77 \$6,527.12 \$9,498.28  PARRAGON, INC \$164,029.08 \$136,445.00 \$9,180.26  COOK COMMUNICATIONS MIN. \$27,758.93 \$2,847.85 \$8,290.66  LENSING ARTS INC \$53,694.33 \$29,817.78 \$7,946.35				
PEARSON EDUCATION         \$80,532.56         \$49,987.83         \$10,163.59           BRIDGE PUBLICATIONS         \$28,998.85         \$9,651.11           DESERET BOOK COMPANY         \$35,066.77         \$6,527.12         \$9,498.28           PARRAGON, INC         \$164,029.08         \$136,445.00         \$9,180.26           COOK COMMUNICATIONS MIN.         \$27,758.93         \$2,847.85         \$8,290.66           LENSING ARTS INC         \$53,694.33         \$29,817.78         \$7,946.35	•			- : : : <u></u>
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 27, 2009 AMOUNT

Memo:

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PAY Eleven Thousand Seven Hundred Twenty-Eight and 27/100 Dollars TO THE 'ER

COOKIE JAR PUBLISHING PO BOX 1070

CHARLOTTE, NC 28201-1070

VOID AFTER 90 DAYS SEQUENTIAL \$2000

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Me'd 8/31/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Deseret Book Company ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

	$\sim 1/c$
Dated:	8/17/09

Deseret Book Company

By: Delon W. Williams

Timber CFO

-3-

## ACKNOWLEDGMENT

STATE OF	
COUNTY OF	) ss.: )
BE IT REME	EMBERED, that on this
subscriber, personally a	ppeared Delon W. Williams , who, being by me duly
sworn on his or her oat	h, deposed and made proof to my satisfaction that he or she is the
CFO	of Desert Book Company, and the person who has signed the
within instrument; and I	having first made known to such person the contents thereof, he or she
William mistrument, and I	or she signed and delivered the same as such officer on behalf of said
entity as its voluntary ac	et and deed, made by virtue of authority from its board of directors or
other governing body, fo	r the uses and purposes therein expressed.
	A

PAMELA ANDERTON
MOTANY PUBLIC-STUTE OF UTAH
97 W. SO. TEMPLE P.O.B. 30178
SALT LAKE CITY, UT 84130
COMM. EXP. 02-03-2012

Exhibit B
Recovery Summary Spreadsheet

Claimed Amount or

	Claimed Amount of		
NAME	Payable Balance	Cost of Returns	Cash Settlement
RANDOM HOUSE*	\$13,237,853.46	\$2,691,397.28	\$3,509,965.64
SIMON & SCHUSTER	\$11,064,172.00	\$2,861,305.77	\$2,729,995.57
HACHETTE BOOK GROUP	\$6,957,838.61	\$960,118.03	\$1,996,101.14
HARPER COLLINS 350846	\$5,879,968.36	\$1,478,090.51	\$1,464, <del>9</del> 88.78
MPS	\$4,317,419.37	\$1,186,426.18	\$1,042,025.71
PERSEUS DISTRIBUTION	\$1,299,270.86	\$351,182.66	\$315,533.19
THOMAS NELSON PUBLISHING	\$634,077.17	\$208,622.63	\$141,595.51
NATIONAL BOOK NETWORK INC	\$371,851.74	\$126,692.12	\$81,591.56
W.W. NORTON & COMPANY	\$315,760.15	\$99,641.93	\$71,926.30
STERLING PUBLISHING	· \$171,136.54	\$20,501.43	\$50,132.86
AMERICAN GIRL PUBLISHING	\$196,085.49	\$48,068.41	\$49,261.56
HOUGHTON MIFFLIN HARCOURT	\$221,651.28	\$91,820.97	
MODERN PUBLISHING	\$195,810.49	\$70,409.22	
ANDREWS & BLAINE	\$107,464.13	\$3,676.51	
WORKMAN PUBLISHING CO.	\$185,669.09	\$83,744.69	
BAKER BOOK HOUSE	\$144,461.77	\$60,398.91	
ZONDERVAN BOOKS	\$71,199.71	\$12,314.26	
MCGRAW HILL BOOK CO.	\$108,517.67	\$52,357.75	
TYNDALE HOUSE PUBLISHER	\$77,777.10	\$22,746.36	
BENDON PUBLISHING INT'L	\$96,600.89		
AMERICAN BOOK CO NEW RET	\$67,200.24	\$15,301.09	\$17,272.55
GREENLEAF BOOK GROUP	\$56,672.81	\$8,388.25	
M J F MEDIA	\$50,741.12	\$2,979.17	
DIAMOND COMIC DIST	\$121,122.10	\$77,843.87	
ARTISTIC STUDIOS LTD	\$43,343.67	\$778.89	
BOOK CLUB OF AMERICA	\$37,719.66		\$12,553.48
F & W MEDIA	\$41,053.15		
BARRON'S EDUCATION SERIES	\$45,088.76		
HAY HOUSE	\$48,225.87		
DEARBORNE TRADE	\$35,787.16		\$11,910.32
COOKIE JAR PUBLISHING	\$35,421.87		
INGRAM PUBLISHER SERVICES	\$37,188.20		
BERKLINE PRESS	\$31,106.27		\$10,352,48
<del></del>	\$160,772.47		
JOHN WILEY PEARSON EDUCATION	\$80,532.56		
BRIDGE PUBLICATIONS	\$28,998.85		\$9,651.11
DESERET BOOK COMPANY	\$35,066.77	•	
PARRAGON, INC	\$164,029.08		
COOK COMMUNICATIONS MIN.	\$27,758.93		
LEISURE ARTS, INC	\$53,694.33		
FARCOUNTRY/MONTANA MAG	\$27,942.47		\$6,962.03
EWUCOOHIVI MOHIWAY AVO	* *		

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	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
37	ASSIGNMENT OF		9/1/09			9498.28
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Sep 1, 2009	1035	DESERET	<b>BOOK COMPANY</b>			9498.28

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Sep 1, 2009

**AMOUNT** 

Memo:

9498.28

PAY Nine Thousand Four Hundred Ninety-Eight and 28/100 Dollars TO THE DER

DESERET BOOK COMPANY PO BOX 30178 **SALT LAKE CITY, UT 84130-0178** 

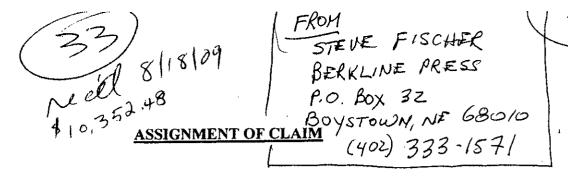
AUTHORIZED SIGNATURE

||\*001035||\* ||\*1064208165||\*0000116910?56||\*

NORTHSHORE CAPITAL, LLC

NC 1035

		·	INNIONOE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	0.0000	
37	ASSIGNMENT	OF CLAIM	9/1/09			9498.28
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'execut'			PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		FATEL			
Sep 1, 2009	1035	DECEDET I	BOOK COMPANY			9498.28



The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

By:

Title: PRESIDENT

-3-

### **ACKNOWLEDGMENT**

STATE OF NEGRASKA-) SS.: COUNTY OF DUGLAS
COUNTY OF DUGLAS
BE IT REMEMBERED, that on this // day of AUG., 2009, before me, the subscriber, personally appeared STF/HEN FISCHER, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the $PRES_1DENT_0$ of $PERS_1DENT_0$ , and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.  And Milaspines  Notary Public
GENERAL NO VILLAGOMEZ SANDRA M. VILLAGOMEZ LAV Comm. Exp. June 16, 2010

REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
33	ASSIGNMENT OF		8/18/09			10352.48
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		DED14 NE DD5	.00			10352.48
Aug 18, 2009	1013	BERKLINE PRE	:55			1,000.10

**BB&T** 87-816/642 NC 1013

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

AL, LLC

DATE

Aug 18, 2009

AMOUNT

Memo:

\$

10352.48

PAY Ten Thousand Three Hundred Fifty-Two and 48/100 Dollars TO THE ER

.

BERKLINE PRESS

POBOX 32

BOYS TOWN, NE 68010

VOID AFTER 90 DAYS
WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1013

EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
33	ASSIGNMENT	OF CLAIM	8/18/09			10352.48
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CHECK DATE	- OTTEGET TO				l l	10352.48

(68) recivil 10/7/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, White Publishing LLC. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	10-2-09	
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Whitmantubishing, are

Title: Courses len

### **ACKNOWLEDGMENT**

STATE OF	) ) ss.:
COUNTY OF	)
BE IT RE	MEMBERED, that on this 2 day of October, 2009, before me, the
subscriber, personally	appeared henceth B. Holl, who, being by me duly
sworn on his or her	oath, deposed and made proof to my satisfaction that he or she is the
Controller	of Whitman Rubi stright, and the person who has signed the
	I having first made known to such person the contents thereof, he or she
	he or she signed and delivered the same as such officer on behalf of said
	act and deed, made by virtue of authority from its board of directors or
	for the uses and purposes therein expressed.
	Many Watson Notary Public

MY COMMISSION EXPIRES 12/13/2010

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
REFERENCE NO. 68	ASSIGNMENT OF		10/7/09			2029.74
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	·				THE COUNTY TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	Official Amount
		1A/LUITKAAN	PUBLISHING, LLC			2029.74
Oct 7, 2009	1057	AALI IIN AIA	FOREIGN MIC, ELC			<del></del>

BB&T 87-816/642

NC 1057

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Oct 7, 2009

AMOUNT

Memo:

\$

2029.74

PAY Two Thousand Twenty-Nine and 74/100 Dollars . TO THE

YER

WHITMAN PUBLISHING, LLC

PO BOX 403503

ATLANTA, GA 30384-3503

VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD 1057# ~#OB4 208 155#0000 1169 10756#

NORTHSHORE CAPITAL, LLC

NC 1057

			TARROUGE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIP	TION	INVOICE DATE	HAAOICE VALOOILI	,	
68	ASSIGNMENT	OF CLAIM	10/7/09			2029.74
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			PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.			· <u>···································</u> ····		
Oct 7, 2009	1057	WHITMAN F	PUBLISHING, LLC			2029.74



### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Arcadical District ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 08-12-160	<del></del>
	Arradia Publishing, Inc.
, , , , , , , , , , , , , , , , , , ,	By: MAre
	Title: OFFICEL

### <u>ACKNOWLEDGMENT</u>

STATE OF South (aroling) ss.:

BE IT REMEMBERED, that on this 12 th day of 1995, 2009, before me, the
subscriber, personally appeared <u>Paul Raffle</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
C.O.O. of Arcadia Publishing Inc., and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

-4-

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### **EXHIBIT A**

# Recovery Summary Spreadsheet

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#### **Recovery Summary Spreadsheet**

COORTE MIDITERS (1) C	\$20,466.00		\$6,811.2 <del>9</del>
SPORTS WRITERS LLC	\$29,243.68	\$11,380.46	\$5,945.06
ARCADIA PUBLISHING	\$17,038.14	<b>V</b> 23 <b>/</b> 3 <b>1</b> 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$5,670.46
LANGENSCHEIDT	\$18,890.16	\$1,997.85	\$5,621.93
CUMBERLAND HOUSE PUB	\$16,612.01	<b>4-1-4</b>	\$5,528.64
ST.CLAIR	\$17,305.75	\$1,287.99	\$5,330.87
MIDPOINT TRADE BOOKS	\$18,744.33	\$3,462.02	\$5,086.10
SOURCE BOOKS	\$16,417.94	\$2,078.10	\$4,772.44
YALE UNIVERSITY PRESS	\$22,254.35	\$8,205.97	\$4,675.44
HARCOURT BRACE & CO	\$13,505.13	\$1,937.80	\$3,849.72
IDEALS PUBLISCATIONS/GUID	\$15,047.78	\$4,498.18	\$3,511.01
PETER PAUPER PRESS INC	\$11,779.35	\$1,416.43	\$3,448.88
POSTERITY PRESS	\$9,116.75	72,420.40	\$3,034.15
NEGOTIATION ADVICE INTERNATIONAL			\$2,984.55
RONNIE SELLERS-CALENDARS	\$8,967.73	\$3,126.38	\$2,948.83
BROADMAN & HOLMAN PUBLISH	\$11,986.79	\$1,583.83	\$2,874.19
PENTON OVERSEAS, INC.	\$10,219.97	\$2,270.44	\$2,636.00
PELICAN PUBLISHING CO INC	\$10,190.89	\$581.92	\$2,520.85
KANSAS CITY STAR	\$8,156.37	\$4,950.19	\$2,395.62
RAGGS, LLC	\$12,148.34	\$6,190.71	\$2,392.25
PENFIELD BOOKS	\$13,378.74	\$1,083.40	\$2,386.73
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,063.40 \$13.49	\$2, <b>298.2</b> 8
STRANG COMMUNICATION BOOK	\$6,919.18	\$4,690.22	\$2,298.14
GALAXY PRESS	\$11,595.49	\$4,690.22	\$2,266,23
SEAGATE PUBLISHING CO	\$6,834.34	<b>324.33</b>	\$2,132.55
GRAPHIQUE DE FRANCE	\$6,407.72	\$612.21	\$2,040.23
CHELSEA GREEN PUBLISHING	\$6,742.54	\$23,806.27	\$2,029.74
WHITMAN PUBLISHING, LLC	\$29,905.06	\$134.70	\$2,000.29
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$1,961.00
KLUTZ	\$5,892.25		\$1,943.12
LANG HOLDINGS	\$5,838.54	\$1,637.97	\$1,930.56
TURNER PUBLISHING	\$7,438.77		\$1,784.31
LEATHERS PUBLISHING	\$5,684.01	\$322.65	\$1,691.03
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320. <b>89</b>	\$1,653.13
CLARK GROUP (THE)	\$4,967.19	fees 67	\$1,563.42
BYEWAY BOOKS, INC	\$4,809.31	\$111.67	\$1,544.69
I UNIVERSE	\$6,481.76	\$1,840.39	\$1,420.00
QUAIL RIDGE PRESS	\$4,266.69		\$1,324.36
ZAGAT SURVEY	\$3,979.32		\$1,310.51
UNIVERSITY OF CHICAGO PRESS	\$3,937.70	6944 OE	\$1,273.97
BELLEROPHON BOOKS	\$4,139.79	\$311.86 \$300.76	\$1,178.93
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$1,118.00
BLUE MOUNTAIN ARTS	\$3,365.09	\$5.83	\$1,102.43
HOP, LLC	\$3,312.49	écre se	\$1,026.10
MOODY PRESS	\$4,054. <b>48</b>	\$971.35	31,020.10

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REFERENCE NO.	DESCRIP	TION INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
43	SETTLEMENT	8/17/09			5945.06
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CHECK DATE	CHECK NO.	PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Aug 17, 2009	1009	ARCADIA PUBLISHING, INC			5945.06

BB&T 87-816/642

NC 1009

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 37-010-0-2

DATE

Aug 17, 2009

AMOUNT

Memo:

\$

5945.06

PAY Five Thousand Nine Hundred Forty-Five and 06/100 Dollars

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ER.

ARCADIA PUBLISHING, INC 420 WANDO PARK BLVD. MT PLEASANT, SC 29464 VOID AFTER 90 DAYS TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO 1009# -#O64 208 165#0000 1169 10756#

NORTHSHORE CAPITAL, LLC

NC 1009

		THURSDE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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SETTLEMENT		8/17/09			5945.06
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1009		PUBLISHING, INC			5945.06
	SETTLEMENT	CHECK NO.	SETTLEMENT 8/17/09  CHECK NO. PAYEE	SETTLEMENT 8/17/09  CHECK NO. PAYEE	SETTLEMENT 8/17/09  CHECK NO. PAYEE DISCOUNTS TAKEN

rec'd 9/15/09

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Cook Communications Ministries ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

	9/1/2	
Dated:	9/9/09	_

By: Jana. J. Zachman

Title: Director of Asset Management

### **ACKNOWLEDGMENT**

STATE OF Colorado	)
COUNTY OF EL PASO	) ss.:

BE IT REMEMBERED, that on this 9th day of September 2009, before me, the subscriber, personally appeared Jana Zachman, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Dir. of Asset Management of Cook Cammunications Min and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

PUBLIC

Commission Expires
9/30/12

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Sep 15, 2009 1047		COOK COMMUNICATIONS MINISTRIES				8290.66

BB&T 87-816/642 NC 1047

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Sep 15, 2009

AMOUNT

Memo:

8290.66

PAY Eight Thousand Two Hundred Ninety and 66/100 Dollars THE

DER OF:

COOK COMMUNICATIONS MINISTRIES

P.O. BOX 96048 CHICAGO, IL 60693 VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1047# ~1:064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1047

				INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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4675.44

AMOUNT PAID

EFERENCE NO.

BB&T
87-816/842

NC 1353

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

CHECK NO.

1353

DESCRIPTION IN DUE TO/(FROM) ANDERSON NEWS

KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

CHECK DATE

Dec 23, 2009

4675.44

Four Thousand Six Hundred Seventy-Five and 44/100 Dollars PAY

~ 'E TC Or:--

HARCOURT BRACE JOVANOVICH INC

6277 SEA HARBOR DR. ORLANDO, FL 32887

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

DISCOUNT TAKEN

DISCOUNTS TAKEN

#OD1353# #O64208165#0000116910756#

INVOICE DATE

12/23/09

PAYEE

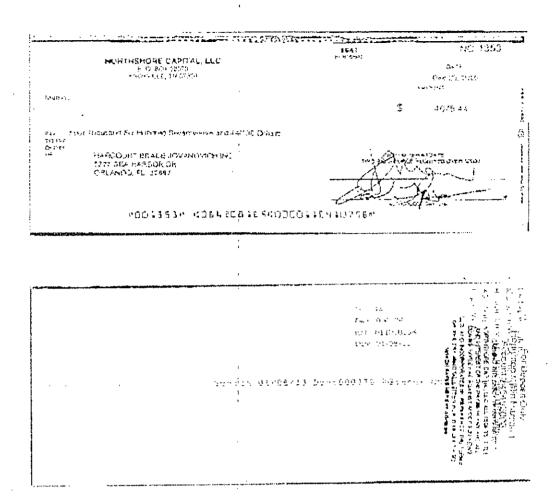
HARCOURT BRACE JOVANOVICH INC

INVOICE AMOUNT

NORTHSHORE CAPITAL, LLC

NC 1353

FERENCE NO.	DESCRIP	TION INVOICE	E DATE INVOICE AMOUN	T DISCOUNT TAKEN	AMOUNT PAID
50	DUE TO/(FRO	M) ANDERSON NEWS 12	2/23/09		4675.44
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Dec 23, 2009	1353	HARCOURT BRACE J	OVANOVACA INDE d: 6/1	0/2010-2:39:39 PM	4675.44



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# 42) 1008 8/19/09

# ASSIGNMENT OF CLAIM

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Dated:	8-9-09	
	•	1101
		Sports-Writer Le
,		
	•	By: JAMES J. POURA
	•	Title: Persidon

# **ACKNOWLEDGMENT**

OFFICIAL SEAL
CHARLENE G. QUAGLIANO
Notary Public State of Illinois
My Commission Expires Feb 25, 2012

\_4\_

Notary Public

### **Recovery Summary Spreadsheet**

SPORTS WRITERS LLC	\$20,466.00		\$6,811.29
ARCADIA PUBLISHING	\$29,243.68	\$11,380.46	\$5,945.06
LANGENSCHEIDT	\$17,038.14	<b>V</b> =	\$5,670.46
CUMBERIAND HOUSE PUB	\$18,890.16	\$1,997.85	\$5,621.93
ST.CLAIR	\$16,612.01	<b>V</b> - <b>V</b> -2	\$5,528.64
MIDPOINT TRADE BOOKS	\$17,305.75	\$1,287.99	\$5,330.87
SOURCE BOOKS	\$18,744.33	\$3,462.02	\$5,086.10
YALE UNIVERSITY PRESS	\$16,417.94	\$2,078.10	\$4,772.44
HARCOURT BRACE & CO	\$22,254.35	\$8,205.97	\$4,675.44
IDEALS PUBLISCATIONS/GUID	\$13,505.13	\$1,937.80	\$3,849.72
PETER PAUPER PRESS INC	\$15,047.78	\$4,498.18	\$3,511.01
POSTERITY PRESS	\$11,779.35	\$1,416.43	\$3,448.88
NEGOTIATION ADVICE INTERNATIONAL	\$9,116.75		\$3,034.15
RONNIE SELLERS-CALENDARS	\$8,967.73		\$2,984.55
BROADMAN & HOLMAN PUBLISH	\$11,986.79	\$3,126.38	\$2,948.83
PENTON OVERSEAS, INC.	\$10,219.97	\$1,583.83	\$2,874.19
PELICAN PUBLISHING CO INC	\$10,190.89	\$2,270.44	\$2,636.00
KANSAS CITY STAR	\$8,156.37	\$581.92	\$2,520.85
RAGGS, LLC	\$12,148.34	\$4,950.19	\$2,395.62
PENFIELD BOOKS	\$13,378.74	\$6,190.71	\$2,392.25
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,083.40	\$2,386.73
STRANG COMMUNICATION BOOK	\$6,919.18	\$13.49	\$2,298.28
GALAXY PRESS	\$11,595.49	\$4,690.22	\$2,298.14
SEAGATE PUBLISHING CO	\$6,834.34	\$24.95	\$2,266.23
GRAPHIQUE DE FRANCE	\$6,407.72		\$2,132.55
CHELSEA GREEN PUBLISHING	\$6,742.54	\$612.21	\$2,040.23
WHITMAN PUBLISHING, LLC	\$29,905.06	\$23,806.27	\$2,029.74
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$2,000.29
KLUTZ	\$5,892.25		\$1,961.00
LANG HOLDINGS	\$5,838.54		\$1,943.12
TURNER PUBLISHING	\$7,438.77	\$1,637.97	\$1,930.56
LEATHERS PUBLISHING	\$5,684.01	\$322.65	\$1,784.31
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320.89	\$1,691.03
CLARK GROUP (THE)	\$ <b>4,967.19</b>		\$1,653.13
BYEWAY BOOKS, INC	\$4,809.31	\$111.67	\$1,563.42
LUNIVERSE	\$6,481.76	\$1,840.39	\$1,544.69
QUAIL RIDGE PRESS	\$4,266.69		\$1,420.00
ZAGAT SURVEY	\$3,979.32		\$1,324.36
UNIVERSITY OF CHICAGO PRESS	\$3,937.70		\$1,310.51
BELLEROPHON BOOKS	\$4,139.79	\$311.86	\$1,273.97
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$1,178.93
BLUE MOUNTAIN ARTS	\$3,365.09	<b>\$5.8</b> 3	\$1,118.00
HOP, LLC	\$3,312.49		\$1,102.43
MOODY PRESS	\$4,054.48	\$971.35	\$1,026.10

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REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
42	ASSIGNMENT OF	CLAUM	8/19/09			6811.29
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Sep 15, 2009 1049		SPORTS WRIT	ERS, LLC			6811.29

BB&T 87-816/642 NC 1049

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 2

**DATE** Sep 15, 2009

**AMOUNT** 

Memo:

6811.29

PAY Six Thousand Eight Hundred Eleven and 29/100 Dollars

THE DEA

ິ∪F:

SPORTS WRITERS, LLC 2625 BUTTERFIELD RD.

**SUITE 185** 

S. OAK BROOK, IL 60523

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

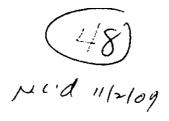
AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1049

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Sep 15, 2009 049		SPORTS WRITERS, LLC Scanned: 6/10/201			0 2:20:42 DM	6811.29



# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Sourcebooks, Two. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: Nov. 12TH, 2009

Barbara S. Briel

ritle: Vice PRE

-3-

# **ACKNOWLEDGMENT**

STATE OF ILLINOIS	)
COUNTY OF DUPAGE	) ss.: )

BE IT REMEMBERED, that on this day of Nov., 2009, before me, the subscriber, personally appeared BARBARA S. BRIG., who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the NICE PRESIDENT of SOURCESONS, INC., and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

"OFFICIAL SEAL"

Barbara A Briel

Notary Public, State of Illinois

Commission Emissa 1/4/2012

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
48	ASSIGNMENT OF		11/16/09			5086.10
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CHECK DATE Nov 16, 2009	1066	SOURCEBO				5086.10

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

NC 1066

DATE

Nov 16, 2009

AMOUNT

Memo:

5086.10

Five Thousand Eighty-Six and 10/100 Dollars

THE OF:

SOURCEBOOKS, INC

PO BOX 4410

NAPERVILLE, IL 60567-4410

VOID AFTER 90 DAYS A TURES REQUIRED OVER \$2000

#OD1066# \*\*O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1066

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48	ASSIGNMENT OF CLAIM		11/16/09			5086.10
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Nov 16, 2009	1066	SOURCEBO	DOKS, INC	anned: 6/10/2010	2.20.45 DM	5086.10

Necid 11/24/09

# ASSIGNMENT OF CLAIM

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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Dated: MOVIMber 23, 2009

Midpoint Trade Books, Inc

By:

ritle: Program

# **ACKNOWLEDGMENT**

STATE OF	New York	)
STATE OF COUNTY OF	Kings.	) 55
ВЕ	IT REMEM	BERED, that on this 23 day of Nov., 2009, before me, the
subscriber, per	sonally appo	eared For Kampmand, who, being by me duly
sworn on his	or her oath,	deposed and made proof to my satisfaction that he or she is the
Plesider	n+	of Midpoint Tande Books and the person who has signed the
within instrume	ent; and I hav	ring first made known to such person the contents thereof, he or she
		she signed and delivered the same as such officer on behalf of said
entity as its vo	luntary act a	nd deed, made by virtue of authority from its board of directors or
other governing	g body, for th	e uses and purposes therein expressed.
		Notary Public

NATALIE FOSTER
Notary Public - State of New York
NO. 01FO6173161
Qualified in Kings County
My Commission Expires

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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47	ASSIGNMENT OF	CLAIM	11/24/09			5330.87
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Nov 24, 2009 AMOUNT

Memo:

5330.87

PAY Five Thousand Three Hundred Thirty and 87/100 Dollars TO THE

**IDER** \_\_\_/F:

MIDPOINT TRADE BOOKS, INC. 27 WEST 20TH STREET NEW YORK, NY 10011

VOID AFTER 90 DAYS IGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1070

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009 /

AMOUNT

Memo:

5670.46

Five Thousand Six Hundred Seventy and 46/100 Dollars PAY TO THE

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NEW YORK, NJ 10087

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#### <u>ASSIGNMENT OF CLAIM</u>

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 10/30/09

St. Clai Entertamment Hop

Ву: 🕢

Title: (E0

# <u>ACKNOWLEDGMENT</u>

STATE OF California	)	
COUNTY OF Los Angeles	)	SS.

BE IT REMEMBERED, that on this 2 day of Movember, 2009, before me, the
subscriber, personally appeared Ron Ford, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
of St. Clair Group, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Commission # 1848643
Motory Public - California
Los Angeles County
My Comm. Expires Jon 7, 2013

Defin & Prothe

Notary Public

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Nov 11, 2009

AMOUNT

Memo:

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5528.64

PAY Five Thousand Five Hundred Twenty-Eight and 64/100 Dollars
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ÆR.

OF:

ST. CLAIR GROUP 5905 BOUL THIMENS VILLE ST. LAURENT H4S 1

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TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1063

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# ASSIGNMENT OF CLAIM

12/15/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Yale Childers ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12 11 09

TriLiteral LLC fres,

By: Sara Davis Anderson

Title: Acting General Manager

# <u>ACKNOWLEDGMENT</u>

STATE OF Phode Island)
COUNTY OF Providence) ss.:

subscriber, personally appeared <u>Sqra Davis Andercon</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Acting (Feneral) Mgr of <u>Yale Univ. Press</u>, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Ronald M Ancone

Notary Public

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

4772.44

**AMOUNT** 

PAY Four Thousand Seven Hundred Seventy-Two and 44/100 Dollars TO THE DER

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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Peter Pauper Pees Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/7/09

By: Laurence Beilenson

Title: President

#### **ACKNOWLEDGMENT**

STATE OF New York	)	
COUNTY OF Westeles for	)	ss.:

BE IT REMEMBERED, that on this 7th day of Derenter, 2009, before me, the subscriber, personally appeared Lourne to Section 500, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the standard of feter lauguer lass for and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

LAWRENCE R. GALLO, JR.

NOTARY PUBLIC, STATE OF NEW YORK

QUALIFIED IN WESTCHESTER COUNTY

NO. 01GA1385200

MY COMMISSION EXPIRES 07-31-2018

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NC 1097

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 10, 2009

AMOUNT

Memo:

3511.01

Three Thousand Five Hundred Eleven and 01/100 Dollars

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OF:

PETER PAUPER PRESS 202 MAMARONECK AVE WHITE PLAINS, NY 10601 YOID AFTER 90 DAYS FURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1097

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nerd 10/29/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, INFALS PUBLICATIONS ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: (0) - 28, 2009

Y: DAVID TE

Title: St 1/P + (Fe)

### **ACKNOWLEDGMENT**

STATE OF New YORK	)
_	) ss.:
COUNTY OF PUTNAM	)

BE IT REMEMBERED, that on this 29 day of October, 2009, before me, the subscriber, personally appeared David Teiter, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the CFO + Se Vice Press of Guiderosts, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

JULIE A. MEGGENHOFEN

JULIE A. MEGGENHOFEN
NOTARY PUBLIC, State of New York
No. 01ME5089140
Qualified in Dutchess County
Commission Expires

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

DATE

Oct 30, 2009

AMOUNT

Memo:

3849.22

PAY Three Thousand Eight Hundred Forty-Nine and 22/100 Dollars

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**IDEALS PUBLICATIONS** 2636 ELM HILL PIKE NASHVILLE, TN 37214

DUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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(61) ruid 9/15/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Proceed Books ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: <u>Aug 6 - 69</u>

PenBooks. Fre d/b/a Penfield Books

By: Joan Liffring Jug Hours Title: Resident, Benfield Book

### <u>ACKNOWLEDGMENT</u>

STATE OF Towa	)
	) ss.
COUNTY OF $ line  $	) .

subscriber, personally appeared tend the growth and by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Commission Number 139912
My Commission Expires

Notary Public

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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BB&T 87-816/642 NC 1048

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Sep 15, 2009

AMOUNT .

Memo:

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2392.25

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m Y}$  Two Thousand Three Hundred Ninety-Two and 25/100 Dollars

THE ORDER OF:

PENFIELD BOOKS 215 BROWN STREET IOWA CITY, IA 52245-5842 VOID AFTER 90 DAYS
O SIGNATURES REDUIRED OVER \$2000

AUTHORIZED SIGNATURE

##OO1048# \*\*O64208165#\*OOO0116910756#

NORTHSHORE CAPITAL, LLC

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(60 Good)

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby Raggs LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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Dated: 12/18/09	
1)ated: / &/ /X /A 9	
Dated 170707	

By: Antoinette K. flushman
Title: Tusident, Rayo LIC

### <u>ACKNOWLEDGMENT</u>

STATE OF	)	North Corolina
COUNTY OF	) ss.: )	Mecklenberg

BE IT REMEMBERED, that on this 23 day of December, 2009, before me, the subscriber, personally appeared Antoinette Steedman, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Kelly Philemon Notary Public



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Dec 23, 2009	1398	RAGGS, LLC				2395.62

BB&T 87-816/642 NC 1398

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

2395.62

Two Thousand Three Hundred Ninety-Five and 62/100 Dollars

Ţ۷ ORDER OF:

RAGGS, LLC

1930 CAMDEN ROAD

**SUITE 1001** 

CHARLOTTE, NC 28203

USA

VOID AFTER 90 DAYS

TURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1326

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

**AMOUNT** 

Memo:

\$ 2948.83

 $_{\text{TY}}$  Two Thousand Nine Hundred Forty-Eight and 83/100 Dollars  $_{\text{TY}}$  :

Oi OF:

BROADMAN & HOLMAN P.O. BOX 842130

DALLAS, TX 75284-2130

VOID AFTER 90 DAYS

REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

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-2-

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Dated: 17 Nov. 2009

By: H.J. Pauc

Title: UW NEW

## **ACKNOWLEDGMENT**

$_{ m STATEOF}$ $\wedge$		)	
COUNTY OF	Carteret	)	ss.:

BE IT REMEM	<b>IBERED,</b> that on this $17$	day of $\sqrt{\mathcal{V} \mathcal{V} \mathcal{V}}$ , 2009, before me, the
subscriber, personally app	peared It J. Poole	, who, being by me duly
sworn on his or her oath,	deposed and made proo	of to my satisfaction that he or she is the
	of	, and the person who has signed the
within instrument; and I ha	ving first made known to	such person the contents thereof, he or she
did acknowledge that he or	r she signed and delivered	I the same as such officer on behalf of said
entity as its voluntary act	and deed, made by virtue	of authority from its board of directors or
other governing body, for the	he uses and purposes there	in expressed.

Notary Public
Com. 4p. 7.28.2013

EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Nov 20, 2009	1068	POSTERITY	PRESS			3448.88

NORTHSHORE CAPITAL, LLC

BB&T 87-816/642

DATE

Nov 20, 2009 AMOUNT

Memo:

3448.88

PAY Three Thousand Four Hundred Forty-Eight and 88/100 Dollars

P. O. BOX 52570

KNOXVILLE, TN 37950

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POSTERITY PRESS PO BOX 5360

EMERALD ISLE, NC 28594

VOID AFTER 90 DAYS SNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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Dec 23, 2009	1394	PENTON OVER	RSEAS, INC.			2874.19

**BB&T** 87-816/642 NC 1394

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

**AMOUNT** 

Memo:

2874.19

PAV Two Thousand Eight Hundred Seventy-Four and 19/100 Dollars

O1...\_ft OF:

PENTON OVERSEAS, INC. 1958 KELLOGG AVENUE CARLSBAD., CA 92008-6581 OIN AFTER 90 DAYS

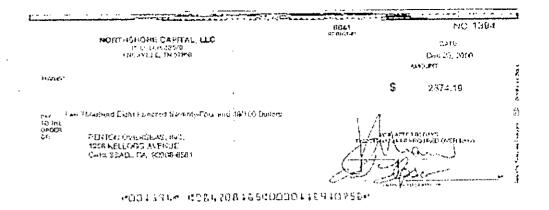
NATURES REQUIRED OVER \$2000

ALITHO IZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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**BB&T** 87-816/642 NC 1393

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

2636.00

Two Thousand Six Hundred Thirty-Six and 00/100 Dollars

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PELICAN PUBLISHING CO 1000 BURMASTER STREET GRETNA, LA 70053-2246

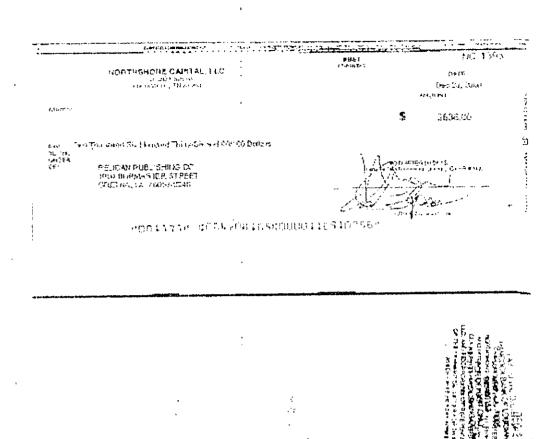
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# 54) necid 8/21/09

### **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MEDITE ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: AUGUST 17, 2009

By: PETER D. JOHNSTON

Title: PRESIDENT DIRECTOR
NEGOTIATION ADVICE

INTERNATIONAL, LTD.

### **ACKNOWLEDGMENT**

PROVINCE:
BRITISH COLUMBIA) ss.:
CANADA )
BE IT REMEMBERED, that on this 17 day of August, 2009, before me, the
subscriber, personally appeared Peter D. Johnstoy, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
BW Muller, Notary Public

Ryszard W. Winski Barrister Solicitor Notary Public Province of British Columbia Canada 318 Cook St. Victoria, BC V8V 3X6 (250) 385-4544

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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BB&T 87-816/642 NC 1022

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 21, 2009

AMOUNT

Memo:

3034.15

PAY Three Thousand Thirty-Four and 15/100 Dollars TO THE **YER** 

**NEGOTIATION ADVICE INTERNATIONAL** 15 LINDEN AVENUE VICTORIA, BC V8V4C9

CANADA

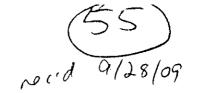
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

ASSIGNMENT OF CLAIM 8/21/09 3034.15  CHECK DATE CHECK NO. PAYEE DISCOUNTS TAKEN CHECK AMOUN	EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Aug 21, 2009 1022 NEGOTIATION ADVICE INTERNATIONAL 3034.15						5.000	3034.15



### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Ronnessers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt 3.984.55 of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: SEFTEMBER 22 2009

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### **ACKNOWLEDGMENT**

COUNTY OF CUMBERLAND)
BE IT REMEMBERED, that on this 21 day of SEPTEMBER, 2009, before me, the
subscriber, personally appeared LINDA R. DIEMER, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Anances of Sellers 18 blis lung Tec and the person who has signed the
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within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Motary Public

SUZANNE R. SERBER Notary Public, Maine My Commission Expires April 29, 2011

# Recovery Summary Spreadsheet

	\$20,466.00	•	\$6,811.29
SPORTS WRITERS LLC	\$29,243.68	\$11,380.46	\$5,9 <b>4</b> 5.06
ARCADIA PUBLISHING	\$17,038.14	<b>V</b> = - <b>V</b> = -	\$5,670.46
LANGENSCHEIDT	\$18,890.16	\$1,997.85	\$5,621.93
CUMBERLAND HOUSE PUB	\$16,612.01	• •	\$5,528. <del>64</del>
ST,CLAIR	\$17,305.75	\$1,287.99	\$5,330.87
MIDPOINT TRADE BOOKS	\$17,303.73 \$18,744.33	\$3,462.02	\$5,086.10
SOURCE BOOKS	\$16,417.94	\$2,078.10	\$4,772.44
YALE UNIVERSITY PRESS	\$22,254.35	\$8,205.97	\$4,675.44
HARCOURT BRACE & CO	\$13,505.13	\$1,937.80	\$3,849.72
IDEALS PUBLISCATIONS/GUID	\$15,047.78	\$4,498.18	\$3,511.01
PETER PAUPER PRESS INC	\$11,779.35	\$1,416.43	\$3.448.88 Same-clary
POSTERITY PRESS	\$9,116.75	<b>V</b> 2/100112	53.034.15 rash
NEGOTIATION ADVICE INTERNATIONAL	\$8,967.73		\$2,984.55 Settlement
RONNIE SELLERS-CALENDARS CLEST	\$11,986.79	\$3,126.38	\$2,948.83
BROADMAN & HOLMAN PUBLISH		\$1,583.83	\$2,874.19
PENTON OVERSEAS, INC.	\$10,219.97	\$2,270.44	\$2,636.00
PELICAN PUBLISHING CO INC	\$10,190.89	\$581.92	\$2,520.85
KANSAS CITY STAR	\$8,156.37	\$4,950.19	\$2,395.62
RAGGS, LLC	\$12,148.34 \$13,378.7 <b>4</b>	\$6,190.71	\$2,392.25
PENFIELD BOOKS		\$1,083.40	\$2,386.73
AMERICAN BOOK CO 30PER CP	\$8,254.85 \$6,919.18	\$13.49	\$2, <b>298.2</b> 8
STRANG COMMUNICATION BOOK	• •	\$4,690.22	\$2,298.14
GALAXY PRESS	\$11,595.49	\$24.95	\$2,266.23
SEAGATE PUBLISHING CO	\$6,834.34 \$6,407.72	<b>42</b> (114 -	\$2,132.55
GRAPHIQUE DE FRANCE	\$6,742.54	\$612.21	\$2,040.23
CHELSEA GREEN PUBLISHING	\$29,905.06	\$23,806.27	\$2,029.74
WHITMAN PUBLISHING, LLC	\$6,145.02	\$134.70	\$2,000.29
KAPPA BOOKS, INC		<b>4.4</b>	\$1,961.00
KLUTZ	\$5,892.25 \$5,838.54		\$1,943.12
LANG HOLDINGS	\$7,438.77	\$1,637.97	\$1,930.56
TURNER PUBLISHING	\$5,684.01	\$322.65	\$1,784.31
LEATHERS PUBLISHING	\$5,401.97	\$320.89	\$1,691.03
MOTORBOOKS INTERNATIONAL	\$4,967.19	•••••	\$1,653.13
CLARK GROUP (THE)	\$4,809.31	\$111.67	\$1,563.42
BYEWAY BOOKS, INC	\$6,481.76	\$1,840.39	\$1,544.69
UNIVERSE	\$4,266.69	<b>V</b> (-2-0-1	\$1,420.00
QUAIL RIDGE PRESS	\$3,979.32		\$1,324.36
ZAGAT SURVEY	\$3,937.70		\$1,310.51
UNIVERSITY OF CHICAGO PRESS	\$4,139.79	\$311.86	\$1,273.97
BELLEROPHON BOOKS	\$4,133.73 \$4,542.11	\$999.76	\$1,178.93
FALCON PICTURE GROUP	\$ <del>4,342.11</del> \$3,365.09	\$5.83	\$1,118.00
BLUE MOUNTAIN ARTS		72.34	\$1,102.43
HOP, LLC	\$3,312.49 \$4,054.48	\$971.35	\$1,026.10
MOODY PRESS	\$4,V34.40	<b>₩</b> ₩, <del></del>	

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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Sep 29, 2009

AMOUNT

Memo:

2984.55

PAY Two Thousand Nine Hundred Eighty-Four and 55/100 Dollars

ΞR

RONNIE SELLERS CALENDARS 161 JOHN ROBERTS ROAD SOUTH PORTLAND, ME 04106

DID AFTER 90 DAYS UBBS REQUIRED OVER \$2000

AUTHORIZE 2

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1365

THE RESIDENCE OF STATE OF PARTY.

**NORTHSHORE CAPITAL, LLC** 

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

**AMOUNT** 

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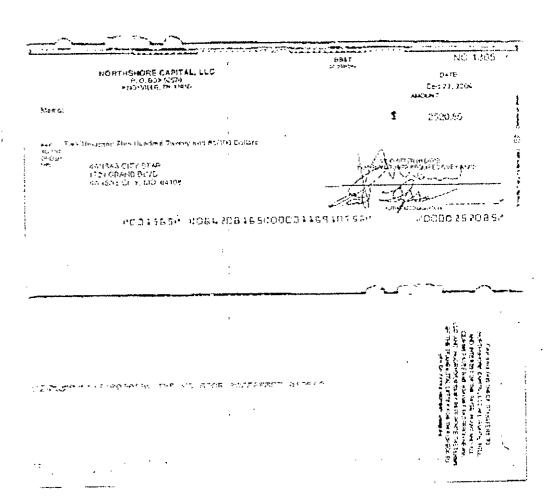
KANSAS CITY STAR 1729 GRAND BLVD KANSAS CITY, MO 64108

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NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Total Toblishing Co., La Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dec 15, 2009

BY: TODO BOTTOMFF

THE PRESIDENT & PUBLISHER

## **ACKNOWLEDGMENT**

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STATE OF Tennessee COUNTY OF Davidsor	) ss.:	
COUNTY OF Layidson	i )	•
subscriber, personally ap sworn on his or her oath Pesident within instrument; and I h did acknowledge that he centity as its voluntary act	peared Todd BoHox a, deposed and made proo of Turner Publish having first made known to or she signed and delivered	and the person who has signed the such person the contents thereof, he or she is the such person the contents thereof, he or she is the same as such officer on behalf of said of authority from its board of directors or
		Notary Public  Notary Public  STATE  OF  TENNESSEE  NOTARY  PUBLIC  SON COUNTY
		My Commission Expires NOV. 7, 2011

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**BB&T** 87-816/642 NC 1240

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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1930.56

PAY One Thousand Nine Hundred Thirty and 56/100 Dollars THE

JER OF:

TURNER PUBLISHING 200 4TH AVE NORTH

SUITE 950

NASHVILLE, TN 37219

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1240# \*\*\*O64208165#\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

NORTHSHORE CAPITAL, LLC

NC 1240

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LAP88 COMPATIBLE ENVELOPE - CE15 / CE159

Mc'd \$2298.28 8(17/09

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, I Cang Cammuni (actor) ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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Dated: 3/5/09

By: Joy F. Strang

Title: Sec- Treas.

## **ACKNOWLEDGMENT**

STATE OF FLORIDA )	
(. (COUNTY OF SEMINALE	SS.

BE IT REMEMBERED, that on this 5th day of August, 2009, before me, the subscriber, personally appeared Joy F. Strang, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Sec-Treas of Strang Communication that he person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public



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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 17, 2009 AMOUNT

Memo:

2298.28

Two Thousand Two Hundred Ninety-Eight and 28/100 Dollars THE

ŒR Or:

STRANG COMMUNICATIONS BOOKS

602 RINEHART RD -LAKE MARY, FL 32746 VOID AFTER 60 DAYS ATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1011

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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#### ASSIGNMENT OF CLAIM

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Dated: August 25, 2009

D.,,

Title

## **ACKNOWLEDGMENT**

STATE OF	FLORIDA	)	
,	<b>~ ~</b>	)	SS.
COUNTY OF	COLLIER	)	

BE IT REMEMBERES subscriber, personally appeared _	D, that on this Struday of AU CALE DEAN FOSTER. Je. BEFORE ME	عری کے 2009, before me, the, who, being by me duly
sworn on his or her oath, depose	d and made proof to my satis	faction that he or she is the
of	, and th	e person who has signed the
within instrument; and I having fire	st made known to such person	the contents thereof, he or she
did acknowledge that he or she sig	med and delivered the same as	such officer on behalf of said
entity as its voluntary act and deed	d, made by virtue of authority	from its board of directors or
other governing body, for the uses a	and purposes therein expressed.	

