

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
ATARI, INC., <i>et al.</i> ¹ ,)	Case No. 13-10176 (JMP)
Debtors.)	(Jointly Administrated)

**SECOND MONTHLY FEE STATEMENT OF PERELLA WEINBERG
PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FOR THE PERIOD MARCH 1, 2013 THROUGH MARCH 31, 2013**

Name of Applicant:	Perella Weinberg Partners LP
Name of Client:	Atari, Inc., <i>et al.</i>
Date of Retention Order:	February 15, 2013 (effective <i>nunc pro tunc</i> to January 31, 2013)
Period Covered:	March 1, 2013 through March 31, 2013
Amount of Professional Fees Sought as Actual, Reasonable, and Necessary:	\$80,000
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$6,222
This is Applicant's:	Second Monthly Fee Statement

This statement is the second monthly fee statement (this "Fee Statement") of Perella Weinberg Partners LP ("PWP"), investment banker to the above-captioned debtors and debtors

¹ The other Debtors are Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

in possession (collectively, the “Debtors”), filed pursuant to the *Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Professionals* [Docket No. 81] (the “Interim Compensation Order”). PWP requests: (a) payment of compensation in the amount of \$80,000 (80 percent of \$100,000 of fees on account of reasonable and necessary professional services rendered to the Debtors by PWP); and (b) reimbursement of actual and necessary costs and expenses in the amount of \$6,222 incurred by PWP during the period March 1, 2013 through March 31, 2013 (the “Fee Period”). Attached hereto as Exhibit A is a summary of the expenses incurred by PWP during the Fee Period and a time summary of services provided by each professional during the Fee Period. Attached hereto as Exhibit B is a categorized summary of the hours each professional incurred in rendering services to the Debtors during the Fee Period.

Notice

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been given to the following parties: (i) the Debtors, Atari, Inc., 475 Park Avenue South, Twelfth Floor, New York, New York 10016, Attn: Robert A. Mattes, CFO; (ii) counsel to Debtors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff, Esq. and Kristine G. Manoukian Esq.; Akin Gump Strauss Hauer & Feld LLP, Robert S. Strauss Building, 1333 New Hampshire Avenue, N.W., Washington, District of Columbia 20036, Attn: Scott L. Alberino, Esq.; (iii) counsel to DIP Lender, Bracewell & Giuliani LLP, 1251 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Robert G. Burns, Esq.; (vi) counsel to the Official Committee of Unsecured Creditors, Cooley LLP, 1114 Avenue of the Americas, New York, New York 10036, Attn.: Cathy Hershcopf and Jeffrey Cohen; and (v) the Office of the United States Trustee for the Southern District of New York, 271 Cadman

Plaza East, Suite 4529, Brooklyn, New York 11201, Attn: Richard C. Morrissey, Esq. PWP submits that no other or further notice need be provided.

WHEREFORE, pursuant to the Interim Compensation Order, PWP requests:
(a) payment of compensation in the amount of \$80,000 (80 percent of \$100,000 of fees on account of reasonable and necessary professional services rendered to the Debtors by PWP); and
(b) reimbursement of actual and necessary costs and expenses in the amount of \$6,222.

Dated: April 22, 2013

PERELLA WEINBERG PARTNERS LP

/s/Joshua Scherer

Joshua Scherer
Partner
Perella Weinberg Partners LP
767 Fifth Avenue
New York, New York 10153
Telephone: 212-287-3241
Facsimile: 646-786-4096

Investment Banker for the Debtors

EXHIBIT A

SUMMARY OF SERVICES OF THE FEE PERIOD BY PROFESSIONAL

Name of Professional	Title	Hours Spent
Joshua Scherer	Partner	28.0
Adam Verost	Managing Director	139.8
William Glass	Associate	177.5
Tom Han	Analyst	185.0
Joanne Wu	Analyst	167.0
Total Hours		697.3

EXPENSE SUMMARY

Expense Category	Total
Meals & Entertainment	\$1,979
Airfare	1,893
Taxi/Bus/Other	2,022
Telephone/Internet/Cable Line	42
Office Expense	247
Postage / Freight	39
Total Disbursements	\$6,222

