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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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)	Chapter 11
In re:)	
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
	Debtors.)	
)	(Jointly Administered)
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**NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 29, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: The Honorable James M. Peck
United States Bankruptcy Court
for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
Courtroom Number 601
New York, New York 10004

Copies of Motion: A copy of each of the Motions and Applications may be viewed
on the Court's website at www.ecf.nysb.uscourts.gov or (without
charge) at the following website: at
<http://www.bmcgroup.com/atari>.

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on October 29, 2013 at 10:00 a.m. (prevailing Eastern Time):

UNCONTESTED MATTERS

1. Motion for an Order Approving the Debtors' Disclosure Statement and Establishing Solicitation and Voting Procedures with Respect Thereto [ECF No. 385]

Objection/Response Deadline: October 22, 2013 at 4:00 p.m. (prevailing Eastern time), extended to October 25, 2013 at 12:00 p.m. (prevailing Eastern time) for Tenor Capital Management Company, L.P. and to October 28, 2013 at 12:00 p.m. (prevailing Eastern time) for Frontier Developments Limited.

Responses Received: None.

Related Pleadings:

- A. Notice of Hearing on Motion for an Order Approving the Debtors' Disclosure Statement and Establishing Solicitation and Voting Procedures with Respect Thereto [ECF No. 385]
- B. Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 378]
- C. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 379]
- D. Notice of Filing of Exhibits to Proposed Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 414]
- E. Notice of Filing of Amended Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 435]

Status: This matter is going forward.

New York, New York
Dated: October 25, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

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