Notary Public

MARGARET A. NOWAK
MY COMMISSION # DD 908869
EXPIRES: July 17, 2013
Bondod Thru Notary Public Underwriters

## Recovery Summary Spreadsheet

SPORTS WRITERS ILC	\$20,466.00		\$6,811.29
ARCADIA PUBLISHING	\$29,243.68	\$11,380.46	\$5,945.06
LANGENSCHEIDT	\$17,038.14	• •	\$5,670.46
CUMBERLAND HOUSE PUB	\$18,890.16	\$1,997.85	\$5,621.93
ST.CLAIR	\$16,612.01	·	\$5,528.64
MIDPOINT TRADE BOOKS	\$17,305.75	\$1,287.9 <del>9</del>	\$5,330.87
SOURCE BOOKS	\$18,744.33	\$3,462.02	\$5,086.10
YALE UNIVERSITY PRESS	\$16,417.94	\$2,078.10	\$4,772.44
HARCOURT BRACE & CO	\$22,254.35	\$8,205.97	\$4,675.44
IDEALS PUBLISCATIONS/GUID	\$13,505.13	\$1,937.80	\$3,849.72
PETER PAUPER PRESS INC	\$15,047.78	\$4,498.18	\$3,511.01
POSTERITY PRESS	\$11,779.35	\$1,416.43	\$3,448.88
NEGOTIATION ADVICE INTERNATIONAL	\$9,116.75	•	\$3,034.15
RONNIE SELLERS-CALENDARS	\$8,967.73		\$2,984.55
BROADMAN & HOLMAN PUBLISH	\$11,986.79	\$3,126.38	\$2,948.83
PENTON OVERSEAS, INC.	\$10,219.97	\$1,583.83	\$2,874.19
PELICAN PUBLISHING CO INC	\$10,190.89	\$2,270.44	\$2,636.00
KANSAS CITY STAR	\$8,156.37	\$581.92	\$2,520.85
RAGGS, LLC	\$12,148.34	\$4,950.19	\$2,3 <del>9</del> 5.62
PENFIELD BOOKS	\$13,378.74	\$6,190.71	\$2,392.25
AMERICAN BOOK CO 30PER CP	\$8,254.85	\$1,083.40	\$2,386.73
STRANG COMMUNICATION BOOK	\$6,919.18	\$13. <b>49</b>	\$2,298.28
GALAXY PRESS	\$11,595.49	\$4,690.22	\$2, <del>29</del> 8.14
SEAGATE PUBLISHING CO	\$6,834.34	\$24.95	\$2,266.23
GRAPHIQUE DE FRANCE	\$6,407.72		\$2,132.55
CHELSEA GREEN PUBLISHING	\$6,742.54	\$612.21	\$2,040.23
WHITMAN PUBLISHING, LLC	\$29,905.06	\$23,806.27	\$2,029.74
KAPPA BOOKS, INC	\$6,145.02	\$134.70	\$2,000.29
KLUTZ	\$5,892.25		\$1,961.00
LANG HOLDINGS	\$5,838.54		\$1,943.12
TURNER PUBLISHING	\$7,438.77	\$1,637.97	\$1,930.56
LEATHERS PUBLISHING	\$5,684.01	\$322.65	. <b>\$1,784.31</b>
MOTORBOOKS INTERNATIONAL	\$5,401.97	\$320.89	\$1,691.03
CLARK GROUP (THE)	\$4,967.19		\$1,653.13
BYEWAY BOOKS, INC	\$4,80 <del>9</del> .31	\$111.67	\$1,563.42
LUNIVERSE	\$6,481.76	\$1,840.39	\$1,544. <del>69</del>
QUAIL RIDGE PRESS	\$4,266.69		\$1,420.00
ZAGAT SURVEY	\$3,979.32		\$1,324.36
UNIVERSITY OF CHICAGO PRESS	\$3,937.70 <i>/</i>		\$1,310.51
BELLEROPHON BOOKS	\$4,139.79	\$311.86	\$1,273. <b>9</b> 7
FALCON PICTURE GROUP	\$4,542.11	\$999.76	\$1,178.93
BLUE MOUNTAIN ARTS	\$3,365.09	\$5 <b>.8</b> 3	\$1,118.00
HOP, LLC	\$3,312.49		\$1,102.43
MOODY PRESS	\$4,054.48	\$971.35	\$1,026.10

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

DATE

Sep 1, 2009

AMOUNT

Memo:

2266.23

PAY Two Thousand Two Hundred Sixty-Six and 23/100 Dollars TO THE DER

SEAGATE PUBLISHING CO PO BOX 11911 NAPLES, FL 34101-1911

VOID AFTER 90 DAYS

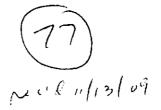
AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1039

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	11-1-09	_

1 Universe, Inc.

By:

Title: Chief Financial Officer

## **ACKNOWLEDGMENT**

STATE OF Indiana )
STATE OF Indiana ) ) ss.: COUNTY OF Lawrence )
BE IT REMEMBERED, that on this day of November, 2009, before me, the
subscriber, personally appeared Kevin Gregory, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
CFO of i Universe, Inc., and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors of
other governing body, for the uses and purposes therein expressed.
Lana M Vernines  Notary Public Seal State of Indiana Lawrence County My Commission Expires 08/28/2015

REFERENCE NO. DESCRIPTION INVOICE DATE INVOICE AMOUNT DISCOUNT TAKEN  77 ASSIGNMENT OF CLAIM 11/16/09	1544.69
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CHECK DATE CHECK NO. PAYEE DISCOUNTS TAKEN	CHECK AMOUNT
	1544.69

BBAT

87-816/642

NC 1065

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Nov 16, 2009

AMOUNT

Memo:

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1544.69

One Thousand Five Hundred Forty-Four and 69/100 Dollars

HE.

OF:

I UNIVERSE, INC 1663 LIBERTY DRIVE

SUITE 300

BLOOMINGTON, IN 47403

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD 1065# -#O64 208 165#0000 1169 10756#

NORTHSHORE CAPITAL, LLC

NC 1065

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KLUTZ PRESS

CHECK NO.

1370

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

DISCOUNTS TAKEN

Memo:

CHECK DATE

Dec 23, 2009

1961.00

One Thousand Nine Hundred Sixty-One and 00/100 Dollars

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KLUTZ PRESS P O BOX 34633 NEWARK, NJ 7189

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TWO SIGNATURES REQUIRED OVER \$2000

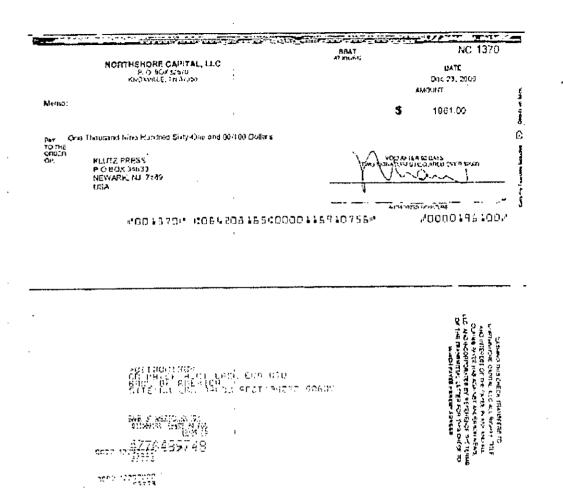
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NORTHSHORE CAPITAL, LLC

NC 1370

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## 74 rec'd 9/8/09

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Mcks Interactions ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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•	
1	Motorbooks International
!	By: Kran Stormet

Title:

9/2/09

Dated:

## **ACKNOWLEDGMENT**

STATE OF MINNESOTA	)	
COUNTY OF HENNEPIN	)	ss.:
COUNTY OF HENNEPIN	)	

Notary Public



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BB&T 87-816/642 NC 1045

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Sep 9, 2009

AMOUNT

Memo:

1691.03

PAY One Thousand Six Hundred Ninety-One and 03/100 Dollars THE

)ER `UF:

MOTORBOOKS INTERNATIONAL 729 PROSPECT AVENUE OSCEOLA WI 54020-0001

VOID AFTER 90 DAYS / ... IGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO 1045# ~1:0642081651:0000116910?56#

NORTHSHORE CAPITAL, LLC

NC 1045

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# 15) Necia 8/24/09

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, The Clark Group. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: Aug. 18, 2009

By: Robert G. Clark

Title: CEO

## **ACKNOWLEDGMENT**

STATE OF Kentucky

STATE OF Kentucky )
STATE OF Kentucky ) ) ss.: COUNTY OF Fayetk )
BE IT REMEMBERED, that on this 184 day of Agust, 2009, before me, the
subscriber, personally appeared Resert 6. Classe, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
C.E.O of The Clark Group, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
Soc Dace Clark  Notary Public  My commission expires: 11-12-1

REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
75	ASSIGNMENT OF		8/26/09			1653.13
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Aug 26, 2009	1027	THE CLAF	RK GROUP			1653.13

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642

DATE

Aug 26, 2009

AMOUNT

Memo:

1653.13

PAY One Thousand Six Hundred Fifty-Three and 13/100 Dollars THE

DER ٠UF:

THE CLARK GROUP

PO BOX 34102

LEXINGTON, KY 40588-4102

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

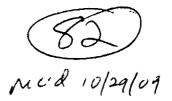
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NORTHSHORE CAPITAL, LLC

NC 1027

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Falco Perce Coeffeensignor') hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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Dated: 10 - 14-09

By:

Title:

OFFICIAL SEAL
LYNN A NYENHUIS
IOTARY PUBLIC - STATE OF ILLINO
MY COMMISSION EXPIRES: 14 PRO1

-3-

## **ACKNOWLEDGMENT**

STATE OF	
COUNTY OF	) ss.: )
BE IT REMEM	BERED, that on this 19th day of October, 2009, before me, th
_	ared <u>CARI Aman</u> , who, being by me dul
sworn on his or her oath,	deposed and made proof to my satisfaction that he or she is the of FAlcon licture Grown and the person who has signed the
	ing first made known to such person the contents thereof, he or sh
did acknowledge that he or	the signed and delivered the same as such officer on behalf of said
entity as its voluntary act ar	d deed, made by virtue of authority from its board of directors o
other governing body, for the	uses and purposes therein expressed.
	Motary Public Public
	OFFICIAL SEAL LYNN A NYENHUIS NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:11/08/11

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**BB&T** 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Oct 30, 2009

AMOUNT

Memo:

1178.93

PAY One Thousand One Hundred Seventy-Eight and 93/100 Dollars TO THE

ER

FALCON PICTURE GROUP 974 ESTES COURT SCHAUNBURG, IL 60193

VOID AFTER 90 DAYS NATUREŞ REQQIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1050# ##O64208165##0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

**AMOUNT** 

Memo:

561.37

Five Hundred Sixty-One and 37/100 Dollars

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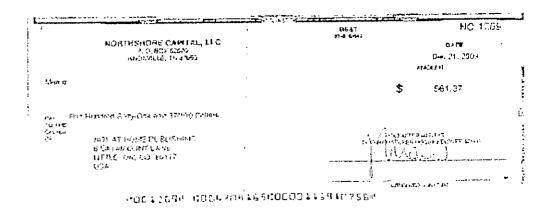
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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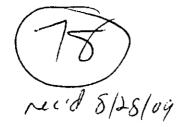


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# ASSIGNMENT OF CLAIM



For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, which is hereby acknowledged, which is hereby acknowledged, which is reduced to judgment, liquidated, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8/7/09

NCHAGONA NO 2259 NY PUBLIC IN EXPIRES 21, 2013 Terresa Kay

By: Service

Title: Director of Operations

#### **ACKNOWLEDGMENT**

STATE OF Mississippi)  ss.:  COUNTY OF RANKIN)
BE IT REMEMBERED, that on this 1th day of August, 2009, before me, the
subscriber, personally appeared Terresa Ray, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Director of Operations, and the person who has signed the

within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

Notary Publ

ID No 49259 OTARY PUBLIC Comm Expires May 21, 2013

REFERENCE NO.	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

DATE

Aug 28, 2009

**AMOUNT** 

Memo:

1420.00

PAY One Thousand Four Hundred Twenty and 00/100 Dollars TOTHE )ER

QUAIL RIDGE PRESS **POBOX 123** 

BRANDON, MS 39043

VOID AFTER 90 DAYS
TWO SASNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001034# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Believe Phon Books ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Dated: 11/20/03
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Bellerophon	Books

By: <u>Even Kuin</u>

Title: Durce

## **ACKNOWLEDGMENT**

STATE OF 4	HLIFORNIA)	
	,	SS.
COUNTY OF	SANTA BARBARA	

subscriber, personally appeared <u>ELLEN KNELL</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>owner be</u> of <u>Belle Rophon Borts</u>, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

JASON DAVID HAUT
Commission # 1889872
Notary Public - California
Santa Barbara County
My Comm. Expires Oct 31, 2013

REFERENCE NO.	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1073

DATE

Dec 1, 2009

AMOUNT

Memo:

1273.97

One Thousand Two Hundred Seventy-Three and 97/100 Dollars

J.JER OF:

**BELLEROPHON BOOKS** 

PO BOX 21307

SANTA BARBARA, CA 93121

WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

rec'd 8/31/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, The Lash well as ["Assignor"] hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Dated: <u>Agust 20, 2009</u>

The Moody Bible Institute, alla Moody here

By: Steplen A. Calley

Title: <u>General Coursel</u>

# **ACKNOWLEDGMENT**

COUNTY OF Cook )
BE IT REMEMBERED, that on this <u>80</u> day of <u>August</u> , 2009, before me, the
subscriber, personally appeared Stephen A. Oakley, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
The Moody Blot Indiate and the person who has signed the

within instrument; and I having first made known to such person the contents thereof, he or she

did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

) ss.:

STATE OF TLUMOIS

Notary Public

OFFICIAL SEAL
CASSANDREA BLAKELY
NOTARY PUBLIC - STATE OF ALMORS
MY COMMISSION EXPIRES 0400/13

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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Sep 1, 2009

AMOUNT

Memo:

1026.10

PAY One Thousand Twenty-Six and 10/100 Dollars TO THE DER

> MOODY PRESS 820 N. LASALLE BLVD. CHICAGO, IL 60610

VOID AFTER 90 DAYS
WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, 7050 July LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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	9/10/09	
Dated:	1 / "   6 /	
Daws.		

Passit Sursey LLC

Bv:

Title: Ditte of Financial

STATE OF L	Jew York	)	
COUNTY OF	New York	)	SS.

<b>BE IT REMEMBERED,</b> that on this $\int \partial$ day of $\frac{\partial c}{\partial x}$ , 2009, before me, the
subscriber, personally appeared Junt 2 10100/12, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
Direct of former of land of land lurve, the and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

REFERENCE NO.	DESCRIP	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Aug 13, 2009	1007	ZAGAT SUR	VEY			1324.36

**BB&T** 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 13, 2009

AMOUNT

Memo:

1324.36

PAY One Thousand Three Hundred Twenty-Four and 36/100 Dollars TOTHE

)ER

ZAGAT SURVEY 4 COLUMBUS CIRCLE NEW YORK, NY 10019 VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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#### ASSIGNMENT OF CLAIM

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Dated: Avgust 4 7009

By:

Nicholas Cole

Title:

PEREMORIS MANAGER

# ACKNOWLEDGMENT

STATE OF Mexica )
STATE OF Selexans )  SS.:  COUNTY OF Cask )
BE IT REMEMBERED, that on this 4th day of 400, 2009, before me, the subscriber, personally appeared National Cole, who, being by me duly
subscriber, personally appeared Name of the duty
sworp on his or her oath, deposed and made proof to my satisfaction that he or she is the
ACCOUNTS REELWAGE HANCIE OF MINISCRITY OF CHICAGO PRESS and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
Susan A. Munchita Notary Public

OFFICIAL SEAL SUSAN A TRANCHITA NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:03/17/10

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**BB&T** 87-816/642 NC 1015

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Aug 18, 2009

AMOUNT

Memo:

1310.51

PAY One Thousand Three Hundred Ten and 51/100 Dollars

UNIVERSITY OF CHICAGO PRESS 11030 SOUTH LANGLEY AVENUE CHICAGO, IL 60628 VOID AFTER 90 DAYS GNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"OD 1015" \*\*\*O64 208 1651:0000 1169 10756"

NORTHSHORE CAPITAL, LLC

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(83) rcc'd 9/8/09

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Size Mountain Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts In Arts I

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 4/1/09

Blue Mountain Arts, Inc

Bv:

Title

# **ACKNOWLEDGMENT**

STATE OF	)
	) ss.:
COUNTY OF	)

Notary Public

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87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Sep 9, 2009 AMOUNT

Memo:

BB&T

1118.00

PAY One Thousand One Hundred Eighteen and 00/100 Dollars DER

BLUE MOUNTAIN ARTS, INC

POBOX 4549

BOULDER, CO 80306

VOID AFTER 90 DAYS GIGNATURES REQUIRED OVER \$2000 AUTHORIZED SIGNATURE

#OD1043# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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ne d 8/27/09 59/1.63

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Bright Books, Inc. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8/20/2009

Shuadon Baller

By: Anna G. Baller

Title: Secretary-Treasurer

# **ACKNOWLEDGMENT**

STATE OF WA ) ss.:
BE IT REMEMBERED, that on this 21 day of August, 2009, before me, the subscriber, personally appeared Anna G Baller, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Secretary-Treasurer of Books, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.
Notary Public

## **Recovery Summary Spreadsheet**

CRAYOLA LLC	\$2,945.29		\$980.22
CRAYOLA, LLC KIKI SWANSON	\$2,899.80		\$965.08
GRAPHIC ARTS/ALASKA N.W.	\$2,800.49		\$932.03
FULCRUM INC.	\$2,761.76		\$919.14
ANTHEM PUBLISHING - BOOKS	\$2,695.49		\$897.09
GOOD BOOKS	\$3,270.08	\$782.33	\$827.95
MUSIC SALES INC	\$2,477.02	***************************************	\$824.38
STEPHENS PRESS LLC	\$2,302.11		\$766.17
· · · · · · · · · · · · · · · · ·	\$2,517.30	\$224.63	\$763.02
GIBBS SMITH PUBLISHER PATHWAY BOOK SERVICE	\$2,006.66	<b>V</b> EE4100	\$667.84
	\$2,009.54	\$49.90	\$652.19
FIREFLY BOOKS, LTD.	\$1,927.80	<b>V 10.00</b>	\$641.59
KANSAS CITY BARBEQUE SOCIETY	\$1,804.36		\$600.51
NAVPRESS	\$1,790.02		\$595.74
JUNIOR LEAGUE OF DENVER	\$1,786.66		\$594.62
EDUCATIONAL DEVELOPMENT CORP	\$3,270.94	\$1,493.26	\$591.63
BILINQUAL BOOKS, INC.	\$2,036.68	\$282.63	\$583.77
CHARLESBRIDGE	\$1,503.82	<b>V</b> 002.00	\$500.49
AUTHORHOUSE	\$1,839.87	\$349.13	\$496.13
OXFORD UNIVERSITY PRESS	\$1,454.85	<b>30</b> 1014	\$484.19
ARIZONA HIGHWAYS	\$1,543.60	\$174.70	\$455.58
INTERLINK	\$1,313.73	427 477	\$437.22
INNOVATIVE ALLIANCE	\$1,229.28		\$409.12
MICROLAUNCH, INC.	\$1,196.61		\$398.24
CHILD'S PLAY	\$1,185.15		\$394.43
EXECUTIVE BOOKS	\$1,138.29		\$378,83
BCI ECUPSE LLC	\$1,075.51		\$357.94
PAUL HASSELL PHOTOGRAPHY SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$344.19
SIMPLY COLORADO	\$1,022.56	•	\$340.32
GOODMAN ENTERPRISES	\$1,009.13		\$335.85
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$333.94
MAC VAN PRODUCTIONS	\$985.89		\$328.11
	\$1,279.98	\$351.70	\$308.94
CEDAR FORT, INC. SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$296.97
KANE MILLER BOOKS	\$1,022.21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825.21	•	\$274.64
· • · · · · · · · · · · · · · · · · · ·	\$816.11		\$271.61
RICHARD I SANDERS M.D. HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35		\$230.75
GALLOPADE INTERNATIONAL	\$657.96		\$218.98
BARBOUR PUBLISHING	\$664.10	\$9.98	\$217.70
OMEGA PRESS	\$647.22	• - •	\$215.40
RESEARCH SERVICES	\$637:30		\$212.10
SLACK INC	\$1,404.16	\$824.84	\$192.80
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642 NC 1031

DATE

Aug 27, 2009

**AMOUNT** 

Memo:

591.63

PAY Five Hundred Ninety-One and 63/100 Dollars TO THE ER

BILINGUAL BOOKS, INC 1719 W. NICKERSON STAST SEATTLE, WA 98119

AFTER 90 DAYS ES REQUIRED OVER \$2000 TWO BIGN

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC. P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

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827.95

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GOOD BOOKS P.O. BOX 419

INTERCOURSE, PA 17534

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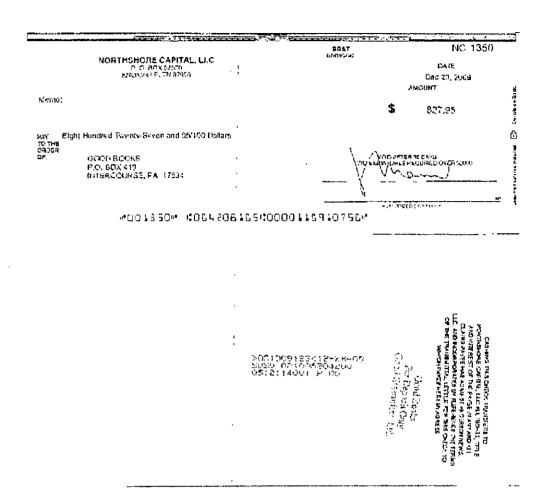
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NORTHSHORE CAPITAL, LLC

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# 86 Brown

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Crayou ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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Dated: 12 22 09

CHATELA LLC

By:

Title: ASST. TACASUACK

## **ACKNOWLEDGMENT**

STATE OF	Pa.	),
COUNTY O	FYorthamp	lon

BE IT REMEMBERED, that on this 200 day of locamber, 2009, before me, the subscriber, personally appeared Magan Unitedescel, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

•

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Bonita M. Zucal, Notary Public City of Easton, Northampton County My Commission Expires Aug. 10, 2013

Member, Pennsylvania Association of Notaries

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BB&T 87-816/642 NC 1335

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

980.22

Nine Hundred Eighty and 22/100 Dollars

Έ OF:

CRAYOLA, LLC. P.O. BOX 93210

CHICAGO, IL 60673-3210

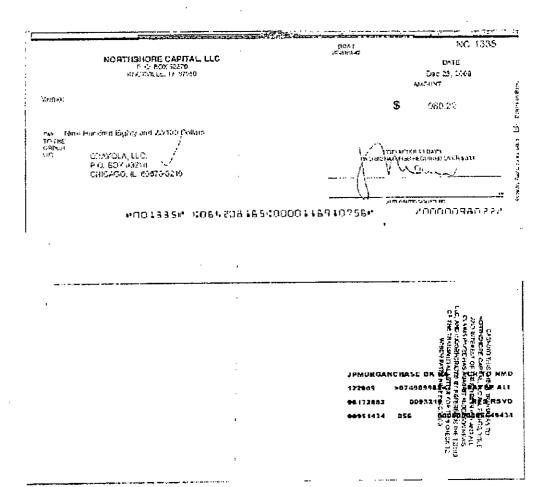
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# (89)

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Fulcular abuse ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 1/1/1/2009

FUCKLUM PUBLISHING, INC

By: CHARLOTTE - BARON

Title: TREASURER

## **ACKNOWLEDGMENT**

STATE OF	,
	) ss.:
COUNTY OF	. )
BE IT REM	IEMBERED, that on this Haday of Loc., 2009, before me, the
subscriber, personally	appeared CHARCOTE F BARON, who, being by me duly
sworn on his or her o	ath, deposed and made proof to my satisfaction that he or she is the
TRYAGURER	of Fuckury (NC, and the person who has signed the
within instrument; and	I having first made known to such person the contents thereof, he or she
did acknowledge that h	e or she signed and delivered the same as such officer on behalf of said
entity as its voluntary	act and deed, made by virtue of authority from its board of directors or
other governing body, f	or the uses and purposes therein expressed.
	Thing LOV Manual And And And And And And And And And And

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 87-816/642

BB&T NC 1232

DATE

Dec 17, 2009

AMOUNT

Memo:

919.14

Nine Hundred Nineteen and 14/100 Dollars

OF:

FULCRUM PUBLISHING

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**GOLDEN, CO 80403** 

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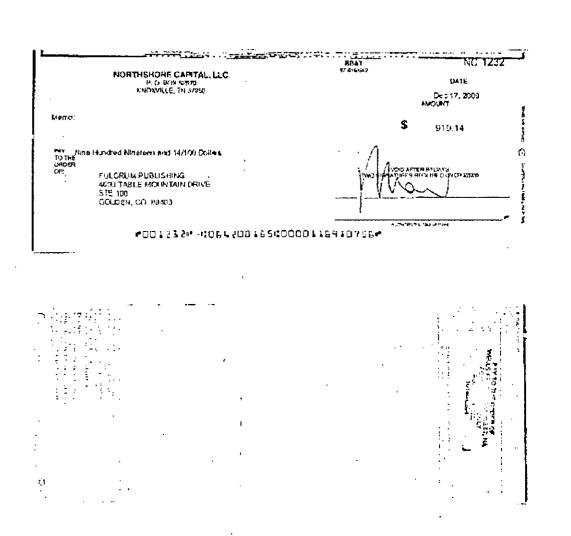
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE Dec 23, 2009

AMOUNT

Memo:

\$ 2876.80

Two Thousand Eight Hundred Seventy-Six and 80/100 Dollars

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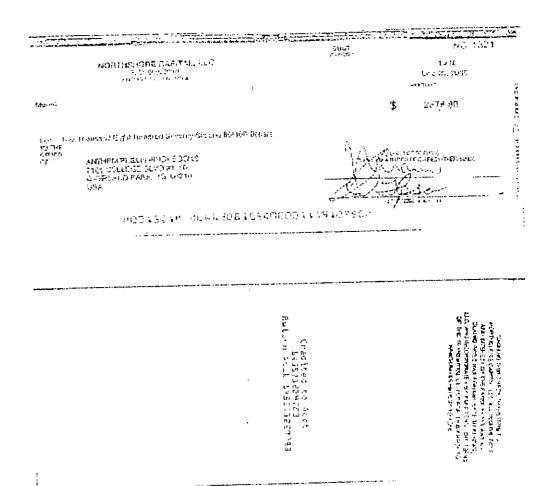
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

763.02

Seven Hundred Sixty-Three and 02/100 Dollars .Ε

PAY TC C OF:--

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AUTHORIZED SIGNATURE

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Sephend Preso, LCC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: (luxust 13, 2009

By: \

Title:/

Exhibit B Recovery Summery Spreadsheet

	\$2,945.29		\$980.22
CRAYOLA, LLC	\$2,899.80		\$965.08
ICIKI SWANSON	\$2,800.49		\$932.03
GRAPHIC ARTS/ALÀSKA N.W.	\$2,761.76		\$919.14
FULCRUM INC.	\$2,695. <b>4</b> 9		\$897.09
ANTHEM PUBLISHING - BOOKS	\$2,653.45 \$3.270.08	5782.33	5827.95
GOOD BOOKS	\$3,477.02	ÿ. <b>42.</b>	\$824.38
MUSIC SALES INC	• •		\$7 <b>6</b> 6.17
STEPHENS PRESS LLC	\$2,302.11	\$224,63	\$763.02
GIBBS SMITH PUBLISHER	\$2,517.30	3224.00	\$667.84
PATHWAY BOOK SERVICE	\$2,006.66	\$49.90	\$652.19
FIREFLY BOOKS, LTD.	\$2,009.54	\$43.5 <b>U</b>	\$641.59
KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		\$600.51
NAVPRESS	\$1,804.36		\$595.74
JUNIOR LEAGUE OF DENVER	\$1,790.02		\$594.67
EDUCATIONAL DEVELOPMENT CORP	\$1,786.66		S591.63
BILINQUAL BOOKS, INC.	\$3,270.94	\$1,493.26	\$583.77
CHARLESBRIDGE .	\$2,036.68	\$282.63	\$500.49
AUTHORHOUSE	\$1,503.82	ന്നത് <b>1</b> 8	\$496.13
OXFORD UNIVERSITY PRESS	\$1,839.87	\$349.13	\$484.19
ARIZONA HIGHWAYS	\$1,454.85	A-74 70	\$455.58
INTERLINK	\$1,543.60	\$174.70	\$437.22
INNOVATIVE ALUANCE	\$1,313.79		\$409.12
MICROLAUNCH, INC.	\$ <u>1,229.28</u>		\$398.24
CHILD'S PLAY	\$1,196.61		\$394.43
EXECUTIVE BOOKS	\$1,185.15		5378.83
BCI ECLIPSE LLC	\$1,138.29		\$357.94
PAUL HASSELL PHOTOGRAPHY	\$1,075.51	Andr 20	\$344.19
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$340.32
SIMPLY COLORADO	\$1,022.56		\$335.85
GOODMAN ENTERPRISES	\$1,009.13		\$333.94
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$32 <b>8.11</b>
MAC VAN PRODUCTIONS	\$985.89		\$30 <b>8.</b> 94
CEDAR FORT, INC.	\$1,279.98	<b>\$351.70</b>	-
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.72	\$296.97
KANE MILLER BOOKS	\$1,022.21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825.21		\$274.64
RICHARD J SANDERS M.D.	\$816.11		\$271.61
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35		\$230.75
GALLOPADE INTERNATIONAL	\$657.96	•	\$218.98
BARBOUR PUBLISHING	\$664.10	\$9.98	\$217.70
OMEGA PRESS	\$647.22		\$215.40
RESEARCH SERVICES	\$637.30		\$212.10
SLACK INC	\$1,404.16	\$824.84	\$1 <b>92.80</b>
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## **ACKNOWLEDGMENT**

STATE OF POVICENT
COUNTY OF CLARK ) ss.:
BE IT REMEMBERED, that on this 13 day of awount, 2009, before me, the
BE II REMEMBERED, that on this 10 day of over 1, 2009, before me, and
subscriber, personally appeared <u>Carolyn UD-Co</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
President of Stephens Fress, W and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
ANA QUIQUIVIX-MARTINEZ  Notary Public State of Nevado No. 05-94128-1  My appt. exp. Dec. 13, 2012

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Aug 18, 2009	1014	STEPHENS PR	RESS, LLC			766.17

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 18, 2009

**AMOUNT** 

Memo:

766.17

PAY Seven Hundred Sixty-Six and 17/100 Dollars TO THE

ER

STEPHENS PRESS, LLC PO BOX 1600

LAS VEGAS, NV 89125

VOID AFTER 99 DAYS IATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001014# #1064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1328

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

583.77

Five Hundred Eighty-Three and 77/100 Dollars

0....A OF:

CHARLESBRIDGE PUBLISHING

ATTN: LISA MOSHER **85 MAIN STREET** WATERTOWN, MA 2472 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

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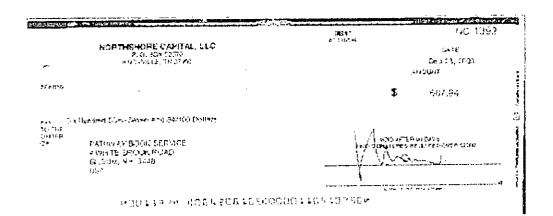
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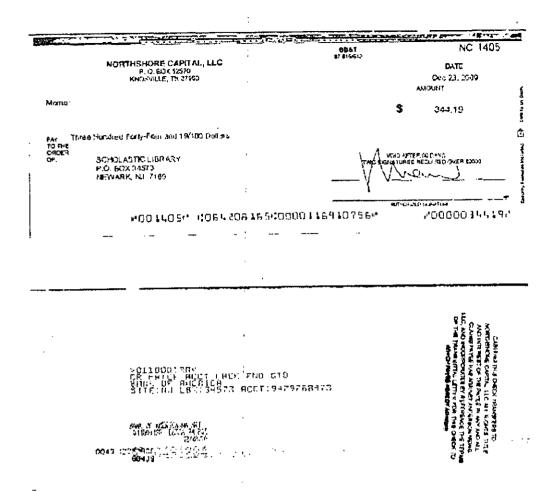
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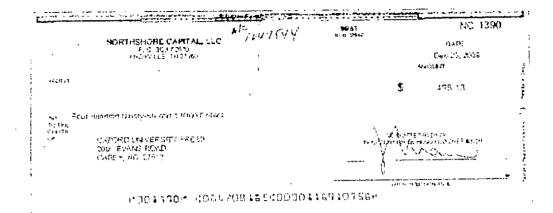
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NORTHSHORE CAPITAL, LLC

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Alicia Thoras ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8/24/09

By: ALICA DURBN-Homison

Title: DURGOOD OF FINANCE

STATE OF	)
COUNTY OF	) ss.: )
BE IT REMEM	IBERED, that on this 24th day of <u>August</u> , 2009, before me, the
subscriber, personally app	eared Alicia Duren-Thompson, who, being by me duly
sworn on his or her oath,	deposed and made proof to my satisfaction that he or she is the

Finance Oviector of Nav Press, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

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Exhibit B Recovery Summary Spreadsheet

			\$980.22	
CRAYOLA, LLC	\$2,945.29		\$965.08	-
KIKI SWANSON	\$2,899.80		\$932.03	
GRAPHIC ARTS/ALASKA N.W.	\$2,800.49		5919.14	
FULCRUM INC.	\$2,761.76		\$897.09	
ANTHEM PUBLISHING - BOOKS	\$2,695.49	eses 32	\$827.95	
GOOD BOOKS	\$3,270.08	\$782.33	S824.38	
MUSIC SALES INC	\$2,477.02		5766.17	
STEPHENS PRESS ELC	\$2,302.11	400 A 573	5763.02	
GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$667.84	
PATHWAY BOOK SERVICE	\$2,006.66	4	\$652.19	
FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$641.59	
KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		30-11-33	Land the
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BILINQUAL BOOKS, INC.	\$3,270.94	\$1,493.26	\$592.05 \$583.77	
CHARLESBRIDGE .	\$2,036.6B	\$282.63	\$500,49	
AUTHORHOUSE	\$1,503.82 '	****	\$496.13	
OXFORD UNIVERSITY PRESS	\$1,839.87	\$349,13	\$484.19	
ARIZONA HIGHWAYS	\$1,454.85	A-1-4 TO	\$455.58	
INTERLINK	\$1,543.60	\$174.70	\$437.22	
INNOVATIVE ALLIANCE	\$1,513.75		\$409.12	
MICROLAUNCH, INC.	\$ <u>1,229.28</u>		5398.24	
CHILD'S PLAY	\$1,196.61		\$394.43	
EXECUTIVE BOOKS	\$1,185.15		537 <b>8.83</b>	
BCI ECLIPSE LLC	\$1,138.29		\$357.94	
PAUL HASSELL PHOTOGRAPHY	\$1,075.51	Ance 63	\$344.19	
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$340.32	
SIMPLY COLORADO	\$1,022.56		\$335.85	
GOODMAN ENTERPRISES	\$1,009.13	A	\$333.94	
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	5328.11	
MAC VAN PRODUCTIONS	\$985.89	4554 30	\$308.94	
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$296.97	
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.72	\$278.04	
KANE MILLER BOOKS	\$1,022.21	\$186.78	5274. <del>64</del>	
PONDER HOUSE PRESS	\$825.21		\$271.61	
RICHARD J SANDERS M.D.	\$816.11		4	
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67 \$230. <b>7</b> 5	
VENTURIST PUBLISHING	\$693.35		\$230.75 \$218.98	
GALLOPADE INTERNATIONAL	, \$657. <b>96</b>	·	\$218.50 \$217.70	
BARBOUR PUBLISHING	\$564.10	\$9.98	\$217.70 \$215.40	
OMEGA PRESS	\$547.22		5213.40 5212.10	
RESEARCH SERVICES	\$637 <b>.30</b>		\$192. <b>8</b> 0	_
SLACK INC	, \$1,404.16	\$824.84	\$132. <del>00</del>	
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BB&T 87-816/642

NC 1038

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Sep 1, 2009

AMOUNT

Memo:

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PAY Six Hundred and 51/100 Dollars TO THE DER

NAVPRESS PO BOX 35003

COLORADO SPRINGS, CO 8090,5

VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Junior Lengue of Denver ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unfiquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: \_\_\_\_\_\_\_

Junior Langue of Donner Tre.

By: Emaciaro Wea

Title: ConTrollar - JLD

JUNIOR LEAGUE OF DENVER Warren budang badan communities

GRACIANO WEE
Controller

6300 E. Yale Avenue, Denver, CO 80222-7184 direct T 303,692.0270 ×109 T 303,692.0270 F 303,753,6846 gwee@jid.org www.jld.org

A member of The Association

-3-

### **Recovery Summary Spreadsheet**

			•
CRAYOLA, LLC	\$2,945.29		\$980.22
KIKI SWANSON	\$2,899.80		\$965.08
GRAPHIC ARTS/ALASKA N.W.	\$2,800.49		\$932.03
FULCRUM INC.	\$2,761.76		\$919.14
ANTHEM PUBLISHING - BOOKS	\$2,695.49		\$897.09
GOOD BOOKS	\$3,270.08	\$782.33	\$827.95
MUSIC SALES INC	\$2,477.02	,	\$824.38
STEPHENS PRESS LLC	\$2,302.11		<b>\$766.17</b>
GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$763.02
PATHWAY BOOK SERVICE	\$2,006.66		\$667.84
FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$652.19
KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		\$641.59
NAVPRESS	\$1,804.36		\$600.51
JUNIOR LEAGUE OF DENYER	\$1,790.02		\$595.74
EDUCATIONAL DEVELOPMENT CORP	\$1,786.66		\$594.62
BILINQUAL BOOKS, INC.	\$3,270.94	\$1,4 <del>9</del> 3.26	\$591.63
CHARLESBRIDGE	\$2,036.68	\$282.63	\$583.77
AUTHORHOUSE	\$1,503.82		\$500,49
OXFORD UNIVERSITY PRESS	\$1,839.87	\$349.13	<b>\$496.13</b>
ARIZONA HIGHWAYS	\$1,454.85		\$484.19
INTERLINK	\$1,543.60	\$174.70	\$455.58
INNOVATIVE ALUANCE	\$1,313.73		\$437.22
MICROLAUNCH, INC.	\$1,229,28		\$409.12
CHILD'S PLAY	\$1,196.61		\$398.24
EXECUTIVE BOOKS	\$1,185.15		\$394.43
BCI ECLIPSE LLC	\$1,138.29		\$378.83
PAUL HASSELL PHOTOGRAPHY	\$1,075.51	_	\$357.94
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$344.19
SIMPLY COLORADO	\$1,022.56		\$340.32
GOODMAN ENTERPRISES	\$1,009.13		\$335.85
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$333.94
MAC VAN PRODUCTIONS	\$985.89		\$328.11
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$308.94
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$296.97
KANE MILLER BOOKS	\$1,022.21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825.21		\$274.64
RICHARD J SANDERS M.D.	\$816.11		\$271.61
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35		\$230.75
GALLOPADE INTERNATIONAL	\$657.96	•	\$218.98
BARBOUR PUBLISHING	\$664.10	\$9.98	\$217.70
OMEGA PRESS	\$647.22		\$215.40
RESEARCH SERVICES	\$637.30	·	\$212.10
SLACK INC	\$1,404.16	\$824.84	\$192.80

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### **ACKNOWLEDGMENT**

STATE OF Colorado ) ss.:
COUNTY OF DENVEN )

subscriber, personally appeared GRACIANO Ware, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Confully of James League of Denvision and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Patricia Admensing
Notary Public
Mycommission expersed
2/24/13

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Aug 10, 2009	1006	JUNIOR LEAGUE OF DE	NVER INC		595,74

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

DATE

NC 1006

Aug 10, 2009

AMOUNT

Memo:

595.74

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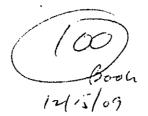
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Educational Dev. Corp/ ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-14-09

By: Marilyn Pinney

Title: Controller

# **ACKNOWLEDGMENT**

STATE OF Oklahoma ) ) ss.: COUNTY OF Tulsa )
) ss.:
COUNTY OF Tulsa )
BE IT REMEMBERED, that on this 14th day of Dec, 2009, before me, the
subscriber, personally appeared Marilyn Pinney, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
Controller of Educ. Dev. Corp., and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
Kris a. Shipman

#02015729

Notary Public

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 10/042

DATE

Dec 16, 2009

AMOUNT

Memo:

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594.62

Five Hundred Ninety-Four and 62/100 Dollars

OF:

EDUCATIONAL DEVELOPMENT CORP

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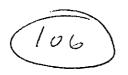
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NORTHSHORE CAPITAL, LLC

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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, TNTERLINK PUBLISHING ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: October 24 2009

By: <u>M</u>

Title: P

-3-

#### **ACKNOWLEDGMENT**

STATE OF Massachusetts, ss.

subscriber, personally appeared Mous Mous Manuelle, who, being by me duly sworn on his or the oath, deposed and made proof to my satisfaction that he or she is the of Interior Mous Manuelle, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 1, 2009

AMOUNT

Memo:

455.58

Four Hundred Fifty-Five and 58/100 Dollars

OF:

INTERLINK PUBLISHING 46 CROSBY STREET

NORTH HAMPTON, MA 01060

AUTHORIZED SIGNATURE

#\*OO1074# \*\*\*O64208165\*\*\*\*\*\*\*\*\*\*

NORTHSHORE CAPITAL, LLC

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Nec d 11/13/09

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Acthor House, Tree. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

	11-1-09	
Dated:	11-1-01	

Arthor House, Inc.

7

Title: Chief Financial Officer

# <u>ACKNOWLEDGMENT</u>

STATE OF Ivelian)
STATE OF Ivelian) ) ss.: COUNTY OF Lawrence)
BE IT REMEMBERED, that on this day of, 2009, before me, the subscriber, personally appeared Kevin Gregory, who, being by me duly
sworp on his or her oath, deposed and made proof to my satisfaction that he or sne is un
CFO of Authorstovie, Inc., and the person who has signed in
within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors of other governing body, for the uses and purposes therein expressed.
Noi diana Notary Public Notary Public

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Nov 16, 2009	1064	AUTHORHOUS	SE, INC			500.49

BB&T 87-816/642 NC 1064

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Nov 16, 2009

AMOUNT

Memo:

500.49

Five Hundred and 49/100 Dollars

THE

OF:

AUTHORHOUSE, INC 1663 LIBERTY DRIVE BLOOMINGTON, IN 47403 VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

#\*OO1064#\* \*\*\*O64208165\*\*\*0000116910756#\*

NORTHSHORE CAPITAL, LLC

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Dec 21, 2009	1284	SLACK INC				579.32

**BB&T** 87-816/642 NC 1284

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

THUOMA

Memo:

**5** 579.32

Five Hundred Seventy-Nine and 32/100 Dollars

ORDER OF:

SLACK INC

6900 GROVE RD

THOROFARE, NJ 8086

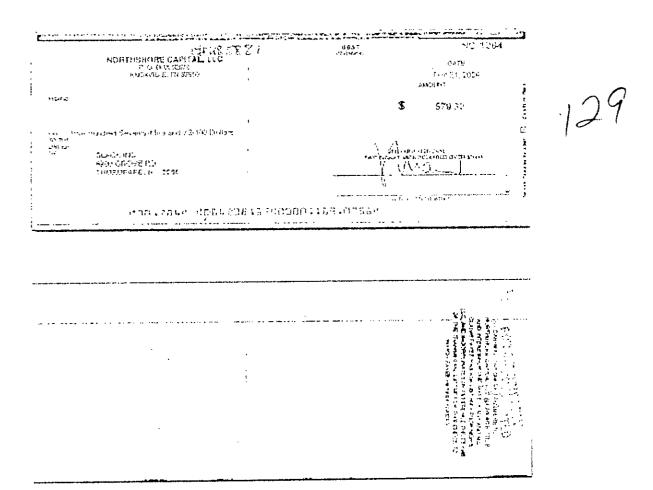
TWO BISNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1284# #\* #\*O64208165#\*0000116910756#\*

NORTHSHORE CAPITAL, LLC

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Dec 21, 2009	1284	SLACK INC		Scanned: 6/10/2	010-2:41:44 PM	579.32



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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, The Tance Alica ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Dated: 8/19/2009

By:

00141 - .

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#### **ACKNOWLEDGMENT**

STATE OF COLORAGO COUNTY OF Derver	) .
COUNTY OF Derver	)
	BERED, that on this 19 day of August, 2009, before me, the
subscriber, personally appo	eared Brandy Lee Haskins, who, being by me duly
sworn on his or her oath,	deposed and made proof to my satisfaction that he or she is the
(ontroller	of IIA, and the person who has signed the
	ving first made known to such person the contents thereof, he or she
	she signed and delivered the same as such officer on behalf of said
	and deed, made by virtue of authority from its board of directors or
	ne uses and purposes therein expressed.

Notary Public

MY COMMISSION EXPIRES: Section box 20, 2010

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Sep 1, 2009	1036	THE INNOVAT	IVE ALLIANCE	E, INC		437.22

THE CARLES AND THE LAC

**BB&T** 87-816/642 NC 1036

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

**DATE**Sep 1, 2009

AMOUNT

Memo:

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437.22

PAY Four Hundred Thirty-Seven and 22/100 Dollars TO THE DER

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THE INNOVATIVE ALLIANCE, INC 1205 OSAGE STREET DENVER, CO 80204 VOID AFTER 90 DAYS WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1036# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642 NC 1251

DATE

Dec 21, 2009

AMOUNT

Memo:

\$

928.28

PAY Nine Hundred Twenty-Eight and 28/100 Dollars

CEDAR FORT, INC 2373 W 700 S

SPRINGVILLE, UT 84663

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1251# #\*O64208165#\*O000116910756#

NORTHSHORE CAPITAL, LLC

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NC 1330

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

**\$** 398.24

Three Hundred Ninety-Eight and 24/100 Dollars

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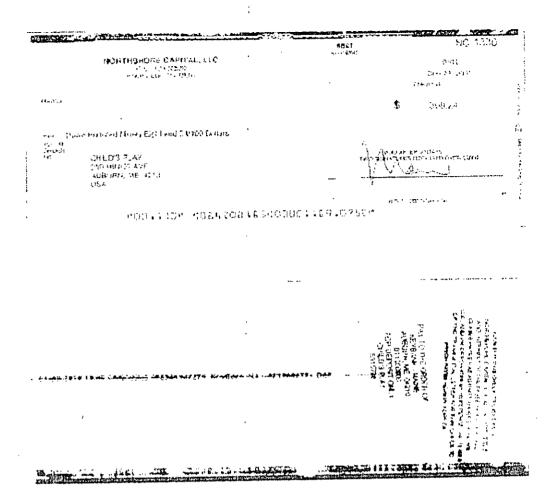
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Nec d 8/21/09

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, BCTECLIPSE JSC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	8/10/09	·
-		

By: Davarre Corf

Title: AR Manage

Carolyn E. Schudi
Notary Public
Minnesota
My Commission Expires January 31, 2010

-3-

## **ACKNOWLEDGMENT**

STATE OF HUMESOH(1) ss. COUNTY OF HUMEPUN)

BE IT REMEMBERED, that on this low day of August, 2009, before me, the subscriber, personally appeared Arrival who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Ab Marialle of Marialle of Marialle of and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

Carolyn E. Schudi Notary Public Minnesota

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Aug 21, 2009	1019	BCI ECLIPSE,	LLC	-		378.83

NC 1019

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Aug 21, 2009

AMOUNT

Memo:

378.83

PAY Three Hundred Seventy-Eight and 83/100 Dollars TO THE 'ER

BCI ECLIPSE, LLC POBOX 1450

MINNEAPOLIS, MN 55485-5186

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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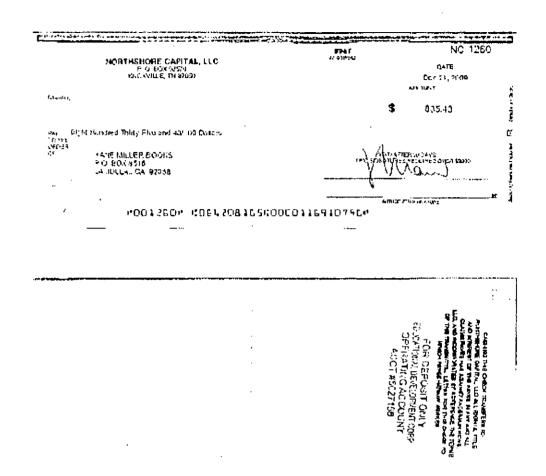
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NC 1019

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Friends ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 8/10/09

Goodman Enterprises, LLC

By:

Title: Owne

#### **ACKNOWLEDGMENT**

STATE OF	)	
COUNTY OF	) ss.: )	
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BE IT REM	MEMBERED, that on this	day of August, 2009, before me, the
subscriber, personally	appeared <u>Larry</u>	Steinmetz, who, being by me duly
sworn on his or her o	bath, deposed and made $i$	proof to my satisfaction that he or she is the
Owner	of Goodman En	topingue and the person who has signed the
within instrument; and	I having first made know	n to such person the contents thereof, he or she
did acknowledge that l	he or she signed and deliv	ered the same as such officer on behalf of said
entity as its voluntary	act and deed, made by vi	rtue of authority from its board of directors of
other governing body,	for the uses and purposes t	herein expressed.
	County of	
	Mozand C	Notary Public  LAnniello Michols
		DANNIELLE M. NICHOLS Notary Public - State of Konsas My Appt. Exp. OG/15/20/2

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1010

DATE

Aug 17, 2009

AMOUNT

Memo:

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335.85

PAY Three Hundred Thirty-Five and 85/100 Dollars

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GOODMAN ENTERPRISES, LLC 10413 W. 84TH TERRACE LENEXA, KS 66214 WOID AFTER 90 DAYS
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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**BB&T** 87-816/642 NC 1283

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

892.30

Eight Hundred Ninety-Two and 30/100 Dollars

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SCHOOL SPECIALTY CHILDREN

MB UNIT #68-9541

MILWAUKEE, WI 53268-9541

USA

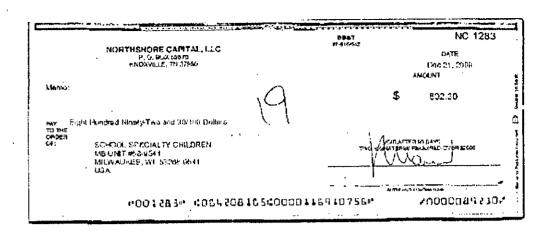
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642 NC 1261

DATE

Dec 21, 2009

**AMOUNT** 

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985.89

Nine Hundred Eighty-Five and 89/100 Dollars

OhocR OF:

Memo:

MACVAN PRODUCTIONS INC 929 W. COLORADO AVE

COLORADO SPRINGS, CO 80905

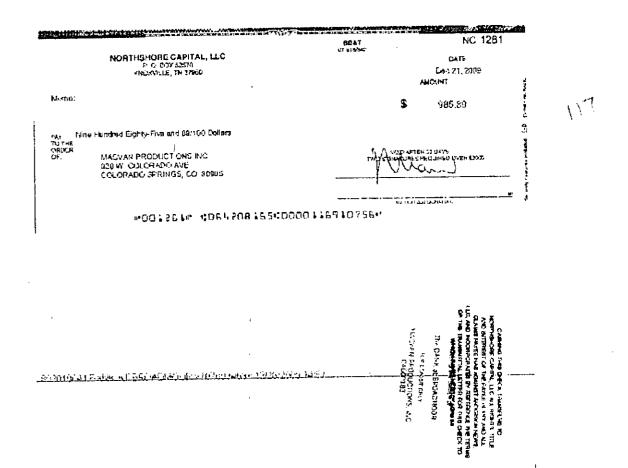
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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## **ASSIGNMENT OF CLAIM**

nec.d 8/20/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, *POWDER HOWE PRESS* ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code:

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

<sup>-2-</sup> Scanned: 6/10/2010-2:41:58 PM

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 08/12/2009

By: DARDENHNORTH, MO

Title: OWNER PUBLISHER

# **ACKNOWLEDGMENT**

STATE OF MISSISS PPI	)	
COUNTY OF Rankin	) s )	s.:

BE IT REMEMBERED, that on this 12 day of August, 2009, before me, the
subscriber, personally appeared <u>DARDEN NORTH</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
Owner/publisher of PortDEL House PRESS and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors of
other governing body, for the uses and purposes therein expressed.

