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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
ATARI, INC., *et al.*,[1]	)	Case No. 13-10176 (JMP)
Debtors.	)	(Jointly Administered)

NOTICE OF PROPOSED <u>SECOND AMENDED</u> AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 5, 2013 <u>AT 10:00 A.M. (PREVAILING EASTERN TIME)</u>

Location of Hearing:	The Honorable James M. Peck United States Bankruptcy Court for the Southern District of New York Alexander Hamilton Custom House One Bowling Green Courtroom Number 601 New York, New York 10004
Copies of Documents:	A copy of each document listed herein may be viewed on the Court's website at www.ecf.nysb.uscourts.gov or (without charge) at www.bmcgroup.com/atari.

[1] The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

The above-captioned debtors and debtors-in-possession propose the following agenda for the hearing scheduled before the Court on December 5, 2013 at 10:00 a.m. (prevailing Eastern Time):

UNCONTESTED MATTERS

A. Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §363(b) and Federal Rule of Bankruptcy Procedure 9019, Approving the Stipulation Between the Debtors and Tenor Capital Management Company, L.P. [ECF No. 451]

Objection/Response Deadline: November 27, 2013 at 4:00 p.m. (prevailing Eastern time).

Responses Received: None.

Related Pleadings:

1. Notice of Hearing on Motion of the Debtors for Entry of an Order, Pursuant to 11 U.S.C. §363(b) and Federal Rule of Bankruptcy Procedure 9019, Approving the Stipulation Between the Debtors and Tenor Capital Management Company, L.P. [ECF No. 451]

Status: This matter is going forward.

B. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 379]

Objection/Response Deadline: November 27, 2013 at 5:00 p.m. (prevailing Eastern time).

Responses Received: None.

Related Pleadings:

1. Notice of Filing of Amended Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 435]

2. Notice of Filing of Exhibits to Proposed Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 414]

3. Order Approving the Debtors' Disclosure Statement and Establishing Solicitation and Voting Procedures with Respect Thereto [ECF No. 438]

4. Verification of Publication [ECF No. 481]

5. Declaration of Noticing and Balloting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 486]

6. Notice of Filing of Plan Supplement to the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 487]

7. **Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Confirming the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 493]**

8. Declaration of Kristen J. Keller in Support of Confirmation of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 490]

9. Declaration of Guy Davis in Support of Confirmation of the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 491]

Status: This matter is going forward.

New York, New York
Dated: December 4, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

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