EXHIBIT B

ATARI

HOURS SUMMARY

March 2013						
Days	J. Scherer	A. Verost	W. Glass	T. Han	J. Wu	Total
March 1, 2013	3.0	5.0	6.5	6.0	8.5	29.0
March 2, 2013	-	1.0	4.0	4.0	9.0	18.0
March 3, 2013	-	-	6.0	5.0	5.0	16.0
March 4, 2013	3.0	4.0	10.0	9.0	9.5	35.5
March 5, 2013	3.0	8.0	15.0	10.0	13.5	49.5
March 6, 2013	3.0	4.0	11.5	7.0	0.5	26.0
March 7, 2013	2.0	4.0	11.5	8.0	14.0	39.5
March 8, 2013	2.0	5.0	11.0	11.0	13.5	42.5
March 9, 2013	-	1.0	13.0	5.0	1.0	20.0
March 10, 2013	-	-	12.0	11.0	11.0	34.0
March 11, 2013	1.0	3.0	11.0	12.5	12.0	39.5
March 12, 2013	1.0	5.0	11.0	9.0	16.0	42.0
March 13, 2013	2.0	5.0	10.0	7.0	5.5	29.5
March 14, 2013	1.0	2.0	7.0	4.0	5.0	19.0
March 15, 2013	1.0	4.0	6.0	6.0	4.0	21.0
March 16, 2013	-	1.0	3.0	2.0	6.0	12.0
March 17, 2013	-	-	7.0	3.0	4.0	14.0
March 18, 2013	-	5.0	2.0	5.0	2.0	14.0
March 19, 2013	1.0	8.0	1.0	1.0	2.0	13.0
March 20, 2013	-	11.3	7.0	8.0	7.0	33.3
March 21, 2013	1.0	9.5	6.0	8.0	8.0	32.5
March 22, 2013	2.0	7.2	1.5	2.5	1.5	14.7
March 23, 2013	-	-	-	-	-	-
March 24, 2013	-	-	-	-	-	-
March 25, 2013	-	6.5	1.0	6.0	1.0	14.5
March 26, 2013	-	16.2	1.0	6.0	2.0	25.2
March 27, 2013	1.0	6.7	1.0	8.0	3.0	19.7
March 28, 2013	-	14.3	0.5	6.0	1.5	22.3
March 29, 2013	1.0	3.2	1.0	10.0	1.0	16.2
March 30, 2013	-	-	-	3.0	-	3.0
March 31, 2013	-	-	-	2.0	-	2.0
Total	28.0	139.8	177.5	185.0	167.0	697.3
General Case Administration	11.0	17.5	-	-	-	28.5
Officer & Director Issues	1.0	-	-	-	-	1.0
Travel	-	15.5	-	-	-	15.5
Sales Process	15.0	40.7	18.0	15.5	57.0	146.2
Financial Modeling	-	-	79.5	-	47.0	126.5
Business & Financial	1.0	66.2	80.0	169.5	63.0	379.7
Total	28.0	139.8	177.5	185.0	167.0	697.3

ATARI
HOURS SUMMARY

Joshua Scherer (Partner)			
Date	Hours	Category	Description
Fri. Mar 1	1.0	Business & Financial	Review of certain financials
Fri. Mar 1	1.0	Officer & Director Issues	Communications with senior management/directors
Fri. Mar 1	1.0	General Case Administration	Communications with key constituents
Mon. Mar 4	2.0	Sales Process	Communications with potential buyers and review of key buyer documentation
Mon. Mar 4	1.0	General Case Administration	General communications
Tue. Mar 5	2.0	Sales Process	Communications with potential buyers
Tue. Mar 5	1.0	General Case Administration	General communications
Wed. Mar 6	2.0	Sales Process	Calls/emails with potential buyers
Wed. Mar 6	1.0	General Case Administration	General communications
Thu. Mar 7	2.0	Sales Process	Communications with potential buyers
Fri. Mar 8	2.0	Sales Process	Communications with potential buyers and review of key buyer documentation
Mon. Mar 11	1.0	General Case Administration	General communications
Tue. Mar 12	1.0	General Case Administration	General communications
Wed. Mar 13	2.0	General Case Administration	General communications
Thu. Mar 14	1.0	Sales Process	Communications with potential buyers
Fri. Mar 15	1.0	General Case Administration	General communications
Tue. Mar 19	1.0	Sales Process	Calls/emails with potential buyers
Thu. Mar 21	1.0	Sales Process	Calls/emails with potential buyers
Fri. Mar 22	1.0	Sales Process	Calls/emails with potential buyers
Fri. Mar 22	1.0	General Case Administration	General communications
Wed. Mar 27	1.0	General Case Administration	General communications
Fri. Mar 29	1.0	Sales Process	Calls/emails with potential buyers
Total	28.0		