HOTAAL OF

Notary Public State of Mississippli At Large My Commission Expires October 14, 2010 9CANDED THIFU HEEDEN, BROOKS & GARLAND, INC.

## **Recovery Summary Spreadsheet**

	45.045.55	,	6000 22
CRAYOLA, LLC	\$2,945.29		\$980.22
KIKI SWANSON	\$2,899.80		\$965.08
GRAPHIC ARTS/ALASKA N.W.	\$2,800.49		\$932.03
FULCRUM INC.	\$2,761.76		\$919.14
ANTHEM PUBLISHING - BOOKS	\$2,695.49	4=00 =0	\$897.09
GOOD BOOKS	\$3,270.08	<b>\$782.33</b>	\$827.95
MUSIC SALES INC	\$2,477.02		\$824.38
STEPHENS PRESS LLC	\$2,302.11		\$766.17
GIBBS SMITH PUBLISHER	\$2,517.30	\$224.63	\$763.02
PATHWAY BOOK SERVICE	\$2,006.66		\$667.84
FIREFLY BOOKS, LTD.	\$2,009.54	\$49.90	\$652.19
KANSAS CITY BARBEQUE SOCIETY	\$1,927.80		\$641.59
NAVPRESS	\$1,804.36		\$600.51
JUNIOR LEAGUE OF DENVER	\$1,790.02		\$595.74
EDUCATIONAL DEVELOPMENT CORP	\$1,786.66		\$594.62
BILINQUAL BOOKS, INC.	\$3,270.94	\$1,493.26	\$591.63
CHARLESBRIDGE	\$2,036.68	\$282.63	\$583.77
AUTHORHOUSE	\$1,503.82	•	\$500.49
OXFORD UNIVERSITY PRESS	\$1,839.87	\$349.13	\$496.13
ARIZONA HIGHWAYS	\$1,454.85		\$484.19
INTERUNK	\$1,543.60	\$174.70	\$455.58
INNOVATIVE ALLIANCE	\$1,313.73		\$437.22
MICROLAUNCH, INC.	\$1,229.28		\$409.12
CHILD'S PLAY	\$1,196.61		\$398.24
EXECUTIVE BOOKS	\$1,185.15	13	\$394.43
BCI ECLIPSE LLC	\$1,138.29		\$378.83
PAUL HASSELL PHOTOGRAPHY	\$1,075.51		\$357.94
SCHOLASTIC LIBRARY PUB	\$1,901.02	\$866.83	\$344.19
SIMPLY COLORADO	\$1,022.56		\$340.32
GOODMAN ENTERPRISES	\$1,009.13		\$335.85
TAYLOR & FRANCIS	\$2,576.74	\$1,573.33	\$333.94
MAC VAN PRODUCTIONS	\$985,89		\$328.11
CEDAR FORT, INC.	\$1,279.98	\$351.70	\$308.94
SCHOOL SPECIALTY CHILDREN	\$1,003.52	\$111.22	\$296.97
****** *******	\$1,022.21	\$186.78	\$278.04
PONDER HOUSE PRESS	\$825.21	<b>V</b>	\$274.64
RICHARD J SANDERS M.D.	\$816.11		\$271.61
HEALTH SPAN COMMUNICATIONS	\$774.23		\$257.67
VENTURIST PUBLISHING	\$693.35		\$230.75
GALLOPADE INTERNATIONAL	\$657.96		\$218.98
BARBOUR PUBLISHING	\$664.10	\$9.98	\$217.70
OMEGA PRESS	\$647.22	+ = - + =	\$215.40
RESEARCH SERVICES	\$637.30		\$212.10
SLACK INC	\$1,404.16	\$824.84	\$192.80
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Aug 21, 2009	1023	PONDER HOUSE PRESS			274.64

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NC 1023

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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DATE

Aug 21, 2009

AMOUNT

Memo:

274.64

PAY Two Hundred Seventy-Four and 64/100 Dollars TO THE

PONDER HOUSE PRESS 2565 LAKE CIRCLE JACKSON, MS 39211-6625 VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1023

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Dec 21, 2009	1279	RICHARD J SAM	NDERS M.D.			816.11

NC 1279

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

**AMOUNT** 

Memo:

816.11

Eight Hundred Sixteen and 11/100 Dollars Ρ/

Ti OhucR OF:

RICHARD J SANDERS M.D.

4545 E 9TH AVE

#240

**DENVER, CO 80220** 

**USA** 

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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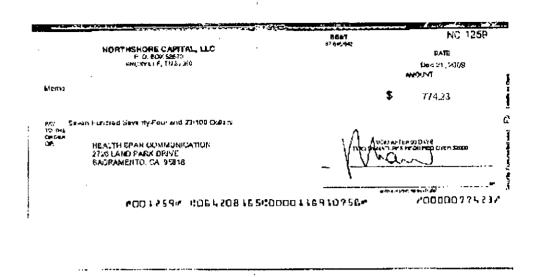
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NC 1292

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

**AMOUNT** 

Memo:

693.35

Six Hundred Ninety-Three and 35/100 Dollars

ORDER OF:

VENTURIST PUBLISHING 8233 OLD FEDERAL ROAD MONTGOMERY, AL 36117 **USA** 

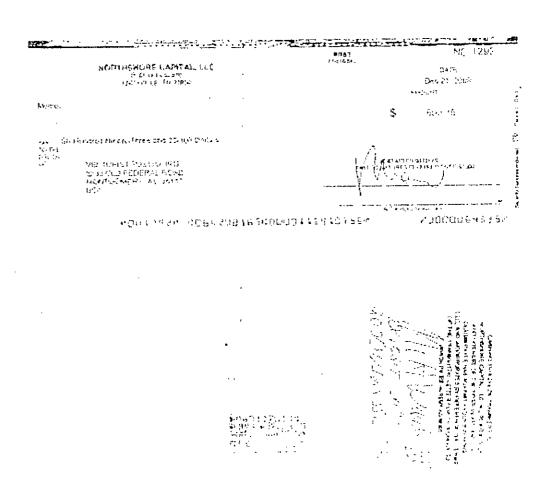
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NORTHSHORE CAPITAL, LLC

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NC 1247

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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654.12

Pay Six Hundred Fifty-Four and 12/100 Dollars

OF:

BARBOUR PUBLISHING INC. 7975 RELIABLE PARKWAY CHICAGO,, IL 60686 VOID AFTER 90 DAYS
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NORTHSHORE CAPITAL, LLC

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NC 1255

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

**AMOUNT** 

Memo:

657.96

PAY Six Hundred Fifty-Seven and 96/100 Dollars

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GALLOPADE INTERNATIONAL

P.O. BOX 2779

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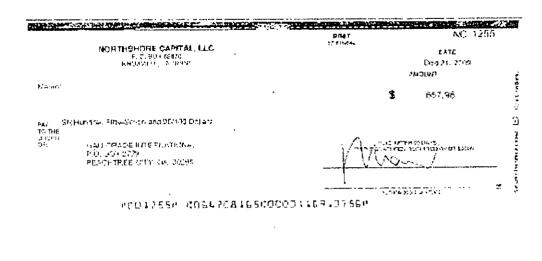
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TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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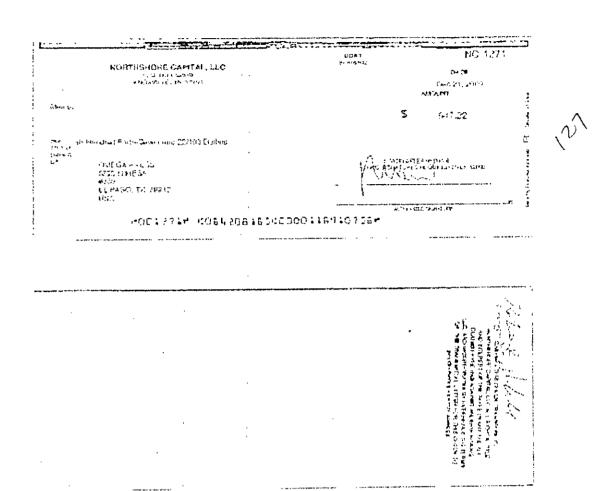
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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Research Services (1.2112). ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	8/17/09	

Resentch Services United.

By: Hony (amluni

Title: Owner

# **ACKNOWLEDGMENT**

STATE OF Alabama )
STATE OF Alabama ) ) ss.: COUNTY OF Baldwin )
BE IT REMEMBERED, that on this $27^{th}$ day of August, 2009, before me, the
subscriber, personally appeared Heney Tamburo, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the  Owner of Research Services United the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
Notary Public Linda G MONG

NOTARY PUBLIC STATE OF ALABAMA AT LARGE MY COMMISSION EXPIRES: Sept 9, 2012 BONDED THRU NOTARY PUBLIC UNDERWRITERS

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VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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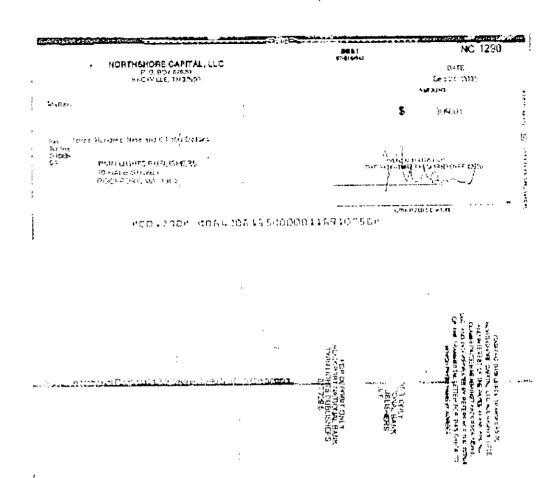
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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Ich M Hardy Publishing ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 11-12-09	
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By: John M. Hardy

Tiller President

### **ACKNOWLEDGMENT**

MARY S SUITON
Notary Public, State of Texas
My Commission Expires
September 14, 2013

other governing body, for the uses and purposes therein expressed.

STATE OF TOXAS

Notary Public

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JOHN M. HARDY PUBLISHING CO. 1330 SHERWOOD FOREST :

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HOUSTON, TX 77043

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AUTHORIZED SIGNATURE

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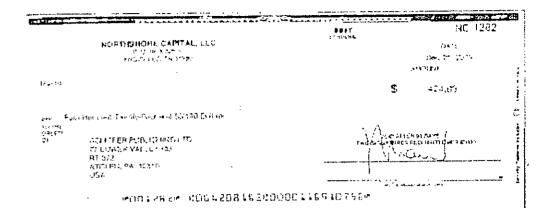
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NORTHSHORE CAPITAL, LLC

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**NORTHSHORE CAPITAL, LLC** 

P. O. BOX 52570 KNOXVILLE, TN 37950

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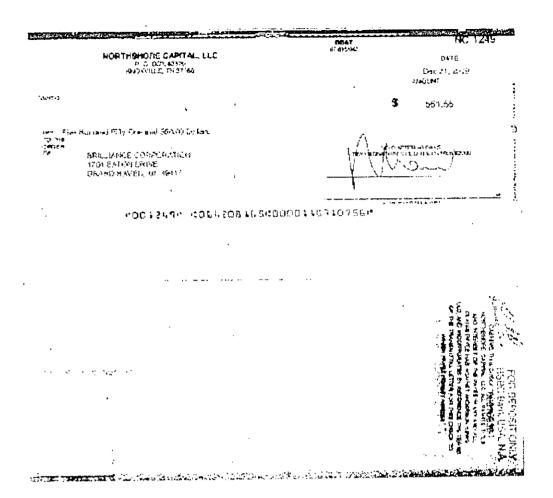
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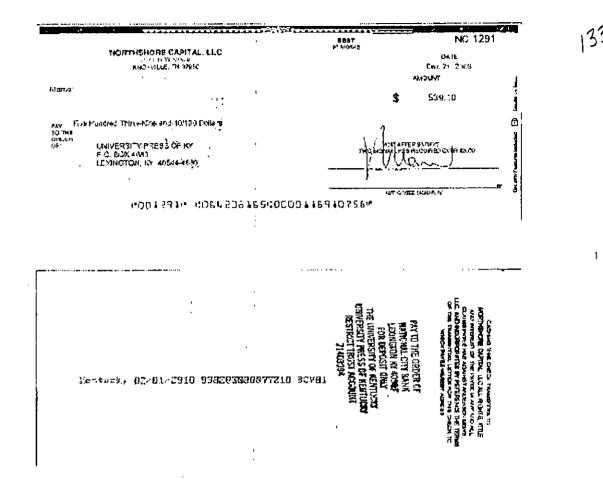
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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Book Socies ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 9 2 09	•
	Book SALES
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	By: Lesa M Slamet
	Title: (150)

# **ACKNOWLEDGMENT**

STATE OF MINNES OTA
COUNTY OF HENNEPIN )
<b>BE IT REMEMBERED,</b> that on this $\underline{\mathcal{J}}$ day of $\underline{\mathcal{S}_{Ept}}$ , 2009, before me, the
subscriber, personally appeared LISA Stamets, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
of Book Sales, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Notary Public

JANICE K CRAINFORD

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My Casses. Explore. Jan 31, 2010

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

BOX 52570

DATE

Sep 9, 2009

AMOUNT

Memo:

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167.28

PAY One Hundred Sixty-Seven and 28/100 Dollars
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**BOOK SALES** 

114 NORTHFIELD AVE EDISON, NJ 08837 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37850

DATE

Dec 15, 2009

**AMOUNT** 

Memo:

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Four Hundred Seventy-Three and 03/100 Dollars

OF:

WORLD WIDE RESEARCH ; NATIONAL PARKS DIVISION P O BOX 3073 **CASPER, WY 82602** 

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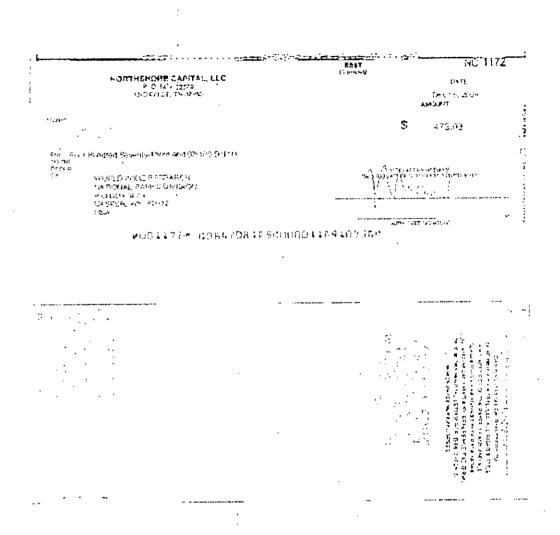
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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PAY Four Hundred Forty-Seven and 63/100 Dollars

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DATEWORKS P.O. BOX 92330-N CLEVELAND, OH 44193 TWO SIGNATURES REQUIRED OVER \$2000

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KNOXVILLE, TN 37950

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Dec 15, 2009

NC 1129

AMOUNT

Memo:

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PAY Four Hundred Five and 24/100 Dollars

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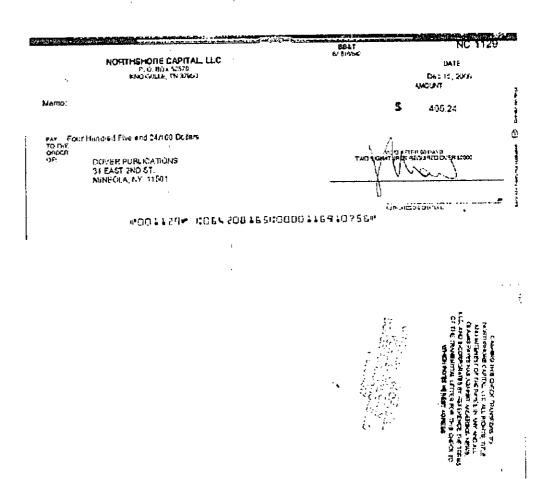
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

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Three Hundred Ninety-Eight and 16/100 Dollars PAY TO THE

MACADAM/CAGE 155 SANSOME ST

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SAN FRANCISCO, CA 94104

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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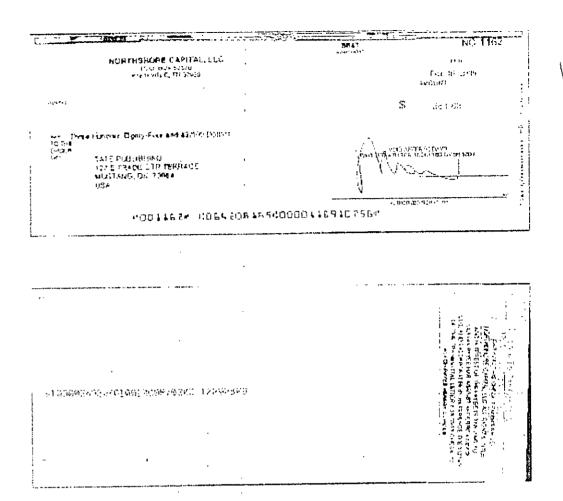
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AUTHORIZED SIGNATURE

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Wide World of Wassignor's right ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title:

# ACKNOWLEDGMENT

STATEO	r '\	SS.:	
COUNTY			
	BE IT REMEMBE	RED, that on this 11th da	y of December, 2009, before me, the
subscriber	, personally appeared	1 Sams Williams	, who, being by me duly
sworn on	his or her oath, dep	osed and made proof to	my satisfaction that he or she is the
<u> </u>	of l	underworld of Mayls	, and the person who has signed the
within inst	trument; and I having	first made known to such	person the contents thereof, he or she
did acknow	wledge that he or she	signed and delivered the	same as such officer on behalf of said
entity as i	ts voluntary act and	deed, made by virtue of a	authority from its board of directors or
other gove	erning body, for the us	es and purposes therein ex	epressed.

KENNY FONTES
Notary Public—Anzona
Pinal County
Expires 02/14/2013

Notary Public

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

DATE

Dec 21, 2009

AMOUNT

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103.48

One Hundred Three and 48/100 Dollars

THE UNDER OF:

Memo:

WIDE WORLD OF MAPS 1444 WEST SOUTHERN AVE

MESA, AZ 85202

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1242# \*#\*O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Brack Acquire from ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:	8/21/09	
Date.		_

Bidner Acquisition (dba vikas, 1)

Ву: \_\_\_\_\_

Title: CEO

# **ACKNOWLEDGMENT**

STATE OF MISSOURIE		
COUNTY OF St. Charles	)	SS.:

BE IT REMEMBERED, that on this 21 day of August, 2009, before me, the
subscriber, personally appeared Crain Bilance, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
CEO of Biday Acquisitions and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Notary Public

LOLA M. GROSS
Notary Public - Notary Seal
STATE OF MISSOURI
St. Charles County
My Commission Expires: April 19, 2013
Commission # 09772482

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

NC 1042

DATE

Sep 2, 2009

AMOUNT

Memo:

98.65

PAY Ninety-Eight and 65/100 Dollars THE ΞR

NIKCO SPORTS

C/O BIDNER ACQUISITIONS 516 TRADE CENTER BLVD CHESTERFIELD, MD 63005

VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

#\*OO1042#\* \\*\*O64208165#\*OOO0116910756#\*

NORTHSHORE CAPITAL, LLC

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DATE

Dec 15, 2009 AMOUNT

NC 1115

Memo:

294.80

PAY Two Hundred Ninety-Four and 80/100 Dollars TO THE

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**ALBERT WHITMAN & COMPANY** 6340 OAKTON ST MORTON GROVE, IL 60053 **USA** 

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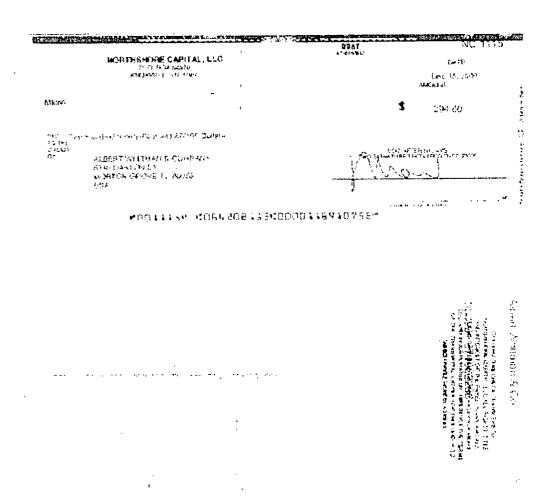
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 15, 2009

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Memo:

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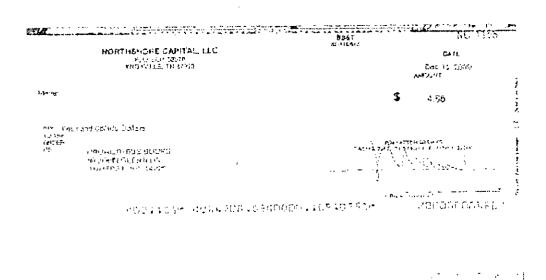
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

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PROFOUND IMPACT GROUP

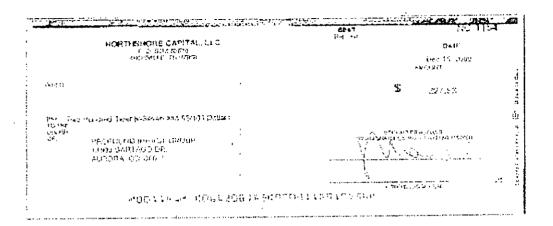
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VOID AFTER 90 DAYS TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1156

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

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PAY One Hundred Seventy-Seven and 18/100 Dollars

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QUILL DRIVER BOOKS 1254 COMMERCE AVE SANGER, CA 93657

USA

TWO SIGNATURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1134

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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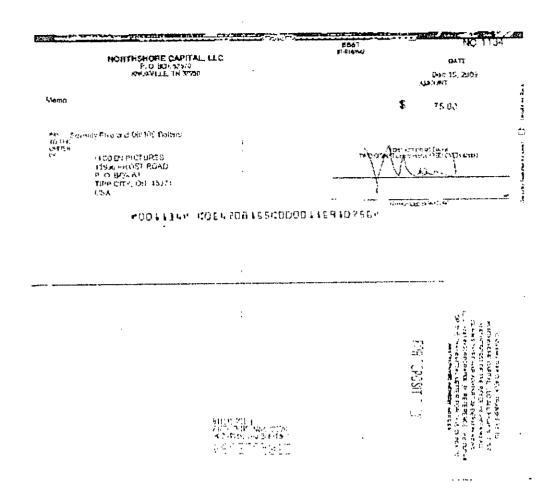
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# **SCHEDULE 2**

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Summary of Magazine Publisher Claims Owed by Anderson News Total Amount Owed by Anderson News: \$14,764,565.14

			Total Claim Amount	
Vondor ID		Amount Owed by	Purchased by	Northshore Purchase Price
Velidor ID		- 1	NOTHISHOTE	TOT FOLM CIMIT
1899	CMG, LLC	\$12,837,541.27	\$13,924,607.00	\$2,784,921.00
1751	DISTICOR	\$614,571.85	\$662,334.57	\$132,466.91
1661	TRANSAMERICAN & EXPORT NEWS	\$346,511.33	\$376,374.72	00.000,76\$
1745	UMI PUBLICATIONS	\$131,221.60	\$135,846.88	\$27,169.38
1747	ATHLON SPORTS COMMUNICATIONS	\$94,256.40	\$94,666.47	\$18,933.29
4629	ABARTA MEDIA/MORRIS COMM	\$66,801.85	\$69,963.95	\$13,992.79
4787	COAST TO COAST NEWSSTAND	\$52,883.82	\$56,280.17	\$11,256.03
2999	ACTION SPORTS MEDIA	\$48,396.60	\$48,396.60	\$9,679.32
6282	CELEBRATE PUBLISHING GROUP INC	\$45,044.78	\$45,074.73	\$9,014.95
4050	TEXAS FISH & GAME	\$23,166.60	\$34,892.51	\$6,978.40
2741	MODERN LUXURY, INC.	\$34,677.40	\$34,677.40	\$6,935.48
2889	SOUTHERN ILLINOIS TRADER	\$25,336.77	\$25,336.77	\$5,067.35
1670	DOWNHOME/MISSISSIPPI	\$23,084.37	\$23,084.37	\$4,616.87
1905	HAWAII WEDDINGS	\$22,619.59	\$22,619.59	\$4,523.92
2566	J.E.S. PUBLISHING, INC.	\$18,775.82	\$18,775.82	\$3,755.16
1410	SALT LAKE CITY MAGAZINE	\$17,626.31	\$17,626.31	\$3,525.26
2195	MTS PUBLISHING COMPANY	\$16,864.12	\$16,864.12	\$3,372.82
3654	UP MEDIA GROUP, INC.	\$16,369.89	\$16,369.89	\$3,273.98
2885	PRO-MOTION MARKETING	\$14,633.71	\$14,633.71	\$2,926.74
6511	944 MEDIA, INC.	\$14,594.52	\$14,594.52	\$2,918.90
1776	SPORTS TIME PUBLICATIONS	\$14,351.73	\$14,351.73	\$2,870.35
2029	ASPEN MAGAZINE	\$12,326.46	\$12,326.46	\$2,465.29
1956	WHERE MAGAZINES	\$12,142.30	\$12,142.30	97.827,428.46
7686	VESTED INTEREST PUBLICATIONS	\$12,063.31	\$12,063.31	\$2,412.66
6460	ATLANTA STYLE & DESIGN LLC	\$11,738.82	\$11,738.82	\$2,347.76
4136	WV DIVISING OF NATURAL RESOUR.	\$11,193.00	\$11,193.00	\$2,238.60
6495	ANTHEM PUBLISHING, INC.	\$9,898.55	\$9,898.55	\$1,979.71
4195	LOUISIANA PUBLISHING	\$1,269.35	\$9,367.11	\$1,873.42
4056	FLORIDA GARDENING PRESS	\$8,167.00	\$8,167.00	\$1,633.40
1843	MEMPHIS MAGAZINE	\$7,914.06	\$7,914.06	\$1,582.81
4742	LANDMARK COMMUNITY NEWSPAPERS	\$7,805.08	\$7,805.08	\$1,561.02
6415	NATIONAL BOOK NETWORK MAGS	\$7,617.88	\$7,588.69	\$1,517.74

# Summary of Magazine Publisher Claims Owed by Anderson News

Total Amount Owed by Anderson News: \$14,764,565.14

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6551	EAST PORT PUBLISHING PARTNERS	\$7,070.08	\$2,070.08	\$1,414.02
3293	DINING OUT, LLC	\$6,646.36	\$7,036.18	\$1,407.24
2621	TAMPA BAY PUBLICATIONS	\$6,821.62	\$6,821.62	\$1,364.32
6197	PROKAY COMMUNICATIONS	\$6,747.09	\$6,747.09	\$1,349.42
1923	HAGERSTOWN ALMANAC	\$6,462.75	\$6,462.75	\$1,292.55
4688	NEBRASKA LIFE MAGAZINE	\$6,453.26	\$6,453.26	\$1,290.65
1447	NEBRASKALAND CALENDAR	\$5,894.79	\$5,894.79	\$1,178.96
3030	TUCSON LIFESTYLE	\$5,451.60	\$5,451.60	\$1,090.32
6362	ALBUQUERQUE THE MAGAZINE	\$5,370.00	\$5,370.00	\$1,074.00
6361	AUSTIN MONTHLY	\$4,965.02	\$4,965.02	\$993.00
6823	LUXURY MEDIA GROUP INC	\$4,805.52	\$4,805.52	\$961.10
6384	RWM	\$4,799.93	\$4,799.93	\$959.99
5877	COACHES AID LLC	\$4,794.33	\$4,794.33	\$958.87
6843	DOG PUBLISHING	\$4,358.90	\$4,394.89	\$878.98
9809	CAPE FEAR PUBLISHING CO.	\$3,998.88	\$3,998.88	\$799.78
6322	NIKKI BEACH PUBLISHING	\$3,929.24	\$3,929.24	\$785.85
4801	SAN JOSE MAGAZINE	\$3,604.25	\$3,604.25	\$720.85
1735	LEISURE PUBLISHING CO., INC.	\$3,525.37	\$3,525.37	\$705.07
3429	BLOOD HORSE PUBLICATIONS	\$3,386.08	\$3,386.08	\$677.22
6724	INDIAN RIVER MAGAZINE	\$3,253.60	\$3,253.60	\$650.72
5821	PIONEER COMMUNICATION	\$3,197.25	\$3,197.25	\$639.45
4477	NORTH CENTRAL CIRCULATION	\$3,145.66	\$3,145.66	\$629.13
6571	KNOXVILLE MAGAZINE, LLC	\$3,131.65	\$3,131.65	\$626.33
3644	WHITE PUBLISHING CO.	\$3,091.80	\$3,091.80	\$618.36
6845	MMA HAWAII	\$2,997.50	\$2,997.50	\$599.50
6831	SECRET AGENT PUBLISHING GROUP LLC	\$2,848.86	\$2,848.86	\$569.77
1844	MID SOUTH HUNTING & FISH NEWS	\$2,732.40	\$2,732.40	\$546.48
1736	ARKANSAS BUSINESS PUB GRP	\$2,636.59	\$2,636.59	\$527.32
3880	MIDWEST OUTDOORS	\$2,631.87	\$2,631.87	\$526.37
1663	ALL AMERICA DIST CORP	\$1,895.28	\$2,269.59	\$370.31
4689	INGRAMS MAG-SHOW-ME PUBLISHING	\$2,217.71	\$2,217.71	\$443.54
4572	PITTSBURGH MAGAZINE	\$2,134.55	\$2,134.55	\$426.91
2588	GULFSTREAM MEDIA GROUP	\$2,054.34	\$2,054.34	\$410.87
6396	316 PUBLISHING	\$1,994.73	\$1,994.73	\$398.95

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Summary of Magazine Publisher Claims Owed by Anderson News

\$295.58

\$303.60

2476 6515 6318 2294 6848

1344 4793 4653 4105 6144 6740

3009 3009 6613 6532 6684 3588 6705

5781

2295

\$287.14

\$272.87

\$323.95

\$316.17

\$356.55

\$385.31

\$671.25 \$628.09 \$1,926.54 \$1,518.00 \$1,477.89 \$1,353.09 \$1,142.88 \$981.06 \$1,822.53 \$1,782.74 \$1,619.74 \$1,435.68 \$1,270.10 \$1,241.70 \$1,151.74 \$1,121.29 \$878.49 \$801.09 \$795.70 \$787.38 \$721.46 \$692.74 \$1,580.84 \$1,364.35 \$1,083.77 \$1,009.58 \$986.82 \$960.03 \$741.31 \$645.00 \$625.00 \$613.07 \$592.06 \$583.90 Total Amount Owed by Anderson News: **\$14,764,565.14** \$1,518.00 \$1,477.89 \$1,353.09 \$1,151.74 \$721.46 \$1,859.54 \$1,822.53 \$1,782.74 \$1,619.74 \$1,580.84 \$1,270.10 \$1,142.88 \$1,121.29 \$975.68 \$981.06 \$878.49 \$692.74 \$628.09 \$1,435.68 \$1,364.35 \$550.77 \$1,083.77 \$1,009.58 \$957.80 \$801.09 \$795.70 \$787.38 \$741.31 \$671.25 \$645.00 \$625.00 \$611.95 \$592.06 \$583.90 ST.LOUIS COMMERCE MAGAZINE FLORIDA TREND MAGAZINES INC AMERICAN NUMISMATIC ASSOC MINERVA MEDIA & PUBLISHING NORTH CAROLINA SPORTSMAN SOUTH CAROLINA PUBLISHING **OREGON HUNTERS ASSOCAITE** CALIFORNIA MINING JOURNAL GULF COAST OUTDOORS, INC. ROCKY MOUNTAIN BRIDE, LLC Y.A.P.S - BLUE & GOLD NEWS ROWLAND PUBLISHING, INC MOUNTAINEER PUBLISHING **GRAND VALLEY MAGAZINE** RENAISSANCE PUBLISHING SACRAMENTO MAGAZINE MPG PUBLISHING GROUP OMAHA MAGAZINE, LLC FISH ALASKA MAGAZINE MILWAUKEE MAGAZINE PARADISE PUBLISHING **MADDEN PUBLISHING** PACIFICA TRAVEL LOG PEWTER REPORT INC. ST. LOUIS MAGAZINE **TUSCALOOSA NEWS** 417 MAGAZINE, INC. SMART MAGAZINE **MAXIMUM PRESS HUNTING LEASE SRQ MAGAZINE** OREGON COAST TRADIN POST **TOP PAIR** 

\$224.26

\$216.75

\$201.92

\$986.82

\$981.06 \$960.03 \$878.49

\$787.38

\$741.31

\$795.70

\$160.22

\$721.46 \$692.74 \$134.25 \$645.00 \$628.09 \$125.00

\$228.50

\$230.35

\$254.02

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1512

3515

3319 4456 1504 6764 1492 6650 4070 1887

6861

5733 6518

3881

\$122.61

\$592.06

\$583.90

# Summary of Magazine Publisher Claims Owed by Anderson News

Total Amount Owed by Anderson News: \$14,764,565.14

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5904	OPEN GATE MEDIA	\$562.91	\$562.91	\$562.91
3856	FLORIDA ARCHITECTURE	\$543.20	\$543.20	\$543.20
3305	TENNESSEE VALLEY OUTDOOR	\$529.04	\$529.04	\$529.04
4300	CAROLINA ARCHITECT/DESIGN	\$500.00	\$500.00	\$500.00
4327	WASHINGTONIAN	\$432.16	\$432.16	\$86.43
6445	PAPILLON PUBLICATIONS INC.	\$431.08	\$431.08	\$431.08
2123	WASHINGTON LIFE	. \$424.87	\$424.87	\$424.87
4792	DIABLO PUBLISHING	\$351.77	\$351.77	\$351.77
4639	NASHVILLE POST COMPANY	\$334.13	\$334.13	\$334.13
6817	IN-SIGHT MEDIA LLC	\$325.85	\$325.85	\$325.85
4160	UNIVERSITY OF TEXAS	\$321.50	\$321.50	\$321.50
4141	LONG POINT MEDIA	\$313.68	\$313.68	\$313.68
4909	BIZ CARDS TODAY	\$283.61	\$283.61	\$283.61
2537	TAMPA BAY BEST	\$258.55	\$258.55	\$258.55
6818	INTERMEDIA PUBLIC RELATIONS	\$254.47	\$254.47	\$254.47
1888	TRANSOCEANIC MEDIA	\$235.50	\$235.50	\$235.50
4167	TEXAS OBSERVER	\$234.70	\$234.70	\$234.70
1403	KANSAS WILDLIFE & PARKS	\$196.61	\$196.61	\$196.61
6381	GREEN CAR JOURNAL	\$190.13	\$190.13	\$190.13
4207	TEXAS BASKETBALL MAGAZINE	\$55.44	\$183.37	\$183.37
4134	HUNTINGTON QUARTERLY	\$160.00	\$160.00	\$160.00
3105	OREGON BUSINESS MAGAZINE	\$130.71	\$130.71	\$130.71
6757	MY CITY EATS	\$128.37	\$128.37	\$128.37
1266	AUSTIN WEDDINGDAY	\$109.46	\$109.46	\$109.46
3784	THE LATEST SCOOP	\$100.00	\$100.00	\$100.00
6180	CUTTER COMMUNICATIONS, INC.	\$89.10	\$89.10	\$89.10
3780	WYOMING WILDLIFE	\$83.25	\$83.25	\$83.25
6228	GOOD OLD BOAT MAGAZINE	\$82.04	\$82.04	\$82.04
6529	GEORGIA MUSIC HALL OF FAME	\$80.02	\$80.02	\$80.02
6486	BONAD, INC.	\$77.41	\$77.41	\$77.41
1808	НОМОГЛГП	\$75.88	\$75.88	\$75.88
1581	BRIDE AND GROOM MAGAZINES	\$64.80	\$64.80	\$64.80
1613	N W PALATE	\$59.38	\$59.38	\$59.38
6118	HAAS ROCK PUBLICATION	\$52.20	\$52.20	\$52.20

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Summary of Magazine Publisher Claims Owed by Anderson News

Total Amount Owed by Anderson News: \$14,764,565.14

6672	WAVE SOUTH FLORIDA LLC	\$49.32	\$49.32	\$49.32
1805	PREP SPORTS RECRUITING, INC.	\$43.62	\$43.62	\$43.62
2628	BIG STONE PUBLISHING	\$35.94	\$35.94	\$7.19
3386	BULL'S EYE LOTTERY BOOK	\$13.13	\$13.13	\$13.13
5827	OPERATION BASS, INC.	\$1.82	\$1.82	\$1.82
:	Total Amount Owed by Anderson News =	\$14,764,565.14		\$3,228,411.63
				***Claim purchase prices
			**The total claim amount	that are based on a
			for someclaims purchased	percentage of an entity's
		*This amount does not	by Northshore include	claim are based on the total
		include any amounts owed amounts due from	amounts due from	claim amount of that entity,
		to the corresponding entity Anderson News as well as including amounts owed by	Anderson News as well as	including amounts owed by
		by Anderson Southwest	Anderson Southwest	Anderson Southwest.

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# CLAIM TRANSFER AGREEMENT

This Claim Transfer Agreement (this "Agreement") is made and entered into as of this \_\_\_\_ day of November, 2009, by and among Anderson News, LLC, a Delaware limited liability company (hereafter jointly with Anderson News Southwest "Anderson News"), Northshore Capital, LLC, a Delaware limited liability company ("Northshore"), and COMAG Marketing Group LLC for itself and for Advance Magazine Publishers, Inc. ("Condé Nast"), Hearst Communications, Inc. ("Hearst"), and for the person(s) or entities on whose behalf it has billed Anderson News as set forth in Exhibit "A" attached hereto (collectively "COMAG"). Anderson News, Northshore, and COMAG are sometimes collectively referred to herein as the "Parties" and each, a "Party."

## RECITALS

- A. Anderson News is a privately held company that formerly sold and marketed books, magazines, comics, collectibles and other related products to an estimated 40,000 retailers across the United States.
- B. COMAG is a joint venture between Advance Magazine Publishers, Inc. and Hearst Distribution Group, LLC and also serves as a billing agent that conducted business with Anderson News, having sold, on credit, certain products to Anderson News, and also serves as a billing agent for the person(s) or entities on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto, and on whose behalf COMAG is entering into this agreement with the intention of, and authorization to, bind them fully as parties hereto.
- C. Anderson News filed Anderson News, LLC v. American Media, Inc., 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Action"), on March 10, 2009. In the Antitrust Action, Anderson News describes how it went out of business.
- D. On March 2, 2009 (the "Petition Date"), an involuntary petition (the "Petition") was filed against Anderson News for relief under chapter 7 of the U. S. Bankruptcy Code (the "Code") with the U.S. Bankruptcy Court for the District of Delaware (the "Bankruptcy Court" and such case, the "Involuntary Bankruptcy Case").
- E. On March 26, 2009, Anderson News filed the Answer of Anderson News to the Petition (the "Answer"), and on March 27, 2009, Anderson News filed the Amended Answer. Anderson News moved to dismiss the Involuntary Bankruptcy Case on July 30, 2009.
- F. This Agreement sets forth the specific terms, provisions and conditions of an arrangement reached among the Parties and is being entered into by the Parties in order to settle and resolve all debts, liabilities and differences among them in connection with the Petition and the matters described therein and herein.

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NOW, THEREFORE, in consideration of the foregoing, and of the representations, warranties, covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

# 1. Sale and Transfer of Claims.

- (a) Agreement to Transfer Claims. In consideration of the Cash Payment Amount (as defined in Section 2(a) hereof), COMAG agrees to sell and transfer all its claims against Anderson News of every kind and nature (the "Claims"; each such transfer, a "Claim Transfer" and, collectively, the "Claim Transfer") to Northshore, or such other entity as may be designated by Northshore. The Claim Transfer shall be effectuated simultaneously with the execution of this Agreement pursuant to an Assignment of Claim substantially in the form attached hereto as Exhibit B (the "Assignment of Claim") and shall be effective upon the receipt of the Cash Payment Amount. Nothing contained herein shall be construed to transfer COMAG's claims against Media Solutions LLC, an entity wholly separate and distinct from Anderson News.
- (b) COMAG hereby represents and warrants that: (i) it owns all right, title and interest in and to the Claims and that neither COMAG, Condé Nast, Hearst, nor any other person or entity on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto, and for whom COMAG is executing this Agreement, has assigned, transferred, conveyed or encumbered such Claim or any portion of it; (ii) it is authorized to transfer the Claim to Northshore as contemplated hereunder; (iii) the amount of the Claim of \$13,775,761.59 is a valid and accurate claim against Anderson News; and (iv) that neither Condé Nast, Hearst, nor any other entity on whose behalf or for whose benefit COMAG bills Anderson News as set forth in Exhibit "A" attached hereto hold any claims against Anderson News, nor have they or COMAG transferred any claims against Anderson News.
- (c) Status of Sold Claim. After the sale of the Claim neither COMAG, Condé Nast, Hearst, nor any other entity on whose behalf or for whose benefit COMAG bills, or has billed, Anderson News as set forth in Exhibit "A" attached hereto shall no longer own the Sold Claim transferred, and neither COMAG nor any other person or entity shall have any further right to enforce such Claim, which shall be owned by the transferee with all such rights vesting and residing exclusively in the transferee, and COMAG agrees further that neither it nor any other person or entity identified herein shall have any basis for any additional payment of any kind including from any amounts Anderson News may recover from the Antitrust Action.

# 2. Consideration and Payments.

(a) <u>Cash Payment</u>. In consideration of the Claim Transfer, promptly, and no more than within five (5) business days after the execution and delivery of this Agreement, Northshore (sometimes referred to herein as the "<u>Cash Payor</u>") shall

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indefeasibly pay COMAG \$2,755,152.32 (the "Cash Payment Amount"). The Cash Payment Amount shall be wired in accordance with the following wire instructions:

Comag Marketing Group Bank: Bank of America ABA: 0260-0959-3 Account: CMG Account # 3750325265

- (b) <u>Payment Conditions</u>. The Cash Payor's payment to COMAG shall be conditioned upon the satisfaction of all of the following:
  - (i) COMAG has entered into this Agreement; and
  - (ii) COMAG has, pursuant to <u>Section 1(a)</u> hereof, sold its Claim against Anderson News to Northshore (or its designee) and made the requisite representations and warranties described in <u>Section 1</u> hereof and has executed and delivered the Assignment of Claim.

# 3. Purchase of Claims of Certain Other Creditors.

- (a) Northshore hereby discloses to COMAG that based on the agreement reached with COMAG, Northshore intends to make a similar proposal to acquire claims from other creditors whose claims are not disputed and excluding any defendants in the civil action styled *Anderson News, LLC v. American Media, Inc.*, 09 CIV 2227 (S.D.N.Y.) (the "Antitrust Action") or any person or entity who may have acted in concert or in furtherance of their actions. Northshore notes that the proposal to purchase such claims for 20% of their amount shall be based on the reconciled and agreed amount of the claim after reduction and adjustment for, among other things, credits to the claim amount for magazines that were destroyed after March 2, 2009, credits for retail display allowances, and other credits in reduction of the claim.
- (b) Creditors whose claims are not disputed, and excluding any defendants in the Antitrust Action or any person or entity who may have acted in concert or in furtherance of their actions, shall receive notice of the proposed acquisition of their claim and thereafter shall have ninety (90) days to accept or reject the offer to sell their claim.
- 4. **Dismissal of Petition; Cooperation.** The Parties expressly acknowledge and agree that dismissal of the Petition (a "<u>Dismissal</u>") is not a condition precedent to this Agreement or the actions contemplated hereunder. However, notwithstanding the foregoing, so long as neither Anderson News nor Northshore are in material breach of this Agreement, the Parties to this Agreement and their respective successors, assigns, agents, attorneys and representatives agree to cooperate, reasonably support, and not interfere or oppose a Dismissal.

