

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON

Case Name: **THE CATHOLIC BISHOP OF
SPOKANE, a/k/a THE CATHOLIC
DIOCESE OF SPOKANE, a Washington
corporation sole, Debtor**

Case Number: **04-08822-PCW11**

**STATEMENT OF MONEY OR PROPERTY RECEIVED OR PROMISED
IN CONNECTION WITH THIS CASE OTHER THAN BY APPLICATION OR PLAN**

Name of Applicant: Paine Hamblen LLP
Position of Applicant: Attorney for Catholic Bishop of Spokane
Application Number: **Fourth Interim**

☐ No money or property was received or promised other than by application or as part of a Chapter 13 Plan.

(a) Money or things of value received other than by application or as part of a Chapter 13 Plan:

- | | |
|---|-----------------|
| (1) Amount received by attorney or firm for filing fee: | \$ 0.00 |
| (2) Amount received before the order for relief by
attorney or firm as retainer for services and costs: | \$ 200,000.00 |
| (3) Amount received after the order for relief by
attorney or firm for services and costs: | \$ 2,084,287.95 |
| (4) Value of any property or service given to attorney
or firm as payment of fees and costs:
Description: | \$ 0.00 |

- | | | |
|-----|---|------------------------------|
| (5) | Total of entries 1, 2, 3, and 4: | \$ 2,284,287.95 |
| (6) | Amount remaining in client trust account: | \$ 116.45 |
| (b) | Amount applied to filing fee and services:
<i>(Subtract entry (a)(6) from entry (a)(5))</i> | \$ 2,284,171.50 ¹ |
| (c) | Money Promised:
Nature of arrangement for promise of payment:
Fees and costs as approved by the Court as described in the Verified Statement of Shaun M. Cross in Support of Debtor's Application for Order Authorizing Employment of Paine, Hamblen, Coffin, Brooke & Miller LLP as Counsel for Debtor filed on December 6, 2004 [Docket No. 4]. | \$ 0.00 |
| (d) | Total amount and value of all money or property received or promised other than by Application or a Chapter 13 Plan
<i>(items (a)(5) and (c)):</i> | \$ 2,284,287.95 |
| (e) | Other Items <i>(Value and description of any liens, guarantees, security interests or promissory notes):</i> Trust deposits, including property "given to attorney or firm as payment for fees and costs," are property of the estate, and are accessible by the Debtor at any time. None. | |
| (f) | Source of Payment or Promise <i>(If other than the debtor, identify entity and relationship to the debtor):</i> None. | |

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¹ Eighty percent (80%) of fees and one hundred percent (100%) of costs incurred through May 31, 2007 are payable pursuant to the Order Granting Motion for Order Establishing Interim Fee Application and Expense Reimbursement Procedure entered herein on February 2, 2005 [Docket No. 204] (the "Knudsen Order"). In August 2006 the Applicant received a payment of \$16,333.00 for 100% of costs incurred January through April 2006, and a payment of \$30,152.50 towards unpaid fees. In January 2007 the Applicant received a payment of \$37,713.00 for 100% of costs incurred May through December 2006, and a payment of \$367,994.79 towards unpaid fees. In March 2007 the Applicant received a payment of \$5,795.00 for 100% of costs incurred in January 2007 and a payment of \$770,914.48 towards unpaid fees. As of May 31, 2007, Applicant had been paid a total of \$2,284,171.50 in fees and costs.