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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
)	
Debtors.)	(Jointly Administered)
_____)	

**NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 11, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: The Honorable James M. Peck
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
Courtroom Number 601
New York, New York 10004

Copies of Motion: A copy of each of the Motions and Applications may be viewed
on the Court's website at www.ecf.nysb.uscourts.gov or (without
charge) at the following website: at
<http://www.bmcgroup.com/atari>.

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on April 11, 2013 at 10:00 a.m. (prevailing Eastern Time):

UNCONTESTED MATTERS

1. **Incentive Motion.** Motion for Entry of an Order Authorizing the Debtors to Adopt and Implement (I) a Sale Incentive Plan and (II) a Loyalty Plan (Docket No. 144)

Responses: None.²

Related Pleadings:

- A. Notice of Motion for Entry of an Order Authorizing the Debtors to Adopt and Implement (I) a Sale Incentive Plan and (II) a Loyalty Plan (Docket No. 144)
- B. Declaration of Adam W. Verost in Support of the Motion for Entry of an Order Authorizing the Debtors to Adopt and Implement (I) a Sale Incentive Plan and (II) a Loyalty Plan (Docket No. 144)
- C. *Ex Parte* Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Confidential Information [Docket No. 147]
- D. Order Authorizing the Debtors to File Under Seal Certain Confidential Information [Docket No. 151]
- E. Exhibits B and C (Filed Under Seal) [Docket No. 159]
- F. Notice of Adjournment [Docket No. 177]

Status: This matter is going forward only as it relates to the approval of the Loyalty Plan. The relief requested in the Incentive Motion as it relates to the Sale Incentive Plan has been adjourned to the hearing on April 18, 2013 at 10:00 a.m. (prevailing Eastern Time).

² The objection deadline, specifically as it relates to the approval of the Sale Incentive Plan, is extended to April 15, 2013 at 5:00 p.m. (prevailing Eastern Time) for the Official Committee of Unsecured Creditors and the United States Trustee for the Southern District of New York.

New York, New York
Dated: April 9, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff

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