# 5. Representations and Warranties.

In addition to the representations and warranties contained in Sections 1 - 4 above, the Parties represent and warrant as follows:

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- (a) Authority; Validity; Enforceability. Each Party represents and warrants that: (i) such Party has all necessary power and authority to execute and deliver this Agreement, to bind the persons and entities on whose behalf this Agreement is being executed and to perform its obligations hereunder and to consummate the transactions contemplated hereby; (ii) the execution and delivery of this Agreement by such Party and the consummation by such Party of the transactions contemplated hereby have been duly and validly authorized by all necessary action on the part of such Party; and (iii) this Agreement has been duly and validly executed and delivered by such Party and constitutes a legal, valid and binding obligation of such Party and those on whose behalf this Agreement is being executed, enforceable in accordance with its terms, subject to bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and similar laws of general applicability relating to or affecting creditors' rights and to general principles of equity.
- (b) No Conflicts. Each Party represents and warrants that, to the knowledge of such Party, the execution and delivery of this Agreement by such Party does not, and the performance of this Agreement by such Party will not: (i) require any consent, approval, authorization or permit of, or filing with or notification to, any governmental or regulatory authority, domestic or foreign, by or with respect to such Party; (ii) conflict with or violate the articles of incorporation, by-laws or other organizational documents of such Party; (iii) conflict with or violate any law, rule, regulation, order, judgment or decree applicable to such Party or by which such Party is bound; or (iv) result in any breach of or constitute a default (or any event which with notice or lapse of time or both would become a default) under, or give to others any right of termination, amendment, acceleration or cancellation of, or result in the creation of a lien or other encumbrance of any nature whatsoever on such Party's assets pursuant to, any note, bond, mortgage, indenture, contract, agreement, lease, license, permit, franchise or other instrument or obligation to which such Party is a party or by which such Party may be bound.
- (c) Advice of Counsel; Voluntariness. Each Party represents and warrants that (i) it has been separately represented by legal counsel of its choosing and has received the benefit of the advice of such counsel (and such other experts and advisors as it has deemed necessary) in connection with the negotiation, execution and delivery of this Agreement; (ii) other than as set forth in this Agreement, no party, representative, advisor, agent, attorney or any other person has made any promise or inducement in order to encourage or persuade such Party to enter into this Agreement; and (iii) it has entered into this Agreement of its own free will and without any threat of intimidation, coercion or undue influence.
- 6. Mutual Limited Release of Claims; Exclusions from Release. In consideration of the promises set forth in this Agreement:
- (a) each of Northshore and Anderson News hereby agree, on a limited basis, to release and discharge COMAG, Condé Nast, Hearst, and each person or entity on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto, and for whom is executing this Agreement, and their respective past and present officers, directors and employees from any and all actions, causes of action, suits, debts, dues, sums of money, accounts,

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reckonings, bonds, bills, specialties, covenants, contracts, controversies, agreements, promises, variances, trespasses, damages, judgments, executions, demands, claims, obligations and/or liabilities (collectively, "Liabilities") of any kind whatsoever, known or unknown, direct or consequential, that Anderson Media or Anderson News has ever had or now has, that involve, arise from or relate to the debt of Anderson News to COMAG, except for (x) any Liabilities or other claims that are expressly preserved or otherwise arise under or from the terms of this Agreement, and (y) any obligations of any of Condé Nast, Hearst, and each person or entity on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto to Anderson News arising out of or based on publisher incentives, special services, and similar matters as set forth in Exhibit "C" attached hereto; and

(b) COMAG, Condé Nast, Hearst, and each person or entity on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto, and for whom is executing this Agreement, hereby agrees to fully release and discharge each of Northshore and Anderson News and their past and present officers, directors and employees from any and all Liabilities of any kind whatsoever, known or unknown, direct or consequential, that COMAG has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to COMAG, except for any Liabilities or other claims that are expressly preserved or otherwise arise under the terms of this Agreement and except for the debt being transferred to Northshore.

Without limiting the foregoing, (i) no claims against Media Solutions LLC, an entity wholly separate and distinct from Anderson News are being released, and (ii) no claims against any person or entity other than COMAG, Condé Nast, and Hearst, who is or may be a Defendant in the Antitrust Action, or any person or entity who may have acted in concert or in furtherance of the actions alleged therein or related thereto, are being released.

## 7. Additional Covenants.

- (a) <u>Further Assurances</u>. At the request of another Party and without further consideration, each Party hereto shall execute and deliver, or cause to be executed and delivered, such additional consents, documents and other instruments and take all such further action as may be reasonably necessary or desirable to consummate and make effective, in the most expeditious manner practicable, the transactions contemplated by this Agreement.
- 8. Notices. All notices and other communications given or made pursuant to this Agreement shall be in writing and shall be deemed effectively given (a) upon personal delivery to the Party to be notified, (b) when sent by confirmed electronic mail or facsimile with automatic confirmation by the transmitting machine showing the proper number of pages were transmitted without error if sent during normal business hours of the recipient, and if not during normal business hours, then on the next business day, (c) five (5) business days after having been sent by registered or certified mail, return receipt requested, postage prepaid, or (d) one (1) business day after deposit with a nationally recognized overnight courier, specifying next day delivery, with written verification of receipt. All communications shall be sent to the following addresses (or at such other address as a Party may hereafter specify in writing to the other Parties in accordance with this Section):

# (a) If to Anderson News:

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Anderson News, LLC c/o Jay Maier 6016 Brookvale Lane, Suite 151 Knoxville, Tennessee 37919 Facsimile: (865) 558-8798

E-mail: jmaier@andersonmediacorp.com

Attention: Jay Maier

## With a copy to:

Young Conaway Stargatt & Taylor, LLP
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, Delaware 19899-0391
Facsimile: (302) 576-3316
E-mail: jmclaughlin@ycst.com
Attention: John D. McLaughlin, Jr., Esq.

## (b) If to Northshore:

Northshore Capital, LLC c/o Timothy Corley 2815 Darby Drive Florence, Alabama 35631-1168 Facsimile: (256) 760-0083 E-mail: tim@timothycorley.com

Attention: Timothy Corley

## with a copy to:

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Alston & Bird LLP
One Atlantic Center
1201 West Peachtree Street
Atlanta, Georgia 30309-3424
Facsimile: (404) 253-8685
E-mail: grant.stein@alston.com
Attention: Grant T. Stein, Esq.

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## (b) If to COMAG:

Comag Marketing Group, LLC. c/o Michael L. Sullivan, President & CEO 155 Village Boulevard Princeton, New Jersey 08540 Facsimile: (609) 524-1630 E-mail: msullivan@i-cmg.com

Attn: Michael L. Sullivan

with a copy to:

McDermott Will & Emery LLP c/o Lawrence I. Fox, Esq. 340 Madison Avenue
New York, New York 10173-1922 `Facsimile: (212) 547-5444

lfox@mwe.com

Attn: Lawrence I. Fox, Esq.

- 9. Entire Agreement. This Agreement contains the entire agreement of the Parties with respect to the subject matter hereof, and all prior oral or written agreements (including, but not limited to, the Term Sheet), contracts, negotiations, representations and discussions of the Parties, if any, pertaining to these matters, are merged into this Agreement. No Party to this Agreement has made any oral or written representations to any other Party other than those set forth in this Agreement, and no Party has relied upon, or is entering into, this Agreement in reliance upon any representations other than those set forth in this Agreement.
- 10. Assignment. This Agreement and the rights and obligations hereunder shall not be assignable by any Party.
- 11. Binding Effect. The obligations and rights under this Agreement shall be binding upon and inure to the benefit of, as the case may be, the Parties' successors, permitted assigns, heirs and personal representatives. This Agreement is not intended to, and shall not, confer any rights or remedies hereunder upon any person except the Parties hereto and the persons identified herein, except as otherwise expressly provided herein.
- any provision of this Agreement shall be effective unless executed in writing by the Party or Parties to be bound by such waiver, modification or amendment. The rights and remedies of the Parties set forth in this Agreement are cumulative and in addition to, and not exclusive of, all other rights and remedies available at law, in equity or otherwise. No failure or delay on the part of any Party in exercising any right shall operate as a waiver thereof, nor shall any single or partial exercise of any such right preclude any other or further exercise thereof or the exercise of any other right or be construed to be a waiver of any breach of this Agreement.

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- 13. Interpretation of the Agreement. This Agreement will not be construed against any of the Parties on the grounds that such Party was the author or drafter of this Agreement. Inapplicability or unenforceability for any reason of any provision of this Agreement shall neither limit nor impair the operation or validity of any other provision of this Agreement. Furthermore, in interpreting this Agreement, or any word, term or provision contained herein, no consideration or weight shall be given to the inclusion or exclusion of any word, term or provision in any prior, unexecuted draft of this Agreement exchanged by the Parties.
- 14. Execution in Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be considered to be an original, but all of which taken together shall constitute a single document. This Agreement shall be binding upon each Party upon execution, regardless of whether any other Party has executed the same or a different counterpart. A photocopy, telecopy or electronic copy of an executed counterpart of this Agreement shall be sufficient to bind the party(s) whose signature(s) appear thereon.
- 15. Governing Law; Venue. The terms and provisions of this Agreement shall be governed by and construed in accordance with the laws of the State of Tennessee, without regard to the conflict of laws principles thereof. The Parties hereby agree to submit to the jurisdiction of the courts located in the State of Tennessee, and Federal and State Courts in Tennessee shall be the exclusive forum in which any dispute hereunder shall be resolved.
- AGREES THAT ANY CONTROVERSY WHICH MAY ARISE UNDER THIS AGREEMENT IS LIKELY TO INVOLVE COMPLICATED AND DIFFICULT ISSUES, AND THEREFORE EACH PARTY HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT SUCH PARTY MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION ARISING DIRECTLY OR INDIRECTLY OUT OF OR RELATING TO THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY. EACH PARTY HERETO CERTIFIES AND ACKNOWLEDGES THAT (I) NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HERETO HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER, (II) EACH SUCH PARTY UNDERSTANDS AND HAS CONSIDERED THE IMPLICATIONS OF THIS WAIVER, (III) EACH SUCH PARTY MAKES THIS WAIVER VOLUNTARILY, AND (IV) EACH SUCH PARTY HAS BEEN INDUCED TO ENTER INTO THIS AGREEMENT BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

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IN WITNESS WHEREOF, this Agreement has been duly executed and delivered by duly authorized officers of the Parties hereto as of the date first written above, and by signing below, each such Party agrees to be bound by this Agreement.

ANDERSON NEWS, LLC  By: Manie: John Cangbell  Title: SP	COMAG MARKETING GROUP LLC, FOR ITSELF, AND ON BEHALF OF ADVANCE MAGAZINE PUBLISHERS, INC., HEARST COMMUNICATIONS, INC., AND THE PERSONS AND ENTITES IDENTIFIED ON EXHIBIT "A" ATTACHED HERETO
	By:Name: Title:
NORTHSHORE CAPITAL, LLC  By: Name: Name: Title:	

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IN WITNESS WHEREOF, this Agreement has been duly executed and delivered by duly authorized officers of the Parties hereto as of the date first written above, and by signing below, each such Party agrees to be bound by this Agreement.

ANDERSON NEWS, LLC  By: Name: Title:	COMAG MARKETING GROUP LLC, FOR ITSELF, AND ON BEHALF OF ADVANCE MAGAZINE PUBLISHERS, INC., HEARST COMMUNICATIONS, INC., AND THE PERSONS AND ENTITES IDENTIFIED ON EXHIBIT "A" ATTACHED HERETO
	By: had Erlenbach Title: Srrp CFO Comage
NORTHSHORE CAPITAL, LLC  By: Name: Title:	

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## **EXHIBIT A**

Persons or Entities on Whose Behalf COMAG Marketing Group LLC has billed Anderson News

## Publisher

5280 PUBLISHING AMERICAN CITY BUSINESS JL AMERICAN INTEREST ARIZONA HIGHWAYS ARMCHAIR GENERAL LLC AT HOME IN MEMPHIS LLC BAYVIEW PUBLISHING BBC MAGAZINES BRISTOL BELVOIR PUBLICATIONS BONNIER CORPORATION: BUSINESS WEEK CANUSA PRODUCTS CHEESETOAST INC CITY AZ MAGAZINE CLAIRE MURRAY ENTERPRISES CONDE' NAST PUBLICATIONS CONSUMERS UNION PRODUCTS COWBOYS AND INDIANS CURTCO/GSM DISNEY PUBLISHING WORLDWI DMD PUBLICATIONS DOUBLEDOWN MEDIA LLC EBNER PUBLISHING INTL **EMMIS PUBLISHING** EMMIS REGIONAL PUBLICATIO **FANTASY SPORTS PUB** FISH PUBLICATIONS FOUNDATION FOR NAT PROG GOOD MAGAZINE HALCYON MEDIA HANLEY-WOOD LLC HARVARD INTL RELATIONS CO **HEARST MAGAZINES** HEMMING MOTOR NEWS HIGHLIGHTS FOR CHILDREN INTERWEAVE PRESS KIPLINGER WASHINGTON EDIT

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LATINA MEDIA VENTURES LLC

MANN MEDIA

MAY MEDIA GROUP

MENTAL FLOSS

MORRIS COMMUNICATIONS

MTV/NETWORK

NATIONAL GEOGRAPHIC SOCIE

**NEW EAGLE MEDIA** 

**NEWSMAX.COM** 

NORTH AMERICAN COMMUNICAT

**NORTHERN & SHELL** 

OAG PUBLISHING

ODE INTERNATIONAL PUBLISH

OGDEN PUBLICATIONS INC

PACIFIC BASIN COMMUNICATI

PAINTBALL 2 EXT

PASTE MEDIA GROUP

**PENNY PRESS** 

PORTLAND MONTHLY

**ORW** 

QUADRATUM PUBLISHING USA

READER'S DIGEST

REDAN PUBLISHING

SPIEGEL

ST. LOUIS MAGAZINE

STORM MOUNTAIN PUBLISHING

TAM COMMUNICATIONS

THE AMERICAN ENTERPRISE I

TRILOGY MARKETING

TV GUIDE DISTRIBUTION INC

US NAVAL INSTITUTE

VMR INTERNATIONAL INC

WENNER MEDIA INC

WESTERN INTERIORS & DESIG

WINE AND SPIRITS

ZINK MEDIA

BUENA VISTA MAGAZINES INC/DISNEY

BUENA VISTA MAGAZINES INC-

WONDERTIME

CARUS PUBLISHING CORPORATION

COMPETITOR GROUP, INC.

ESPN MAGAZINE, LLC

FLORIDA HOMEBUYER MEDIA, LLC

GLOBAL DIRECT, LLC

GRAND MEDIA, LLC-TERMINATED

INNOVISION HEALTH MEDIA

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JUSTEEN, LLC D/B/A JUSTINE MAGAZINE
MARIE CLAIRE INC
MCC MAGAZINES, LLC
OGDEN PUBLICATIONS, INC./UTNE
MAGAZINE
PORTLAND BRIDE & GROOM, LLC
SEATTLE METROPOLITAN, LLC
SM LIVING, LLC
SMARTMONEY
STREET & SMITH'S SPORTS GROUP
THE BRITISH CONNECTION, INC.
WAINSCOT MEDIA, LLC

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# EXHIBIT B

Form of Assignment of Claim

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## **EXHIBIT C**

# Claims Not Being Released

Publisher	Total	
Us-Pocket Payment		\$164,708.00
CANUSA	•	\$ 63,379.50
Interweave		\$ 21,960.00
Primedia		\$ 20,407.50
Mary Engelbreit		\$ 16,800.00
Country Sampler		\$ 16,800.00
YM		\$ 16,020.00
Weider		\$ 13,838.25
MTV Networks		\$ 13,113.00
Y Visionary		\$ 10,350.00
Garner's Republic		\$ 10,350.00
Dusty Spur		\$ 2,322.00
Lens Publishing		\$ 354.00
Nest		\$ 1,092.00
Total		\$371,494.25

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, COMAG Marketing Group LLC for itself and for Advance Magazine Publishers, Inc. ("Condé Nast"), Hearst Communications, Inc. ("Hearst"), and for the person(s) or entities on whose behalf it has billed Anderson News LLC and Anderson News Southwest as set forth in Exhibit "A" attached hereto (collectively "COMAG" or "Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), in and to any and all claims, including the claim in the amount of \$13,775,761.59 (collectively, the "Claim") that Assignor now has against Anderson News, LLC and/or Anderson News Southwest (hereafter jointly with Anderson News, LLC "Anderson News"). Nothing contained herein shall be construed to transfer COMAG's claims against Media Solutions LLC, an entity wholly separate and distinct from Anderson News.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and that neither COMAG, Condé Nast, Hearst, nor any other person or entity on whose behalf COMAG has billed Anderson News as set forth in Exhibit "A" attached hereto, and for whom COMAG is executing this Agreement, has assigned, transferred, conveyed or encumbered such Claim or any portion of it; (ii) it is authorized to

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transfer the Claim as contemplated hereunder; (iii) the amount of the Claim of \$13,775,761.59 is a valid and accurate claim against Anderson News; and (iv) neither Condé Nast, Hearst, nor any other entity on whose behalf or for whose benefit COMAG bills Anderson News as set forth in Exhibit "A" attached hereto hold any claims against Anderson News, nor have they or COMAG transferred any claims against Anderson News.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto, and neither COMAG nor any other person or entity shall have any further right to enforce such Claim, which shall be owned by the transferee with all such rights vesting and residing exclusively in the transferee, and COMAG agrees further that it shall have no basis for any additional payment of any kind including from any amounts Anderson News may recover from the Antitrust Action (as defined in the Claim Transfer Agreement as identified below).

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Claim Transfer Agreement, dated as of November 25, 2009 (the "Claim Transfer

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Agreement"), by and among Anderson News, Northshore, and COMAG. A true, correct and

complete copy of the Claim Transfer Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to

limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt

of its Pro Rata Share of the Cash Payment Amount as such term is defined in the Claim Transfer

Agreement.

Dated: 25 November 2009

COMAG MARKETING GROUP LLC, FOR ITSELF, AND ON BEHALF OF ADVANCE MAGAZINE PUBLISHERS, INC., HEARST COMMUNICATIONS, INC., AND THE PERSONS AND ENTITES IDENTIFIED ON EXHIBIT "A" ATTACHED HERETO

By: Ral Whitel

Name: Brad Erlenbach

Title: SrrP CFO Comag

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### **ACKNOWLEDGMENT**

STATE OF North Carolina	
ر ( COUNTY OF Macklenburg	SS.

BE IT REMEMBERED, that on this 25 day of November, 2009, before me, the subscriber, personally appeared Brad Erlenbach, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Senior V.P. 4 CFO of Compbe, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

LORI J BELLEFOND

Notary Public

Mecklenburg County

State of North Carolina

My Commission Expires Oct 25: 20:

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#### **EXHIBIT A**

Persons or Entities on Whose Behalf COMAG Marketing Group LLC has billed Anderson News

### Publisher

**5280 PUBLISHING** AMERICAN CITY BUSINESS JL AMERICAN INTEREST ARIZONA HIGHWAYS ARMCHAIR GENERAL LLC AT HOME IN MEMPHIS LLC **BAYVIEW PUBLISHING BBC MAGAZINES BRISTOL** BELVOIR PUBLICATIONS BONNIER CORPORATION **BUSINESS WEEK** CANUSA PRODUCTS CHEESETOAST INC CITY AZ MAGAZINE CLAIRE MURRAY ENTERPRISES CONDE' NAST PUBLICATIONS CONSUMERS UNION PRODUCTS COWBOYS AND INDIANS CURTCO/GSM DISNEY PUBLISHING WORLDWI **DMD PUBLICATIONS** DOUBLEDOWN MEDIA LLC EBNER PUBLISHING INTL EMMIS PUBLISHING EMMIS REGIONAL PUBLICATIO **FANTASY SPORTS PUB** FISH PUBLICATIONS FOUNDATION FOR NAT PROG GOOD MAGAZINE HALCYON MEDIA HANLEY-WOOD LLC HARVARD INTL RELATIONS CO **HEARST MAGAZINES** HEMMING MOTOR NEWS HIGHLIGHTS FOR CHILDREN INTERWEAVE PRESS

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KIPLINGER WASHINGTON EDIT

LATINA MEDIA VENTURES LLC

MANN MEDIA

MAY MEDIA GROUP

MENTAL FLOSS

MORRIS COMMUNICATIONS

MTV/NETWORK

NATIONAL GEOGRAPHIC SOCIE

NEW EAGLE MEDIA

**NEWSMAX.COM** 

NORTH AMERICAN COMMUNICAT

NORTHERN & SHELL

OAG PUBLISHING

ODE INTERNATIONAL PUBLISH

**OGDEN PUBLICATIONS INC** 

PACIFIC BASIN COMMUNICATI

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PENNY PRESS

PORTLAND MONTHLY

ORW

QUADRATUM PUBLISHING USA

READER'S DIGEST

REDAN PUBLISHING.

SPIEGEL

ST. LOUIS MAGAZINE

STORM MOUNTAIN PUBLISHING

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MCC MAGAZINES, LLC
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MAGAZINE
PORTLAND BRIDE & GROOM, LLC
SEATTLE METROPOLITAN, LLC
SM LIVING, LLC
SMARTMONEY
STREET & SMITH'S SPORTS GROUP
THE BRITISH CONNECTION, INC.
WAINSCOT MEDIA, LLC

# EXHIBIT B

# Claim Transfer Agreement

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: John hafranier

Title: Chief Executive Officer

All

-3-

ACKNOWLEDGMENT	
STATEOF	)
STATEOF COUNTY OF	) ss.:
COUNTY OF	
	-lh
BE IT REMEMB	ERED, that on this
DE II I COMP	red at can be who, being by me duly
subscriber, personally appea	red 10kg hat 10kg, who, being by me daily
sworn on his or her oath, dep	osed and made proof to my satisfaction that he or she is the
	c A Cor - A and the person who has signed the

within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public



December 7, 2009

John Campbell Anderson News LLC 6016 Brookvale Lane, Suite 151 Knoxville, TN 37919

Dear John,

Please find attached a completed assignment of claim from Disticor with respect to outstanding claims against Anderson News.

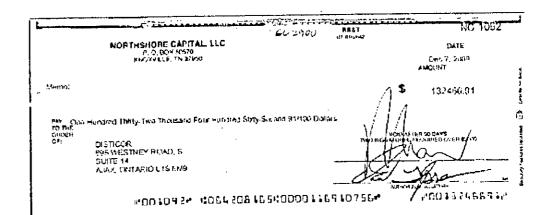
If there is any other information that is required to complete this process please let me know.

Regards,

Mark V. Lafranier, C.G.A., B.B.A.

C.O.O.

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AMOUNT PAI	DISCOUNT TAKEN	INVOICE AMOUNT	INVOICE DATE	TION	DESCRIPTION	REFERENCE NO.





(149 m).

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, \*\*Lance Core Expert Mark ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right; title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

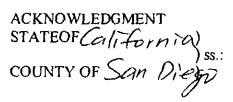
The Cash Amount was revised 12/4/2009, to \$97,000.00, as agreed to by Jay Meyer, Anderson News, and Thomas Hollander, Transamerican & Export News.

Dated: 12/4/2009

Bv: Thomas Hollander

Title: Vice President

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/ IH
BE IT REMEMBERED, that on this 4th day of DEC, 2009, before me, the
subscriber, personally appeared THOMAS HOLLANDER, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the VICE PECS IDON! of Transpose Level Level New Mand the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

JOUNG HEE KIM
Commission # 1729777
Notary Public - California E
San Diego County
My Comm. Syckes I for S 2011

Notary Public

# Transamerican and Export Distributing Through Independent Wholesalers since 1938 News Company

December 4, 2009

Anderson News, LLC Attention John Campbell 6016 Brookvale Lane Suite 151 Knoxville, TN 37919

Dear Mr. Campbell:

Enclosed please find our "Assignment of Claim". This assignment is made for the \$97,000.00 agreed to with Jay Meyers on 12/4/2009, and with the understanding that the outstanding RDA claims for mainline display in Walmart are included in this assignment and no longer due to Anderson from Transamerican & Export News.

If you have any questions or if I can be of service, please give me a call at 858-605-0226.

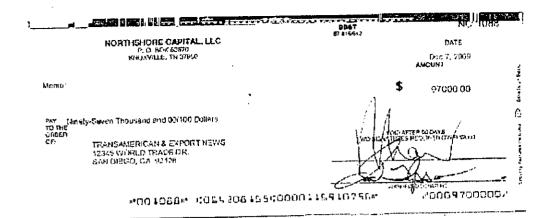
Sincerely

Thomas Hollander Vice President

TH/ast

REFERENCE NO. 199M Dec 7, 2009 LAP98 COMPATIBLE ENVELOPE - CE15 / CE15S 1088 ASSIGNMENT OF CLAIM CHECK NO. TRANSAMERICAN & EXPORT NEWS INVOICE DATE INVOICE AMOUNT 12/7/09 PAYEE DISCOUNTS TAKEN AMOUNT PAID 97000.00

07105 - 10.0 016



1993



### ASSIGNMENT OF CLAIM

12/14/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, AMT PURLICATIONS THE ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/11/2009

By: Revis Catter

Title: CONTROLLER

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this I day of December, 2009, before me, the subscriber, personally appeared <u>R. LEWIS PATTOW</u>, III who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the ONTROLLER of UNIT PUBLICATIONS and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

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	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
203M	ASSIGNMENT OF		- 12/14/09			27169.38
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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 14, 2009

AMOUNT

Memo:

\$

27169.38

Twenty-Seven Thousand One Hundred Sixty-Nine and 38/100 Dollars

OF:

UMI PUBLICATIONS P.O. BOX 30036

CHARLOTTE, NC 28230

VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

#001101# ALOS4 20816540000116910756#

NORTHSHORE CAPITAL, LLC

NC 1101

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NC19 12/10/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Athlon Sports Communications ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title:

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this 10 day of December, 2009, before me, the subscriber, personally appeared MARY LEE DUNN, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the of ATHLON STORTS Come, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

STATE OF TENNESSEE NOTARY PUBLIC OF

NOME Y LEDIC

MY COMMISSION EXPIRES August 23, 2011

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ec 11, 2009	1098	ATHLON S	SPORTS COMMUN	IICATIONS		18933.29

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

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Dec 11, 2009

DATE

AMOUNT

Memo:

18933.29

PAY Eighteen Thousand Nine Hundred Thirty-Three and 29/100 Dollars ∶ER

ATHLON SPORTS COMMUNICATIONS 220 25TH AVENUE N, STE 200 NASHVILLE,, TN 37203

VOID AFTER 90 DAYS

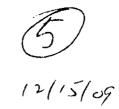
AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1098

			INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
DESCRIPT	ION	INVOICE DATE	INVOICE AMOUNT		<del></del>
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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, ABARTA MEDIA IN ORRIS CONTIL. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement. IN THE AMOUNT OF \$ 13,992.79

Dated: (2/11/09

Title: President
Moras Vistor Publications LCC

<b>ACKNOWLEDGMEN</b>	<b>1</b> T				
STATEOF	)				
	) ss.:				
COUNTY OF	)				
BE IT REM	ИЕМВЕRED, tþa	ut on this // today	orDicemb	, 2009, before me,	, the
subscriber, personally	appeared Juf	es me	,	who, being by me o	luly
sworn on his or her oa	th, deposed and n	nade proof to my sa	tisfaction tha	t he or she is the	
President	of Man	is lister to	ind the pe	erson who has signed	the
within instrument; and	I having first ma	ide known to such p	person the co	ntents thereof, he or	she
did acknowledge that	he or she signed	and delivered the sa	ame as such	officer on behalf of	said
entity as its voluntary	act and deed, ma	ade by virtue of aut	thority from	its board of director	s or
other governing body,	for the uses and p	purposes therein exp	pressed.		

Notary Public

Aprice 04/03/2010

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Dec 15, 2009	1112	AIMM, INC. (A	ABARTA)			13992.79

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

13992.79

PAY Thirteen Thousand Nine Hundred Ninety-Two and 79/100 Dollars TO THE ER

AIMM, INC. (ABARTA) 801 N. MAGNOLIA AVENUE SUITE 201 ORLANDO, FL 32803 USA

VOID AFTER 90 DAYS NATURES BEQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1112# #:O64208165#:OOO0116910756#

NORTHSHORE CAPITAL, LLC

	DEBOOK	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	11,12	AIMM, INC.	(ABARTA)	canned: 6/10/201	<del></del>	10002.70

(46m)

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, COAST TO COAST NENDSTAND ("Assignor") hereby bargains, sells. SERVICES PARTNERSHIP ("Assignor") hereby bargains, sells. transfers, assigns, sets over and conveys all of Assignor's right. title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$\frac{\subseteq 6220-17}{\subseteq 6220-17} (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

A

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"). Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim. Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

B

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated: 14 DECEMBER 2009

BY: DESMOND CANNING

Title: VICE ARESIDENT 1 CFO

ACKNOWLEDGMENT .
STATEOF & COUNTRIC SS.:
COUNTY OF YORK (W)

BE IT REMEMBERED, that on this 14 day of Documed 2009, before me, the subscriber, personally appeared DESMONO CANAING, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the OFENICES PREMERSHIP and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

SUSAN AMBROSE
BARRISTER & SOLICITOR
105 MAIN ST
UNIONVILLE ONTARIO LSR 291

Notary Public

# RECEIVED NOV 2 6 2009

### AFFIDAVIT OF CLAIM

The undersigned hereby represents, under penalty of perjury, that the amount set opposite his/her signature is a true and correct statement of the amount owing to the undersigned, as of March 2, 2009, the date of the filing of the involuntary bankruptcy Case No. 09-10695 in United States Bankruptcy Court, District of Delaware, for all credit extended to Anderson News, LLC, and any other amounts due from Anderson News, after making such prior adjustments for credits and setoffs that may be due, a copy of such statement of account and any other supporting documents being attached hereto and made a part hereof.

Dated this 7<sup>TH</sup> day of DECEMBER 2009.

AMOUNT OF CLAIM 56 280 17 (In U. S. Dollars)

Signature of Creditor

COAST TO COAST NEWSSTAND BERVICES

Name of Creditor

FARTNERSHIP

BY DESMOND CANNING

Its VICE PRESIDENT & CFO

5230 FINCH AVENUE EAST, SUITE #

TORONTO, ONTARIO MIS 429 City, State, Zip Code

Phone (243) DESMONDE aCTEMAGAZINE

E-Mail CO.

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REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
46M	ASSIGNMENT OF		12/15/09			11256.03
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Dec 15, 2009	1108	COAST_TO	COAST NEWSST	AND		11256.03

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642

NC 1108

DATE

Dec 15, 2009 AMOUNT

Memo:

11256.03

 $\frac{\text{PAY}}{\text{TO THE}}$  Eleven Thousand Two Hundred Fifty-Six and 03/100 Dollars TO THE ER

> COAST TO COAST NEWSSTAND 5230 FINCH AVE. E. UNIT 1 CANADA M1S 4Z9

VOID AFTER 90 DAYS
WO SIGNATURES REQUIRED OVER \$2000

UTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1108	COAST TO	COAST NEWSSTA	ND		11256.03
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#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Action For is Media. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/7/09

' ()

Title:

ACKNOWLEDGMENT			
STATEOF	)		
	) ss.:		
COUNTY OF	)		
		<del>\$4</del> 1	,
BE IT REMEME	BERED, that on this _	day of Deca	ankar, 2009, before me, the
subscriber, personally appea	ured Jerry L	felix	, who, being by me duly
sworn on his or her oath, der	osed and made proof	fto my satisfactio	on that he or she is the
			he nerson who has signed the

within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Motery Public

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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Jan 6, 2010

AMOUNT

Memo:

9679.32

Nine Thousand Six Hundred Seventy-Nine and 32/100 Dollars

łΕ ₫R

OF:

ACTION SPORTS MEDIA 3401 RUSS CIRCLE, STE E

ALCOA, TN 37701

USA

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001431# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIPT	ION	INVOICEDATE	HAAOIOE AMOOUT		
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7M	ASSIGNMENT OF		12/8/09			9679.32
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Dec 8, 2009	1093	ACTION N	MEDIA INC			9679.32

BB&T 87-816/642 NC 1093

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 8, 2009

**AMOUNT** 

Memo:

9679.32

Nine Thousand Six Hundred Seventy-Nine and 32/100 Dollars

ER

OF:

**ACTION MEDIA INC** 8350 W SAHARA AVE

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LAS VEGAS, NV 89113

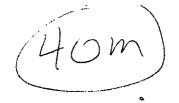
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OID AFTER 90 DAYS TURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Court Published Good ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

12/18/09

Title:

-3-

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ACKNOWLEDGMEN I		
STATEOF	)	
	) ss.:	
COUNTY OF	)	
	with -	7 1
BE IT REME	EMBERED, that on this day of	Ocember 2009, before me, the
subscriber, personally aj	opeared Mari See	, who, being by me duly
sworn on his or her oath,	, deposed and made proof to my satisf	faction that he or she is the
President	of Gelebrate Publishing	and the person who has signed the
•		

within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

Joshanie D'heuseacher Notary Public



		TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
REFERENCE NO.	DESCRIP		INVOICE DATE			
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Dec 21, 2009	1239	CELEBRA	TE PUBLISHING GE	ROUP INC		9014.95

87-816/642

NC 1239

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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9014.95

" Nine Thousand Fourteen and 95/100 Dollars THE

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ORDER OF:

CELEBRATE PUBLISHING GROUP INC

3333 PINNACLE HILLS PARKWAY

SUITE 100

ROGERS, AR 72758

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1239# \*\*\*O64208165\*\*OOO0116910756#

NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged.

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The sufficiency and receipt of which is hereby acknowledged.

The sufficiency and receipt of which is hereby acknowledged.

The sufficiency and receipt of which is hereby assigner. It is a sufficiency and interest, assigner and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

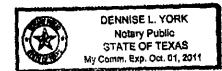
Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)



Wennise L. York
Notary Public

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

AGREED TO THE FOLLOWING

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#### NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIF	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 9, 2009	1095	TEXAS FI	SH & GAME			6978.40

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 9, 2009

AMOUNT

Memo: 1

6978.40

Six Thousand Nine Hundred Seventy-Eight and 40/100 Dollars
THE
TEXASTER
OF:

1745 GREENS ROAD HOUSTON, TX 77032 VOID AFTER 90 DAYS NATURES REQUIRED OVER \$2000

#001095# 41064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

	<u> </u>		INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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93M	ASSIGNMENT (	OF CLAIM	12/9/09			6978.40
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OUEOV DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
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Dec 9, 2009	1095	TEXAS FISH	1 & GAME	Scanned: 6/10/20	<del>10-2:43:10 PM -                                  </del>	

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12/22/09

### <u>ASSIGNMENT OF CLAIM</u>

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MCCMUMINI Module ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

12/21/2009 16:13 3232021434

MODERN LUXURY: LA

PAGE 02/04

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/21/09

By:

Title:

ACKNOWLEDGMENT	
STATEOF	)
	) ss.
COUNTY OF	)

BE IT REMEMBERED, that on this Acrday of December, 2009, before me, the subscriber, personally appeared Done Flectuated, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the LVP, France of MODFU WARY, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

ANSHELF A. BALDWIN
Commission # 1828211
Notary Public - California
Los Angeles County
My Comm. Expires Dec 8, 2012

monu Budwin

Notary Public

PAYEE

MODERN LUXURY, INC.

NORTHSHORE CAPITAL, LLC

1306

CHECK NO.

P. O. BOX 52570 KNOXVILLE, TN 37950

**BB&T** 87-816/642

DATE

Dec 22, 2009

6935.48

AMOUNT

Memo:

CHECK DATE

Dec 22, 2009

6935.48

Six Thousand Nine Hundred Thirty-Five and 48/100 Dollars

HE OF:

MODERN LUXURY, INC.

5455 WILSHIRE BLVD. STE. 1412

C/O ERIC HOLEN

LOS ANGELES,, CA 90036

AD AFTER 90 DAYS

TURES REQUIRED OVER \$2000

ORIZED SIGNATURE

#OO1306# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

			Turidios Barel	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIPTION	NC	INVOICE DATE	INVOICE AMOUNT		
125M	ASSIGNMENT (	OF CLAIM	12/22/09			6935.48
			PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
CHECK DATE	CHECK NO.		PAICE			
					1	6935.48

(170m) Nc'd 12/2/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, the data Illinois ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

GATEHOUSE MEDIA ILLINOIS SI Trades

Title: <u>CLO</u>

ACKNOWLEDGMENT
STATEOF NEW YORK )
COUNTY OF MONROE ) ss.:

MONICA L. TREVISO
Notary Public, State of New York
Reg. #01HE6020711
Qualified in Monroe County
Commission Expires March 8,

Moncad. Themso Notary Public

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.						5067.35
170M	ASSIGNMENT OF	CLAIM	12/4/09			3007.30
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87-816/642

NC 1083

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 4, 2009

AMOUNT

Memo:

5067.35

Five Thousand Sixty-Seven and 35/100 Dollars HE

ERلىرى OF:

SOUTHERN ILLINOIS TRADER

**POBOX 617** 

WEST FRANKFORT, IL 62896

YOID AFTER 90 DAYS SIGNATURES REQUIRED ON

AUTHORIZED SIGNATURE

#OO1083# #1064208165#00001169107₫6#

NORTHSHORE CAPITAL, LLC

		<u></u>	TOUGHT DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 4, 2009	1083	SOUTHERN	VILLINOIS TRADE	Scanned: 6/10/20	1 U-2.43, 15 PW	<del></del>

(57m)

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Downwork Publications INC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: <u>litel Ran</u>

Title: PRESIDENT

ACKNOWLEDGMENT	
STATEOF	)
MISSISSIPPI	) ss.:
COUNTY OF	)
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BB&T

87-816/642

DATE

NC 1231

Dec 17, 2009

**AMOUNT** 

Memo:

4616.87

PAY Four Thousand Six Hundred Sixteen and 87/100 Dollars

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

OF:

DOWNHOME/MISSISSIPPI

P O BOX 16445 JACKSON, MS 39236

NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID	
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

THUOMA

Memo:

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4523.92

Four Thousand Five Hundred Twenty-Three and 92/100 Dollars

HAWAII WEDDINGS P.O. BOX 10308 HONOLULU, HI 9816

**USA** 

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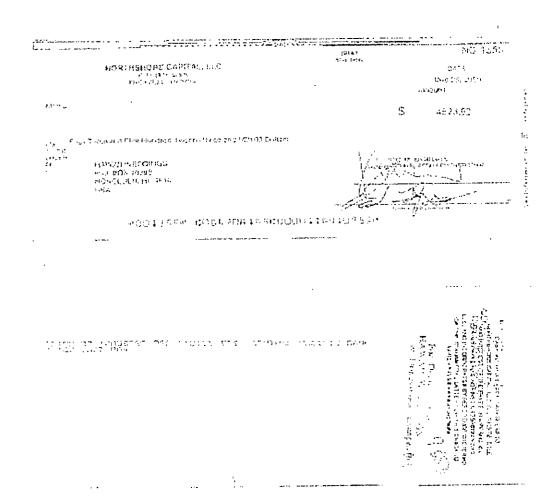
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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#### **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, JES Paritua / Salt Cake ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary. Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

Assignor acknowledges that it had adequate information concerning the business and

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

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Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

Ву:

Title:

ACKNOWLEDGMENT
STATEOF

COUNTY OF

) Florida ) ss.; ) Palm Beach

BE IT REMEMBERED, that on this // day of <u>Ucenbu</u>2009, before me, the subscriber, personally appeared <u>bha</u> Shuff, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>(renewal Padre)</u> of <u>JESPolishing</u> Salf and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public State of Florida Jeanne S Greenberg My Commission DD680697 Expires 07/11/2011 Over Sylenly Notary Public

REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 18, 2009	1235	J.E.S. PUBL	ISHING, INC.			3755.16

**BB&T** 87-816/642 NC 1235

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 18, 2009

AMOUNT

Memo:

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3755.16

PAY Three Thousand Seven Hundred Fifty-Five and 16/100 Dollars HE

ے عالی ER OF:

J.E.S. PUBLISHING, INC.

6413 CONGRESS AVE, STE 100

BOCA RATON, FL 33428

O SIGNATURES REQUIRED OVER \$2000

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AUTHORIZE SIGNATURE

#001235# #1064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

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3525.26

Three Thousand Five Hundred Twenty-Five and 26/100 Dollars

OF:

SALT LAKE CITY MAGAZINE 240 E. MORRIS AVE. STE. 350 SALT LAKE CITY, UT 84115

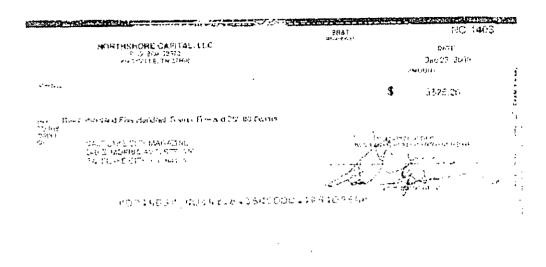
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MTS PUBLISHING CO \* ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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\* LISTED ON SPREADSHEET AS "MIDWEST TRUCK-CAR SALES of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

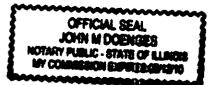
Dated:

11

By:

Title:

ACKNOWLEDGMENT	
STATEOF	)
COUNTY OF	) ss.: )



BE IT REMEMBERED, that on this 30 day of November, 2009, before me, the subscriber, personally appeared 375940 5. SHVMATK, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the of MTS PUBLISHING, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
121M	ASSIGNMENT OF		12/4/09			3372.82
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Dec 4, 2009 1081 MTS PUBLISHING COMPANY		(		3372.82		

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 4, 2009 AMOUNT

Memo:

3372.82

Three Thousand Three Hundred Seventy-Two and 82/100 Dollars

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MTS PUBLISHING COMPANY 1832 CENTRE POINT CIR, STE 108

NAPERVILLE, IL 60563

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 23, 2009	1417	UP MEDIA GR	OUP, INC.			3273.98

BB&T 87-816/642

NC 1417

> NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

3273.98

Three Thousand Two Hundred Seventy-Three and 98/100 Dollars

ORDER OF:

UP MEDIA GROUP, INC.

2400 LAKE PARK DR, STE 440

SMYRNA, GA 30080

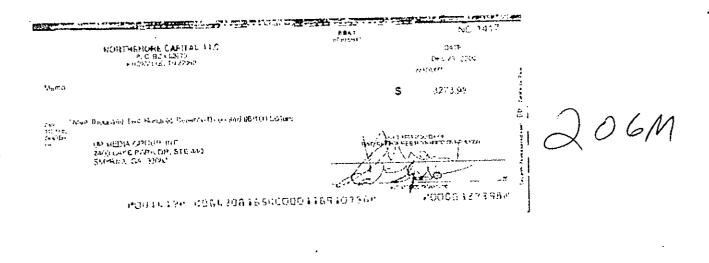
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NORTHSHORE CAPITAL, LLC

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(161m)

# ASSIGNMENT OF CLAIM

acknowledged, \*\*Mother Lubble Consideration\*, the sufficiency and receipt of which is hereby acknowledged, \*\*Mother Lubble Consideration\* ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as \*Exhibit A\* hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

7111

-1-

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

11114

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-16-09

By:

Title:

-3-

ACKNOWLEDGMENT STATEOF <i>Alchama</i>	)
COUNTY OF Walker	) ss.: )

BE IT REMEMBERED, that on this day of descente, 2009, before me, the subscriber, personally appeared the subscriber, personally appeared to my satisfaction that he or she is the sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the subscriber, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

MCE 6-12-10

EFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
161M	ASSIGNMENT O	FCLAIM	12/17/09			2926.74
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Dec 17, 2009	1233	PRO-MOTIO	ON MARKETING			2926.74

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 17, 2009

**AMOUNT** 

Memo:

2926.74

Two Thousand Nine Hundred Twenty-Six and 74/100 Dollars

OF:

PRO-MOTION MARKETING 1065 WHITTEMORE ROAD JASPER, AL 35503

VOID AFTER 90 DAYS BILINES REQUIRED OVER \$2000

ED SIGNATURE

#OD1233# ~#O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
161M	ASSIGNMENT	OF CLAIM	12/17/09			2926.74
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Dec 23, 2009	1316	944 MEDIA, INC	i			2918.90

BB&T 87-816/642 NC 1316

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

2918.90

Two Thousand Nine Hundred Eighteen and 90/100 Dollars

T C. OF:

944 MEDIA, INC.

4237 N. CRAFTSMAN COURT SCOTTSDALE,, AZ 85251

**USA** 

VOID AFTER 90 DAYS NATURES REQUIRED OVER \$2000

#OO1316# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Sports Tine Publishing ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 11/23/09

By: Non Carringer
Title: President

-3-

ACKNOWLEDGMENT
STATEOF

STATE OF
TENNESSEE
NOTARY
PUBLIC.

BE IT REMEMBERED, that on this 23 day of Nov., 2009, before me, the subscriber, personally appeared Don Carringer, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the owner of sports the Robinship and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Nov 30, 2009	1071	SPORTS T	IME PUBLICATION	s		2870.35

87-816/642

NC 1071

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Nov 30, 2009

AMOUNT

Memo:

2870.35

Two Thousand Eight Hundred Seventy and 35/100 Dollars

THE OF:

SPORTS TIME PUBLICATIONS

P O BOX 5464

KNOXVILLE, TN 37928

VOID AFTER 90 DAYS ATURES RECORRED OVER \$2000

AUTHORIZED SIGNATURE

#001071# -#064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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\*2405.29 (em)

## **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, ASPEN Magasine ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/14/2009

y: Lauren Woissi

Title: Pusiness Manager

#### **ACKNOWLEDGMENT**

STATE OF Colorado) ss.:

subscriber, personally appeared <u>Laurent Muers Sman</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>Business manager</u> of <u>Manager Manager</u> and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

M.
KINKELAAR

OF COLOR

My Commission Expires 08/10/2011

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Dec 22, 2009	1297	ASPEN MA	GAZINE			2465.29

BB&T

87-816/642

NC 1297

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

**AMOUNT** 

Memo:

2

2465.29

Two Thousand Four Hundred Sixty-Five and 29/100 Dollars

.....∠ER OF:

ASPEN MAGAZINE 720 E DURANT AVE #E-8 ASPEN, CO 81611

USA

OD AFTER 90 DAYS
IGNATURES REQUIRED/OVER \$2000

HORIZED SIGNATURE

#OO1297# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1297

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 22, 2009	1297	ASPEN MAGA	ZINE C	<del>canned: 6/10/20</del>	LA -42-24-TIBB	2465.29

CASSACRATIONS AS ACCESSOR

# ASSIGNMENT OF CLAIM



acknowledged, WHERE MAGAZINES ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement. IN THE AMOUNT OF \$ 3,428, 46

12/11/09 Dated:

Title: President

Morns Visitor Publications LLC

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)
BE IT REMEMB	ERED, that on this // the day of feether, 2009, before me, the
subscriber, personally appear	, who, being by me duly
subscriber, personally appear	3037
swarn on his or her oath, dep	osed and made proof to thy satisfaction that he or she is the
President	oftenia Visita by Tublica tent the person who has signed the
	ng first made known to such person the contents thereof, he or she
did acknowledge that he or s	he signed and delivered the same as such officer on behalf of said

entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

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Notary Public experies 04/03/204

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

Dec 15, 2009 **AMOUNT** 

DATE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged. 

| Canal Time | Handley ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

-1-

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

respect thereto.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 11-24-69

Tra

Title: Treasurer, U

ACKNOWLEDGMENT
STATEOF ()
) ss.:
COUNTY OF ) ss.:
BE IT REMEMBERED, that on this 24 day of 700, 2009, before me, the subscriber, personally appeared Barbara Kay Vest, who, being by me duly
subscriber, personally appeared <u>Barbara Lay Vest</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
of, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Octob Hoyd
Notary Public
My Commission 12-12-201,

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 1, 2009

AMOUNT

Memo:

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HÉ JER OF:

·VESTED INTEREST PUBLICATIONS

213 ST. CLAIR STREET FRANKFORT, KY 40602 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZE SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged. At a Suyle + Design UC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/2/09

By: Junt Sun

Title: President

Atlanta style + Designuc

ACKNOWLEDGMENT	
STATEOF South	)
_	) ss.:
COUNTY OF Charleston	}

BE IT REMEMBERED, that on this <u>Ind</u> day of <u>Derimber</u>, 2009, before me, the subscriber, personally appeared <u>Ouentin Senise</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>Pesident</u> of <u>Atlanta Stylet Design Lic</u>, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Heidi Mochlehan

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

2238.60

**AMOUNT** 

Memo:

Two Thousand Two Hundred Thirty-Eight and 60/100 Dollars

OHUER OF:

WV DIVISING OF NATURAL RESOUR.

