

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re</p> <p>ARSHAM METAL INDUSTRIES, INC.,</p> <p>Debtor.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 19-31268</p>
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**ORDER AUTHORIZING PAYMENT OF
ADMINISTRATIVE AND SECURED CLAIMS**

(Relates to Docket Nos. 109 and 142)

Came on for hearing the Motion to Determine Secured and Administrative Claims and For Authority to Distribute Proceeds Sale Proceeds to Creditors (“**Claims Motion**”) [Docket No. 109], the Court’s Order Setting Process for Asserting Secured or Administrative Claims (the “**Claims Order**”) [Docket No. 142] and the Objections filed by parties relating to the same, and the Court, having found that adequate notice of Claims Order has been given and that the relief requested in the Claims Motion and Objection to distribution claims filed by the Debtor, should be granted as set out herein, it is

ORDERED that

1. Arsham Metal Industries, Inc. (“Arsham”), is authorized and only required to pay the following Distribution Claims from the Distributable Funds (as defined in the Claims Motion) to the following parties in the amounts set forth below:

Creditor	Claim Amount
Champion Energy Services, LLC	\$10,678.86
CommunityBank of Texas, N.A.	\$1,707,764.60
Fitts Roberts Kolkhorst	\$5,000.00
Ford Motor Credit Company, LLC	\$47,142.02
Hoover Slovacek	\$166,983.62
Internal Revenue Service	\$1,845.24
LEAF Capital Funding, LLC	\$14,292.37
M.A. Metal Resources, LLC	\$17,894.45
Pawnee Leasing Corporation	\$42,672.97

Texas Workforce Commission Regulatory Integrity Division - SAU Office of the Attorney General	\$417.83
US Trustee Fees	\$9,650.00
100 Fold Inc	\$1,785.00
AMI Capital Partners LLC	\$664,809.12
MidSouth VI LLC	\$262,475.52
11280 Charles Road	\$105,000.00

2. Hoover Slovacek LLP's First and Final Application of Hoover Slovacek LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor for the Period from March 4, 2019 to June 30, 2019 and Request for Approval of Windup Costs and Fees (Doc. No. 149) is hereby approved. HSLLP is authorized to apply the rest of the retainer it has to the outstanding amounts and the Debtor is directed to pay HSLLP a total of \$166,983.62 from the Distributable Funds.

3. All other Claim Statements are disallowed.

4. The Court retains jurisdiction over all claims regarding the Distributable Funds.

5. Notwithstanding section 340 of the Bankruptcy Code, all orders of this Court entered in the Chapter 11 Case on or before the Dismissal Effective Date (including, but not limited to, the Sale Order as defined in the Motion) shall remain in full force and effect (including, without limitation, any releases, injunctions and successor liability provisions provided for therein) shall survive the dismissal of the Chapter 11 Case.

6. Notwithstanding dismissal of this Chapter 11 Case, this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or relating to the implementation of this or any other Order of this Court entered in the Chapter 11 Case.

7. The Debtors are hereby authorized and empowered to take any and all steps necessary and appropriate to effectuate the terms of this Order.

8. To the extent applicable, Rules 6004(h) and 6006(d) of the Federal Rules of Bankruptcy Procedure are waived and this Order shall be effective and enforceable immediately upon entry.

9. Nothing in this Order shall be construed as a release or discharge of the Internal Revenue Service's claim but any amounts paid shall be credited from the total claim.

10. This case is hereby dismissed and closed.

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