

COOLEY LLP
1114 Avenue of the Americas
New York, New York 10036
Tel.: 212-479-6000
Cathy Hershcopf
Jeffrey L. Cohen
Alex R. Velinsky

*Counsel for the Official Committee
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
Debtors.)	(Jointly Administered)

**NOTICE OF FURTHER EXTENSION OF THE INVESTIGATION TERMINATION
DATE THROUGH AND INCLUDING THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on March 7, 2013, this Court entered an order (the “Final DIP Order”) (Doc. No. 125) authorizing Atari, Inc. and its affiliated debtors and debtors in possession (the “Debtors”) to incur post-petition financing from Alden Global Distressed Opportunities Master Fund, L.P. (collectively, with its affiliates, “Alden”).

PLEASE TAKE FURTHER NOTICE that pursuant to the Final DIP Order an Investigation Termination Date (as defined in the Final DIP Order) was set for July 5, 2013.

PLEASE TAKE FURTHER NOTICE that on May 14, 2013, this Court entered an *Amended Order, Pursuant to Bankruptcy Rule 2004, (I) Directing the Production of Documents and Witnesses by (A) the Debtors, (B) Atari, S.A. and Atari Europe SAS, (C) Alden Global Distressed Opportunities Master Fund, L.P. and its Affiliates, and (D) BlueBay Value Recovery (Master) Fund Limited and its Affiliates, and (III) Authorizing the Issuance of*

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

Subpoenas (the “Amended 2004 Order”) (Doc. No. 212). Pursuant to the Amended 2004 Order, the Investigation Termination Date was extended through and including August 5, 2013, subject to further extension by this Court or upon written approval of Alden (with notice of such extension to be filed on the public docket and separately provided to the Court).

PLEASE TAKE FURTHER NOTICE that on July 22, 2013 the Committee filed a notice on the docket of these cases regarding an extension of the Investigation Termination Date through and including August 30, 2013 (Doc. No. 311).

PLEASE TAKE FURTHER NOTICE that on August 20, 2013, Alden, through its counsel, Bracewell & Giuliani LLP, provided written approval of a further extension of the Investigation Termination Date through and including September 30, 2013. On August 21, 2013, the Committee filed a notice on the docket of these cases regarding the further extension of the Investigation Termination Date through and including September 30, 2013 (Doc. No. 350).

PLEASE TAKE FURTHER NOTICE that on September 27, 2013, Alden, through its counsel, Bracewell & Giuliani LLP, provided written approval of a further extension of the Investigation Termination Date through and including the Effective Date of the Debtors’ proposed Joint Plan of Reorganization.

Dated: September 27, 2013
New York, New York

/s/ Jeffrey L. Cohen
COOLEY LLP
1114 Avenue of the Americas
New York, New York 10036
Tel.: 212-479-6000
Cathy Hershcopf
Jeffrey L. Cohen
Alex R. Velinsky

*Counsel for the Official
Committee of Unsecured Creditors*