CAPITAL COMPLEX, BLG 3

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CHARLESTON, WV 25305-0669

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE Dec 23, 2009

AMOUNT

Memo:

2876.80

Two Thousand Eight Hundred Seventy-Six and 80/100 Dollars PA"

ΤC Official

OF:

ANTHEM PUBLISHING- BOOKS 7101 COLLEGE BLVD #1150 OVERLAND PARK, KS 66210

USA

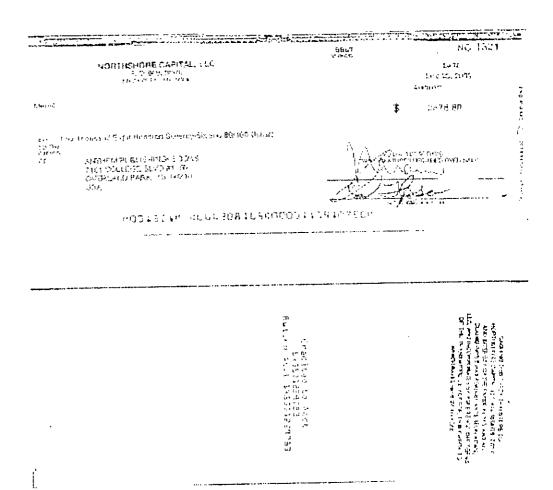
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NORTHSHORE CAPITAL, LLC

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## **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Dechel Changage ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

ACKNOWLEDGMENT STATEOF Cusaria ) SS.:

BE IT REMEMBERED, that on this day of day of day, 2009, before me, the subscriber, personally appeared day of Champage, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

**AMOUNT** 

Memo:

1873.42

One Thousand Eight Hundred Seventy-Three and 42/100 Dollars

OF:

LOUISIANA PUBLISHING

P.O. BOX 1199 BOUTTE, LA 70039 VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby packnowledged, FLORIDA GARDENALG PRESC"Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmanured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as comemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

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Dated: 17 DEC 09

FLORIDA GARDENING PRESS, INC

у: (Д)

Title: PRESIDENT

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### ACKNOWLEDGMENT

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NC 1301

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 22, 2009

AMOUNT

Memo:

1633.40

One Thousand Six Hundred Thirty-Three and 40/100 Dollars

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FLORIDA GARDENING PRESS

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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Dated: 12 15 09

By: Kennett

Title: Publisher/CEO

MEMPHIS MAGAZINE

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other governing body, for the uses and purposes therein expressed.

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

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Memo:

1582.81

One Thousand Five Hundred Eighty-Two and 81/100 Dollars

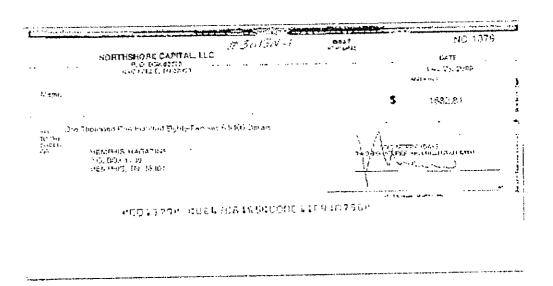
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AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

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One Thousand Five Hundred Sixty-One and 02/100 Dollars PAY

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LANDMARK COMMUNITY NEWSPAPERS

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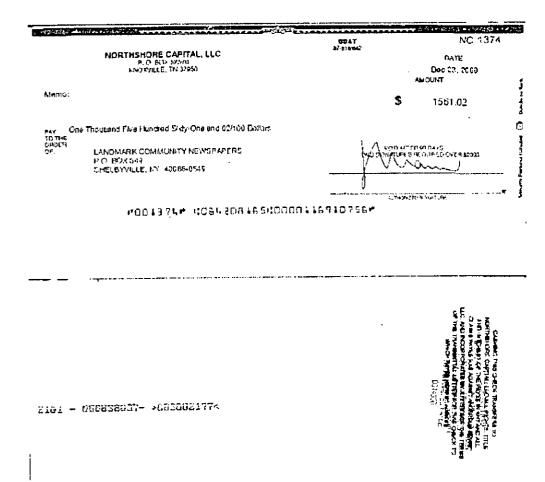
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

1517.74

PAY One Thousand Five Hundred Seventeen and 74/100 Dollars

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POBOX 62188

BALTIMORE, MD 21264-2188

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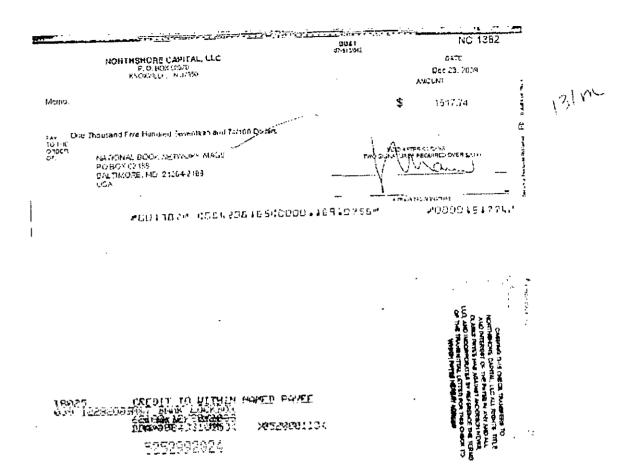
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NORTHSHORE CAPITAL, LLC

NC 1382

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#### ASSIGNMENT OF CLAIM

acknowledged, Early Publishin Rectney ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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-2-

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Dated:

Title

ACKNOWLEDGMENT STATEOF TENNESSEE ) COUNTY OF SHELBY )

BE IT REMEMBERED, that on this day of <u>December</u>, 2009, before me, the subscriber, personally appeared <u>Jeth President</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>Assistant</u> of <u>castost labilishing learning</u> the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Commission Expires

Notary Public

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BB&T 87-816/642 NC 1299

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 22, 2009

AMOUNT

Memo:

1414.02

One Thousand Four Hundred Fourteen and 02/100 Dollars PAY

. THE HE JER OF:

EAST PORT PUBLISHING PARTNERS

2650 THOUSAND OAKS, STE 2200

MEMPHIS, TN 38118

VOID AFTER 90 DAYS GNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

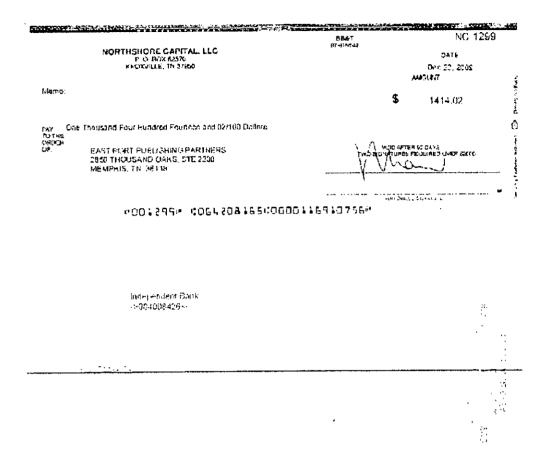
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NORTHSHORE CAPITAL, LLC

NC 1299

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Dingot LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12 | 15 | 200 (

NORTHSHO	RE CAPITAL, LLC			1 .		
REFERENCE NO.	DESCR	IPTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
54M	ASSIGNMENT	OF CLAIM	12/22/09			1407.24
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BB&T 87-816/642 NC 1298

1407.24

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DINING OUT, LLC

DATE

Dec 22, 2009

AMOUNT

Memo:

Dec 22, 2009

\$

1407.24

Pay One Thousand Four Hundred Seven and 24/100 Dollars
HE
YER

DINING OUT, LLC 1745 WAZEE ST. #3H DENVER, CO 80202 USA

1298

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1298# #OB4208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1298

EFERENCE NO.	DESCRIP	TION !!	NVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 22, 2009	1298	DINING OUT, LLO	Sc	anned: 6/10/2010	-2:43:58 PM	1407.24

(190) maly

#### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Is well as a conveys all of Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 11-25-69

By:

Title:

ACKNOWLEDGMENT			
STATEOF	) ) ss.:		
COUNTY OF	)		
•		ath NLI	
BE IT REMEN	MBERED, that on this	day of WW.	, 2009, before me, the
	*		, who, being by me duly
subscriber personally app	Seared		<del></del>
sworn on his or her oath,	deposed and made proo	f to my satisfaction	that he or she is the
tresident	of IAM of PA	A LO PIrCH STABLESTA	person who has signed the
within instrument and I h	naving first made know	n to such person the	e contents thereof, he or she
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did acknowledge that he	or she signed and deliv	ered the same as su	ich officer on behalf of said
entity as its voluntary act	and deed, made by vi	rtue of authority fr	DO TONNE LEE WILLIAMS
other governing body, for	the uses and purposes	therein expressed.	Commission DD 668268 Expires August 10, 2011
other governing body, for	the about the people of	·	Bonded Thru Troy Fain Insurance 800-385-7

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#### NORTHSHORE CAPITAL, LLC

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BB&T NC 1U75 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 2 DATE

Dec 1, 2009

AMOUNT

Memo:

1364.32

One Thousand Three Hundred Sixty-Four and 32/100 Dollars HE

OF:

TAMPA BAY PUBLICATIONS

5915 MEMORIAL HWY

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TAMPA, FL 33615

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001075# AROS4208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1075

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, (Assignor) (Assignor) hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation. Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/22 61

By:

riolar Francisco

# **ACKNOWLEDGMENT**

STATE OF	)
	) ss.:
COUNTY OF	)
BE IT RI	EMEMBERED, that on this 22 day of Decempe 2009, before me, the
subscriber, personal	EMEMBERED, that on this 22 day of December 2009, before me, the
bir ar ba	we cath deposed and made proof to (m) satisfaction that he or she is the
Passing -	of francy Common, and the person who has signed the
within instrument; a	nd I having first made known to such person the contents thereof, he or sho
did acknowledge that	at he or she signed and delivered the same as such officer on behalf of said
entity as its voluntar	ry act and deed, made by virtue of authority from its board of directors o
other governing bod	y, for the uses and purposes therein expressed.

Notary Public
For Guy PROKAY

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NC 1311

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

AMOUNT

Memo:

1349.42

One Thousand Three Hundred Forty-Nine and 42/100 Dollars PAY

THE JER OF:

PROKAY COMMUNICATIONS 6175 HICKORY FLAT HWY

#110-304

CANTON, GA 30115

VOID AFTER 90 DAYS IGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1311

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#### ASSIGNMENT OF CLAIM

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For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged. Ceral O. Spessor ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/2/09

By: Gendlew spessard

Title: Member of LLC

-3-

ACKNOWLEDGMENT	)
STATEOF Maryland	) ss.:
county of Washington	)

BE IT REMEMBERED, that on this 2nd day of Dec., 2009, before me, the subscriber, personally appeared Gerald W. Spessard, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the

Member of Graber Homenack, LL, Cand the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

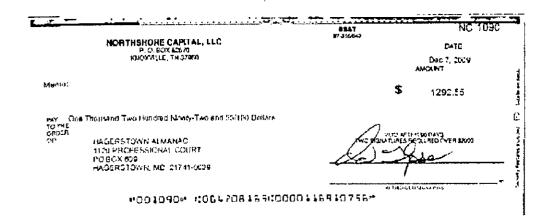
Sandra L. Mills Sandra L. Mills

Expire! 01-01-2010

REFERENCE NO. 80M Dec 7, 2009 LAP98 COMPATIBLE ENVELOPE - CE15 / CE15S CHECK DATE 1090 ASSIGNMENT OF CLAIM CHECK NO. DESCRIPTION HAGERSTOWN ALMANAC INVOICE DATE INVOICE AMOUNT 12/7/09 PAYEE DISCOUNT TAKEN DISCOUNTS TAKEN 1292.55

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NC 1383

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

1290.65

One Thousand Two Hundred Ninety and 65/100 Dollars,

T C OF:

NEBRASKA LIFE MAGAZINE

P.O. BOX 819

NORFOLK,, NE 68702

OID AFTER 90 DAYS ATUNES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1383# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1383

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NORTHERIOR CAPITAL, LLC

P. C. GOS GEORGE

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P. C. GOS GEORGE DAY - MOTHER CONTROL (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (1995) (19

(134m) 1/0/10

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby

Acknowledged, the Nebraska Game and Parks Commission, owner of Nebraska Land Calendar,

(Assignor) hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right,

title, claim and interest, whether or not such right is reduced to judgment, liquidated,

unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable,
secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"),
any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary

Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor

now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any
claims against Anderson News arising in connection with the involuntary petition filed against

Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of

Delaware for relief under chapter 7 of the U. S. Bankruptcy Code. The amount set forth on the
Recovery Summary Spreadsheet is One Thousand One Hundred Seventy-eight Dollars and

Ninety-six Cents (\$1,178.96).

The foregoing assignment is made without representation or warranty of any kind, Including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet in the amount of Five Thousand, Eight Hundred Ninety-four Dollars and Seventy-nine Cents

(\$5,894.79) is a valid and accurate claim against Anderson News; <u>provided</u>, <u>however</u>, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement and Incorporated herein by reference.

DATED:	December _	8	, 2009
DATED.	December _		,

NEBRASKA GAME AND PARKS COMMISSION

By: Kex Umark

Title: Director

**ACKNOWLEDGMENT** 

STATE OF NEBRASKA )
) ss.

COUNTY OF LANCASTER )

BE IT REMEMBERED, that on this Aday of December, 2009, before me, the subscriber, personally appeared Rex Amack, who, being by me duly sworn on his oath, deposed and made proof to my satisfaction that he is the Director of the Nebraska Game and Parks Commission, and the person who has signed the within instrument; and I having first made known to such

person the contents thereof, he did acknowledge that he signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its governing body, for the uses and purposes therein expressed.

My Commission Expires:

GENERAL HOTARY-State of Nebraska Victoria Hessheimer

My Comm Exp June 6, 2010

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BB&T 87-816/642 NC 1384

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

Dec 23, 2009

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1178.96

One Thousand One Hundred Seventy-Eight and 96/100 Dollars

C OF:

NEBRASKALAND CALENDAR

P.O. BOX 30370 LINCOLN, NE 68503

1384

VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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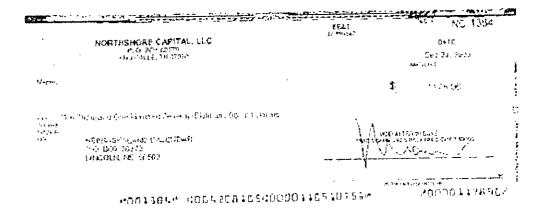
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### ASSIGNMENT OF CLAIM



acknowledged, Tocom hatestyle. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: Brinde anderson

Title: Carporate Controller

-3-

BE IT REMEMBERED, that on this 21 day of December, 2009, before me, the subscriber, personally appeared Breach Anderson, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the or person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

87-816/642

DATE Dec 23, 2009

**AMOUNT** 

Memo:

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One Thousand Ninety and 32/100 Dollars

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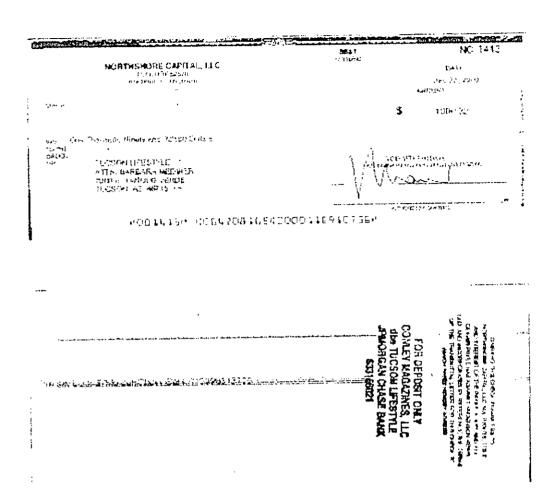
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NORTHSHORE CAPITAL, LLC

NC 1413

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

1074.00

One Thousand Seventy-Four and 00/100 Dollars PAY

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ALBUQUERQUE, NM 87107

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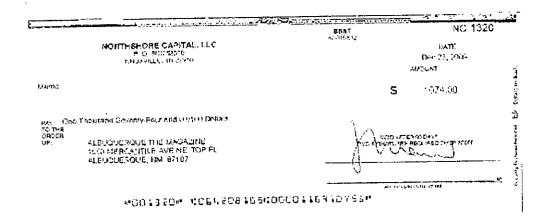
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### ASSIGNMENT OF CLAIM

acknowledged. Austin Monthly ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: Brend Anderson

Title: Corporate Controller

ACKNOWLEDGMENT	
STATEOF	)
COUNTY OF	) ss.: )

BE IT REMEMBERED, that on this 21 day of December, 2009, before me, the subscriber, personally appeared Prends Anderson, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Corporate Controller of Austin Monthly, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Sandy Schoolege Notary Public

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

993:00

Nine Hundred Ninety-Three and 00/100 Dollars

OF:

AUSTIN MONTHLY

11612 BEE CAVES RD. #125 LAKE POINTE CENTER II **AUSTIN, TX 78738** 

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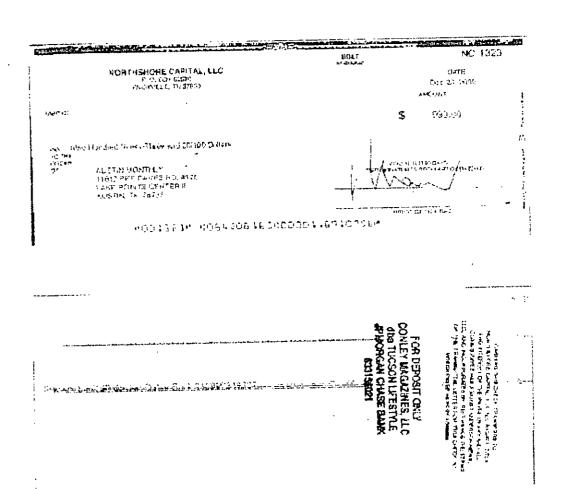
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P.O. BOX 52570 KNOXVILLE, TN 37950

DATE Dec 23, 2009

AMOUNT

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VOID AFTER 90 DAYS
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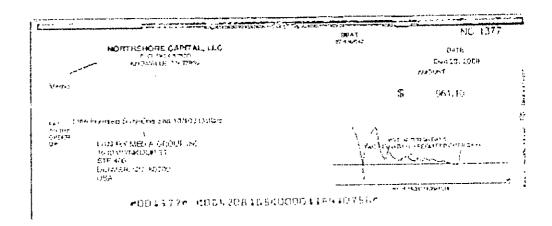
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NORTHSHORE CAPITAL, LLC

NC 1377

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RWM - \$ 959.99 #6384

12/18/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, <u>Poscee Michore-Rwm</u> ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <u>Exhibit A</u> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-16-09

By: Rossoc MiGhiore

By: Rossoc Myly

Title: President RWM

ACKNOWLEDGMENT STATEOF OKLAHOMA	)
COUNTY OF WAGONER	) ss.: )

BE IT REMEMBERED, that on this 16 day of DEC, 2009, before me, the
subscriber, personally appeared ROSCOE MIGURE, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the OWNER of / RWM, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.



Notary Public

EFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
169M	ASSIGNMENT OF	CLAIM	12/18/09			959.99
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 18, 2009	1237	RWM				959.99

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

BB&T 87-816/642

DATE

Dec 18, 2009

**AMOUNT** 

Memo:

959.99

Nine Hundred Fifty-Nine and 99/100 Dollars

OF:

**RWM** 

11808 S. TAMARACK COURT

**JENKS, OK 74037** 

OID AFTER 90 DAYS TURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1237# - #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1237

EFERENCE NO.	DESCRIP	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
169M	ASSIGNMENT	OF CLAIM	12/18/09			959.99
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BB&T 87-816/842 NC 1334

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

958.87

Nine Hundred Fifty-Eight and 87/100 Dollars

OF:

COACHES AID LLC P.O. BOX 26

CAMARGO, OK 73835

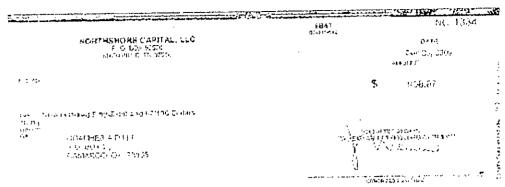
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1334

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby ("Assignor") hereby bargains, sells, acknowledged. transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: Dec 10, 2009

By: James James
Title: Publisher

Please send check in the amant of \$878.98

Payable to: The Dog Publishing

20269 E. Smoky Hill RD \$B-136

Centennial, CO 80015

(303) 840-6111

IF you have any questions
Please call me (303)840-6111
Thank you, James Danney

ACKNOWLEDGMENT	
STATEOF	)
	) ss.
COUNTY OF	)

BE IT REMEMBERED, that on this \( \begin{align\*} \left( \text{day of Occasion}, 2009, before me, the subscriber, personally appeared \( \sum\_{\text{CVVIC}} \) \( \text{M. Occasion}, \text{who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the \( \frac{\text{Publish}}{\text{Dish}} \) and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

OFFICIAL SEAL

JESSICA PEREZ

NOTARY PUBLIC - ARIZONA

MARICOPA COUNTY

My Comm. Expires 04-30-2012

Notary Public

### NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1102

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 14, 2009

AMOUNT

Memo:

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878.98

PAY Eight Hundred Seventy-Eight and 98/100 Dollars

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**DENVER, CO 80206** 

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AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

NC 1102

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, <a href="Cape Fear Publishing">Cape Fear Publishing</a> ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <a href="Exhibit A">Exhibit A</a> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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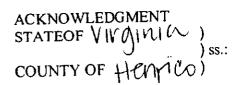
-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: December 8, 2009

By: Thutterline, in

Title: Course for Cape Fear Publishing



BE IT REMEMBERED, that on this Othday of Occember 2009, before me, the subscriber, personally appeared Edward G. Whit I was A. F. Who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the

Ottorney of Cape Fax Publish Wand the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Heather N. Dayor
Notary Public
My Commission expires:
Geptember 30, 2013

REFERENCE NO.	DESCRIP	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
36M	ASSIGNMENT OF		12/14/09			799.78
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Dec 14, 2009	1100	CAPE FEA	AR PUBLISHING CO	D.		799.78

BB&T 87-816/642 NC 1100

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 14, 2009

AMOUNT

Memo:

\$

799.78

Seven Hundred Ninety-Nine and 78/100 Dollars

HE JER OF:

CAPE FEAR PUBLISHING CO.

109 E. CARY STREET 2ND FLOOR

RICHMOND, VA 23219

VOID AFTER 90 DAYS TWO SIGNATURES REQUIRED OVER \$200

Che Calmy

AUTHORIZED SIGNATURE

## 00 1 100# ## 064 208 165# 0000 1 169 10756#

NORTHSHORE CAPITAL, LLC

NC 1100

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Rexervigates ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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-2-

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Dated:

By:

Title:

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBEREI	O, that on this $\underline{\mathcal{A}}$ day of $\underline{\hat{\mathcal{A}}}$	vernoen, 2009, before me, the
subscriber, personally appeared _	PEYEN HIGHEY	, who, being by me duly
sworn on his or her oath, deposed of		
within instrument; and I having fir	st made known to such perso	on the contents thereof, he or she
did acknowledge that he or she sig	gned and delivered the same	as such officer on behalf of said
entity as its voluntary act and dee	d, made by virtue of authori	ty from its board of directors or
other governing body, for the uses	and purposes therein express	sed.

Notary Public State of Florida
Omar R Blanco
My Commission DD603810
Expires 10/10/2010

Notary Public BLANCO Orace & BLANCO December 9, 2009

-4-

EFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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Jan 11, 2010

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Memo:

\$

785.85

Seven Hundred Eighty-Five and 85/100 Dollars

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NIKKI BEACH PUBLISHING 2800 BISCAYNE BLVD

SUITE 600 MIAMI, FL 33137 USA

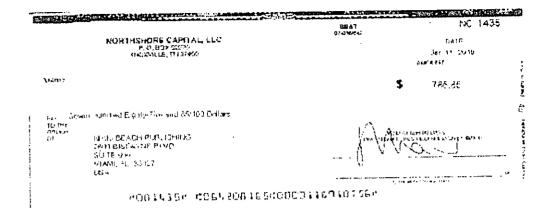
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

\$

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Pr. Seven Hundred Twenty and 85/100 Dollars

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SAN JOSE MAGAZINE 25 METRO DRIVE SUITE 550

SAN JOSE, CA 95110

USA

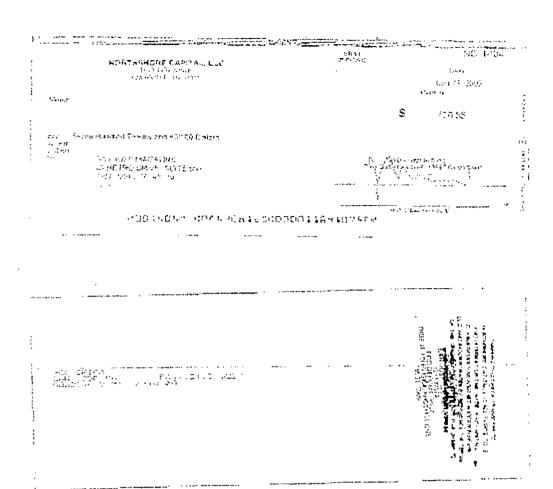
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Lersure Publishing Co. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

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This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: /2/10/2009

By: Cale Christenson

itle: Con

-3-

AND AND AND AND AND AND AND AND AND AND
ACKNOWLEDGMENT
STATEOF Virginia ) ss.:
) ss.:
COUNTY OF )
Romoke
BE IT REMEMBERED, that on this 10 day of December, 2009, before me, the
subscriber, personally appeared <u>Carol Christenson</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the  Controller of Leisure Publishing and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
within histaunich, and i having hist made known to be a property of said
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
other governing body, for the uses and purpose.
Notary Public
#Reg # 365129
Exp 11/30/2013

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 14, 2009

AMOUNT

Memo:

705.07

Y Seven Hundred Five and 07/100 Dollars THE

ER

LEISURE PUBLISHING CO., INC.

P O BOX 21535 ROANOKE, VA 24018 VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Blood - Hovse Publications ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"). including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: Marli Bulul
Title: Vice Pres, Operations

ACKNOWLEI STATEOF	DGMENT Kentucky	)
COUNTY OF	Fayette	) ss.: )

BE IT REMEMBERED, that on this  $\frac{99}{2}$  day of  $\frac{1}{2}$  day of  $\frac{1}{2}$ , 2009, before me, the subscriber, personally appeared Marla Bukul \_\_\_\_, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Vice President, Opurations of Blood-Hose Publications and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

My commission expires:
Sept 5, 2010

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NC 1432

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Jan 6, 2010

**AMOUNT** 

Memo:

677.22

Six Hundred Seventy-Seven and 22/100 Dollars

ΙE OF:

BLOOD HORSE

3101 BEAUMONT CENTRE CIRCLE

LEXINGTON, KY 40513

USA

VOID AFTER 90 DAYS NATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1432# #O64208165#0000116910756#\*

NORTHSHORE CAPITAL, LLC

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(93m) 12/18/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Indian River Wagazi We "Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title:

ACKNOWLEDGMENT STATEOF Alabama ) ) ss.: COUNTY OF Tuscal 299)

BE IT REMEMBERED, that on this 18 day of December, 2009, before me, the subscriber, personally appeared Gregory Joseph Enn 5, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the President of Indian River Mag Inc., and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

W COMMISSION SPRIES JUNE 13, 201

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1234

DATE

Dec 18, 2009

AMOUNT

Memo:

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650.72

Six Hundred Fifty and 72/100 Dollars

OF:

INDIAN RIVER MAGAZINE

308 AVENUE A

FORT PIERCE, FL 34950

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

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P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

**\$** 639.45

Six Hundred Thirty-Nine and 45/100 Dollars

OnuER OF:

PIONEER COMMUNICATION

PO BOX 2516

WATERLOO, IA 50704

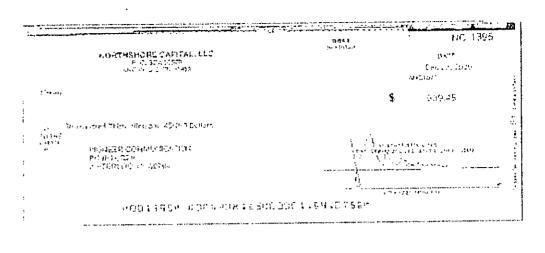
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AUTHORIZED SIGNATURE

#\*OO1395# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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FROM :STEVEREGAN

12/10/2009 10:35

To: John CAMEBELL

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FAX.NO.: 9528353595

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, NONA CONTAIL ("Assisted") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptoy

From: North Central Circulation ND# 4477

Steve Reban 17-10-09

(952) 935 -179 Sscanner 76/10/2010-2:45:02 PM

FROM:STEVEREGAN

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FAX NO. :9528353595

Dec. 10 2009 01:48PM P2

TO: JOHN CAMPBELL

Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation. Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete popy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

From: North Central Circulation STEVE REGAN

12-10-09

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12/18/2009 10:35

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TU: John CAMPBELL

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-10-09

- Rleve Magane

By: STEVE REGAN

Title: CIRCULATION

Signature notarized by,

Renu Mai Favoro

12/09/09

(-3-)

RENES MARIE FAVERO

Rotary Public - Minnesora

My Commission Expires van. 91, 2010

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STEVE REEM CIRCULATION

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(952) 935-1738

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TO: JOHN CAMPBELL	·.	
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COUNTY OF ) ss.:		
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sworn on his or her oath, deposed and made proo		
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Memo:

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PAY Six Hundred Twenty-Nine and 13/100 Dollars THE JER

OF:

NORTH CENTRAL CIRCULATION

ATTN: STEVE REGAN 10049 IRWIN ROAD BLOOMINGTON, MN 55437

USA

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AUTHORIZED SIGNATURE

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PAY Six Hundred Twenty-Six and 33/100 Dollars

O OF:--

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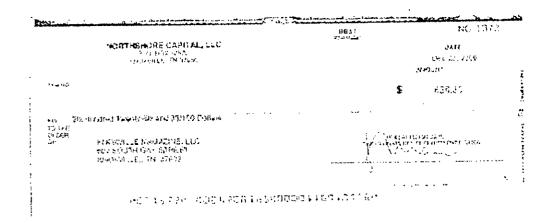
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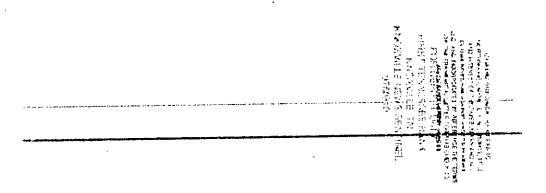
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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Michael Comerc ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-10-09

By:

Title:

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this / day of Dec. , 2009, before me, the subscriber, personally appeared / Longo | Longo |, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Circulation Manager of White Polishing Co, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

SHERLYA. DAWSON
Notary Public - State of Florida
My Commission Expires Jul 30, 2011
Commission # DD 700297
Bonded Through Hational Notary Assn.

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

Dec 14, 2009 AMOUNT

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## ASSIGNMENT OF CLAIM

acknowledged, MMA HAWAII CCC ("Assignor") hereby bargains, sells. transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$ 2992. 50 (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated: /2/10/09

Please Send Check to.

MMA HAWAII LLC 1124 20th Ave HON, HI 96846

ACKNOWLEDGMENT	
STATEOF HAWCH	)
,. •	) ss.:
COUNTY OF HOUDLULY	)

BE IT REMEMBERED, that on this lot day of December, 2009, before me, the subscriber, personally appeared Ohid's Isuneyosti, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the mandar manager of MMA HANAII LLC, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009 AMOUNT

· Memo:

599.50

PAY Five Hundred Ninety-Nine and 50/100 Dollars TO THE PER

MMA HAWAII 1124 20TH AVE (96816) PO BOX 8709 HONOLULU, HI 96830

VOID AFTER 90 DAYS WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, <u>Brun Riepe</u> ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <u>Exhibit A</u> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore

except with respect to breaches of representations, warranties and covenants expressly set forth

in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the

consideration paid pursuant hereto for the purchase of Claim may differ both in kind and

amount from any payments or distributions that may ultimately be received by Northshore with

respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

Title: Presiden

Secret Agent Publishing Group UC

Mountain Flyer Magazine

ND# 6831

ACKNOWLEDGMENT
STATEOF Colorado )
ss.:
COUNTY OF Countien

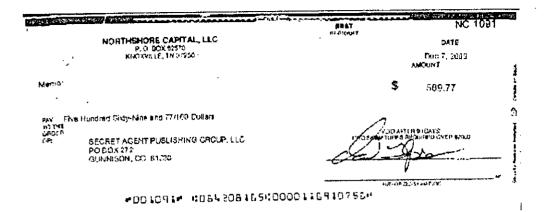
BE IT REMEMBERED, that on this 15th day of December, 2009, before me, the subscriber, personally appeared Brian P. Riege, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

BONNIE GOLLHOFER

uly Commission Expires 06/30/2013

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# ASSIGNMENT OF CLAIM #546,48

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Will Sath Hart: Train News ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title:

ACKNOWLEDGMENT STATEOF
COUNTY OF

) ss.:



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Dec 4, 2009	1079	MIDSOUTH H	UNTING & FISH	ING NEWS		546.48

**BB&T** 87-816/642 NC 1079

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 4, 2009

AMOUNT

Memo:

546.48

Five Hundred Forty-Six and 48/100 Dollars

طد ER OF:

MIDSOUTH HUNTING & FISHING NEWS

PO BOX 198

BROWNSVILLE, TN 38012

AUTHORIZED SIGNATURE

#\*OO1079# -#O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

DESCRIB.	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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ASSIGNMENT (	OF CLAIM	12/4/09			546.48
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(15M) 12/2/09 1527.32

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Arkansas Business Pub ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-15-09

By:

Title: Chief Operating Officer

# ACKNOWLEDGMENT

STATE OF	
COUNTY OF	) ss.: )
BE IT REME	MBERED, that on this 15 day of Decomber, 2009, before me, the opeared Charles A. Balland, who, being by me duly
sworn on his or her oat	of Arkansas Eustuces and the person who has signed the
within instrument; and I	naving first made known to such person the contents thereof, he or she
	or she signed and delivered the same as such officer on behalf of said
	t and deed, made by virtue of authority from its board of directors or
other governing body, for	the uses and purposes therein expressed.
	400

Notary Public

	DECORIO	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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BB&T 87-816/642 NC 1296

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

AMOUNT

Memo:

\$

527.32

PAY Five Hundred Twenty-Seven and 32/100 Dollars THE

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ARKANSAS BUSINESS PUB GRP

122 E. SECOND STREET

P. O. BOX 3686

LITTLE ROCK, AR 72203

VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"OO1296" CO64208165C0000116910756"

NORTHSHORE CAPITAL, LLC

NC 1296

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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## ASSIGNMENT OF CLAIM

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/17/09

By: Sail Saulunero Title: Vice President

-3-

ACKNOWLEDGMENT	
STATEOF	)
	) ss :
COUNTY OF	)

Notary Public

"OFFICIAL SEAL"
DEIRDRE TAGGETT
NOTARY PUBLIC, STATE OF ILLINOIS
My Commission Expires 04/22/2013

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 22, 2009	1305	MIDWEST	OUTDOORS			526.37

BB&T 87-816/642 NC 1305

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

AMOUNT

Special management of the second second second second second second second second second second second second

Memo:

\$

526.37

PAY Five Hundred Twenty-Six and 37/100 Dollars

THE

MIDWEST OUTDOORS 111 SHORE DRIVE M BURR RIDGE, IL 60527 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1305# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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(370.31) (1M)

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, ALL AMERICA DISTICORR ("Assignor") hereby bargains. sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$ 370.31 (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated: DECEMBER 17,2009

3y: <u>Jena</u>

Title 804

#### CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT State of California personally appeared who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/thetr authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws KATALIN LANGIANESE of the State of California that the foregoing paragraph is DTARY PUBLIC - CALIFORNIA COMMISSION # 1881315 true and correct. LOS ANGELES COUNTY Comm. Exp. Sept. 12, 2013 WITNESS my hand and official seal. Signature of Notary Public Place Notary Seal Above OPTIONAL Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document. **Description of Attached Document** Title or Type of Document: Document Date: Signer(s) Other Than Named Above: Capacity(ies) Claimed by Signer(s) Signer's Name: Signer's Name: DENTE ☐ Individual mdividual ☐ Corporate Officer — Title(s): \_ Corporate Officer — Title(s): ☐ Partner — ☐ Limited ☐ General □ Partner — □ Limited □ General ☐ Attorney in Fact Attorney in Fact Top of thumb here Top of thumb here ☐ Trustee ☐ Trustee ☐ Guardian or Conservator Guardian or Conservator

© 2007 National Notary Association • 9350 De Soto Avr., P.O. Box 2402 • Chatsworth, CA 91313-2402 • www.NationalNotary.org. Item #5907 Recrider: Call Toll-Free 1-800-876-6827

Cl Other:\_

Signer Is Representing:

Other: \_

Signer Is Representing:

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Dec 22, 2009	1295	ALL AMERICA	DIST CORP			370.31

BB&T 87-816/642 NC 1295

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 22, 2009

**AMOUNT** 

Memo:

370.31

Three Hundred Seventy and 31/100 Dollars

THE OF:

ALL AMERICA DIST CORP 8431 MELROSE PLACE LOS ANGELES, CA 90069 USA

VOID AFTER 80 DAYS

AUTHORIZED SIGNATURE

"OO1295" (O64208165%0000116910756"

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

443.54

PAY

Four Hundred Forty-Three and 54/100 Dollars

INGRAMS MAG-SHOW-ME PUBLISHING

2049 WYANDOTTE

KANSAS CITY,, MO 64108

USA

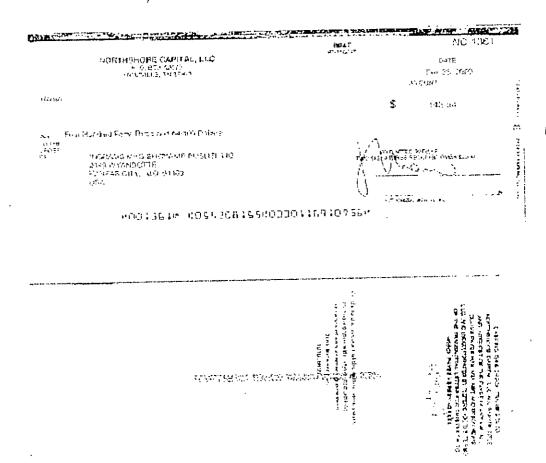
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AUTHORIZED SIGNATURE

#\*OO1361# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642 NC 1396

DATE

Dec 23, 2009

AMOUNT

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426.91

Memo:

Four Hundred Twenty-Six and 91/100 Dollars

OHDER OF:

PITTSBURGH MAGAZINE

4802 FIFTH AVE.

PITTSBURGH,, PA 15213

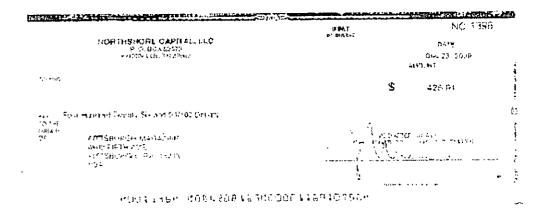
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VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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#### **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, GUESTWAM MEDIA GROUP. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

e.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: ///24/09

By:

Title: ( UNTRULL

ACKNOWLEDGMENT
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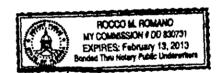
FLORIDA

COUNTY OF

BROWARD

BE IT REMEMBERED, that on this 24 day of 100, 2009, before me, the subscriber, personally appeared 1000 fersons, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the 1000 ferson who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public



REFERENCE NO.	DESCRIPTION	ÖN	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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## ASSIGNMENT OF CLAIM

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For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged,

RIB PURCITAINE ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

11/24/09

By: GAM WHITAKON

Title: OWNIN/PUBLISHEN

- 417 MAGAZINE (WHITAKIN PURUA)A

- 316 MAGAZINE

ACKNOWLEDGMENT STATEOF YVO	)
COUNTY OF Green	) ss. )

BE IT REMEMBERED, that on this 2 day of 1,2009, before me, the subscriber, personally appeared <u>Gary 12hitaker</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>Charter deposed</u> and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

DONNA SUE LEWIS
Notary Public-Notary Seal
State of Missouri, Greene County
Commission # 07002258
My Commission Expires Jan 30, 2011

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## NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 67-816/642

DATE

Dec 1, 2009

AMOUNT

Memo:

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398.95

Three Hundred Ninety-Eight and 95/100 Dollars

OF:

316 PUBLISHING 2111 S EASTGATE SPRINGFIELD, MO 65809 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OD1072#\* \*\*\*O64208165#\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

385.31

Three Hundred Eighty-Five and 31/100 Dollars

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PO BOX 1495

CASTLE ROCK, CO 80104

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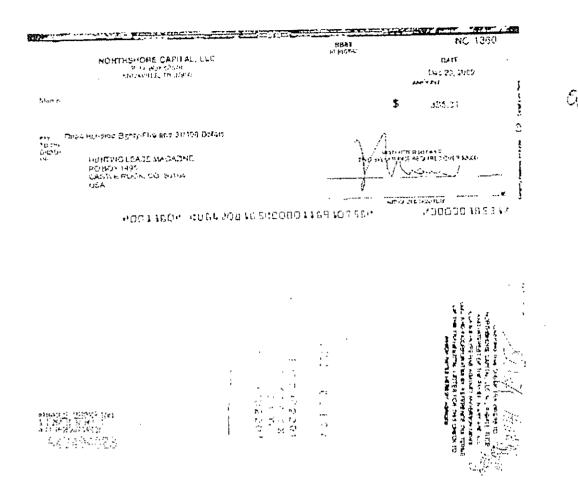
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# ASSIGNMENT OF CLAIM

acknowledged, Sociamento Magazines Corporation ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 1/30.09

y: \_\_\_\_//

Title: <u>President</u>

ACKNOWLEDGMENT
STATEOF SALEAN CATO
COUNTY OF SALEAN CATO

BE IT REMEMBERED, that on this 20th day of 2000 day of 2000 before me, the subscriber, personally appeared 1200 ATELL O'BRIEN, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the of 3000 and 15 the 3000 and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

ANGIE MEVERS-BUTLER
Commission # 1719619
Notory Public - California
Socramento County
MyComm. Replession 11, 2011

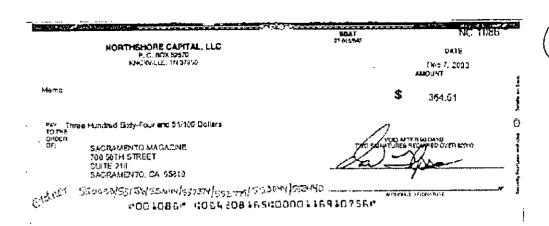
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

356.55

Three Hundred Fifty-Six and 55/100 Dollars

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OMAHA MAGAZINE, LLC P.O. BOX 461208 OMAHA, NE 68046

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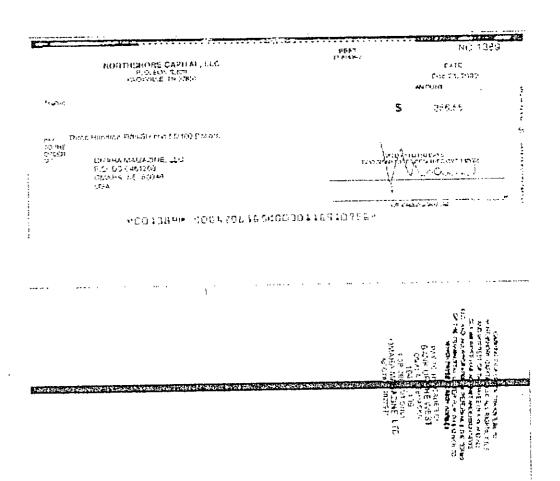
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NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

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-2-

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Dated:

Title

ACKNOWLEDGMENT	
STATEOFTaurigia	)
17.43	) ss.:
COUNTY OF Scharles	)

BE IT REMEMBERED, that on this May of Menter 2009, before me, the subscriber, personally appeared Mahe I Champage, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Manager of Manager of Manager of Manager of the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

SIGNATURES ONLY
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

**AMOUNT** 

Memo:

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323.95

Three Hundred Twenty-Three and 95/100 Dollars

HE Rac.\_\_

OF:

NORTH CAROLINA SPORTSMAN

P O BOX 1199 BOUTTE, LA 70039 TWO SINATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1308

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FISH ALASKA MAGAZINE

BB&T 87-816/642 NC 1345

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

316.17

Dec 23, 2009

AMOUNT

Memo:

**CHECK DATE** 

Dec 23, 2009

316.17

DISCOUNTS TAKEN

Three Hundred Sixteen and 17/100 Dollars

CHECK NO.

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P.O. BOX 113403

ANCHORAGE,, AK 99511

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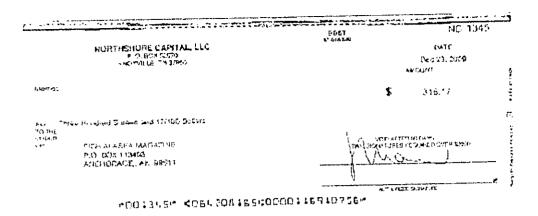
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NORTHSHORE CAPITAL, LLC

NC 1345

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# <u>ASSIGNMENT OF CLAIM</u>



For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, SRO MAGAINE SKO MIDIA ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

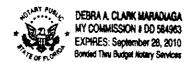
Dated:

y: <u>t</u>

-3-

ACKNOWLEDGMENT
STATEOF FLORIDA )
) ss.:
COUNTY OF SARASOTA)

BE IT REMEMBERED, that on this 22 day of DECEMBER2009, before me, the subscriber, personally appeared Ulsley Robers, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the rebusing first made known to such person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.



John A Clark Marachage Notary Public

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

Dec 23, 2009

BB&T 87-818/842

**AMOUNT** 

DATE

Memo:

303.60

Three Hundred Three and 60/100 Dollars

ŧΕ ORDER OF:

SRQ CITYTEMPO

337 S. PINEAPPLE AVENUE

JEFF LAWENDA

SARASOTA, FL 34236

USA

OSIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

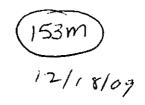
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NORTHSHORE CAPITAL, LLC

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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Penter ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

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ACKNOWLEDGMENT STATEOF ) ss.: COUNTY OF )	
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STATE OF FLORIDA COUNTY OF Hilstoraugh  The foregoing instrument was acknowledged before methis 15th layor December 2009.  by Scort Robot Raynolds who is	Notary Public  MICHELE B. CARROLL

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BB&T

87-816/642

NC 1236

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 18, 2009

AMOUNT

Memo:

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295.58

Two Hundred Ninety-Five and 58/100 Dollars

OnDER OF:

PEWTER REPORT INC.

8910 NORTH DALE MABRY HWY

**STE 37** 

TAMPA,, FL 33614

OSIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1236

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BB&T 87-816/842

NC 1414

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

**AMOUNT** 

Memo:

287.14

Two Hundred Eighty-Seven and 14/100 Dollars

ORDER

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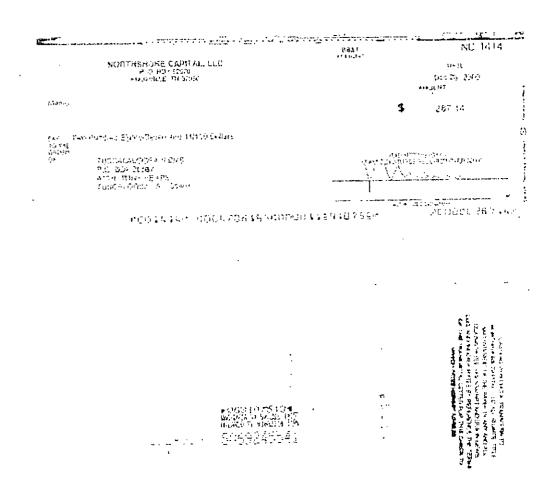
AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1414

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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Rowland Publishing Tree. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A

hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News,

LLC ("Anderson News"), including, but not limited to, any claims against Anderson News

arising in connection with the involuntary petition filed against Anderson News with the U.S.

Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its

of the Bankruptcy Court.

representations or warranties in the event that its Claim becomes subject to an objection filed

with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

ACKNOWLEDGMENT
STATEOF FLORIDA
) ss.:
COUNTY OF LEON
)

BE IT REMEMBERED, that on this 2 day of November, 2009, before me, the subscriber, personally appeared Brian Rowkerd, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the President of Rowland Publishing, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

y Public 11/24/200

GARY SIMMS JR.

Notary Public - State of Florida

My Comm. Expires Feb 19, 2013

Commission # DD 863051

Bonded Through National Notary Assn.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title: Presiden

### NORTHSHORE CAPITAL, LLC

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Dec 4, 2009	1082	ROWLAN	D PUBLISHING, IN	<u> </u>		

BB&T

87-816/642

NC 1082

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 4, 2009

AMQUNT

Memo:

\$

272.87

Two Hundred Seventy-Two and 87/100 Dollars

HE DER OF:

ROWLAND PUBLISHING, INC.

PO BOX 1837

TALLAHASSEE, FL 32302

TWO SIGNATURES REQUIRED OVER \$2000

10/1/1

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 23, 2009	1351	GRAND VALLE	Y MAGAZINE I	NC		270.62	

NC 1351

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

270.62

Two Hundred Seventy and 62/100 Dollars

Ā OF:

**GRAND VALLEY MAGAZINE INC** 

P O BOX 60218

**GRAND JUNCTION, CO 81506** 

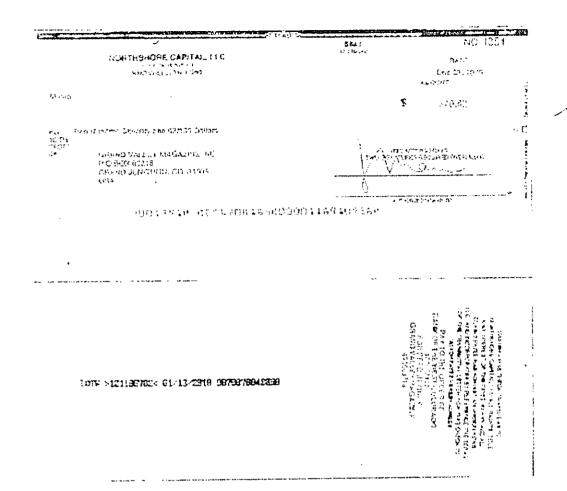
USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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254.02 (05 m) 12/2/09

# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Florida Trend ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: Dec. 16, 2009

FLORIDA TREND

**571.3** 

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## <u>ACKNOWLEDGMENT</u>

STATE OF	) ) ss.:
COUNTY OF	)
subscriber, personally sworn on his or her General Mana within instrument; and did acknowledge that entity as its voluntary	MEMBERED, that on this 6 day of, 2009, before me, the appeared
	Notary Public  Donna Maria Lynch  Commission # DD547719  Expires: MAY 28, 2010  www.AARONNOTARY.com

AMOUNT PAID	DISCOUNT TAKEN	**************************************				
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254.02		RIDA TREND MAGAZINES INC		•	1302	Dec 22, 2009

NC 1302

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

AMOUNT

Memc:

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254.02

Two Hundred Fifty-Four and 02/100 Dollars

HE<sup>.</sup> OERئ

OF:

FLORIDA TREND MAGAZINES INC

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STPETERSBURG, FL 33701

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

248.34

Two Hundred Forty-Eight and 34/100 Dollars

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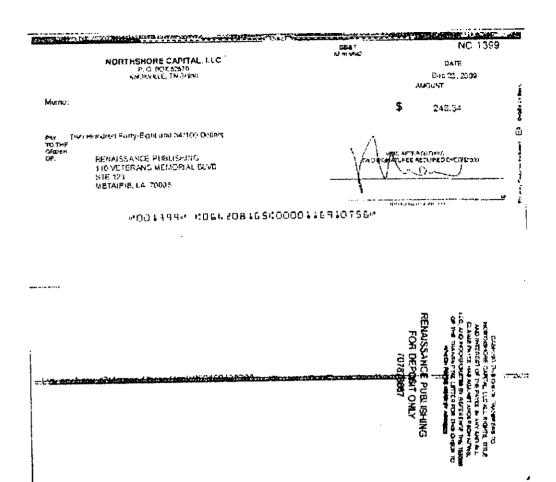
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# 12/21/09 230.35

## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Gulf (act Data (Cont (Assignor)) hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ('Northshore'), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ('Anderson News'), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

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Dated: 12-14-09	
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Alan A White

By: \_\_*\_\_/\_/* 

Title: Publisher

# <u>ACKNOWLEDGMENT</u>

STATE OF	Alabama	)	
COUNTY OF	Baldwin	)	ss.:

BE IT REMEMBERED, that on this day of December 2009, before me, the
subscriber, personally appeared Alan A White who, being by me duly
are his or her outh denosed and made proof to my satisfaction that he or she is the
of Gulf Chast Unidous and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.
other governing body, for the uses and purposes mercan expression.

My Commission Expires July 25, 2012

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Dec 22, 2009	1303	GULF COA	ST OUTDOORS,	INC.			230.35

BRAT NC 1303

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

AMOUNT

Memo:

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230.35

PAY Two Hundred Thirty and 35/100 Dollars

ER

GULF COAST OUTDOORS, INC.

P.O. BOX 396

STAPLETON, AL 36578

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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Dec 22, 2009	1303	01115004	DAST OUTDOORS, INC.			230.35

WHITAKER PUBLISHOP 228.58 ASSIGNMENT OF CLAIM

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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respect thereto.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

11/24/09

By: GAM WHITAKON

Title: OWNIN/PUBLISHEN

MEMBERS MIXATIFED SUNSAFAM FIFT M

- 316 MAGAZINE

ACKNOWLEDGMENT STATEOF Y	)
COUNTY OF Green	) ss.: )

DONNA SUE LEWIS

Notary Public-Notary Seal
State of Missouri, Greene County

Commission # 07002256

My Commission Expires Jan 30, 2011

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Jan 13, 2010	1439	417 MAGAZIN	E, INC.			228.58

NC 1439

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Jan 13, 2010

**AMOUNT** 

Memo:

228.58

Two Hundred Twenty-Eight and 58/100 Dollars THE

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417 MAGAZINE, INC. 2111 SOUTH EASTGATE SPRINGFIELD, MO 65804 YOID AFTER 90 DAYS TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#DD1439# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

12/21/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged. Acknowledged. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

ACKNOWLEDGMENT
STATEOF Source (ss.:

BE IT REMEMBERED, that on this day of Dentel, 2009, before me, the subscriber, personally appeared to the who, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the of the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

SIGNATURES ONLY
NOTARY DID NOT FORM
DOCUMENT
HOLD NOTARY HARMLESS

Notary Public

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NC 1310

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

**AMOUNT** 

Memo:

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224.26

Two Hundred Twenty-Four and 26/100 Dollars

THE UHDER OF:

SOUTH CAROLINA PUBLISHING

P.O. BOX 1199 BOUTTE, LA 70039 WO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

acknowledged, Media ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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Dated:

By:

Title:

-3-

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED,	, that on this $\underline{9}$	lay of <u>December</u> , 2009, before me, the
subscriber, personally appeared D	lavid Zapf	, who, being by me duly
sworn on his or her oath, deposed an OFO of		y satisfaction that he or she is the, and the person who has signed the
within instrument; and I having first	t made known to su	ch person the contents thereof, he or she
did acknowledge that he or she sign	ned and delivered th	e same as such officer on behalf of said
entity as its voluntary act and deed,	, made by virtue of	authority from its board of directors or
other governing body, for the uses a	and purposes therein	expressed.

Notary Public State of Arizona
Pirma County
Cassandra Thomas
My Commission Expires
09/26/2011

Notary Public

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Dec 14, 2009	1104	MADDEN	PUBLISHING			216.75

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 14, 2009

AMOUNT

Memo:

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216.75

PAY Two Hundred Sixteen and 75/100 Dollars

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OF:

MADDEN PUBLISHING

1650 E. FT. LOWELL RD

**UNIT 100** 

TUCSON, AZ 85719

VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1104# \*\*O64208165\*\*0000116910756#

NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MARS MARAZINE LLC ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

ROB M. ALSTON

Title: MANAGINE PARTNOR SMART MAGAZINE, LLC

ACKNOWLEDGMENT
STATEOF California ) ss.:
COUNTY OF )
Alameda

BE IT REMEMBERED, that on this 18th day of December, 2009, before me, the subscriber, personally appeared Rob Alston, managing factor who, being by me duly sworn on his or per oath, deposed and made proof to my satisfaction that he or see is the managing Partner of Smart Neurzine, U.C., and the person who has signed the within instrument; and I having first made known to such person the contents thereof he or see did acknowledge that he or see signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

M. A. MALANADO
Commission # 1814595
Notary Public - California
Alameda County
My Comm. Expires Sep 22, 2012

Notary Public

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**AMOUNT** 

Memo:

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PAY Two Hundred One and 92/100 Dollars

THE .DER OF:

SMART MAGAZINE 214 KAELEDULU DRIVE KAILUA, HI 96734

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570

KNOXVILLE, TN 37950

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1313# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

NC 1313

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37850 DATE

Dec 21, 2009

**AMOUNT** 

Memo:

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Nine Hundred Eighty-Six and 82/100 Dollars

OF:

MINERVA MEDIA & PUBLISHING

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TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE Dec 21, 2009

**AMOUNT** 

Memo:

981.06

Nine Hundred Eighty-One and 06/100 Dollars

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OF:

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GULF BREEZE, FL 32561

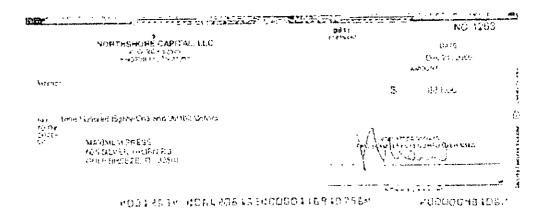
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

960.03

PAY Nine Hundred Sixty and 03/100 Dollars

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818 N. CASCADE AVENUE

COLORADO SPRINGS, CO 80903

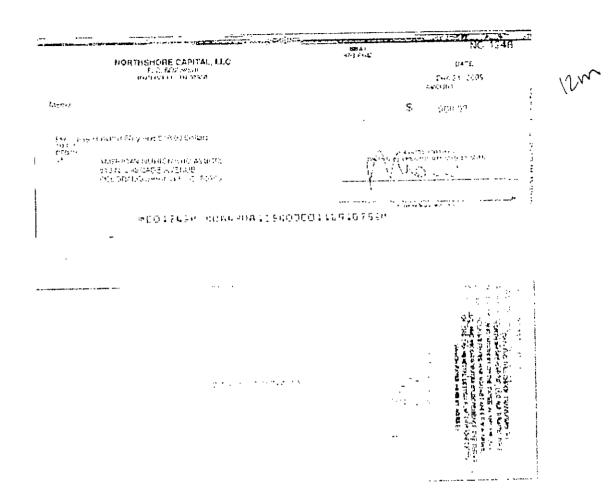
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009 AMOUNT

Memo:

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Eight Hundred Seventy-Eight and 49/100 Dollars

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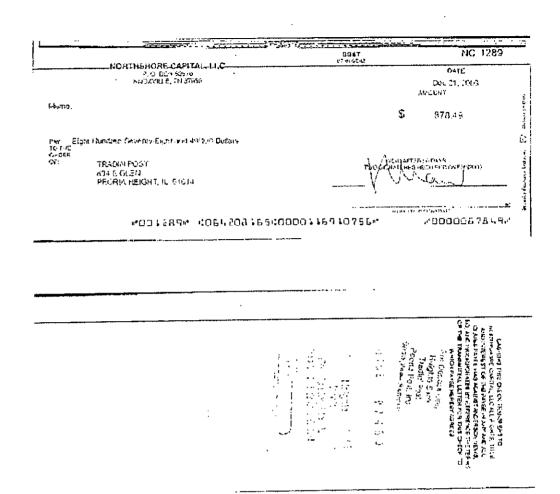
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1289# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Magazine Magazine ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

y. Mary has the

Title: Circulation Manager

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ACKNOWLEDGMENT
STATEOF WISCONSIN SS.:
COUNTY OF RACING )

BE IT REMEMBERED, that on this 2 day of 400, 2009, before me, the subscriber, personally appeared My Min Million, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Many Ann McGarry of Million Magazine the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notard Public Comm Lyp 2/14/20

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BB&T 87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 4, 2009

AMOUNT

Memo:

160.22

Pay One Hundred Sixty and 22/100 Dollars

HE \_\_:DER OF:

MILWAUKEE MAGAZINE 417 E. CHICAGO STREET MILWAUKEE, WI 53202

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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PAY Seven Hundred Ninety-Five and 70/100 Dollars

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1201 BRICKELL AVE

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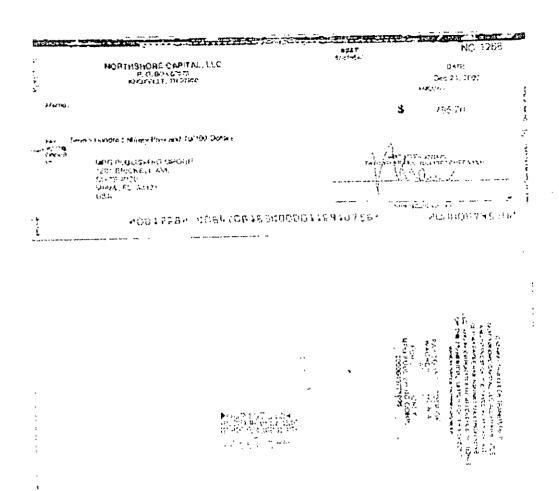
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# ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Special Troustrees (Assignor) hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim. Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12-21-2009

By: Alicia Spooner
Title: VICE PRESIDENT

# **ACKNOWLEDGMENT**

STATE OF	OREGON	)
COUNTY O	F LANE	) ss.: )

Subscriber, personally appeared Aucia Spoonee, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the VICE PRESIDENT of Spoonee Noustries INC and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

OFFICIAL SEAL
LAISLE WILLIS
NOTARY PUBLIC - OREGON
COMMISSION NO. 415484
MY COMMISSION EXPIRES MAY 8, 2011

Notary Public

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**BB&T** 87-816/642 NC 1273

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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PAY Seven Hundred Eighty-Seven and 38/100 Dollars

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OREGON COAST 4969 HWY 101 SUITE 2 FLORENCE, OR 97439 USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

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Memo:

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TWO SIGNATURES REQUIRED OVER \$2000

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## <u>ASSIGNMENT OF CLAIM</u>

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For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Archive Lower Lower ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irreveeably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By:

Title:

-3-

ACKNOWLEDGM	ENT	
STATEOF	٠	) ) ss.
COUNTY OF		j

BE IT REMEMBERED, that on this Maday of Permoet, 2009, before me, the subscriber, personally appeared Levin 2, 1/4. who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Orner of Roll of Levin, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

N.

My commission-expires on 3-26-2010

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BB&T 87-816/642 NC 1280

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

**AMOUNT** 

Memo:

721.46

Seven Hundred Twenty-One and 46/100 Dollars

Ohoca OF:

ROCKY MOUNTAIN BRIDE, LLC

P. O. BOX 2680

BRECKENRIDGE, CO 80424

USA

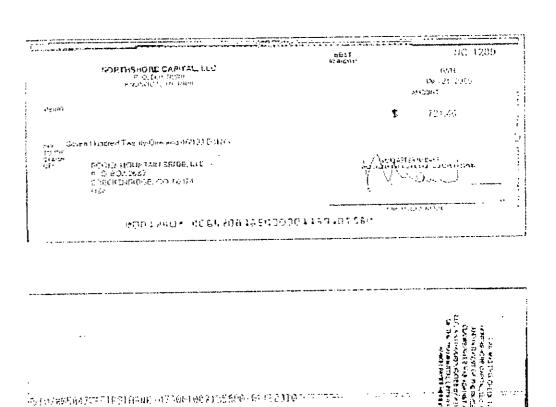
VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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**OREGON HUNTERS ASSOCAITE** 

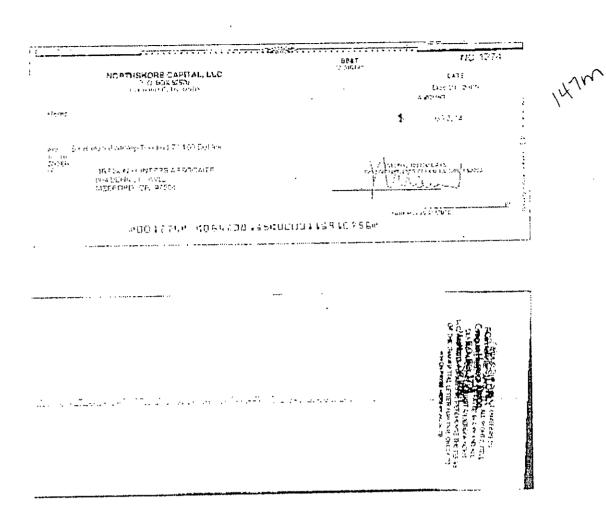
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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# ASSIGNMENT OF CLAIM

21/4/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, (See January 1997) hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

This Assignment of Claim expressly incorporates by reference all of the terms of that certain Settlement Agreement, dated as of July 16, 2009 (the "Settlement Agreement"), by and among Anderson News, Northshore, Anderson Media Corporation, and certain other creditors of Anderson News party thereto, including, without limitation, Northshore's grant of a security interest in the Claim to Assignor as set forth therein, as if such terms were set forth herein in their entirety. A true, correct and complete copy of the Settlement Agreement is attached as Exhibit B hereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

12/10/2003 01:42 0104/44341

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

NC 1107

Dec 14, 2009

AMOUNT

Memo:

134.25

One Hundred Thirty-Four and 25/100 Dollars

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OF:

Y.A.P.S - BLUE & GOLD NEWS

P.O. BOX 1505

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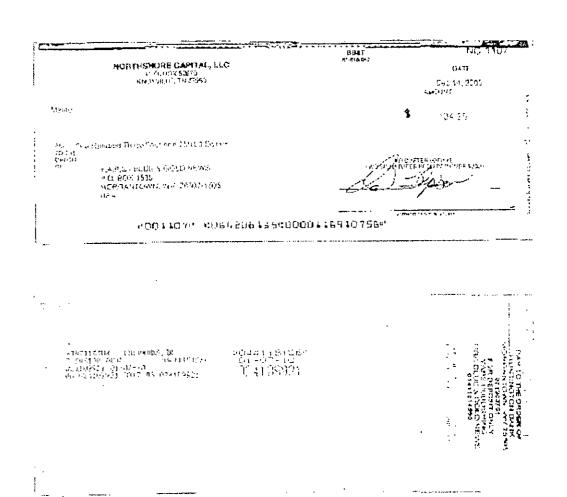
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NORTHSHORE CAPITAL, LLC

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P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

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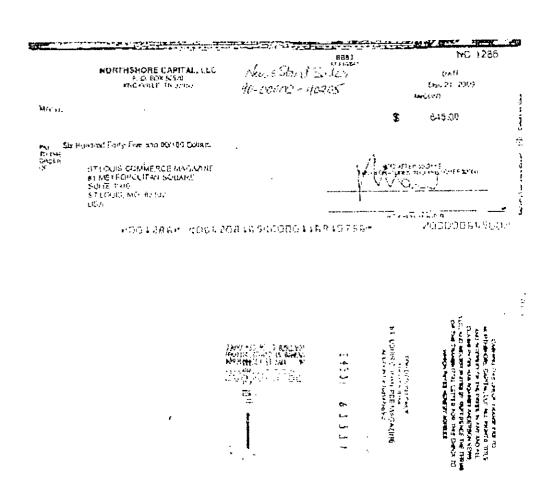
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AUTHORIZED SIGNATURE

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## ASSIGNMENT OF CLAIM



For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, MOANTATNEER PUBLISHING 10, ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy

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Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim, subject to Northshore's grant of a security interest in the Claim to Assignor. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

-2-

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt

of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary

Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: DECEMBER 22 2009

-3-

#### **ACKNOWLEDGMENT**

STATE OF	NC		
COUNTY OF	HAYWOOD	)	SS.

BE IT REMEMBERED, that on this 22 AD day of DELEMBER 2009, before me, the subscriber, personally appeared KAREN PLEATHERWOOD, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the CREDIT MANAGER of MOUNTAINEER PUBLISH and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

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P. O. BOX 52570 KNOXVILLE, TN 37950

Memo:

Six Hundred Twenty-Eight and 09/100 Dollars

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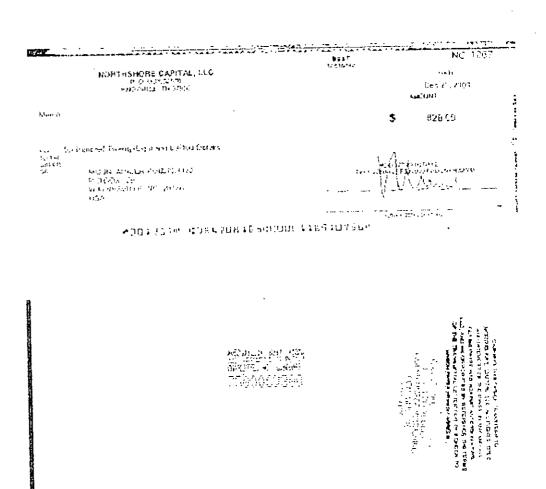
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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### **ASSIGNMENT OF CLAIM**

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Stools Magrine ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 30 Nov 09

By: <u>Dede Dienhis</u> Title: <u>Circulation Hanayan</u>

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ACKNOWLEDGMENT	
STATEOF	)
	) ss.
COUNTY OF	)

BE IT REMEMBERED, that on this the day of Therefore, 2009, before me, the subscriber, personally appeared the subscriber, personally appeared to my satisfaction that he or she is the sworm on his or her oath, deposed and made proof to my satisfaction that he or she is the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

KEVA WHITLEY

Notary Seal, Notary Public, State of Missouri
Commission # 07022915

Phy Commission Expires March 8, 2011

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Jan 6, 2010

**AMOUNT** 

Memo:

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125.00

PAY One Hundred Twenty-Five and 00/100 Dollars TO THE

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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1433

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# ASSIGNMENT OF CLAIM

acknowledged, I Charles on Sideration, the sufficiency and receipt of which is hereby acknowledged, I Charles of Assignor' ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

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-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 2/8/09

OFFICIAL SEAL
BETTY A. DOMINGUEZ
NOTARY PUBLIC - State of Arizona
GILA COUNTY
My Comm. Expires April 24, 2012

Ву:∖

Title:

ACKNOWLEDGMENT STATEOF ARIZONA	)
COUNTY OF GILA	) ss.: )

BE IT REMEMBERED, that on this 12 day of December, 2009, before me, the subscriber, personally appeared JILL ANN GIFFORD, who, being by me duly
eworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or
official SEAL other governing body, for the uses and purposes therein expressed.  OFFICIAL SEAL OFFICIAL SEAL OTHER PUBLIC - State of Arizona GILA COUNTY My Comm. Expires April 24, 2012
My Collini Expires 1-pin 4-4

4.

NC 1288

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

TOP PAIR

DATE

122.61

Dec 21, 2009

**AMOUNT** 

Memo:

Dec 21, 2009

\$

122.61

One Hundred Twenty-Two and 61/100 Dollars

1288

THE ...DER OF:

TOP PAIR

5667 DEER CREEK FALLS CT.

LAS VEGAS, NV 89118

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"OD1288" \*O64208165\*\*0000116910?56

right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

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NC 1250

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

592.06

PAY Five Hundred Ninety-Two and 06/100 Dollars

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CALIFORNIA MINING JOURNAL P.O. BOX 2260

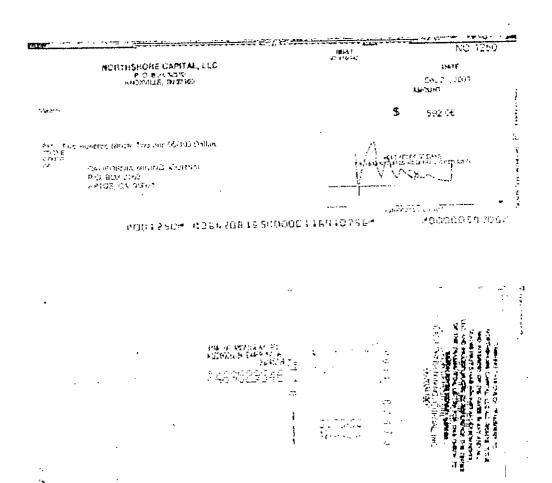
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TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1275

DATE

Dec 21, 2009

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Memo:

\$ 583.90

PATTER Five Hundred Eighty-Three and 90/100 Dollars

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USA

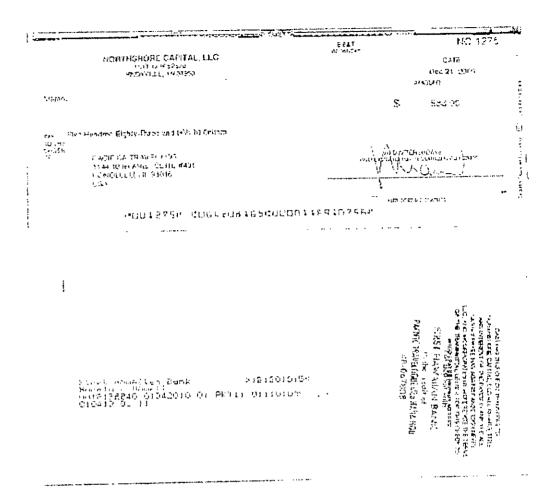
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

**AMOUNT** 

Memo:

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562.91

PAY Five Hundred Sixty-Two and 91/100 Dollars

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OPEN GATE MEDIA

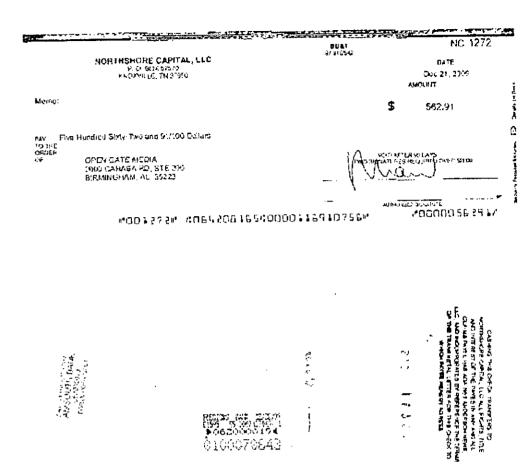
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

AMOUNT

Memo:

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PAY Five Hundred Forty-Three and 20/100 Dollars

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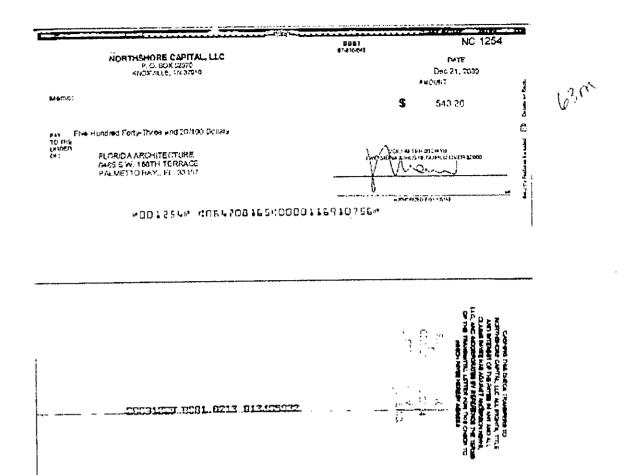
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

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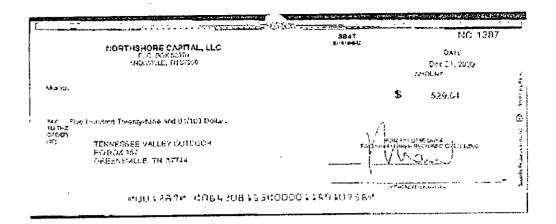
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37850 DATE

Dec 15, 2009

**AMOUNT** 

Memo:

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500.00

PAY Five Hundred and 00/100 Dollars

OF:

CAROLINA ARCHITECT/DESIGN

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HENDERSONVILLE, NC 28793

TWO BIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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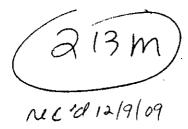
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### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, <u>WASHINGTONIAN MAGAZINE</u> ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as <u>Exhibit A</u> hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated: 12/7/09

By: GENICA LEONARD

Title: STAFF ACCOUNTANT

Subscribed and sugar to before one, in any presence, this day of Dicensia 2009 a Motory Public

Michael Dubba

DENISE RICKS NOTARY PUBLIC DISTRICT OF COLUMBIA My Commission Expires September 30, 2014

ACKNOWLEDGMENT	
STATEOF-	)
DISTRICT OF COLUMBIA	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this the day of <u>licenter</u> 2009, before me, the subscriber, personally appeared <u>fine a finand</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>staff accountant</u> of <u>Nashingtonian Magay</u>, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he ar she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

Notary Public

DENISE RICKS NOTARY PUBLIC DISTRICT OF COLUMBIA My Commission Expires September 30, 2014

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**BB&T** 87-816/642

NC 1096

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 9, 2009

86.43

AMOUNT

Memo:

PAY Eighty-Six and 43/100 Dollars

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WASHINGTONIAN

1828 L STREET N.W, STE 200 WASHINGTON, DC 20036-5169 VOID AFTER 90 DAYS NTURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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87-816/642

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

431.08

PAY Four Hundred Thirty-One and 08/100 Dollars

ER

PAPILLON PUBLICATIONS INC.

P.O. BOX 6945 **DESTIN, FL 32550**  TWO SIGNATURES REQUIRED OVER \$2000

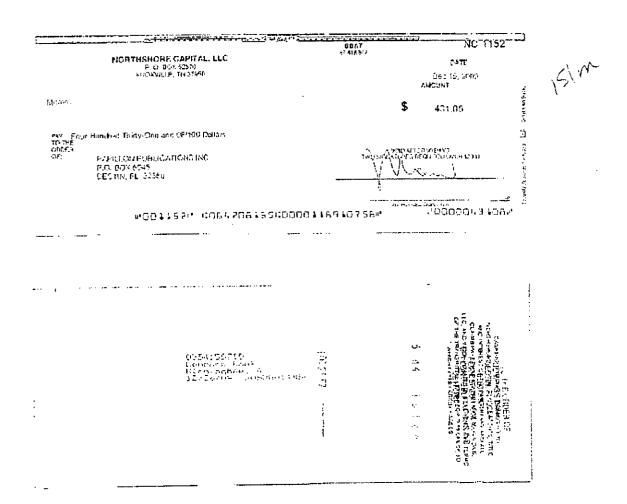
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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1167	WASHINGTON	LIFE			424.87

BBAT 87-816/642 NC 1167

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

424.87

Four Hundred Twenty-Four and 87/100 Dollars

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WASHINGTON LIFE 2301 TRACY PLACE NW WASHINGTON, DC 20008 USA

VOID AFTER 90 DAYS NATURES REQUIRED OVER \$2000

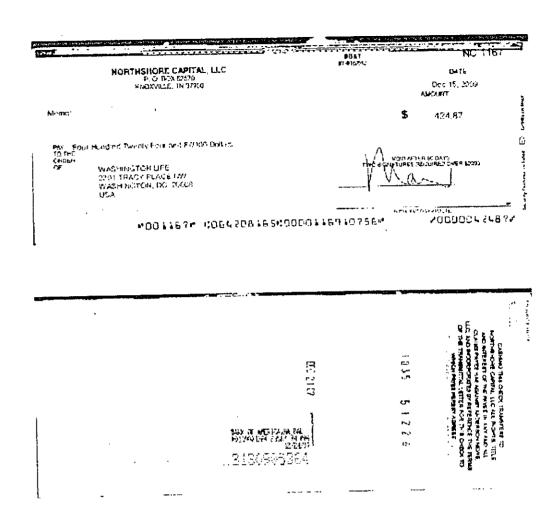
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NORTHSHORE CAPITAL, LLC

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BB&T 67-816/642 NC 1128

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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PAY Three Hundred Fifty-One and 77/100 Dollars

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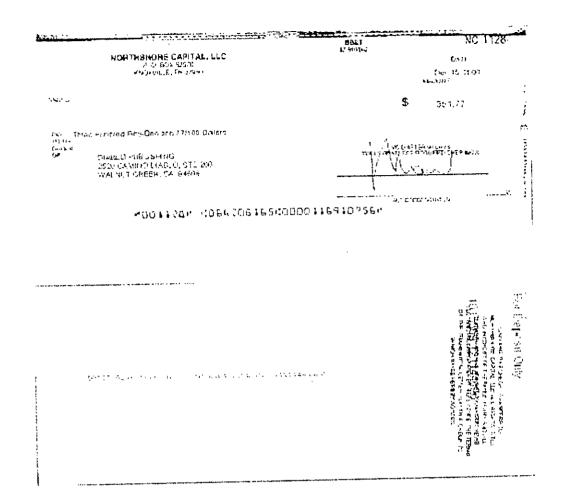
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642

DATE

Dec 15, 2009

AMOUNT

Memo:

334.13

PAY Three Hundred Thirty-Four and 13/100 Dollars TOTHE

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NASHVILLE POST COMPANY 2817 WEST END AVENUE

SUITE 216

NASHVILLE, TN 37203

USA

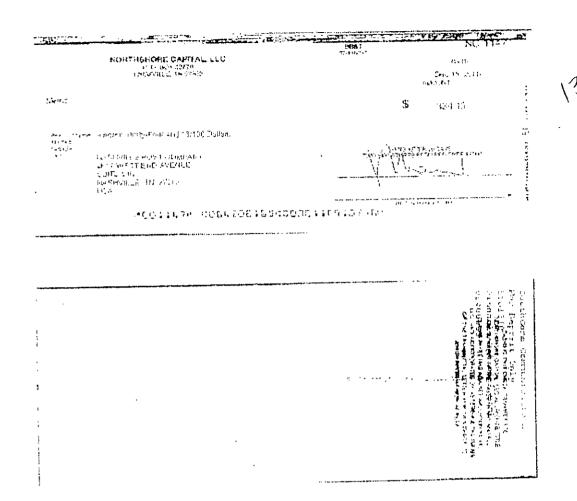
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AUTHORIZED SIGNATURE

#OO1147# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950, DATE

Dec 15, 2009

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**AMOUNT** 

Memo:

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PAY Three Hundred Twenty-Five and 85/100 Dollars

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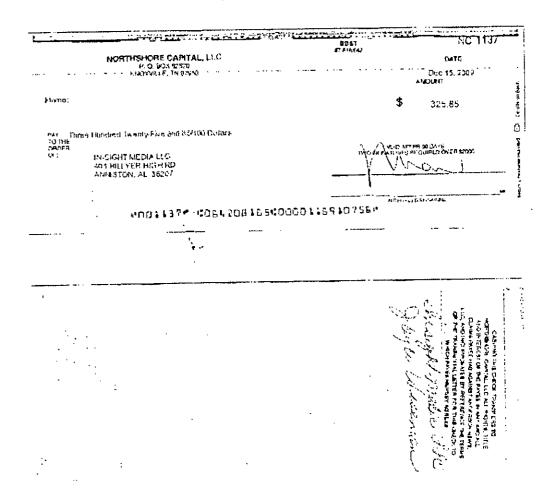
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1166

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

**AMOUNT** 

Memo:

321.50

Three Hundred Twenty-One and 50/100 Dollars

OF:

UNIVERSITY OF TEXAS

MCDONALD OBSERVATORY

RLM 15.308

AUSTIN, TX 78712

**USA** 

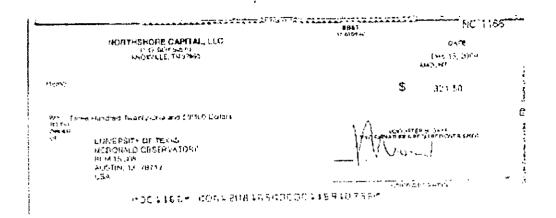
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TWO SIGNATURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

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313.68

AY Three Hundred Thirteen and 68/100 Dollars

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OF:

LONG POINT MEDIA

2947 INTERSTATE PARKWAY

BRUNSWICK,, OH 44212

USA

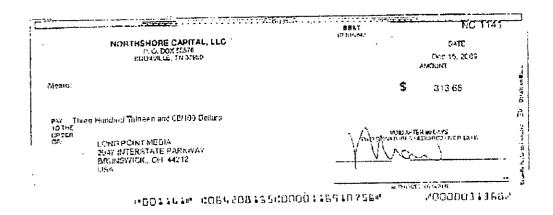
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/842

DATE

NC 1119

Dec 15, 2009

**AMOUNT** 

Memo:

283.61

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C. .R. OP:

BIZ CARDS TODAY 387 CODELL

LEXINGTON, KY 40509

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OD1119# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1161

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

THUOMA

Memo:

258.55

Two Hundred Fifty-Eight and 55/100 Dollars PAY THE.

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TAMPA BAY BEST

5915 MEMORIAL HWY, STE K

Tampa, FL 33615

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

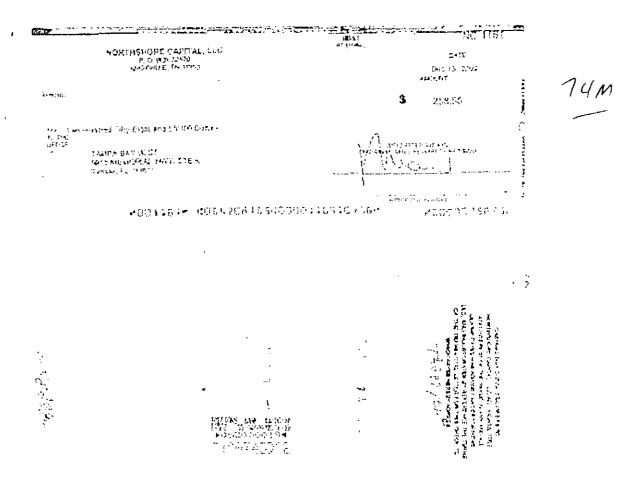
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642 NC 1138

DATE

Dec 15, 2009

AMOUNT

Memo:

254.47

PAY \_\_Two Hundred Fifty-Four and 47/100 Dollars

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INTERMEDIA PUBLIC RELATIONS

POBOX 2825

PEORIA, AZ 85380

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001138# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642

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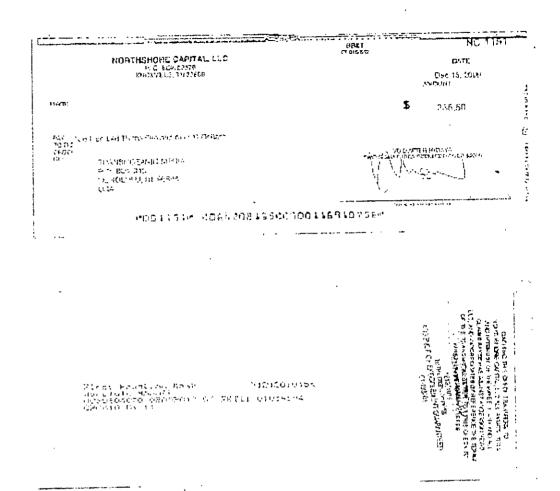
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NORTHSHORE CAPITAL, LLC

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## ASSIGNMENT OF CLAIM

(G6M)

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged. The Texas Observer ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore except with respect to breaches of representations, warranties and covenants expressly set forth in or incorporated by reference into this Assignment of Claim. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect to the Claim.

-2-

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

Ву:

Title:

ACKNOWLEDGMENT	
STATEOF TEXAS	) ) ss.:
COUNTY OF TIGUIS	)

BE IT REMEMBERED, that on this 12 day of December, 2009, before me, the
subscriber personally appeared Tulia Austin, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Holister of The Texas Observer and the person who has signed the
Accorded Publisher of The Texas Observer and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he of she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

Notary Public

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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Two Hundred Thirty-Four and 70/100 Dollars

Or: TEXAS OBSERVER

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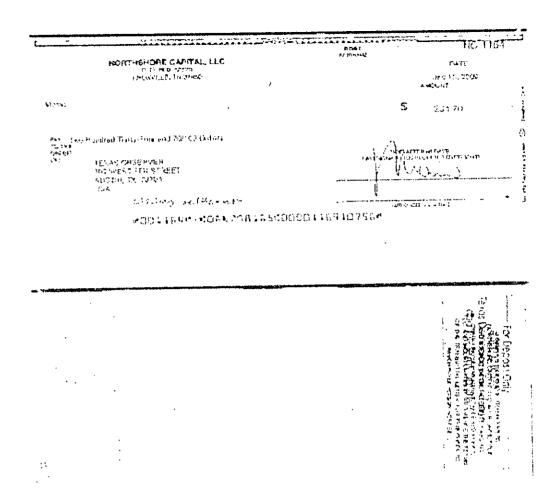
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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One Hundred Ninety-Six and 61/100 Dollars

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KANSAS WILDLIFE & PARKS

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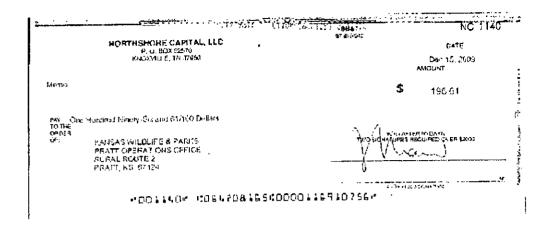
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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Dec 15, 2009

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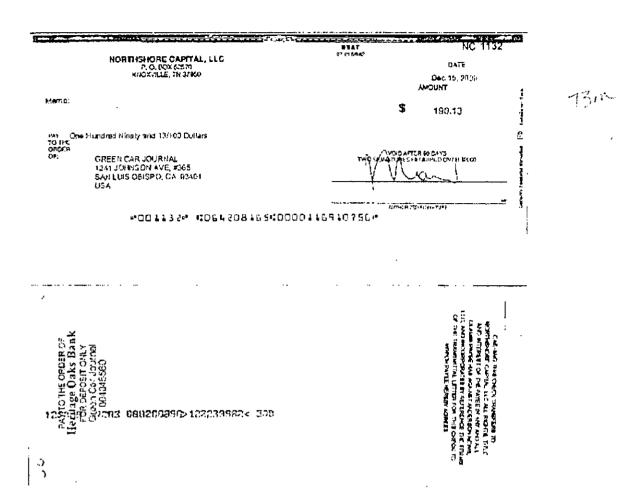
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

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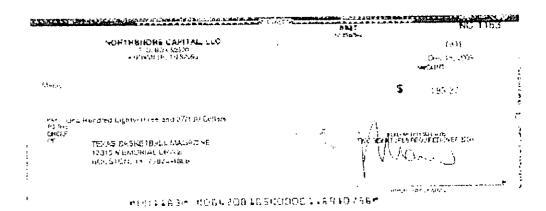
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

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PAY One Hundred Sixty and 00/100 Dollars

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**HUNTINGTON QUARTERLY** 

**POBOX 384** 

**HUNTINGTON, WV 25708-0384** 

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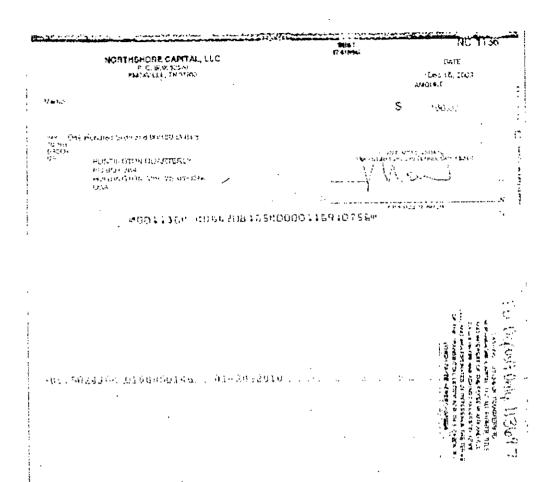
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

130.71

PAY One Hundred Thirty and 71/100 Dollars TO THE

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**OREGON BUSINESS MAGAZINE** 

610 SW BROADWAY

SUITE 200

PORTLAND, OR 97205

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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128.37

PAY One Hundred Twenty-Eight and 37/100 Dollars

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USA

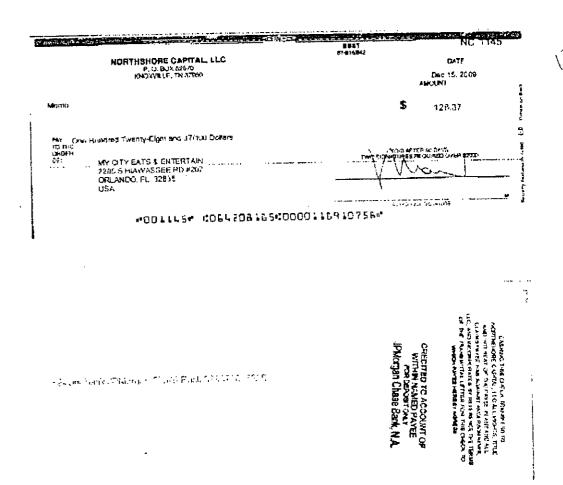
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

109.46

PAY One Hundred Nine and 46/100 Dollars

**AUSTIN WEDDINGDAY** 

P.O. BOX 151625 AUSTIN, TX 78715

USA

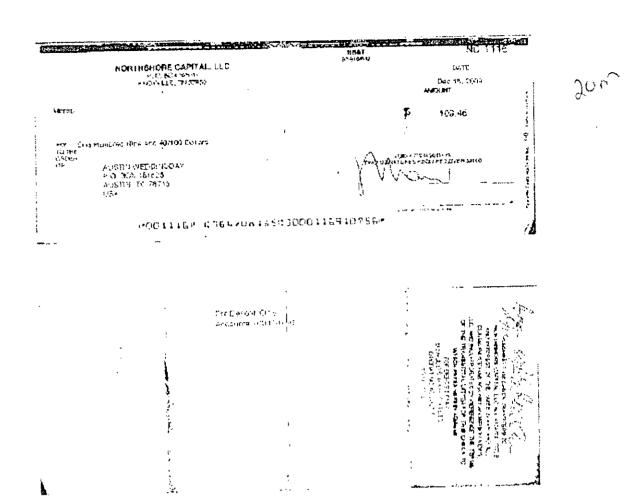
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## ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Litrat Scop Publishing ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and inferest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount set forth on the Recovery Summary Spreadsheet attached as Exhibit A hereto (the "Recovery Summary Spreadsheet") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim as set forth on the Recovery Summary Spreadsheet is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

This Assignment of Claim shall be immediately effective upon Assignor's actual receipt of its Pro Rata Share of the Cash Payment Amount as set forth on the Recovery Summary Spreadsheet, as each such term is defined in the Settlement Agreement.

Dated:

By: Trangelland
Title: Owner (Publisher

ACKNOWLEDGMENT	)
STATEOF CILOPADO	ss.: 521-11-506
COUNTY OF LAYIME	) \$5 / [[-]]

BE IT REMEMBERED, that on this <u>18</u> day of <u>NCLINDER</u>009, before me, the subscriber, personally appeared <u>Tracey</u> <u>Ellis</u>, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the <u>NUNER-PUBLISHER</u> of <u>Latest Scoopfublis</u> and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.



