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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:  
  
Atari, Inc., *et al.*,  
  
Debtors.

Chapter 11  
  
Case No. 13-10176 (JMP)  
(Jointly Administered)

**NOTICE OF HEARING REGARDING INTERIM AND FINAL APPLICATIONS FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM FEBRUARY 8, 2013 THROUGH DECEMBER 24, 2013**

**PLEASE TAKE NOTICE** that on January 24, 2014, Cooley LLP, counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Atari, Inc., *et al.* (collectively, the “Debtors”) filed its *Third Interim and Final Application of Cooley LLP for Compensation for Services and Reimbursement of Expenses as Attorneys for the Official Committee of Unsecured Creditors for the Period from February 8, 2013 Through December 24, 2013* (ECF No. 532) and Duff & Phelps Securities, LLC (“D&P”), financial advisor to the Committee filed its *Second Interim Application of Duff & Phelps Securities, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses from February 11, 2013 Through December 24, 2013* (ECF No. 533) (collectively, the “Applications”), all as set forth on **Exhibit “A”** annexed hereto.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Applications will be held on **March 11, 2014 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Courtroom Number 601, New York, New York 10004 (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the relief requested in the Applications (i) must be in writing; (ii) shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Bankruptcy Court; (iii) be filed in accordance with General Order M-399 of the Bankruptcy Court, which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov); (iv) shall set forth the name of the objecting party and the basis for the objection and the specific grounds therefore; (v) shall be filed with the Clerk of the Bankruptcy Court (with a courtesy copy delivered directly to the Chambers of the Honorable James M. Peck), together with the proof of service thereof; and (vi) shall be served in a manner so as to actually be received by (a) Cooley LLP, Attorneys for the Committee, 1114 Avenue of the Americas, New York, NY 10036, Attn: Cathy Hershkopf, Esq. and Jeffrey L. Cohen, Esq.; and (b) Duff & Phelps Securities, LLC, 55 E. 52<sup>nd</sup> Street, 31<sup>st</sup> Floor, New York, NY 10055, Attn: Brent C. Williams; and (c) the Office of the United States Trustee for the Southern District of New York, 271 Cadman Plaza East, Suite 4529, Brooklyn, New York 11201, Attn: Richard C. Morrissey, Esq., **no later than 5:00 p.m. on February 14, 2014 (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE**, that if you fail to file and serve a timely response to the Applications in accordance with the above requirements, the Bankruptcy Court may grant the relief requested in the Applications without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that copies of the Applications may be obtained

from the Debtors' claims and noticing agent, BMC Group, Inc. by visiting the website <http://www.bmcgroup.com/atari>. Copies of the Application also may be obtained by accessing the Bankruptcy Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) through an account obtained from Pacer Service Center at 1-800-676-6856.

Dated: January 24, 2014  
New York, New York

Respectfully submitted,

By: /s/ Jeffrey L. Cohen

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**EXHIBIT A**

<b>Applicant</b>	<b>ECF No(s)</b>	<b>Period</b>	<b>Fees Requested</b>	<b>Expenses Request</b>
Cooley LLP	532	February 8, 2013 through December 24, 2013	\$1,031,680.00	\$10,744.05
Duff & Phelps Securities, LLC	533	February 11, 2013 through December 24, 2013	\$339,482.49	\$10,517.51