

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

ATARI, INC., et al.,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 13-10176 (RG)

(Jointly Administered)

**FINAL DECREE CLOSING CASES OF THE REORGANIZED DEBTORS**

Upon the motion (the "Motion") of the Reorganized Debtors in the above-captioned cases (the "Reorganized Debtors"), seeking entry of a final decree (the "Final Decree") closing the cases of the Reorganized Debtors pursuant to sections 350(a) and 105(a) of title of the United States Code and Rule 3022 of the Federal Rules of Bankruptcy Procedure; and it appearing that notice was given in accordance with the Motion; and it appearing that no other or further notice is necessary; and the relief requested in the Motion being in the best interest of the Reorganized Debtors and their estates; and the Court having been satisfied that the Debtors have consummated their Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, confirmed on December 5, 2013 (the "Plan"); and the Court having been satisfied that the docket maintained in the Debtors' chapter 11 cases reflects the absence of any pending adversary proceedings or contested matters; and the Court having considered the record of the proceedings in the Debtors' chapter 11 cases; and it being found that the closing of the Case will in no way prejudice the holder of an allowed claim's rights to receive distributions under the Plan, nor will the closing of the Case otherwise alter or modify the terms of the Plan; and sufficient cause appearing therefore; it is hereby:

ORDERED, ADJUDGED and DECREED that:

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<sup>1</sup> The "**Reorganized Debtors**" are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

1. The Motion is granted to the extent provided herein.
2. Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Motion.
3. The cases of the Reorganized Debtors identified on Appendix 1 hereto (the “Cases”) will be closed effective as of the date of entry of this Final Decree, *provided, however*, that the Court shall retain such jurisdiction as is provided in Article XIII (Retention of Jurisdiction) of the Plan, and the entry of this final decree is without prejudice to the rights of the Reorganized Debtors or any party in interest to seek to reopen the Cases for good cause shown.
4. The Reorganized Debtors shall not be obligated to pay Quarterly Fees to the U.S. Trustee, pursuant to 28 U.S.C. § 1930(a)(6), for any period beyond the date of this Order; provided, however, that, within ten (10) business days of the date of entry of this Order, the Reorganized Debtor shall (i) provide the U.S. Trustee with all relevant disbursement information through the date of entry of this Order, and (ii) pay any Quarterly Fees through the date of entry of this Order.
5. All provisions of the Plan and the Confirmation Order shall remain in full force and effect.
6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York  
June 27, 2014

*s/ Robert E. Grossman*  
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HONORABLE ROBERT E. GROSSMAN  
UNITED STATES BANKRUPTCY JUDGE

**Appendix 1**

<b><u>Case Number</u></b>	<b><u>Name of Debtor</u></b>
13-10176	Atari, Inc.
13-10177	Atari Interactive, Inc.
13-10178	California U.S. Holdings, Inc.
13-10179	Humongous, Inc.