ATARI
HOURS SUMMARY

Adam Verost (Managing Director)			
Date	Hours	Category	Description
Fri. Mar 1	4.0	Business & Financial	Calls w/Management
Fri. Mar 1	1.0	General Case Administration	Meetings/Calls w/PWP team
Sat. Mar 2	1.0	General Case Administration	Meetings/Calls w/PWP team
Mon. Mar 4	3.0	Business & Financial	Calls w/Management
Mon. Mar 4	1.0	General Case Administration	Meetings/Calls w/PWP team
Tue. Mar 5	3.0	Sales Process	Calls w/Potential Buyers
Tue. Mar 5	1.0	General Case Administration	Meetings/Calls w/PWP team
Tue. Mar 5	4.0	Business & Financial	Calls w/Management
Wed. Mar 6	3.0	Business & Financial	Calls w/Management
Wed. Mar 6	1.0	General Case Administration	Meetings/Calls w/PWP team
Thu. Mar 7	2.0	Sales Process	Calls w/Potential Buyers
Thu. Mar 7	1.0	General Case Administration	Meetings/Calls w/PWP team
Thu. Mar 7	1.0	Business & Financial	Calls w/Management
Fri. Mar 8	3.0	Business & Financial	Calls w/Management
Fri. Mar 8	1.0	General Case Administration	Meetings/Calls w/PWP team
Fri. Mar 8	1.0	Sales Process	Calls w/Potential Buyers
Sat. Mar 9	1.0	General Case Administration	Meetings/Calls w/PWP team
Mon. Mar 11	2.0	Business & Financial	Calls w/Management
Mon. Mar 11	1.0	General Case Administration	Meetings/Calls w/PWP team
Tue. Mar 12	2.0	Sales Process	Calls w/Potential Buyers
Tue. Mar 12	1.0	General Case Administration	Meetings/Calls w/PWP team
Tue. Mar 12	2.0	Business & Financial	Calls w/Management
Wed. Mar 13	2.0	Business & Financial	Calls w/Management
Wed. Mar 13	1.0	General Case Administration	Meetings/Calls w/PWP team
Wed. Mar 13	2.0	Sales Process	Call w/Management, Potential Buyer
Thu. Mar 14	1.0	Business & Financial	Calls w/Management
Thu. Mar 14	1.0	General Case Administration	Meetings/Calls w/PWP team
Fri. Mar 15	1.0	Business & Financial	Calls w/Akin, Committee Advisors
Fri. Mar 15	1.0	General Case Administration	Meetings/Calls w/PWP team
Fri. Mar 15	2.0	Sales Process	Calls w/Potential Buyers
Sat. Mar 16	1.0	General Case Administration	Meetings/Calls w/PWP team
Mon. Mar 18	1.0	Sales Process	Calls w/Potential Buyers
Mon. Mar 18	1.0	General Case Administration	Meetings/Calls w/PWP team
Mon. Mar 18	3.0	Business & Financial	Atari Management Presentations/Prep.
