

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
Debtors.)	(Jointly Administered)
_____)	

**FINAL ORDER AUTHORIZING, BUT NOT
DIRECTING, THE DEBTORS TO MAINTAIN A
PREPETITION INSURANCE PREMIUM FINANCE AGREEMENT**

Upon consideration of the motion (the “Motion”) of the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) for entry of a final order (this “Final Order”), pursuant to sections 105(a), 363(b), 364, 1107(a) and 1108 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”) and Rule 6003 of the Bankruptcy Rules authorizing, but not directing, the Debtors to maintain a prepetition insurance premium finance agreement, and the Court having entered the Interim Order on January 24, 2013 [ECF No. 33]; and this Court having held the final hearing (the “Final Hearing”) and having considered the arguments of counsel, and the evidence submitted, proffered or adduced at the Final Hearing; and the Court finding that: (a) it has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (b) venue of the chapter 11 cases and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (c) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); (d) proper and adequate notice of the Motion and the Hearing has been given and that no other or further notice is necessary; and (e) the relief requested in the Motion is in the best interests of the Debtors, their estates, their

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

creditors and other parties in interest; and the Court having determined that the factual and legal bases set forth in the Motion and at the Final Hearing establish just cause for the relief granted herein; now, therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. The Debtors are authorized to continue and honor, in the ordinary course of business, the terms of the Financed Policy and the Premium Finance Agreement.
3. The Debtors are authorized to maintain their Financed Policy in the ordinary course of business and to pay outstanding prepetition premiums, if any, and to pay their regular monthly installment payments under the Premium Finance Agreement.
4. The banks and financial institutions on which checks drawn or electronic payment requests made in payment of any pre-Petition Date obligations approved herein are authorized and directed to receive, process, honor and pay all such checks and electronic payment requests when presented for payment, and that all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order.
5. Nothing in the Motion or this Final Order or the relief granted (including any actions taken or payments made by the Debtors) shall be construed as (i) an admission as to the validity of any claim against the Debtors, (ii) waiver of the Debtors' or any party in interest's rights to dispute, contest, setoff, or recoup any claim, or assert any rights, claims, or defenses related thereto, or (iii) an approval or assumption of any agreement, contract, program, policy or lease under section 365 of the Bankruptcy Code.

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order in accordance with the Motion.

7. The requirements set forth in Bankruptcy Rule 6003 are satisfied by the contents of the Motion or otherwise waived.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules for the Southern District of New York are satisfied by such notice.

9. Notwithstanding Bankruptcy Rule 6004, the terms and conditions of this Final Order shall be immediately effective and enforceable upon its entry.

10. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York
February 15, 2013

s/ James M. Peck
HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE