

SNR DENTON US LLP
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Counsel to Debtor in Possession Lenders

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ATARI, INC., *et al.*,

Debtors.

Chapter 11

Case No. 13-10176 (____)

Joint Administration Requested

NOTICE OF APPEARANCE AND DEMAND FOR NOTICES AND PAPERS

PLEASE TAKE NOTICE that Tenor Capital Management Company, L.P. (“Tenor”) and/or any fund or entity managed by Tenor and/or any other entity designated as a lender by Tenor (collectively, the “DIP Lenders”) hereby appear by and through their counsel, SNR Denton US LLP, and such counsel hereby enters its appearance pursuant to Section 1109(b) of Title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and such counsel hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in the above-captioned case or in a case of an affiliated debtor be given and served upon the following:

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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and Sections of the Bankruptcy Code specified above, but also includes, without limitation, all orders, notices, hearing dates, briefs, applications, motions, petitions, requests, complaints, demands, objections, replies, answers, schedules of assets and liabilities, statements of affairs, operating reports, plans of reorganization or liquidation, and disclosure statements, whether formal or informal, whether written or oral, or whether transmitted or conveyed by mail, courier service, delivery, telephone, facsimile, telegraph, telex, or otherwise with regard to the above-captioned case or the case of an affiliated debtor, and all proceedings therein.

This *Notice of Appearance and Demand for Notices and Papers* shall not be deemed or construed to be a waiver of: (a) the DIP Lenders' rights to (i) have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in the above-captioned case or the case of an affiliated debtor, or in any case, controversy, or proceeding related thereto, or (iii) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (b) any other rights, claims, actions, setoffs, or recoupments to which any DIP Lender is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the DIP Lenders expressly reserve.

Dated: January 22, 2013
New York, New York

SNR DENTON US LLP

/s/ Hugh M. McDonald
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Counsel to Debtor in Possession Lenders

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CERTIFICATE OF SERVICE

I, Hugh M. McDonald, certify that I caused service of the *Notice of Appearance and Demand for Notices and Papers* to be made on January 22, 2013 upon the following by first class mail.

Office of The United States Trustee
for the Southern District of New York
33 Whitehall Street
New York, New York 10004

Hunton & Williams LLP
Peter S. Partee, Sr.
Michael P. Richman
Andrew Kamensky
Richard P. Norton
Robert A. Rich
200 Park Avenue
New York, New York 10166

Dated: January 22, 2013
New York, New York

/s/ Hugh M. McDonald
Hugh M. McDonald