Tue. Mar 19	6.0	Business & Financial	Atari Management Presentations/Prep.
Tue. Mar 19	1.0	General Case Administration	Meetings/Calls w/PWP team
Tue. Mar 19	1.0	Sales Process	Calls w/Potential Buyers
Wed. Mar 20	0.5	Business & Financial	Conversations/email with Management, Akin and Alden regarding severance
Wed. Mar 20	1.0	Sales Process	Communication with potential bidders
Wed. Mar 20	2.5	Sales Process	Core Games management presentation
Wed. Mar 20	1.2	Business & Financial	Management presentation follow upm general discussion
Wed. Mar 20	0.5	Business & Financial	Internal meetings/calls regarding diligence
Wed. Mar 20	0.2	Business & Financial	Discussion of potential bidders
Wed. Mar 20	0.5	Sales Process	Call with potential bidder; review of NDA; communication with Akin
Wed. Mar 20	0.2	Business & Financial	Fee app discussion with PWP team
Wed. Mar 20	0.3	Business & Financial	Communications with PWP team; Akin regarding fee application
Wed. Mar 20	0.2	Business & Financial	Fee app review
Wed. Mar 20	0.3	Sales Process	Call with potential bidder
Wed. Mar 20	0.2	Sales Process	Call with potential bidder
Wed. Mar 20	0.3	Sales Process	Calls and email with bidders
Wed. Mar 20	0.3	General Case Administration	Calls and email with bidders
Wed. Mar 20	2.2	Sales Process	Core Games management presentation
Wed. Mar 20	0.5	Business & Financial	Discussion of open issues
Wed. Mar 20	0.5	Business & Financial	Internal meetings / calls
Thu. Mar 21	0.3	Sales Process	Call with potential buyer
Thu. Mar 21	0.3	Business & Financial	Reviewing due diligence requests
Thu. Mar 21	0.3	Sales Process	Scheduling San Francisco meetings with potential bidders
Thu. Mar 21	0.2	Business & Financial	Internal meetings / calls regarding diligence
Thu. Mar 21	2.8	Sales Process	Management presentations
Thu. Mar 21	1.0	Business & Financial	Review of open diligence requests
Thu. Mar 21	0.3	Sales Process	Communication with Potential Buyers
Thu. Mar 21	0.5	Business & Financial	Email and calendaring for
Thu. Mar 21	0.3	Sales Process	Communication with potential buyers
Thu. Mar 21	0.3	Business & Financial	Internal meetings/calls
Thu. Mar 21	0.5	Business & Financial	Review of diligence requests and planning for management presentation
Thu. Mar 21	2.5	Sales Process	Management presentations

