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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

ATARI, INC., et al.,

Reorganized Debtors.¹

Chapter 11

Case No. 13-10176 (JMP)

(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 11, 2014 AT 10:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 601, New York, New York 10004-1408.

I. UNCONTESTED MATTERS

1. **“Final Compensation”** - Third Interim and Final Application of Cooley LLP for Compensation and Reimbursement of Expenses as Attorneys for the Official Committee of Unsecured Creditors for the Period February 8, 2013 Through December 24, 2013 for Cooley LLP [Docket #532];

Related Documents:

- A. Notice of Hearing Regarding Interim and Final Applications for Compensation for Services and Reimbursement of Expenses for the Period from February 8, 2013 Through December 24, 2013 [Docket #534];

¹ The **“Reorganized Debtors”** are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

Responses Received:

None.

Status: This matter was originally scheduled to go forward, but based on further consultation with the parties and Chambers, the matter will go forward as a status conference.

2. **“Final Compensation”** - Second and Final Fee Application of Duff & Phelps Securities, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses from February 11, 2013 Through December 24, 2013 [Docket #533];

Related Documents:

- A. Notice of Hearing Regarding Interim and Final Applications for Compensation for Services and Reimbursement of Expenses for the Period from February 8, 2013 Through December 24, 2013 [Docket #534];

Responses Received:

None.

Status: This matter was originally scheduled to go forward, but based on further consultation with the parties and Chambers, the matter will go forward as a status conference.

3. **“Final Compensation”** - Final Application of Marks Paneth & Shron LLP for Compensation for Services as Auditors to the Debtors 401(k) Profit Sharing Plan for Services Rendered During the Period from August 6, 2013 Through December 24, 2013 [Docket #537];

Related Documents:

- A. Omnibus Notice Regarding Final Applications for Compensation and Reimbursement of Expenses of the Debtors' Retained Professionals [Docket #540];

Responses Received:

None.

Status: This matter was originally scheduled to go forward, but based on further consultation with the parties and Chambers the matter will go forward as a status conference.

4. **“Final Compensation”** - Third Interim and Final Fee Application of Perella Weinberg Partners LP, Investment Banker to the Debtors, for Compensation of Professional Services Rendered and for Reimbursement of Expenses Incurred During the Period January 31, 2013 Through December 24, 2013 [Docket #538];

Related Documents:

- A. Omnibus Notice Regarding Final Applications for Compensation and Reimbursement of Expenses of the Debtors' Retained Professionals [Docket #540];

Responses Received:

None.

Status: This matter was originally scheduled to go forward, but based on further consultation with the parties and Chambers, the matter will go forward as a status conference.

5. **“Final Compensation”** - Third Interim and Final Application of Protiviti, Inc., Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from January 21, 2013 Through December 24, 2013 [Docket #539];

Related Documents:

- A. Omnibus Notice Regarding Final Applications for Compensation and Reimbursement of Expenses of the Debtors' Retained Professionals [Docket #540];

Responses Received:

None.

Status: This matter was originally scheduled to go forward, but based on further consultation with the parties and Chambers, the matter will go forward as a status conference.

II. CONTESTED/UNRESOLVED MATTERS

1. **“Claims Objection”** - Reorganized Debtors' Second Omnibus Objection To Certain Claims (Claims That Contradict The Debtors' Books And Records, Improperly Classified Claims And Late Filed Claim) [Docket #529];

Related Documents:

- A. Notice of Adjournment of Hearing for Reorganized Debtors' Second Omnibus Objection To Certain Claims [Docket #547];
- B. Order Sustaining The Reorganized Debtors' Second Omnibus Objection To Certain Claims (Claims That Contradict The Debtors' Books And Records, Improperly Classified Claims And Late Filed Claim) [Docket #548];

Responses Received:

- C. Response Of Wal-Mart Stores, Inc. To Reorganized Debtors' Second Omnibus Objection To Certain Claims (Claims That Contradict The Debtors' Books And Records, Improperly Classified Claims And Late Filed Claim) [Docket #546].

Status: Status of this matter to be provided at Hearing.

- 2. **“Final Compensation”** - Third Interim and Final Fee Application of Akin Gump Strauss Hauer & Feld LLP, Counsel to the Debtors, for Compensation and Reimbursement of Expenses for the Services Rendered During the Period February 6, 2013 Through December 24, 2013 [Docket #535];

Related Documents:

- A. Omnibus Notice Regarding Final Applications for Compensation and Reimbursement of Expenses of the Debtors' Retained Professionals [Docket #540];

Responses Received:

None.

Status: This matter has been adjourned to May 13, 2014 at 10:00 am.

- 3. **“Final Compensation”** - First and Final Application of Frank, Rimerman & Co. LLP, Tax Accountants to the Debtors and Debtors in Possession, for Allowance of Compensation During the Compensation Period from January 21, 2013 Through December 24, 2013 [Docket #536];

Related Documents:

- A. Omnibus Notice Regarding Final Applications for Compensation and Reimbursement of Expenses of the Debtors' Retained Professionals [Docket #540];
- B. Notice Of Exhibit E To The First And Final Application Of Frank, Rimerman & Co. LLP, Tax Accountants To The Debtors And

Debtors In Possession, For Allowance Of Compensation And Reimbursement Of Expenses For Services During The Compensation Period From January 21, 2013 Through December 24, 2013 [Docket #544];

Responses Received:

None.

Status: This matter has been adjourned to May 13, 2014 at 10:00 am.

Dated: New York, New York
March 10, 2014

OLSHAN FROME WOLOSKY LLP

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