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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
ATARI, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 13-10176 (JMP)
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 5, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: The Honorable James M. Peck  
United States Bankruptcy Court  
for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green  
Courtroom Number 601  
New York, New York 10004

Copies of Documents: A copy of each document listed herein may be viewed on the  
Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) or (without  
charge) at [www.bmcgroup.com/atari](http://www.bmcgroup.com/atari).

<sup>1</sup> The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on December 5, 2013 at 10:00 a.m. (prevailing Eastern Time):

**UNCONTESTED MATTERS**

- A. Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §363(b) and Federal Rule of Bankruptcy Procedure 9019, Approving the Stipulation Between the Debtors and Tenor Capital Management Company, L.P. [ECF No. 451]

Objection/Response Deadline: November 27, 2013 at 4:00 p.m. (prevailing Eastern time).

Responses Received: None.

Related Pleadings:

1. Notice of Hearing on Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §363(b) and Federal Rule of Bankruptcy Procedure 9019, Approving the Stipulation Between the Debtors and Tenor Capital Management Company, L.P. [ECF No. 451]

Status: This matter is going forward.

- B. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 379]

Objection/Response Deadline: November 27, 2013 at 5:00 p.m. (prevailing Eastern time).

Responses Received: None.

Related Pleadings:

1. Notice of Filing of Amended Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 435]
2. Notice of Filing of Exhibits to Proposed Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 414]
3. Order Approving the Debtors' Disclosure Statement and Establishing Solicitation and Voting Procedures with Respect Thereto [ECF No. 438]
4. Verification of Publication [ECF No. 481]

5. Declaration of Noticing and Balloting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 486]
6. Notice of Filing of Plan Supplement to the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 487]
7. Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Confirming the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (To Be Filed)
8. Declaration of Kristen J. Keller in Support of Confirmation of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (To Be Filed)
9. Declaration of Guy Davis in Support of Confirmation of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (To Be Filed)

Status: This matter is going forward.

New York, New York  
Dated: December 3, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

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