ATARI
HOURS SUMMARY

Adam Verost (Managing Director)			
Date	Hours	Category	Description
Fri. Mar 22	0.2	Business & Financial	Reviewing due diligence requests
Fri. Mar 22	0.8	General Case Administration	Communication with Akin
Fri. Mar 22	1.3	Business & Financial	Call with Akin, UCC and advisors
Fri. Mar 22	1.2	Sales Process	Kids management presentation
Fri. Mar 22	0.2	Business & Financial	San Francisco potential bidders trip planning
Fri. Mar 22	0.2	Business & Financial	Processing due diligence requests
Fri. Mar 22	1.0	Sales Process	Meeting with potential buyer and management
Fri. Mar 22	0.3	Sales Process	Call with potential buyer
Fri. Mar 22	0.7	Sales Process	Meeting with management and potential buyer
Fri. Mar 22	0.5	Business & Financial	Review of diligence requests
Fri. Mar 22	0.3	Business & Financial	Review of open items with team
Fri. Mar 22	0.2	Business & Financial	Facilitating due diligence requests
Fri. Mar 22	0.3	Business & Financial	Review of presentation videos and diligence activity
Mon. Mar 25	0.3	Business & Financial	Facilitating due diligence requests
Mon. Mar 25	0.3	Business & Financial	Board meeting
Mon. Mar 25	0.2	Sales Process	Call with potential buyer
Mon. Mar 25	0.5	Business & Financial	Review of diligence requests, followup with management
Mon. Mar 25	0.5	Sales Process	Call with potential buyer
Mon. Mar 25	0.3	Business & Financial	Calls/email with mgmt regarding requests and meetings with potential buyers
Mon. Mar 25	1.2	Business & Financial	Communication with potential bidders
Mon. Mar 25	0.5	Business & Financial	Discussion re contract cut cost/rejection damages
Mon. Mar 25	0.2	General Case Administration	Communication with Akin
Mon. Mar 25	0.7	Business & Financial	Communication with potential bidders
Mon. Mar 25	0.5	Business & Financial	Communication with potential bidders
Mon. Mar 25	0.5	Business & Financial	Planning for potential buyer meetings
Mon. Mar 25	0.7	Business & Financial	Internal Meetings/Calls
Mon. Mar 25	0.2	Business & Financial	Communication with Management
Tue. Mar 26	8.5	Travel	Traveling to meet potential bidders (JFK to SFO)
Tue. Mar 26	0.2	General Case Administration	Communication with Akin
Tue. Mar 26	0.3	Business & Financial	Communication with potential bidders
Tue. Mar 26	1.0	Business & Financial	Prep for buyer meetings
Tue. Mar 26	1.0	Sales Process	Meeting potential bidder 1
Tue. Mar 26	1.0	Business & Financial	Communication with Management
Tue. Mar 26	0.5	Sales Process	Meeting potential bidder 2
Tue. Mar 26	1.0	Business & Financial	Communication with Management
Tue. Mar 26	1.0	Sales Process	Meeting potential bidder 3
Tue. Mar 26	1.0	Business & Financial	Potential buyer meeting follow up
Tue. Mar 26	0.5	Business & Financial	Catch up with team in NY
Tue. Mar 26	0.2	Business & Financial	Facilitating due diligence requests
Wed. Mar 27	1.0	Business & Financial	Email and calls with PWP team, Akin and potential buyers
Wed. Mar 27	0.5	Business & Financial	Meeting preparation
Wed. Mar 27	1.5	Sales Process	Meeting potential bidder 1
Wed. Mar 27	0.5	Sales Process	Meeting potential bidder 2
Wed. Mar 27	0.5	Business & Financial	Communication with Management
Wed. Mar 27	2.5	Sales Process	Meeting potential bidder 3 and 4
Wed. Mar 27	0.2	Business & Financial	Communication with Management
Thu. Mar 28	7.0	Travel	Traveling back from meeting potential bidders (SFO to JFK)
Thu. Mar 28	3.5	Business & Financial	Meeting with UCC and Alden
Thu. Mar 28	1.5	Sales Process	Meeting with potential buyer
Thu. Mar 28	0.7	Business & Financial	Facilitating due diligence requests
Thu. Mar 28	0.3	Business & Financial	Facilitating due diligence requests
Thu. Mar 28	0.3	Sales Process	Communication with potential bidders
Thu. Mar 28	0.3	Business & Financial	Claims analysis discussion
Thu. Mar 28	0.7	Business & Financial	Communication with potential bidders
Fri. Mar 29	0.3	Sales Process	Call with potential buyer
Fri. Mar 29	0.3	Business & Financial	Reviewing due diligence requests
Fri. Mar 29	0.5	Business & Financial	Communication with potential bidders
Fri. Mar 29	0.3	Business & Financial	Communication with potential bidders
Fri. Mar 29	0.8	Business & Financial	Reviewing due diligence requests
Fri. Mar 29	0.3	Business & Financial	Communication with Management
Fri. Mar 29	0.5	Business & Financial	Communication with potential bidders
Total	139.8		

