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Proposed Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
ATARI, INC., <i>et al.</i> ,)	Case No. 13-10176-jmp
Debtors. ¹)	Joint Administration Requested

NOTICE OF PROPOSED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 24, 2013 AT 10:00 A.M.

Location of Hearing: The Honorable James M. Peck
 United States Bankruptcy Court
 for the Southern District of New York
 Alexander Hamilton Custom House
 One Bowling Green
 Courtroom Number 601
 New York, New York 10004

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on January, 24, 2013 at 10:00 A.M.:

1. Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases Under Fed. R. Bankr. P. 1015(b), (II) Waiving Requirements of 11 U.S.C. § 342(c)(1), Fed. R. Bankr. P. 1005 and Fed. R. Bankr. P. 2002(n), and (III) Authorizing the Debtors to File Required Monthly Operating Reports on a Consolidated Basis [Docket No. 2]

¹ The other Debtors are Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

2. Motion of the Debtors And Debtors-in-Possession for Entry of an Order Granting the Debtors Additional Time Within Which to File Schedules and Statements [Docket No. 4]
3. Motion of the Debtors and Debtors-in-Possession for Entry of an Order Establishing Notice and Service Procedures [Docket No. 5]
4. Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Approving the Form and Manner of Notice of the Commencement of Their Chapter 11 Cases, (II) Authorizing the Debtors to Prepare a Consolidated List of Creditors in Lieu of a Mailing Matrix, and (III) Authorizing the Debtors to File a Consolidated List of Top 30 Unsecured Creditors [Docket No. 6]
5. Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services To, Or Discriminating Against, the Debtors on Account of Prepetition Invoices; and (II) Determining that the Utility Companies are Adequately Assured of Postpetition Payment [Docket No. 7]
6. Motion of the Debtors and Debtors-in-Possession for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, (II) Authorizing Continued Use of Existing Business Forms, (III) According Administrative Expense Status for Intercompany Receivables, (IV) Waiving the Investment and Deposit Requirements of Section 345 of the Bankruptcy Code, and (V) Granting Certain Related Relief [Docket No. 8]
7. Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Authorizing, but not Directing, Payment of Certain Prepetition Claims of Critical Vendors; and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 9]
8. Motion of the Debtors and Debtors-in-Possession for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Maintain a Prepetition Insurance Premium Finance Agreement [Docket No. 10]
9. Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Authorizing, But Not Directing, the Debtors to Pay Prepetition Wages, Salaries and Benefits, (II) Authorizing, But Not Directing, the Debtors to Pay Prepetition Payroll Taxes, Withholdings and Reimbursable Expenses; (III) Authorizing, But Not Directing, the Debtors to Continue Employee Benefit Programs on a Postpetition Basis; and (IV) Authorizing All Financial Institutions to Honor All Related Checks and Electronic Payment Requests [Docket No. 11]
10. (Corrected) Motion of Debtors and Debtors-in-Possession Pursuant to 11 U.S.C. §§ 105, 361, 362, 364 and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 for Entry of Interim and Final Orders (I) Authorizing the Debtors to Incur Post-Petition Secured Indebtedness, (II) Granting First Priority Priming Liens and Providing Superpriority Administrative Expense Status, (III)

Granting Adequate Protection, (iv) Modifying Automatic Stay, and (v)
Scheduling a Final Hearing [Docket No. 17]

Dated: New York, New York
January 22, 2013

HUNTON & WILLIAMS LLP

/s/ Peter S. Partee, Sr.

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