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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
Debtors.)	(Jointly Administered)

**NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MARCH 20, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: The Honorable James M. Peck
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
Courtroom Number 601
New York, New York 10004

Copies of Motion: A copy of each of the Motions and Applications may be viewed
on the Court's website at www.ecf.nysb.uscourts.gov or (without
charge) at the following website: at
<http://www.bmcgroup.com/atari>.

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on March 20, 2013 at 10:00 a.m. (prevailing Eastern Time):

CONTESTED MATTERS

1. **Duff & Phelps Retention.** Application to Retain and Employ Duff & Phelps Securities, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Atari, Inc., *et al.*, *Nunc Pro Tunc* to February 11, 2013 [Docket No. 105]

Responses:

- A. Limited Objection of Alden Global Value Recovery Master Fund, L.P. to the Application to Retain and Employ Duff & Phelps Securities, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Atari, Inc., *et al.*, *Nunc Pro Tunc* to February 11, 2013 [Docket No. 133]
- B. Statement and Reservation of Rights of the Debtors Regarding the Application to Retain and Employ Duff & Phelps Securities, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Atari, Inc., *et al.*, *Nunc Pro Tunc* to February 11, 2013 [Docket No. 134]

Related Pleadings:

- A. Notice of Application to Retain and Employ Duff & Phelps Securities, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Atari, Inc., *et al.*, *Nunc Pro Tunc* to February 11, 2013 [Docket No. 105]

Status: The objection deadline was extended to March 13, 2013 at 8:00 p.m. (prevailing Eastern Time) for the Debtors and Alden Global Value Recovery Master Fund, L.P. This matter is going forward.

UNCONTESTED MATTERS

1. **Hunton Fee Application.** The First and Final Fee Application of Hunton & Williams LLP, as Counsel to Debtors and Debtors-in-Possession [Docket No. 100]

Responses: None.

Related Pleadings:

- A. Notice of Hearing on the First and Final Fee Application of Hunton & Williams LLP as Counsel to the Debtors and Debtors-in-Possession [Docket No. 101]

Status: A revised proposed form of order will be presented at the hearing. This matter is going forward.

ADJOURNED MATTERS

1. **Critical Vendors Motion.** Motion of Debtors and Debtors-in-Possession for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Payment of Certain Prepetition Claims of Critical Vendors, (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Scheduling Final Hearing [Docket No. 9]

Responses:

- A. Objection of the BlueBay Value Recovery (Master) Fund Limited to the Motion of Debtors and Debtors-in-Possession for Entry of an Order (I) Authorizing, But Not Directing, Payment of Certain Prepetition Claims of Critical Vendors; and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 25]

Related Pleadings:

- A. Order Authorizing, But Not Directing, Payment of Certain Prepetition Claims of Critical Vendors; and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 37]
- B. Notice of Hearing on First Day Motions [Docket No. 18]
- C. Notice of Amendment [Docket No. 87]
- D. Stipulated Notice of Amendment [Docket No. 106]

Status: The relief requested in the Critical Vendors Motion as it relates to Chris Sawyer has been adjourned to the hearing on a date to be determined.

New York, New York
Dated: March 18, 2013

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