ATARI
HOURS SUMMARY

William Glass (Associate)			
Date	Hours	Category	Description
Fri. Mar 1	0.5	Financial Modeling	Modelling call
Fri. Mar 1	1.0	Business & Financial	Call to discuss management presentations
Fri. Mar 1	5.0	Financial Modeling	Financial model
Sat. Mar 2	4.0	Financial Modeling	Financial model
Sun. Mar 3	6.0	Financial Modeling	Financial model
Mon. Mar 4	0.5	Financial Modeling	Modelling call with ben warner
Mon. Mar 4	1.0	Business & Financial	Call to discuss management presentations
Mon. Mar 4	0.5	Business & Financial	Call with kristen to discuss diligence items
Mon. Mar 4	1.0	Financial Modeling	Modelling call
Mon. Mar 4	0.5	Business & Financial	Call with rob mattes on process
Mon. Mar 4	0.5	Business & Financial	Preparation of incentive plan materials
Mon. Mar 4	3.0	Financial Modeling	Financial model
Mon. Mar 4	3.0	Business & Financial	Management presentation preparation
Tue. Mar 5	4.0	Business & Financial	Begin preparing management decks
Tue. Mar 5	7.0	Financial Modeling	Financial model
Tue. Mar 5	4.0	Business & Financial	Management presentation preparation
Wed. Mar 6	0.5	Business & Financial	Release schedule review
Wed. Mar 6	1.0	Financial Modeling	Modelling call
Wed. Mar 6	7.0	Financial Modeling	Financial model
Wed. Mar 6	3.0	Business & Financial	Management presentation preparation
Thu. Mar 7	1.0	Financial Modeling	Modelling call
Thu. Mar 7	0.5	Financial Modeling	Call with ben to discuss model
Thu. Mar 7	6.0	Financial Modeling	Financial model
Thu. Mar 7	4.0	Business & Financial	Management presentation preparation
Fri. Mar 8	7.0	Financial Modeling	Financial model
Fri. Mar 8	4.0	Business & Financial	Management presentation preparation
Sat. Mar 9	8.0	Financial Modeling	Financial model
Sat. Mar 9	5.0	Business & Financial	Management presentation preparation
Sun. Mar 10	6.0	Financial Modeling	Financial model
Sun. Mar 10	6.0	Business & Financial	Management presentation preparation
Mon. Mar 11	1.5	Business & Financial	Business plan review meeting
Mon. Mar 11	0.5	Business & Financial	Presentation discussion call
Mon. Mar 11	4.0	Financial Modeling	Financial model
Mon. Mar 11	5.0	Business & Financial	Management presentation preparation
Tue. Mar 12	1.0	Business & Financial	Presentation discussion call
Tue. Mar 12	5.0	Financial Modeling	Financial model
Tue. Mar 12	5.0	Business & Financial	Management presentation preparation
Wed. Mar 13	1.0	Business & Financial	Licensing presentation call
Wed. Mar 13	3.0	Financial Modeling	Financial model
Wed. Mar 13	6.0	Business & Financial	Management presentation preparation
Thu. Mar 14	7.0	Business & Financial	Management presentation preparation
Fri. Mar 15	6.0	Business & Financial	Management presentation preparation
Sat. Mar 16	3.0	Business & Financial	Management presentation preparation
Sun. Mar 17	3.0	Business & Financial	Management presentation preparation
Sun. Mar 17	4.0	Financial Modeling	Title by title financial model
Mon. Mar 18	2.0	Business & Financial	Management presentation dry run
Tue. Mar 19	1.0	Sales Process	Management presentation preparation / setup
Wed. Mar 20	1.0	Business & Financial	Atari weekly update call
Wed. Mar 20	6.0	Sales Process	Atari management presentation
Thu. Mar 21	6.0	Sales Process	Atari management presentation
Fri. Mar 22	1.5	Sales Process	Atari management presentation
Mon. Mar 25	1.0	Sales Process	Call with potential bidder
Tue. Mar 26	1.0	Sales Process	Call with potential bidder
Wed. Mar 27	1.0	Sales Process	Call with potential bidder
Thu. Mar 28	0.5	Sales Process	In-person meeting with potential bidder
Fri. Mar 29	1.0	Business & Financial	Call on Atari IP
Total	177.5		

