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Scott L. Alberino (*Admitted Pro Hac Vice*)

*Proposed Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
ATARI, INC., <i>et al.</i> , ¹)	Case No. 13-10176 (JMP)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AMENDMENT

PLEASE TAKE NOTICE that on January 21, 2013, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Authorizing, But Not Directing, Payment of Certain Prepetition Claims of Critical Vendors; and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers* (the “Critical Vendor Motion”) [ECF

¹ The Debtors are Atari, Inc., Atari Interactive, Inc., Humongous, Inc., and California U.S. Holdings, Inc.

No. 9]. Pursuant to the Critical Vendor Motion², the Debtors, among other things, sought authorization to pay, in their discretion, the following Critical Vendor Claims: (a) a prepetition claim in the amount of \$40,013 to American Express and (b) a prepetition claim in the amount of \$43,000 to Uab On5 (collectively, the “Critical Vendor Payments”).

PLEASE TAKE FURTHER NOTICE that on January 25, 2013, the Court entered the *Order (I) Authorizing, But Not Directing, Payment of Certain Prepetition Claims of Critical Vendors; and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers* (the “Critical Vendor Order”) [ECF No. 37] approving the Critical Vendor Payments.

PLEASE TAKE FURTHER NOTICE that the Critical Vendor Payments previously approved by the Critical Vendor Order have been amended to include the following additional amounts: \$5,761 to American Express and \$500 to Uab On5 (collectively, the “Additional Amounts”).

PLEASE TAKE FURTHER NOTICE that at the hearing held on February 14, 2013, the Court, on the record, authorized the Debtors to pay the Additional Amounts.

New York, New York
Dated: February 15, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Critical Vendor Motion.

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