

AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
Ira S. Dizengoff
Kristine G. Manoukian

ALLEN & OVERY LLP
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 610-6300
Facsimile: (212) 610-6399
Ken Coleman
Jonathan Cho

Robert S. Strauss Building
1333 New Hampshire Avenue, N.W.
Washington, DC 20036-1564
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
Scott L. Alberino (*Admitted Pro Hac Vice*)

Attorneys for the Sponsor

Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
ATARI, INC., <i>et al.</i> ,)	Case No. 13-10176 (JMP)
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF FILING OF AMENDED DISCLOSURE STATEMENT
FOR THE DEBTORS' JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on September 20, 2013, the above-captioned debtors and debtors in possession (the “*Debtors*”) and Atari, S.A. (the “*Sponsor*” and together with the Debtors, the “*Proponents*”) filed the (i) proposed disclosure statement (as may be amended, supplemented or modified, the “*Disclosure Statement*”) [Docket No. 378] relating to the *Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be

¹ The “*Debtors*” are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

amended, supplemented or modified, the “*Plan*”) [Docket No. 379] and (ii) motion (the “*Motion*”) seeking approval of, among other things, the Disclosure Statement [Docket No. 385].

PLEASE TAKE FURTHER NOTICE that on October 18, 2013, the Proponents filed the (i) the Creditors’ Committee Plan Support Letter, (ii) the Liquidation Analysis and (iii) the Financial Projections, which are Exhibits B, C and D to the Disclosure Statement, respectively (collectively, the “*Exhibits*”) [Docket No. 414]. The Exhibits are integral to and part of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that on October 25, 2013, the Proponents filed the *Amended Disclosure Statement for the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be further amended, supplemented or modified, the “*Amended Disclosure Statement*”).

PLEASE TAKE FURTHER NOTICE that the Proponents have revised the Disclosure Statement to supplement, modify or amend certain language based on comments received from certain parties in interest in the Debtors’ chapter 11 cases. The Exhibits have not been revised. A copy of the Amended Disclosure Statement is attached hereto as **Exhibit 1**, and a redline copy of the Amended Disclosure Statement marked against the version filed with the Court on September 20, 2013 is attached hereto as **Exhibit 2**. The Proponents have filed a copy of the Amended Disclosure Statement together with a similarly marked redline copy of the Amended Disclosure Statement with the Court concurrently herewith.

PLEASE TAKE FURTHER NOTICE that the Amended Disclosure Statement is on file with the Clerk of the Bankruptcy Court and may be examined by interested parties at the Office of the Clerk of the Bankruptcy Court between the hours of 8:30 a.m. and 5:00 p.m., Monday through Friday. The Amended Disclosure Statement may also be downloaded by

accessing the Bankruptcy Court's Electronic Case Filing System ("*ECF*"), which can be found on the Bankruptcy Court's official website (located at www.nysb.uscourts.gov). A login and password are required to download materials from this website and can be obtained through the PACER Service Center (located at www.pacer.psc.uscourts.gov). The Amended Disclosure Statement can also be downloaded free of charge from the Debtors' case information website (located at www.bmcgroup.com/atari). Copies of the Amended Disclosure Statement may also be obtained from the Debtors' claims agent, BMC Group, Inc., Attention: Atari, Inc. Claims Processing, P.O. Box 3020, Chanhassen, MN 55317-3020, or by calling the Debtors' case information hotline at (888) 909-0100.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion and the Disclosure Statement, as amended, will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 601, New York, New York 10004, on **October 29, 2013 at 10:00 a.m. (prevailing Eastern time)**.

New York, New York
Dated: October 25, 2013

Respectfully submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff
Ira S. Dizengoff
Kristine G. Manoukian
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
idizengoff@akingump.com
kmanoukian@akingump.com

Scott L. Alberino
Robert S. Strauss Building
1333 New Hampshire Avenue, N.W.

Washington, DC 20036-1564
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
salberino@akingump.com

*Attorneys for the Debtors and Debtors in
Possession*

–and–

ALLEN & OVERY LLP

By: /s/ Ken Coleman

Ken Coleman
Jonathan Cho
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 610-6300
Facsimile: (212) 610-6399
Ken.Coleman@AllenOvery.com
Jonthan.Cho@AllenOvery.com

Attorneys for the Sponsor