ATARI
HOURS SUMMARY

Tom Han (Analyst)			
Date	Hours	Category	Description
Fri. Mar 1	4.0	Business & Financial	Industry research
Fri. Mar 1	2.0	Business & Financial	Management presentation preparation
Sat. Mar 2	4.0	Business & Financial	Industry research
Sun. Mar 3	5.0	Business & Financial	Management presentation preparation
Mon. Mar 4	8.0	Business & Financial	Management presentation preparation
Mon. Mar 4	1.0	Business & Financial	Dataroom management
Tue. Mar 5	7.0	Business & Financial	Management presentation preparation
Tue. Mar 5	1.0	Business & Financial	Dataroom management
Tue. Mar 5	2.0	Business & Financial	Preperation of incentive plan materials
Wed. Mar 6	6.0	Business & Financial	Management presentation preparation
Wed. Mar 6	1.0	Business & Financial	Dataroom management
Thu. Mar 7	6.0	Business & Financial	Management presentation preparation
Thu. Mar 7	1.0	Business & Financial	Dataroom management
Thu. Mar 7	1.0	Sales Process	Liase with potential bidders regarding dataroom
Fri. Mar 8	10.0	Business & Financial	Management presentation preparation
Fri. Mar 8	1.0	Business & Financial	Dataroom management
Sat. Mar 9	4.0	Business & Financial	Management presentation preparation
Sat. Mar 9	1.0	Business & Financial	Dataroom management
Sun. Mar 10	10.0	Business & Financial	Management presentation preparation
Sun. Mar 10	1.0	Business & Financial	Dataroom management
Mon. Mar 11	10.0	Business & Financial	Management presentation preparation
Mon. Mar 11	1.0	Business & Financial	Dataroom management
Mon. Mar 11	1.5	Business & Financial	Business plan review meeting
Tue. Mar 12	8.0	Business & Financial	Management presentation preparation
Tue. Mar 12	1.0	Business & Financial	Dataroom management
Wed. Mar 13	5.0	Business & Financial	Management presentation preparation
Wed. Mar 13	1.0	Business & Financial	Dataroom management
Wed. Mar 13	1.0	Business & Financial	Preperation of incentive plan materials
Thu. Mar 14	3.0	Business & Financial	Management presentation preparation
Thu. Mar 14	1.0	Business & Financial	Dataroom management
Fri. Mar 15	4.0	Business & Financial	Management presentation preparation
Fri. Mar 15	1.0	Business & Financial	Dataroom management
Fri. Mar 15	1.0	Sales Process	Liase with potential bidders regarding dataroom
Sat. Mar 16	1.0	Business & Financial	Management presentation preparation
Sat. Mar 16	1.0	Business & Financial	Dataroom management
Sun. Mar 17	1.0	Business & Financial	Dataroom management
Sun. Mar 17	2.0	Business & Financial	Management presentation preparation
Mon. Mar 18	2.0	Business & Financial	Management presentation preparation
Mon. Mar 18	1.0	Business & Financial	Dataroom management
Mon. Mar 18	2.0	Business & Financial	Management presentation dryrun
Tue. Mar 19	1.0	Business & Financial	Dataroom management
Wed. Mar 20	6.0	Sales Process	Atari management presentation
Wed. Mar 20	2.0	Business & Financial	Dataroom due diligence follow-up
Thu. Mar 21	6.0	Sales Process	Atari management presentation
Thu. Mar 21	2.0	Business & Financial	Dataroom due diligence follow-up
Fri. Mar 22	1.5	Sales Process	Atari management presentation
Fri. Mar 22	1.0	Business & Financial	Dataroom due diligence follow-up
Mon. Mar 25	5.0	Business & Financial	Dataroom due diligence follow-up
Mon. Mar 25	1.0	Business & Financial	Dataroom management
Tue. Mar 26	6.0	Business & Financial	Dataroom due diligence follow-up
Wed. Mar 27	7.0	Business & Financial	Dataroom due diligence follow-up
Wed. Mar 27	1.0	Business & Financial	Dataroom management
Thu. Mar 28	6.0	Business & Financial	Dataroom due diligence follow-up
Fri. Mar 29	10.0	Business & Financial	Dataroom due diligence follow-up
Sat. Mar 30	3.0	Business & Financial	Dataroom due diligence follow-up
Sun. Mar 31	2.0	Business & Financial	Dataroom due diligence follow-up
Total	185.0		