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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

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One Hundred and 00/100 Dollars

OF:

THE LATEST SCOOP

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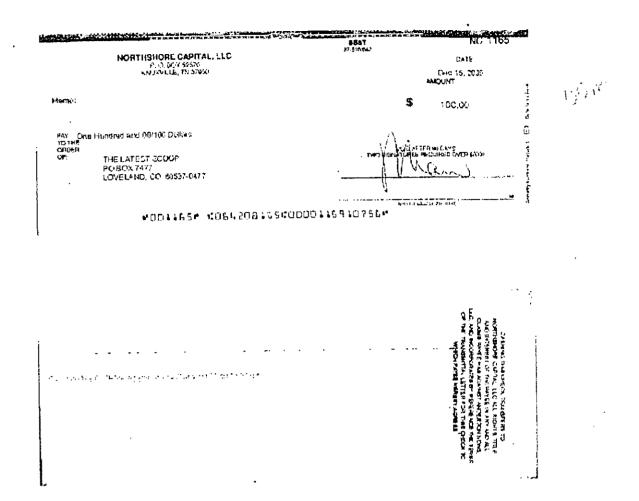
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

**AMOUNT** 

Memo:

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89.10

Eighty-Nine and 10/100 Dollars

OHDER OF:

CUTTER COMMUNICATIONS, INC.

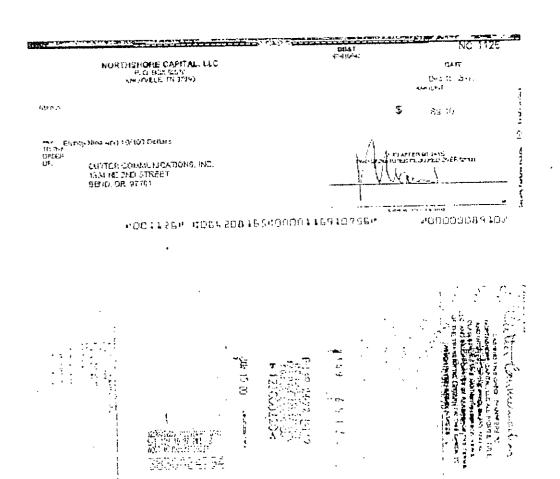
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37850 DATE

Dec 15, 2009

AMOUNT

83.25

Eighty-Three and 25/100 Dollars

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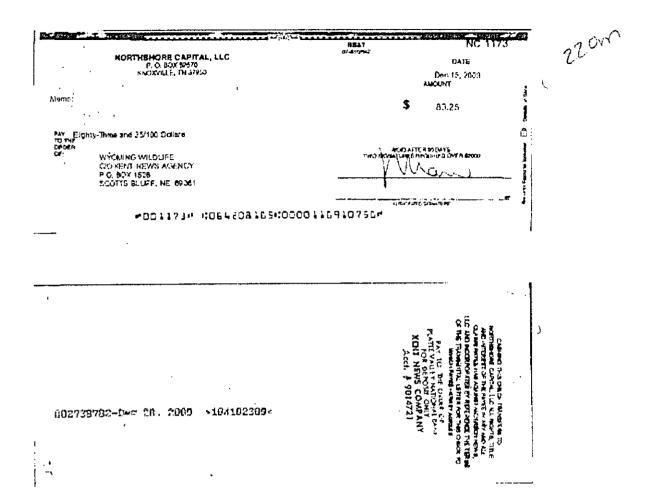
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AUTHORIZED SIGNATURE

#\*OD1173#\* #:OB4208165#:OOO0116910756#\*

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

Dec 15, 2009

AMOUNT

Memo:

82.04

PAY Eighty-Two and 04/100 Dollars

GOOD OLD BOAT MAGAZINE

1501 8TH AVE. N.W.

JAMESTOWN,, ND 58401-2121

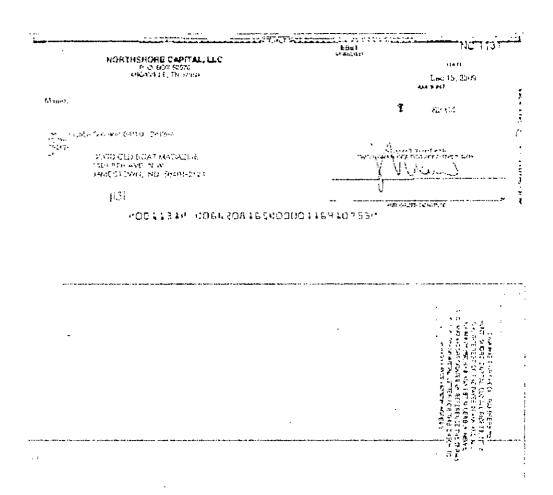
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Dec 15, 2009	1130	GEORGIA MUS	SIC HALL OF F	AME		80.02

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

80.02

PAY Eighty and 02/100 Dollars

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GEORGIA MUSIC HALL OF FAME

PO BOX 1073

MACON, GA 31202-1073

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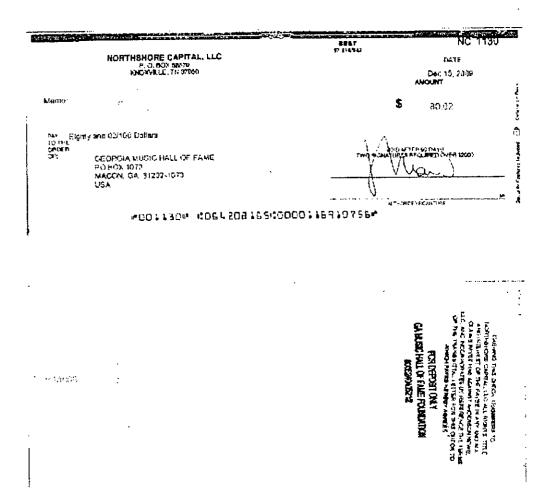
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NC 1120

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

77.41

PAY Seventy-Seven and 41/100 Dollars

ΞR

BONAD, INC.

2295 S. HIAWASSEE RD

**SUITE 410** 

ORLANDO, FL 32835

**USA** 

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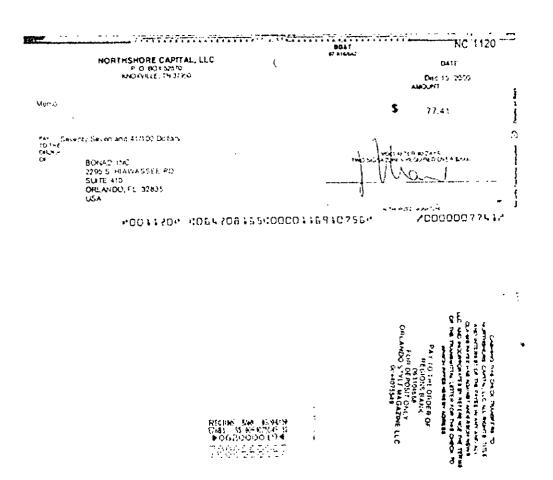
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 Dec 15, 2009

NC 1135

**AMOUNT** 

Memo:

\$ 75.88

PAY Seventy-Five and 88/100 Dollars

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

**AMOUNT** 

Memo:

64.80

Sixty-Four and 80/100 Dollars PAY THE

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BRIDE AND GROOM MAGAZINES

P.O. BOX 110918

CARROLLTON, TX 75011-0918

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AVOID AFTER 90 DAYS NATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1146	N W PALATE				59.38

NC 1146

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37850 DATE

Dec 15, 2009

AMOUNT

Memo:

59.38

PAY Fifty-Nine and 38/100 Dollars

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N W PALATE

P.O. BOX 10860 PORTLAND, OR 97296-0860 VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

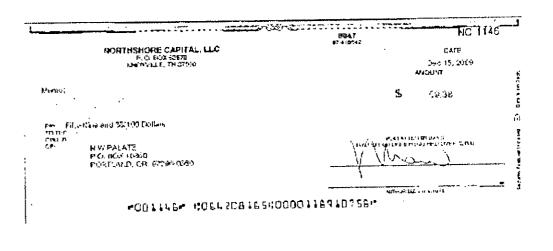
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NORTHSHORE CAPITAL, LLC

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NC 1133

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

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52.20

PAY Fifty-Two and 20/100 Dollars

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Or:

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HAAS ROCK PUBLICATION 1713 WHISTLEPIG LN BROOMFIELD, CO 80020 THO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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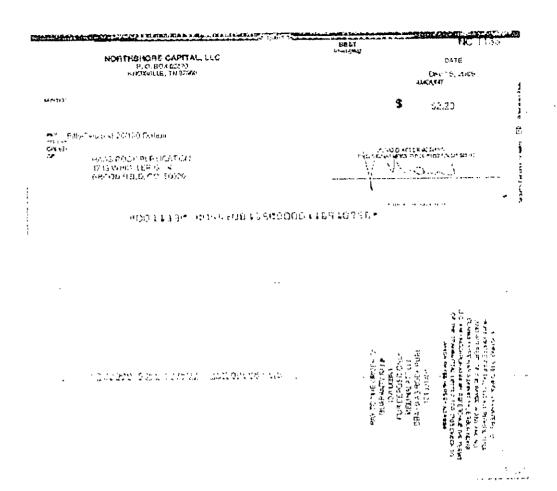
NORTHSHORE CAPITAL, LLC

NC 1133

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## NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1170	WAVE SOUTH F	LORIDA LLC			49.32

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

49.32

888T 87-816/642

Forty-Nine and 32/100 Dollars

ORDER OF:

WAVE SOUTH FLORIDA LLC 80 SW 8TH ST #2230

MIAMI, FL 33181

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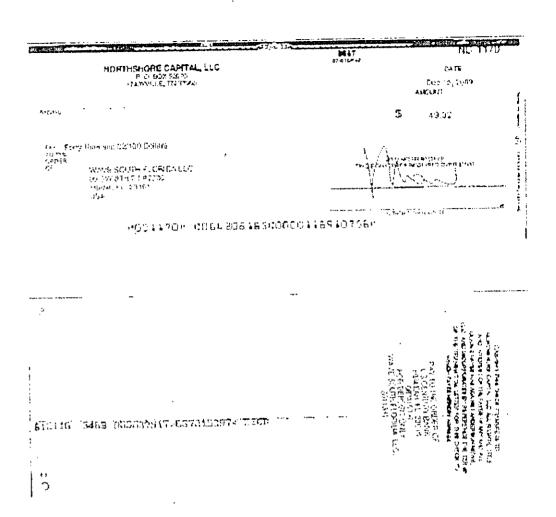
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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1153	PREP SPORTS	RECRUITING	S, INC.		43.62

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

43.62

PAY Forty-Three and 62/100 Dollars
HE ER

PREP SPORTS RECRUITING, INC.

. P.O. BOX 380723

ATTN: FORREST DAVIS BIRMINGHAM, AL 35238-0723

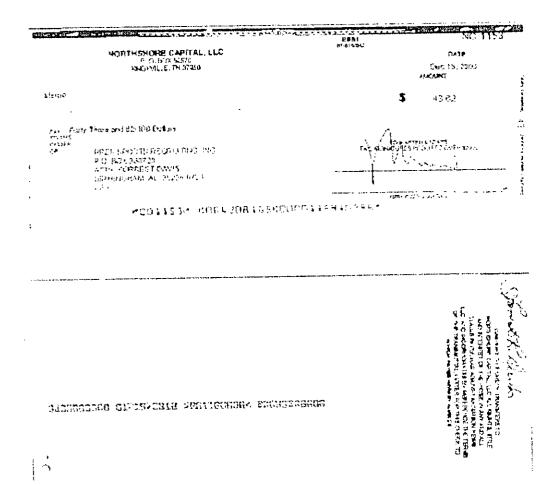
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AUTHORIZED SIGNATURE

#OO1153# CO64208165CO000116910756#

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1118

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

35.94

PAY Thirty-Five and 94/100 Dollars

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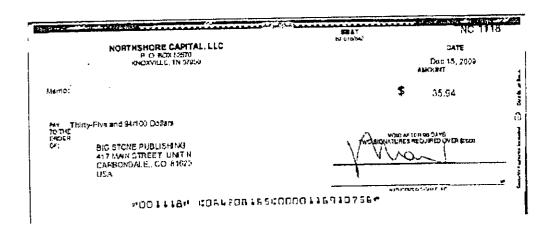
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AUTHORIZED SIGNATURE

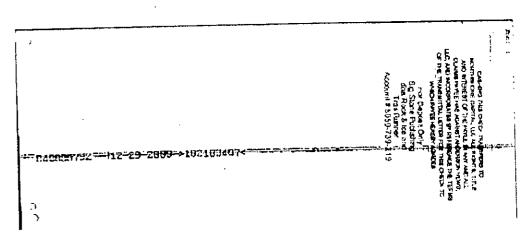
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1123

DATE

Dec 15, 2009

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AMOUNT

Memo:

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PAY Thirteen and 13/100 Dollars

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Or:

BULL'S EYE LOTTERY BOOK

P.O. BOX 32722 DETROIT, MI 48232

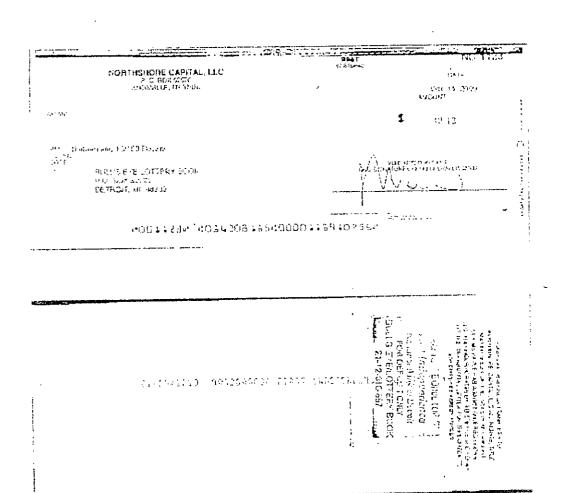
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1149	OPERATION B	ASS, INC.		<u></u>	1.82

**BB&T** 87-816/842 NC 1149

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

**AMOUNT** 

Memo:

\$

1.82

PAY One and 82/100 Dollars
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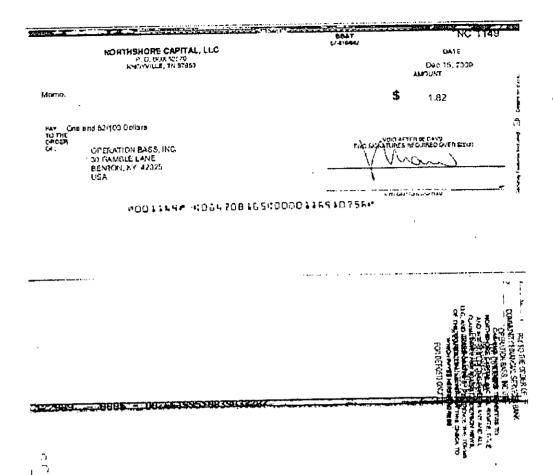
**USA** 

OPERATION BASS, INC. 30 GAMBLE LANE BENTON, KY 42025 TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

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A. 124.101	Dec 15, 2009 1149		ASS, INC.		10-2:47:15 PM	1.82



### Summary of Retailer Claims Owed by Anderson News Total Amount Owed by Anderson News: \$35,744.11

VENDOR ID	VENDOR	AMOUNT OWED BY ANDERSON NEWS	NORTHSHORE PURCHASE PRICE OF CLAIM
10699	THE SERVICE OIL COMPANY	\$669.98	\$134.00
3558	ARMISTEAD MINI CONVENICENCE	\$245.76	\$49.15
78379	OG FOOD MART	\$2,000.00	\$400.00
64408	FAMILY BOOK SHOP	\$1,366.44	\$273.29
139629	NEWPORT AVENUE MARKET	\$4,283.38	\$856.68
52555	BOOKS PLUS INC	\$27,178.55	\$5,435.71
	Total Amount Owed by Anderson News =	\$35,744.11	\$7,148.83

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# 134.00

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, The Structs of Consideration ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$ 669.9f (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated: 12-18-2009

Title:

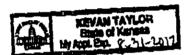
le: JONATURA M. KETCHUM

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ACKNOWLEDGMENT
STATEOF KANDAD
) ss.
COUNTY OF TIMES
)

BE IT REMEMBERED, that on this May of became or, 2009, before me, the subscriber, personally appeared Marian M. Keteura, who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Contral Marian of The Service oil Contral, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.



Notary Public

### AFFIDAVIT OF CLAIM

The undersigned hereby represents, under penalty of perjury, that the amount set opposite his/her signature is a true and correct statement of the amount owing to the undersigned, as of March 2, 2009, the date of the filing of the involuntary bankruptcy Case No. 09-10695 in United States Bankruptcy Court, District of Delaware, for all credit extended to Anderson News, LLC, and any other amounts due from Anderson News, after making such prior adjustments for credits and setoffs that may be due, a copy of such statement of account and any other supporting documents being attached hereto and made a part hereof.

Dated this 22 and day of AMEMBOX 2009.
AMOUNT OF CLAIM 669.98 (In U. S. Doilars) That the Whenher
Signature of Creditor Stock of Contract
Name of Creditor
By JONATHON KETCHEN
Its President 16M  255 & 4th STREET 446
Street Address  Cocky KS 67741
City, State, Zip Code
785-462-3441 j Ketzbum @ Secucioil, net Phone E-Mail

Witness Signature

Michael Munthord

[Printed name of Witness?]

**RECEIVED** 

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DESCRIPTION I	DESCRIF	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 21, 2009	1243	THE SER	VICE OIL COMPAN			134.00

BBAT

87-816/642

DATE

Dec 21, 2009

AMOUNT

134.00

One Hundred Thirty-Four and 00/100 Dollars
THE
UNDER
OF:

Memo:

THE SERVICE OIL COMPANY

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

P O BOX 446 COLBY, KS 67701

AUTHORIZED SIGNATURE

#001243# #1064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
REFERENCE NO.	DESCRIP	TION				
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Dec 21, 2009	1243	THE SERVICE OIL COMPASSCANNED: 6/10/2010-2:47:20 PM		0-2:47:20 PM	134.00	

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Armistead Mini Conv. ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$ 245.76 (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

-1-

financial condition of Anderson News and the status of the Anderson News bankruptcy case to

make an informed decision regarding the assignment of the Claim and the associated

obligations and has independently and without reliance upon Northshore, and based on such

information as Assignor has deemed appropriate, made its own analysis and decision to enter

into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by

Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore.

Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim

may differ both in kind and amount from any payments or distributions that may ultimately be

received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be

20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and

discharges each of Northshore and Anderson News and their past and present officers, directors

and employees from any and all liabilities of any kind whatsoever, known or unknown, direct

or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the

subject matter of the debt of Anderson News to Assignor, except for the debt being transferred

to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending

to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor

hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in

connection with the Claim as Northshore, in its absolute discretion, elects to take, including,

without limitation, all actions to effectuate the assignment of the Claim from Assignor to

Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall

have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

-2-

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated: 12-21-09

By: Dolua a. Ruhas

Title: Office assistant

9922136058

ACKNOWLEDGMENT STATEOF Floride	)
COUNTY OF Franklin	) ss.: )

BE IT REMEMBERED, that on this 21st day of DeC , 2009, before me, the subscriber, personally appeared Debro Nichols , who, being by me duly sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the Min Assistant of Atmistral Min Lands, and the person who has signed the within instrument; and I having first made known to such person the contents thereof, he or she did acknowledge that he or she signed and delivered the same as such officer on behalf of said entity as its voluntary act and deed, made by virtue of authority from its board of directors or other governing body, for the uses and purposes therein expressed.

JEANETTE R SPAMM
Notary Public - State of Pluride
Ny Cosen. Egites Oct 9, 2012
Commission # 00 820018
Sonted Torough Hallonst Natary Accs.

NORTHSHOP	RE CAPITAL, LLC				Ī	•
	250000	FIG.11	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAK	EN AMOUNT PAID
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ARMISTEAD MINI CONV

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

87-816/642

NC 1293

DATE

49.15

Dec 22, 2009

AMOUNT

Memo:

CHECK DATE

Dec 22, 2009

49.15

Forty-Nine and 15/100 Dollars ΗE

OF:

ARMISTEAD MINI CONV 228 FRANKLIN BLVD EASTPOINT, FL 32328

CHECK NO.

1293

VOID AFTER 90 DAYS

AUTHORIZED SIGNATURE

"OO 1 293" CO64 208 165 CO000 1169 10756"

NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
EFERENCE NO.	DESCRIPTI	ON	INVOICE DATE	MAADIOL HINDON		
2R	ASSIGNMENT	OF CLAIM	12/22/09		·	49.15
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Dec 22, 2009	1293	ARMISTE	TO WILLY COLLA	<del>Laimeu: 0/10/20</del> 1	10-2.41.22 PIVI	



## ASSIGNMENT OF CLAIM & 400,00

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated:

12/18/09

By: Jeffey Oy
Owner

ACKNOWLEDGMENT
STATEOF )
STATEOF )  Ormania ) ss.:  COUNTY OF )
COUNTY OF )
Clevelard
BE IT REMEMBERED, that on this 18th day of December, 2009, before me, the
subscriber, personally appeared <u>Jeffrey Ong</u> , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the
Owner of OG Foodmart, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or

other governing body, for the uses and purposes therein expressed.

Notary Public

Belinda Rebinsen

State of Okiahoma Notary Public

Exp. Dt: July 21, 2012 Commission #: 08007456

#### AFFIDAVIT OF CLAIM

The undersigned hereby represents, under penalty of perjury, that the amount set opposite his/her signature is a true and correct statement of the amount owing to the undersigned, as of March 2, 2009, the date of the filing of the involuntary bankruptcy Case No. 09-10695 in United States Bankruptcy Court, District of Delaware, for all credit extended to Anderson News, LLC, and any other amounts due from Anderson News, after making such prior adjustments for credits and setoffs that may be due, a copy of such statement of account and any other supporting documents being attached hereto and made a part hereof.

OUNT OF CLAIM (In U. S. Dollars)	- aus.
	Signature of Creditor
	Name of Creditor  By OG Food most
•	1ts
	Street Address OKC, Ok 73159
	City, State, Zip Code 6855745 Jeffrey 2018 hu
	Phone E-Mail

**RECEIVED** 

[Printed name of Witness]

NOV 3 0 2009

**BMC GROUP** 

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BB&T 87-816/642 NC 1294

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 22, 2009

AMOUNT

Memo:

400.00

Four Hundred and 00/100 Dollars THE

\_..DER OF:

O G FOOD MART

8937 S MAY

OKLAHOMA CITY, OK 73170

AUTHORIZED SIGNATURE

#\*OO1294# #\* #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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\$ 273.29

# 131-1/26

### **ASSIGNMENT OF CLAIM**

12/21/09

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Fortile Dook Shop ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$ 1360. At (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated:

By: Lynthia U. Raible
Title: Owner

ACKNOWLEDGMENT	
STATEOF	)
	) ss.:
COUNTY OF	)

BE IT REMEMBERED, that on this 18 day of Dec., 2009, before me, the
subscriber, personally appeared Cynthia A Raible, who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the  Owner of Family Book Shop, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.



Sover S Burch May Notary Public

County of Volusia State of Florida

140 1000

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BB&T 87-816/642 NC 1300

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 22, 2009

**AMOUNT** 

Memo:

273.29

Two Hundred Seventy-Three and 29/100 Dollars

THE OHDER OF:

FAMILY BOOK SHOP ATTN: JUDY MATHYS 1301 N WOODLAND BLVD DELAND, FL 32720

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"OO1300" "O64208165"0000116910756"

NORTHSHORE CAPITAL, LLC

·		INVO	ICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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12/22/09

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Newfort Avenue Market ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$\frac{4283.38}{238}\$ (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

financial condition of Anderson News and the status of the Anderson News bankruptcy case to make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated:

By:

Title:

ACKNOWLEDGMENT
STATEOF OF COUNTY OF LY HURS)
ss.:

BE IT REMEMBERED, that on this 21 day of Dece	ember. 2009, before me, the
subscriber, personally appeared Gerry R Dory	, who, being by me duly
swom on his or her oath, deposed and made proof to my satisfaction of walk Mayle doe New William and the	n that he or she is the
within instrument; and I having first made known to such person th	
did acknowledge that he or she signed and delivered the same as s	such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority fi	from its board of directors or
other governing body, for the uses and purposes therein expressed.	

OFFICIAL SEAL
DEANN R ATKINSON
NOTARY PUBLIC-OREGON
COMMISSION NO. 400854
MY COMMISSION EXPIRES DECEMBER 29, 2009

NORTHSHOR	E CAPITAL, LLC			1 [		· · -
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BB&T 87-816/642

NEWPORT AVENUE MARKET

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NC 1307

856.68

Dec 22, 2009

DATE

AMOUNT

Memo:

Dec 22, 2009

856.68

Eight Hundred Fifty-Six and 68/100 Dollars

1307

HE ABG...

OF:

NEWPORT AVENUE MARKET

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570

KNOXVILLE, TN 37950

1121 N W NEWPORT BEND, OR 97701

USA

VOID AFTER 90 DAYS
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

NC 1307

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# 34R

### ASSIGNMENT OF CLAIM

For good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, Books plw free ("Assignor") hereby bargains, sells, transfers, assigns, sets over and conveys all of Assignor's right, title, claim and interest, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and however documented, to Northshore Capital, LLC ("Northshore"), any and all claims (collectively, the "Claim") in the amount of \$21,178=55+190 (the "Claim Amount") that Assignor now has against Anderson News, LLC ("Anderson News"), including, but not limited to, any claims against Anderson News arising in connection with the involuntary petition filed against Anderson News with the U.S. Bankruptcy Court (the "Bankruptcy Court") for the District of Delaware for relief under chapter 7 of the U.S. Bankruptcy Code.

The foregoing assignment is made without representation or warranty of any kind, including, without limitation, any representation or warranty as to the enforceability or collectability of the Claim, except that Assignor does represent and warrant that (i) it owns all right, title and interest in and to the Claim and has not assigned, transferred, conveyed or encumbered such Claim; (ii) it is authorized to transfer its Claim as contemplated hereunder; and (iii) the amount of its Claim in the amount of the Claim Amount is a valid and accurate claim against Anderson News; provided, however, that notwithstanding anything herein to the contrary, Assignor shall not be liable in any way for the breach of its representations or warranties in the event that its Claim becomes subject to an objection filed with the Bankruptcy Court and all or a portion of the Claim is disallowed pursuant to an order of the Bankruptcy Court.

Assignor acknowledges that it had adequate information concerning the business and

make an informed decision regarding the assignment of the Claim and the associated obligations and has independently and without reliance upon Northshore, and based on such information as Assignor has deemed appropriate, made its own analysis and decision to enter into this Assignment of Claim. Assignor acknowledges that the assignment of the Claim by Assignor to Northshore is irrevocable, and that Assignor shall have no recourse to Northshore. Assignor acknowledges that the consideration paid pursuant hereto for the purchase of Claim may differ both in kind and amount from any payments or distributions that may ultimately be received by Northshore with respect thereto.

Effective upon receipt of the payment for the sale of the claim which payment shall be 20% of the Claim Amount (the "Cash Payment Amount"), Assignor hereby fully releases and discharges each of Northshore and Anderson News and their past and present officers, directors and employees from any and all liabilities of any kind whatsoever, known or unknown, direct or consequential, that Assignor has ever had or now has, that involve, arise from or relate to the subject matter of the debt of Anderson News to Assignor, except for the debt being transferred to Northshore.

In furtherance of the transfer and assignment herein, and without in any way intending to limit or question Northshore's absolute legal and equitable ownership of the Claim, Assignor hereby irrevocably appoints Northshore as its attorney in fact to take any and all actions in connection with the Claim as Northshore, in its absolute discretion, elects to take, including, without limitation, all actions to effectuate the assignment of the Claim from Assignor to Northshore and to collect on the Claim.

Notwithstanding anything herein to the contrary, Northshore is not assuming, and shall have no liability whatsoever for, any of Assignor's obligations or liabilities, if any, with respect

to the Claim.

This Assignment of Claim and the release contained herein shall be immediately effective upon Assignor's actual receipt of the Cash Payment Amount.

Dated:

By: \_\_\_\_\_\_

Title: Prevident

Send the cheek on this address plus Books plus Gungan Patel doab Samantha LN Valnico Fe 33594

ACKNOWLEDG	MENT	
STATEOF		)
	•	) ss.:
COUNTY OF	•	)

BE IT REMEMBERED, that on this 17 day of Recember, 2009, before me, the
subscriber, personally appeared Chinan V Patel , who, being by me duly
sworn on his or her oath, deposed and made proof to my satisfaction that he or she is the President of Boxs Plus, and the person who has signed the
within instrument; and I having first made known to such person the contents thereof, he or she
did acknowledge that he or she signed and delivered the same as such officer on behalf of said
entity as its voluntary act and deed, made by virtue of authority from its board of directors or
other governing body, for the uses and purposes therein expressed.

The undersigned hereby represents, under penalty of perjury, that the amount set opposite his/her signature is a true and correct statement of the amount owing to the undersigned, as of March 2, 2009, the date of the filing of the involuntary bankruptcy Case No. 09-10695 in United States Bankruptcy Court, District of Delaware, for all credit extended to Anderson News, LLC, and any other amounts due from Anderson News, after making such prior adjustments for credits and setoffs that may be due, a copy of such statement of account and any other supporting documents being attached hereto and made a part hereof.

Dated this 24	day of November.	2009.
AMOUNT OF CLAIM	4 &7, 178 = 55 (In U. S. Dollars)	+ incentive chealer
	•	Signature of Creditor
		CUNTAN PATEL Name of Creditor
		By Books Plus.  Bles Madhuvan Inc
		210 S Kings Ave with Street Address
		Brandon FL 33511 City, State, Zip Code
ere.	-	813-684-2391 Keyun' 0926@ yain 00, (om Phone E-Mail

Witness Signature

[Printed name of Witness]

**RECEIVED** 

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**BMC GROUP** 

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## AFFIDAVIT OF CLAIM

The undersigned hereby represents, under penalty of perjury, that the amount set opposite his/her signature is a true and correct statement of the amount owing to the undersigned, as of March 2, 2009, the date of the filing of the involuntary bankruptcy Case No. 09-10695 in United States Bankruptcy Court, District of Delaware, for all credit extended to Anderson News, LLC, and any other amounts due from Anderson News, after making such prior adjustments for credits and setoffs that may be due, a copy of such statement of account and any other supporting documents being attached hereto and made a part hereof.

Dated this 24	day of November.	_ 2009.
AMOUNT OF CLAIM	\$ 27, 178=55	+ Incentive cheales.
	(In U. S. Dollars)	Signature of Creditor
•	·	Name of Creditor
		By Books Plus.  Plantage Madhiwan Inc.
		210 S Kings Ave with G Street Address
		Brandon FL 33511 City, State, Zip Code
ene.		813-684-2391 (cerum 0926@ yahoo. com E-Mail

**RECEIVED** 

DEC 0 1 2009

**BMC GROUP** 

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CHECK DATE					i I	

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

BB&T 87-816/642 NC 1505

DATE Feb 12, 2010

AMOUNT

5435.71

Five Thousand Four Hundred Thirty-Five and 71/100 Dollars

Or:

Memo:

**BOOKS PLUS** 210 S KINGS AVE, UNIT G BRANDON, FL 33511

**USA** 

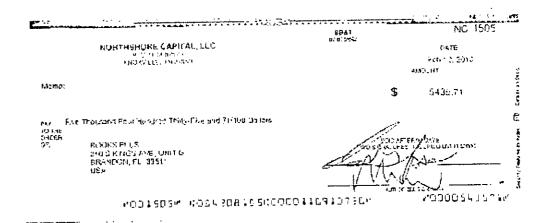
VOID AFTER 97 DAYS

AUTHORIZED SIGNATURE

#OO1505# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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## Summary of Other Vendor Claims Owed by Anderson News Total Amount Owed by Anderson News: \$178,421.80

Vendor ID	VENDOR NAME	Amount Owed by Anderson News	Northshore Purchase Price for Claim	
116366	BRIDGESTONE/FIRESTONE, INC.	\$46,180.24	\$9,236.05	
999008861	CUSTOM NEWS DISPLAYS	\$37,512.00	\$7,502.40	
194780	SOURCE INTERLINK DISTRIBUTION	\$20,341.07	\$4,068.21	
999028057	RLW INC	\$20,277.20	\$4,055.44	
999002792	INTERCALL	\$9,940.15	\$1,988.03	
110194	DANKA OFFICE IMAGING	\$9,344.48	\$1,868.90	
116356	WRIGHT EXPRESS	\$5,668.62	\$1,133.72	
107276	PAETEC	\$5,660.04	\$1,132.01	
117771	RUTHERFORD COUNTY CLERK	\$4,312.65	\$862.53	
336	KNOX COUNTY CLERK	\$3,077.82	\$615.56	
999005847	AT&T	\$2,756.91	\$551.38	
118391	TAX TRUST ACCOUNT-ALATAX	\$2,047.88	\$409.58	
114880	IRON MOUNTAIN RECORDS MGMT.	\$1,575.89	\$315.18	
999018163	DELTACOM	\$1,390.90	\$278.18	
116224	SHERIFF OF PUTNAM COUNTY	\$1,334.86	\$266.97	
114774	GE CAPITAL	\$945.40	\$945.40	
230	MANAGER OF REVENUE	\$914.46	\$914.46	
112585	SC DEPARTMENT OF REVENUE	\$748.72	\$748.72	
999021368	MEDICAL TOWER DRUG	\$660.14	\$660.14	
111687	SPRINT	, \$545.48	\$545.48	
999018984	THE MILLER GROUP	\$350.00	\$350.00	
999015629	CITY OF SPARKS	\$285.63	\$285.63	
109864	AT&T	\$270.69	\$270.69	
106385	CITY NEWS & GIFTS	\$247.20	\$247.20	
114863	COX COMMUNICATIONS	\$220.20	\$220.20	
999024034	HARDIN & COMPANY	\$197.12	\$197.12	
112440	INDIANA DEPARTMENT OF REVENUE	\$170.73	\$170.73	
110020	UNITED PARCEL SERVICE	\$143.60	\$143.60	
61872	XNX ENTERPRISES	\$130.70	\$130.70	
112252	AT&T	\$123.55	\$123.55	
116036	CITY OF HUNTINGTON	* \$93.99	\$93.99	
116039	CITY OF CLARKSBURG	\$86.32	\$86.32	
110809	CITY OF TACOMA	\$82.79	\$82.79	
116043	CITY OF BECKLEY	\$72.89	\$72.89	
194881	AQUA PURE WATER SYSTEMS LLC	\$71.71	\$71.71	
999025531	B&R STORES, INC.	\$63.60	\$63.60	
116040	CITY OF PARKERSBURG	\$61.83	\$61.83	
	AT & T	\$59.56	\$59.56	
61656	BOARD OF EQUALIZATION	\$54.00	\$54.00	
115988	CINTAS CORPORATION	\$51.87	\$51.87	
194923	RENO-TAHOE AIRPORT AUTHORITY	\$50.00	\$50.00	
	VIRGINIA DEPARTMENT OF TAXATION	\$45.65	\$45.65	
116041	CITY OF VIENNA	\$37.18	\$37.18	
	CLARKSVILLE DISPOSAL, LLC	\$34.38	\$34.38	
118543	KEN'S EXTERMINATING COMPANY	\$34.00	\$34.00	

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## Summary of Other Vendor Claims Owed by Anderson News Total Amount Owed by Anderson News: **\$178,421.80**

Vendor ID	VENDOR NAME	Amount Owed by Anderson News	Northshore Purchase Price for Claim
116042	CITY OF POINT PLEASANT	\$32.54	\$32.54
999011927	CITY OF PANAMA CITY	\$31.13	\$31.13
999019026	CITY OF GLENDALE	\$25.00	\$25.00
999005303	OFFICE DEPOT, INC	\$24.12	\$24.12
999020147	DUN & BRADSTREET	\$20.00	\$20.00
115735	OHIO TREASURER OF STATE	\$10.93	\$10.93
999002186	CITY OF KIRKSVILLE	\$3.98	\$3.98
	Total Amount Owed by Anderson News =	\$178,421.80	\$41,285.23

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Dec 23, 2009	1325	BRIDGESTONE	/FIRESTONE,	INC.		9236.05

NC 1325

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

9236.05

Nine Thousand Two Hundred Thirty-Six and 05/100 Dollars

Ot. OF:

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BRIDGESTONE/FIRESTONE, INC.

23715 NETWORK PLACE CHICAGO, IL 60673-1657

USA

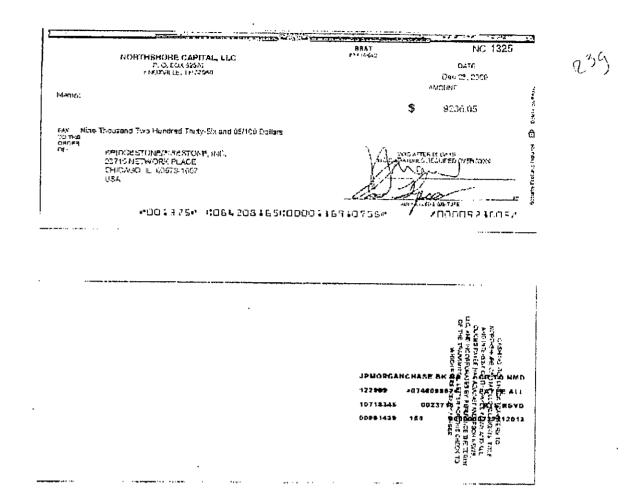
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NATURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

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Seven Thousand Five Hundred Two and 40/100 Dollars

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**CUSTOM NEWS DISPLAYS** 

P.O. BOX 126

NEWALLA, OK 74857

USA

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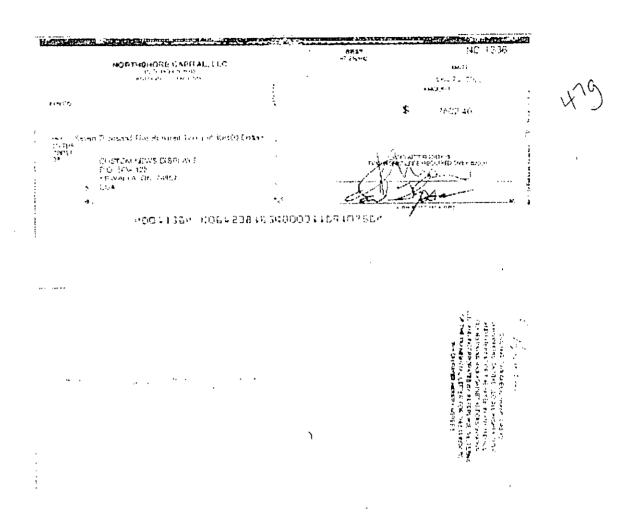
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

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Dec 23, 2009

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Four Thousand Sixty-Eight and 21/100 Dollars P/ Ţι

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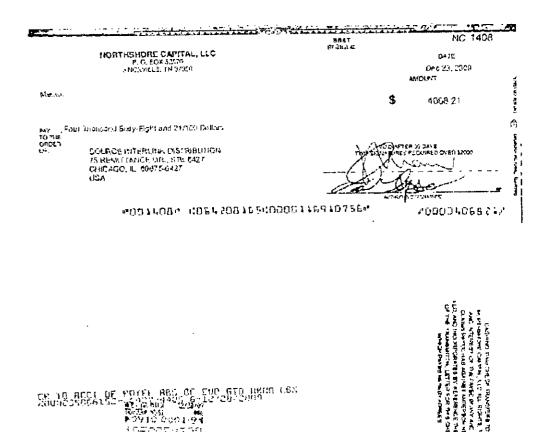
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

**AMOUNT** 

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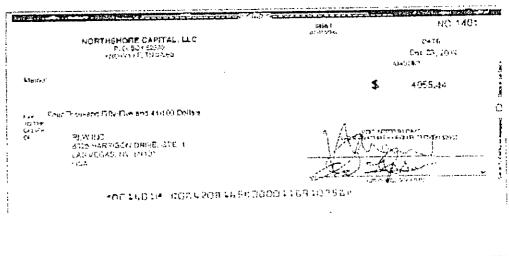
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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

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One Thousand Nine Hundred Eighty-Eight and 03/100 Dollars

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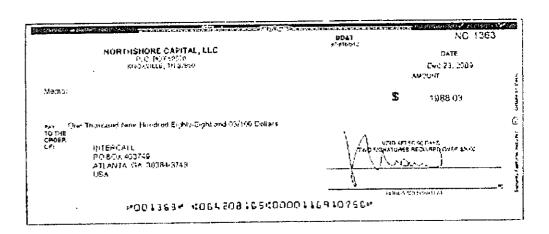
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

1868.90

One Thousand Eight Hundred Sixty-Eight and 90/100 Dollars

OhueA OF:

DANKA OFFICE IMAGING

4388 COLLECTIONS CENTER DR.

CHICAGO, IL 60693

**USA** 

VOID AFTER 90 DAYS
NO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

AMOUNT

Memo:

1133.72

One Thousand One Hundred Thirty-Three and 72/100 Dollars

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Or:

WRIGHT EXPRESS FLEET FUELING P.O. BOX 6293

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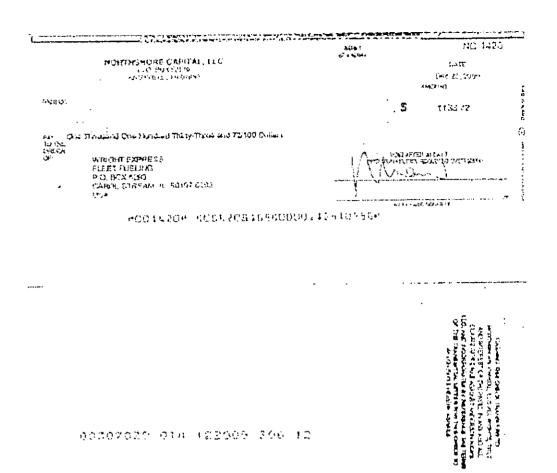
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NORTHSHORE CAPITAL, LLC P. O. BOX 52570

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

TRUOMA

Memo:

1132.01

One Thousand One Hundred Thirty-Two and 01/100 Dollars

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**PAETEC** 

**POBOX 1317** 

BUFFALO, NY 14240-1317

USA

TWO SIGNATURES REQUIRED OVER \$2000

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642

DATE Dec 23, 2009

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NC 1402

AMOUNT

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Eight Hundred Sixty-Two and 53/100 Dollars

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PAY

Memo:

RUTHERFORD COUNTY CLERK 319 NORTH MAPLE ST, STE 121 MURFREESBORO, TN 37130

USA

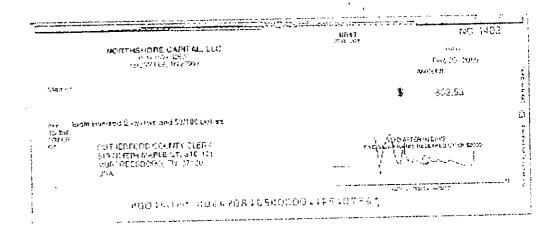
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

Memo:

Six Hundred Fifteen and 56/100 Dollars

PAY

KNOX COUNTY CLERK

P.O. BOX 1566

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KNOXVILLE, TN 37901-1566

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Dec 23, 2009

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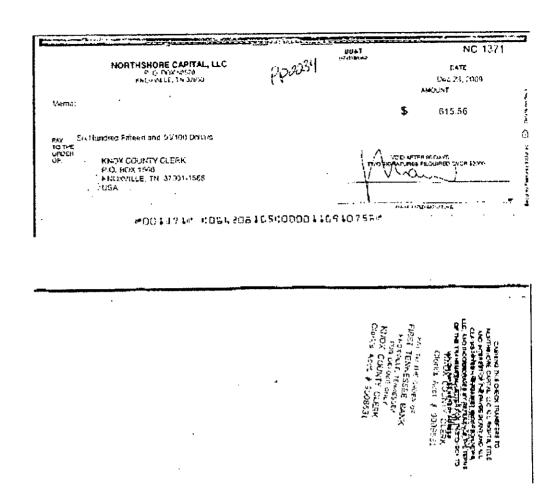
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NORTHSHORE CAPITAL, LLC

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Dec 23, 2009	1322	AT&T				551.38

BB&T 87-816/842 NC 1322

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

551.38

Five Hundred Fifty-One and 38/100 Dollars

Ċ. OF:

AT&T

P.O. BOX 105262

ATLANTA, GA 30348-5262

USA

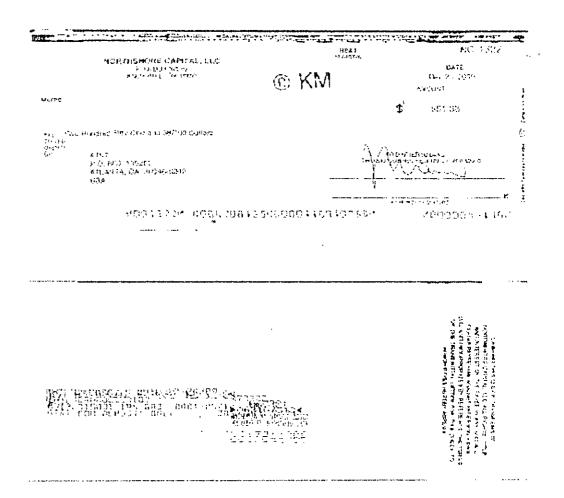
OID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1322# #\*O64208165#\*O000116910756#\*

NORTHSHORE CAPITAL, LLC

FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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FERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
1256	DUE TO/(FROM)	ANDERSON NEW	12/23/09		1	409.58
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Dec 23, 2009	1410	TAX TRUST AC	COUNT-ALA	TAX		409.58

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1410

DATE Dec 23, 2009

AMOUNT

£

409.58

Four Hundred Nine and 58/100 Dollars

TL\_.¿
ORDER
OF:

Memo:

TAX TRUST ACCOUNT-ALATAX BUSINESS LICENSE DEPT:

PO BOX 830725

BIRMINGHAM, AL 35283

USA

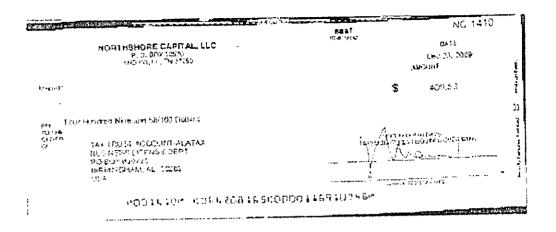
VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

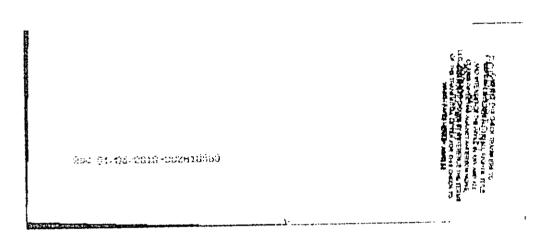
#001410# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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1259



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DUE TO/(FROM)	ANDERSON NEW	12/23/09			315.18
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NC 1364

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

315.18

Three Hundred Fifteen and 18/100 Dollars

O... QF:

IRON MOUNTAIN RECORDS MGMT.

