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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
ATARI, INC., <i>et al.</i> ,)	Case No. 13-10176 (JMP)
Debtors. ¹)	(Jointly Administered)

**SUPPLEMENTAL NOTICE OF FILING OF PROPOSED SALE ORDERS
WITH RESPECT TO THE SALE OF CERTAIN ASSETS**

PLEASE TAKE NOTICE that on May 22, 2013, the Debtors filed a motion (the “*Sale Motion*”)² [Docket No. 222] to, among other things, (a) establish auction and bid procedures (the “*Bid Procedures*”) with respect to the sale(s) of substantially all of their assets (the “*Assets*”), (b) schedule auctions and a sale hearing with respect to the sale(s) of Assets (collectively, the “*Sale Transaction*”), and (c) approve the sale(s) of the Assets and the assumption and assignment of certain contracts related thereto free and clear of all liens, claims, encumbrances and other interests.

PLEASE TAKE FURTHER NOTICE that on June 14, 2013, the Court entered an order (the “*Bid Procedures Order*”) [Docket No. 260] approving the Bid Procedures and setting a date for the Sale Hearing. The Sale Hearing is currently scheduled for July 24, 2013 at 10:00 a.m. (Eastern Time) at United States Bankruptcy Court for the Southern District of New York,

¹ The “*Debtors*” are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

² Capitalized terms not defined herein have the meaning given to them in the Sale Motion or the Bid Procedures.

Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, before the Honorable James M. Peck, United States Bankruptcy Court Judge, to consider the Debtors' selection of the highest or otherwise best bid(s) and the approval of the Sale Transaction.

PLEASE TAKE FURTHER NOTICE that, on July 17 and 18, 2013, pursuant to the Bid Procedures Order, the Debtors conducted the Auctions with respect to certain of the Assets. On July 19, 2013, the Debtors filed the *Notice of Successful and Back-up Bidders with Respect to the Auctions of Certain of the Debtors' Assets* [Docket No. 305]. The proposed orders (collectively, the "**Proposed Orders**") approving certain of the sales of such Assets are attached hereto as Exhibits 1-3, respectively.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Proposed Orders at the Sale Hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Proposed Orders and the applicable asset purchase agreements attached thereto may be obtained by visiting the website established for the Debtors in these cases at <http://www.bmcgroup.com/atari>.

New York, New York
Dated: July 23, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

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