ATARI
HOURS SUMMARY

Joanne Wu (Analyst)			
Date	Hours	Category	Description
Fri. Mar 1	0.5	Financial Modeling	Modelling call
Fri. Mar 1	1.0	Business & Financial	Call to discuss management presentations
Fri. Mar 1	3.0	Sales Process	Potential bidders outreach and research
Fri. Mar 1	1.0	Business & Financial	Processing NDAs
Fri. Mar 1	3.0	Business & Financial	Management presentation materials
Sat. Mar 2	7.0	Financial Modeling	Financial Model
Sat. Mar 2	1.0	Sales Process	Potential bidders outreach and research
Sat. Mar 2	1.0	Business & Financial	Processing NDAs
Sun. Mar 3	5.0	Financial Modeling	Financial Model
Mon. Mar 4	0.5	Business & Financial	Diligence call with management
Mon. Mar 4	1.0	Financial Modeling	Model call
Mon. Mar 4	3.0	Financial Modeling	Financial Model
Mon. Mar 4	2.0	Business & Financial	Web management presentation provider research
Mon. Mar 4	2.0	Sales Process	Potential bidders outreach and research
Mon. Mar 4	1.0	Business & Financial	Processing NDAs
Tue. Mar 5	0.5	Sales Process	Call with potential bidder
Tue. Mar 5	6.0	Business & Financial	Dataroom material preparation
Tue. Mar 5	5.0	Financial Modeling	Financial Model
Tue. Mar 5	1.0	Sales Process	Potential bidders outreach and research
Tue. Mar 5	1.0	Business & Financial	Processing NDAs
Wed. Mar 6	0.5	Financial Modeling	Model review
Thu. Mar 7	3.0	Financial Modeling	Model review
Thu. Mar 7	5.0	Financial Modeling	Financial Model
Thu. Mar 7	1.0	Business & Financial	Model call
Thu. Mar 7	0.5	Sales Process	Call with potential bidder
Thu. Mar 7	0.5	Sales Process	Call with potential bidder
Thu. Mar 7	3.0	Sales Process	Potential bidders outreach and research
Thu. Mar 7	1.0	Business & Financial	Processing NDAs
Fri. Mar 8	0.5	Sales Process	Call with potential bidder
Fri. Mar 8	7.0	Business & Financial	Management presentation materials preparation
Fri. Mar 8	3.0	Financial Modeling	Financial Model
Fri. Mar 8	3.0	Sales Process	Potential bidders outreach and research
Sat. Mar 9	1.0	Business & Financial	Processing NDAs
Sun. Mar 10	5.0	Financial Modeling	Financial Model
Sun. Mar 10	6.0	Business & Financial	Management presentation materials preparation
Mon. Mar 11	1.5	Business & Financial	Business plan review with DIP lender
Mon. Mar 11	0.5	Business & Financial	Presentation data requests call
Mon. Mar 11	5.0	Financial Modeling	Financial Model
Mon. Mar 11	5.0	Business & Financial	Management presentation materials preparation
Tue. Mar 12	1.0	Sales Process	Call with potential bidder
Tue. Mar 12	1.0	Business & Financial	Presentations call
Tue. Mar 12	1.0	Sales Process	Call with potential bidder
Tue. Mar 12	3.0	Sales Process	Potential bidders outreach and research
Tue. Mar 12	1.0	Business & Financial	Processing NDAs
Tue. Mar 12	4.0	Financial Modeling	Financial Model
Tue. Mar 12	5.0	Business & Financial	Management presentation materials preparation
Wed. Mar 13	1.5	Business & Financial	Management presentation materials preparation
Wed. Mar 13	3.0	Sales Process	Potential bidders outreach and research
Wed. Mar 13	1.0	Business & Financial	Processing NDAs
Thu. Mar 14	4.0	Sales Process	Potential bidders outreach and research
Thu. Mar 14	1.0	Business & Financial	Processing NDAs
Fri. Mar 15	3.0	Sales Process	Potential bidders outreach and research
Fri. Mar 15	1.0	Business & Financial	Processing NDAs
Sat. Mar 16	4.0	Business & Financial	Management presentation materials preparation
Sat. Mar 16	2.0	Sales Process	Potential bidders outreach and research
Sun. Mar 17	4.0	Business & Financial	Management presentation materials preparation
Mon. Mar 18	2.0	Business & Financial	Management presentation dry run
Tue. Mar 19	2.0	Sales Process	Management presentation preparation / setup
Wed. Mar 20	1.0	Business & Financial	Atari weekly update call
Wed. Mar 20	6.0	Sales Process	Atari management presentation
Thu. Mar 21	6.0	Sales Process	Atari management presentation

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HOURS SUMMARY

Joanne Wu (Analyst)			
Date	Hours	Category	Description
Thu. Mar 21	1.0	Sales Process	Call with potential bidder
Thu. Mar 21	1.0	Sales Process	Call with potential bidder
Fri. Mar 22	1.5	Sales Process	Atari management presentation
Mon. Mar 25	1.0	Sales Process	Call with potential bidder
Tue. Mar 26	1.0	Sales Process	Coordinating in-person meetings with potential bidders on west coast
Tue. Mar 26	1.0	Sales Process	Call with potential bidder
Wed. Mar 27	1.0	Sales Process	Call with potential bidder
Wed. Mar 27	2.0	Sales Process	Coordinating in-person meetings with potential bidders on west coast
Thu. Mar 28	1.5	Sales Process	In-person meeting with potential bidder
Fri. Mar 29	1.0	Business & Financial	Call on Atari IP
Total	167.0		