PO BOX 915004

DALLAS, TX 75391-5004

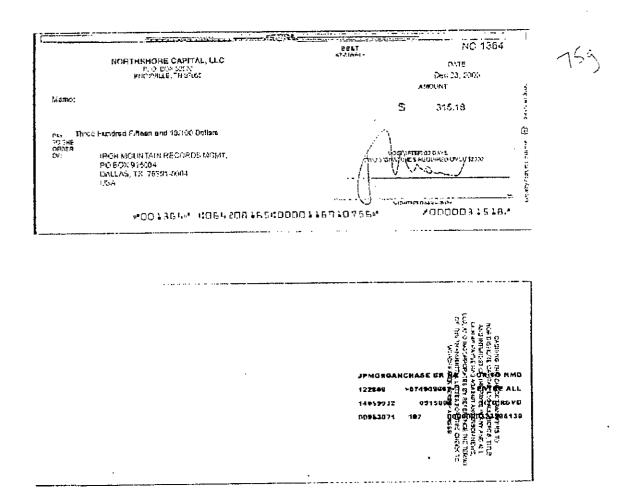
USA

VOID AFTER 80 DAYS TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

		MUNICIPATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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**BB&T** 87-816/642 NC 1339

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 23, 2009

AMOUNT

Memo:

**\$** 278.18

Two Hundred Seventy-Eight and 18/100 Dollars

OhucR OF:

DELTACOM

P. O. BOX 740597

ATLANTA, GA 30374-0597

USA

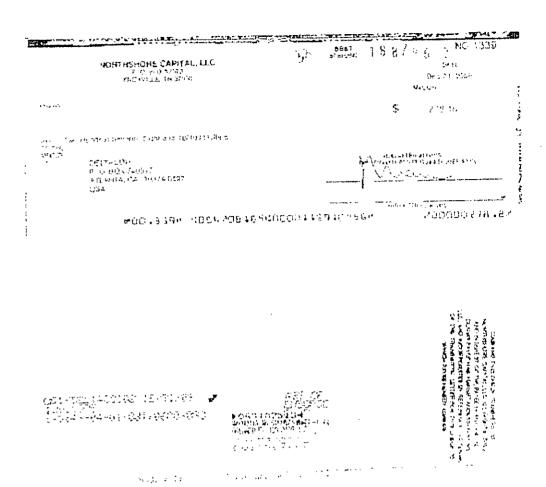
VOID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#\*OO1339# #\*O64208165#\*OOO116910756#

NORTHSHORE CAPITAL, LLC

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BBAT 87-816/642 NC 1407

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 23, 2009

**AMOUNT** 

Memo:

266.97

Two Hundred Sixty-Six and 97/100 Dollars

OnućR OF:

SHERIFF OF PUTNAM COUNTY

3389 WINFIELD ROAD WINFIELD, WV 25213

USA

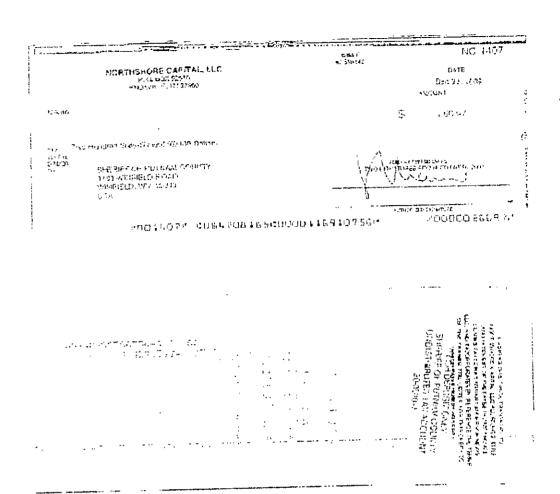
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 23, 2009 1407		SHERIFF OF PI	JTNAM COUN	1TY		266.97



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BB&T 87-816/842

NC 1256

NORTHSHORE CAPITAL, LLC P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 21, 2009

AMOUNT

Memo:

945.40

Nine Hundred Forty-Five and 40/100 Dollars TO.

> **GE CAPITAL** . P.O. BOX 740434 ATLANTA, GA 30374-0434 USA

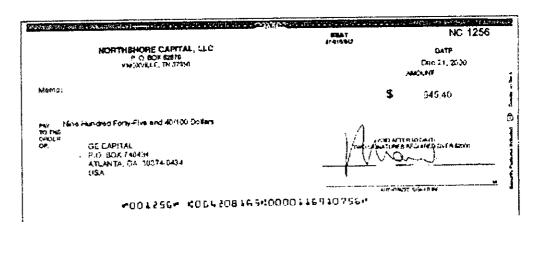
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AUTHORIZED SIGNATURE

"OO1256" !O64208165:0000116910756"

NORTHSHORE CAPITAL, LLC

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		1262	MANAGER O	REVENUE			

BB&T 87-816/642

NORTHSHORE CAPITAL, LLC P. O. 80X 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

**AMOUNT** 

Memo:

914.46

Nine Hundred Fourteen and 46/100 Dollars PAY

> MANAGER OF REVENUE CITY AND COUNTY OF DENVER

POBOX 17430

DENVER, CO 80217-0430

USA

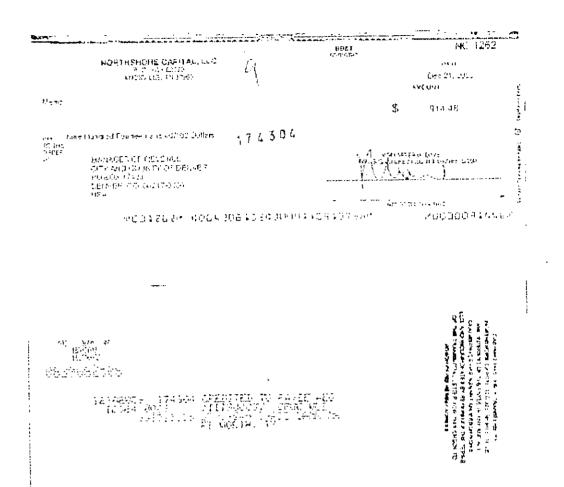
VOID AFTER 90 DAYS. SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1262# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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BB&T 87-816/642 NC 1281

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 21, 2009

AMOUNT

Memo:

**\$** 748.72

Seven Hundred Forty-Eight and 72/100 Dollars

OF:

SC DEPARTMENT OF REVENUE

SALES TAX RETURN

COLUMBIA, SC 29214-0101

USA

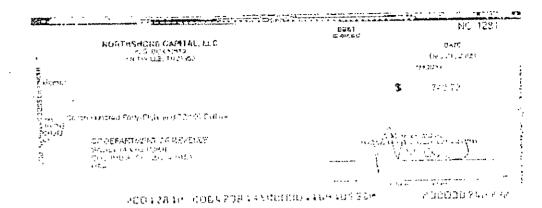
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

"OD1281" CO64208165CO000116910756"

NORTHSHORE CAPITAL, LLC

				INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 21, 2009	1264	MEDICAL TOV	VER DRUG			660.14

BBAT 87-816/642

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009 **AMOUNT** 

Memo:

660.14

Six Hundred Sixty and 14/100 Dollars

MEDICAL TOWER DRUG 9601 LILE DR. **SUITE 109** LITTLE ROCK, AR 72205 USA

HES REQUIRED OVER \$2000

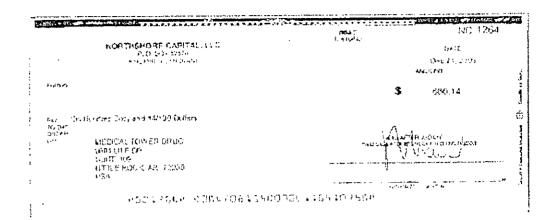
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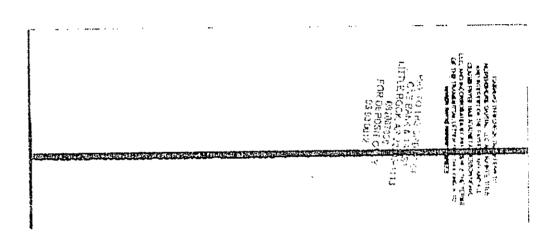
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NORTHSHORE CAPITAL, LLC

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Dec 21, 2009	1285	SPRINT				545.48

88&T 87-816/642 NC 1285

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 21, 2009

**AMOUNT** 

Memo:

545.48

PAY Five Hundred Forty-Five and 48/100 Dollars

OF:

SPRINT

P.O. BOX 4181

CAROL STREAM, IL 60197-4181

USA

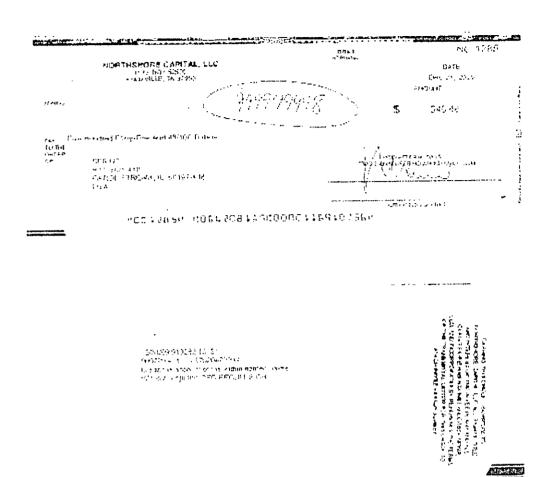
VOID AFTER 90 DAYS O SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001285# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1216	THE MILLER G	ROUP			

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BBAT 67-816/642

NC 1216

DATE

Dec 15, 2009

AMOUNT

Memo:

350.00

PAY Three Hundred Fifty and 00/100 Dollars

THE MILLER GROUP MULTIPLEX DIVISION P.O. BOX 79650

BALTIMORE, MD 21279-0650

**USA** 

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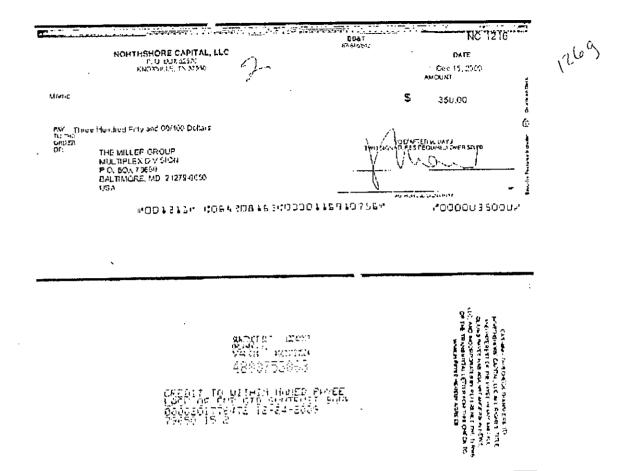
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 87-816/842

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NC 1197

Dec 15, 2009

**AMOUNT** 

Memo:

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PAY \_Two Hundred Eighty-Five and 63/100 Dollars

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CITY OF SPARKS 431 PRATER WAY P.O. BOX 857

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Dec 15, 2005	1179	AT&T			<u> </u>	270.69

BBAT 87-816/642 NC 1179

**NORTHSHORE CAPITAL, LLC** P. O. BOX 52570

KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

270.69

PAY Two Hundred Seventy and 69/100 Dollars

AT&T

**POBOX 13148** 

NEWWARK, NJ 07101-5648

USA

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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BB&T 87-816/642

RHAT NC 1185

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

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247.20

Two Hundred Forty-Seven and 20/100 Dollars

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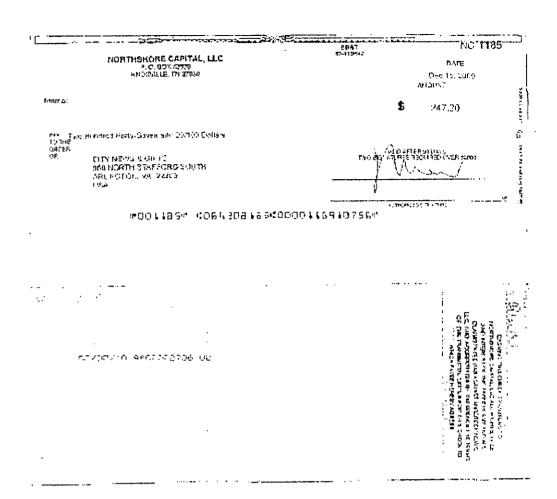
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NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

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AMOUNT

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PAY Two Hundred Twenty and 20/100 Dollars TO THE

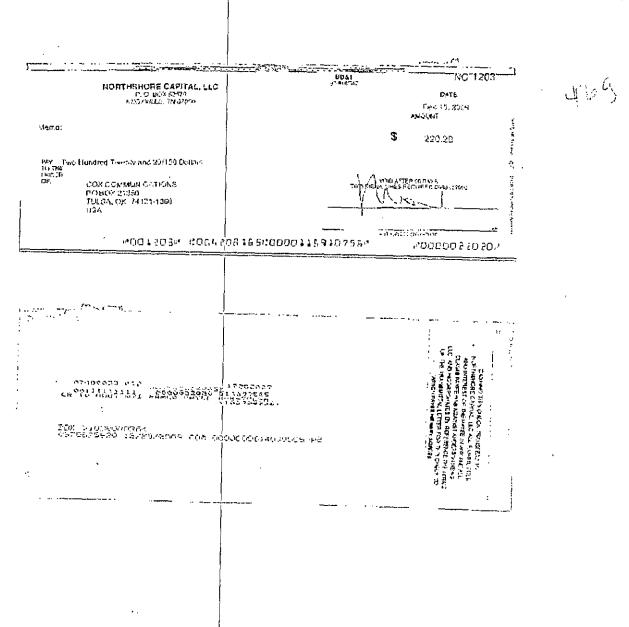
COX COMMUNICATIONS PO BOX 21380 TULSA, OK 74121-1380 USA TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1206	HARDIN & C	DMPANY			197.12

NORTHSHORE CAPITAL, LLC

BB&T 87-816/642

P. O. BOX 52570 KNOXVILLE, TN 37950

DATE Dec 15, 2009

**AMOUNT** 

Memo:

197.12

PAY One Hundred Ninety-Seven and 12/100 Dollars

UF:

**HARDIN & COMPANY** P.O. BOX 69 GADSDEN, AL 35902 USA

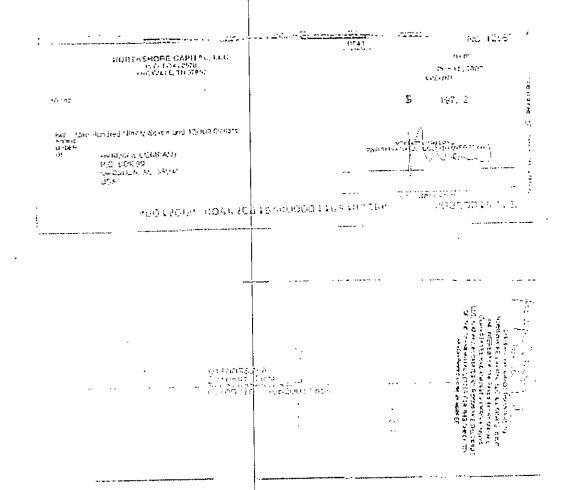
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AUTHORIZED SIGNATURE

#001206# #054208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1206	HARDIN & CO	Sca MPANY	nned: 6/10/2010-	2:48:01 PM	197.12



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REFERENCE NO. DESCRIPTION | INVOICE DATE | INVOICE AMOUNT | DISCOUNT TAKEN | AMOUNT PAID | 170.73 | 12/14/09 | 170.73 | 170.73 | 12/14/09 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73 | 170.73

INDIANA DEPARTMENT OF REVENUE

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 **BB&T** 87-816/642 NC 1208

170.73

DATE

Dec 15, 2009

170.73

**AMOUNT** 

Memo:

Dec 15, 2009

\$

PAY One Hundred Seventy and 73/100 Dollars
TO THE

1208

Manager Carlo Service Level and Carlo

INDIANA DEPARTMENT OF REVENUE COLLECTION DIVISION P.O. BOX 1924 INDIANAPOLIS, IN 46206 WO SIBNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001208# #064208165#0000116910756#

NORTHSHORE CAPITAL, LLC

USA

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

NC 121

DATE

Dec 15, 2009

**AMOUNT** 

Memo:

\$

143.60

PAY One Hundred Forty-Three and 60/100 Dollars TO THE

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UNITED PARCEL SERVICE

LOCKBOX 577

CAROL STREAM, IL 60132 0577

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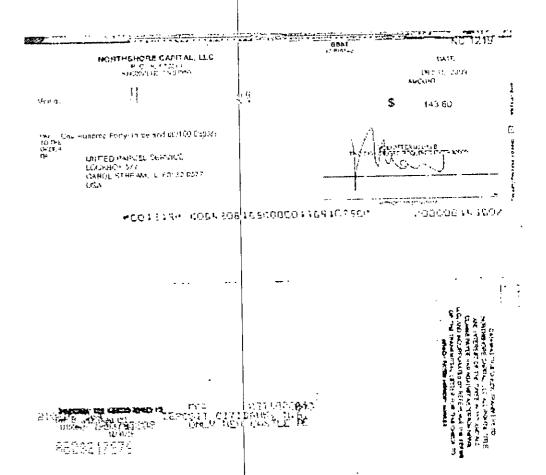
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AUTHORIZED SIGNATURE

#OO1219# #O54208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

DATE

NC 1221

Dec 15, 2009

**AMOUNT** 

Memo:

130.70

PAY One Hundred Thirty and 70/100 Dollars

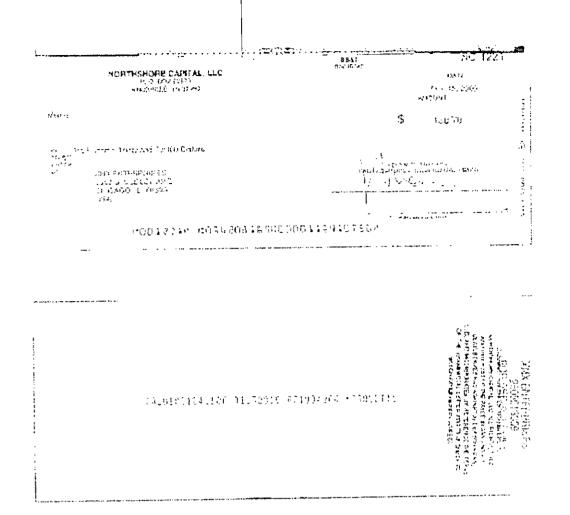
XNX ENTERPRISES 3553 S. SEELEY AVE. CHICAGO, IL 60609 USA VIDID AFTER 90 DAYS
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1221# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1178	АТ&Т				123.55

BBAT

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

87-816/642

DATE

Dec 15, 2009

AMOUNT

Memo:

123.55

PAY One Hundred Twenty-Three and 55/100 Dollars

AT&T P.O. BOX 8100 AURORA, IL 60507-8100 **USA** 

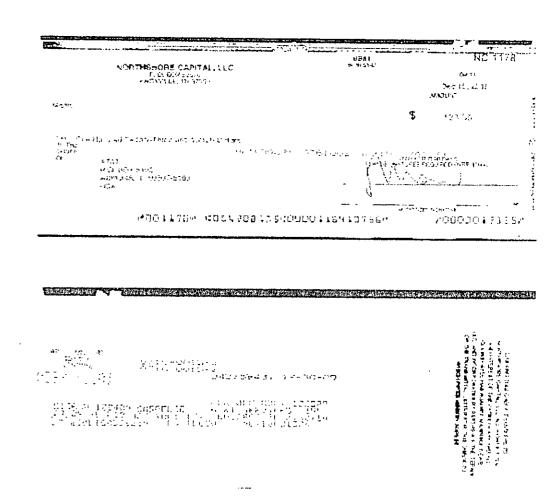
VOID AFTER 90 DAYS SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1192	CITY OF HUNT	INGTON			93.99

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

87-816/642

BBAT

DATE

Dec 15, 2009

AMOUNT

93.99

Memo:

Ninety-Three and 99/100 Dollars

OF:

CITY OF HUNTINGTON

P.O. BOX 1659

**HUNTINGTON, WV 25717-1659** 

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TWO SIGNATURES REQUIRED OVER \$2000

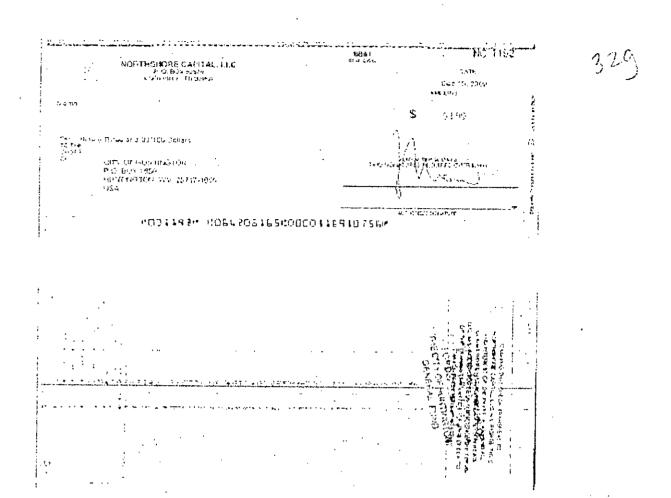
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NORTHSHORE CAPITAL, LLC

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Page 1 of 1



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BB&T 87-816/642 NC 1189

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

86.32

PAY Eighty-Six and 32/100 Dollars

314.00

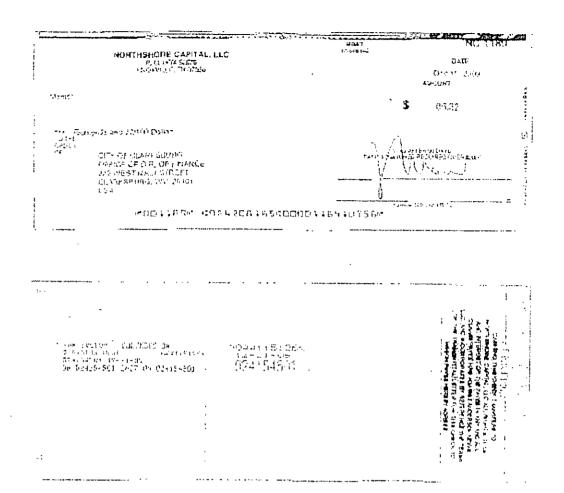
CITY OF CLARKSBURG OFFICE OF DIR. OF FINANCE 222 WEST MAIN STREET CLARKSBURG, WV 26301 USA TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#001189# #054208165#0000116910756#

NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1198	CITY OF TACOMA			82.79

BB&T 87-816/642 NC 1198

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37850

DATE Dec 15, 2009

82.79

AMOUNT

Memo:

5

PAY Eighty-Two and 79/100 Dollars

The transfer of the second state of the second second second second second second second second second second

CITY OF TACOMA

DEPT OF FIN., TAX AND LICENSE

P.O. BOX 11640

TACOMA, WA 98411-6640

USA

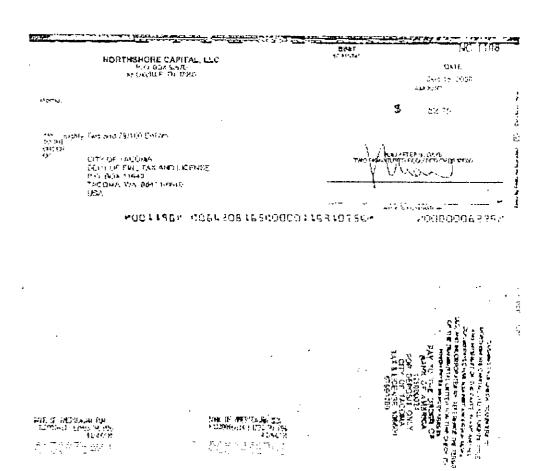
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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BB&T 67-816/642

NC 1187

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

\$

72.89

PAY Seventy-Two and 89/100 Dollars

CITY OF BECKLEY P.O. BOX 2514

OFFICE OF CITY RECORDER BECKLEY, WV 25802-2514

USA

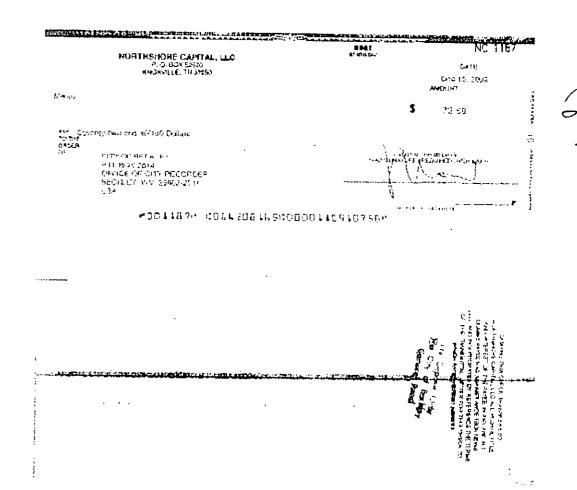
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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1187	CITY OF BECKLE	Υ	Scanned: 6/10/20	0.0.40.00 DM	72.89



REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
11G		ANDERSON NEWS		INVOICE AMOUNT	DISCOUNT TAKEN	71.71
CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009	1176	AQUA PURE W	ATER SYSTE	MSLLC		71.71

BBAT 87-816/842

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

.Memo:

71.71

PAY Seventy-One and 71/100 Dollars

AQUA PURE WATER SYSTEMS LLC 10615-B LEXINGTON DR KNOXVILLE, TN 37932

USA

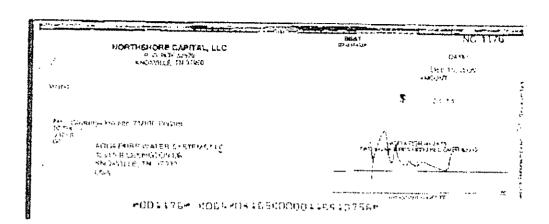
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AUTHORIZED SIGNATURE

#OO1176# #O64208165#0000116910756#

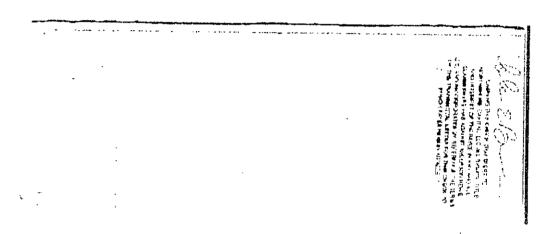
NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIF	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
11G	DUE TO/(FROM	M) ANDERSON NEW	S 12/14/09			71.71
-					]	
CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009 1176		AQUA PURE WATER SYSTEMS LLC			0 2:48:10 BM	71.71



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EFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
16G	DUE TO/(FROM)	ANDERSON NEWS	12/14/09			63.60
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009	1180	B&R STORES.	INC.			63.60

BBAT

NC 1180

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950 87-816/642

DATE

Dec 15, 2009

AMOUNT

Memo:

\$ 63.60

PAY Sixty-Three and 60/100 Dollars

Ut.

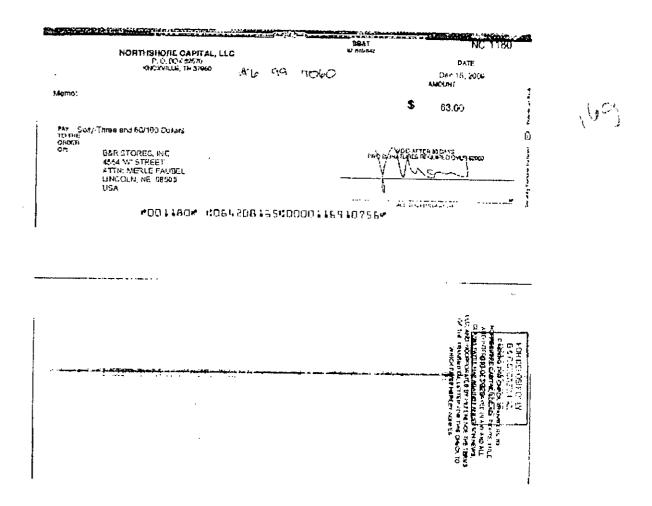
B&R STORES, INC. 4554 W' STREET ATTN: MERLE FAUBEL LINCOLN, NE 68505 USA TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

#OO1180# #O64208165#0000116910756#

NORTHSHORE CAPITAL, LLC

EFERENCE NO.	DESCRIP	TION IN	VOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
16G	DUE TO/(FROM	1) ANDERSON NEWS	12/14/09		·	63.60
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
	1180	B&R STORES, INC			10-2:48:11 PM	63.60



REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
35G	DUE TO/(FROM) A	NDERSON NEWS	12/14/09			61.83
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009	1194	CITY OF PARK	ERSBURG			61.83

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

DATE

Dec 15, 2009

**AMOUNT** 

Memo:

**\$** 61.83

PAY Sixty-One and 83/100 Dollars

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CITY OF PARKERSBURG

P.O. BOX 1627

BUSINESS & OCCUPATION TAX OFF.

PARKERSBURG, WV 26102

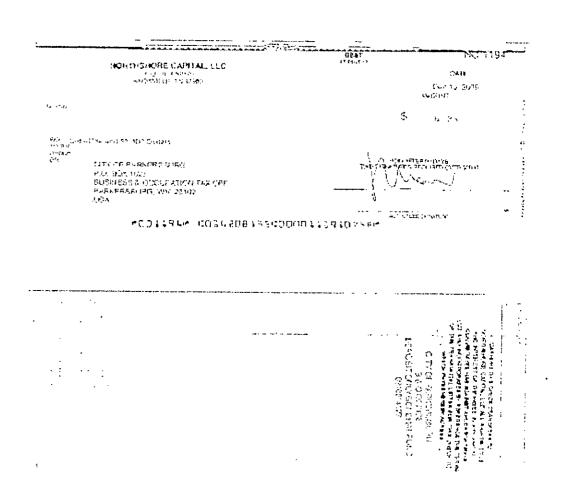
USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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REFERENCE NO.	DESCRIP	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1177	AT & T				59.56

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 BB&T 87-816/642

140 11

DATE

Dec 15, 2009

AMOUNT

Memo: .

59.56

PAY Fifty-Nine and 56/100 Dollars

AT&T

PO BOX 5001

**CAROL STREAM, IL 60197-5001** 

USA

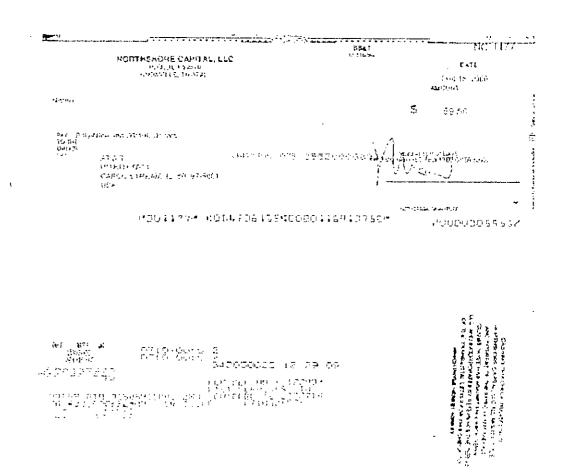
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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REFERENCE NO.	DESCRI	PTION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1182	BOARD OF EQU	ALIZATION			54.00

BBAT 87-816/842

NC 1182

> **NORTHSHORE CAPITAL, LLC** P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

54.00

PAY Fifty-Four and 00/100 Dollars TO THE

**BOARD OF EQUALIZATION CASHIER UNIT** P.O. BOX 942879 **SACRAMENTO, CA 94279 0013**  TWO SIGNATURES REQUIRED OVER \$2000

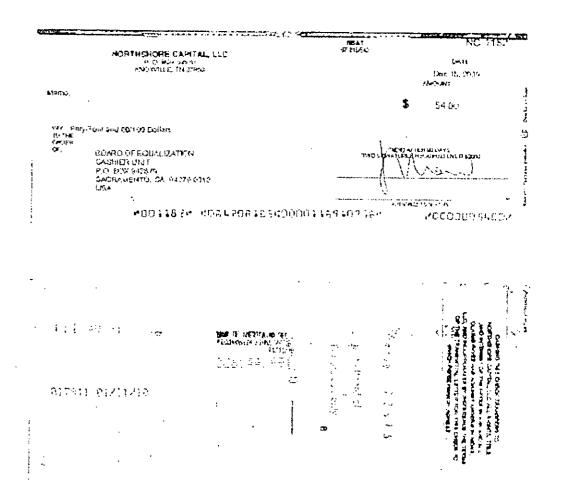
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NORTHSHORE CAPITAL, LLC

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REFERENCE NO.	DESCRIF	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1182	BOARD OF EQU	ALIZATION			54.00
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REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1184	CINTAS CORPO	PRATION			51.87

BB&T 87-816/642 NC 1184

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37850

DATE

Dec 15, 2009

AMOUNT

- Memo:

51.87

PAY Fifty-One and 87/100 Dollars

CINTAS CORPORATION

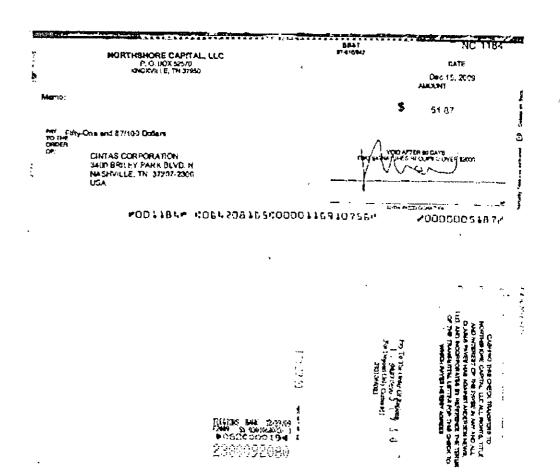
3400 BRILEY PARK BLVD. N NASHVILLE, TN 37207-2300 USA TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

EFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	1214	RENO-TAHOE	AIRPORT AU	THORITY		50.00

BBAT 67-816/642 NC 1214

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37850

DATE

Dec 15, 2009

AMOUNT

Memo:

\$

50.00

Fifty and 00/100 Dollars

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RENO-TAHOE AIRPORT AUTHORITY

PO BOX 12490 RENO, NV 89510

USA

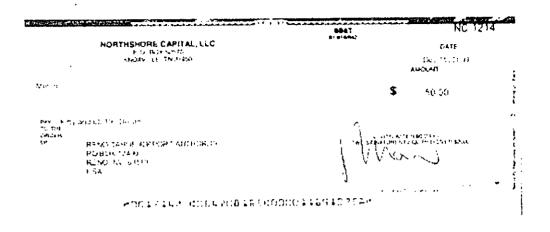
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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Dec 15, 2009	Seemed: 6/40/2010 2/49/46 DM				50.00	



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REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
136G	DUE TO/(FROM)	ANDERSON NEWS	12/14/09			45.65
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009	1220	VIRGINIA DEPA	RTMENT OF	TAXATION		45.65

BBAT 67-816/642 NC 1220

NORTHSHORE CAPITAL, LLC P. O. BOX 52579 KNOXVILLE, TN 37850

DATE

Dec 15, 2009

AMOUNT

Memo:

45.65

PAY Forty-Five and 65/100 Dollars

VIRGINIA DEPARTMENT OF TAXATION

P.O. BOX 1777

RICHMOND, VA 23218-1777

USA

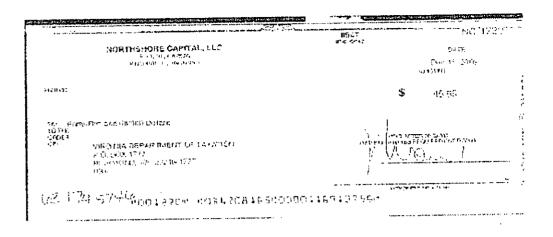
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
136G	DUE TO/(FRO	M) ANDERSON NEW	S 12/14/09			45.65
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CHECK DATE	CHECK NO.		PAYEE		DISCOUNTS TAKEN	CHECK AMOUNT
Dec 15, 2009	1220	VIRGINIA DEPA	RTMENT OF	ခုညာ <del>စုရှ</del> ဝ်ရ/10/2010-	2:48:17 PM	45.65



1360

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REFERENCE NO.	DESCI	RIPTION	INVOICE DATE	HATOICE AMOUNT		
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Dec 45, 2000	1199	CITY OF VIEN	JA			37.18
Dec 15, 2009	1199	CITY OF VICTOR	***			

BB&T 87-816/842

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

37.18

Memo:

Thirty-Seven and 18/100 Dollars

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CITY OF VIENNA

OFFICE OF THE TREASURER P.O. BOX 5097

VIENNA, WV 26105-5097

USA

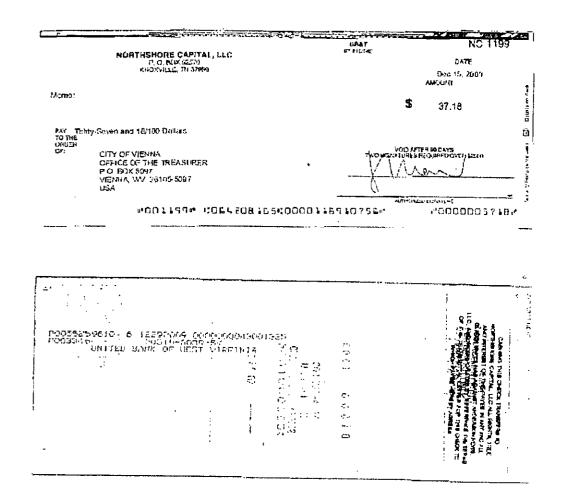
TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

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39G	DUE TO/(FROM	) ANDERSON NEW	S 12/14/09			37.18
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			50055		DISCOUNTS TAKEN	CHECK AMOUNT
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Dec 15, 2009	1200	CLARKSVILLE	DISPOSAL, L	LC		34.38

BB&T

BBAT NC 1200

NORTHSHORE CAPITAL, LLC P. O. BOX 52570 KNOXVILLE, TN 37950

67-816/642

DATE

Dec 15, 2009

AMOUNT

Memo:

34.38

PAY Thirty-Four and 38/100 Dollars

CLARKSVILLE DISPOSAL, LLC A WASTE CONNECTIONS COMPANY PO BOX 30339 CLARKSVILLE, TN 37040-0006 USA

VOID AFTER 90 DAYS ATURES REQUIRED OVER \$2000

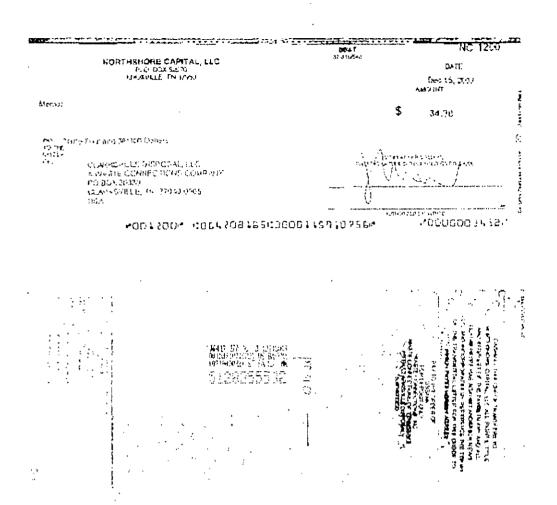
AUTHORIZED SIGNATURE

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## NORTHSHORE CAPITAL, LLC

		Timyoro	E DATE II	VOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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D 45 D060	4000	KEN'S EXTERI	MINATING CO	MPANY		34.00
Dec 15, 2009	1209	VEN 3 EXTERI	***********			

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950

BBAT 87-816/842 NC 1209

DATE Dec 15, 2009

34.00

**AMOUNT** 

Memo:

PAY Thirty-Four and 00/100 Dollars TO THE

> KEN'S EXTERMINATING COMPANY P.O. BOX 2169

SMYNA, TN 37167-1712

USA

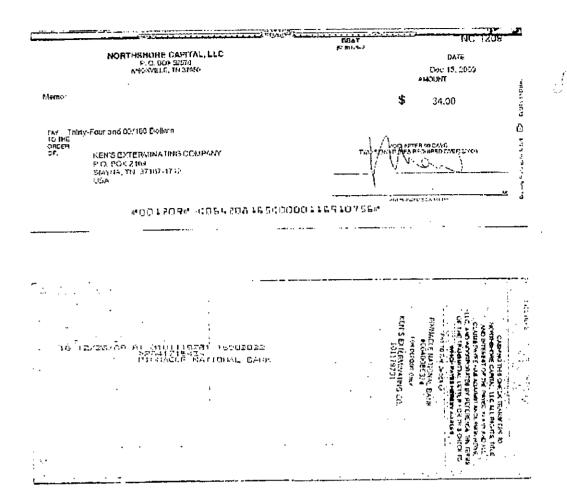
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AUTHORIZED SIGNATURE

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NORTHSHORE CAPITAL, LLC

			INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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		KEN'S EXTERM	MINATING COMPANY			34.00
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Dec 15, 2009	1196	CITY OF POINT	PLEASANT			32.54

BBAT 87-816/642

**NORTHSHORE CAPITAL, LLC** P. O. BOX 52570 KNOXVILLE, TN 37950

DATE

Dec 15, 2009

AMOUNT

Memo:

32.54

PAY Thirty-Two and 54/100 Dollars

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CITY OF POINT PLEASANT **BUSINESS AND OCCUPATION TAX** 400 VIAND ST.

POINT PLEASANT, WV 25550

USA

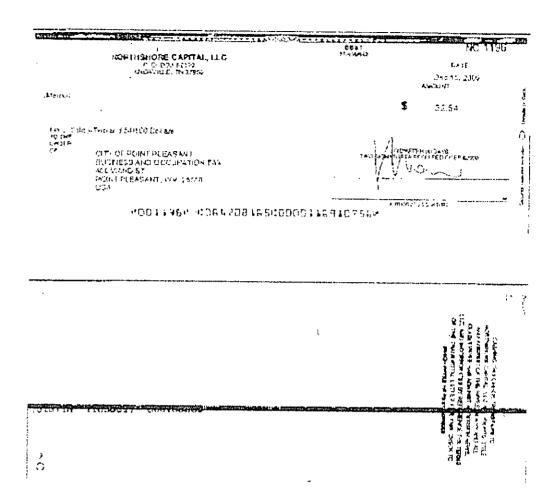
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NORTHSHORE CAPITAL, LLC

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Dec 15, 2009	1195	CITY OF PANA	MA CITY			31.13

BB&T 87-816/642

MC 1195

NORTHSHORE CAPITAL, LLC

P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

Dec 15, 2009

AMOUNT

Memo:

\$

31.13

PAY Thirty-One and 13/100 Dollars

Ut.

CITY OF PANAMA CITY

P.O. BOX 1880

PANAMA CITY, FL 32402-1880

USA

TWO SIGNATURES REQUIRED OVER \$2000

AUTHORIZED SIGNATURE

NORTHSHORE CAPITAL, LLC

REFERENCE NO.	DESCRIP	TION	INVOICE DATE	INVOICE AMOUNT	DISCOUNT TAKEN	AMOUNT PAID
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P. O. BOX 52570 KNOXVILLE, TN 37950 DATE

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**AMOUNT** 

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BBAT NC 1191

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CITY OF GLENDALE TAX & LICENSE DIVISION 5850 W. GLENDALE AVE GLENDALE, AZ 85301-2599

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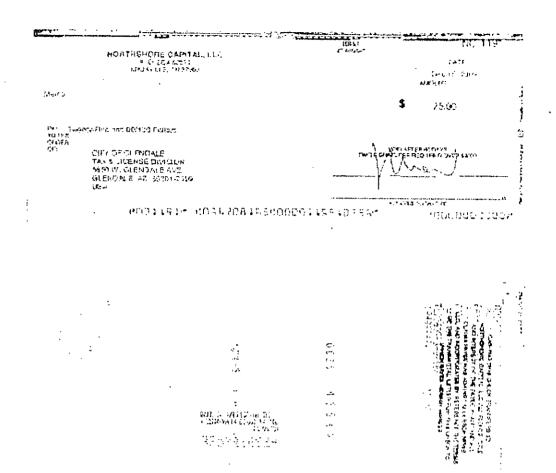
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Dec 15, 2009

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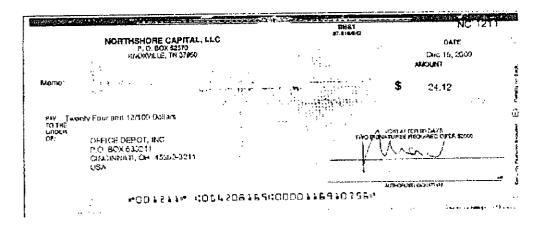
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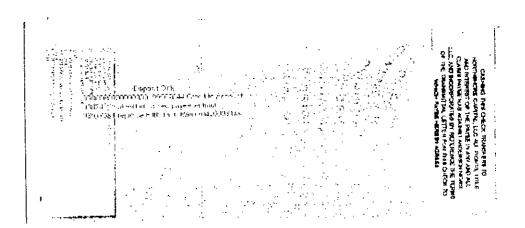
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Dec 15, 2009

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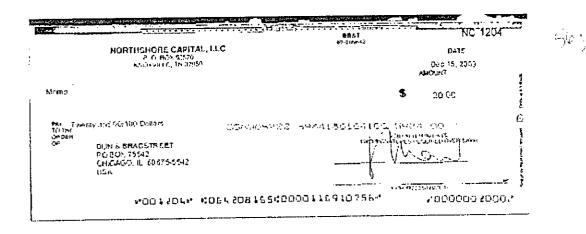
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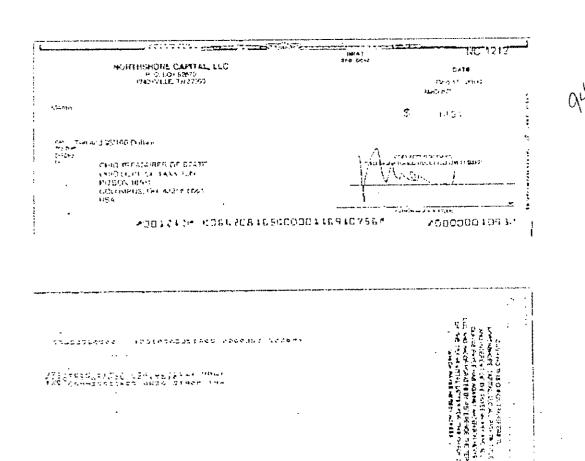
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**NORTHSHORE CAPITAL, LLC** 

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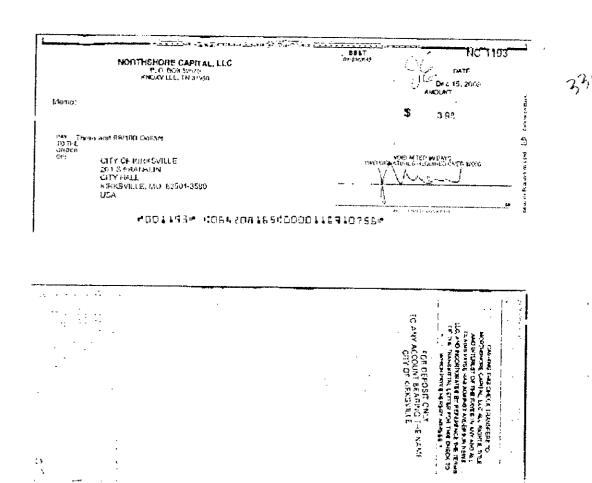
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## ALSTON&BIRD LLP

One Atlantic Center 1201 West Peachtree Street Atlanta, Georgia 30309-3424

> 404-881-7000 Fax: 404-881-7777 www.alston.com

Tedra N. Ellison

Direct Dial: 404-881-4514

E-mail: tedra.ellison@alston.com

June 9, 2010

## VIA: UPS OVERNIGHT DELIVERY

BMC Group, Inc.

Attn: Anderson News, LLC Claims Processing 18750 Lake Drive East

Chanhassen, MN 55317

Re:

In re: Anderson News, LLC

Case No. 09-10695

Dear Sir or Madam:

Enclosed please find an original and one (1) copy of the proof of claim, to be filed on behalf of Northshore Capital, LLC in the above-referenced Chapter 11 bankruptcy case.

I would appreciate you filing the original proof of claim and returning the "filed" stamped duplicate in the enclosed self-addressed envelope.

Your attention to this matter is greatly appreciated. Should you have any questions, please feel free to contact me at (404) 881-4514.

Sincerely,

Tedra N. Ellison

Paralegal

TNE:tne Enclosures